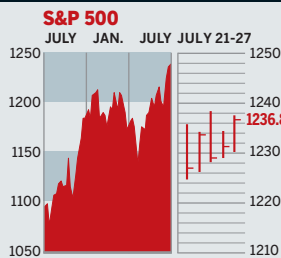


Personal Business Figures of the Week

STOCKS



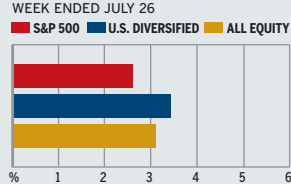
COMMENTARY

Stocks broke new ground as both the S&P 500-stock index and NASDAQ Composite hit 52-week highs before retreating. In addition to strong earnings from oil explorers Schlumberger and Halliburton, and American Express, whose profits set new records, the takeover of Ivax by fellow generic drugmaker Teva buoyed investors. Consumer confidence, however, took a dip.

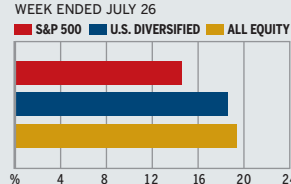
Data: Bloomberg Financial Markets, Reuters

MUTUAL FUNDS

4-WEEK TOTAL RETURN



52-WEEK TOTAL RETURN



Data: Standard & Poor's

U.S. MARKETS

	JULY 27	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P 500	1236.8	0.1	2.1	13.0
Dow Jones Industrials	10,637.1	-0.5	-1.4	5.5
NASDAQ Composite	2186.2	-0.1	0.5	17.0
S&P MidCap 400	715.7	-0.1	7.9	24.7
S&P SmallCap 600	349.9	-0.6	6.4	26.6
DJ Wilshire 5000	12,334.9	0.1	3.2	16.0

SECTORS

	JULY 27	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
BusinessWeek 50*	733.2	0.5	4.1	16.6
BW Info Tech 100**	368.7	-0.7	-1.2	14.1
S&P/BARRA Growth	593.6	0.1	2.0	10.5
S&P/BARRA Value	638.7	0.1	2.1	15.4
S&P Energy	365.7	2.9	26.7	43.8
S&P Financials	404.5	-0.2	-1.6	8.2
S&P REIT	158.0	0.9	9.4	34.7
S&P Transportation	220.8	0.9	-8.6	12.8
S&P Utilities	162.5	-0.5	14.8	36.1
GSTI Internet	174.9	3.5	-1.9	22.7
PSE Technology	806.3	-0.6	3.5	21.7

*Mar. 19, 1999=1000 **Feb. 7, 2000=1000

PDF

GLOBAL MARKETS

	JULY 27	WEEK	% CHANGE YEAR TO DATE	LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	1394.5	0.6	-0.2	24.0
London (FT-SE 100)	5263.6	0.9	9.3	21.7
Paris (CAC 40)	4433.1	0.3	16.0	24.3
Frankfurt (DAX)	4855.4	1.5	14.1	27.3
Tokyo (NIKKEI 225)	11,835.1	0.4	3.0	7.3
Hong Kong (Hang Seng)	14,801.9	1.4	4.0	20.3
Toronto (S&P/TSX Composite)	10,500.7	1.7	13.6	26.6
Mexico City (IPC)	14,173.4	-0.9	9.7	40.1

FUNDAMENTALS

	JULY 26	WEEK AGO	YEAR AGO
S&P 500 Dividend Yield	2.00%	2.00%	1.70%
S&P 500 P/E Ratio (Trailing 12 mos.)	19.7	20.0	19.6
S&P 500 P/E Ratio (Next 12 mos.)*	15.5	15.5	16.0
First Call Earnings Surprise*	3.90%	3.22%	3.96%

*First Call Corp.

TECHNICAL INDICATORS

	JULY 26	WEEK AGO	READING
S&P 500 200-day average	1183.5	1181.0	Positive
Stocks above 200-day average	69.0%	70.0%	Neutral
Options: Put/call ratio	0.74	0.73	Positive
Insiders: Vickers NYSE Sell/buy ratio	5.11	4.90	Negative

BEST-PERFORMING GROUPS

	LAST MONTH %	LAST 12 MONTHS %
Employment Services	27.8	94.0
Internet Retailers	24.8	79.3
Steel	23.2	78.9
Biotechnology	22.9	75.7
Tires & Rubber	16.3	70.9
Homebuilding		94.0
Fertilizers & Ag. Chems.		79.3
Oil & Gas Refining		78.9
Oil & Gas Drilling		75.7
Managed Health Care		70.9

WORST-PERFORMING GROUPS

	LAST MONTH %	LAST 12 MONTHS %
Health-Care Facilities	-9.9	-35.7
Educational Services	-7.7	-24.8
Office Electronics	-6.0	-21.3
Distillers & Vintners	-5.0	-17.1
Internet Software	-3.9	-15.4
IT Consulting		-35.7
Insurance Brokers		-24.8
Automobiles		-21.3
Paper Products		-17.1
Brewers		-15.4

EQUITY FUND CATEGORIES

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
LEADERS			
Natural Resources	6.6	Latin America	58.6
Real Estate	5.4	Natural Resources	47.3
Technology	5.2	Diversified Emerg. Mkts.	41.7
Small-cap Growth	4.8	Real Estate	40.5
LAGGARDS			
Japan	-0.9	Japan	4.4
Precious Metals	1.1	Domestic Hybrid	11.5
Latin America	1.4	Large-cap Blend	14.2
Domestic Hybrid	1.5	Large-cap Growth	14.7

EQUITY FUNDS

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
LEADERS			
ProFunds Biotech. Inv.	25.4	U.S. Gbl. Invs. Gl. Rscs.	70.0
ProFunds Semicdr. Inv.	12.3	ProFunds Oil & Gas Inv.	69.9
ProFunds UltraOTC Inv.	11.8	Guinness Atkn. Gl. Energy	68.9
Rydex Dyn. Vent. 100 H	11.7	T. R. Price Em. Eur. & Mdn.	68.5
LAGGARDS			
ProFunds UltSh. OTC Inv.	-10.7	Ameritor Investment	-57.7
Rydex Dyn. Vent. 100 H	-10.7	ProFds. USh. Sm. Cap Inv.	-38.5
Potomac Sm. Cap/Sh. Inv.	-9.8	ProFds. USh. Mid Cap Inv.	-37.3
ProFds. USh. Sm. Cap Inv.	-9.6	Potomac Sm. Cap/Sh. Inv.	-27.6

INTEREST RATES

KEY RATES

	JULY 27	WEEK AGO	YEAR AGO
Money Market Funds	2.83%	2.80%	0.84%
90-Day Treasury Bills	3.39	3.30	1.46
2-Year Treasury Notes	3.99	3.87	2.80
10-Year Treasury Notes	4.26	4.16	4.62
30-Year Treasury Bonds	4.47	4.39	5.32
30-Year Fixed Mortgage †	5.71	5.69	5.99

†BanxQuote, Inc.

BLOOMBERG MUNI YIELD EQUIVALENTS

Taxable equivalent yields on AAA-rated, tax-exempt municipal bonds, assuming a 30% federal tax rate.

	10-YR. BOND	30-YR. BOND
General Obligations	3.75%	4.38%
Taxable Equivalent	5.36	6.26
Insured Revenue Bonds	3.81	4.55
Taxable Equivalent	5.44	6.50

THE WEEK AHEAD

PURCHASING MANAGERS' INDEX

Monday, Aug. 1, 10 a.m. EDT » The Institute for Supply Management's factory activity index probably improved a little more, to 54.4% in July. That's the median forecast of economists surveyed by Action Economics. The index rose to 53.8% in June.

CONSTRUCTION SPENDING

Monday, Aug. 1, 10 a.m. EDT » June building outlays are expected to have rebounded with a

0.5% gain, after a 0.9% dip in May driven by a 1.7% drop in residential construction spending.

PERSONAL INCOME Tuesday,

Aug. 2, 8:30 a.m. EDT » Personal income very likely grew 0.4% during June, following a 0.2% gain in May. Consumer expenditures probably bounced back with a 0.8% gain, after holding steady in May.

FACTORY INVENTORIES Tuesday, Aug. 2, 10 a.m. EDT »

Manufacturing inventories most likely rose by 0.2% in June. May inventories rose 0.3%.

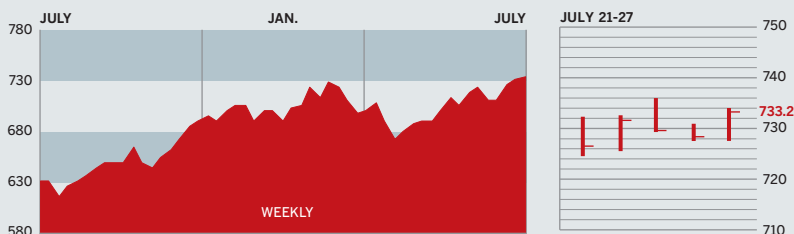
EMPLOYMENT Friday, Aug. 5, 8:30 a.m. EDT » July nonfarm payrolls are forecast to have expanded by 180,000, after a gain of 146,000 for June. Factories very likely trimmed another 3,000 jobs, after cutting 24,000 positions in June. Despite the expected job growth, the unemployment rate probably held at 5.0%.

The *BusinessWeek* production index increased to 252 for the week ended July 16, and stood 12.9% above the year ago level. Before calculation of the four-week moving average, the index dropped to 253.4.

BusinessWeek online

For the BW50, more investment data, and the components of the production index visit www.businessweek.com/magazine/extra.htm

THE BUSINESSWEEK FIFTY



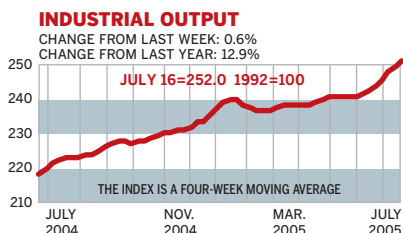
The BW50 rose 0.5% for the week, edging out its big brethren. Fueling results were the rise at Bay and Qualcomm, which climbed 20.4% and 11.2%, respectively, on the strength of good earnings. Also strong were the energy stocks, ending the week in fair territory. Electronic Arts ank 4.3%. Investors bid up shares of Burlington Resources ahead of its earnings release.

MPANY PERFORMANCE

COMPANY	WEEK	% CHANGE SINCE 3/1/05	RANK	COMPANY	WEEK	% CHANGE SINCE 3/1/05
Nucor	2.4	-11.5	26	Johnson & Johnson	-0.6	-1.6
ConocoPhillips	2.8	12.3	27	Carnival	-2.0	-2.0
ChevronTexaco	1.3	-6.0	28	Adobe Systems	1.2	-3.4
Valero Energy	2.6	16.6	29	Cummins	3.7	14.4
UnitedHealth Group	3.4	12.8	30	Boston Scientific	0.2	-11.6
Occidental Petroleum	3.3	18.6	31	EOG Resources	5.1	40.0
Exxon Mobil	1.0	-5.9	32	Symantec	-4.3	5.9
Yahoo	2.7	6.3	33	Starbucks	-3.2	-2.8
Nextel Communications	3.4	16.0	34	Electronic Arts	-4.3	-8.7
Apache	5.1	12.1	35	WellPoint	-0.6	9.9
Devon Energy	4.9	19.0	36	Deere	1.3	2.1
Pulte Homes	-2.6	18.8	37	United States Steel	7.6	-30.9
Qualcomm	11.2	11.4	38	Zimmer Holdings	2.9	-3.3
Apple Computer	0.8	-1.9	39	FedEx	0.4	-13.4
Dell	-0.4	3.2	40	Chubb	2.2	12.8
Paccar	-3.0	-3.7	41	XTO Energy	0.6	5.2
Coach	-3.4	25.8	42	Microsoft	-1.8	2.2
Sunoco	2.2	24.4	43	Danaher	5.4	3.2
eBay	20.4	-2.0	44	Unocal	0.0	20.1
Burlington Resources	7.7	29.5	45	Dow Chemical	-2.5	-13.7
Progressive	1.0	14.5	46	Cisco Systems	-4.7	10.1
Caremark Rx	3.6	13.8	47	Gilead Sciences	-2.5	31.5
Caterpillar	-0.8	11.1	48	Nike	-5.0	-3.4
Phelps Dodge	0.5	1.5	49	Anadarko Petroleum	3.0	15.4
Autodesk	-6.0	15.4	50	Bank of America	-1.6	-5.4

Reuters

BW PRODUCTION INDEX



The production index managed a solid gain in the test period. Before calculation of the four-week moving average, however, the index slipped to 253.4, from 254.5. On a seasonally adjusted basis, electric-power production and rail freight traffic posted creases. Once again, auto and truck assemblies are affected by the usual summer retooling. Lumber offered a sizeable decline, followed by crude-oil refining and coal. Steel output slipped a little over the period.

Information on each of the index components is at www.businessweek.com.
production index Copyright 2005 by The McGraw-Hill Companies

ONLINE RESOURCES

BW50 Track the index and the companies in it all day long. Plus: our exclusive Info Tech 100 index.

BUSINESSWEEK INVESTING Real-time market coverage and investment tools in partnership with Standard & Poor's.

MUTUAL FUNDS Search for funds, view BW ratings, and read Q&As with fund managers.

COLUMNS Hot stocks, takeover plays, and the latest strategies for managing your money.

BusinessWeek online

For the BW50, more investment data, and the components of the production index visit www.businessweek.com/magazine/extra.htm