



Australia Day 2011

Australia Day Sponsored by:



Silver City Minerals

Chris Torrey
Manager Managing

SILVER CITY MINERALS LIMITED

ABN 68 130 933 309



ASX Code: SCI

Mines and Money London Australia Day Presentation *5 December 2011*

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Competent Person

Information in this document that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Christopher Torrey, who is the Managing Director and full-time employee to of Silver City Minerals Limited, and a Member of the Australian Institute of Geoscientists. Mr Torrey has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Torrey consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Investment in Silver City

- **BROKEN HILL FOCUS: HOME OF THE LARGEST SILVER-LEAD-ZINC DEPOSIT IN THE WORLD: ELEPHANT COUNTRY**
- **STRONG BOARD WITH EXTENSIVE BROKEN HILL EXPERIENCE**
- **LARGE, UNDER-EXPLORED TENURE POSITION IN WORLD CLASS MINING CAMP**
- **EARLY SILVER CITY DISCOVERY AT ALLENDALE.**

Silver City Minerals Limited

ASX Code:	SCI
Shares:	98 million
Escrowed Shares:	18 million
Options:	10.9 million
Escrowed Options	7.4 million
Market Cap:	\$16-17 million
Cash:	\$8.5 million

Major Shareholders:

The Sentient Group:	17.45%
PlatSearch Group:	15.58%
Fitel Nominees:	6.54%
Top 20 :	69.73%
Share Price:	High \$0.21 Low \$0.16



EXPERIENCED MANAGEMENT TEAM

Bob Besley

Chairman

Geologist with over 40 years experience in mining and exploration. Founder and original Managing Director of CBH Resources Limited. Bob took that company from inception as a junior explorer to a large zinc, lead and silver producer with a peak market cap of \$600m. Currently Non-Exec Director Kimberley Metals Ltd.

Chris Torrey

Managing Director

Geologist with over 30 years experience in international mineral exploration. Senior management and consulting roles with Cyprus-Amax , ASX-listed Golden Cross Resources Ltd, US-listed Golden Minerals and predecessor Apex Silver. Played significant role in geological assessments of the Apex silver projects in Latin America especially the 60M oz El Quevar Silver Deposit in Argentina. Was charged with Business Development role in Australia. Current Chairman of Golden Cross Resources.

Ian Plimer

Non-Executive Director

Ian Plimer is inaugural Professor of Mining Geology (University of Adelaide) and Emeritus Professor of Earth Sciences at The University of Melbourne. Ian is considered to be the world expert on the geology of the Broken Hill orebody on which he has worked and published extensively since 1968. He was Director of CBH Resources Ltd (1998 -2010), is a Director of Ivanhoe Australia Ltd (ASX:IVA, TSX), Non-Exec Director of Ormil Energy Ltd (ASX:OMX) and Kefi Minerals (KEFI:L).

Greg Jones

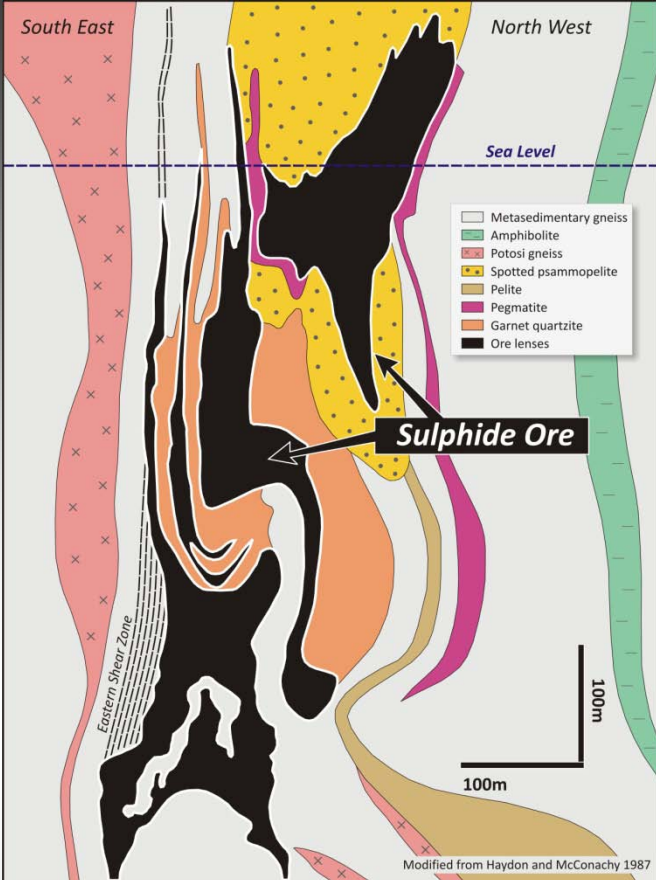
Non-Executive Director

Greg is a geologist with 30 years exploration and mine operational experience. Senior management roles with Western Mining and Sino Gold. He currently holds directorships with ASX-listed companies PlatSearch NL, Eastern Iron Limited and Thomson Resources. Greg is currently the Managing Director of PlatSearch NL.

Ian Hume

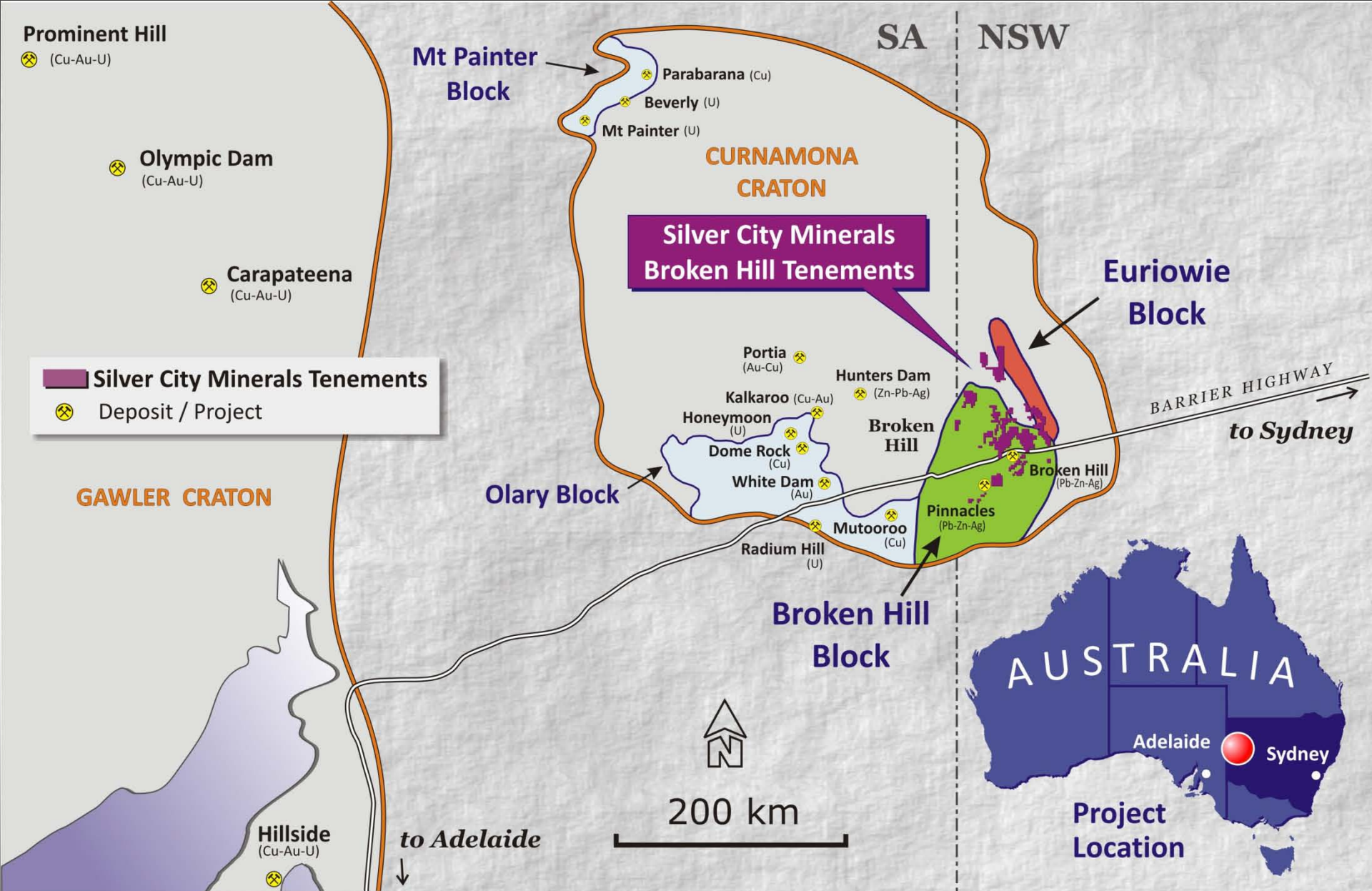
Non-Executive Director

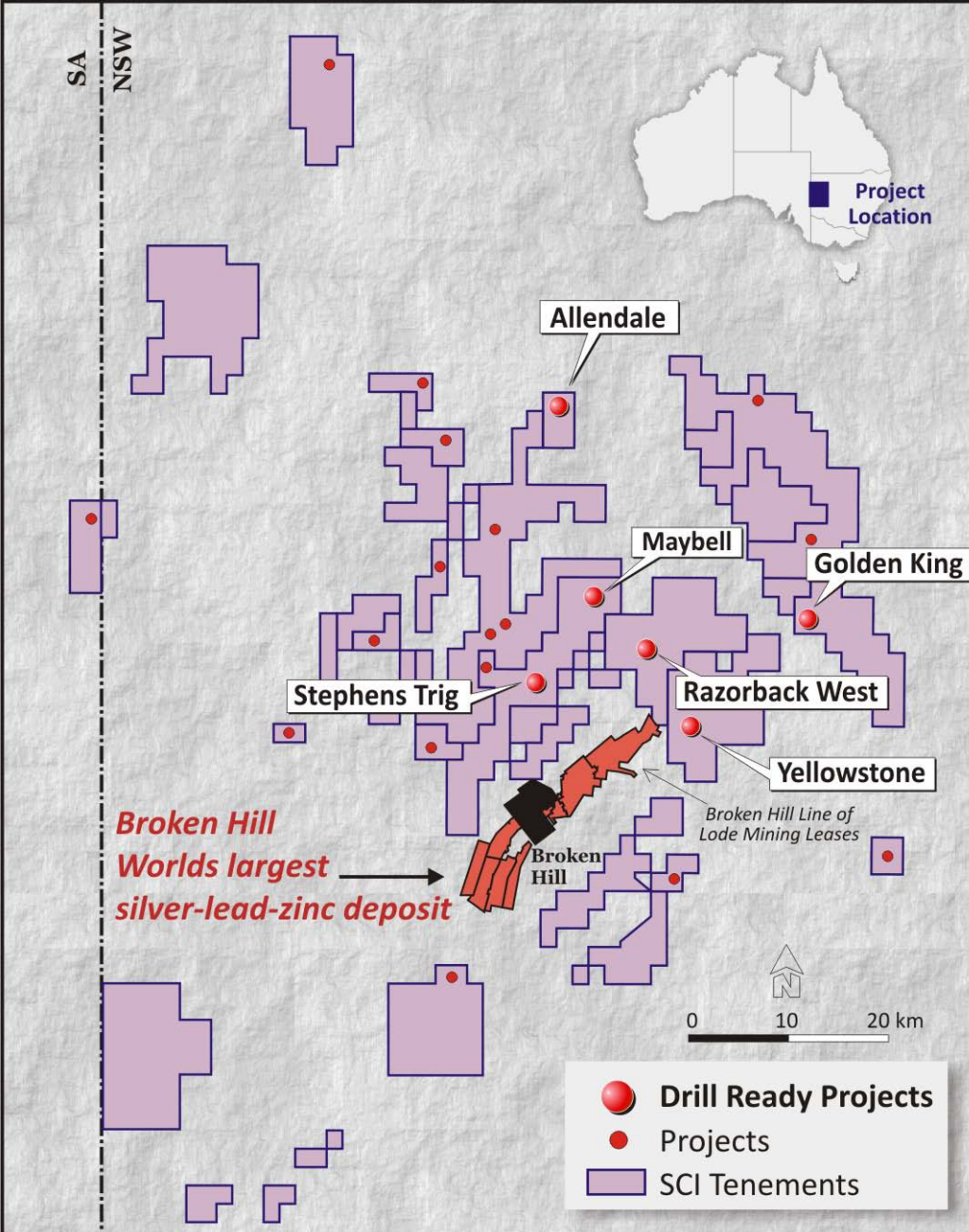
Ian was a founding partner of The Sentient Group, a private equity fund specialising in global investment in the resources sector. From 1994 to 2000, Mr Hume served as a consultant to AMP Society's Private Capital Division, focused on international mining and international mining and telecommunications investments primarily in North and South America, Russia and the Pacific Rim.



RECENT ACTIVITIES HIGHLIGHTS

- Commenced drilling July 2011. Will completed approx. 13,000 metres drilling by year-end.
- First pass RC drilling on four projects completed
- RAB drilling on two projects completed
- Extensive geophysical and geochemical surveys.
- **Announced discovery with multiple high grade intersections from the Allendale Project.**





Silver City Minerals Tenements

- 6 Drill-Ready Targets with 4 drilled to date.
- Secure title
- No Native Title issues
- Mining Centre – Broken Hill
- Good infrastructure
- **Total area 1700 sq km**

Broken Hill Mine



1896

Giant Orebody

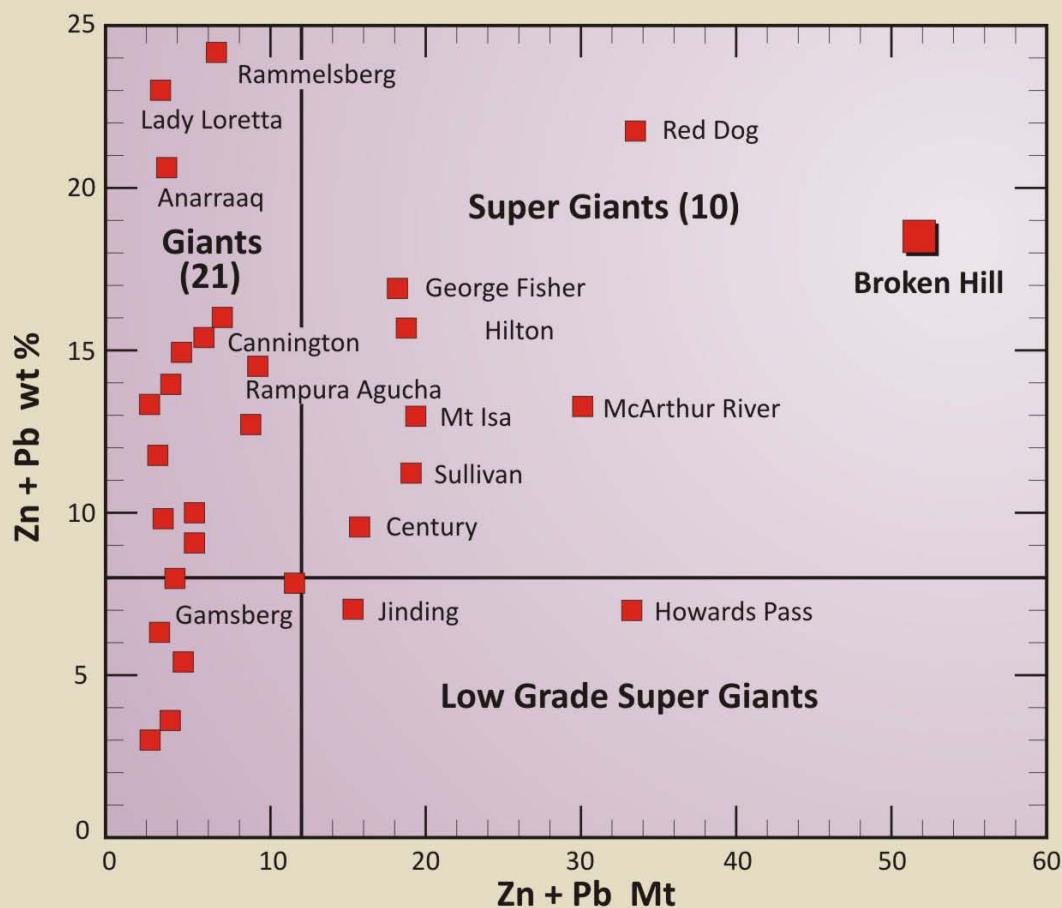
- Continuously mined for over 125 years to present day
- Largest and richest lead-zinc-silver deposit of its kind in the world
- 300 million tonnes averaging 20+% combined lead and zinc and 100-300g/t silver
- Originally contained **28Mt of lead, 24Mt of zinc, 1 billion ounces of silver**
- Estimated revenue in today's Australian dollars \$170 billion
- **GLOBAL COMPANY MAKER**



Where does one look for

.....elephants

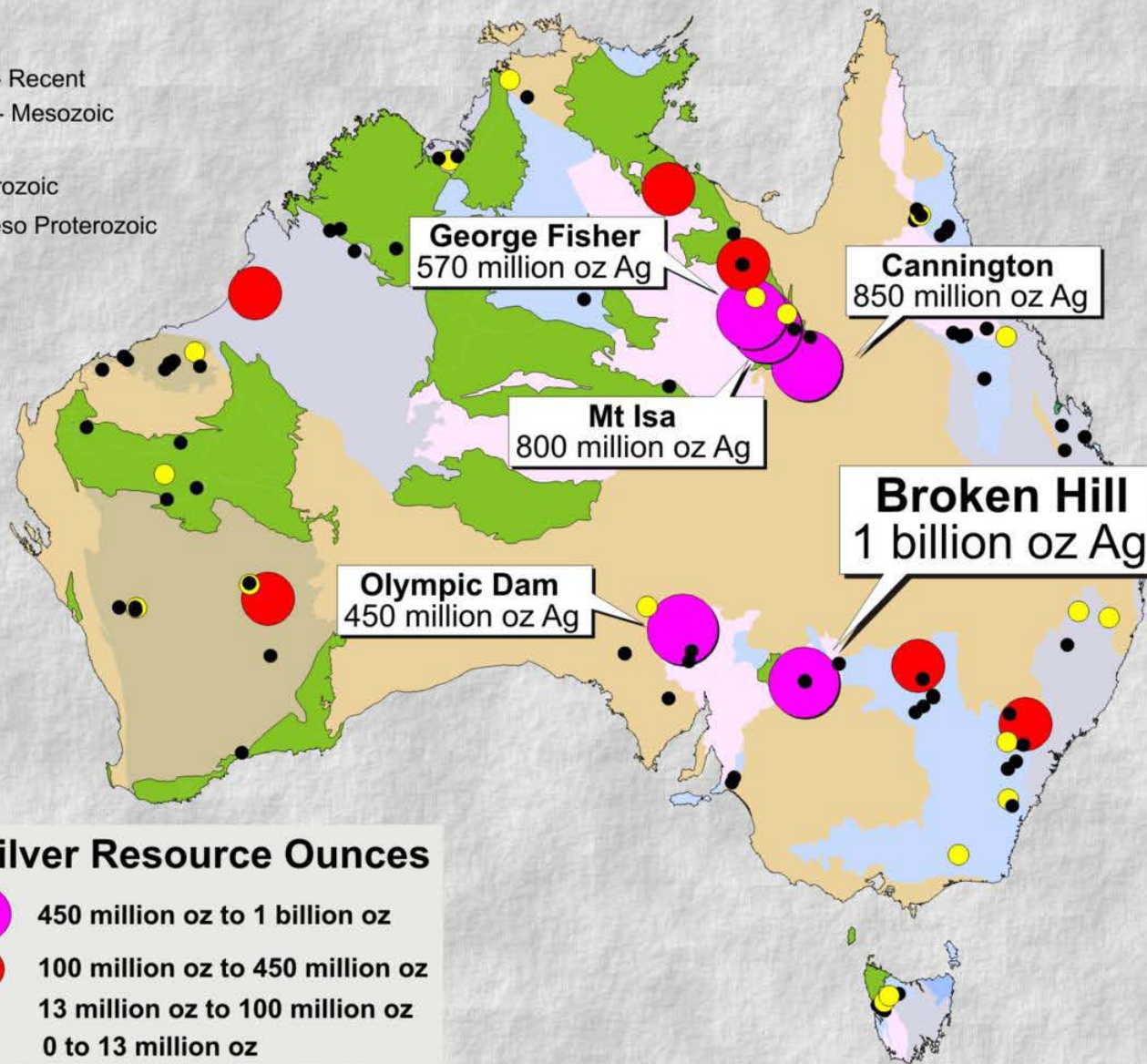
SILVER CITY MINERALS LIMITED



ref: Large et al 2002

Stratiform Sediment Hosted Zn-Pb-Ag Deposits

- Mesozoic - Recent
- Paleozoic - Mesozoic
- Paleozoic
- Neo Proterozoic
- Paleo - Meso Proterozoic
- Archaean

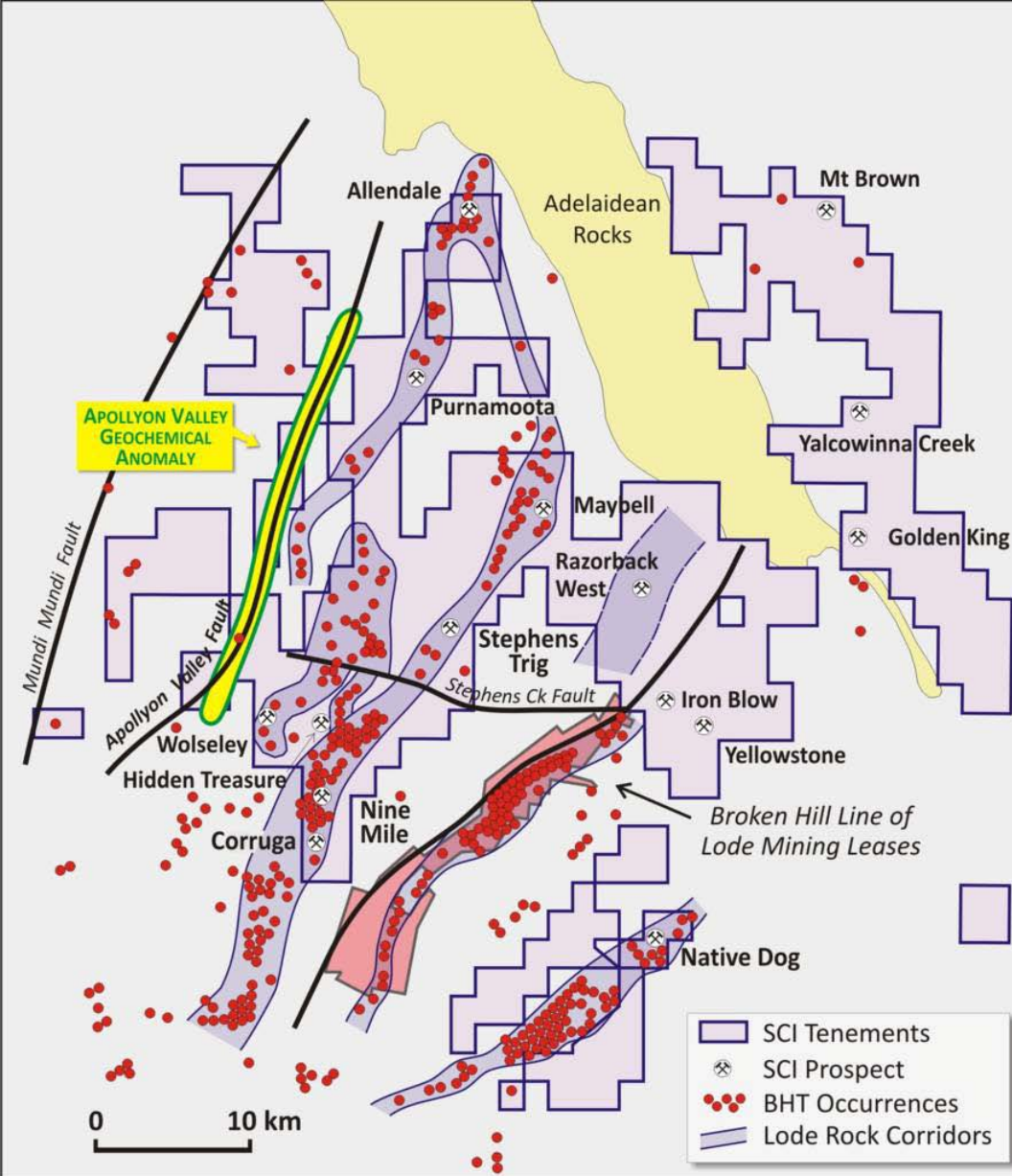


Regional Perspective

The Next Broken Hill

- Broken Hill type Mineralisation (BHT)
- Hosted in specific rock sequences “Lode Rock” corridors
- SCI Ground Hosts >100km strike of “Lode Rock”

EXTENSIVE ZONE OF PROSPECTIVE ROCK



Allendale

Large +3km soil basemetal anomaly.

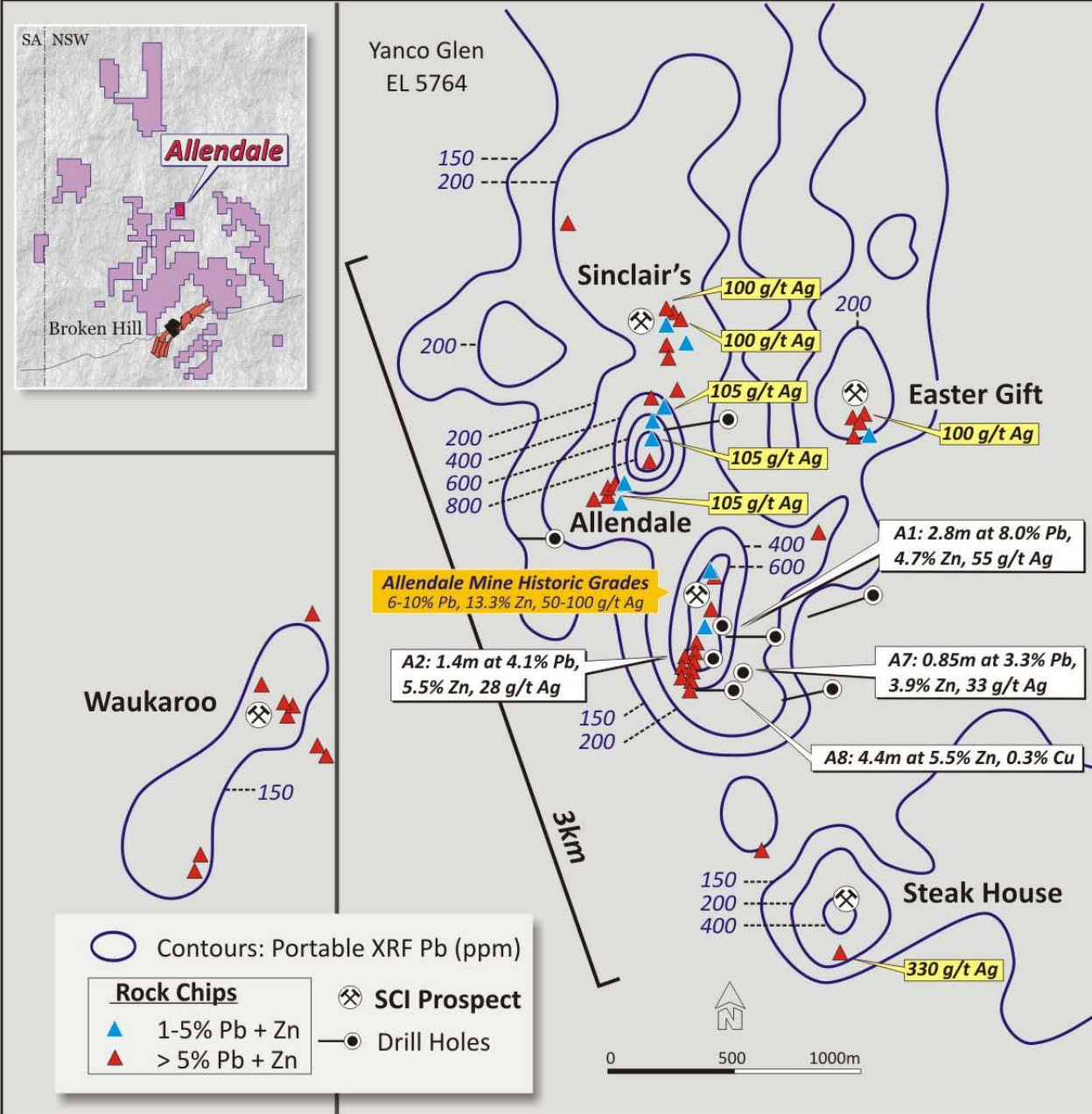
Outcropping Lode Rocks.

Strong basemetal and silver in rock chips

High grade old mine

High grade historic drill intersections.

Only drill-tested over 300m of strike. Over 3km untested.

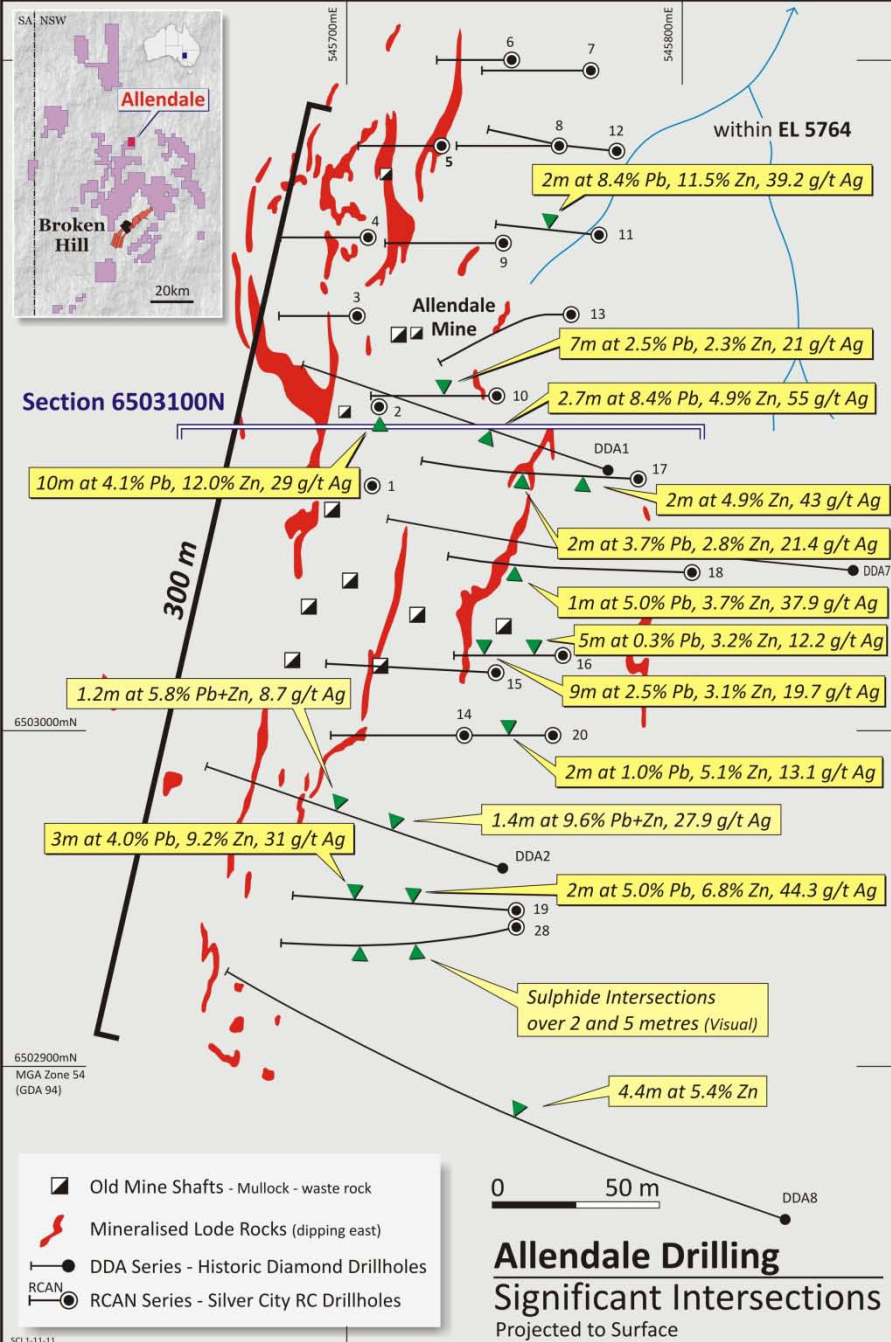


Allendale Mine

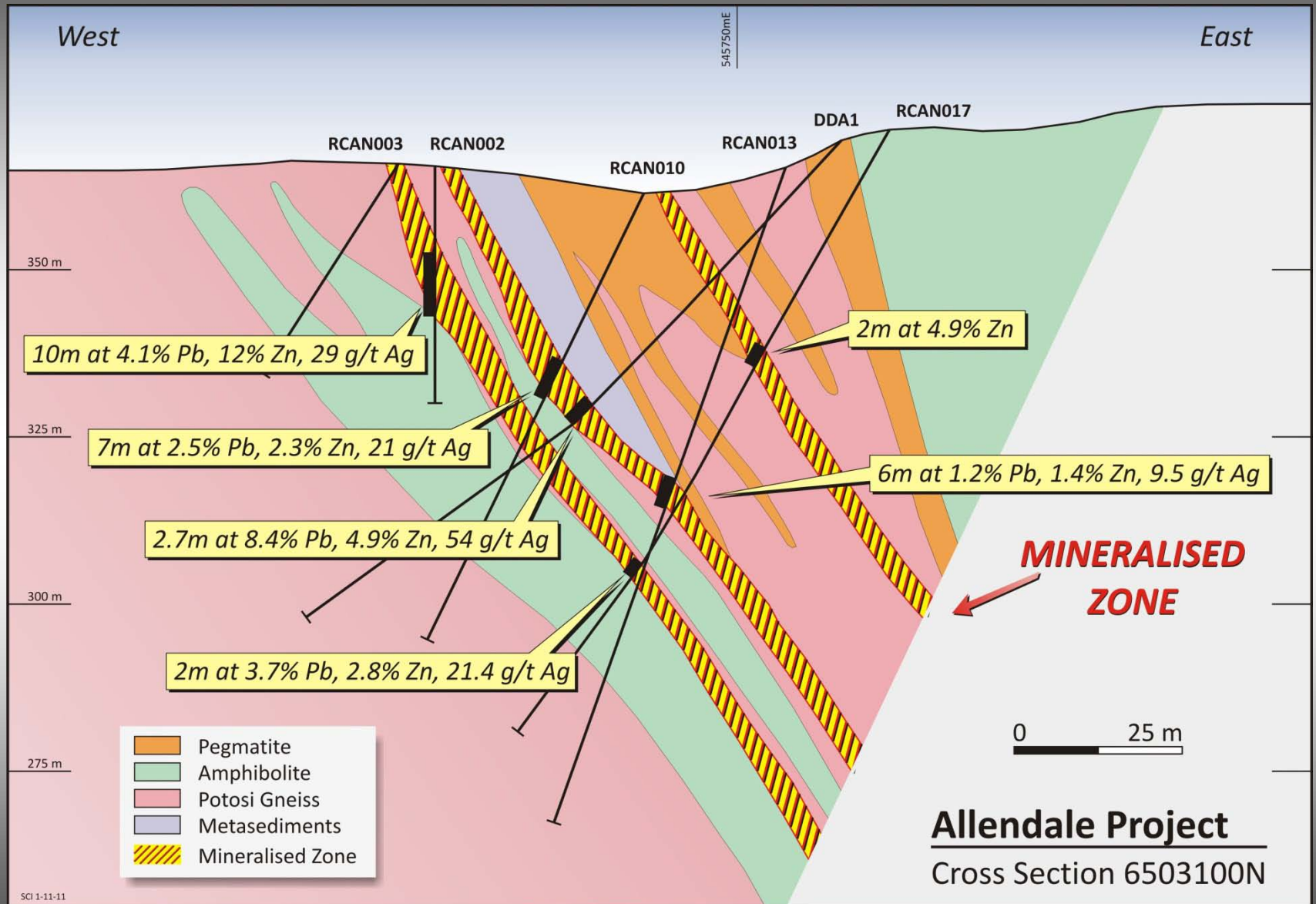
Recent SCI Drilling has returned multiple, high grade intersections.

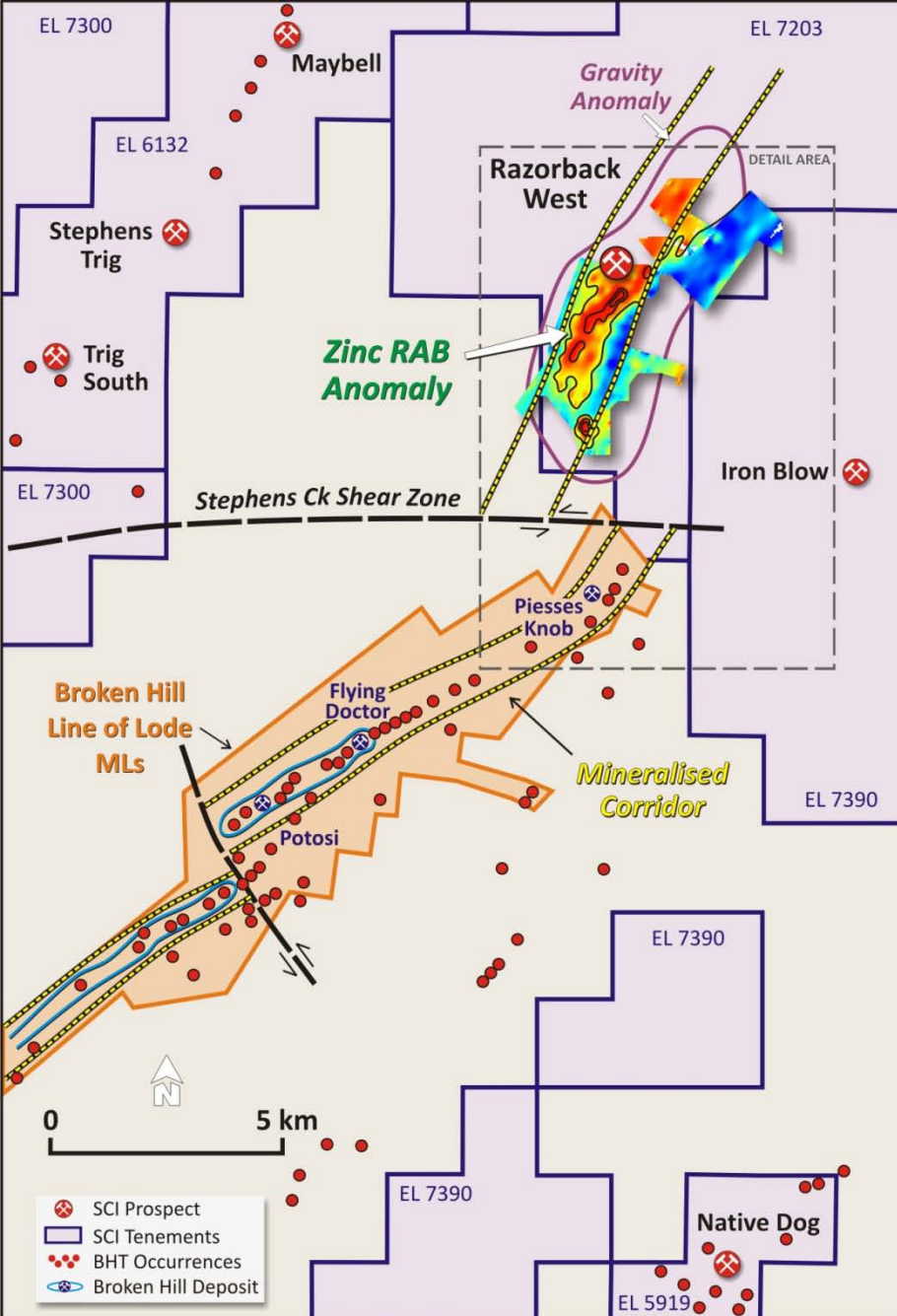
- **10m at 4.1% Pb, 12% Zn, 29g/t Ag**
- **2m at 8.4% Pb, 11.5% Zn, 39.2g/t Ag**
- **2m at 5.0% Pb, 6.8% Zn, 44.3g/t Ag**
- **3m at 4.0% Pb, 9.2% Zn, 31g/t Ag**
- **7m at 2.5% Pb, 2.3% Zn, 21g/t Ag**
- **9m at 2.5% Pb 3.1% Zn, 19.7g/t Ag**

**Successful first pass program.
Specific mineralised horizons
recognised.**



Allendale Mine

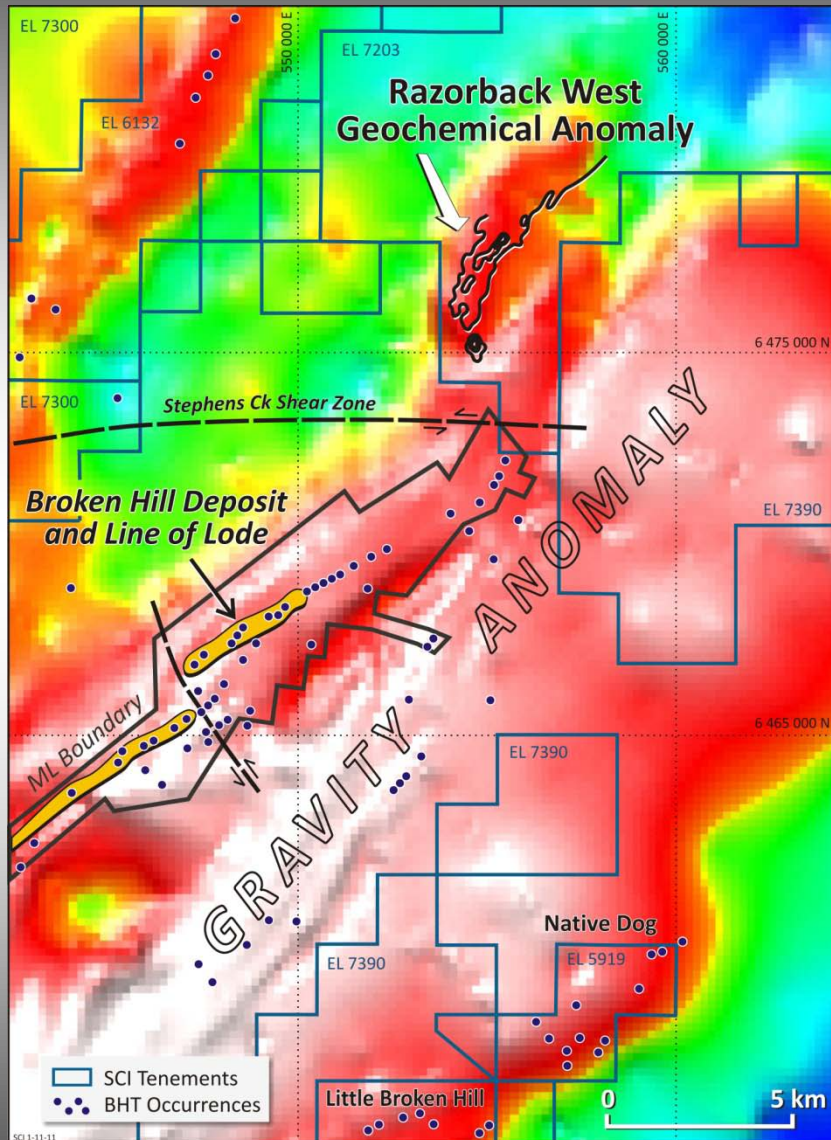




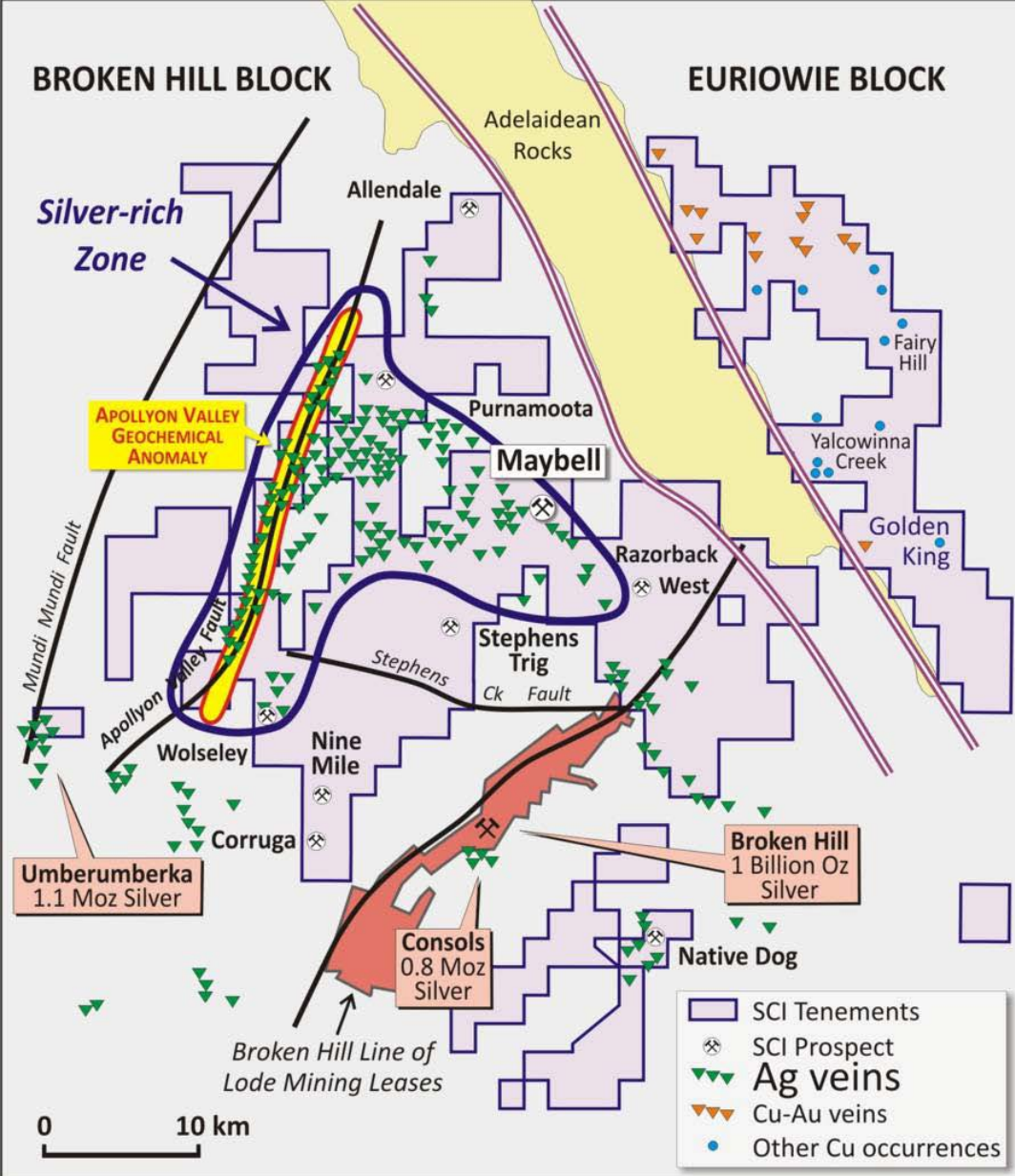
Razorback West

- Large coincident Gravity and Geochemical Anomalies
- Potential northern extension of Broken Hill Line of Lode. Offset along Stephens Creek Shear Zone
- 90% of anomaly under thin cover

Razorback West



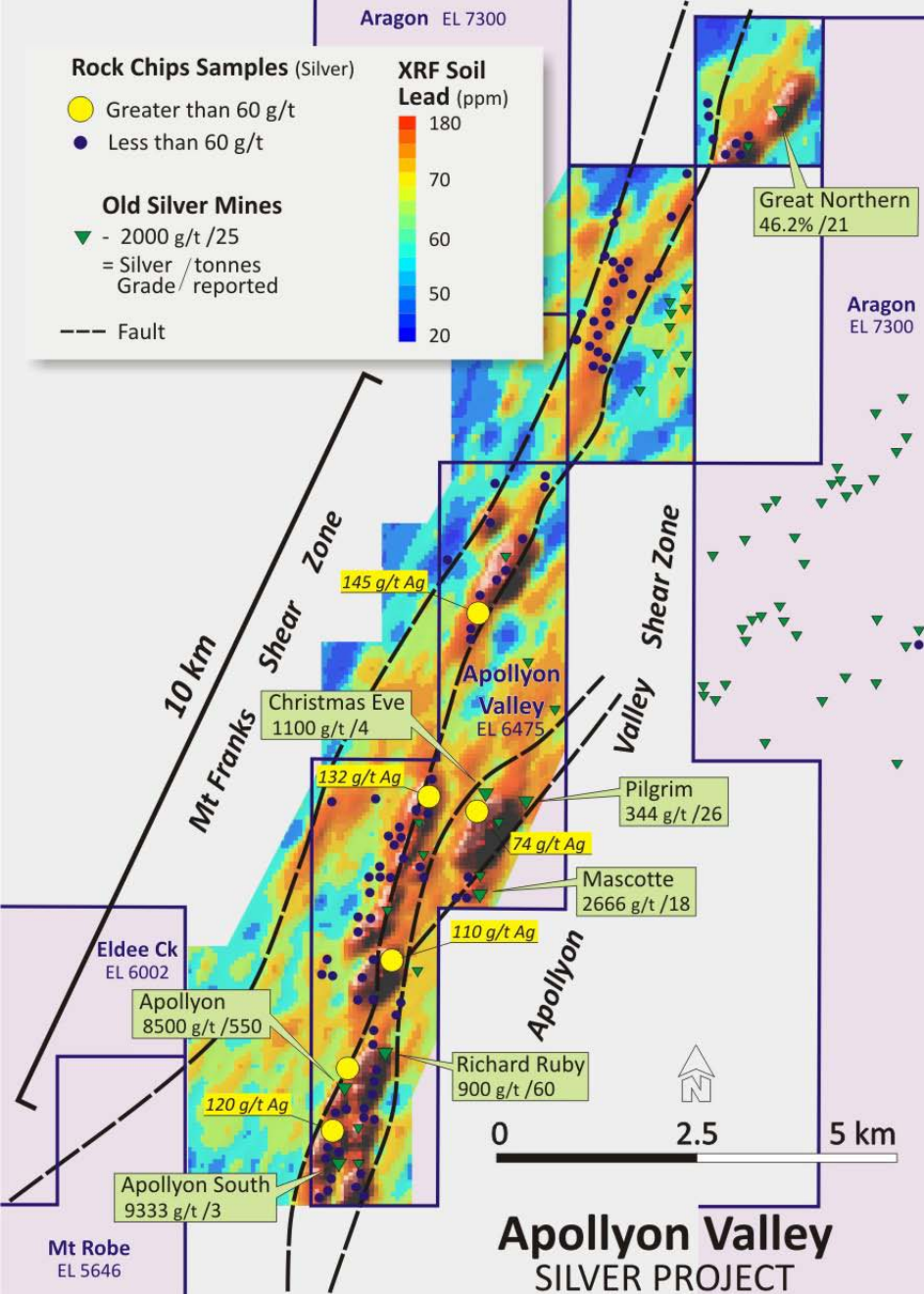
- Broken Hill dominated by large gravity anomaly.
- Broken Hill deposit located on western edge.
- Little Broken Hill/Native Dog located on eastern edge.
- Razorback West (under cover) located also on western edge, fault offset.
- Drilling scheduled for February.



Regional Perspective

Silver and Copper Deposits

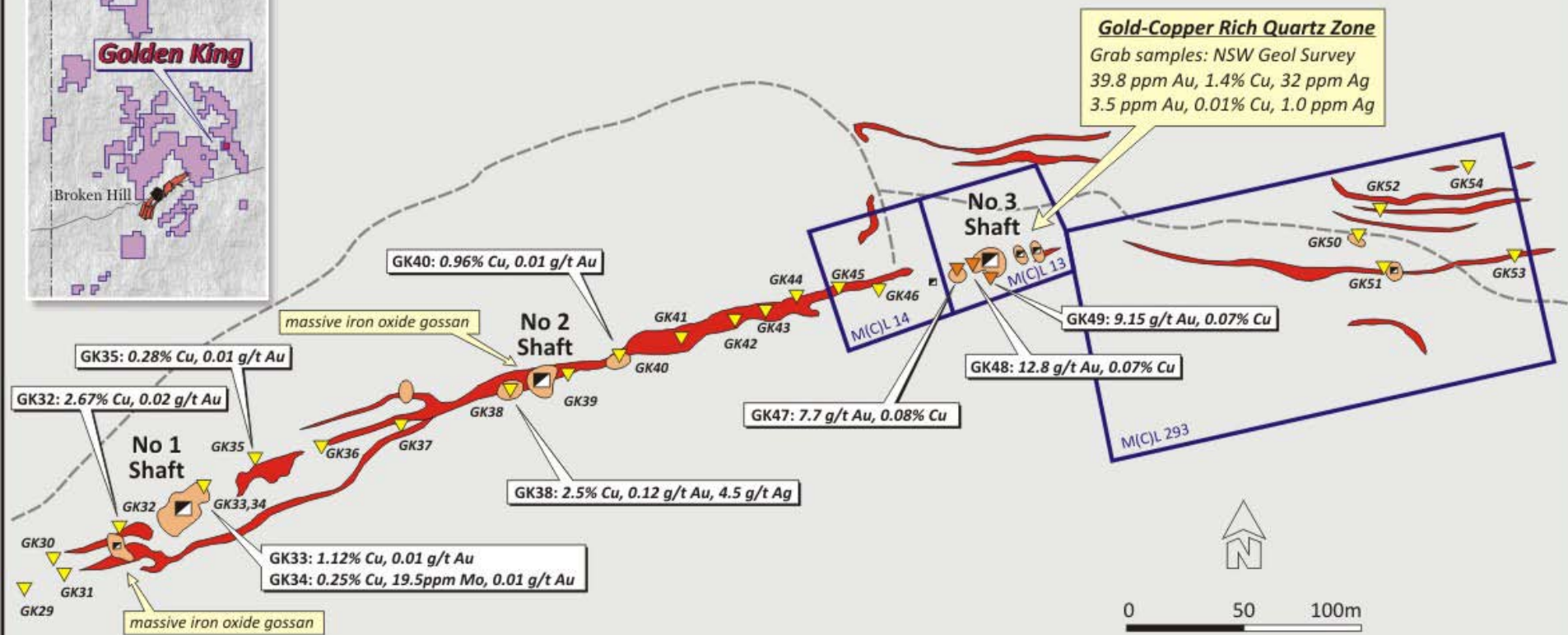
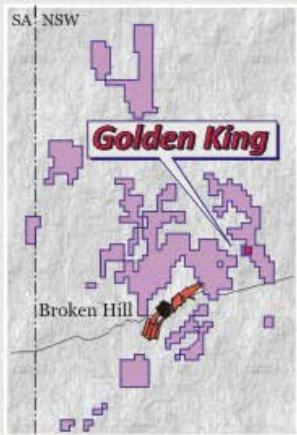
- Abundant Historic Silver Veins (235 recorded in SCI tenure)
- Large (+20km) Geochemical Anomaly Apollyon Valley Fault (+50 old silver mines)
- Copper-Gold and Copper Occurrences predominate in the Euriowie Block



Apollyon Valley Silver Project

- Large Fault Structure
- Extensive lead anomaly- strong lead-silver association
- High Grade Historic Silver Mines
- Potential for High Grade Veins and near-surface leachable stockwork deposits

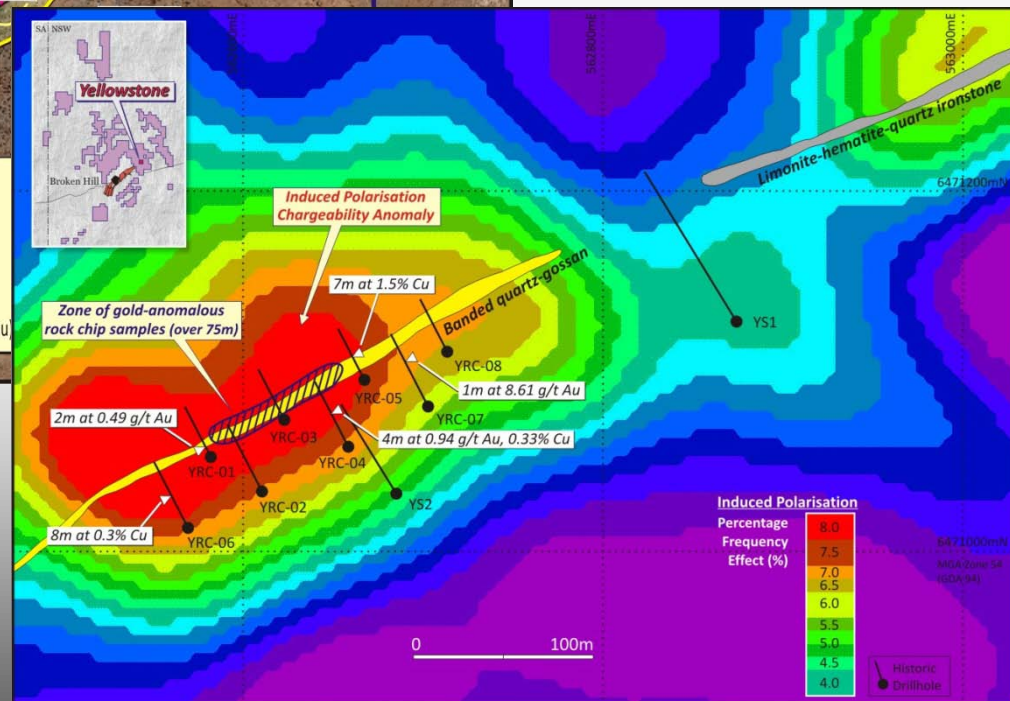
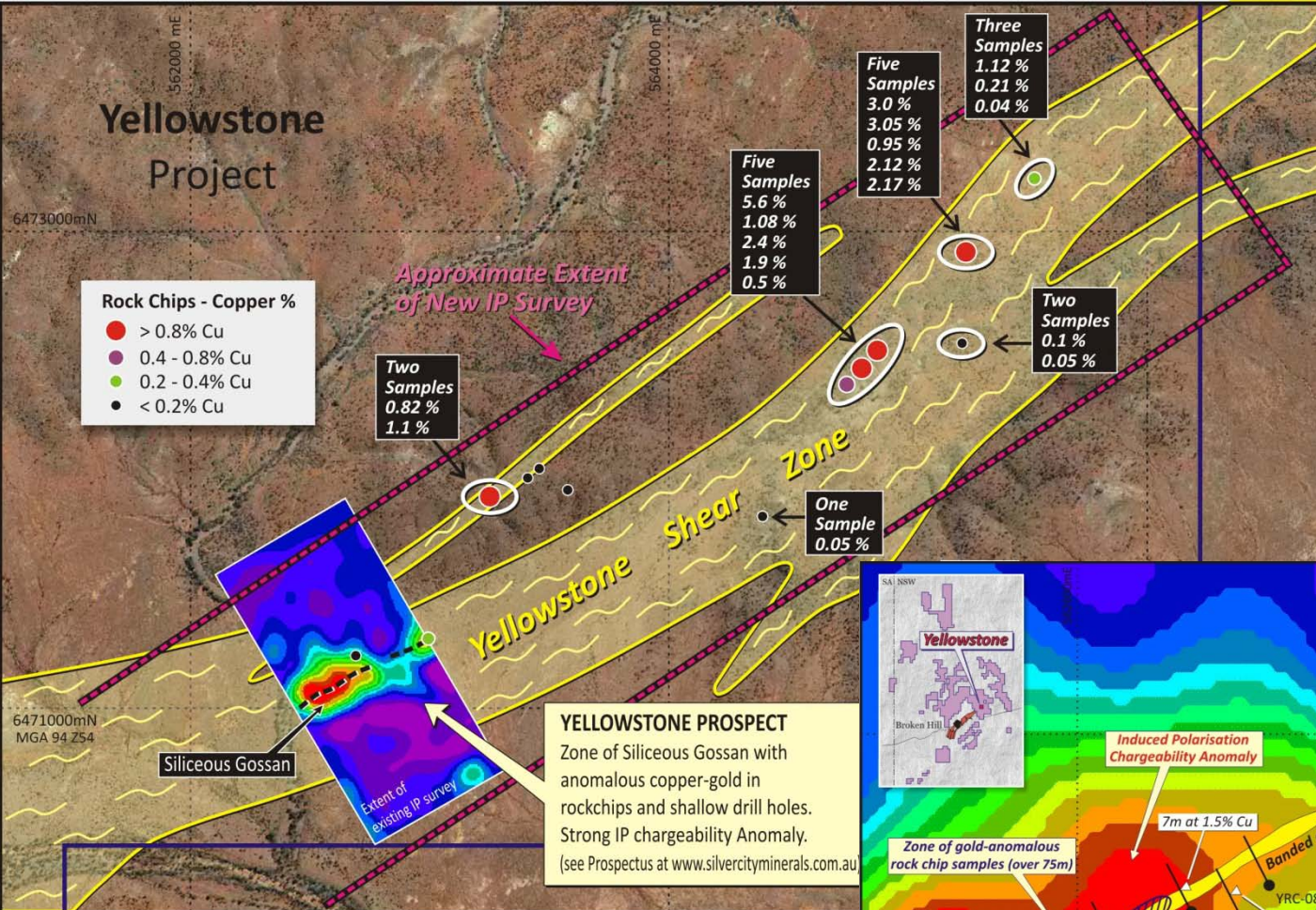
NEVER BEEN DRILL TESTED



Historic Production and Grade from Golden King mine

Date	Tonnes	Grade
1880's	5	88 g/t Au and 1054 g/t Ag
1904-1908		620 g/t Au
1931	8.5	31 g/t Au and 4% Cu
1936	10	34 g/t Au and 1.5% Cu

(Table modified from Burton 1999)



Siliceous gossan at the Yellowstone Prospect contains elevated grades of copper and gold. Historic geophysics show a well defined anomaly. SCI is extending the geophysical survey along the shear zone to cover areas of elevated copper to the northeast.

Status of Drill Programs

FIRST PHASE HIGHEST PRIORITY

Results

RAZORBACK WEST	1600m	RC	planned	
	3000m	RAB	completed	received
ALLENDAL	3000m	RC	completed	received
STEPHENS TRIG	1000m	RC	completed	pending
MAYBELL	600m	RC	completed	pending
GOLDEN KING	1000m	RC	completed	pending
YELLOWSTONE	1000m	RC	planned	
	IP Survey		completed	
ZIGGYS	2300m	RAB	completed	received

Total 13,500m

Outlook News Flow

FIRST PHASE PROGRAM

Maybell (Ag)	Drill Results	December 2011
Allendale (Pb-Zn-Ag)	Drill results	December 2011
Stephens Trig (Pb-Zn-Ag)	Drill Results	January 2012
Golden King (Cu-Au)	Drill Results	Jan-Feb 2012
Yellowstone (Cu-Au)	Drill Results	Feb-March 2012
Razorback West (Pb-Zn-Ag)	Commences	Feb 2012

SECOND PHASE PROGRAM

Allendale (approx 3000m)	Commences	Feb-March 2012
Others (Umberumberka)	Commences	March-May 2012

Why Invest in Silver City Minerals

- LARGE FOCUSED LAND TENURE POSITION, FIRST EVER CONSOLIDATION OF TENURE
- WORLD CLASS MINING DISTRICT
- POTENTIAL FOR HIGH GRADE GIANT BASEMETAL AND SILVER-RICH OREBODIES
- EARLY POSITIVE DRILL RESULTS FROM ALLENDALE (Phase 2 approx. 3000m)
- ODDS INCREASED THROUGH NEW TECHNOLOGIES/NEW GEOLOGICAL MODELS
- EXPERIENCED TEAM
- OUTSTANDING INFRASTRUCTURE
- **DRILL-READY TARGETS AND DRILLING ONGOING**

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Coffee



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