Food and Rural Affairs

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# JOINT ANNOUNCEMENT OF THE <br> DEPARTMENT FOR ENVIRONMENT, FOOD \& RURAL AFFAIRS (ENGLAND) RURAL \& ENVIRONMENT RESEARCH AND ANALYSIS DIRECTORATE (SCOTLAND) DEPARTMENT OF AGRICULTURE \& RURAL DEVELOPMENT (NORTHERN IRELAND) NATIONAL ASSEMBLY FOR WALES AGRICULTURE DEPARTMENT 

## MILK STATISTICS

This publication brings together various sources of statistics relating to the production and supply of milk and milk products. Unless otherwise stated all information is for the United Kingdom. In most cases data are shown for the milk year, which runs from April to the following March.

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9. Wholesale milk deliveries in the EU.
10. Farm-gate milk prices in the EU.
11. UK average dairy herd populations, milk yields and milk production.
[^0]A wide range of other statistics can be found under the heading "Economics and Statistics" on the Defra web site at http://www.defra.gov.uk/esg. This notice will next be published 9.30am on 23 June 2008.

## 1. Wholesale milk deliveries

The tables overleaf show the monthly and cumulative volume of wholesale milk deliveries in the United Kingdom and cumulative butterfat content for the current and previous milk years. The data are the aggregate results from the monthly MQ12 returns made by milk purchasers to the Rural Payments Agency. It is only a guide to show trends in milk production. The final levy position cannot be calculated from the data as this will depend on a number of factors, including:

- the final volume and the final weighted average butterfat content of wholesale deliveries, as reported to the Rural Payments Agency;
- whether or not the UK as a whole exceeds the butterfat base;
- temporary and permanent conversions;

The data are subject to confirmation and may be amended. The data may include estimates for purchasers that have not yet supplied returns.

In February 2008, daily production was 0.5 million litres lower than in February 2007 at 36.0 million litres. The graph below illustrates the average daily production of milk.


UK wholesale milk deliveries for each quota year are being reported by the Rural Payments Agency as overleaf, http://www.rpa.gov.uk/rpa/index.nsf/home (click on "rpa schemes" followed by "Milk quotas" and then "Latest News"). The format is intended to provide a comprehensive and detailed approach which does not rely on comparisons with a quota profile.

## UK Wholesale Milk Deliveries (million litres unless otherwise specified)

## VOLUME (Not butterfat adjusted)


*

## Provisional figures

$+\quad$ In leap years milk production is adjusted to the equivalent of 365 days production by deducting $1 / 60^{\text {th }}$ of total deliveries in February and March for quota purposes.

## 2. Composition of milk in the UK

Average butterfat and protein contents are derived from information provided by milk purchasers via the monthly MQ12 returns to the Rural Payments Agency with additional protein data coming from Defra's monthly survey of the value of milk in England and Wales.

Average UK Butterfat and Protein Content of Milk

|  | Butterfat (\%) |  |  |  | Protein (\%) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2004/05 | 2005/06 | 2006/07 | 2007/08 | 2004/05 | 2005/06 | 2006/07 | 2007/08 |
| Apr | 4.00 | 4.02 | 4.09 | 4.02 | 3.19 | 3.21 | 3.21 | 3.27 |
| May | 3.81 | 3.87 | 3.93 | 3.92 | 3.25 | 3.29 | 3.24 | 3.33 |
| Jun | 3.81 | 3.86 | 3.83 | 3.89 | 3.24 | 3.26 | 3.23 | 3.28 |
| Jul | 3.87 | 3.90 | 3.84 | 3.93 | 3.25 | 3.27 | 3.19 | 3.26 |
| Aug | 3.89 | 3.93 | 3.97 | 3.97 | 3.26 | 3.30 | 3.24 | 3.31 |
| Sep | 4.05 | 4.04 | 4.06 | 4.06 | 3.37 | 3.33 | 3.35 | 3.39 |
| Oct | 4.16 | 4.11 | 4.13 | 4.17 | 3.37 | 3.36 | 3.38 | 3.42 |
| Nov | 4.15 | 4.16 | 4.17 | 4.23 | 3.33 | 3.34 | 3.38 | 3.39 |
| Dec | 4.11 | 4.15 | 4.19 | 4.20 | 3.29 | 3.31 | 3.34 | 3.32 |
| Jan | 4.10 | 4.10 | 4.13 | 4.13 | 3.24 | 3.25 | 3.28 | 3.25 |
| Feb | 4.08 | 4.06 | 4.08 | 4.10* | 3.21 | 3.23 | 3.25 | 3.20 |
| Mar | 4.10 | 4.10 | 4.10 |  | 3.20 | 3.23 | 3.25 |  |
| Average | 4.00 | 4.02 | 4.04 |  | 3.27 | 3.28 | 3.27 |  |
| * Provisio | data. |  |  |  |  |  | urces: | , Defra |

In 2006/07 the average butterfat content for the milk year was 4.04\%, compared with 4.02\% in 2005/06. So far in 2007/08 the butterfat content is higher.

Monthly butterfat and protein data are shown in the charts on the next page. Butterfat data are published monthly by the RPA together with UK wholesale milk deliveries data at http://www.rpa.gov.uk/rpa/index.nsf/home (click on "rpa schemes" followed by "Milk quotas" and then "Latest News").


Sources: RPA


[^1]
## 3. UK farm-gate milk prices

Average monthly farm-gate prices for the United Kingdom are calculated from separate monthly surveys on the value of milk conducted in England and Wales by Defra, in Scotland by RERAD and in Northern Ireland by DARD. The prices represent the average price per litre of milk received by producers each month, net of delivery charges. No deduction has been made for superlevy and no adjustment has been made for butterfat or protein content. The prices are shown both excluding and including any retrospective bonus payments made to date by milk purchasers.

UK Average Farm-Gate Milk Prices (pence per litre)

|  | Excluding Bonus Payments |  |  |  | Incl. Retrospective Bonus Payments |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $2004 / 05$ | $2005 / 06$ | $2006 / 07(p)$ | $2007 / 08(\mathrm{p})$ | $2004 / 05$ | $2005 / 06$ | $2006 / 07(\mathrm{p})$ | $2007 / 08(\mathrm{p})$ |
| Apr | 17.70 | 17.59 | 17.34 | 17.55 | 17.72 | 17.59 | 17.36 | 17.57 |
| May | 16.94 | 17.11 | 16.82 | 17.53 | 16.95 | 17.12 | 16.83 | 17.55 |
| Jun | 17.28 | 17.30 | 16.83 | 18.08 | 17.30 | 17.31 | 16.84 | 18.09 |
| Jul | 18.27 | 18.06 | 17.18 | 19.65 | 18.28 | 18.06 | 17.20 | 19.66 |
| Aug | 18.50 | 18.64 | 17.60 | 20.71 | 18.51 | 18.65 | 17.61 | 20.72 |
| Sep | 19.48 | 19.46 | 18.45 | 23.14 | 19.49 | 19.47 | 18.47 | 23.15 |
| Oct | 19.51 | 19.71 | 18.82 | 26.51 | 19.53 | 19.71 | 18.84 | 26.53 |
| Nov | 19.49 | 19.76 | 19.00 | 27.27 | 19.50 | 19.77 | 19.01 | 27.29 |
| Dec | 18.93 | 19.26 | 18.57 | 26.60 | 18.94 | 19.27 | 18.59 | 26.61 |
| Jan | 18.53 | 18.65 | 18.03 | 26.02 | 18.54 | 18.66 | 18.04 | 26.03 |
| Feb | 18.31 | 18.34 | 17.81 |  | 18.34 | 18.35 | 17.82 |  |
| Mar | 18.32 | 18.11 | 17.68 |  | 18.33 | 18.12 | 17.69 |  |
| Average | 18.39 | 18.45 | 17.81 |  | 18.41 | 18.46 | 17.82 |  |

(p) data are provisional

Sources: Defra, RERAD, DARD NI
The latest price, excluding bonus payments, for January 2008 shows 8 pence per litre increase from January 2007. As bonus payments are often not paid until the end of the financial year, prices including bonus payments in 2007/08 are not directly comparable with those in previous years.

UK milk prices are published monthly at http://statistics.defra.gov.uk/esg/statnot/prmlkpn.pdf on the Defra website.

The chart below illustrates the monthly farm-gate milk prices, excluding any bonus payments, from April 1995 onwards, together with a 12 period moving average trend line, and a comparison of recent milk prices with those 12 months earlier.


Sources: Defra, RERAD, DARD NI

## 4. Availability of raw milk to UK dairies

Using the Rural Payments Agency's wholesale delivery figures and data on imports and exports of raw milk it is possible to calculate the volume of raw milk which is available for processing by dairies within the United Kingdom. In 2006/07, $0.3 \%$ of the raw milk utilised by UK dairies was imported and $4.3 \%$ of UK produced raw milk was exported to other countries (mainly between Northern Ireland and the Irish Republic). Data on the availability of raw milk are shown in the following table.

Volume of raw milk available to UK dairies.

|  |  |  |  |  | million litres |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Wholesale deliveries of milk |  |  | Imports of milk | Total availability of milk to UK dairies |
|  | Total | to UK dairies | to dairies outside UK (i.e. exports) |  |  |
| 2003/04 | 14,063 | 13,658 | 405 | 91 | 13,749 |
| 2004/05 | 13,766 | 13,271 | 495 | 61 | 13,332 |
| 2005/06 | 13,601 | 12,970 | 631 | 52 | 13,022 |
| 2006/07 | 13,480 | 12,895 | 585 | 45 | 12,940 |
| Apr-06 | 1,191 | 1,136 | 55 | 3 | 1,139 |
| May-06 | 1,275 | 1,213 | 62 | 7 | 1,220 |
| Jun-06 | 1,178 | 1,126 | 53 | 5 | 1,130 |
| Jul-06 | 1,155 | 1,104 | 51 | 4 | 1,108 |
| Aug-06 | 1,103 | 1,055 | 49 | 5 | 1,059 |
| Sep-06 | 1,059 | 1,015 | 44 | 3 | 1,018 |
| Oct-06 | 1,072 | 1,027 | 44 | 2 | 1,029 |
| Nov-06 | 1,032 | 991 | 42 | 2 | 993 |
| Dec-06 | 1,095 | 1,043 | 52 | 4 | 1,047 |
| Jan-07 | 1,130 | 1,078 | 52 | 3 | 1,081 |
| Feb-07 | 1,020 | 978 | 42 | 4 | 982 |
| Mar-07 | 1,170 | 1,130 | 40 | 5 | 1,135 |
| Apr-07 (p) | 1,204 | 1,154 | 49 | 3 | 1,157 |
| May-07 (p) | 1,258 | 1,200 | 59 | 3 | 1,202 |
| Jun-07 (p) | 1,147 | 1,095 | 52 | 14 | 1,109 |
| Jul-07 (p) | 1,098 | 1,056 | 42 | 9 | 1,065 |
| Aug-07 (p) | 1,074 | 1,039 | 36 | 9 | 1,047 |
| Sep-07 (p) | 1,027 | 999 | 27 | 2 | 1,001 |
| Oct-07 (p) | 1,042 | 1,010 | 32 | 1 | 1,011 |
| Nov-07 (p) | 1,014 | 980 | 34 | 1 | 981 |
| Dec-07 (p) | 1,069 | 1,028 | 42 | 1 | 1,029 |
| Jan-08 (p) | 1,101 | 1,054 | 47 | 1 | 1,056 |

(p) data are provisional

Sources: RPA, DARD NI

## 5. Utilisation of milk by dairies

The following table shows the utilisation of whole milk and milk fractions by dairies in the United Kingdom, including the utilisation of any imports of raw milk. Exports of raw milk and the utilisation of milk on farm are excluded. The milk utilisation surveys run by Defra, RERAD and DARD NI ask for the volumes of whole milk, skimmed milk and cream that are used to produce liquid milk and milk products.

Utilisation of milk fractions by UK dairies

| Milk year or month | Utilised for liquid milk | Utilised for Manufacture |  |  |  |  |  |  |  |  | Stock <br> change \& wastage | Total Utilisation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Butter | Cheese | Full cream powder | Skimmed milk powder | Condensed milk | Cream | Yoghurt | Other products |  |  |
| 2003/04 | 6,649 | 7,077 | 261 | 3,250 | 996 | 1,291 | 358 | 319 | 225 | 377 | 24 | 13,749 |
| 2004/05 | 6,574 | 6,754 | 256 | 3,414 | 860 | 922 | 365 | 306 | 236 | 397 | 3 | 13,332 |
| 2005/06 | 6,587 | 6,434 | 262 | 3,706 | c | c | c | 304 | 253 | 253 | 2 | 13,022 |
| 2006/07 | 6,599 | 6,274 | 239 | 3,722 | c | c | c | 316 | 232 | 202 | 68 | 12,940 |
| Jul-05 | 541 | 567 | 20 | 324 | 73 | 54 | 26 | 23 | 22 | 26 | 3 | 1,111 |
| Aug-05 | 533 | 562 | 22 | 331 | 60 | 55 | 26 | 25 | 23 | 20 | -4 | 1,092 |
| Sep-05 | 535 | 484 | 22 | 299 | 42 | 34 | 27 | 24 | 19 | 17 | 0 | 1,019 |
| Oct-05 | 570 | 447 | 23 | 276 | 33 | 26 | 27 | 26 | 21 | 15 | 10 | 1,028 |
| Nov-05 | 548 | 432 | 20 | 266 | 31 | 21 | 35 | 26 | 17 | 16 | 5 | 985 |
| Dec-05 | 570 | 468 | 20 | 271 | 44 | 39 | 35 | 29 | 15 | 14 | 14 | 1,052 |
| Jan-06 | 561 | 507 | 22 | 309 | c | c | c | 26 | 24 | 14 | 10 | 1,078 |
| Feb-06 | 520 | 476 | 19 | 284 | c | c | c | 24 | 20 | 13 | 4 | 1,000 |
| Mar-06 | 580 | 561 | 22 | 330 | c | c | c | 27 | 21 | 18 | -11 | 1,130 |
| Apr-06 | 546 | 574 | 20 | 335 | c | c | c | 26 | 19 | 12 | 19 | 1,139 |
| May-06 | 576 | 661 | 21 | 360 | c | c | c | 27 | 22 | 15 | -17 | 1,220 |
| Jun-06 | 548 | 591 | 20 | 330 | c | c | c | 26 | 18 | 15 | -9 | 1,130 |
| Jul-06 | 553 | 548 | 19 | 329 | c | c | C | 26 | 20 | 16 | 7 | 1,108 |
| Aug-06 | 551 | 512 | 20 | 312 | C | c | c | 25 | 20 | 17 | -4 | 1,059 |
| Sep-06 | 537 | 470 | 18 | 305 | c | c | c | 25 | 19 | 21 | 11 | 1,018 |
| Oct-06 | 564 | 462 | 19 | 294 | c | c | c | 27 | 20 | 20 | 3 | 1,029 |
| Nov-06 | 553 | 432 | 21 | 266 | c | c | c | 27 | 16 | 15 | 8 | 993 |
| Dec-06 | 547 | 483 | 19 | 273 | c | c | c | 30 | 16 | 21 | 17 | 1,047 |
| Jan-07 | 555 | 516 | 23 | 308 | c | c | c | 26 | 21 | 16 | 10 | 1,081 |
| Feb-07 | 503 | 466 | 19 | 283 | c | C | c | 22 | 20 | 16 | 13 | 982 |
| Mar-07 | 566 | 559 | 20 | 329 | c | c | c | 27 | 21 | 18 | 10 | 1,135 |
| Apr-07 (p) | 550 | 587 | 22 | 326 | c | c | c | 24 | 23 | 18 | 20 | 1,157 |
| May-07 (p) | 575 | 636 | 25 | 343 | c | c | c | 24 | 24 | 19 | -6 | 1,205 |
| Jun-07 (p) | 532 | 576 | 22 | 325 | c | c | c | 22 | 21 | 18 | 0 | 1,109 |
| Jul-07 (p) | 553 | 493 | 18 | 294 | c | c | c | 21 | 22 | 17 | 19 | 1,065 |
| Aug-07 (p) | 554 | 482 | 19 | 288 | c | c | c | 23 | 20 | 17 | 11 | 1,047 |
| Sep-07 (p) | 534 | 463 | 20 | 278 | C | C | c | 21 | 19 | 18 | 5 | 1,001 |
| Oct-07 (p) | 565 | 430 | 19 | 265 | c | c | c | 22 | 20 | 20 | 16 | 1,011 |
| Nov-07 (p) | 549 | 419 | 20 | 254 | c | c | c | 21 | 17 | 19 | 13 | 981 |
| Dec-07 (p) | 554 | 455 | 20 | 262 | c | c | c | 24 | 16 | 23 | 20 | 1,029 |
| Jan-08 (p) | 563 | 483 | 20 | 296 | c | c | c | 21 | 22 | 17 | 10 | 1,056 |

(p) data are provisional
c = confidential
For the purposes of the above table, the milk fractions (whole milk, skimmed milk and cream) have been added together. The volume shown for liquid milk relates to the utilisation of whole milk and skimmed milk for the production of liquid milk. For cream and butter, the data relate mainly to the volume of cream that is used in the production of these products. For other items that make use of all the milk fractions (such as cheese, milk powders and condensed milk), the figures include the utilisation of whole milk, skimmed milk and cream. The data include estimates for non-response.

## 6. Manufacture of milk and milk products by dairies in the UK

The following table shows the production of milk and milk products by dairies excluding on farm manufacture of milk and milk products. Liquid milk, butter, cheese and cream production are calculated from the volume of milk utilisation by using conversion factors. Full cream powder, skimmed milk powder and condensed milk production are collected via Defra's survey of the production of processed milk products.
UK manufacture of liquid milk and milk products by UK dairies

| Milk year or month | Liquid | Butter | Cheese | Full cream powder | Skimmed milk powder | Condensed milk | Cream |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2003/04 | 6,846 | 128 | 343 | 99 | 109 | 156 | 328 |
| 2004/05 | 6,769 | 125 | 360 | 72 | 84 | 162 | 315 |
| 2005/06 | 6,782 | 128 | 391 | c | c | c | 313 |
| 2006/07 | 6,795 | 116 | 391 | c | c | c | 325 |
| Jul-05 | 557 | 10 | 34 | 6 | 5 | 10 | 24 |
| Aug-05 | 549 | 11 | 35 | 4 | 5 | 11 | 26 |
| Sep-05 | 551 | 11 | 32 | 2 | 5 | 11 | 25 |
| Oct-05 | 587 | 11 | 29 | 2 | 3 | 11 | 26 |
| Nov-05 | 564 | 10 | 28 | 2 | 3 | 12 | 27 |
| Dec-05 | 587 | 10 | 29 | 3 | 5 | 13 | 30 |
| Jan-06 | 578 | 11 | 33 | c | c | c | 27 |
| Feb-06 | 536 | 9 | 30 | c | c | c | 25 |
| Mar-06 | 597 | 11 | 35 | c | c | c | 28 |
| Apr-06 | 563 | 10 | 35 | c | c | c | 27 |
| May-06 | 593 | 10 | 38 | c | c | c | 28 |
| Jun-06 | 564 | 10 | 35 | c | c | c | 27 |
| Jul-06 | 569 | 9 | 34 | c | c | c | 27 |
| Aug-06 | 568 | 10 | 33 | c | c | c | 26 |
| Sep-06 | 552 | 9 | 32 | c | c | c | 26 |
| Oct-06 | 581 | 9 | 31 | c | c | c | 28 |
| Nov-06 | 569 | 10 | 28 | c | c | c | 28 |
| Dec-06 | 563 | 9 | 29 | c | c | c | 31 |
| Jan-07 | 571 | 11 | 32 | c | c | c | 27 |
| Feb-07 | 518 | 9 | 30 | c | c | c | 23 |
| Mar-07 | 583 | 10 | 35 | c | c | c | 28 |
| Apr-07 (p) | 567 | 11 | 35 | c | c | C | 24 |
| May-07 (p) | 592 | 12 | 36 | c | c | c | 25 |
| Jun-07 (p) | 548 | 11 | 34 | c | c | c | 23 |
| Jul-07 (p) | 569 | 9 | 31 | c | c | c | 21 |
| Aug-07 (p) | 571 | 9 | 31 | c | c | c | 24 |
| Sep-07 (p) | 549 | 10 | 29 | c | c | c | 22 |
| Oct-07 (p) | 582 | 9 | 28 | c | c | c | 22 |
| Nov-07 (p) | 565 | 10 | 27 | c | c | c | 22 |
| Dec-07 (p) | 571 | 10 | 28 | c | c | c | 25 |
| Jan-08 (p) | 580 | 10 | 31 | c | c | c | 21 |

(p) data are provisional $\mathbf{c}=$ confidential

Sources: Defra, RERAD, DARD NI

## 7. UK manufacture of cheese

The following table and charts shows the wholesale production of the main types of cheese in the UK. These figures are calculated from the volume of milk utilised for each type of cheese obtained from the surveys run by Defra, RERAD and DARD and by using conversion factors. Production of cheese on farm is excluded.

Wholesale cheese production in the UK (thousand tonnes).

| Year | Cheddar | Other <br> Long-Life <br> Territorials | Short-Life <br> Territorials | Blue <br> Vein | Mozzarella | Other <br> Cheeses | Total <br> $(\mathrm{a})$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2000 | 197 | 22 | 17 | 10 | 40 | 46 | 334 |
| 2001 | 239 | 26 | 17 | 11 | 46 | 48 | 387 |
| 2002 | 226 | 26 | 16 | 10 | 46 | 40 | 364 |
| 2003 | 227 | 25 | 14 | 10 | 50 | 19 | 345 |
| 2004 | 232 | 25 | 12 | 10 | 53 | 19 | 351 |
| 2005 | 257 | 24 | 13 | 11 | 57 | 22 | 384 |
| 2006 | 264 | 24 | 14 | 11 | 57 | 22 | 393 |
| $2007(\mathrm{p})$ | 219 | 24 | 16 | 10 | 45 | 23 | 337 |

(p) Provisional

Sources: Defra, RERAD, DARD NI
(a) Excludes farm cheese production

UK cheese production by type (excl farmhouse manufacture) 2007(p)


## 8. UK Supplies of selected milk products

The following tables show UK supplies and disposals of cheese, skimmed and full cream milk powder and butter.

UK supplies of cheese
Thousand Tonnes

|  |  | Production <br> (a) | Imports |  | Exports |  | Supplies (b) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | EC | Non-EC | EC | Non-EC |  |
|  | 2000 |  | 341 | 226 | 29 | 49 | 10 | 538 |
|  | 2001 | 395 | 247 | 28 | 58 | 10 | 601 |
|  | 2002 | 371 | 255 | 31 | 64 | 19 | 574 |
|  | 2003 | 351 | 288 | 28 | 73 | 17 | 577 |
|  | 2004 | 359 | 310 | 25 | 78 | 16 | 600 |
|  | 2005 | 391 | 333 | 20 | 83 | 13 | 648 |
|  | 2006 | 397 | 357 | 21 | 92 | 12 | 671 |
|  | 2007 (prov) | 381 | 378 | 21 | 85 | 11 | 685 |
| 2002 | Q1 | 100 | 57 | 6 | 14 | 4 | 145 |
|  | Q2 | 106 | 63 | 7 | 16 | 4 | 155 |
|  | Q3 | 92 | 70 | 5 | 16 | 7 | 144 |
|  | Q4 | 73 | 65 | 13 | 17 | 3 | 130 |
| 2003 | Q1 | 85 | 58 | 4 | 18 | 4 | 125 |
|  | Q2 | 99 | 82 | 9 | 17 | 3 | 170 |
|  | Q3 | 88 | 76 | 4 | 18 | 4 | 144 |
|  | Q4 | 80 | 72 | 11 | 19 | 5 | 139 |
| 2004 | Q1 | 83 | 64 | 5 | 21 | 3 | 128 |
|  | Q2 | 103 | 83 | 6 | 17 | 5 | 171 |
|  | Q3 | 92 | 83 | 7 | 18 | 4 | 160 |
|  | Q4 | 81 | 79 | 7 | 21 | 4 | 142 |
| 2005 | Q1 | 92 | 72 | 4 | 20 | 2 | 146 |
|  | Q2 | 109 | 87 | 5 | 21 | 4 | 176 |
|  | Q3 | 103 | 83 | 5 | 20 | 3 | 168 |
|  | Q4 | 88 | 90 | 6 | 22 | 3 | 158 |
| 2006 | Q1 | 99 | 81 | 3 | 26 | 3 | 154 |
|  | Q2 | 109 | 90 | 5 | 23 | 3 | 179 |
|  | Q3 | 101 | 90 | 6 | 21 | 3 | 173 |
|  | Q4 | 89 | 96 | 6 | 22 | 3 | 165 |
| 2007 | Q1 (prov) | 98 | 86 | 4 | 23 | 3 | 163 |
|  | Q2 (prov) | 106 | 102 | 7 | 22 | 3 | 191 |
|  | Q3 (prov) | 92 | 100 | 4 | 20 | 3 | 174 |
|  | Q4 (prov) | 84 | 90 | 6 | 21 | 3 | 157 |

(a) Includes farm cheese production
(b) Not adjusted for stock changes

UK milk powder supplies
Thousand Tonnes

|  |  | Production <br> (a) | Imports |  | Exports |  | Change in intervention stocks | Supplies <br> (b) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | EC | Non-EC | EC | Non-EC |  |  |
|  | 2000 |  | 188 | 25 | 0 | 106 | 108 | -58 | 57 |
|  | 2001 | 158 | 31 | 0 | 56 | 61 | 0 | 72 |
|  | 2002 | 192 | 27 | 0 | 63 | 69 | 23 | 64 |
|  | 2003 | 216 | 45 | 0 | 70 | 103 | 24 | 65 |
|  | 2004 | 168 | 68 | 0 | 92 | 94 | -30 | 79 |
|  | 2005 | 122 | 78 | 0 | 38 | 64 | -11 | 109 |
|  | 2006 | 114 | 51 | 0 | 65 | 31 | -6 | 75 |
|  | 2007 (prov) | 117 | 60 | 0 | 67 | 38 | 0 | 72 |
| 2002 | Q1 | 40 | 7 | 0 | 17 | 13 | 4 | 13 |
|  | Q2 | 61 | 5 | 0 | 21 | 21 | 15 | 8 |
|  | Q3 | 44 | 9 | 0 | 12 | 19 | 5 | 16 |
|  | Q4 | 47 | 6 | 0 | 12 | 16 | -1 | 27 |
| 2003 | Q1 | 53 | 6 | 0 | 13 | 25 | 0 | 22 |
|  | Q2 | 73 | 15 | 0 | 18 | 22 | 18 | 30 |
|  | Q3 | 53 | 16 | 0 | 21 | 32 | 6 | 11 |
|  | Q4 | 37 | 8 | 0 | 18 | 25 | 0 | 3 |
| 2004 | Q1 | 45 | 7 | 0 | 18 | 23 | 1 | 11 |
|  | Q2 | 55 | 22 | 0 | 25 | 31 | 0 | 21 |
|  | Q3 | 39 | 26 | 0 | 25 | 24 | -8 | 23 |
|  | Q4 | 29 | 12 | 0 | 24 | 16 | -23 | 24 |
| 2005 | Q1 | 33 | 13 | 0 | 10 | 15 | 0 | 22 |
|  | Q2 | 43 | 17 | 0 | 8 | 24 | -8 | 37 |
|  | Q3 | 27 | 30 | 0 | 8 | 16 | -2 | 35 |
|  | Q4 | 18 | 17 | 0 | 12 | 8 | -1 | 14 |
| 2006 | Q1 | 27 | 12 | 0 | 12 | 10 | -6 | 23 |
|  | Q2 | 43 | 13 | 0 | 18 | 11 | 0 | 27 |
|  | Q3 | 25 | 14 | 0 | 20 | 5 | 0 | 14 |
|  | Q4 | 20 | 12 | 0 | 16 | 5 | 0 | 11 |
| 2007 Q1 (prov) <br>  Q2 (prov) <br>  Q3 (prov) <br>  Q4 (prov) |  | 29 | 12 | 0 | 19 | 6 | 0 | 15 |
|  |  | 44 | 16 | 0 | 22 | 13 | 0 | 26 |
|  |  | 24 | 18 | 0 | 13 | 12 | 0 | 18 |
|  |  | 20 | 13 | 0 | 14 | 6 | 0 | 14 |

(a) Full cream powder, whole milk powder, partially skimmed milk powder, skimmed milk powder
(b) Not adjusted for other stock changes (e.g. manufacturers or public cold stores stocks)

## UK butter supplies

Thousand Tonnes

|  |  | Production <br> (a) (b) | Imports |  | Exports |  | Change in intervention stocks | Supplies <br> (c) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | EC | Non-EC | EC | Non-EC |  |  |
|  | 2000 |  | 132 | 80 | 38 | 40 | 6 | 3 | 201 |
|  | 2001 | 126 | 76 | 40 | 36 | 5 | 1 | 200 |
|  | 2002 | 136 | 97 | 19 | 35 | 4 | 4 | 209 |
|  | 2003 | 131 | 118 | 0 | 33 | 11 | -2 | 207 |
|  | 2004 | 122 | 114 | 0 | 22 | 12 | -8 | 208 |
|  | 2005 | 130 | 128 | 0 | 26 | 19 | -6 | 219 |
|  | 2006 | 117 | 147 | 0 | 27 | 9 | 2 | 226 |
|  | 2007 (prov) | 121 | 100 | 3 | 25 | 6 | -3 | 194 |
| 2002 | Q1 | 34 | 15 | 7 | 9 | 1 | 2 | 44 |
|  | Q2 | 40 | 23 | 8 | 7 | 1 | 4 | 59 |
|  | Q3 | 30 | 26 | 3 | 8 | 1 | -3 | 53 |
|  | Q4 | 32 | 32 | 0 | 10 | 2 | 1 | 51 |
| 2003 | Q1 | 33 | 25 | 0 | 9 | 3 | 0 | 46 |
|  | Q2 | 41 | 29 | 0 | 9 | 4 | 0 | 57 |
|  | Q3 | 28 | 28 | 0 | 9 | 2 | 0 | 45 |
|  | Q4 | 28 | 35 | 0 | 6 | 1 | -2 | 59 |
| 2004 | Q1 | 30 | 26 | 0 | 7 | 3 | -1 | 47 |
|  | Q2 | 31 | 28 | 0 | 5 | 4 | -1 | 50 |
|  | Q3 | 30 | 29 | 0 | 3 | 2 | -1 | 56 |
|  | Q4 | 30 | 30 | 0 | 7 | 3 | -6 | 55 |
| 2005 | Q1 | 33 | 26 | 0 | 8 | 5 | -3 | 49 |
|  | Q2 | 35 | 29 | 0 | 7 | 8 | -2 | 51 |
|  | Q3 | 31 | 34 | 0 | 5 | 3 | 0 | 58 |
|  | Q4 | 31 | 38 | 0 | 6 | 2 | 0 | 61 |
| 2006 | Q1 | 31 | 34 | 0 | 8 | 3 | 0 | 55 |
|  | Q2 | 30 | 32 | 0 | 6 | 2 | 3 | 50 |
|  | Q3 | 27 | 37 | 0 | 6 | 2 | 0 | 56 |
|  | Q4 | 29 | 44 | 0 | 7 | 2 | -1 | 65 |
| 2007 Q1 (prov) <br>  Q2 (prov) <br>  Q3 (prov) <br>  Q4 (prov) |  | 30 | 29 | 2 | 9 | 3 | -3 | 51 |
|  |  | 34 | 21 | 0 | 6 | 3 | 0 | 46 |
|  |  | 28 | 27 | 0 | 5 | 1 | 0 | 50 |
|  |  | 29 | 23 | 1 | 5 | 0 | 0 | 47 |

(a) Includes butter other than natural (ie butterfat and oil, dehydrated butter and ghee).
(b) Includes production from the residual fat of low fat milk products and farmhouse manufacture.
(c) Not adjusted for other stock changes (e.g. manufacturers or public cold stores stocks)

## 9. Wholesale milk deliveries in the EU

Data for wholesale milk deliveries in the EU can be found on the Eurostat website, which is now available to the public free of charge. A link to the statistics menu page is attached below.

Follow the links for agriculture until you reach "Agricultural Products" followed by "Milk and milk products".
http://epp.eurostat.cec.eu.int/portal/page? pageid=1996,45323734\& dad=portal\& schema=P ORTAL\&screen=welcomeref\&open=/\&product=EU MAIN TREE\&depth=1

## 10. Farm-gate milk prices in the EU

EU 25 farmgate prices for milk can be found on the Circa website. Please use the following link, and then click on the tab "Milk Prices". Please note that the prices are shown in Euro/100kg
http://forum.europa.eu.int/Public/irc/agri/lait/library?l/=/statistics mangement/circa c4x/s 1/ EN 1.0 \&a=d

## 11. Milk production

The table below shows the size of the dairy herd, average milk yields and the production of milk from the dairy and beef herds.

The average size of the dairy herd is estimated by taking the size of the herd at June and December from the agricultural census information, and calculating the population trends during the remaining months of the year. The average herd size shown in the table below is therefore consistent with, but not the same as, Defra's published agricultural census data.

The production data include all milk produced on farm, including the milk which is delivered to dairies, milk used on farm in the production of dairy products, milk consumed in farm households, milk fed to livestock and farm waste. Suckled milk is excluded.

Production of milk in the United Kingdom

|  |  | Milk production (million litres) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Milk year <br> (April to March) | Average size of <br> the dairy herd <br> (thousand <br> head) | Average <br> yield (litres <br> per cow per <br> annum) | From the <br> dairy herd | From the <br> beef herd | Total |
| $1995 / 96$ * | 2,619 | 5,512 | 14,437 | 7 | 14,444 |
| $1996 / 97$ | 2,541 | 5,626 | 14,295 | 7 | 14,302 |
| $1997 / 98$ | 2,485 | 5,787 | 14,379 | 7 | 14,386 |
| $1998 / 99$ | 2,458 | 5,819 | 14,300 | 7 | 14,307 |
| $1999 / 00^{*}$ | 2,428 | 5,958 | 14,469 | 7 | 14,476 |
| $2000 / 01$ | 2,330 | 6,049 | 14,096 | 7 | 14,103 |
| $2001 / 02$ | 2,229 | 6,449 | 14,372 | 7 | 14,379 |
| $2002 / 03$ | 2,224 | 6,451 | 14,345 | 7 | 14,352 |
| $2003 / 04^{*}$ | 2,185 | 6,634 | 14,497 | 7 | 14,504 |
| $2004 / 05$ | 2,061 | 6,883 | 14,188 | 7 | 14,195 |
| $2005 / 06$ | 2,002 | 7,006 | 14,023 | 7 | 14,030 |
| $2006 / 07$ | 1,989 | 6,979 | 13,883 | 7 | 13,890 |

[^2]
[^0]:    Enquiries to: Leigh Riley, Department for Environment, Food and Rural Affairs, Room 140, Foss House, King’s Pool, 1-2 Peasholme Green, York YO1 7PX. Tel: ++ 44 (0)1904 455095, email:leigh.riley@defra.gsi.gov.uk

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[^1]:    Sources: RPA, Defra

[^2]:    * leap year

