

**EOTT ENERGY PARTNERS, L.P.**  
**OPERATING HIGHLIGHTS**  
(Unaudited)

	Three Months Ended	
	March 31,	
	<u>2001</u>	<u>2000</u>
<u>Segment Highlights</u>		
Gross Margin (in millions)		
N.A. Crude Oil - East of Rockies (1)	\$ 23.9	\$ 19.1
Pipeline Operations	31.0	33.6
West Coast Operations	5.2	3.8
Operating Income/(Loss) (in millions)		
N.A. Crude Oil - East of Rockies (1)	\$ 4.1	\$ (0.3)
Pipeline Operations	14.7	17.4
West Coast Operations	-	(1.3)
Corporate & Other	(6.3)	(5.2)
N.A. Crude Oil - East of Rockies		
Total Volumes (MBbl/d)	940.0	991.6
Lease Volumes (MBbl/d)	377.7	412.9
Pipeline Operations		
Average Volumes (MBbl/d)	549.9	596.4
<u>Other Highlights (in millions)</u>		
Revenues	\$ 2,544	\$ 2,682
EBITDA	21.0	19.0
Maintenance Capital Expenditures	0.7	0.7
Total Capital Expenditures	4.3	3.1

(1) Includes intersegment costs from the Pipeline Operations Segment of \$23.0 million and \$23.2 million for the first quarters of 2001 and 2000, respectively.

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