

Annex D: Summary of Day One Presentations

All of the Day One speakers that addressed specific topic areas used brief PowerPoint presentations (not including welcoming remarks or closing comments). All of those that have been made available for this report are included in this Annex on the following pages. The following is a summary of the Summit Day One speakers, to serve as an index for the presentations included in this Annex:

Keynote Presentation

- 1) Electric Vehicle Safety Integration – *Robert C. Lange, Vice President for Vehicle Engineering, Exponent*

Session: The Big Picture

- 2) Review of U.S. National Electric Vehicle Safety Standards Summit: October 2010 – *Casey Grant, Fire Protection Research Foundation*
- 3) Update on Federal Regulatory Policy – *Phil Gorney, National Highway Traffic Safety Administration*
- 4) Trends with the Electric Vehicle Market – *Aaron Tweadey, PwC's PRTM Management Consultants*

Session One: Vehicles/Batteries

- 5) Progress & Gaps on Vehicle Battery Safety Standards – *Rajesh Nagappala, General Motors Corporation*
- 6) Vehicle Battery Safety Standards Update – *Bob Galyen, Magna e-car*
- 7) Progress & Gaps on Vehicle Research – *Ted Bohn, Argonne Laboratories*
Standards Implications of Current Battery Research – *Alvaro Masias, Ford Motor Company*

Session Two: Emergency Responders

- 8) Electric Vehicle Safety Training for Emergency Responders – *Andrew Klock, Emergency Responder Electric Vehicle Training Project*
- 9) Case Study Review of Multiple Electric Vehicle Fire – *Bob Duval, NFPA Senior Fire Investigator*
- 10) Enforcement Officials Update – *Jon Nisja, Office of Minnesota State Fire Marshal*

Session Three: Built Infrastructure

- 11) The ANSI Electric Vehicle Standards Panel: Importance of Linking Standards Together – *Jim Pauley, Schneider Electric, EVSP Co-Chair*
- 12) Electric Vehicle Charging and Electrical Safety Codes and Standards – *Lonny Simonian, California Polytechnic State University*
- 13) National Electrical Code Update – *Mark Earley, National Fire Protection Association*
- 14) Utility Perspectives – *Seth Gerber, Consumer Energy*
- 15) Electric Vehicle Supply Equipment (EVSE) Standardization – *Ken Boyce, Underwriters Laboratories*

Session Four: Support Services and User Perspective

- 16) Electric Vehicle Towing, Road Service and Recovery – *Bill Giorgis, Michigan Towing Association*
- 17) Lithium Ion Batteries: Property Insurance Perspective – *Rich Gallagher, Zurich Services Corporation*
- 18) Clean Cities and Electric Vehicles – *Carl Rivkin, National Renewable Energy Laboratory*


Exponent

SAE Electric Vehicles


September 27, 2011
Bob Lange
Exponent

Exponent


Electric Vehicles



108 years later



- 40 miles range
- Regenerative braking



1902 Studebaker— Electric

Exponent

The Difference between Yesterday and Today



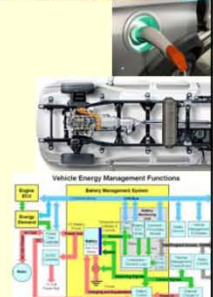

1902 STUDEBAKER ELECTRIC
WESTINGHOUSE MOTOR 48 VOLT
40 MILE RANGE AT 13 MPH
MADE IN SOUTH BEND IND.
STEERING: RIGHT-SIDE TILLER
4-PASSENGER CONVERTABLE

1902 STUDEBAKER ELECTRIC
WESTINGHOUSE 48-VOLT MOTOR
1750 RPM DATED MAY.11 - '97
REGENERATIVE BRAKING STANDARD
TOP SPEED 13 MILES PER HOUR
FIELD-WEAKENING FOR PASSING

Exponent

Vehicle Integration

- Volume, experience, data
- Complexity
- Standards development
- IP—development
- Electrical
- Vehicle collisions
 - Toxic hazards
 - Fires
- Fire incidents
- Maintenance
- Owner modifications



Exponent



- BMU Failure
- Manufacturing/Assembly
- External Mechanical Stress
- External Thermal Attach
- Arcing/Resistive
- Maintenance
- Wiring External Short Circuit
- Wiring Internal Short Circuit
- Unauthorized Modifications

Exponent

Some Electric Vehicle Manufacturers

<ul style="list-style-type: none"> • Italy <ul style="list-style-type: none"> ▪ Fiat ▪ Pininfarina/Bolloré • India <ul style="list-style-type: none"> ▪ REVA Electric Car • South Africa <ul style="list-style-type: none"> ▪ Optimal Energy • US <ul style="list-style-type: none"> ▪ Tesla ▪ Fisker ▪ Aptera ▪ GM ▪ Ford ▪ Chrysler • France <ul style="list-style-type: none"> ▪ Heuliez ▪ Venturi Automobiles ▪ Venturi/PSA Peugeot Citroen ▪ MGO 	<ul style="list-style-type: none"> • Netherlands <ul style="list-style-type: none"> ▪ DuraCar • Japan <ul style="list-style-type: none"> ▪ Subaru ▪ Toyota ▪ Nissan ▪ Honda ▪ Mitsubishi • China <ul style="list-style-type: none"> ▪ BYD Auto ▪ Brilliance • Germany <ul style="list-style-type: none"> ▪ BMW ▪ Mercedes Benz ▪ VW • Norway <ul style="list-style-type: none"> ▪ Think Global ▪ Ebil Norge AS
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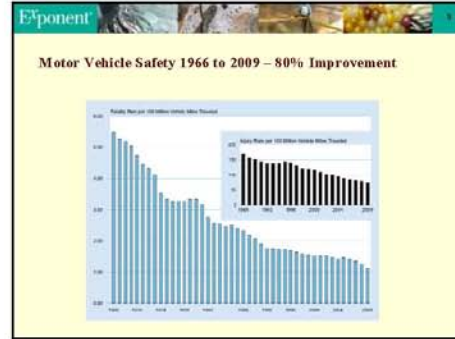
Motor vehicle Safety & Public health

Parties with Interest

- Roadway users
- Motor vehicle manufacturers, safety researchers, & practitioners
- Government institutions (legislative, administrative, judicial, law enforcement, transport and health officials)
- Non-governmental institutions (NGOs)
- First responders
- Medical community
- Roadway designers and builders
- Taxpayers

The Public Health Model

- Injury Triangle
 - Environment
 - Host
 - Vehicle
- Public Health Process
 - Injury Data Collection & Analysis
 - Countermeasure Concepts – Research & Technology Inventory or Invention
 - Countermeasure Development & Vehicle Integration
 - Countermeasure Deployment
 - Feedback



Vehicle Requirements, Systems & Integration

Common Requirements – All Systems and Components

- Reliable/function over the entire vehicle life
- Regulatory and Internal performance & Design Conditions
- Control external influences (road, external environment, service use loads, customer actions, etc.)
- Control system level interface/interactions
- Minimize mass for fuel economy
- Be feasible to manufacture
- Be feasible to assemble
- Be feasible to service
- Satisfy requirements for unit-to-unit uniformity and variability

What is New about Electric vehicles?

- Energy storage methods
- High voltage sources
- Battery chemistry
- Battery crushworthiness
- High power electrical lines and connections
- Service considerations
- Energy recharging process
- Information and knowledge transfer to affected parties

Summary

- Lithium ion battery technology is complex
- Not all the potential failure causes are known
- Experience is lacking with large-format batteries
 - Field experience
 - Real-world exposure risk data
 - Real-world environmental risk data
 - During use
 - End of original life cycle
 - End of life disposal

New Considerations in the EV VDP

Fire protection and suppression

- battery storage and handling,
- incident response in the event that a battery goes into thermal runaway
- fire suppression
- control of a fire

Industrial health

- sensing and mitigation of hazardous gas potentially vented from
 - stored batteries,
 - batteries undergoing thermal runaway or
 - batteries exposed to fire.

Exponent

New Considerations in the EV VDP

- Storage facility
 - Racking/shelving type and protocols
 - Volume of batteries
 - State of charge considerations
 - Modules and packs
 - Storage of potentially damaged batteries
 - Batteries from crash tested vehicles
 - other
 - Ventilation
 - Detection systems
 - Fire
 - Toxic offgassing
- High Voltage Exposure
- Fire Suppression and response systems
 - Fire/explosion management
 - Storage facility
 - Test facility
 - Charging/discharging facility
 - Toxic gas detection and mitigation
 - Storage facility
 - Test facility
 - Charging/discharging facility

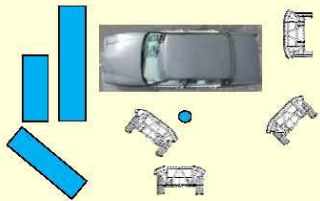
Exponent

New Considerations in the EV VDP

- Operator & Responder Training
- Incident response
 - Equipment
 - Personal protection
 - Fire fighting
 - Protocols
 - Fire fighting
 - Hazardous fumes/vapors/gases
 - Fluid/material spills

Exponent

Engineering Criteria Development – Some Collision Load Cases: Fixed Barriers, Moving Barriers, Rigid Barriers, Deformable Barriers, Full Alignment, Overlap Alignment, etc.




Exponent

What Is a Safety-Related Defect?

- A safety defect is defined as a problem that exists in a motor vehicle or item of motor vehicle equipment that:
 - poses an unreasonable risk to motor vehicle safety, and
 - exists in a group of vehicles of the same design or manufacture, or items of equipment of the same type and manufacture.

Exponent

Safety Act – Manufacturers' Responsibilities

- Report:
 - consumer complaints on some systems,
 - property and injury claims,
 - fatal injuries
- Remedy Safety Defects
- Remedy Non-Compliance Conditions
- Provide remedy at no cost to consumers
- Remedy Without Charge – Three Options for Manufacturers
 - Replace product
 - Repair product
 - Repurchase

REVIEW OF THE
**U.S. NATIONAL ELECTRIC VEHICLE
SAFETY STANDARDS SUMMIT**

**21-22 OCTOBER 2010
DETROIT, MICHIGAN**

Presented at 2nd Annual EV Safety Standards Summit
Tuesday 26 September 2011; Detroit, MI

Casey C. Grant, P.E.
Research Director
Fire Protection Research Foundation
Quincy, MA USA



**U.S. National Electric Vehicle
Safety Standards Summit**

- Two day Summit
 - Dates: 21 & 22 October 2010
 - Location: Detroit, MI
- Co-Hosted by NFPA and SAE



**U.S. National Electric Vehicle
Safety Standards Summit**

- Purpose of Summit
 - Identify relevant fire and electrical safety codes, standards and specifications.
 - Identify gaps within these codes, standards and specifications.
 - Identify related gaps in research, training or communications which stem from OEM safety manual development and deployment.
 - Develop base elements for an action plan for standards development and deployment activities.



**U.S. National Electric Vehicle
Safety Standards Summit**

- Areas addressed at the summit:
 - Codes and Standards and OEM Manuals addressing safety in the vehicle.
 - Codes and Standards addressing the infrastructure surrounding the electric vehicle (recharging stations, home recharging, battery storage, etc...).
 - Codes and Standards addressing emergency response to vehicle emergency events.
 - Other related Codes and Standards (user community specifications, insurance industry standards, etc...).



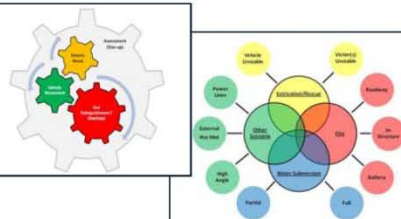
**U.S. National Electric Vehicle
Safety Standards Summit**

- Final Action Plan Considerations
 - Vehicle Charging Infrastructure
 - Battery Hazards Identification and Protection
 - Training for Emergency Responders and Enforcement Officials
- Report Available at:
 - www.EVSafetyTraining.org
 - www.NFPA.org/Foundation

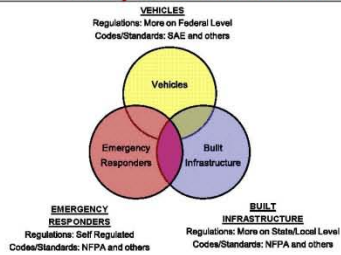


**U.S. National Electric Vehicle
Safety Standards Summit**

Examples of Concepts Addressed at Summit



U.S. National Electric Vehicle Safety Standards Summit



U.S. National Electric Vehicle Safety Standards Summit

Key Areas Identified in Summary Observations



U.S. National Electric Vehicle Safety Standards Summit

Topics Identified for Action Plan Consideration

-  1) Vehicle Charging Infrastructure
-  2) Battery Hazards Identification and Protection
-  3) Training for Emergency Responders and Enforcement Officials

U.S. National Electric Vehicle Safety Standards Summit

NEXT: Detroit, MI; 27-28 September 2011

- Recap of First Summit from Oct 2010
 - Identified standard gaps are being filled by ANSI member organizations like SAE, UL, NFPA, NECA and NEMA.
 - Strong partnerships have been formalized between the auto manufactures, standards development organizations and the inspection, enforcement and safety agencies.



Contact Information:

Casey Grant


Fire Protection Research Foundation

One Batterymarch Park, Quincy, MA USA 02169-7471

Phone: 617-984-7284 Email: cgrant@nfpa.org

FPRF Website: www.nfpa.org/foundation




Li-ion Based Rechargeable Energy Storage System Safety Performance Measurement in Automotive Applications
 NHTSA Office of Applied Vehicle Safety
 Crashworthiness Division
 Phillip Gorney




The National Highway Traffic Safety Administration (NHTSA) is an agency within the Department of Transportation (DOT)




NHTSA's mission
 ... to save lives, prevent injuries and reduce economic costs due to road traffic crashes through education, research, safety standards, and enforcement activity.





Electric propulsion represents a measurable and growing technology segment necessary for achieving reduced U.S. dependence on foreign oil, reducing green house gas emissions from mobile sources, and may be used by the vehicle manufacturers to meet increasingly stringent fuel economy standards.




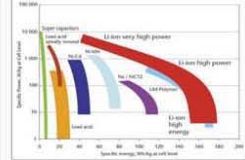


Electric Powered Vehicles ... New Technology?



No ...
 But there are many new challenges based on recent advancements in Rechargeable Energy Storage Systems (RESS) based on Lithium-ion Technology






Lithium-ion (Li-ion) offers both greater energy and power density than previously developed rechargeable batteries, which is necessary for automotive applications. However, as power and energy are increased so does the exposure to certain safety risks.

NHTSA

Safety risks associated to this Li-ion RESS technology are *different* when compared to Internal Combustion Engine vehicles



NHTSA

How Do We Mitigate or Eliminate Safety Risks?

Identify the potential failure modes

- What are the **Variables** and their relationships?
- Under what **Conditions** do they occur?
- What is the **Likelihood** of the failure?
- What is the **Severity** of the failure?

Measure the failure modes within the accepted scope of the problem

- Generate data to quantify and compare

Assess the acceptability of the risks

- Standards

Implement control mechanisms

- Information and Training
- Regulations



NHTSA

Conditions for Safety Risk Assessment and Research

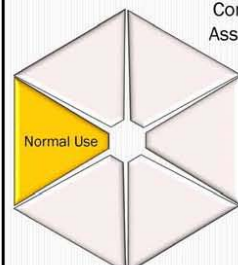


NHTSA

Conditions for Safety Risk Assessment and Research

Normal Use

- 150K - 175K miles
- 15 Years of Service
- Wide range of Environmental Conditions

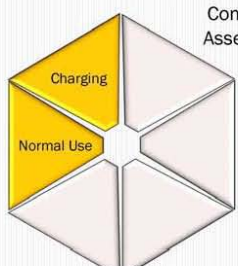


NHTSA

Conditions for Safety Risk Assessment and Research

Charging

- 5000+ Charge Cycles for PHEV and BEV
- Continuous Charge and discharge HEV
- In-home, overnight, and unattended

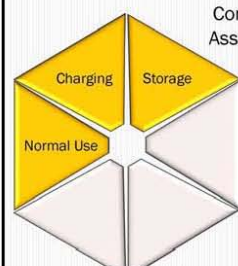


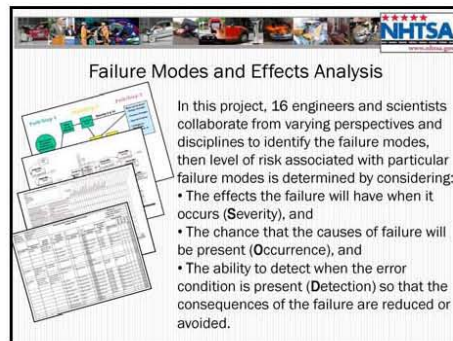
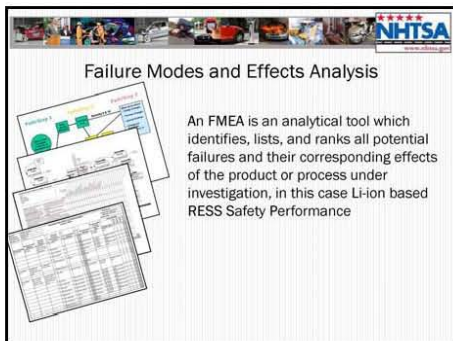
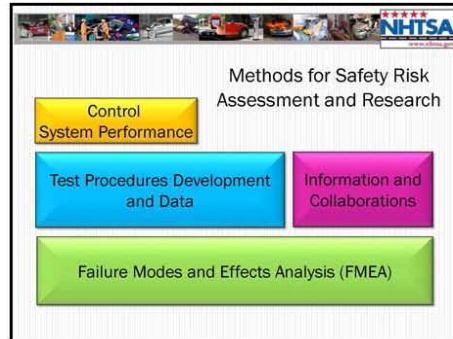
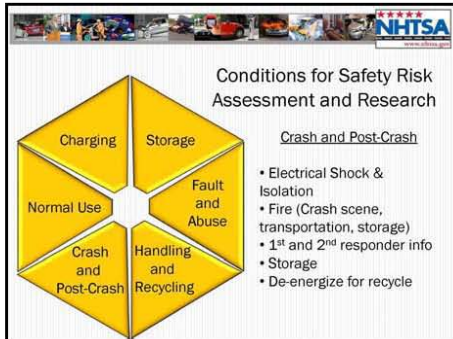
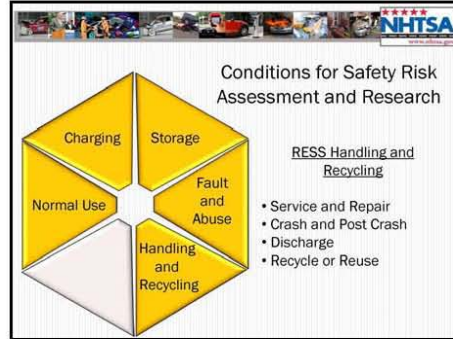
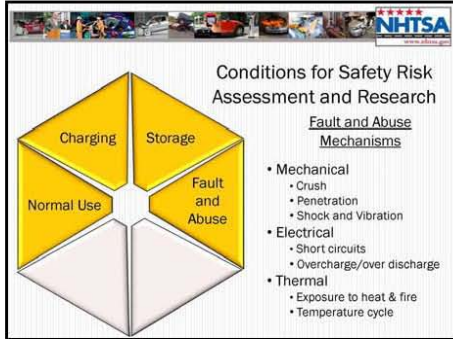
NHTSA


Conditions for Safety Risk Assessment and Research

Storage

- Thermal
- Environmental
- Limited Control System








Failure Modes and Effects Analysis

The results of this FMEA will be used to perform a gap analysis to existing standards and test procedures (including the work plans of the NHTSA research program) for thoroughness. It will also be used as a base component for NHTSA's control system performance project.

Battelle Memorial Institute
Columbus, OH

Draft Report December 2011
Calendar Year 2012

- Industry Review
- Peer Review



Test Procedures Development

Develop and document repeatable vehicle level safety performance tests procedures.

- Addressing critical potential failure modes
- Building upon the body of existing standards

Data generated from these test procedures will be used to establish comparable conditions to accurately measure the effects of the failure modes generated by both normal and abnormal abuse conditions.

- Repeatable
- Quantifiable
- Comparable
- Directly associated to safety risks for accurate analysis




Test Procedure Development






2 Contract Awards Finalized (Sept 2011)
24 Month Performance: October 2011 - October 2013



Analytical Tools Development Control System Performance Modeling


Develop a high-level analytical tool set to evaluate and/or define potential minimal control system performance requirements. Use these analytical tools, conceptually based on probability or criticality functions, to measure control redundancy and passive protection performance for each of the control sequences which may result in a failure mode identified in the FMEA.

- Development partnership - not yet finalized
- Timing - kick-off in 2012(24 months)
 - Based upon probability and/or criticality functions derived from fault tree analysis (FTA) and control logic flow diagrams
 - Separate tools for HEV, PHEV, and BEV applications
 - Potential for adaptation to HIL analyzer for testing/comparing OEM systems



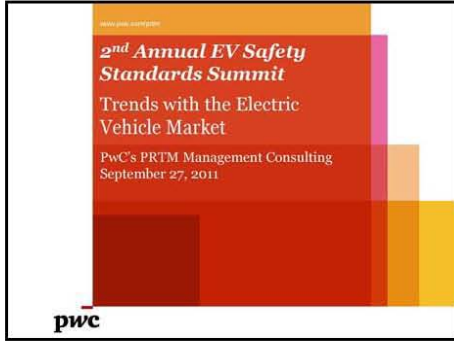
Other Information and Collaboration Efforts

- Informational research from OEMs on design features and safety processes
- Special testing and assessment with DOE/National Labs/DOD
- Coordination activities with DOE EERE and DOD TARDEC and NHTSA Traffic Injury Control on public information and training



Questions?

Thank You



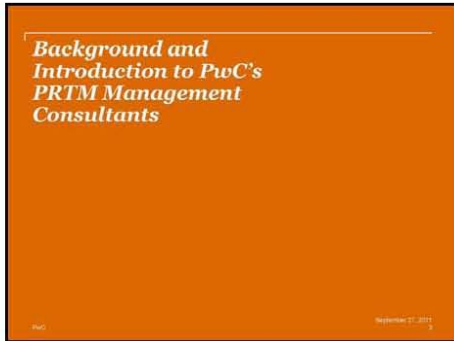
Agenda

Background and Introduction to PwC's PRTM Management Consulting

PRTM xEV Market Perspective

- xEV Market Growth and Emission Compliance
- Key Adoption Barriers - Affordability, Range and Infrastructure
- EV Safety Implications

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PRTM Has Over 35 Years of Operational Strategy Experience Across Industry Value Chains

- Over 35 years of operational strategy and innovation
- Over 2,000 clients and 10,000 projects
- 90% level of repeat business
- Focus on hands-on implementation

Operational Innovation to Drive growth, boost profitability, and set new standards for market leadership

Major commercial and governmental sectors:

- Electronics, Software, and Services
- Aerospace, Aerospace & Industrial
- Energy
- Consumer and Retail
- Public Sector
- Health Care

Operational Innovation: **Quality Changing What is Possible**

PwC's PRTM Management Consulting

Business Strategy (Pre and Post Acq) | Operational Excellence (Ongoing)

Industry Value Chains: Retail, Manufacturing, Distribution, Logistics, Supply Chain

Strategy | Execution | Performance

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PRTM Has Built Deep eMobility Expertise and Thought Leadership Across the EV Value Chain

E-Mobility Value Chain Experience

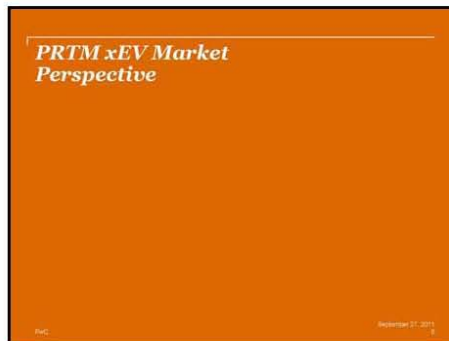
Integrated Solutions | EV Tech | Components | EV Vehicles | Service | Policy

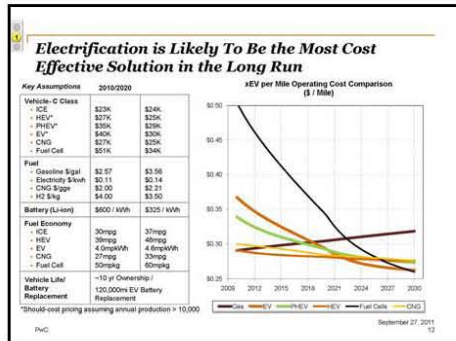
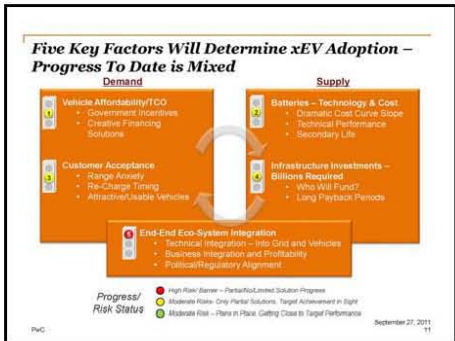
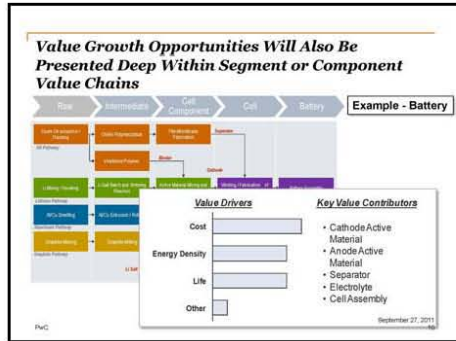
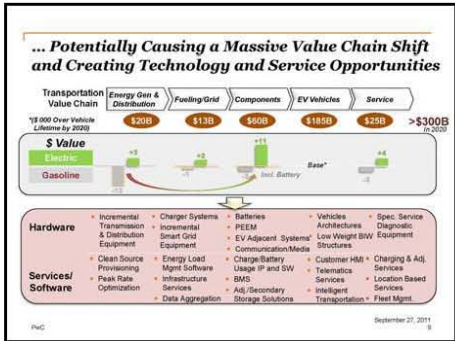
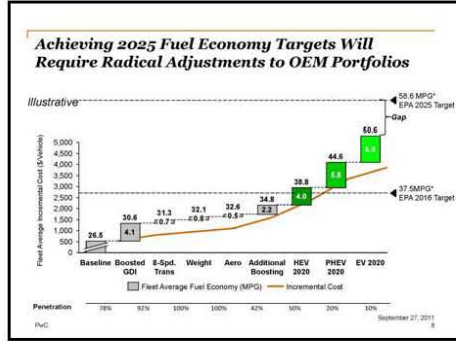
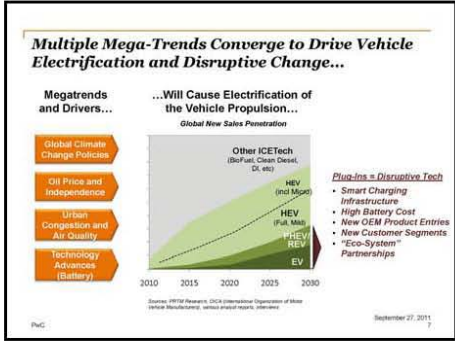
- Infrastructure Deployment
- Demand Management
- Smart Grid Technology
- Li-Ion Battery Ventures
- Power Electronics
- Vehicle Portfolio
- Supplier Management
- Cost & Complexity Reduction
- Market Entry Strategy
- Voice of Customer
- Service Innovation
- Business Model
- Policy Roadmaps

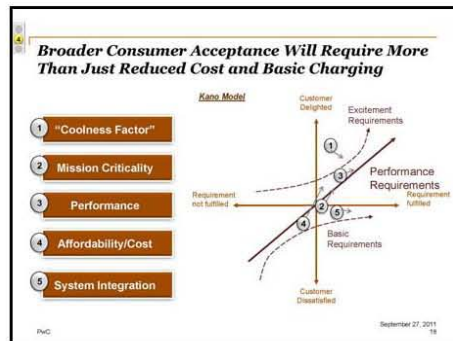
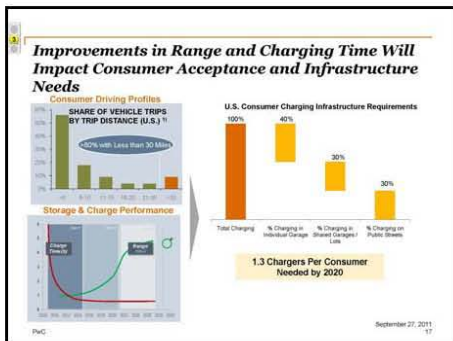
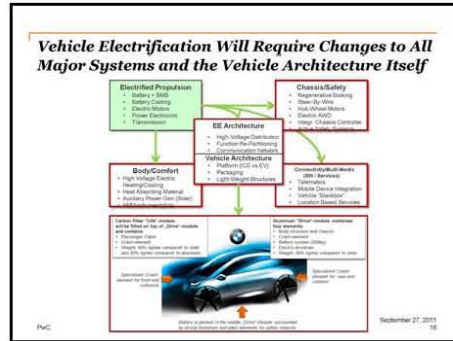
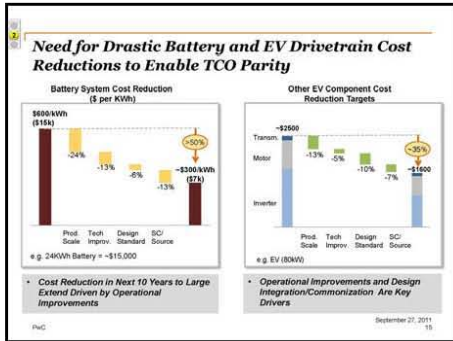
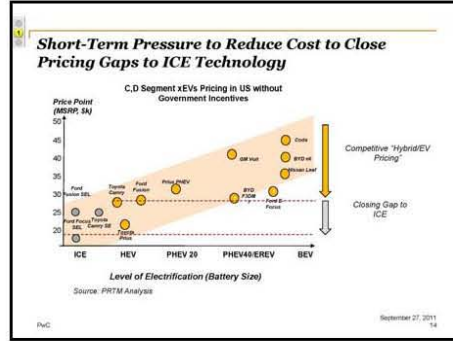
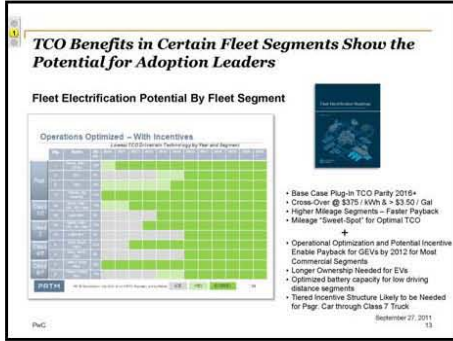
Thought Leadership

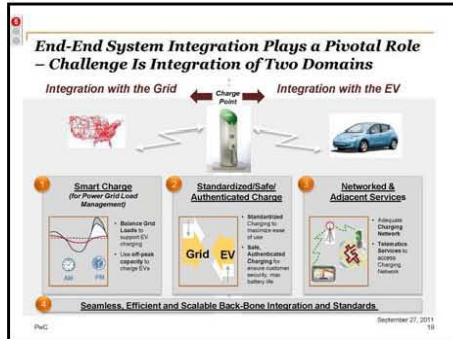
- Co-Author of 2 US Electrification Roadmaps for the Electrification Coalition
- World Bank China Study
- Frequent Publications, Press References and Conferences

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Summary and Implications

Technology and legislative trends are aligned to drive significant growth in electrification – A wide range of forecasts exists, however:

- Among the pessimistic industry forecasts, there is still likely to be a U.S. EV/PHEV parc of more than 1M in 2020

While small relative to the overall U.S. vehicle parc, 1M vehicles on the road will drive the need for significant industry consideration of many safety related items including:

- Charging safety (user, service personnel, pedestrians)
- Vehicle service safety (OEM authorized and independent)
- Vehicle-vehicle crash safety (occupant, first responder, and vehicle transport)
- Vehicle-pedestrian safety
- Vehicle / battery safety

September 27, 2011
PwC

Progress and Gaps in Vehicle Battery Safety Standards

September 27, 2011
Rajesh Nagappala, General Motors Company

2ND ANNUAL ELECTRIC VEHICLE SAFETY STANDARDS SUMMIT



Purpose:

- Provide an update, on battery safety standards and regulations applicable to electric vehicles

Global Automotive Regulations

- FMVSS305 – Update published June 2010
High Voltage Electrical Isolation
Retention of HV components
- UN DOT: Transportation Requirements
Based on type of technology
- ECE R100 – Update 2012
- China QC/T 743 – Lithium-Ion Batteries for electric vehicles
- Korea – Article 18-3
Driving Battery Safety Test



Battery Standards

- SAE J2929 - Electric and Hybrid Vehicle Propulsion Battery System Safety Standard - Lithium-based Rechargeable Cells
Published: February 2011
 - Defines a minimum set of acceptable safety criteria for a lithium-based rechargeable battery system to be considered for use in a vehicle propulsion application as an energy storage system connected to a high voltage powertrain.
 - Primary focus: Conditions which can be evaluated utilizing the battery system alone.
 - A battery system is a completely functional energy storage system consisting of the pack(s) and necessary ancillary subsystems for physical support and enclosure, thermal management, and electronic control.



SAEJ2929 contd.,

General Requirements and Considerations:

- During Normal operation:
 - Vibration
 - Thermal Shock
 - Humidity / Moisture Exposure
- Drop Test
- Immersion Test
- Mechanical Shock
- Exposure to Simulated Vehicle Fire
- Electrical Short Circuit
- Single Point Overcharge Protection System failure
- Single Point Over Discharge Protection System failure
- Single Point Thermal Control System failure
- Fault Analysis
- Protection against High Voltage Exposure
 - Automatic Disconnects
 - Manual Disconnects



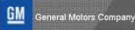
Battery Standards

- SAEJ2929 - Future Considerations:
 - In process in the near future
 - Publish late 2011 or early 2012, updates related to vent system requirements, compatibility with other related global standards and EMC
- UL2580 Batteries for Use in Electric Vehicles
 - In Process, Expected completion in 2011



Battery Standards

- ISO 12405 Electrically propelled vehicles
 - 12405-1 Tests for high-power battery packs and systems High Power applications, published
 - 12405-2 - High energy application, final process
 - 12405-3 - Safety
 - New approved project
- IEC 62860 -2 Reliability and abuse testing for lithium-ion cells that are used for EV propulsion both in BEV and HEV



Summary

- Some Battery safety standards are now in place
- Progress continues to be made to further expand standards and regulations related to battery safety



2nd Annual Electric Vehicle Safety Standards Summit

Hosted by SAE International and National Fire Protection Association

September 27-28, 2011
Detroit Marriott Renaissance Center - Detroit, Michigan-Cabot Room



**Vehicle Battery Standards Update:
"Progress & Gaps on Battery Safety Standards"**

Robert L. Galyen, Chairman
SAE International Battery Standards Steering Committee
President Global Battery Business Magna E-Car Systems




Scope

- The Battery Standards Steering Committee reports to the SAE Motor Vehicle Council. Particular emphasis is currently being placed on advanced Hybrid and Electric Vehicle traction batteries due to rapidly growing market demand.
- The Steering Committee is responsible for creation, managing and coordinating the activities of all the Committees for transportation sector and includes both starter and traction batteries.
- Each individual Committee is responsible for developing and maintaining SAE Standards, Recommended Practices, and Information Reports related to that Committee's field of specialty within the transportation battery technology area for which it is assigned.
- Standardization should cover all aspects of the system, pack, battery, module and the cell, for the interfaces to various types of transportation applications.

Transportation Sector



- Automobile
- Heavy truck & bus
- Rail
- Off road
- Agriculture



Battery Standards Steering Committee


Identification Code – Committee Name – Committee Chair

- TEVBC1 – Safety Committee – G. Ressler
- TEVBC2 – Testing Committee – R. Howlett
- TEVBC3 – Labeling Committee – M. McGory
- TEVBC4 – Battery Transportation Committee – T. DeLucia
- TEVBC5 – Battery Size Standardization Committee – R. Marks
- TEVBC6 – Starter Battery Committee – R. Gruenster
- TEVBC7 – Truck and Bus Battery Committee – G. Fritz
- TEVBC8 – E- Fuel Gauge Committee – J. Tinnemeyer
- TEVBC9 – Advanced Battery Concepts Committee – D. Prettenhofer
- TEVBC10 – Battery Recycling Committee – T. Ellis
- TEVBC11 – Small Task Battery Committee – A. Williams
- TEVBC12 – Battery Test Equipment Committee – T. Hartman
- TEVBC13 – Battery Terminology Committee – P. Wyatt
- TEVBC14 – Battery Materials Testing Committee – M. Richards
- TEVBC15 – Secondary Battery Use Committee – A. Holland
- TEVBC16 – Start/Stop Applications Committee – T. Strickland




Battery Safety Committee

- Chairman - Galen Ressler of General Motors
- Scope:
 - Create and maintain standard test procedures for all battery safety aspects
- Progress:
 - J2929 Electric and Hybrid Vehicle Propulsion Battery System Safety Standard issued March 2011
 - New revision in progress with emphasis on:
 - Expansion and enhancement of topics currently in document such as thermal propagation, etc.



Hybrid Battery Testing Committee

- Chairman: Richard Howlett of Nilar Battery Company
- Scope:
 - Publish new or update existing SAE Standards
 - Identify existing standards that meet functional testing required and identify missing testing standards
- Progress:
 - J1798 Performance Rating of Electric Vehicle Battery Modules
 - J2288-Life Cycle Testing of Electric Vehicle Battery Modules
 - J2758-Determination of the Maximum Available Power from a Rechargeable Energy Storage System on a Hybrid Electric Vehicle
 - J2289-Electric-Drive Battery Pack System: Functional Guidelines



Battery Labeling Committee

- Chairman: Mark McGory of Jamac Label
- Scope:
 - Provides labeling guidelines at all levels; component, sub-component, subsystem and system-level architectures
- Progress:
 - J2936 Vehicle Battery Labeling Guidelines ready for first comments
 - Expect voting to occur in October
 - First responders section
 - Registry section (needs ownership and site)
 - Manual section (owners manual contents per legislation)



Battery Transportation Committee

- Chairman: Tom De Lucia of A123 Systems
- Scope:
 - J2950 is a recommended practice (RP) that aids in the identification, handling, and shipping of new and used un-installed lithium ion battery systems to and from specified locations. J2950 is based on and references existing US and international hazardous materials (dangerous goods) transportation regulations, which are the only methodologies to be used to establish transportability of new battery systems. This RP also provide recommendations regarding the transportability of used and damaged batteries. This RP is not a substitute for proper training, which is required by regulation, and or study of national and international regulations.
- Progress:
 - J2950 will be submitted for committee vote in the beginning of October. If no issues arise it should be available for general distribution sometime in November.



Standardization Committee

- Chairman: Richard Marks of Environmental Transportation Solutions
- Scope:
 - Provides for common battery designs through the description of dimensions, termination, retention, venting system, and other features
- Progress:
 - Paralleling ISO/ITEC on Li cell standards
 - SAE will develop Li module standards but some feel too proprietary to share; efforts continue
 - Almost 50 members meeting for 1+ yrs.



Starter Battery Committee

- Chairman: Robert Gruenstern of Johnson Controls
- Scope:
 - The Starter Battery Committee will create and maintain standards for the fitment, use and testing of all energy storage devices used in the starting function of transportation vehicles
- Progress:
 - Existing J-Document Update & Reissue
 - J537 Storage Batteries (reissued)
 - J2185 Life Test for Heavy-Duty Storage Batteries (Motor Vehicle Council Balloting)
 - J1495 Test Procedure for Battery Flame Retardant Venting Systems (under review by Committee)
 - New J-Documents
 - J537 Storage Batteries (revised) expand scope anticipate new chemistries
 - J2981 – Creating new J Document for Starter Battery Standards



Truck and Bus Battery Committee

- Chairman: Greg Fritz
- Scope:
 - Identify existing standards and make recommendations where new standards could be developed. Whenever possible, include truck and bus battery pack specifications into automotive standards and create new standards, when necessary.
- Progress:
 - A Roadmap has been created and the Committee has been separated into working groups for each of the major battery pack technical areas. Liaisons have been established with the SAE Truck & Bus Hybrid Safety and Advanced Drivetrain & Hybrid Steering Committees, as well as the CALSTART Electric Truck Users Group. A Technical Information Report (TIR) will be published in 2012.



Electronics Battery Fuel Gauge Committee

- Chairman: Joern Tinnemeyer of Cadex
- Scope:
 - This document covers the recommended practices associated with reporting the vehicle's (hybrid and pure electric) battery pack performance details to the automobile user. These practices detail the accuracies, error conditions and diagnostic requirements responsible for delivering an accurate assessment of the amount of available electrochemical fuel.
- Progress:
 - Committee has agreed on a generalized system architecture
 - Practice will include elements of the vehicle energy management system down to the cell level
 - Initial draft has been written – significant areas still need more detail
 - Goal is completion by Q1 2012



Advanced Battery Concepts Committee

- Chairman: Dave Prettenhofer of A&D
- Scope:
 - Identify and keep Battery Standards Committees abreast of new technologies which we must stay informed before market commercialization.
- Progress:
 - Expect Information Report on upcoming technologies that require the attention of other committees, (Safety, Standards, etc.)



Battery Recycling Committee

- Chairman: Dr. Tim Ellis of RSR Technologies
- Scope:
 - Development of Technical Information, Recommendations and Standards for the recycling of automotive electrochemical cells.
- Progress:
 - Enhanced labeling for improved handling and segregation of chemistries prior to recycling, in process
 - Development of uniform recycling nomenclature and definitions, in process
 - Compilation of recycling methodologies and benchmarking lifecycle costs, in progress



Small Task Oriented Vehicles (STOV)

- Chairman: Anthony Williams of E-Z-GO
- Scope:
 - Focusing on development of SAE Surface Vehicle Standards to harmonize test protocols for companies engaged in the manufacture of Small Task Oriented Vehicle (STOV) batteries, chargers, test equipment and independent laboratories. The Committee will focus on Electric Vehicle and Hybrid Electric Vehicle battery pack performance, rating, and testing standards relevant to these applications.
- Progress:
 - Committee currently working on development of a SAE Certified STOV Electric Vehicle Range Testing
 - Range Testing is a major "Pain-Point" for STOV and Battery manufacturers
 - Goal is to have a draft test procedure in Q1 of 2012



Battery Test Equipment Committee

- Chairman: Terry Hartman of Bitrode Corp.
- Scope:
 - Identify minimum allowable standards for equipment used in testing energy storage systems in automotive type applications to include the definition of performance terminology and equipment safety standards.
- Progress:
 - Currently gathering information from industry experts and test equipment manufacturers to document and identify key testing processes, methods, and specifications. Initial document is being generated.



Battery Terminology Committee

- Chairman: Perry Wyatt of Johnson Controls
- Scope:
 - Define common terminology for energy storage systems at all levels: component, sub-component, subsystem and system-level architectures including terms pertaining to testing and measurement.
- Progress:
 - J1715/2 – Hybrid Electric Vehicle (HEV) and Electric Vehicle (EV) Terminology – Energy Storage Systems



Battery Materials Testing Committee

- Chairman: Dr. Monique Richard of Toyota
- Scope:
 - Create Recommended Practices for the measurement of the key properties of the materials use in making batteries.
 - It is not the purpose of the Committee to establish criteria for the test results
- Progress:
 - J2983 (in-progress): Recommended Practice for Determining Material Properties of Li-Battery Separator



Secondary Battery Use Committee

- Chairman: Arthur Holland of P3
- Scope:
 - Establish inspection standards to qualify and re-value safe batteries for re-use and compatibility
- Progress:
 - The first meeting was held 23-Aug-2011
 - Committee members are defining specific objectives and goals.



Start/Stop Applications Committee

- Chairman: Tracy Strickland of Exide Corp.
- Scope:
 - Identify gaps in existing standards and recommended practices as they relate to batteries used in Start/Stop applications, including:
 - Testing, Design, Safety, Monitoring/Control, Labeling
 - Develop and maintain standards and recommended practices as appropriate based on those gaps where not assigned to or owned by other Battery Standards Steering Committees
- Progress:
 - Newest Committee
 - Developing member roster



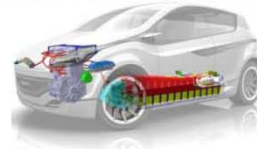
Summary

- The Battery Standards Committee leads the way in transportation batteries standardization which will play a predominate roll in safe, cost effective transportation of the future
- It will take a concerted effort of science, engineering, policy, testing and validation to assure the battery systems of the transportation sector meet performance, life and safety expectations of the general consumer and first responders



Contact Information

Bob Galven – Battery Standards Steering Committee
Chairman
robert.galven@magnaecar.com
248-836-1120 office 248-225-2794 mobile
4121 N. Atlantic Blvd. Auburn Hills, MI 48326 USA



Argonne
2nd Annual Electric Vehicle Safety Standards Summit
October 11-12, 2011 - Sponsored by the American Chemical Society, SAE International

Progress & Gaps on Vehicle Research (Issues with PEV Stds)

Theodore Bohn
Argonne National Laboratory
U.S. National Electric Vehicles Safety Standards Summit

SAE International September 27, 2011 ENERGY

Overview: Vehicle Research Safety Gaps (Energy Storage and Vehicle Safety Covered Elsewhere)

- History of PEVs, Charging Infrastructure
- PEV Related Components in Vehicles:
 - Motor rating methods; not all motors are created equally
 - Rating motors/components as part of a system
 - Charging couplers; Conductive, inductive, now wireless
 - Summary of Charging levels (proper nomenclature)
 - Communication requirements (PLC over Pilot wire)
 - Energy consumption metrology, on and off vehicle
 - Vehicle charging/coupler diagnostics- (SAE J2836, J2847/4)

PEV/Charging Standards History (In 1913 there were 30,000 EVs in US)

Electric Vehicle Association of America

Standard Charging Plugs and Receptacles

Signed Oct 1913

Detroit was the first American city to use electric taxi cabs, in 1914.

Detroit's first electric taxi accumulated >46,000 miles first two years of operation.

Detroit Edison & Electric Vehicles

1960's 1970's 1980's 1990's 2010

36 families participated in a study on the use of electric VEs

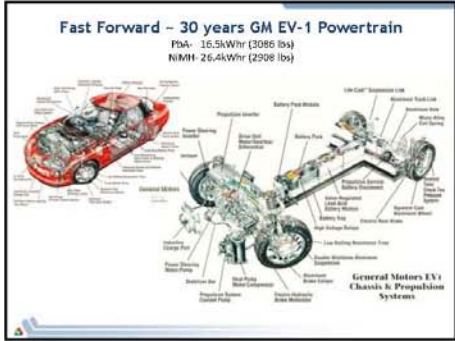
Chery Volt

DTE Energy

Historical Perspective- GM Electrovaiv - 50 Years Ago

- Batteries in front and rear of vehicle, rear drive motor and rear electronics/cooling

Fig. 1 CUTAWAY VIEW OF GENERAL MOTORS ELECTROVAIV



2012 Focus EV- Interesting Maintenance Comparison

- Focus electric vehicle stand to save \$443/7.5 hours on oil changes, during the projected 10-year, 150,000-mile (241,400-km) life of the vehicle.
- Eliminated: 5 air filters (\$24.35 ea), 2 cooling system flushes (\$109 ea), 1 drive belt (\$130 ea), get one transmission service for \$179, 4 spark plugs (\$69.95 ea)
- Still need to maintain proper tire pressure and replacing windshield-wiper blades.
- The only EV-exclusive maintenance item is a Ford-recommended flushing of the lithium-ion battery pack's cooling system at 100,000 miles (161,000 km).

Unique Charging Needed for Each Vehicle Type

- Plug-in Hybrid Electric Vehicle (PHEV)**
 - Very limited electric range – small battery 3-10 kWhr
 - Charge power 3-3 kW
- Extended Range Electric Vehicle (EREV)**
 - Increased electric range – medium battery 10-20 kWhr
 - Charge power up to 6 kW
- Battery Electric Vehicle (BEV)**
 - All electric range – large battery >20 kWhr
 - Charge power > 6 kW

Relative Annual PEV Energy Usage

{ -2500kWhr/year or \$275/year; - \$23/month }

Appliance	Annual Energy Usage (kWh)
Home Heating System	3,524 kWh
Central Air Conditioning	2,796 kWh
Refrigerator/Freezer	2,610 kWh
Water Heater	2,552 kWh
CHEVY	2,520 kWh
Clothes Dryer	1,079 kWh
Lighting	940 kWh

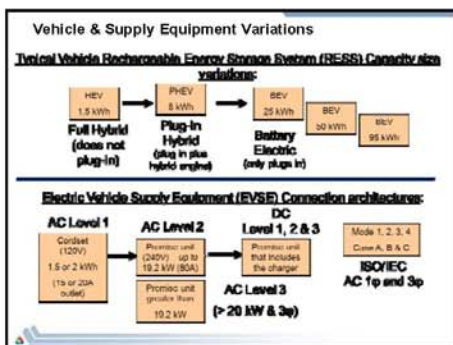
Computer & monitor (operating all day)

*By comparison, Nissan Leaf is ~300kWhr/mile(AC), or 3000kWhr/year for 10000 miles

Electric Motor Ratings Standards (SAE J2907)

- PEV industry lacks consensus based definitions of electric motor usage cycles: impulse, peak, transient, steady state
- Each manufacturer uses an 'adjustment factor' on ratings used for industrial or other motor applications, based on the non-steady state use of the motor (i.e. 'Toyota Watts' are different than Ford Watts, Honda Watts and James Watt)
- Drive cycles are defined for vehicles but motor usage varies by topology/mass.
- Cooling loop inlet temperature greatly impacts motor peak/steady state ratings
- SAE J2908 addresses motor rating as part of a system
 - Motors may have higher component rating than battery power rating, cooling system capacity or power electronics. System rating is the minimum of the set.

Example motor ratings: motor on left is 50kW, proximity loss measurement and extrapolation for high speed/higher frequency motors as a function of winding materials and methods.



Off-board DC Charging Stations

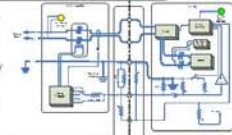
- Currently only Nissan Leaf and Mitsubishi iMIEV have DC charging inlets (50kW)-JEVS
- SAE/JEC combination DC-AC charging standards are coming in 2012- vehicles 2014?
- Allegedly fast charging stations assume \$20 minimum fee, 20 minute limit
 - 50kW-50/3=12.6kWhr-> \$1.26 of electricity at \$0.10/kWhr;
 - Including service fee \$20/12.6kWhr= \$1.59/kWhr



All of the above use the JEVS105-1993 (JAR1) DC coupler

Electric Vehicle Supply Equipment (EVSE)- Effectively a Very Safe Contactor/Coupler

- General Purpose of Electric Vehicle Supply Equipment (EVSE) is to be an intelligent interlocked coupling system
- AC, DC, or wireless high frequency resonant AC
- Typical crossover from on-board (AC) to off-board (DC) charging is ~6kW due to volume/cost



Contact #	Connector Function	Vehicle Inlet Function	Description
1	AC Power (L1)	Charger 1	Power for AC Level 1 and 2
2	AC Power (L2N)	Charger 2	Power for AC Level 1 and 2
3	Equipment ground	Chassis ground	Connect EVSE equipment grounding conductor to EV/PEV chassis ground during charging
4	Control pilot	Control pilot	Primary control conductor (operation described in Section 5)
5	Proximity Detection	Proximity Detection	Allows vehicle to detect presence of charge connector

SAE J2953-PEV-EVSE Compatibility EVSE-PEV-EUMD-Utility Test Fixture/Tools



Secondary Meter vs Sub-Meter

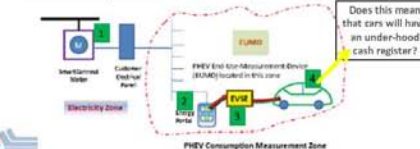
(take-away point is that equipment cost is minimal compared to labor/installation)

Photographs showing a secondary meter and a sub-meter. A note indicates: 'Low Cost fused 50A Sub-meter integrated disconnect in S9 enclosure'.

Significant labor/material cost difference between upstream side and sub-meter downstream side (level of PPE, ladder/cable cutters/pilfer vs electrician on inert side)

Where Does the EUMD Reside? (Depends on your segment of the EV industry)

- The EUMD measures just the branch circuit power flow to the EV, but may be located in different segments of that branch.
- Utilities tend to favor locating it in an outdoor, technician accessible area, such as next to the main meter, possibly as a fused sub-panel with dedicated run to EVSE.
 - Home Owners may want it next to their service panel or in garage near the EVSE.
 - EVSE manufacturers want to build it into the EVSE, or in a socket in the EVSE.
 - Auto manufacturers may want the EUMD on-board the vehicle to simplify access to EUMD consumption information and eliminating association problems.

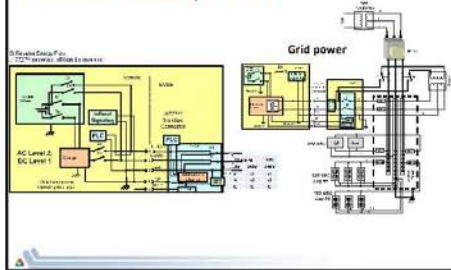


Basic Concept of Bi-Directional PEV Charging Alphabet Soup of Use case Scenarios (J2836/3)

- V2G Vehicle to Grid
- V2L Vehicle to Load
- V2B Vehicle to Building
- V2V Vehicle to Vehicle (really expensive 'jumper cables' to other PEVs)

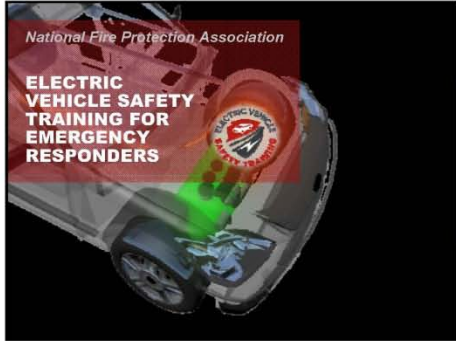


J1772-Level 1 DC (draft)- passes DC on AC leads
 Off-board Charger (lower right)- requires PLC
 communication over pilot wire



Conclusions

- Electric Vehicles have been around Detroit and the world for over 100 years, with many generations of infrastructure
- PEV Charging Safety is a major concern
- Off-board Unidirectional fast chargers are evaluating incremental cost for bi-directional option.
- PLC over pilot communication is required for utility and DC charging messages (several parts of J2837/3, J2847/3 and J2931 are in draft form, published soon)
- SAE J1772-DC coupler will offer greater power transfer, both ways:
 Level 1-DC 36kW(80A), Level 2-DC 90kW(200A), Level 3-DC 180kW (400A)



National Fire Protection Association
 ELECTRIC VEHICLE SAFETY FOR EMERGENCY RESPONDERS

Advanced EV/Hybrid Training Goals:

- Implement comprehensive ILT & Self Paced Study Programs for Electric/Hybrid Drive Vehicles to keep first responders prepared and the public safe.
- Develop an Emergency Responder Web Portal & Quick Reference EV Field Guide for on-scene safety info.
- Produce Vehicle Specific Online Training & Videos.




National Fire Protection Association
 ELECTRIC VEHICLE SAFETY FOR EMERGENCY RESPONDERS

Auto Manufacturers Partnerships

- Alliance of Auto Manufacturers (AAM)
- Association of Intl Auto Manuf. (AIAM)
- Auto Manufacturers
 - General Motors
 - Nissan
 - Ford
 - Toyota
 - Kia
 - Hyundai
 - Tesla
 - BMW
 - Volkswagen
 - Audi
 - Porsche



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Training Scope

Plug In Hybrids Electric Hybrids Charging Stations



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NFPA EV Safety Training Programs:


- 2 hour classroom Law Enforcement course.
- 4 hour classroom Fire Service and EMS course.
- 8 hour Train-the-Trainer Fire Svc. course provided to each state.
- EV/Hybrid Web Self Paced Study Training.
- Emergency Field Guide (HEV/EV vehicle ERG Quick Reference).



National Fire Protection Association
 ELECTRIC VEHICLE SAFETY FOR EMERGENCY RESPONDERS

Emergency Field Guide

- Complete **electronic and print** reference data base for responders.
- Indexed by **ALL** Hybrid and Electric production vehicles initially from 2008 - 2012 model years.
- For every vehicle, system and construction characteristics and specifications, and **complete safe response procedures and guidelines.**



National Fire Protection Association
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EV Web Portal – Responder Central Repository

ELECTRIC VEHICLE SAFETY TRAINING

Resources

Website: EVsafetytraining.org

- 43,000 Web Page Visits
- 9,500 Blog Hits
- 22,000 EV Monthly Newsletter Circulation

National Fire Protection Association
ELECTRIC VEHICLE SAFETY FOR EMERGENCY RESPONDERS

We Provide General Motors' EV Training

GM passes the torch to NFPA on EV Training

GM/NFPA Chevrolet Volt Tour: Over 2200 First Responders Participated

National Fire Protection Association
ELECTRIC VEHICLE SAFETY FOR EMERGENCY RESPONDERS

Online EV/Hybrid Overview & Vehicle Specific Instruction

Chevy Volt Online Training: 10,000 First Responders Trained

National Fire Protection Association
ELECTRIC VEHICLE SAFETY FOR EMERGENCY RESPONDERS

8 Hour Train-The-Trainer Instruction Provided to Each State

Completion:

- Mass. New York, Atlanta ~90 in Attendance at each

Schedule:

- Oregon (9/22)
- New Hampshire (9/25)
- Connecticut (9/30)
- Montana (10/1)
- North Carolina (10/4)
- North Dakota (10/6)
- Maryland (10/15)
- Wisconsin (10/29)
- Oklahoma (11/4)
- Pennsylvania (11/19)
- Iowa (11/19)
- South Carolina (11/12)
- Hawaii (12/5)
- Washington (12/27)

National Fire Protection Association
ELECTRIC VEHICLE SAFETY FOR EMERGENCY RESPONDERS

For More Information Contact:

NFPA:
Andrew Klock
Sr. Project Manager
Quincy MA
Email: AKlock@nfpa.org
(617) 984-7089

Angela Burke
Project Coordinator
Quincy MA
Email: Aburke@nfpa.org
(617) 984-7051

CT EV FIRE – APRIL 14, 2011

Robert Duval – NFPA
Sr Fire Investigator
NE Regional Director

Details

- ☐ Date: April 14, 2011
- ☐ Time: 0412hrs
- ☐ Location: Single Family Home – Barkhamsted, CT
- ☐ Resulting Damage: Two car garage (with shop) and exposure damage to home.
 - Two Electric Vehicles (one converted EV and one consumer EV)

News Account



View from Driveway



Garage Exterior (East)



Overhead View



Suzuki (Converted EV)



Suzuki Charging



Chevrolet Volt



Volt Charging



Conclusions

- ❑ Area of Origin: The area of origin, based upon witness statements, burn patterns, demarcation lines and areas of greatest damage, is believed to have been in the area of the center of the garage closer to the vehicle parked in the south bay, closest to living space of residence
- ❑ Cause: Undetermined

(CT State Police Fire Marshal's Office Report)

Electrical Vehicle Safety Standards Summit

Enforcement Officials Standpoint

How Does Code Enforcement Fit Into Electric Vehicle Usage?



Presenter



Jon Nisja, Fire Safety Supervisor

Minnesota Department of Public Safety
State Fire Marshal Division

Overall Concerns

- Vehicle Concerns:
 - Power-down procedures,
 - Labeling of components,
 - Some standardization (or at least make it intuitive),
 - Color coding / labeling of high voltage cables,
 - Fail-safes (what happens when Mr. Murphy visits).

Overall Concerns

- Infrastructure Concerns:
 - Charging disconnects,
 - Auto shut-down (prevent runaway or over-charging),
 - Physical damage protection,
 - Fail-safes (what happens when Mr. Murphy visits).

Overall Concerns

- Other Concerns:
 - Vehicle towing & recovery,
 - Vehicle salvage,
 - Battery storage and installations,
 - Battery removal and rebuilding,
 - Fail-safes (what happens when Mr. Murphy visits).

How the Code Process Works

- The term “code” in this presentation will be used in a general sense.
- Could be used to apply to:
 - Fire Code,
 - Building Code,
 - National Electrical Code.

How the Code Process Works

- The codes are often written in response to one or more tragic experiences.
- It has been said that the codes are written with the blood of the victims.
- The codes are trying to prevent similar occurrences from repeating.

Code Process

- Historically, codes were **developed** at a national level.



Code Process

- Recently, more code development has been multi-national.



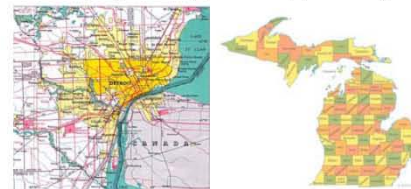
Code Process

- Codes are typically **adopted** at a state-wide level.



Code Process

- Codes are typically **enforced** on a local level (city, county, township, district).



Code Purpose

- "... prescribe **minimum requirements** necessary to establish a **reasonable level** of fire and life safety ...".
 - NFPA 1 (Fire Prevention Code) – Section 1.2.
- Important points:
 - Codes are "minimums" (not the ultimate).
 - Intended to be "reasonable".

Transportation vs. Storage vs. Use

- In most codes vehicles, equipment, and commodities are exempt from code requirements during transportation.
 - Codes generally assume they are under other regulatory framework (DOT, NHTSA, etc.).

Transportation vs. Storage vs. Use

- Once no longer in transportation, storage and use often fall under state and local codes.
- Some examples of how that might apply on next few slides.

Transportation vs. Storage vs. Use

- In the case of electric vehicles:
 - Charging of batteries would be considered a use.



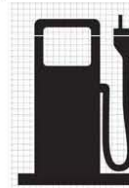
Transportation vs. Storage vs. Use

- In the case of electric vehicles:
 - New battery storage would be considered storage.



Code Impact on Electric Vehicles

- The codes will likely impact electric vehicles in these areas:
 - Charging stations:
 - Residential,
 - Public,
 - Private commercial.



Code Impact on Electric Vehicles

- The codes will likely impact electric vehicles in these areas:
 - Battery storage:
 - Auto parts warehouses,
 - Auto parts stores,
 - Auto repair garages & dealerships,
 - Battery exchange depots.

Code Impact on Electric Vehicles

- The codes will likely impact electric vehicles in these areas:
 - Batteries awaiting recycling or disposal,
 - Battery re-building,
 - Battery recycling,
 - Battery disposal,
 - Dormant vehicles (towed, abandoned).
- Concern: remove electrical problems.

Code Impact on Electric Vehicles

- The codes will likely impact electric vehicles in these areas:
 - May require permits (typically a local issue):
 - Installation of new systems (electrical permit, construction permit),
 - Operational permit (usually controls how system is used).

Code Impact of Electric Vehicles

- Equipment will also need to be maintained,
- Are there safety features to restrict improper use of charging equipment?

Moving Forward

- Continue dialogue and discussion with code officials.
- Continue training with emergency responders (how to deal with EVs):
 - Law Enforcement,
 - Fire,
 - Emergency medical services,
 - Towing & recovery services.



Questions




ANSI
American National Standards Institute

2nd Annual Electric Vehicle Safety Standards Summit
September 27, 2011

The ANSI EV Standards Panel - Importance of Linking the Standards Together

Presented by:
Jim Pauley
Sr. VP – Schneider Electric
Co-Chair – ANSI EVSP



Schneider ELECTRIC
the global leader in energy management

ANSI Electric Vehicles Standards Panel Charge – Develop Standardization Roadmap for U.S. market by end 2011

- Catalog existing standards (published, in development, under revision)
- Define where gaps exist / identify priorities for needed standards, organizations that may be able to perform the work, and target dates
- Identify harmonization / coordination issues of concern and make recommendations for addressing them
- Do the same for related conformity assessment programs, codes and regulations as needed and appropriate
- Idea is to capture what is taking place in various initiatives and compile it in one place to provide greater clarity
- EVSP will not develop standards
- EVSP will not “re-invent the wheel” or duplicate the work of others

More info at www.ansi.org/evsp

ANSI Electric Vehicles Standards Panel

Roadmaps Are Already Being Developed in Other Countries



ANSI


Participating Organizations

<ul style="list-style-type: none"> ■ Alliance of Automobile Manufacturers ■ Assoc of Global Automakers ■ Audi AG ■ AT&T ■ Better Place ■ California Public Utilities Commission ■ Con Edison ■ Corning ■ Coulson Technologies, Inc. ■ CNA America ■ Duke Energy ■ Eaton ■ Edison Electric Institute ■ Electric Power Research Institute ■ General Electric ■ General Services Administration ■ Green Dot (Transportation) Inc. ■ Hubbell ■ IEEE ■ International Assn of Electrical Inspectors ■ International Code Council ■ Intelnet ■ ITT Interconnect Solutions 	<ul style="list-style-type: none"> ■ Magna-Car ■ Mercedes-Benz USA ■ Mitsubishi Electric Research Labs ■ Mitsubishi Motors Corporation ■ Navistar Technologies ■ National Electrical Contractors Assn ■ National Electrical Manufacturers Assn ■ National Fire Protection Assn ■ National Institute of Standards and Technology ■ Qualcomm ■ ReCharge Power ■ Rocky Mountain Institute ■ SAE International ■ Schneider Electric ■ SEMA-Eurodrive ■ Siemens ■ Sony Electronics ■ Southern California Edison ■ TSI Power ■ Underwriters Laboratories, Inc. ■ U.S. Department of Energy ■ VISTAV ■ Virginia Tech Transportation Institute
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Architecture – 3 Domains / 7 Working Groups

- **Vehicle Domain**
 - Energy Storage Systems WG
 - Vehicle Components WG
 - Vehicle User Interface WG
- **Infrastructure Domain**
 - Charging Systems WG
 - Infrastructure Communications WG
 - Infrastructure Installation WG
- **Support Services Domain**
 - Education and Training WG



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Infrastructure Safety Issues

- **General**
 - Connectivity of chargers with the built infrastructure
 - Voltage levels / speed of charge / flow of electricity through the system
 - Impact of Environmental conditions
- **Residential locations**
 - Installation of charging stations, meters, plugs
 - Power capacity assessment / Permitting
 - Upgrades to Comply with National Electrical Code
 - Qualifications of installers and inspectors
- **Public Charging Locations**
 - Signage, Lighting, Security, Accessibility
 - Protection and Maintenance of EVSE (Security, Vandalism, Collisions)
 - Cord Management
 - Battery storage / warehousing


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Timeline



Milestone	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Deliverables
Green Webinar	17								Review Scope, Architecture, Timeline, Organizational Model
Phase Meeting	20-21								Organize WG, Identify Scope
WG Con Call									Identify Existing Standards / Standards in Development / Gap
Steering Committee Call				28					Review Progress, Focus and Timeline for Roadmap Development
WG Con Call									Pro-bono, no reimbursement and Confirmed Issues
WG Con Call									Draft / Discuss Recommendations
Consensus Period / Add contributions							17-31		Writing of Draft Roadmap with Panel and/or Panel Members
Final / Steering Committee Meeting							Week of 14		Address Concerns / Approve Roadmap, Discuss Work Needed Going Forward
Final Edn / Design							14-28		Final Content Edn
Publishing								Week of 31	Publish Version 1 of Roadmap

Roadmap Outline / Initial Content Development Responsibility



Section	Contents	Responsible Persons
Executive Summary		Staff
1. Introduction	Goal, Audience, Philosophy (address gaps, reduce overlap, etc.), Core Values (Safety, Interoperability, Efficiency, Harmonization, Security), Roadmap Boundaries (1.5+ year term focus, eye on international and future)	Staff
2. Background	National Overview, Situational Assessment for EVs, Entities Operating in EV Standards space	Staff
3. Roadmap Architecture	Story, Rationale, Supporting Graphics, Domains (Vehicle, Infrastructure, Support Services) / Issues / Sub Issues	WG volunteers
4. Standards, Harmonization and Conformance Activities	Domains (Vehicle, Infrastructure, Support Services) / Issue / Sub Issue	WG volunteers
5. Gaps	Same Structure as Section 4 - Gap, No Gap, Partial Gap and Explanation	WG volunteers
6. Conclusions and Recommendations	Summary Table upfront with high priorities, time tables, and recommended leads!	Staff
7. Next Steps	Coordination with SDOs / oversight bodies (domestic and foreign); "Living Document" strategy for maintaining roadmap moving forward	Staff
Compendium - Details of Section 4	Separate document, mirrors roadmap structure, upfront matrix of coordinating bodies and standards	Staff

Electrical Vehicle Charging and NFPA Electrical Safety Codes and Standards

2nd Annual Electric Vehicle Safety Standards Summit Sept 27-28, 2011

<p>Lenny Simonsin, PE Associate Professor Principal Investigator</p>	<p>Dr. Thomas Korman, PE Associate Professor Co Investigator</p>	<p>Dr. Frederick W. Mosser Professor-in-Residence / Director Fire Protection Engr.</p>	<p>David Phillips Graduate Student Fire Protection Engr.</p>
-------------------------------------------------------------------------------------	---------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------

Project Background

In 2010, NFPA and SAE held a joint Summit on the safety aspects of the widespread introduction of electric vehicles to the marketplace. A critical outcome of that Summit was the identification of the need to assess the implications of electric vehicle charging for NFPA electrical safety codes and standards and to communicate that to the inspection community and other audiences.

NFPA technical committees are currently addressing these impacts and will benefit from additional information from the EV community on emerging technologies which may impact safety.

Project Tasks

1. **Technology Review and Safety Assessment:** Working with the automotive industry and battery and battery charging technology companies, assess the current and emerging charging station technical specifications (Level 2 and 3 charging) to determine the implications for electrical infrastructure including wiring, overcurrent protection, load management, etc.
2. **Standards Review and Gap Assessment:** using the outcome from Task 1, the NFPA standards identified above will be reviewed in the context of these safety impacts and a straw-man assessment of gaps and inconsistencies will be prepared.
3. **Workshop Presentation:** The contractor will present interim findings to the NEC EV task force and other stakeholders at a ½ day meeting at an east coast location. The strawman will then be revised based on this input.
4. **Report of all Tasks:** A final report of all tasks will be prepared and a presentation made at the NFPA/SAE Electric Vehicle Summit in Detroit.

Project Technical Panel

Panel Members

<p>Gery Kissel John Kovacic Alan Manche Gil Moniz Frank Tse Mark Earley</p>	<p>General Motors Corporation Underwriters Laboratories Schneider Electric NEMA Leviton NFPA Staff Liaison</p>
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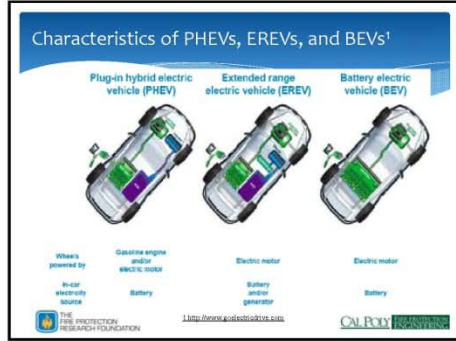
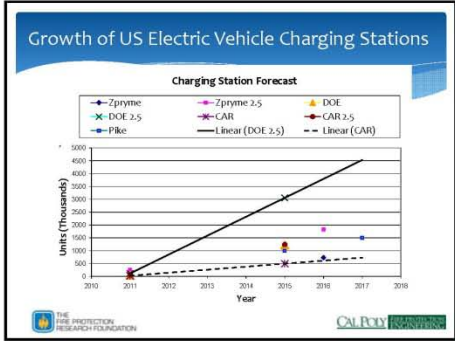
Growth of US Electric Vehicle Charging Stations

Projections for the amount of growth of US Charging Stations varies widely, as do the forecasting entities:

- US Department of Energy's (DOE) Alternative Fuels and Advanced Vehicles Data Center (AFDC) website has data DOE's National Renewable Energy Laboratory (NREL)
- Zpryme is an independent research and consulting firm which provides market research in developing industries
- The Center for Automotive Research (CAR) is a nonprofit organization focused on trends and changes related to the automobile industry
- Pike Research is a market research and consulting firm that provides analysis of global clean technology markets

Growth of US Electric Vehicle Charging Stations

- Using data from these sources, along with their projections for the total amount of charging stations, yields a range of 1.04 to 2.52 Plug-in Electric Vehicles (PEVs) per station based on the Pike Research estimate of total charging locations
- This range is validated by Accenture, a global management consulting, technology services and outsourcing company, which projects 2 stations per vehicle at full deployment
- Using the number of cars from each organization as a base, and then multiplying this by 2.5 charging stations per vehicle establishes an upper boundary for the number of charging stations
- The Pike Research data is used without modification



Manufacturer Release of PEVs and PHEVs¹

Manufacturer/Model	Year				
	2010	2011	2012	2013	2014
Plug-in Electric Vehicles (PEV)					
• Mitsubishi i	X				
• Nissan LEAF	X				
• Ford TRANSIT connect electric	X				
• Tesla Motors Roadster Sport 2.5	X				
• Zero Motorcycles Zero S	X				
• Hummer Electric	X				
• THNK City		X			
• Cobd Automotive Sedan		X			
• Tesla Motors Model S		X			
• Ford Focus electric		X			
• BMW ActiveE		X			
• Fiat 500 electric			X		
• Audi e-tron			X		
• Honda Fit EV			X		
• Audi R8 EV			X		
• Mercedes SLK E-Cell AMG				X	
• Volkswagen Golf Blue-e-motion				X	
• BMW i3				X	
• Tesla Motors EV					X

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Manufacturer Release of PEVs and PHEVs¹

Manufacturer/Model	Year				
	2010	2011	2012	2013	2014
Plug-in Hybrid Electric Vehicles (PHEV)					
• Chevy Volt Extended Range EV	X				
• Toyota Plug-in Hybrid	X				
• BYD F3DM Plug-in Hybrid		X			
• Toyota Prius Plug-in Hybrid			X		
• Bright Automotive IDEA Plug-in Hybrid				X	
• Ford Escape Plug-in Hybrid				X	
• Ford C-MAX Energi				X	
• BMW Vision					X
• BMW i8					X
• Cadillac Converj					X

¹ <http://www.electrifyinc.com>

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- ### Potential NEC Impact of Charging Stations
- Battery meter (for charging rate and voltage) installation requirements
 - Meters for power consumption
 - Protection against overcharging energy storage systems to prevent failures
 - Charging and discharging of PHEVs, PEVs, and other on-site energy storage systems
 - Energy management systems
 - Cord and Plug connection of the supply equipment (not the car connection) – should there be a limit on the amperage (50A, 100A, etc.)
 - EV Ready building infrastructure for a charging station (including conduit/wiring from the electrical panelboard to the charging location); this may include a larger branch circuit capacity to support Level 2 charging
 - Maintenance that must be done for public charging stations to keep them safe
 - Worker and public safety during charging/discharging (whether at home, work, or a public charging station) could be an active smart grid component through Demand Response; requiring some form of public indication
- THE FIRE PROTECTION RESEARCH FOUNDATION CAL PODY RESEARCH

- ### Potential NEC Impact of Vehicle-to-Grid Distribution
- Charging and discharging of Vehicle-to-Grid storage systems
 - Cord and plug connection between the utility and the EVSE (i.e., the male end of the plug would be hot)
 - Public and electrical worker safety when working on other parts of the electrical system
 - Placement of appropriate isolation switches in the system to ensure safety
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Current Industry Specifications

Lvl	Standard				
	EPRI	SAE (AC)	SAE (DC)	IEC	CHAde MO
1	120 VAC, 12A or 16A	120V single phase, Configuration current 12A-16A Configuration power 1.44-1.92 kW	200-450 V Rated current ≤ 80A Rated power ≤ 36 kW	4 charging "modes" with VAC up to 690V and VDC up to 1,000V	VDC up to 500V and 125A
2	240VAC, 40A	240V single phase Rated current ≤ 80A Rated power ≤ 19.2 kW	200-450 V Rated current ≤ 200A Rated power ≤ 90 kW		
3	480 VAC	Not Finalized*	Not Finalized**		

* > 20 kW, single phase and 3 phase proposed
 ** the current standard has the potential for 200-600 VDC at a maximum of 400 amps and 240 kW

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Summary of PEV Vehicle Specifications

Vehicle	Type	Battery Capacity	Charge Power (max rated capacity / stated charge time)	Charge Time	Range
Zero S	Motorcycle	4.4kWhr	(1.9) kW	2.3 hrs	43 mi
Leaf	Sedan	24kWhr	3.3 to 6.6 (3 to 6.8) kW	3.5 to 5 hrs	62 to 138 mi
Transit Connect EV	Van	28kWhr	(3.5 to 4.7) kW	6 to 8 hrs	50 to 80 mi
Tesla	Sports Car	56kWhr	(16) kW	3.5 hrs	245 mi

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Summary of PHEV Vehicle Specifications

Vehicle	Type	Battery Capacity (useable)	Charge Power (max rated capacity / stated charge time) (based on useable)	Charge Time (AC Level I)	Total Range per Tank (Electric Only) (EPA)
Volt	Sedan	16 (10.4) kWhr	3.3 (4 (2.6)) kW	4 hrs	375 (351) mi
Plutus	Sedan	5.2 (3.8) kWhr	(3.47 (2.53)) kW	1.5 hrs	475 (14) mi
F3DM ²	Sedan	16 kWhr	(2) kW	(8) hrs	260 (40-60) mi

¹ http://www.systec.com/2011/02/22/automobiles/oliver/olivernew/ky4d-d-4s-er-view.html?page=4#-18_#-1
² http://en.wikipedia.org/wiki/BYD_F3DM

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Comparison of PEV Registration in Two Locations

Location	Amount of New Registrations	Amount of PEV Registrations	Percentage of PEV to new registrations	Median amount of PEV registrations within Zip Code
Fresno, CA	83,000	2,000	2.4%	11
Berkeley, CA	14,000	2,500	18%	212

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PEV Charging and Increase in Electrical Load for PG&E Customers¹

Customers will prefer a 240V charge to shorten recharge times → PEV charging at 240V is a large load for PG&E customers, comparable to average peak summer load of a single home

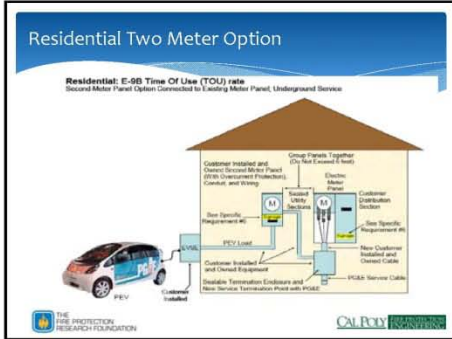
1 http://www.electrictoday.com

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Residential Single Meter Option

Residential: E-6B Time of Use (TOU) rate
 Multi Meter Panel option for House and Electric Vehicle Load.

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Effect of Increased Deployment of PEVs & PHEVs

The geographical clustering of charging stations, charging voltage/duration preferences, single versus multiple EV charging, and rate structure/metering options collectively result in the potential for a wide range of implications for electrical infrastructure wiring, overcurrent protection, and load management

Hopefully, clarity will develop as battery technology improves, utility costs are determined, and customer desires become more defined

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- ### Impact of Increased Deployment of PEVs & PHEVs
- Dramatic increase in load relative to typical residential usage
 - Dramatic increase in load relative to typical commercial usage in some cases, such as where charging is offered to customers and/or employees
 - Infrastructure upgrades necessitated by geographic grouping of PEVs & PHEVs
 - Increased communication wiring, especially if two-way power exchange becomes common
 - Interface between charging stations and smart meters or EMS
 - Revised venting requirements due to different battery chemistries
 - Overcurrent protection
 - Load management
 - Harmonics induced by charging stations
 - Voltage flicker due to charging station load
 - DC charging installations, especially where DC generation or storage, such as where Photovoltaic Cells (PV) are present
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- ### Specific NFPA Articles Which May Be Affected
- NFPA 70 articles include:
 - Article 210 Branch Circuits
 - Article 215 Feeders
 - Article 220 Branch Circuit, Feeder, and Service Calculations
 - Article 230 Services
 - Article 240 Overcurrent Protection
 - Article 250 Grounding and Bonding
 - Article 625 Electric Vehicle Charging Stations
 - NFPA 70E articles include:
 - Article 120 Establishing an Electrically Safe Work Condition
 - Article 320 Safety Requirements Related to Batteries and Battery Rooms
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- ### Identification of Other Standards
- Underwriters Laboratories, Inc (UL)
 - UL 2202 Standard for Electric Vehicle (EV) Charging System Equipment
 - UL 2231, Standard for Personnel Protection Systems for Electric Vehicle (EV) Supply Circuits
 - UL 2251 Standard for Plugs, Receptacles and Couplers for Electric Vehicles
 - UL 2271 Batteries for use in Light Electric Vehicle (LEV) Applications
 - UL 2594 Electric Vehicle Supply Equipment
 - The Society of Automotive Engineers (SAE)
 - J1772 – SAE Electric Vehicle and Plug in Hybrid Electric Vehicle Conductive Charge Coupler
- THE FIRE PROTECTION RESEARCH FOUNDATION CAL POLY FIRE PROTECTION ENGINEERING

Electrical Vehicle Charging and NFPA Electrical Safety Codes and Standards

THANK YOU!

THE FIRE PROTECTION RESEARCH FOUNDATION CAL POLY FIRE PROTECTION ENGINEERING

National Electrical Code Update

Mark W. Earley, P.E.
Chief Electrical Engineer
National Fire Protection Association

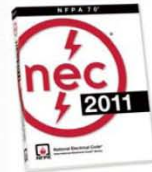
What is the National Electrical Code?

- ▶ Also known as the NEC • or ANSI/NFPA 70
- ▶ There are two electrical codes that govern electrical installation
 - The National Electrical Safety Code®—governs electrical and communications utility installations
 - The National Electrical Code®—governs electrical installations in the built environment



History

- ▶ First edition issued in 1897
- ▶ There have been 52 editions
- ▶ Since 1953, the NEC has been issued every three years
- ▶ Adopted into law



National Electrical Code® Articles on Alternative Energy

- Article 480–Batteries
- Article 625–Electric Vehicle Charging Systems
- Article 690–PV Systems
- Article 692–Fuel Cells
- Article 694–Small Wind Systems
- Article 625–Electric Vehicles
- Article 705–Interconnected Electrical Power Production Sources

Involvement with Electric Vehicles



1994

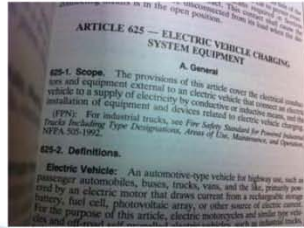


Today

National Electrical Code®

- ▶ Does not contain requirements for electric vehicles
- ▶ Does contain requirements for the charging infrastructure

Article 625—Code-Making Panel 12



National Electrical Code®—2014

- ▶ Electric Vehicles Task Group
 - Chair, Gery J. Kissel—General Motors
 - Thomas R. Brown, Intertek Testing Services
 - Thomas L. Hedges, Hedges Electric
 - Jeffrey L. Homes, IBEW Local Union 1 JATC
 - John R. Kovacic, Underwriters Laboratories
 - Todd Lottmann, Cooper Bussmann
 - Jeffrey Menig, General Motors
 - Jose Salazar, Southern California Edison (EE)
 - David Sher, City of Bellevue
 - Lori Tennant, Square D Company/Schneider

Current Activity

- ▶ Two Tentative Interim Amendments
- ▶ Proposed rewrite of Article 625 for 2014 Edition

625.13 Electric Vehicle Supply Equipment Connection

NFPA 70®-2011
National Electrical Code®
TIA Log No. 1077
Reference: 625.13
Comment Cloning Date: September 9, 2011
Submitter: Gery Kissel, General Motors Corp.

1. Revise 625.13 as follows:

625.13 Electric Vehicle Supply Equipment Connection. Electric vehicle supply equipment shall be permitted to be used and shall be connected to the premises wiring system in accordance with one of the following:

- (A) Electric vehicle supply equipment installed for connection to receptacle outlets rated at 125 volts, single phase, 15 and 20 amperes.
- (B) Electric vehicle supply equipment that is used 250 volts maximum and complies with all of the following:
 - (1) It is installed indoors and is part of a system identified and listed, or listed, as suitable for the purpose and meeting the requirements of 625.16, 625.19, and 625.20 shall be permitted to be used and shall be connected.
 - (2) It is intended for connection to receptacle outlets rated no more than 50 amperes.
 - a. Ready removal for maintenance.
 - b. Full-time maintenance and repair.
 - c. Equalization of electrical, accessible, or EVSE featured in place.
 - (3) From supply wire length for electric vehicle supply equipment, defined in place is limited to 6 R (L.D.M.).
 - (4) Connections are bonded to avoid electrical damage to the electric cord.

All other electric vehicle supply equipment shall be permanently connected to the premises wiring system and bonded in place. The electric vehicle supply equipment shall have no exposed live parts.

625.14 Rating

NFPA 70®-2011
National Electrical Code®
TIA Log No. 1078
Reference: 625.14
Comment Cloning Date: September 9, 2011
Submitter: Gery Kissel, General Motors Corp.

1. Revise 625.14 as follows:

625.14 Rating. Electric vehicle supply equipment shall have sufficient rating to supply the load served. For the purpose of this article, electric vehicle charging loads shall be considered to be continuous loads. Where an automatic load management system is used, the maximum electric vehicle supply equipment load on a service or feeder shall be the maximum load permitted by the automatic load management system.

Status of TIAs

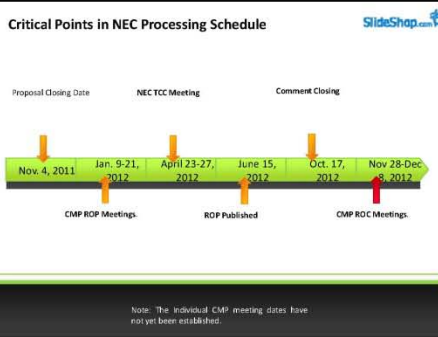
- ▶ Have passed all committee balloting
 - CMP 12
 - National Electrical Code® Technical Correlating Committee
- ▶ If issued the TIAs become proposals for the 2014 code

Active EV Task Group Activities

- › 625.9 Electric Vehicle coupler
- › 625.15 Markings
- › 625.17 Cables
- › 625.22 Personal Protection System
- › 625.26 Interactive Systems
- › 625.29 Indoor sites
- › 625.30 Outdoor sites
- › Proposed Article reformat
- › 625.XX EVSE Level 1 and Level 2 Ready Circuits

National Electrical Code® Proposals

- › Closing date is Friday November 4 at 5PM EST
- › Anyone may submit a proposal
- › If you believe that a change is necessary, please submit a proposal.



Thank you!
It can't happen without your input!

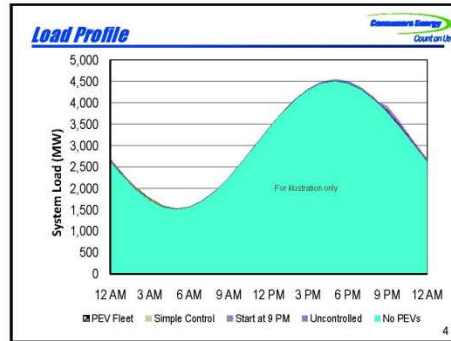
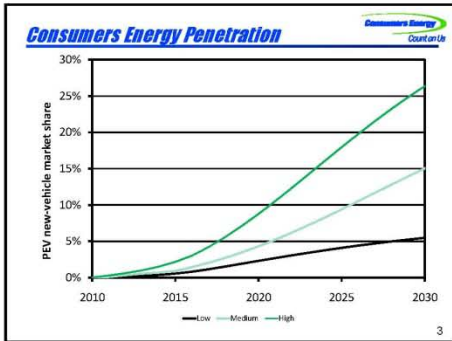
Consumers Energy
Count on Us

Utility Perspectives
Electric Vehicle Safety Standards Summit 2011

Company Profile

- The Utility**
 - Principal subsidiary of CMS Energy
 - 7,000+ employees
 - \$6.8B in annual sales
- Electric and Gas Service**
 - 1.8 million electric customers
 - 1.7 million gas customers
 - 70,000 miles of electric lines
 - 27,000 miles of pipelines
- Generation**
 - 37,000 GWh (49% purchased)
 - Fleet of 28 facilities/plants
 - Mix of coal, natural gas and hydro
- Serving Michigan families and businesses since 1886**
- Serving all 68 Lower Peninsula counties**

2



Statewide Public Charging Stations

Consumers Energy is installing charging stations at select service centers across the state. Locations include: Corporate HQs in Jackson and service centers in Jackson, Lansing, Grand Rapids, Royal Oak and Kalamazoo.

5

Consumers Energy's Approach

- Customer Support**
 - PEV expert network
 - Call Center/ Interactive Voice Recognition (IVR)
 - Web Site
- PEV Rate Development**
- PEV Incentive Plan Development**
- Internal processes/workflow**
 - Customer account setup
 - Time of Use (TOU) metering and meter reading
 - Correct billing
- Grid Impacts**
- Michigan PEV Taskforce**

Customers will contact us either by phone or email

- Phone: (877) 904-9246
- E-mail: electricvehicleinfo@cmsenergy.com
- Website: www.consumersenergy.com/pev

Plug-in Electric Vehicles (PEV)

Consumers Energy will provide up to \$2500 to cover the cost of purchase, installation and home wiring of a charging station

6

Michigan PEV Readiness

- Michigan is a leader in PEV development, manufacture and readiness
- MPSC PEV Preparedness Taskforce
 - Promote Michigan as a leader, seamless customer transition
 - Diverse stakeholders: auto manufacturers, MPSC staff, various utilities, electrical inspectors and contractors, environmental groups, not-for-profit groups
 - Developing recommendations for statewide implementation

Plug-In Michigan
www.pluginmichigan.org

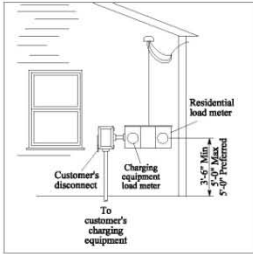
Michigan PEV Readiness

- EVITP Electric Vehicle Infrastructure training program (electrician training certification)
- Outreach to Electrical contractors and inspectors
- Legislative Event
"House and Senate Energy and Technology Committees"
- Code Change
MI Res Building Code E3501.6.4



Plug-In Michigan

2nd Meter Recommended Configuration



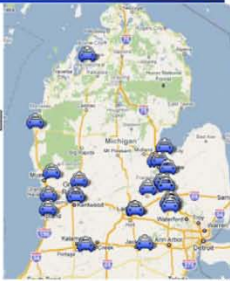
A separate service disconnect for electrical vehicle charging systems shall be permitted. The disconnect shall be located immediately adjacent to the outdoor meter cabinet. A permanent plaque or directory shall be installed at each service disconnect location denoting the other services, feeders, and branch circuits supplying a building or structure and area served by each service, feeder, and branch circuit. The disconnect shall not be required to be grouped with the service disconnects for the structure.

PEV Installations

Customers on the new rates: 26*

Customers with meters ordered: 15

Other known buyers: ~25



*includes company employees

Conversion Vehicle



Thank You!

Seth Gerber
Electric Vehicle Program Manager
sdgerber@cmsenergy.com

Appendix

Powered By



Count on Us

13

Consumers Energy's Rates Options

Rate Option 1

- Whole house time of use (TOU) rates
- Single meter
- PEV charger wired into existing panel!

Rate Option 2

- TOU rates for PEV only
- Separate meter for PEV
- Standard meter and rates for all other usage

Rate Option 3

- Monthly flat rate of \$35 for PEV charger usage
- Separate meter
- Standard meter and rates for all other usage


Customers may also choose to stay on their current residential rate.

Residential PEV experimental rates available since Nov. 1, 2010

14

Consumers Energy Incentive Program

Consumers Energy will provide up to \$2500 to cover the cost of purchase, installation and home wiring of a charging station



Incentive program specialists available

First 2500 customers eligible for reimbursement

Charging station installed by licensed electrician

Customer reimbursed up to \$2500

Consumers Energy's PEV installation program Nov. 1, 2010 - Dec. 31, 2012

15

Fleet Electric Vehicles

PEVs added to Consumers Energy fleet

- Hybrid electric service truck
- 10 Chevrolet Volts in 2011 (first delivery in March)
- 2 Ford Transit Connects in 2011
- 5 service trucks part of 2011 EPRI study



Consumers Energy Volt

Consumers Energy hybrid service truck


16



Electric Vehicle Supply Equipment

NEC Section 625.2:

Electric Vehicle Supply Equipment. The conductors, including the ungrounded, grounded, and equipment grounding conductors and the electric vehicle connectors, attachment plugs, and all other fittings, devices, power outlets, or apparatus installed specifically for the purpose of transferring energy between the premises wiring and the electric vehicle.

 2

UL actively engaged with SAE on systems approach to EV safety standards

What About Safety?

On Board Battery
Charger UL 2202
Conductor and
insulative charging
system equipment for
recharging the storage
batteries of electric
vehicles

2008 EV and PHEV
on-board Battery
System Safety
Standard (Safety
Performance Criteria)

Charging inlet UL 2251. Plugs,
receptacles, vehicle inlets, and
connectors intended for
transferable connection systems,
for use with electric vehicles

Charging plug
SAE J1772

National Electrical
Code
Article 625 - Electric
Vehicle Charging
Systems
I - General
II - Wiring Methods
III - Equipment
IV - Connect &
Disconnect
V - EV Supply
Equipment Locations

UL 2202.1
Enhanced Protection
Systems for EV
Supply Circuits

UL 2251.2
Protective Devices
for Use in Charging
Systems

UL2594
Outlet for
Investigation for EV
Supply Equipment

SAE International

 3

UL Standards

UL has developed and published numerous product safety standards for EV infrastructure equipment, with adjustments as needed for technology

Focus on publication of American National Standards


UL develops standards using a consensus process, with input from balanced stakeholders on our Standards Technical Panels

 4

EVSE

Subject 2594/UL 2594 covers EVSE rated 250 V ac maximum. Intended to provide power to an electric vehicle with an on-board charging unit

UL 2202 covers EV chargers with DC output intended to provide power to the on-board battery

 5

Plugs, Receptacles, and Couplers

ANSI/UL 2251 covers EV plugs, receptacles, vehicle inlets, vehicle connectors, and breakaway couplings

Rated ≤800 A and <600 Vac or dc

Indoor/outdoor nonhazardous locations

Complements SAE J1772 form factor & charge protocols

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Personnel Protection Systems & cables



ANSI/UL 2231-1 and -2 cover Personnel Protection Systems that to reduce the risk of electric shock to the user from accessible parts, in grounded or isolated circuits for charging electric vehicles

ANSI/UL 62 covers Type EV cables



EVSE/infrastructure certification

EVSE subject to compliance with NFPA 70/NEC compliance, including Article 625

UL Listing assures compatibility with NEC

UL has well-established and recognized certification programs for EVSE equipment and subassemblies



Ongoing EVSE Standards Initiatives

North American harmonization

Wireless charging systems



North American Harmonization

UL, CSA and industry working to co-publish bi-national standards for EVSE, couplers, and personnel protection systems that will be applicable in both the US and Canada

Target publication is January 2012

Mexico harmonization activities are also in process for tri-national



Wireless Charging

Wireless charging is an area of great interest for new product development

Must address safety concerns about fire & shock hazards, human exposure, and functionality issues

UL developing safety requirements in UL Subject 2750; SAE developing interoperability, design & communication requirements in SAE J2954



Summary

EVSE safety standards are well established

Extending requirements to Canada and Mexico

Future focus is on defining wireless charging safety and protocols, correlating with SAE standards





Thank you.

kenneth.p.boyce@ul.com
847.664.2318



Electric Vehicle Safety Standards Summit 2011 SEP 27

Electric Vehicle Towing, Road Service and Recovery

Tow Times Magazine Surveyed 9000 Tows across U.S.A.

- 85 % of respondents have towed a hybrid.
- 48% consider towing a hybrid more difficult.
- 65 % have had some hybrid training.
- 84 % are concerned with the potential of injury from the HV system and liability for damage to the electrical system.
- 16% refuse hybrid tows because of risks.

Tow Operator's Major Concerns

- Towability, Recovery and Emergency Road Service as an afterthought in design, engineering and manufacturing. Tows are the sole responders in 95 % of road side incidents.
- Hybrid design considerations hinder quick clearance Traffic Incident Management goals.
- Low payments for warranty tows and service with a higher risk of damage discourages tow interest .

Tow Operator's Major Concerns

- Towing and Recovery Damage Liability
- Post Incident/Crash Recovery and Transport
- Electrocution Hazards, Thermal Runaway
- Electric/Sensor Damage from Towing
- Lack of Clear Concise Towing and Road Service Information Availability

Towing and Recovery Damage Liability

- Lack of adequate Recovery Attachment Points:
 - Accessible front and rear recovery points are needed.
 - Suspension components are not adequate for recovery.
 - Dual purpose Transport Loading and Recovery.
- Low Ground Clearance:
 - Loading time and labor to load and secure the vehicle.
 - Loading vehicles with flat tires.
- Damage to Sensors or Electric Drive Motors
 - Who pays for fault indicator resets?

Post Incident/Crash Towing and Recovery

- Is there a true NEUTRAL for recovery or winching?
- Is there an override if the vehicle is electrically dead?
- Recovery of undamaged vehicles off the road.
 - Recovery damage to ground effects and suspension.
 - Electric components and sensor damage or resets.
- Loading and Safe Transport.
 - Self energizing and moving while loading or unloading.
 - Sensor faults from transport loading.
 - Auto starting during transport.

Post Incident/Crash Towing and Recovery

- Can the High Voltage be disconnected or disabled to minimize the risk during transport and storage?
- Severe crash damage and post crash stability.
 - Electrocutation risk from shorted or cut HV components.
 - Chemical stability of HV battery systems. Neutralization and secondary site contamination. Thermal runaway.
- Immersion or submersion recovery.
 - Risks from shallow water exposure.
 - Risk to rescue/recovery diver from submerged HV vehicle?

Post Incident/Crash Towing and Recovery

- Is the vehicle electrically stable post extrication?
- Can the vehicle be completely shut down or drained.
- Post accident fire risk.
 - Electrical shorts from cuts or chafing, thermal runaway?
- Fire risk and secondary contamination.
 - Chemical contamination from burned batteries.
 - Post extinguished inhalation hazards or rekindling?

Electrocutation Risks

- The High Voltage system is not clearly understood. Basic PPE requirements?
- Severe weather, rain, humidity, water exposure and electrical shorting.
- Challenges in training and education for the industry. Tower education level and dissemination of information.

Electrical System Damage

- Damage to electrical motors from non powered movement.
- System faults from towing or recovery.
- Synchronization faults from towing without keys. Impounding or recovery winching.
- Unattended engagement while loading.

Training and Vehicle Handling Information

- Road Service and towing information is not readily available to towors.
- Training to date has very limited penetration in towing community with the current information.

Next Steps for Towing and Recovery

- Manufacturer clarification of road service and safe towing/transport/storage procedures.
- Manufacturing, engineering and design upgrades and improvement.
- Industry wide dissemination of the most current and reliable information.

Contact Information

- Towing Recovery Association of America
- 2121 Eisenhower Avenue, Suite 200 Alexandria, VA 22314
- 800-728-0136
- Local: 703-684-7713
- Fax: 703-684-6720
- towserver@aol.com
- Harriet Cooley, Executive Director
- William Giorgis
- Mike's Wrecker Service
- 2522 Hess Avenue Saginaw, MI 48601
- 989-714-1377 Cellular
- bill@mikeswrecker.com
- Tow Times Magazine Publisher
- @towtimes.com
- 407-327-4817

ZURICH

Lithium ion batteries Property insurance perspective

September 28, 2011
Richard Gallagher
Zurich Services Corporation

Risk Engineering



Photo source: Kristina A. Kneidler

Zurich **Hot Point**

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Objectives

- Share the property insurer perspective on Li-ion batteries
- Share information regarding a Li-ion battery project
 - Sponsored by the Property Insurance Research Group
 - Under the direction of the Fire Protection Research Foundation




Photo source: NTSB

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Property Insurance Research Group

- PIRG members include 8 major property insurers
 - CNA
 - FM Global
 - Liberty Mutual
 - Travelers
 - Tokio Marine
 - Torus
 - XL GAPS
 - Zurich




Photo source: FEMA

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Property insurer focus

- Li-ion batteries in bulk storage




Photo source: FEMA

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Bulk storage

- Includes palletized storage on the floor
 - Just-in-time delivery of packs to a vehicle assembly plant




Photo source: FEMA

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Bulk storage

- Includes rack storage 15' or 20' tall
 - Cell manufacture finished goods storage
 - Battery pack assembler raw materials and finished goods





Photo source: FEMA


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Bulk storage



- Includes rack storage over 20' tall
- Raw materials storage for consumer goods assembly
- Large format pack held in an aging process



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10/5/2011

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High challenge workshop - case study 7

Why the concern with bulk storage



- Reports of Li-ion battery fires
 - Laptop battery pack failures that lead to fire
 - Li-ion batteries suspected causing cargo aircraft fires
- These lead to the compelling question
 - Can Li-ion batteries be a source of fire in bulk storage?





Photo source: FAA Photo source: NTSB

Risk Engineering
10/5/2011

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High challenge workshop - case study 8

Resolving the compelling question


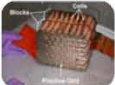
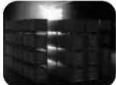


Identify

Research

Influence codes and standards

- Can Li-ion batteries start fires in bulk storage?
- What protection is needed?

Pursue a testing program
Develop protection scheme

Share research findings with NFPA and others
Influence code making

Photo source: NTSB

Risk Engineering
10/5/2011

Zurich Point
High challenge workshop - case study 9

Lithium ion battery project High level research goal




- Understand Li-ion battery ignition sources and fire control solutions
 - Ignition sources under consideration
 - Internal ignition
 - Cell level thermal runaway with fire propagation
 - External ignition
 - Fires spreading to battery storage



Risk Engineering
10/5/2011

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High challenge workshop - case study 10

Internal ignition source




- Develop a test method to classify batteries considering factors such as:
 - Ability to initiate a fire
 - State of charge
 - Ability to propagate a fire
 - Packaging
- Consider:
 - Cells, small packs, large packs

There is no intent to understand proprietary knowledge such as cell chemistries or pack designs. Proposal is a relative classification that will guide fire protection needs.


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10/5/2011

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High challenge workshop - case study 11

External ignition source



- Develop commodity classifications
 - Cells, packs, consumer goods containing batteries
- Understand packaging needs
 - Identify if packaging plays an important role
- Be aware of reignition potential
 - Special considerations may be needed
- Identify potential rocketing behavior
 - Do cells behave similar to aerosol containers
- Develop protection approaches
 - Determine effective agents, validate approaches with large-scale testing
- Identify environmental concerns (fire protection water runoff)
- Identify fire service challenges (battery voltage, overhaul methods)



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10/5/2011

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Summary



- General focus - property protection
- Lithium ion battery project focus - bulk storage protection
- Project goals
 - Classify batteries for internal fire ignition
 - Classify batteries as a fire protection commodity
 - Understand role of packaging for bulk storage fire control
 - Understand battery behaviors – reignition, rocketing
 - Develop protection methods (automatic and manual)
 - Understand environmental concerns



Photo courtesy: NTSB

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Risk Engineering

08/2011

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High quality coverage with the lowest cost available

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Any questions?



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Risk Engineering

08/2011

Zurich Point

High quality coverage with the lowest cost available

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Clean Cities and Electric Vehicles

2nd Annual Electric Vehicle Safety Summit
Detroit, MI
Carl Rivkin, P.E.
September 27, 2011

DOE's Clean Cities Program

Clean Cities is the U.S. Department of Energy's (DOE) flagship transportation deployment program. Formed in 1993 under the Energy Policy Act (EPAct) of 1992,

Replace petroleum with alternative and renewable fuels
Reduce petroleum use through smarter driving practices, idle reduction, and fuel-efficient vehicles
Eliminate petroleum consumption through the use of mass transit, trip-elimination measures, and congestion mitigation.

100 coalitions across the US that encompass more than 228 million people

Extensive information on alternative fuel technologies including electricity which is classified as an alternative fuel

Support EV Deployment

Basic information on electrical hazards
 (Link) <http://www.afdc.energy.gov/afdc/fuels/electricity.html>

Basic Information on EVs
 (link) <http://www.afdc.energy.gov/afdc/vehicles/electric.html>

Basic Information on Stations
 (link) http://www.afdc.energy.gov/afdc/fuels/electricity_locations.html

Training and Education

ETAPAC
 Using the Alternative Fuels and Advanced Vehicles Data Center
 Using the ONSETT Fuel Footprint Calculator
 Using the Alternative Fueling Station Locator (AFSL)
 Using the Petroleum Reduction Planning Tool (AFPC)
 Using the Transit-Able Tool (ATC)
 Using the Data Analysis and Trends Section (AFDC)
 Calculating Miles per Gallon Report
 Calculating the Clean Cities Annual Report
 Calculating Miles per Gallon
 Calculating Miles per Gallon
 How to Use the Clean Cities Technical Response Service
 Running the Clean Cities
 Learning Regulation
 Understanding EPA's Regulatory Requirements
 Understanding the Federal Planning Process
 Understanding the Alternative Fuel Standard
 Understanding the State Planning Process
 Understanding the Clean Cities Program
 Understanding the Clean Cities Program
 Understanding the Clean Cities Program
 Understanding the Clean Cities Program
 Understanding the Clean Cities Program

AFDC Codes and Standards Resources

vehicle technologies. This chart shows the SAE responsible for leading the support and development of key codes and standards for electric vehicle technologies.

Vehicles	Dispensing	Infrastructure
CONTROLLING AUTHORITIES/STANDARDS Light Vehicle Center (Society of Automotive Engineers) SAE Light Duty Vehicle Performance and Durability (SAE) Society of Automotive Engineers Light Duty Alternative Fuels (SAE) Society of Automotive Engineers Light Duty Gas Standards (SAE) Society of Automotive Engineers Light Duty Gas Standards (SAE) Society of Automotive Engineers	CONTROLLING AUTHORITIES/STANDARDS Vehicle and Charge Interface (SAE) Society of Automotive Engineers Vehicle Charging Station (SAE) Society of Automotive Engineers Charging Station Components (SAE) Society of Automotive Engineers	CONTROLLING AUTHORITIES/STANDARDS Power Plant Construction and Operation (SAE) Society of Automotive Engineers Grid Operations Standards (NIST) National Institute of Standards and Technology Power Plant Construction and Operation (ANSI) American National Standards Institute

AFDC Codes and Standards Resources

Organization Name	Standards Development Area
ACSA	Automotive Gas Association
AGA	American Gas Association
AIA	American Petroleum Institute
ASAE	American Society of Heating, Refrigerating, and Air-Conditioning Engineers
ASME	American Society of Mechanical Engineers
ASTM	American Society for Testing and Materials
CGA	Compressed Gas Association
CSA	CSA Standards
DOT	Department of Transportation
FERC	Federal Energy Regulatory Commission
GTI	Gas Technology Institute
ICC	International Code Council
IEEE	Institute of Electrical and Electronics Engineers
NERC	North American Electric Reliability Corporation
NFPA	National Fire Protection Association
NIST	National Institute of Standards and Technology
SAE	Society of Automotive Engineers
SAE	National Association of Manufacturers

EV Deployment

Plug-In Vehicle Deployment Projects

Find information about electric drive vehicle deployment projects funded through the American Recovery and Reinvestment Act (ARRA) by the U.S. Department of Energy and the private sector.

For a list of EV deployment initiatives, trade associations, and other enterprises in the United States with a chart comparing states with deployment initiatives, download Electric Vehicle Deployment Initiatives.

http://www.afdc.energy.gov/afdc/vehicles/electric_deployment.html

NATIONAL RESEARCH & ENERGY LABORATORY

Clean Cities PEV Deployment Tools

The most important steps are selecting a supplier for your equipment, and being a critical or forward thinker of contractor. For the most part, the contractor will take all the risks. The contractor will also cover the load permitting requirements, since your existing electrical service facilities with your local utility company determine requirements for any change to your service, obtain an electrical permit or approval, perform the installation, and arrange an electrical inspection of equipment. In most cases, the process usually a simple electrical permit that building departments issue thousands of times a day across the U.S. and the installation time required is generally less than 7 days.

INSTALLATION CHECKLIST

- Place order
- Select charger
- Hire contractor



Customer hires a certified or licensed electrical contractor.

STANDARD ORDER PROCESS

Contact building permit department and local utility.

- Determine local requirements.
- Permit acquisition.
- Permit cost.
- Site plan requirements.
- Electrical capacity, equipment.
- Permitting and billing.
- Impact on site.
- Service requirements.

Installation plan.

- Service equipment required.
- Charging level.
- Electrical service panel.
- Location or garage.
- Installation required.
- Load requirements.

IMPROVED SERVICE AND ORDER PROCESS

PEV: New vehicles plus or minus 10% of EV charger sales.

- Installation plan.
- Special permitting required.
- Charging level.
- Electrical service panel.
- Location or garage.
- Installation required.
- Load requirements.

Install Electric Vehicle Supply Equipment (EVSE) and prepare site.

- Users charge vehicles.
- Contact building permit.