

# Romania

## Key indicators

Population (millions), 2005.....	21.6
Surface area (1,000 square kilometers).....	238.4
Gross domestic product (US\$ billions), 2005.....	98.6
Gross domestic product (PPP, US\$) per capita, 2005.....	8,785
Real GDP growth (percent), 2005.....	4.1

Source: World Bank, *World Development Indicators Online Database* (December 2006); IMF, *World Economic Outlook Online Database* (April and September 2006 editions); national sources

## Travel & Tourism indicators

### T&T industry, 2006 estimates

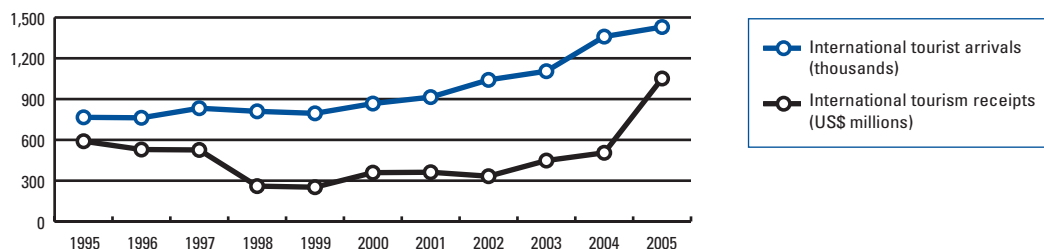
	Percent of total	2007–2016 annual growth (% forecast)
GDP (US\$ millions).....	1.9	7.4
Employment (1,000 jobs).....	3.1	1.7

### T&T economy, 2006 estimates

GDP (US\$ millions).....	4.8	6.7
Employment (1,000 jobs).....	5.8	1.6

Source: World Travel & Tourism Council, *TSA Research 2006*

International tourist arrivals (1,000), 2005.....	1,430
International tourism receipts (US\$ millions), 2005.....	1,051



Source: United Nations World Tourism Organization

## Travel & Tourism Competitiveness Index

	Rank (out of 124)	Score (1–7 scale)
<b>2007 Index</b> .....	<b>76</b>	<b>3.9</b>
<b>T&amp;T regulatory framework</b> .....	<b>87</b>	<b>3.9</b>
Policy rules and regulations.....	67	4.6
Environmental regulation.....	101	3.3
Safety and security.....	72	4.3
Health and hygiene.....	99	3.7
Prioritization of T&T strategies.....	82	3.4
<b>T&amp;T business environment and infrastructure</b> .....	<b>74</b>	<b>3.2</b>
Air transport infrastructure.....	93	2.4
Ground transport infrastructure.....	77	3.0
Tourism infrastructure.....	50	3.5
ICT infrastructure.....	56	2.8
Price competitiveness in T&T industry.....	87	4.2
<b>T&amp;T human, cultural, and natural resources</b> .....	<b>71</b>	<b>4.7</b>
Human resources.....	76	5.0
Education and training.....	52	4.9
Availability of qualified labor.....	91	3.9
Workforce wellness.....	76	6.1
National tourism perception.....	95	4.4
Natural and cultural resources.....	46	4.6

Note: For descriptions of variables and detailed sources, please refer to "How to Read the Country/Economy Profiles."

## T&T national competitiveness balance sheet

COMPETITIVE ADVANTAGES		Rank/124
<b>Policy rules and regulations</b>		
1.04	Visa requirements .....	1
<b>Prioritization of Travel &amp; Tourism</b>		
5.04	T&T fair attendance .....	23
<b>Tourism infrastructure</b>		
8.02	Presence of major car rental companies.....	35
8.03	ATMs accepting Visa cards .....	50
<b>ICT infrastructure</b>		
9.02	Internet users .....	49
<b>Human resources</b>		
11.01	Primary education enrollment .....	1
11.08	HIV prevalence .....	1
11.09	Malaria incidence.....	1
11.04	Local availability of research and training services.....	44
<b>Natural and cultural resources</b>		
13.05	Risk of malaria and yellow fever .....	1
13.01	Number of World Heritage sites .....	30

COMPETITIVE DISADVANTAGES		Rank/124
<b>Policy rules and regulations</b>		
1.03	Rules governing foreign direct investment .....	88
1.01	Foreign ownership restrictions.....	81
1.05	Openness of bilateral Air Service Agreements .....	79
1.02	Property rights .....	76
<b>Environmental regulation</b>		
2.03	Government prioritization of sustainable T&T .....	115
2.02	Clarity and stability of environmental regulations .....	83
2.01	Stringency of environmental regulation .....	74
<b>Safety and security</b>		
3.02	Reliability of police services .....	79
3.03	Business costs of crime and violence.....	72
3.01	Business costs of terrorism .....	60
<b>Health and hygiene</b>		
4.04	Access to improved drinking water .....	103
4.01	Gov't efforts to reduce health risks from pandemics .....	97
4.03	Access to improved sanitation .....	85
4.02	Physician density.....	56
<b>Prioritization of Travel &amp; Tourism</b>		
5.03	Effectiveness of marketing and branding .....	111
5.01	Government prioritization of the T&T industry.....	107
5.02	T&T government expenditure .....	58
<b>Air transport infrastructure</b>		
6.04	Airport density .....	97
6.01	Quality of air transport infrastructure .....	90
6.06	International air transport network .....	82
6.03	Departures per 1,000 population.....	77
6.02	Available seat kilometers.....	68
6.05	Number of operating airlines .....	54
<b>Ground transport infrastructure</b>		
7.01	Road infrastructure .....	111
7.04	Domestic transport network .....	83
7.03	Port infrastructure .....	75
7.02	Railroad infrastructure .....	54
<b>Tourism infrastructure</b>		
8.01	Hotel rooms.....	51
<b>ICT infrastructure</b>		
9.01	Extent of business Internet use .....	80
9.03	Telephone lines.....	59
<b>Price competitiveness in the T&amp;T industry</b>		
10.03	Extent and effect of taxation .....	108
10.04	Fuel price level .....	84
10.01	Ticket taxes and airport charges.....	73
10.02	Purchasing power parity.....	64
<b>Human resources</b>		
11.07	Ease of hiring foreign labor .....	96
11.10	Tuberculosis incidence .....	86
11.06	Hiring and firing practices.....	85
11.05	Extent of staff training.....	81
11.02	Secondary education enrollment.....	63
11.11	Life expectancy .....	53
11.03	Quality of the educational system .....	51

(Disadvantages cont'd. from bottom of right column)

COMPETITIVE DISADVANTAGES		Rank/124
<b>National tourism perception</b>		
12.01	Tourism openness .....	85
12.02	Attitude toward tourists .....	76
12.03	Recommendation to extend business trips .....	69
<b>Natural and cultural resources</b>		
13.02	Carbon dioxide damage.....	95
13.04	Business concern for ecosystems .....	87
13.03	Nationally protected areas.....	80

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