

2007 Curriculum Source Textbooks

This list of source textbooks is for University purposes only. Candidates and prep courses should not rely on source textbooks for CFA exam preparation. The CFA Program custom curriculum is significantly adapted from the original material and includes several readings from sources not included in this list. Learn more about the [CFA Program curriculum](#).

Level I

Standards of Practice Handbook, 9th edition, CFA Institute
Quantitative Methods for Investment Analysis, 2nd edition, Richard DeFusco, Dennis McLeavey, Jerald Pinto, and David Runkle, CFA Institute
Economics, 7th edition, Michael Parkin, Pearson-Addison Wesley
International Investments, 5th edition, Bruno Solnik and Dennis McLeavey, Pearson-Addison Wesley
The Analysis and Use of Financial Statements, 3rd edition, Gerald White, Ashwinpaul Sondhi, and Dov Fried, Wiley
Corporate Finance for the CFA Program, edited by Michelle Clayman and Martin Fridson, CFA Institute
Analysis of Equity Investments: Valuation, John Stowe, Thomas Robinson, Jerald Pinto, and Dennis McLeavey, CFA Institute
Investment Analysis and Portfolio Management, 8th edition, Frank Reilly and Keith Brown, Thomson
Fixed Income Analysis for the Chartered Financial Analyst[®] Program, 2nd edition, Frank Fabozzi, CFA Institute
Analysis of Derivatives for the CFA[®] Program, Don Chance, CFA Institute

Level II

Standards of Practice Handbook, 9th edition, CFA Institute
Quantitative Methods for Investment Analysis, 2nd edition, Richard DeFusco, Dennis McLeavey, Jerald Pinto, and David Runkle, CFA Institute
Economics, 7th edition, Michael Parkin, Pearson-Addison Wesley
International Investments, 5th edition, Bruno Solnik and Dennis McLeavey, Pearson-Addison Wesley
The Analysis and Use of Financial Statements, 3rd edition, Gerald White, Ashwinpaul Sondhi, and Dov Fried, Wiley
Financial Statement Analysis: A Global Perspective, Thomas Robinson, Paul Munter, and Julia Grant, Pearson-Prentice Hall
Creative Cash Flow Reporting, Charles Mulford and Eugene Comiskey, Wiley
Corporate Finance for the CFA Program, edited by Michelle Clayman and Martin Fridson, CFA Institute
Analysis of Equity Investments: Valuation, John Stowe, Thomas Robinson, Jerald Pinto, and Dennis McLeavey, CFA Institute
Investment Analysis and Portfolio Management, 8th edition, Frank Reilly and Keith Brown, Thomson

Fixed Income Analysis for the Chartered Financial Analyst® Program, 2nd edition, Frank Fabozzi, CFA Institute

Analysis of Derivatives for the CFA® Program, Don Chance, CFA Institute

Investments, 6th edition, Zvi Bodie, Alex Kane, and Alan Marcus, McGraw Hill

Level III

Standards of Practice Handbook, 9th edition, CFA Institute

Quantitative Methods for Investment Analysis, 2nd edition, Richard DeFusco, Dennis McLeavey, Jerald Pinto, and David Runkle, CFA Institute

International Investments, 5th edition, Bruno Solnik and Dennis McLeavey, Pearson-Addison Wesley

Global Investment Performance Standards (GIPS®) Handbook, 2nd edition, CFA Institute

Fixed Income Readings for the Chartered Financial Analyst Program, 2nd edition, edited by Frank Fabozzi, CFA Institute

Analysis of Derivatives for the CFA® Program, Don Chance, CFA Institute

Managing Investment Portfolios: A Dynamic Process, 3rd edition, edited by John Maginn, Donald Tuttle, Jerald Pinto, and Dennis McLeavey, CFA Institute