



TMX Group – Equity Financing Statistics November 2010 Toronto Stock Exchange, TSX Venture Exchange

December 7, 2010 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for November 2010.

Equity financing on Toronto Stock Exchange continued to be robust during November 2010. 18 new issuers listed on the Exchange during the month, bringing the year-to-date total to 155. Initial public offerings (IPO) were up significantly in November 2010; there were 12 IPOs during the month, compared to 6 last month. IPO financings⁽¹⁾ were up dramatically in November 2010, both compared to October 2010 (185%) and November 2009 (327%). On a year-to-date basis, there were 98 IPOs, representing a 75% increase over the same period in 2009.

TSX Venture Exchange welcomed 19 new issuers in November 2010, compared to 14 in October 2010 and 11 in November 2009. Total financings raised in November 2010 were up 98% compared to October 2010 and 62% compared to November 2009. On a year-to-date basis, total financings raised in 2010 were almost double the same period in 2009. 34 companies have graduated from TSX Venture Exchange to Toronto Stock Exchange during the first 11 months of 2010, compared to 12 in 2009.

TMX Group consolidated trading statistics for November 2010 can be viewed at www.tmx.com.

Toronto Stock Exchange

	November 2010	October 2010	November 2009
Issuers Listed	1,498	1,491	1,474
New Issuers Listed	18	12	10
IPOs	12	6	5
Graduates from TSXV	3	4	1
Issues Listed	2,053	2,040	2,001
IPO Financings Raised	\$1,755,995,001 (1)	\$616,954,825	\$410,850,000
Secondary Financings Raised	\$1,318,173,971	\$1,999,182,097	\$6,287,974,971
Supplemental Financings Raised	\$1,377,817,215	\$1,290,897,308	\$415,489,669
Total Financings Raised	\$4,451,986,187 (1)	\$3,907,034,230	\$7,114,314,640
Market Cap Listed Issues	\$2,105,570,021,017	\$1,995,087,628,015	\$1,715,941,976,382

Year-to-date Statistics

	2010	2009	% change
New Issuers Listed	155	80	+93.8
IPOs	98	56	+75.0
Graduates from TSXV	34	12	+183.3
IPO Financings Raised	\$8,644,171,513 (1)	\$4,512,722,399	+91.6
Secondary Financings Raised	\$16,577,396,136	\$39,216,850,225	-57.7
Supplemental Financings Raised	\$10,966,020,370	\$13,071,940,174	-16.1
Total Financings Raised	\$36,187,588,019 (1)	\$56,801,512,798	-36.3
Market Cap Listed Issues	\$2,105,570,021,017	\$1,715,941,976,382	+22.7

(1) Please note that Toronto Stock Exchange equity financing totals for November 2010 and year-to-date 2010 do not include the General Motors Company initial public offering dollars raised. The final information was not yet publicly available as of December 7, 2010; updated November 2010 equity financing data will be provided in the December 2010 report.



TSX Venture Exchange

	November 2010	October 2010	November 2009
Issuers Listed	2,364	2,356	2,381
New Issuers Listed	19	14	11
IPOs	14	10	6
Graduates to TSX	3	4	1
Issues Listed	2,422	2,410	2,438
IPO Financings Raised	\$84,124,500	\$7,909,674	\$4,276,100
Secondary Financings Raised (2)	\$538,736,253	\$267,312,288	\$207,321,000
Supplemental Financings Raised	\$892,327,751	\$491,536,537	\$725,211,307
Total Financings Raised	\$1,515,188,504	\$766,758,499	\$936,808,407
Market Cap Listed Issues	\$60,811,203,235	\$54,983,169,547	\$35,557,800,534

Year-to-date Statistics

	2010	2009	% Change
New Issuers Listed	160	91	+75.8
IPOs	123	63	+95.2
Graduates to TSX	34	12	+183.3
IPO Financings Raised	\$238,504,919	\$ 43,523,957	+448.0
Secondary Financings Raised (2)	\$2,517,988,719	\$856,771,775	+193.9
Supplemental Financings Raised	\$5,411,242,621	\$3,243,163,593	+66.9
Total Financings Raised	\$8,167,736,259	\$4,143,459,324	+97.1
Market Cap Listed Issues	\$60,811,203,235	\$35,557,800,534	+ 71.0

(2) Secondary financings include prospectus offerings on both a treasury and secondary basis

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About TMX Group (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, Montreal Exchange, Natural Gas Exchange, Boston Options Exchange (BOX), Shorcan, Equicom and other TMX Group companies provide trading markets, clearing facilities, data products and other services to the global financial community. TMX Group is headquartered in Toronto with offices in Montreal, Calgary and Vancouver. For more information about TMX Group, visit our website at www.tmx.com.

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