

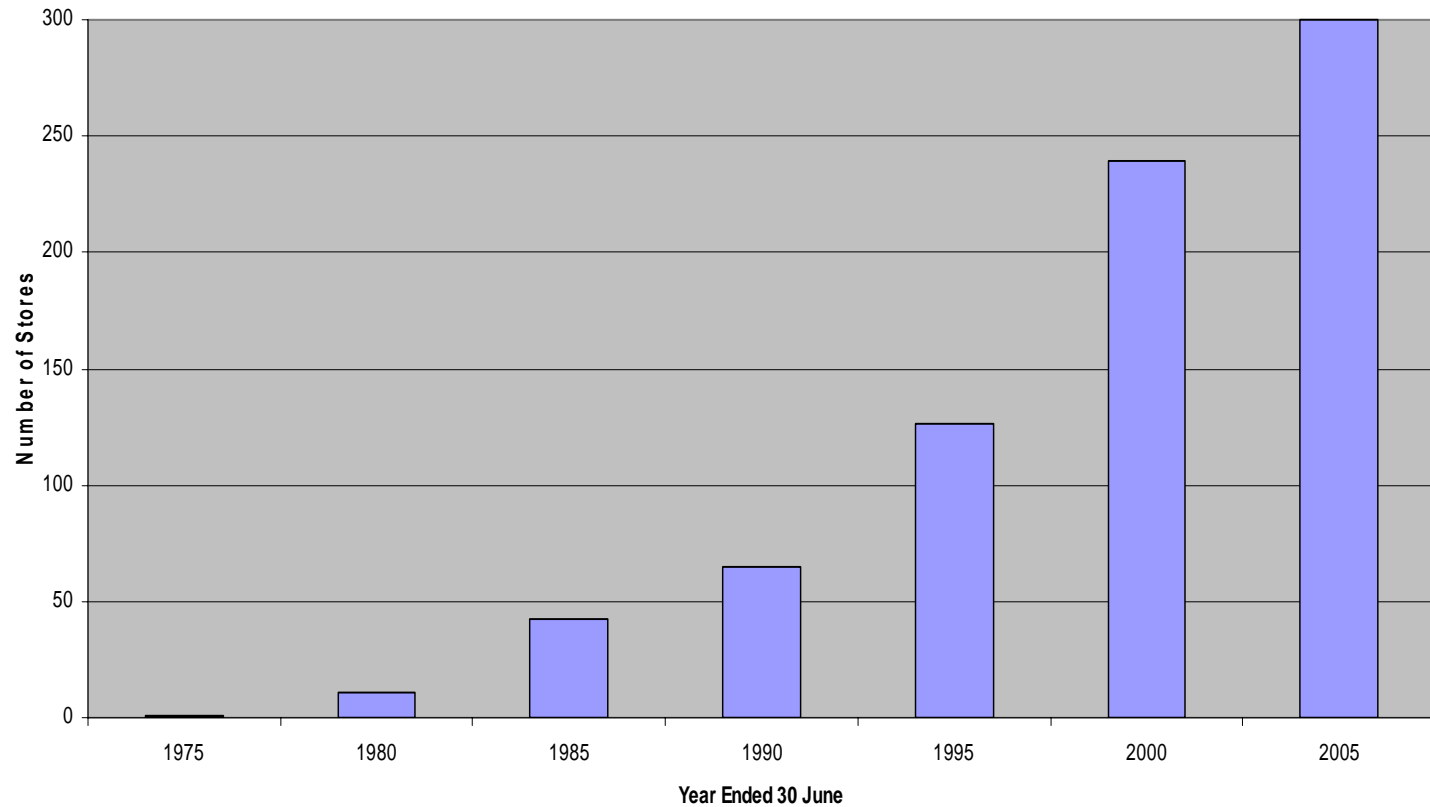
BRUMBY'S BAKERIES HOLDINGS LIMITED

ANNUAL GENERAL MEETING
7 NOVEMBER 2005

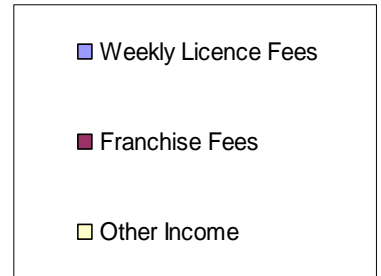
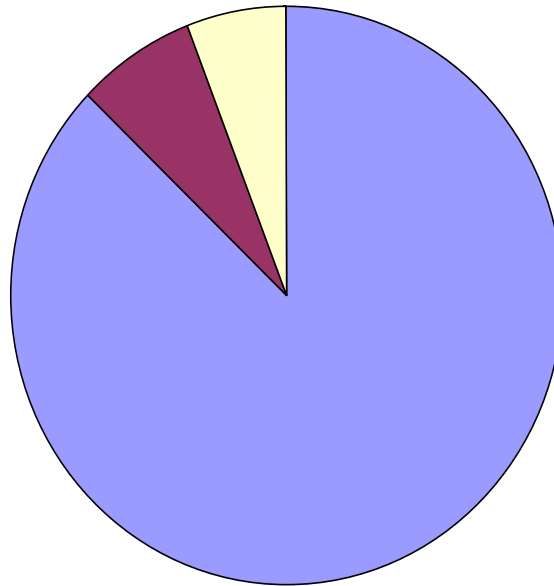
CHAIRMAN: MR TERRY O'DWYER



**Brumby's Bakeries Holdings Limited and Controlled Entities
Store Numbers at Year End**

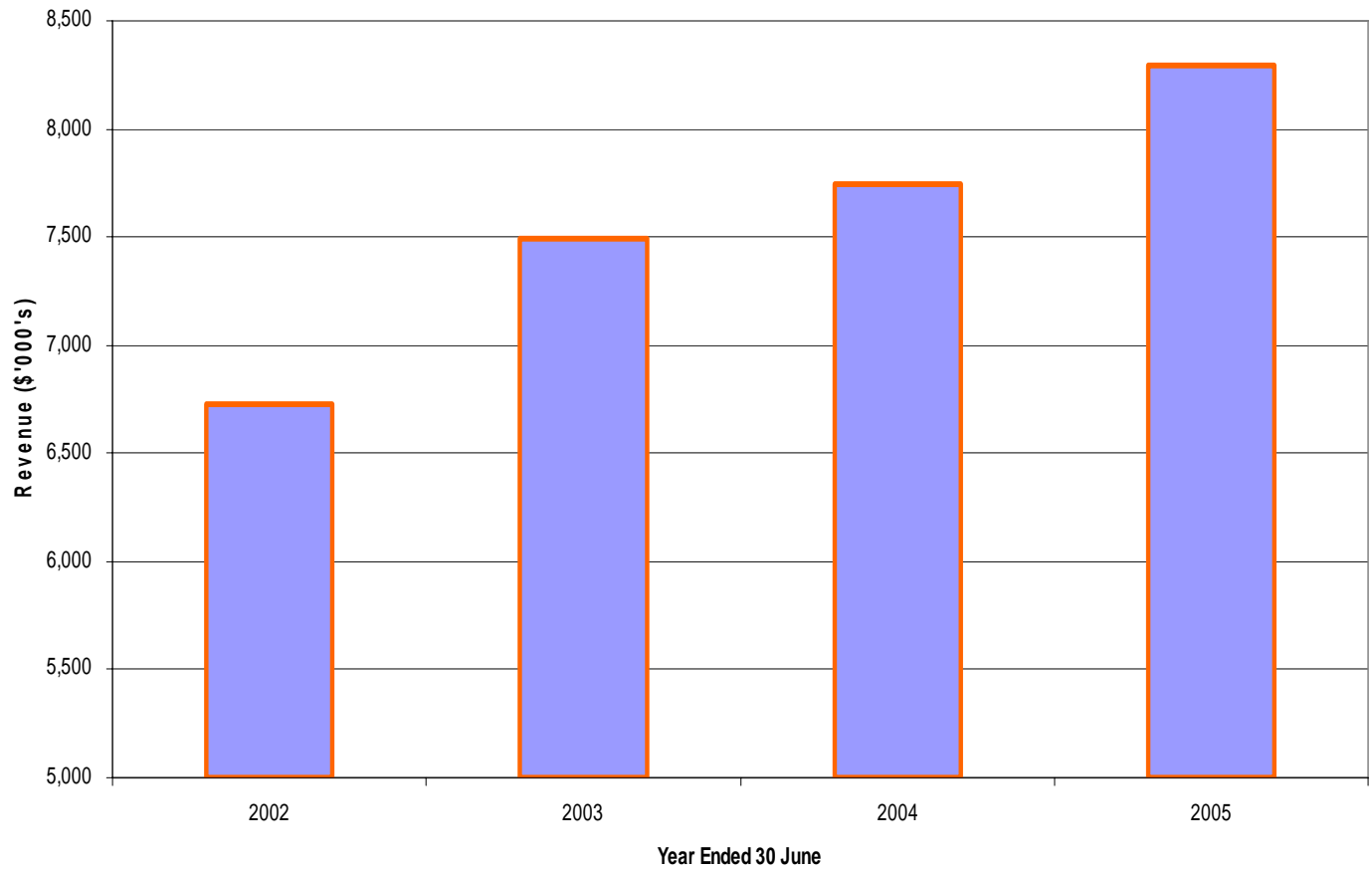


Brumby's Bakeries Holdings Limited and Controlled Entities
Sources of Revenue
Year Ended 30 June 2005

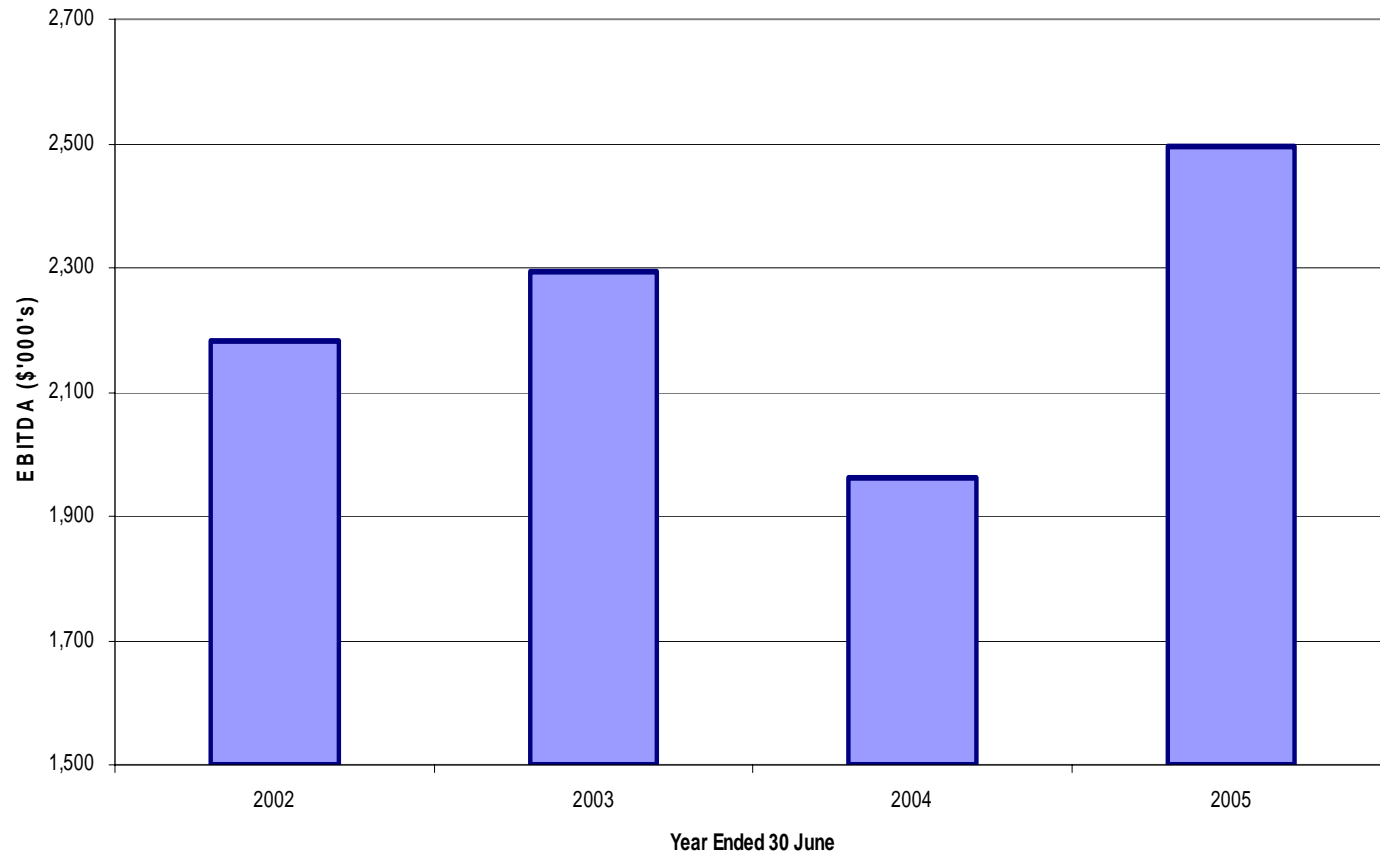




Brumby's Bakeries Holdings Limited and Controlled Entities
Revenue (\$'000's)

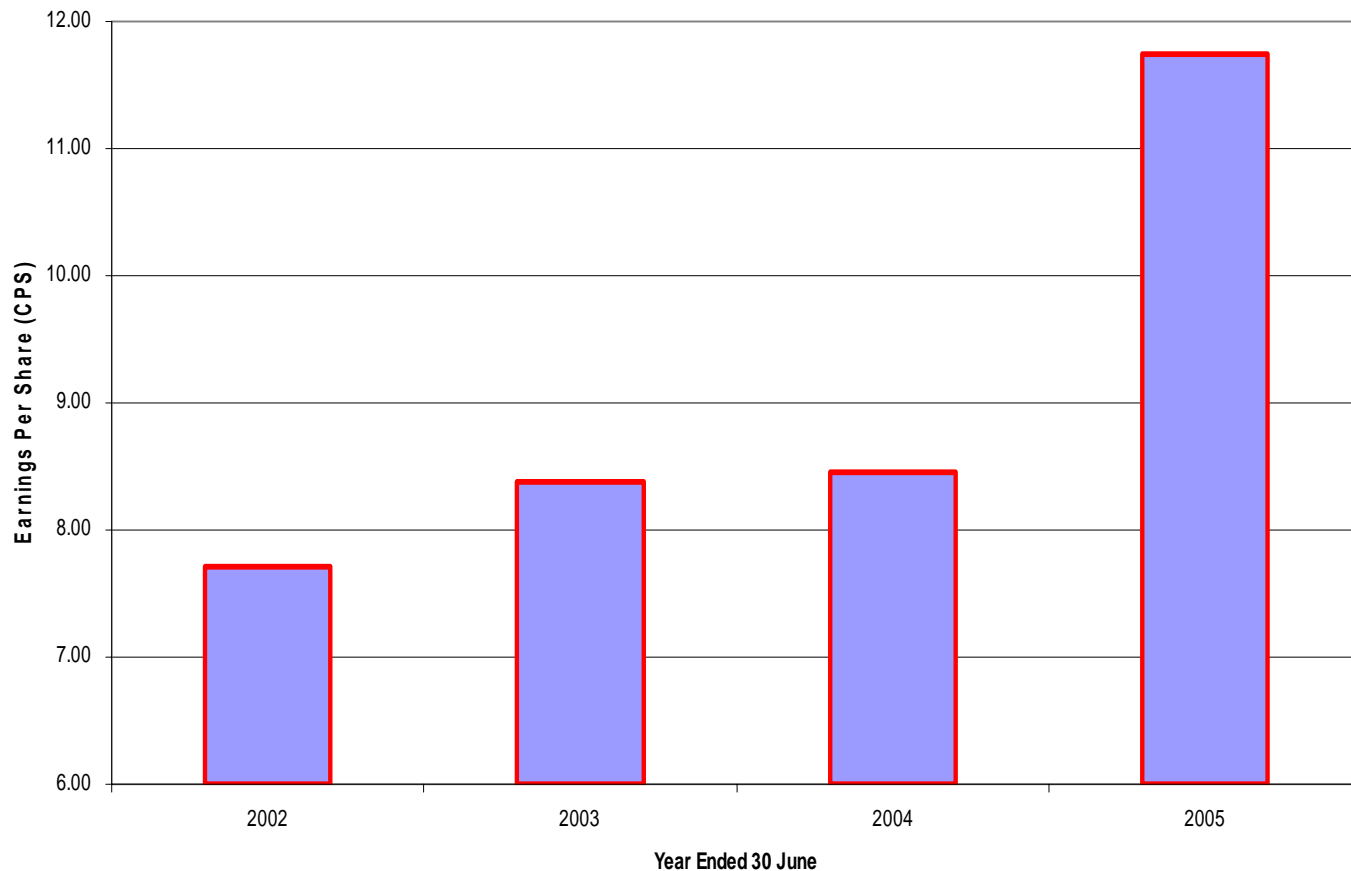


**Brumby's Bakeries Holdings Limited and Controlled Entities
EBITDA (\$'000's)**

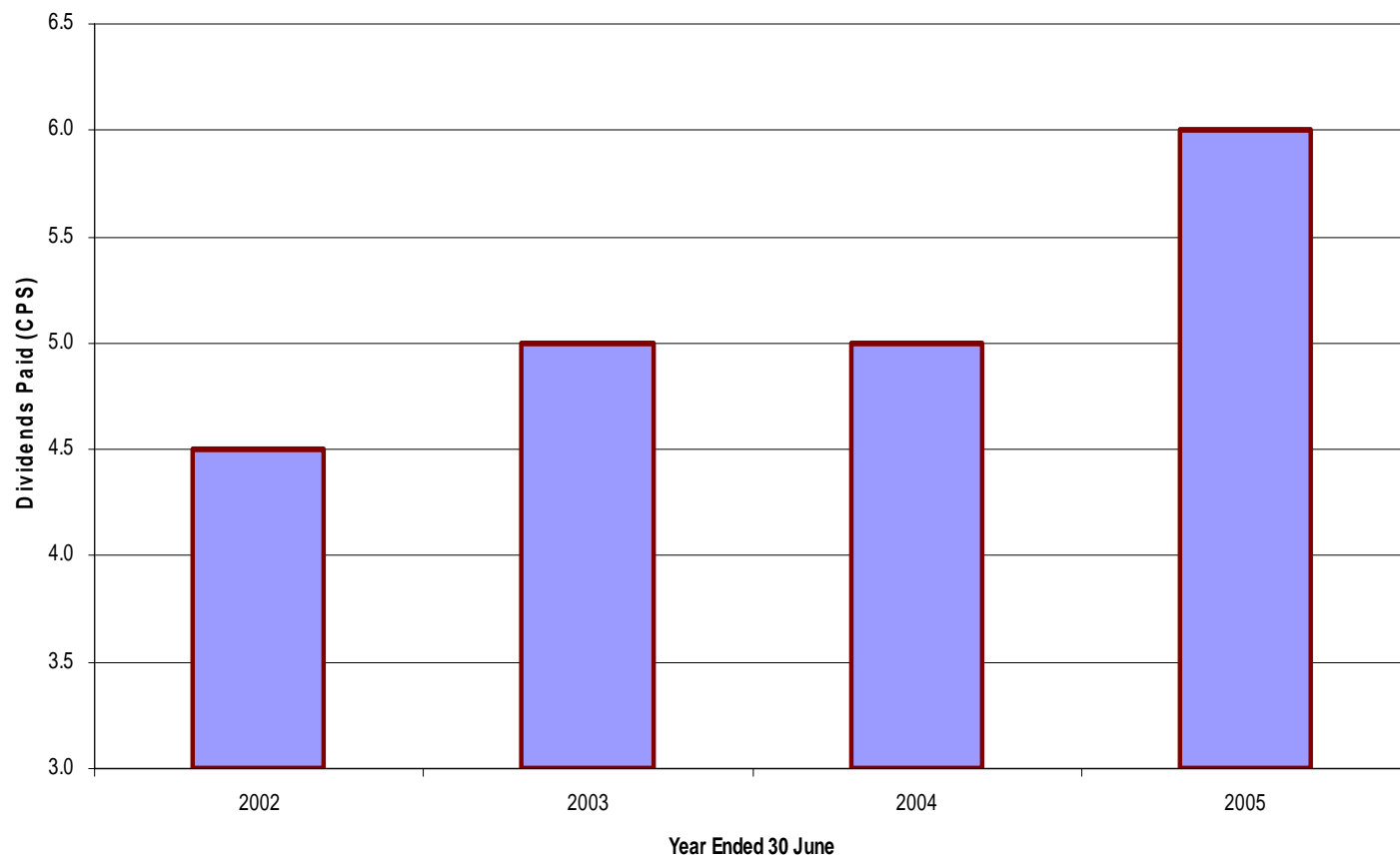




Brumby's Bakeries Holdings Limited and Controlled Entities
Earnings Per Share (cents per share) Before Amortisation of Intangibles



Brumby's Bakeries Holdings Limited
Dividends Paid (cents per share)



RE ELECTION OF MR TERRY O'DWYER

To consider and, if thought fit, to pass the following ordinary resolution:

- ❖ 'That Terry O'Dwyer retires in accordance with clause 16 of the constitution of the company and, being eligible, is re-elected as a Director of the Company.'



ELECTION OF MR MARCUS BARLOW

To consider and, if thought fit, to pass the following ordinary resolution:

- ❖ 'That Marcus Barlow, a Director appointed since the last Annual General Meeting and ceasing to hold office in accordance with clause 13.2 of the constitution of the Company and, being eligible, is elected as a Director of the Company'



ELECTION OF MR PAUL COWAN

To consider and, if thought fit, to pass the following ordinary resolution:

- ❖ 'That Paul Cowan, a Director appointed since the last Annual General Meeting and ceasing to hold office in accordance with clause 13.2 of the constitution of the Company and, being eligible, is elected as a Director of the Company'



DIRECTORS REMUNERATION

To consider and, if thought fit, pass the following ordinary resolution:

- ❖ 'That in accordance with clause 13.3 of the constitution of the company the aggregate remuneration to be paid to directors (other than in full time employment) is the sum of \$200,000 per annum.'



ADOPTION OF REMUNERATION REPORT

- ❖ In accordance with Section 250R of the Corporations Act the remuneration report detailed at page 14 of the Annual Report be and is hereby adopted.

