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Dear House Party Host:

On behalf of the John Kerry for President campaign, my thanks for helping make John Kerry the 44th President of the United States! With George Bush and the RNC's reelection war chest of \$250 million, it is of utmost importance that we raise the resources to fight back.

This is where you come in! By agreeing to host a house party you become a member of Team Real Deal - the grassroots movement to elect the candidate with the best chance of beating George Bush. You'll be collecting contributions which will fuel John Kerry's success, and also introducing John Kerry to your friends, neighbors and family. It is through your efforts that our campaign will grow in these critical months leading up to the national election.

As a host, you are an integral part of the campaign's fundraising efforts. This is limited to contributions from individuals, not from corporations, and each individual is limited to \$2,000. The FEC requires us to remind you that you will be acting as a volunteer, but are not otherwise affiliated with, nor an official of the campaign and your event will be independent from the campaign.

In this guide I've tried to include everything you will need to plan a successful house party. If I've missed something, please email us, or give us a call. I've included a list of your regional finance teams, and I can be reached at aaron@johnkerry.com. Again, our sincere thanks!

Aaron Rudenstine Director of Grassroots Fundraising John Kerry for President, Inc.

Paid for and authorized by John Kerry for President, Inc. Contributions to John Kerry for President, Inc. are not deductible for federal income tax purposes.

> www.johnkerry.com 519 C Street, NE Washington, DC 20002 202-548-6800

1. Sign up for a House Party Kit: Email Aaron Rudenstine (aaron@johnkerry.com) to request a House Party Kit with everything you need, including a print-out of this document. We'll need your address to send a kit to, and an email so we can communicate with you.

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- 2. Sign up for Kerry Core: Kerry Core is the easiest way to track your contributions. Go to www.johnkerry.com and click on Kerry Core. We'll walk you through the steps to set up your own web page on our site. Your guests can click on your page to contribute by credit card before or at the party (our site is secure). We'll include contribution envelopes in the house party kit for those folks who prefer to give checks. We encourage you to ask guests to contribute online. It's easier for them, and frees you to be a good host.
- 3. Establish a goal for the party: We hope that a house party can raise \$1000 or more, but we appreciate whatever contribution you feel is appropriate. Think about how many people you need to invite to make the party meet your financial goal, spread the word about John Kerry, and to be fun. Many hosts establish a Host Committee in order to get multiple hosts recruiting for your party. Would you like your party information to appear on our web site for others in your area to join? Also, think about the suggested contribution you will ask of your guests. Do you want to raise \$1000 by asking 100 people to contribute \$10 each? Or 20 people to contribute \$50 each? If you are using a Host Committee, you should meet with them and agree on who is responsible for recruiting what number of people and dollar amount of contributions.
- 4. Read the FEC information the ground rules for how to legally accept campaign contributions and act as a host. They are included in the kit.
- 5. Contact people and follow up to get them to your party: People don't have to attend to contribute! If you send an email or paper invitation, please make sure it includes the disclaimer information below: "Contributions to John Kerry for President, Inc. are not deductible for federal income tax purposes.
- 6. Set up the party: If you would like guests to contribute online while they are at the party, have your computer opened to your personal Kerry Core website (www.johnkerry.com/your page). Also, have a table set up near the door and ask someone to staff it as guests are coming in. Every guest should sign in on the contact sheet. Keep contribution forms there for those who have not given online. The FEC requires every contributor to sign a contribution form (included when donating online).
- 7. Literature to hand out: In this Party Kit, you will find literature on the Real Deal Finance Team which you should distribute at your party and encourage your guests to get involved.
- 8. Give the party: As the host, you'll want to thank your host committee if you have one, and thank the guests for coming and contributing. You'll want to tell them why you are supporting John Kerry. If you have guests who want to learn more before agreeing to contribute, you'll need to plan to ask for a contribution at the party. This is uncomfortable for many people, but it is critical to our success.

Remind people that George Bush raises \$1,000,000 by having billionaire Pioneers get ten cronies to raise \$100,000 each. He rewards them with
corporate welfare, tax breaks for the wealthy, and the influence to rewrite
environmental and labor laws. John Kerry raises \$1,000,000 by asking one thousand supporters to raise \$1,000 each through house parties with family and
friends. He'll reward you with tax breaks for working Americans, policies that
support job creation, a better education and cleaner environment for your children, and a plan to get us out of the mess in Iraq.

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8. Send results back to us: Please send any checks, contribution forms, contact sheets, and a memo on exempt expenses (see FEC guidelines included) to:

> Aaron Rudenstine 519 C Street, NE Washington, DC 20002 202-548-6800

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Instructions On How to Use Kerry Core and Collect Small-Dollar Contributions

As you are aware, fund-raising is a vital part of campaign work. It is not always the most exciting of tasks, but raising money is very rewarding, in that you can be sure that you are doing something of extraordinary importance. Contrary to popular perception, money for campaigns is not raised merely through large contributions. In fact, personal donations (so-called hard money) are capped at \$2000 per candidate in any given election cycle. Therefore, most people who are involved in financing a campaign do so not by writing large checks, but instead through reaching out to people and encouraging their personal and business acquaintances to contribute.

The John Kerry Website has added a feature that allows anyone to set up their own link and collect donations via the Internet. With this new addition, fund-raising has never been easier.

- 1. On <u>www.johnkerry.com</u>, under the heading of "Getting Involved" click on "Kerry Core."
- 2. Click on "Sign Up For Kerry Core Today."
- 3. Enter your contact information.

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- 4. If you choose, make a donation yourself: enter your contribution information, including your credit card, billing address, and employment information.
- 5. Follow online instructions to change your personal webpage and thank you messages – these are what your friends and family will see. When someone makes a contribution to the Kerry Campaign in your name, this message will automatically be sent to their email address on your behalf.
- 6. On your personal webpage, you will see your personal contribution URL to which you should direct your friends. Alternatively, note that your contacts can search for your contribution page from the "Kerry Core Home Page" (https://contribute.johnkerry.com/kerrycore).
- 7. Selecting the "See who donated to your account" link will take you to a list of your personal contributors. This page highlights information pertinent to each contributor - name, email address, date, and amount of contribution information.

8. A "Spread the Word" link located at the top of each page of your Kerry Core account allows you to send a fundraising pitch, a reminder, or an email update to identified contacts (again, these are your friends, family, colleagues, and neighbors).

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Once you have completed your personal Kerry Core page, you can access it by clicking on "My Kerry Core" on the main Kerry Core page. You can email your friends and family, check the status of your fund-raising totals, or alter your messages at anytime. You also will be designated a fund-raising link that you can include in your emails clicking on this will bring people right to your Kerry Core page. Good luck, and remember—every dollar counts! Thank you for your commitment to work to make John Kerry the 44th President of the United States.

If you have any trouble using Kerry Core, please call your regional finance assistant or call the campaign at 202-548-6800.

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JOHN KERRY HOUSE PARTY HOST FORM

Location of House Party (address	
City	State Zip
Day Time Phone	Evening Phone
Email	Fax
Is the House Party being held at y	our home?
How many people are you planni	g to invite?
House Party Fundraising Goal _	\$2,000 \$1,500 \$1,000 \$500 Other Amount *
What is the suggested donation?	
	oporters in area who are interested in attending a House Party, may we direct them
Would you be willing to open you	House Party to the press?
Would you be willing to open your *Please take a moment to read fundraising for a presidential c By agreeing to Host a House Pa	House Party to the press? he fundraising guidelines included in this packet. Please be aware that impaign is regulated by the Federal Election Commission. rty, you agree to the following rules:
Would you be willing to open your *Please take a moment to read fundraising for a presidential c By agreeing to Host a House Pa As a Host, I acknowledge that I a	House Party to the press? he fundraising guidelines included in this packet. Please be aware that impaign is regulated by the Federal Election Commission. rty, you agree to the following rules: n volunteering my time and efforts, but am not otherwise affiliated with the campaig as an agent or representative of the campaign, and I am, in fact, coordinating my
Would you be willing to open your *Please take a moment to read fundraising for a presidential c By agreeing to Host a House Pa As a Host, I acknowledge that I an I have not been authorized to act event independently from the can	House Party to the press? he fundraising guidelines included in this packet. Please be aware that impaign is regulated by the Federal Election Commission. rty, you agree to the following rules: n volunteering my time and efforts, but am not otherwise affiliated with the campaig as an agent or representative of the campaign, and I am, in fact, coordinating my
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Would you be willing to open your *Please take a moment to read fundraising for a presidential c. By agreeing to Host a House Pa As a Host, I acknowledge that I an I have not been authorized to act event independently from the can I am not authorized to represent r If I hold a house party fundraiser, all contributions limitations and pr I acknowledge that I am not author	House Party to the press?
Would you be willing to open you *Please take a moment to read fundraising for a presidential c. By agreeing to Host a House Pa As a Host, I acknowledge that I an I have not been authorized to act event independently from the can I am not authorized to represent r If I hold a house party fundraiser, all contributions limitations and pr I acknowledge that I am not author federal contribution limitations, pro-	House Party to the press?

	CON	TRIBUTION	FORM	
John Kerry for Presid	<i>dent</i> welcome	s your cor	ntributions for ou	r campaign efforts.
Yes, I/we would like to	o be a Patron. Er	closed is my/	our contribution of \$2,0	000 per person.
Yes, I/we would like to	be a Sponsor. I	Enclosed is m	y/our contribution of \$1	1,000 per person.
No, I am not able to a Yes, I would like to m				
(see form below)			φ	
Make	e contributions pa	yable to John	Kerry for President, In	IC.
Federal law requires us to us	e our best efforts	to collect and	report the name, maili	ng address, occupation
and name of employer of indi				
Namo				
Name Preferred First Name		E-mail		
Home Address				
Home Address City Home Phone Employer and Occupation	State		Zip	
Home Phone Employer and Occupation	VV0	Jrk Phone		
Amount of Contribution				
Credit Card (if it applies, plea Credit Card Number:	se circle one)	VISA	MASTERCARD	AMEX
Credit Card Number:			Expiration Date:	
Signature of the Cardholder/(Contributor:			
Contributions or gifts to Joh	in Kerry for Presid	ient, Inc. are i	not deductible for feder	ral income tax purposes.
Ра	id for and authoriz	zed by John K	Cerry for President, Inc.]
	(see below fo	r more import	ant information)	
 	portant Federal	Election Corr	mission Regulations	
Individuale may acately the		Korry for D	adapt Inc. Craws	nou ooob contribute
Individuals may contribute up under a separate \$2000 limit.		INCENT OF PRE	sident, inc. Spouses f	nay each contribute
Contributions from Corporation	ons and Labor Un	ions are prohi	bited.	
Contributions in the name of	another, from fore	ign nationals,	, or from government c	ontractors are prohibited.
John Kerry for President, Inc.	does not accept	contributions	from political action co	mmittees.
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Johnkerry.com	NAME					

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Under federal campaign law, an individual may pay for up to \$1,000 worth of food, beverages and invitations in connection with fundraising events held on his or her own residential premises in support of a federal candidate. This exemption goes over and above the regular \$2,000 per election contribution limit from an individual to a candidate. As a result, a husband and wife could host an event at their home, donate \$4,000 to the campaign, and still purchase up to \$2,000 worth of food, beverages and invitations in connection with the event, without exceeding their contribution limits to the campaign.

However, there are several conditions:

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- The event must be held on the hosts' own residential premises. It cannot be held at a private club, restaurant or business facility. It may be held at a vacation home, provided the hosts own the home. It may also be held at a church or community room, or in the recreational room of a residential complex where the hosts live, if such space is regularly available for similar noncommercial types of events without regard to political affiliation.
- The exemption applies only to payments for food, beverages and invitations. It does **not** apply to other expenses commonly incurred in connection with home fundraisers, such as flowers, entertainment and tents.
- The host must pay personally for the costs covered by the exemption. A non-resident may neither share nor reimburse the costs.
- The exemption applies to all events hosted by the individuals in support of a single candidate in connection with a particular election. Each event does not trigger a separate \$1,000 exemption.

Payments made under the exemption are not treated as contributions to the campaign and are not disclosed on the campaign's FEC reports. However, to ensure compliance with the law, the campaign has a policy of tracking these expenses and confirming their nature and amount in writing. When you return checks, contribution forms and contact sheets to the campaign after your event, please include a memo detailing your name, where the event occurred, your employer name and occupation and an explanation of what you purchased and how much it cost. This memo is for our records only.

Vendors may sell you food or beverages at a discount for use in a candidate's campaign. However, there are several exemptions:

- The discount applies only to food and beverages.
- The cumulative value of the discounts given by a single vendor to a single candidate in a single election may not exceed \$1,000.
- In no case may the discounted price go below the actual cost of the food or beverages to the vendor.

So long as they fall within the above conditions, the discounts themselves are not treated as contributions to the campaign and need not be disclosed on the campaign's FEC reports. The actual payment for the food and beverages would be treated as a reportable expenditure on behalf of the campaign, unless it falls within the personal hospitality exemption.

Contributions to John Kerry for President, Inc. are not deductible for federal income tax purposes.

FEC Guidelines for Campaign Contributions	
T Lo Ouldennes for Campaign Contributions	
Contributions from the following persons or entities are prohibited from both monetary	
and in-kind contributions either by federal law or our campaign policy:	
Corporations: contributions must be from individuals and not be corporate	
checks or credit cards.Labor Unions: contributions cannot be from a labor union account.	
 Government contractors: Persons or entities who have or are negotiating a 	
contract to provide goods, services or property to the U.S. Government may not	
contribute. Employees of government contractors may contribute from their	
personal funds.	
 Political Action Committees: contributions must be from individuals. Federal Employees: you may not solicit in person, by mail, by email or by 	
• rederal Employees. you may not solicit in person, by mail, by email of by telephone from persons who are in a federal office building. You may not solicit	
donations while you are in a federal office building.	
• Foreign Nationals: only U.S. citizens or permanent resident aliens ("green card"	
holders) may contribute.	
 Reimbursements: no person can make a contribution and be reimbursed by another. No one can donate in the name of another. No one can use another 	
person's check or credit card to donate.	
• Minor Children: Individuals must be 18 years of age or older to contribute.	
Anonymous donors are not permitted. We require the name, address, employer	
and occupation of every contributor.	
Cash donations are not permitted.	
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Regional Office	Staff Members	Email Addresses					
BOSTON, MA 617-367-1551	Lisa Rockefeller Deputy Regional Finance Director	lrockefeller@johnkerry.com					
NEW YORK, NY 212-421-2065	Maureen McManus Deputy Regional Finance Director	mmcmanus@johnkerry.com					
NEW JERSEY 973-325-2309	Paul Hogan Regional Finance Director	phogan@johnkerry.com					
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CHICAGO, IL 312-832-220	Helen Marieskind Regional Finance Director	hmarieskind@johnkerry.com					
SOUTHWEST 713-526-2004	Brandy Coletta Regional Finance Director	bcoletta@johnkerry.com					
WEST 323-935-2979	Jamie Denenberg Deputy Regional Finance Director	jdenenberg@johnkerry.com					
Paic	l for and authorized by John Kerry for Pr	esident, Inc.					
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Contributions to John Kerry for President, Inc. are not deductible <u>f</u>or federal tax purposes.