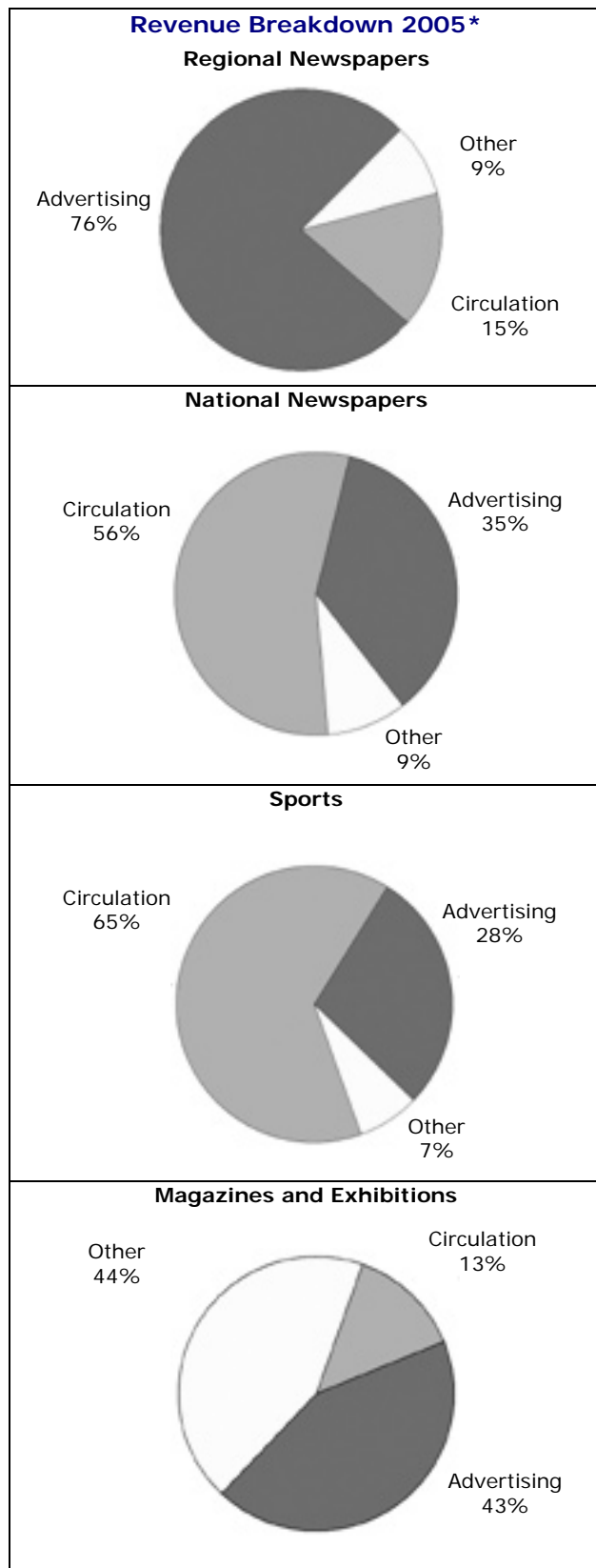


Trinity Mirror plc

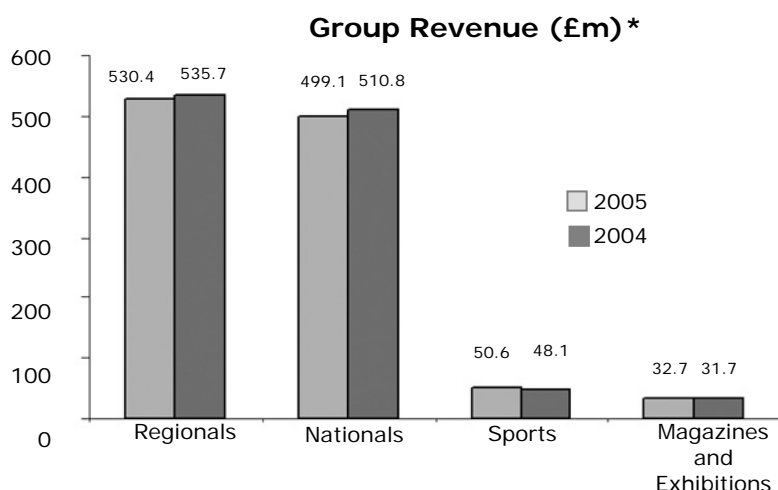
- Trinity Mirror publishes over 240 Regional newspapers, five National titles and four Sports newspapers. The Group also operates more than 100 on-line brands.
- Headquartered at Canary Wharf in London, the Group employs over 11,000 people across the UK.
- Trinity Mirror operates a network of nine print sites and 37 presses in England, Scotland and Wales.
- Over the course of a week almost 20 million people read at least one Trinity Mirror newspaper*. That's 40% of the UK adult population.
- Over the course of a month Trinity Mirror's websites attract 8.3 million unique users†.
- The group is divided into three principal divisions: Regionals, Nationals and Sports.
- The Regionals division, comprising nine operating companies in six regions, publishes morning, evening and Sunday newspapers, and a host of free and paid-for weekly titles. Display, recruitment and property are the largest categories driving advertising revenues.
- The Nationals division is formed of two operating companies, MGN Ltd and Scottish Daily Record & Sunday Mail Ltd, which publish the UK Nationals (the Daily Mirror, the Sunday Mirror and The People) and the Scottish Nationals (the Daily Record and the Sunday Mail). The Daily Mirror is one of the UK's most famous newspapers and the second biggest popular morning title in terms of daily circulation volume. The Scottish titles are the clear market leaders in Scotland
- Under Chief Executive Sly Bailey, who joined Trinity Mirror at the beginning of 2003, the Group has consistently improved its performance by growing operating profit and earnings per share.
- Our policy is to increase dividends progressively while maintaining a dividend cover of at least 2x.
- The Group is focused on delivering enhanced performance and shareholder value by constantly improving the core businesses while also seeking opportunities for growth beyond its existing operations in print and online. In 2005, we successfully completed the acquisition of four market-leading digital businesses: the hotgroup, GAAPweb and Secsinthecity in the recruitment classified sector and Smartnewhomes in the property sector.
- In 2006, the Group agreed to sell its magazines and exhibitions business, Inside Communications Ltd, and disposed of the titles published by TPL.

*Source: January – June 2005 VFO/ABC

†Source: Nielson NetRatings, Hitbox and internal for January 2006



*52 weeks on an actual basis



Operating profit *	2005	2004
Regionals	149.5	151
Nationals	91.2	89.8
Sports	17.4	18.0
Magazines and Exhibitions	7.2	7.5
Central costs	-15.9	-16.2
Group operating profit	250.2	246.1

Earnings per share (pence)	52.6	49.3
Dividend per share (pence) ⁽¹⁾	21.9	20.2
Net debt (£million) ⁽²⁾	492.5	454.9

*On a like-for-like basis; which is before acquisitions, non-recurring items, IAS39 and for 2004 excludes the 53rd week's trading.

⁽¹⁾ Statutory; 2004 shown at 53 weeks

⁽²⁾ After adoption of IAS 39 on 3 January 2005

Substantial shareholdings

So far as is known the investors interested in 3% or more of the ordinary shares of Trinity Mirror (29.11.2006)

	Number of shares	Holding in Company (%)
Harris Associates LP	35,133,702	11.99
Capital Group Companies Inc	29,329,241	10.00
Barclays Global Investors	19,472,344	6.65
Brandes Investment Partners LP	18,319,783	6.25
Tweedy Browne Company LLC	15,053,587	5.14
Legal % General Investment Mgmt Ltd	10,999,110	3.75
Goldman Sachs Asset Management	9,201,294	3.14
Millgate Partners LLC	8,302,993	2.83
Newton Company Asset Management LLC	7,665,991	2.62
Boston Company Asset Management LLC	7,541,043	2.57

Senior Management:

Sir Ian Gibson

Chairman

Sly Bailey

Chief Executive

Vijay Vaghela

Group Finance Director

Paul Vickers

Secretary and Group Legal Director

Georgina Harvey

Managing Director, Regional Newspapers

Humphrey Cobbold

Director of Strategic Development

Rupert Middleton

Director of Manufacturing

Steve Bird

Group Human Resources Director

Nick Fullagar

Director of Corporate Communications

Tony Pusey

Group Information Technology Director

Key dates:

3 August 2006

Interim Results 2006

14 December 2006

Trading Statement

1 March 2007

Preliminary Results

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