

## Healthcare Technology in Non-Clinical Environments: Challenges and Opportunities for Home Care

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## Why This Move of Healthcare Into the Home?

## Contributing to the rise in home care services, improving the quality of life:

- Patient demographics
- Economic forces
- Technological advancements
- Patients are smarter about their health



## **The Statistics**

- **8.6 million to 12 million** people receive home healthcare (The Joint Commission, 2011; National Association for Home Care & Hospice, 2010).
- More than 1 million home healthcare and hospital workers care for these patients (The Joint Commission, 2011).
- **65.7 million** informal and family caregivers (29% of the U.S. adult population) care for the ill, disabled or aged (Family Caregiver Alliance, 2012).



## **The Statistics**

- Estimates of the size of the home healthcare market range from **\$68 billion** to **\$85 billion**.
- *FUTURE:* The aging population (65+) will more than double between 2000 and 2030, increasing from 35.1 million to **71.5 million** (Family Caregiver Alliance, 2012).
- By 2050, **27 million** people are expected to receive home healthcare (Home Care & Hospice, 2012).



So...Everything is Great...Right??

Well.....No.

Advanced medical devices and equipment originally designed for use by trained personnel in hospitals and clinics are migrating into the home

• Unlike the clinical setting, the home is an uncontrolled environment with additional hazards

Many barriers to the "perfect" future for home healthcare



## The Perfect "Future"

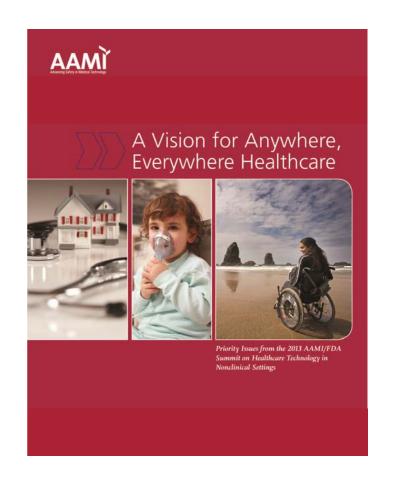
## Healthy, happy, patients who have great technology anywhere, anytime!

- Independent and control over health conditions
- Portable, appealing, intuitive-to-use healthcare technology
- Homes that are "technology ready"
- Low-cost healthcare; excellent payer coverage
- All processes and support systems in place producing safe, seamless care from the hospital to the home

## The right technology for the right patient in the right environment!!



## "Current State" AAMI/FDA Summit 2013



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### **Assistive Technology**

- Medical beds and rails
- Wheelchairs
- Walkers
- IV poles
- Patient lifts

#### **Home Therapeutics**

- Hemodialysis
- Negative pressure wound therapy
- Infusion pumps
- Enteral feeding pumps
- Ventilators



#### Examples of Healthcare Technology Used at Home

#### Instruments

- Telemonitoring equipment
- Glucose meters
- Pulse oximeters

#### Implantables

- Defibrillators
- Hips and knees
- Drug-eluting stents
- Aneurysm clips

## Self Diagnostic and Monitoring Systems

- Cardiac, telemetry
- Patient call systems
- Blood pressure equipment

#### **Disposables & Accessories**

- Ventilator breathing circuits, filters
- Oxygen therapy related devices
- Needles, syringes, IV catheters, IV tubing, foley catheters, feeding tubes, gloves



## New Technology for the Home = New Challenges!

- Sensors
- Smart Homes or Medical Homes
- Health Informatics
- Wireless and Broadband
- Mobile Apps
- Remote Monitoring





## AAMI/FDA Summit: Clarion Themes

- Variability of use environments
- Technology needs to be designed for home use
- Poorly coordinated transitions
- Need clear regulatory framework
- Need for "systems" approach





# Unique Challenges in the Home

### Unpredictable environment

- Children
- Location
- Pets and vermin
- Power sources
- Power outages

- Sanitation
- Space
- Temperature, air quality, humidity
- Water



# Unique Challenges in the Home

### **User Considerations**

- Physical
- Size, mobility, dexterity, strength, stamina
- Sensory/perceptual
- Vision, hearing, tactile
- Cognitive
- Literacy, comprehension, learning
- Emotional
- New diagnosis, treatment, device



# Unique Challenges in the Home

#### **Device Design/Usability**

- Compatibility with lifestyle
- Instructions for use are poor or nonexistent for lay users
- Interface and ease of use
- Ruggedness of the device for many conditions
- Good battery back-up



## FDA Guidance to Develop and Design Home Use Devices

 Design Considerations for Devices Intended for Home Use; Draft Guidance for Industry and FDA Staff

http://www.fda.gov/MedicalDevices/DeviceRegulat ionandGuidance/GuidanceDocuments/ucm33167 5.htm



## Poorly Coordinated Transitions of Care

### A fractured delivery model

Lack of smooth hand-offs with feedback loops in place on patient progress.

- Devices shown in hospital may not be the one sent to the home
- Patients and caregivers in a confused state during training
- Delivery person tasked with training on some devices
- Lack of rigorous maintenance on devices
- Payment issues!!!!!!



## A Muddy Regulatory Playing Field

- Which regulations apply to which stakeholders?
- Hospitals regulations and standards don't necessarily translate well to nonclinical settings
- Accuracy and safety of wirelessly transmitted data
- Cyber security



- Food and Drug Administration (FDA)
- Center for Medicare Services (CMS)
- The Joint Commission (TJC)
- Federal Communications Commission (FCC)
- Office of the National Coordinator (ONC)
- Department of Transportation (DoT)
- Federal Aviation Administration (FAA)
- State regulatory agencies
  - …..and don't forget about the role of IT and data exchanges!!



## Pulling it all Together --Systems Approach!!

- Focus on people, workflows, transitions of care, therapies, technology, and payment—must redesign the full spectrum of healthcare in nonclinical settings.
- No one coordinating this large national effort.

## Keys to Success: The right technology for the right patient in the right environment!!

- Culture of innovation
- Promote a culture of safety and readiness promote use of home technology assessments
- Needs an integrator to encourage a team approach to address transitions and to integrate a systems approach to improving moving complex healthcare technology into the home
- Champions
- Forward-looking IT
- Comprehensive payer program





### Home care promises:

- Improved health outcomes
- Better quality of life
- Reduced costs

# Many challenges....but none insurmountable!

- Solutions and leading practices exist
- We can create a culture of safety and improved results in this emerging frontier!!