Alberta Tax and Credits

Complete this form and **attach a copy** of it to your return. For details, see the forms book.

Alberta non-refundable tax credits

	For internal use only	5608		
Basic personal amount	**claim $16,161**	5804		**1**
Age amount (if born in 1943 or earlier)	(use provincial worksheet)	5808 +		**2**

Spouse or common-law partner amount

Base amount	16,161	00			
Minus: his or her net income from page 1 of your return	−				
Result: (if negative, enter "0")	=		▶ 5812 +		**3**

Amount for an eligible dependant

Base amount	16,161	00			
Minus: his or her net income from line 236 of the return	−				
Result: (if negative, enter "0")	=		▶ 5816 +		**4**

Amount for infirm dependants age 18 or older	(use provincial worksheet)	5820 +		**5**
Canada Pension Plan or Quebec Pension Plan contributions				
	(amount from line 308 of your federal Schedule 1)	5824 +		• **6**
	(amount from line 310 of your federal Schedule 1)	5828 +		• **7**
Employment Insurance premiums	(amount from line 312 of your federal Schedule 1)	5832 +		• **8**
Adoption expenses	(see line 5833 in the forms book)	5833 +		**9**
Pension income amount **(maximum $1,244)**	(see line 5836 in the forms book)	5836 +		**10**
Caregiver amount	(use provincial worksheet)	5840 +		**11**
Disability amount (for self)	(see line 5844 in the forms book)	5844 +		**12**
Disability amount transferred from a dependant	(use provincial worksheet)	5848 +		**13**
Interest paid on your student loans	(amount from line 319 of your federal Schedule 1)	5852 +		**14**
Your tuition and education amounts	**[attach Schedule AB(S11)]**	5856 +		**15**
Tuition and education amounts transferred from a child		5860 +		**16**
Amounts transferred from your spouse or common-law partner **[attach Schedule AB(S2)]**		5864 +		**17**

Medical expenses from line 330 of your federal Schedule 1	5868			**18**
Enter $2,088 or 3% of net income from line 236 of your return, whichever is **less**:		−		**19**
Line 18 minus line 19 (if negative, enter "0")		=		**20**
Allowable amount of medical expenses for other dependants calculated for line 5872 on the *Provincial Worksheet*	5872 +			**21**
Add lines 20 and 21	5876 =		▶ +	**22**
Add lines 1 through 17, and line 22		5880 =	▶	**23**
Non-refundable tax credit rate			× **10%**	**24**
Multiply line 23 by line 24		5884 =		**25**

Donations and gifts	(use provincial worksheet)	5896 +		**26**
Enter the amount of unclaimed donations and gifts for the years 2003 to 2006 included on line 344 of your 2008 federal Schedule 9	5895			
Add lines 25 and 26 Enter this amount on line 33	**Alberta non-refundable tax credits** 6150 =			**27**

Continue on the next page ▶

Alberta tax

Enter your **taxable income** from line 260 of your return			**28**
Alberta income tax rate		× **10%**	**29**
Multiply line 28 by line 29 **Tax on taxable income**		=	**30**
Alberta tax on split income from Form T1206	**6151** +		• **31**
Add lines 30 and 31		=	**32**

Enter your Alberta non-refundable tax credits from line 27			**33**
Alberta dividend tax credit: Credit calculated for line 6152 on the *Provincial Worksheet*	**6152** +		• **34**
Alberta overseas employment tax credit: Amount from line 426 of federal Schedule 1 ___ × 35% =	**6153** +		• **35**
Alberta minimum tax carryover: Amount from line 427 of federal Schedule 1 ___ × 35% =	**6154** +		• **36**
Add lines 33 through 36 = ▶		−	**37**
Line 32 minus line 37 (if negative, enter "0")		=	**38**
Alberta additional tax for minimum tax purposes Form T691: Line 107 minus line 110 ___ × 35% =		+	**39**
Add lines 38 and 39		=	**40**
Enter the provincial foreign tax credit from Form T2036		−	**41**
Line 40 minus line 41		=	**42**

Alberta political contribution tax credit

Enter your Alberta political contributions made in 2008 from your official receipt called *Annual Contribution*	**6003**		**43**
Credit calculated for line 44 on the *Provincial Worksheet* (maximum $1,000)			**44**
Enter your Alberta political contributions made in 2008 from your official receipt called *Senatorial Selection Campaign Contribution*	**6004**		**45**
Credit calculated for line 46 on the *Provincial Worksheet* (maximum $1,000)	+		**46**
Add lines 44 and 46 **Alberta political contribution tax credit** = ▶		−	**47**
Line 42 minus line 47 (if negative, enter "0")		=	**48**

Alberta royalty tax rebate

Enter your unused Alberta attributed Canadian royalty income from your 2007 *Notice of Assessment* or *Notice of Reassessment* ___ × 10% =	**6006**	−	• **49**
Line 48 minus line 49 (if negative, enter "0") Enter the result on line 428 of your return **Alberta tax**		=	**50**

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