

**EOTT ENERGY PARTNERS, L.P.**  
**CONSOLIDATED STATEMENTS OF INCOME**  
(Unaudited)  
(In Thousands, Except Per Unit Amounts)

	Three Months Ended	
	March 31,	
	<u>2001</u>	<u>2000</u>
Gross Margin	\$ 60,054	\$ 56,464
Expenses		
Operating Expenses	39,056	37,500
Depreciation and Amortization	8,507	8,392
Total	<u>47,563</u>	<u>45,892</u>
Operating Income	12,491	10,572
Interest and Related Charges	(6,866)	(7,471)
Other Income (Expense)	<u>(356)</u>	<u>(880)</u>
Net Income Before Cumulative Effect of Accounting Changes	5,269	2,221
Cumulative Effect of Accounting Changes	<u>1,073</u>	<u>-</u>
Net Income	<u>\$ 6,342</u>	<u>\$ 2,221</u>
Diluted Net Income per Unit Before Cumulative Effect of Accounting Changes	<u>\$ 0.19</u>	<u>\$ 0.08</u>
Diluted Net Income per Unit	<u>\$ 0.23</u>	<u>\$ 0.08</u>
Weighted Average Units Outstanding	<u>27,476</u>	<u>27,476</u>