

EOTT ENERGY PARTNERS, L.P.
CONSOLIDATED STATEMENTS OF INCOME
(Unaudited)
(In Thousands, Except Per Unit Amounts)

	Three Months Ended June 30, 2001			Three Months Ended June 30, 2000		
	<u>Recurring</u>	<u>Nonrecurring</u>	<u>Total</u>	<u>Recurring</u>	<u>Nonrecurring</u>	<u>Total</u>
Gross Margin	\$ 59,649	\$ -	\$ 59,649	\$ 60,306	\$ 2,293	\$ 62,599
Expenses						
Operating expenses	39,171		39,171	40,417	750	41,167
Depreciation and amortization	8,390	-	8,390	8,467	-	8,467
Total	<u>47,561</u>	<u>-</u>	<u>47,561</u>	<u>48,884</u>	<u>750</u>	<u>49,634</u>
Operating Income (1)	12,088	-	12,088	11,422	1,543	12,965
Other Income (Expense)						
Interest and related charges, net	(7,981)	-	(7,981)	(7,249)	-	(7,249)
Other, net	26	-	26	(828)	-	(828)
Total	<u>(7,955)</u>	<u>-</u>	<u>(7,955)</u>	<u>(8,077)</u>	<u>-</u>	<u>(8,077)</u>
Net Income	<u>\$ 4,133</u>	<u>-</u>	<u>\$ 4,133</u>	<u>\$ 3,345</u>	<u>\$ 1,543</u>	<u>\$ 4,888</u>
Diluted Net Income per Unit	<u>\$ 0.15</u>	<u>\$ -</u>	<u>\$ 0.15</u>	<u>\$ 0.12</u>	<u>\$ 0.05</u>	<u>\$ 0.17</u>
Weighted Average Units Outstanding	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>

(1) Nonrecurring in the second quarter of 2000 includes \$2.5 million from an insurance settlement related to the 1999 nonrecurring loss on mid-continent NGL activity, partially offset by other costs primarily related to severance charges for a former officer.

EOTT ENERGY PARTNERS, L.P.
CONSOLIDATED STATEMENTS OF INCOME
(Unaudited)
(In Thousands, Except Per Unit Amounts)

	Six Months Ended June 30, 2001			Six Months Ended June 30, 2000		
	Recurring	Nonrecurring	Total	Recurring	Nonrecurring	Total
Gross Margin	\$ 119,703	\$ -	\$ 119,703	\$ 116,770	\$ 2,293	\$ 119,063
Expenses						
Operating expenses	78,227	-	78,227	77,917	750	78,667
Depreciation and amortization	16,897	-	16,897	16,859	-	16,859
Total	<u>95,124</u>	<u>-</u>	<u>95,124</u>	<u>94,776</u>	<u>750</u>	<u>95,526</u>
Operating Income (2)	24,579	-	24,579	21,994	1,543	23,537
Other Income (Expense)						
Interest and related charges, net	(14,847)	-	(14,847)	(14,720)	-	(14,720)
Other, net	(330)	-	(330)	(1,708)	-	(1,708)
Total	<u>(15,177)</u>	<u>-</u>	<u>(15,177)</u>	<u>(16,428)</u>	<u>-</u>	<u>(16,428)</u>
Net Income Before Cumulative Effect of Accounting Changes	9,402	-	9,402	5,566	1,543	7,109
Cumulative Effect of Accounting Changes	<u>1,073</u>	<u>-</u>	<u>1,073</u>	<u>-</u>	<u>-</u>	<u>-</u>
Net Income	<u>\$ 10,475</u>	<u>\$ -</u>	<u>\$ 10,475</u>	<u>\$ 5,566</u>	<u>\$ 1,543</u>	<u>\$ 7,109</u>
Diluted Net Income per Unit Before Cumulative Effect of Accounting Changes	<u>\$ 0.33</u>	<u>\$ -</u>	<u>\$ 0.33</u>	<u>\$ 0.20</u>	<u>\$ 0.05</u>	<u>\$ 0.25</u>
Diluted Net Income per Unit	<u>\$ 0.37</u>	<u>\$ -</u>	<u>\$ 0.37</u>	<u>\$ 0.20</u>	<u>\$ 0.05</u>	<u>\$ 0.25</u>
Weighted Average Units Outstanding	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>

(2) Nonrecurring in the second quarter of 2000 includes \$2.5 million from an insurance settlement related to the 1999 nonrecurring loss on mid-continent NGL activity, partially offset by other costs primarily related to severance charges for a former officer.