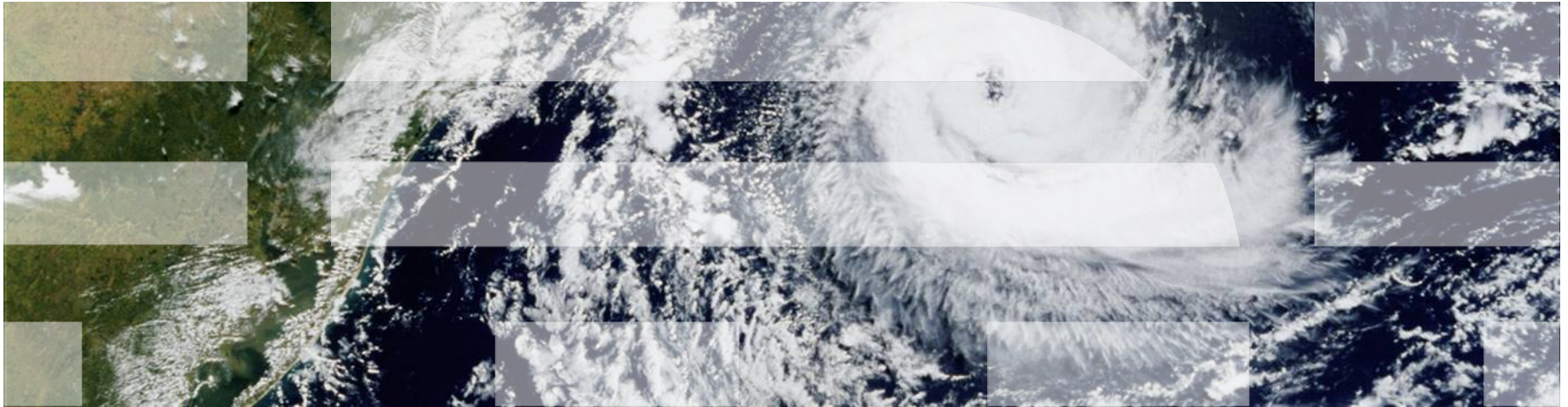


Ironclad Clouds: How Linux Is Improving Infrastructure Security



Agenda

- Introduction
- Definitions
- Evolution of Linux Security Features
- Cloud Security Problems
- Linux is Still Evolving
- Two Features You Only Think You Don't Want
- Trusted Computing
- SELinux
- Combining Trusted Computing with SELinux
- Still More Security Is Needed
- Conclusion
- Disclaimers

IBM Linux Technology Center Security Team



H/W Crypto



Trusted Computing



The IT product identified in this certificate has been evaluated at an accredited testing laboratory using the Common Methodology for IT Security Evaluation (Version 2.3) for conformance to the Common Criteria for IT Security Evaluation (Version 2.3). This certificate applies only to the specific version and release of the product in its evaluated configuration. The product's functional and assurance security specifications are contained in its security target. The evaluation has been conducted in accordance with the provisions of the NIAP Common Criteria Evaluation and Validation Scheme and the conclusions of the testing laboratory in the evaluation technical report are consistent with the evidence adduced. This certificate is not an endorsement of the IT product by any agency of the U.S. Government and no warranty of the IT product is either expressed or implied.

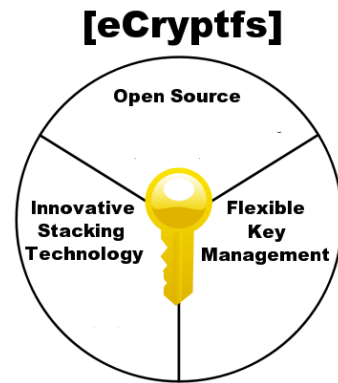
Product Name: S/SE Linux Enterprise Server 10 SP1
 Evaluation Platform: IBM System x3550 Blade Center
 BS20 and HS21, IBM System x3455 and Blade Center
 15.21, IBM System p- and POWER/POWERPC-compliant
 system or software, IBM System z- any z/Architecture
 compliant system or software

CCITL: atoc information security corporation
 Validation Report Number: CCES-VR-VTD10271-2007
 Assurance Level: EAL 4 Augmented ALC_FLR.3
 Date Issued: 8 October 2007
 Protection Profile Identifier: Controlled Access Protection
 Profile, V1.A, October 8, 1999

Original Signed By
 Director, Common Criteria Evaluation and Validation Scheme
 National Information Assurance Partnership

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Certifications



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Virtualization & Cloud Computing

So What Do I Mean by “Cloud”?

- IT outsourcing / Modern Large Data Center
- Dynamic Infrastructure
- Virtualization – Specifically KVM
- Principles Apply to IaaS, PaaS, or SaaS

What Do I Mean by Ironclad?

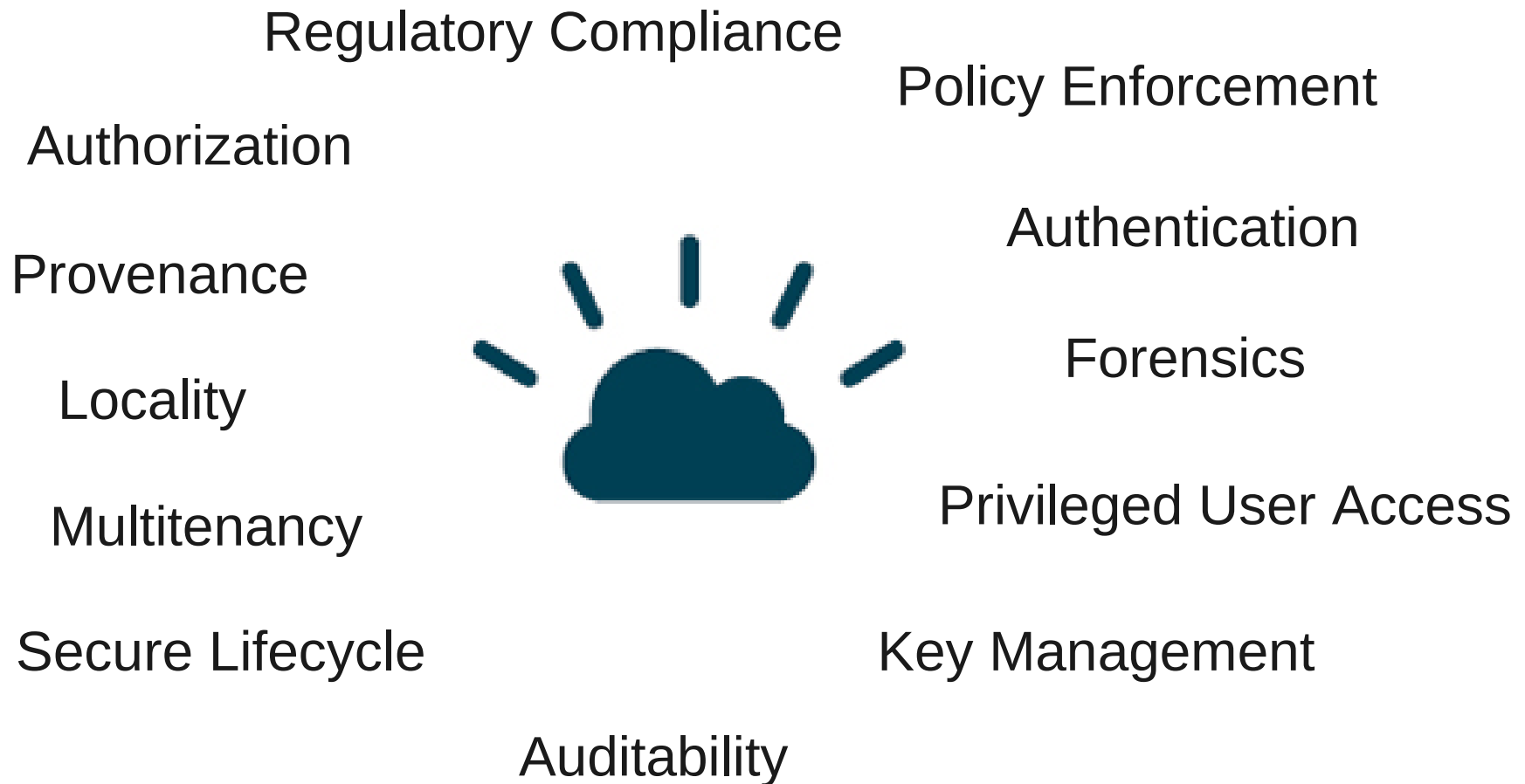


Washington D.C. Ex-Confederate iron-clad ram Stonewall at anchor; U.S. Capitol in the Background, c. 1865, <http://www.flickr.com/photos/oldeyankee/2717828371/>

Linux Has Evolved to Solve Many Security Problems

- Features
 - PAM: Identification and authentication
 - Cryptography: Confidentiality and integrity of data transit and at rest
 - Access Control: Separation of guests
 - Netfilter, vLANs, ebtables: Separation of guest network traffic
 - Audit: Monitoring, billing, attack event reconstruction
 - Cgroups: Resource control
- Characteristics
 - Innovative: Modern set of features
 - Many Eyes: Continuous code inspection
 - Source Code Availability: No hidden mysteries
- KVM Takes Advantage of Linux Security

Cloud Security Problems



But . . .

- How do I know I'm deploying on the hardware I think I am?
- How can I make sure my VM images are intact?
- How do I protect against guest privilege escalation?
- How do I ensure that guests are adequately separated?
- How do I securely migrate guests?
- How do I know that the required policy is being enforced?
- How can I decompose root privileges?
- How can I control guest access to storage?
- How can guests see what is going on beneath them?
- How can I prove to an auditor compliance with policies?

Linux Is Still Evolving to Address Security Problems

- Trusted Computing Controls for Integrity
- Multitenant Guest Storage Access Control
- Meaningful Role Separation and Role Semantics
- Extension of MAC Controls to Storage
- Audit Trail Centralization
- Centralized Access Control, Authorization, Key, and Integrity Management
- Signed Kernel Modules -> Asymmetric Crypto Modules
- Hardware Crypto Acceleration
- Cryptographic Domain Separation
- Minimization of libvirt Privileges
- Key Management

Two Much-Maligned Security Features You May Want in Your Cloud

- Trusted Computing
 - Trusted boot
 - Measurement of kernel
 - Measurement of kernel modules
 - Measurement of userspace
 - Integrity snapshotting and image alteration detection
 - Remote integrity verification
 - Unambiguous workload location

- SELinux
 - Complete mediation
 - VM separation
 - VM access control to host objects
 - Network controls – vLANs or labeled networking
 - Remote storage controls via file privilege separation or (someday) labeling
 - Administrative role separation

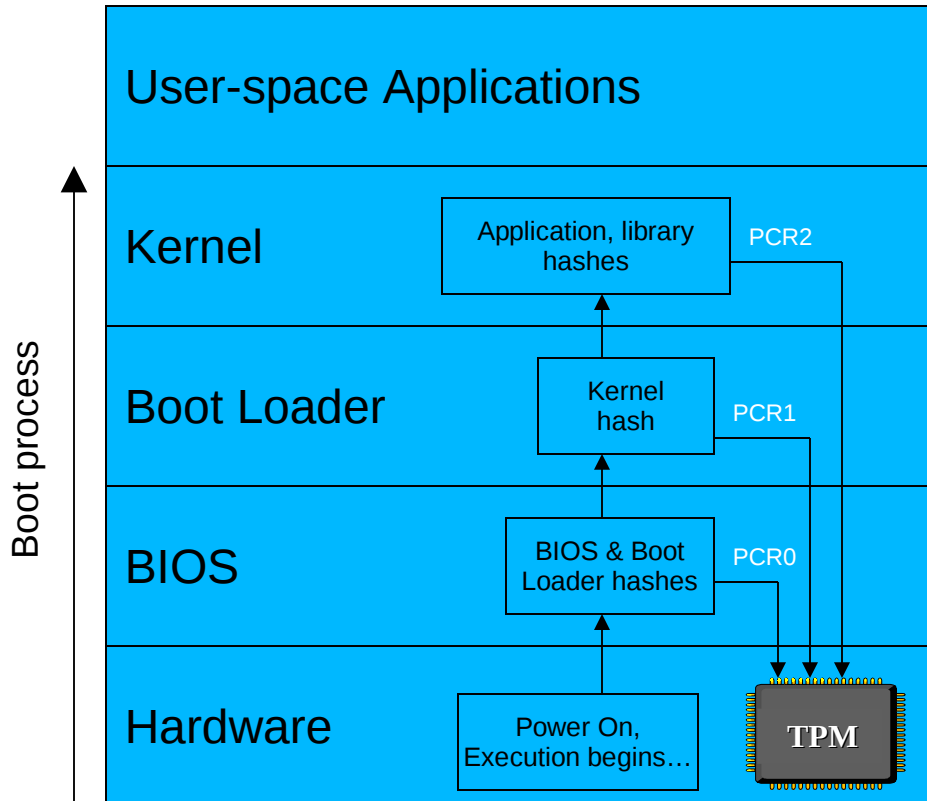
What Is Trusted Computing?



- The purpose: Determining if you can trust a platform
 - Is a remote machine running software I trust?
- How: The Trusted Platform Module (TPM)
 - Comprises a cryptographic engine and secure storage
 - Not necessarily hardware based
 - Support integrated into all levels of a platform, from firmware through user-space
 - As machine boots, it inserts cryptographic hashes of the software it runs into the TPM chip in PCRs (Platform Configuration Registers)
 - Signed sets of PCRs are sent to remote machines, who then determine whether they can trust the given configuration
 - The data is signed using a key tied to a certificate authority, certifying the key resides in a TPM

Static Measured Boot

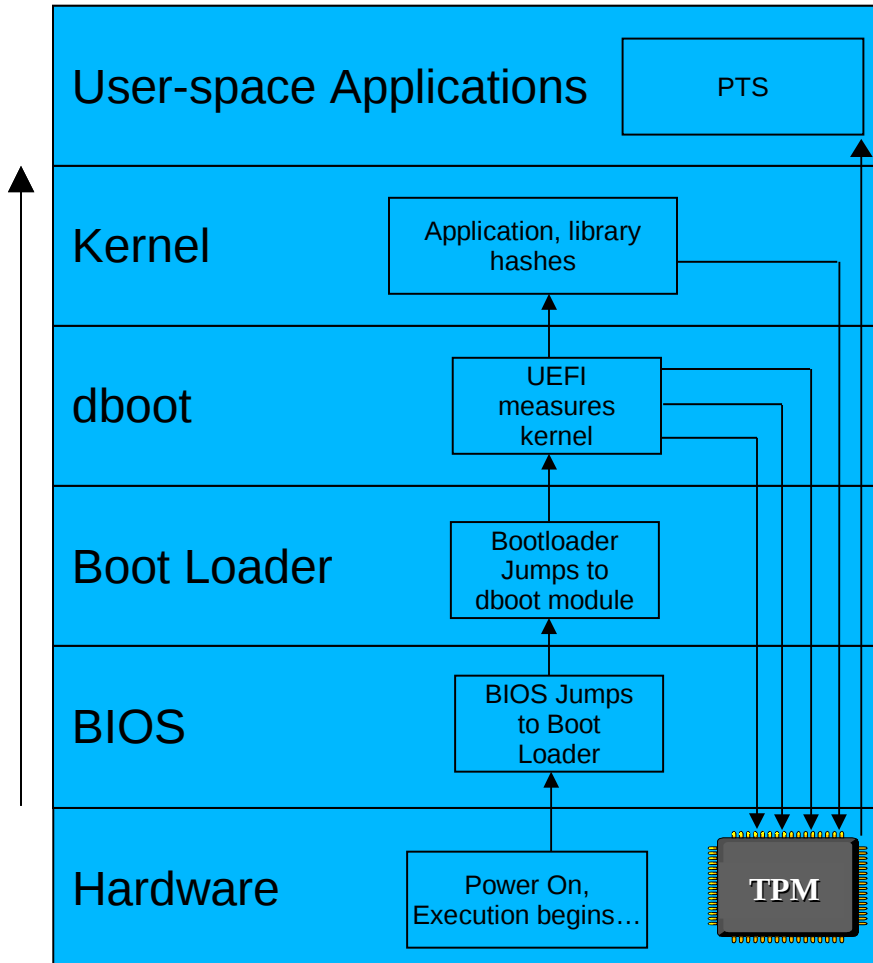
- As the machine boots, its software state is stored in the TPM



Steps:

0. Hardware is powered on; BIOS begins execution; machine hashes its own BIOS and PCI card ROMs, storing them in the TPM in PCR0
1. The BIOS hashes the boot loader and stores it in PCR1; control is then transferred to the boot loader
2. The boot loader hashes the kernel and transfers control to it
3. As the kernel runs, it hashes all applications/libraries, etc and stores them

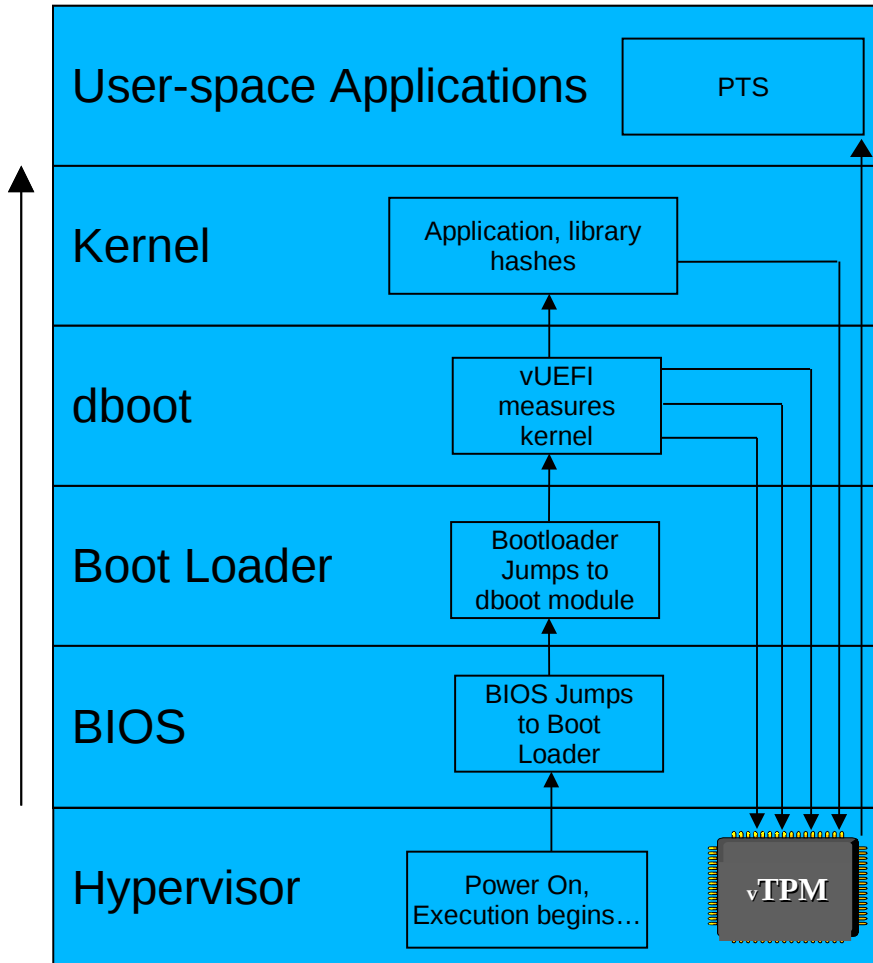
Dynamic Measured Host Boot



Steps

0. Hardware is powered on; BIOS executes
1. BIOS transfers control to boot loader
2. Boot loader transfers control to dboot module
3. dboot calls into UEFI to quiesce chipset
4. dboot calls into UEFI to place chipset into secure state
5. UEFI extends PCRs and then measures kernel & initramfs; makes go/no-go decision on kernel & initramfs and extends PCRs
6. As the kernel executes, it measures userspace and stores the measurements via Integrity Measurement Architecture (IMA) protected by the Extend Verification Module (EVM)
7. Platform Trust Services (PTS) attests using TPM-signed measurements

Dynamic Measured Guest Boot



Steps

0. Hypervisor is started; BIOS executes
1. BIOS transfers control to boot loader
2. Boot loader transfers control to dboot module
3. dboot calls into vUEFI to quiesce chipset
4. dboot calls into vUEFI to place chipset into secure state
5. vUEFI extends PCRs and then measures kernel & initramfs; makes go/no-go decision on kernel & initramfs and extends PCRs
6. As the kernel executes, it measures userspace and stores the measurements via Integrity Measurement Architecture (IMA) protected by the Extend Verification Module (EVM)
7. Platform Trust Services (PTS) attests using TPM-signed measurements

What Is Special about PCRs

- Extend operation: $\text{PCR}_n = \text{SHA1}(\text{concat}(\text{PCR}_n, \text{measurement}))$
- Computationally infeasible to fabricate a PCR state: same measurements in same order are required to set a particular state
- Data, including keys, can be sealed to particular set of PCRs in particular states
- Sealed data will not be released by the TPM unless PCRs to which it was sealed are in the same states as when sealing occurred
- Set of PCR states can be signed by a private key known only to the TPM
- Signed PCRs can then be provided to a challenger that can check signature with TPM's public key
- Challenger can replay measurements to recreate PCR states, and check against quoted PCR values
- Measurement list is authentic if calculated PCRs match quoted PCRs

Remote Attestation

- Machine A challenges machine B, determines a trust level, decides whether it wants to “do business”

Cloud Provider



1) Client asks server to verify its software state

2) Server returns platform description and PCR data, signed with a key



5) Client verifies signature and log against known good PCR values

4) CA verifies key is associated with Web Services Provider's TPM

Certificate Authority (CA)

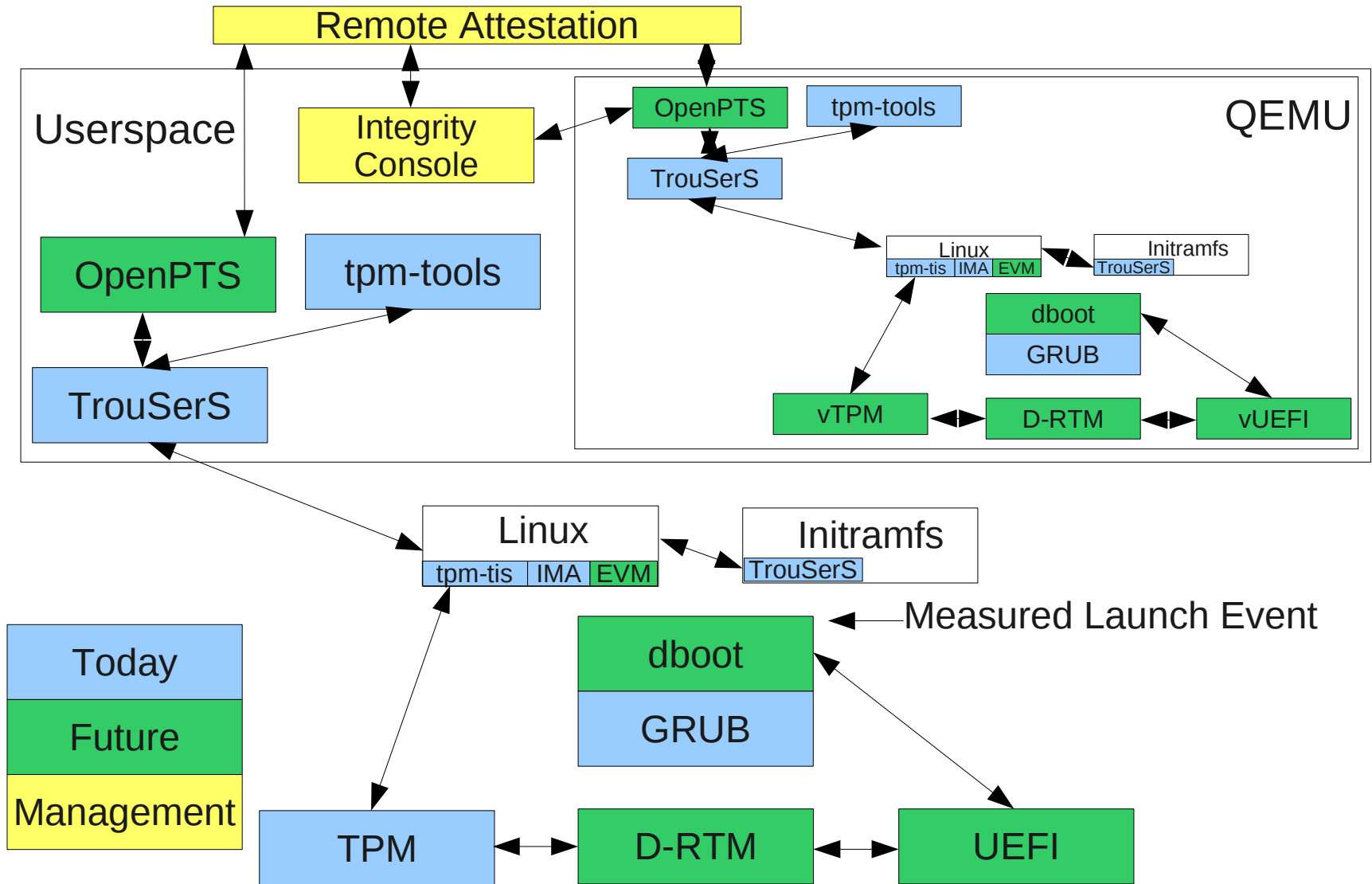


3) Client asks Certificate Authority to verify key used for the PCR signature

Cloud Computing Turns Trusted Computing Upside Down

- IBM LTC Specifically Avoids Implementation of DRM Use Cases for Trusted Computing
- We Don't Want You to Have to Attest To Connect to Your ISP
- We Don't Want to Limit Your Freedom to Develop and Run What You Want
- In the Cloud, However, You May Need to
 - Know that you are using your real provider
 - Know that you aren't sharing a physical machine with your competitor
 - Deploy workloads in a specific geographic location
 - Verify that your VM image is the image you think it is
 - Verify that your VM image hasn't been maliciously or inadvertently altered
 - Know that your policies are being enforced
- This Protects and Enhances YOUR Security and Privacy!

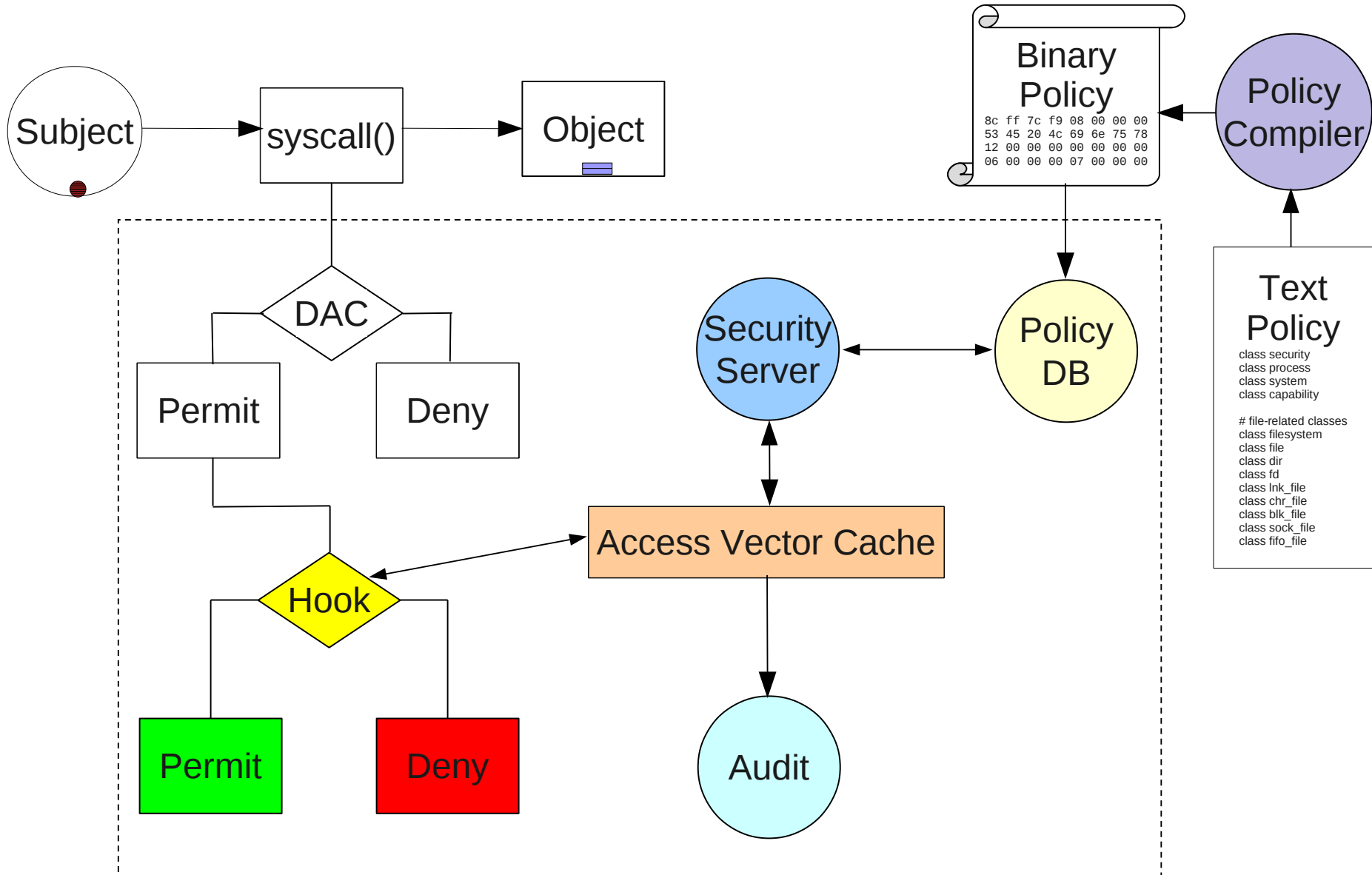
Linux Trusted Computing Ecosystem Today



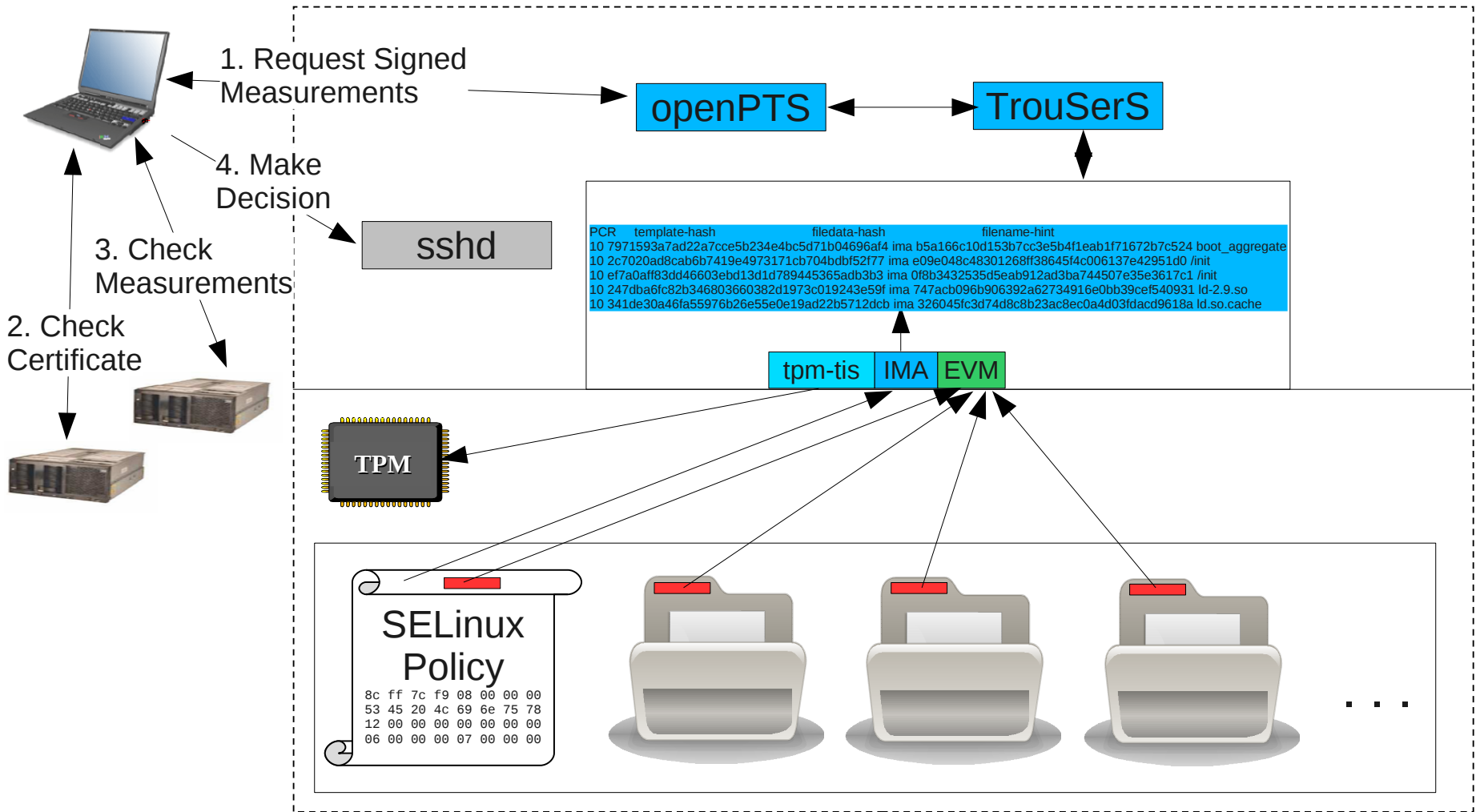
Trusted Computing Ecosystem Key

- CRTM – Core Root of Trust for Measurements – Immutable early firmware that starts the static integrity trust chain at reset
- dboot – Open Source TCG D-RTM Spec Compliant GRUB Module – Calls UEFI for late (D-RTM) measured launch
- D-RTM – Dynamic Root of Trust Measurement – “Late launch”; measurement begins at measured launch event, not reset
- EVM – Extended Verification Module – Protects IMA appraisal extended attributes on filesystem
- GRUB – Grand Unified Bootloader – De facto standard Linux bootloader by Free Software Foundation
- IMA – Integrity Measurement Architecture – Linux kernel feature to measure the integrity of files
- OpenPTS – Open Source TCG Platform Trust Services – TCG standard mechanism for remote attestation
- TCG – Trusted Computing Group – Standards body that oversees TPM and its ecosystem
- TPM – Trusted Platform Module – Small, inexpensive embedded security module accretes integrity measurements
- tpm-tis – TPM Device Driver – The Linux component that communicates with the TPM over LPC or I2C bus
- TrouSerS – Open Source TCG Software Stack – Component that applications use to communicate with the TPM
- UEFI – Unified Extensible Firmware Interface – Standard interface between OS and system firmware

SELinux



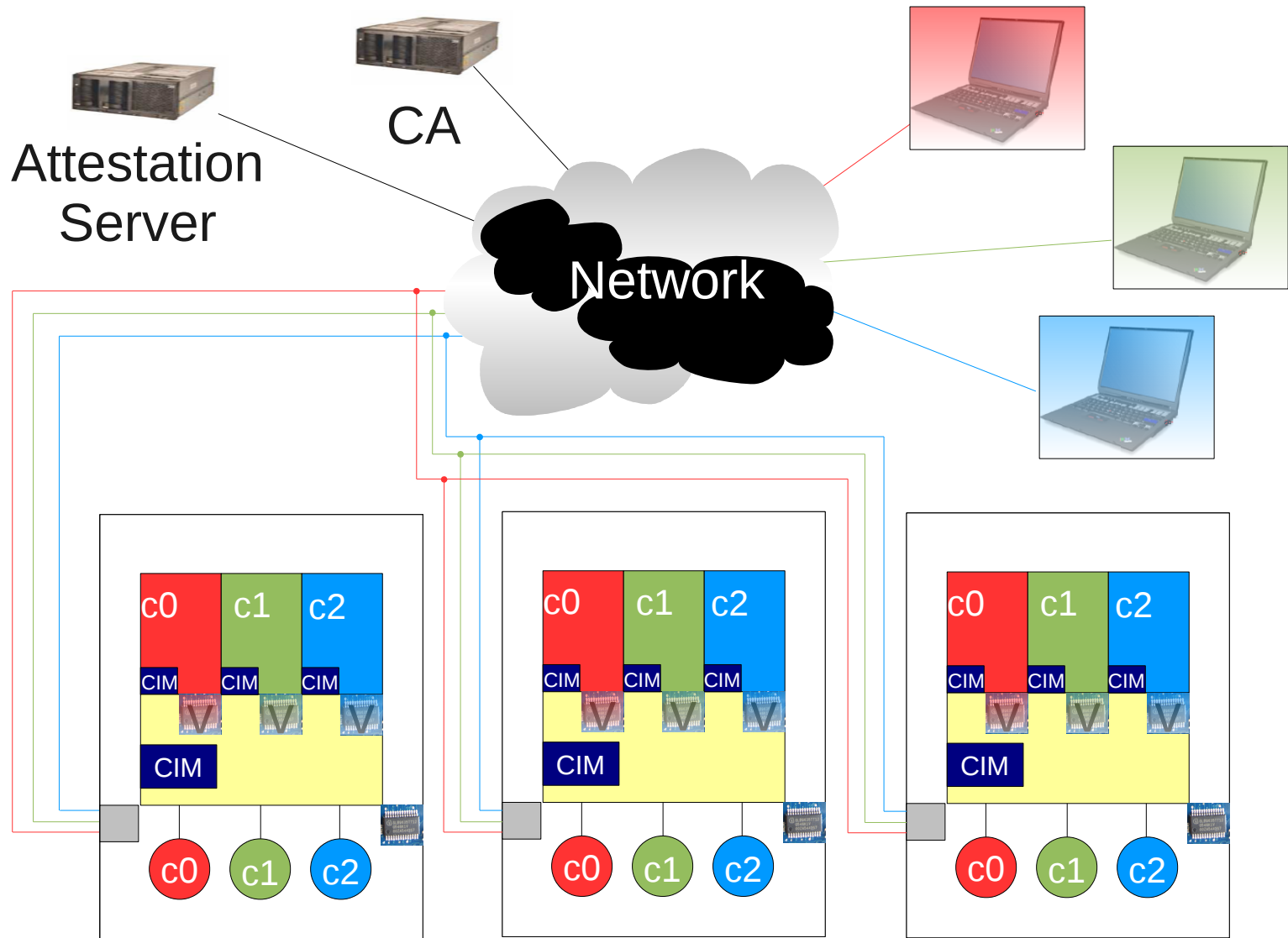
SELinux Policy Attestation



Where Trusted Computing + SELinux Gets Us

- Trusted Computing
 - Can verify code and data before they are first utilized
 - Can verify integrity before interacting
- SELinux
 - Can control access to fine granularity
 - Can separate administrator roles
- Together
 - Trusted Computing verifies first use
 - A correctly written policy controls how memory is altered after first use
 - And the policy integrity can be checked
- There Are Still Bind Spots
 - Kernel vulnerabilities
 - Physical attack
 - And it adds even more code
- But we're created yet another barrier to attack

Combining Trusted Computing with SELinux in the Cloud



Other Ongoing Cloud Security Work

- VM Image Privilege Separation
- QEMU Network Helper
- Investigate Application of Seccomp to QEMU
- Host Audit Record Feedback for Guests
- Investigation of QEMU Fuzz Testing

Still More Effort Is Needed

- Correctness
- Hardening
- Attack Surface Reduction
- Fuzz Testing
- Static Analysis
- Memory Protection
- Separation Kernel
- Cryptographic Domains and Policy
- Fully Homomorphic Cryptography
- Secure Hardware

Conclusion

- Linux Has Evolved a Strong Set of Security Features
- Many of the Security Features Are Highly Forward Thinking
- Some Seemingly Less Desirable Measures Are Actually Useful for Securing Cloud Offerings
- Trusted Computing in the Cloud Inverts the DRM Scenario
- SELinux Can Augment Trusted Computing's Integrity Enforcement
- Trusted Computing Can Measure SELinux Policy
- A Number of Ongoing Projects Continue to Improve Linux for Cloud Infrastructure
- We Still Need to Do More

The End

Thank You!

George Wilson

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