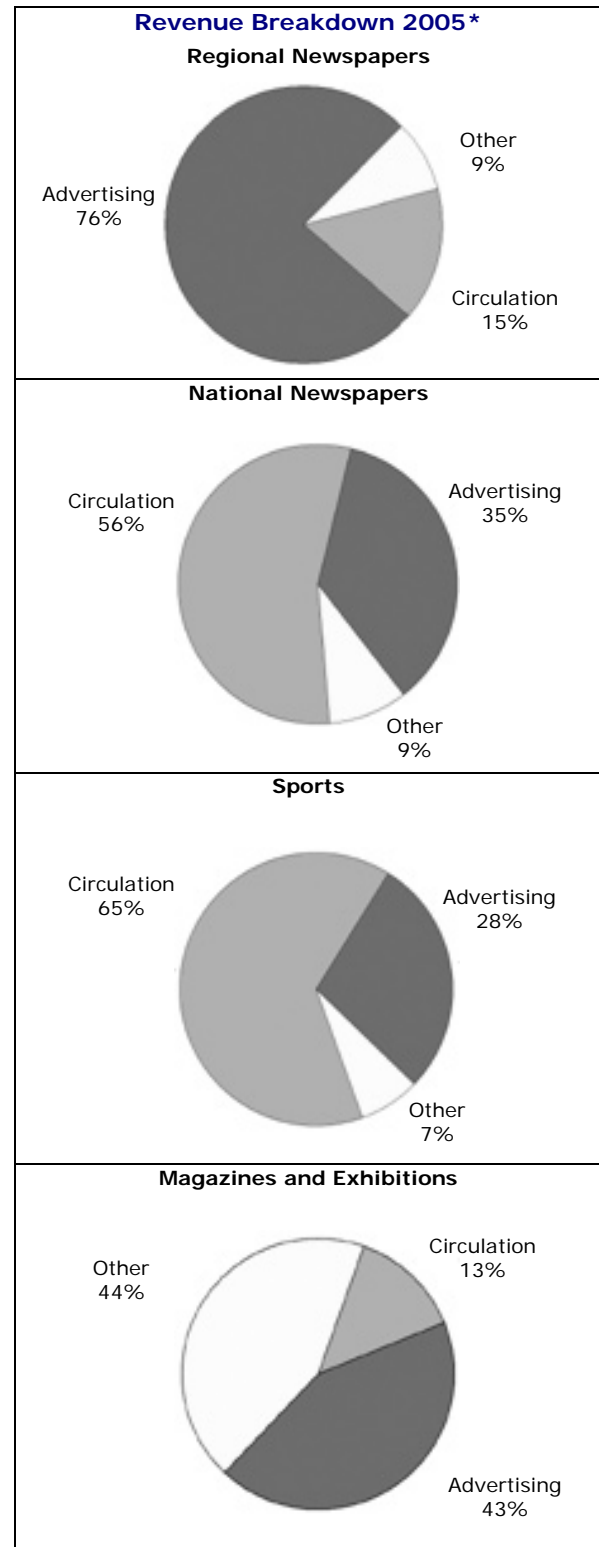


# Trinity Mirror plc

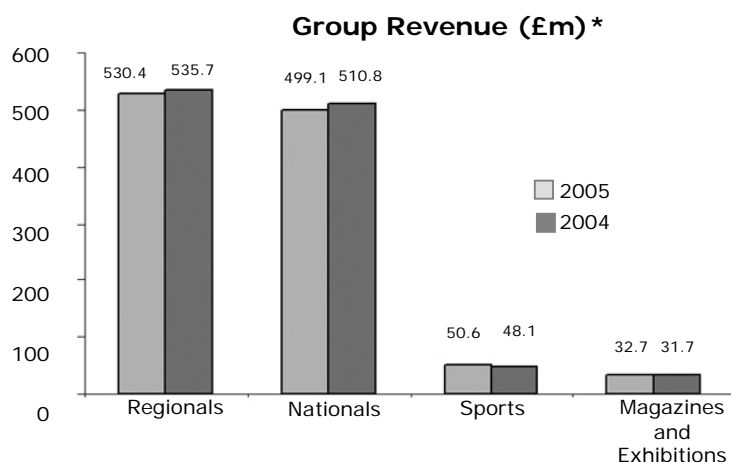
- Trinity Mirror publishes over 240 Regional newspapers, five National titles and four Sports newspapers. The Group also operates more than 100 on-line brands and a specialist Magazines and Exhibitions business.
- Headquartered at Canary Wharf in London, the Group employs over 11,000 people across the UK.
- Trinity Mirror operates a network of nine print sites and 37 presses in England, Scotland and Wales.
- Over the course of a week almost 20 million people read at least one Trinity Mirror newspaper\*. That's 40% of the UK adult population.
- Over the course of a month Trinity Mirror's websites attract 8.3 million unique users†.
- The group is divided into four principal divisions: Regionals, Nationals, Sports and Magazines & Exhibitions.
- The Regionals division, comprising nine operating companies in six regions, publishes morning, evening and Sunday newspapers, and a host of free and paid-for weekly titles. Display, recruitment and property are the largest categories driving advertising revenues.
- The Nationals division is formed of two operating companies, MGN Ltd and Scottish Daily Record & Sunday Mail Ltd, which publish the UK Nationals (the Daily Mirror, the Sunday Mirror and The People) and the Scottish Nationals (the Daily Record and the Sunday Mail). The Daily Mirror is one of the UK's most famous newspapers and the second biggest popular morning title in terms of daily circulation volume. The Scottish titles are the clear market leaders in Scotland
- Under Chief Executive Sly Bailey, who joined Trinity Mirror at the beginning of 2003, the Group has consistently improved its performance by growing operating profit and earnings per share.
- Our policy is to increase dividends progressively while maintaining a dividend cover of at least 2x.
- The Group is focused on delivering enhanced performance and shareholder value by constantly improving the core businesses while also seeking opportunities for growth beyond its existing operations in print and online. In 2005, we successfully completed the acquisition of four market-leading digital businesses: the hotgroup, GAAPweb and Secsinthecity in the recruitment classified sector and Smartnewhomes in the property sector.

\*Source: January – June 2005 VFO/ABC

†Source: Nielsen NetRatings, Hitbox and internal for January 2006



\*52 weeks on an actual basis



<b>Operating profit *</b>	<b>2005</b>	<b>2004</b>
Regionals	149.5	151
Nationals	91.2	89.8
Sports	17.4	18.0
Magazines and Exhibitions	7.2	7.5
Central costs	-15.9	-16.2
<b>Group operating profit</b>	<b>250.2</b>	<b>246.1</b>

Earnings per share (pence)	52.6	49.3
Dividend per share (pence) <sup>(1)</sup>	21.9	20.2
Net debt (£million) <sup>(2)</sup>	492.5	454.9

\*On a like-for-like basis; which is before acquisitions, non-recurring items, IAS39 and for 2004 excludes the 53<sup>rd</sup> week's trading.

<sup>(1)</sup> Statutory; 2004 shown at 53 weeks

<sup>(2)</sup> After adoption of IAS 39 on 3 January 2005

### Substantial shareholdings

So far as is known the investors interested in 3% or more of the ordinary shares of Trinity Mirror (27.01.2006)

	<b>Number of shares</b>	<b>Holding in Company (%)</b>
Barclays plc	37,557,085	12.82
Capital Group Companies Inc	29,068,256	9.93
Harris Associates, L.P.	26,122,500	8.92
Aviva plc (Morley Fund Management Ltd)	20,999,539	7.17
Tweedy, Browne Company LLC	14,831,758	5.06
Standard Life Investments	11,731,465	4.00
Legal & General Investment Management Ltd	11,312,244	3.86
Brands Investments Partners, L.P.	9,063,350	3.09
Fidelity International Ltd	8,872,747	3.03

### Senior Management:

#### Sir Ian Gibson

Chairman

#### Sly Bailey

Chief Executive

#### Vijay Vaghela

Group Finance Director

#### Paul Vickers

Secretary and Group Legal Director

#### Georgina Harvey

Managing Director, Regional Newspapers

#### Humphrey Cobbold

Director of Strategic Development

#### Rupert Middleton

Director of Manufacturing

#### Steve Bird

Group Human Resources Director

#### Nick Fullagar

Director of Corporate Communications

#### Tony Pusey

Group Information Technology Director

### Key dates:

#### 2 March 2006

Preliminary Results Announcement

#### 4 May 2006

Annual General Meeting

#### 29 June 2006

Trading Statement

#### 3 August 2006

Interim Results 2006

#### 14 December 2006

Trading Statement

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Registered No. 82548 England & Wales

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