





Visitors up to and including the first purchase.



Post-first-purchase visitors, up to and including the second purchase.



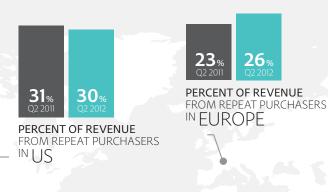
Post-second-purchase visitors, including all subsequent purchases.

The clash between budget and revenue.

In the US, 1% of Shoppers actually make a purchase, and yet **78% of retail marketing budget** is spent on search and display primarily to bring this type of visitor to the site.*

The truth is, **41% of online revenue** comes from Returning and Repeat Purchasers, who represent only 8% of all visitors. The good news is that marketers have more history and data to draw from for these two segments and can reach out to them in more personalized ways.

 $\hbox{*Source: For rester US Interactive Marketing Budget for Retail and Wholesale} \\$



Looking specifically in Q2 2011 vs. Q2 2012, Repeat Purchasers' share of revenue in **Europe increased by 3%** in a recession, while the share **remained fairly flat in the US**.



Invest in loyalty. Bring customers back.

In the US and Europe, Returning and Repeat Purchasers offer even greater revenue during the holiday season and in slow economies.

Digital media such as email, display ad retargeting, and loyalty promotions and rewards are tools for driving return visits and subsequent purchases.

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