MWR Strategies December 2012

N = 1006 interviews w/registered voters Margin of error = ± 3.1%					
like 1	to get yo	ame is and I am calling from, a market research s not a sales call; we are conducting a survey of voters nationwide and would just our opinion on important issues. This is a short survey and will only take about 9 O NOT PAUSE]			
1.	Are y	you or is someone in your house a registered voter? [May I speak with that person?]			
	100	YES NO			
2.	What is the most important or pressing issue facing the United States right now? [OPEN CODE]				
	37	ECONOMY			
	18	FEDERAL DEBT AND DEFICIT			
	13	JOBS			
	7	HEALTH CARE			
	5	SOCIAL ISSUES			
	3	NATIONAL SECURITY			
	2	GASOLINE/ENERGY PRICES			
	2	CRIME			
	13	OTHER			
	6	DON'T KNOW/REFUSED			

- 3. And the second most? [**OPEN CODE**]
 - 15 ECONOMY
 - 18 JOBS
 - 13 HEALTH CARE
 - 11 FEDERAL DEBT AND DEFICIT
 - 10 NATIONAL SECURITY
 - 6 SOCIAL ISSUES
 - 4 GASOLINE/ENERGY PRICES
 - 2 CRIME
 - 2 EDUCATION
 - 2 FOREIGN AFFAIRS
 - 7 OTHER
 - 10 DON'T KNOW/REFUSED

COMBO [1ST AND 2ND MENTIONS]

- 52 ECONOMY
- 31 JOBS
- 29 FEDERAL DEBT AND DEFICIT
- 20 HEALTH CARE
- 13 NATIONAL SECURITY
- 11 SOCIAL ISSUES
 - 6 GASOLINE/ENERGY PRICES
 - 4 CRIME
 - 2 EDUCATION
- 4. What is the most important environmental issue facing the United States? [OPEN CODE]
 - 27 GLOBAL WARMING/CLIMATE CHANGE
 - 12 AIR POLLUTION
 - 8 WATER QUALITY
 - 4 OVERPOPULATION
 - 4 HYDRAULIC FRACTURING
 - 4 DRINKING WATER
 - 3 LITTER/RECYCLING
 - 2 OVERREGULATION
 - 17 OTHER
 - 19 DON'T KNOW/REFUSED

- 5. And the second most? [**OPEN CODE**]
 - 17 AIR POLLUTION
 - 13 GLOBAL WARMING/CLIMATE CHANGE
 - WATER QUALITY
 - 6 DRINKING WATER
 - 6 LITTER/RECYCLING
 - 5 OVERPOPULATION
 - 5 HYDRAULIC FRACTURING
 - 16 OTHER
 - 19 DON'T KNOW/REFUSED

COMBO [1ST AND 2ND MENTIONS]

- 40 GLOBAL WARMING/CLIMATE CHANGE
- 29 AIR POLLUTION
- 21 WATER QUALITY
- 10 DRINKING WATER
- 9 LITTER/RECYCLING
- 9 OVERPOPULATION
- 9 HYDRAULIC FRACTURING
- 2 OVERREGULATION
- 6. What will be the most important environmental issue facing the United States in the next 25 years? [OPEN CODE]
 - 25 GLOBAL WARMING/CLIMATE CHANGE
 - 14 CLEAN ENERGY
 - 11 AIR POLLUTION
 - 7 WATER QUALITY
 - 6 OVERPOPULATION
 - 4 DRINKING WATER
 - 2 LITTER/RECYCLING
 - 9 OTHER
 - 22 DON'T KNOW/REFUSED

- 7. Which of the following is the most important thing about the energy we use? [ROTATED]
 - 32 ITS COST
 - 26 ITS EFFECT ON THE ENVIRONMENT
 - 23 WHERE IT COMES FROM
 - 13 ITS RELIABILITY
 - 3 OTHER [NOT READ]
 - 3 DON'T KNOW/REFUSED [**NOT READ**]
- 8. Which of the following is the best way to reduce our reliance on imported oil from unstable nations? [ROTATED]
 - 46 INCREASE DOMESTIC PRODUCTION OF OIL AND GAS
 - 25 INCREASE THE FUEL EFFICIENCY OF CARS AND TRUCKS
 - 12 IMPORT MORE OIL FROM FRIENDLY NATIONS LIKE CANADA
 - 3 INCREASE TAXES ON GASOLINE
 - 6 ALL OF THE ABOVE [**NOT READ**]
 - 6 OTHER [**NOT READ**]
 - 3 DON'T KNOW/REFUSED [**NOT READ**]
- 9. What do you think is the best way to address global warming? [ROTATED]
 - 48 INCREASE RESEARCH INTO ALTERNATIVE ENERGY SOURCES
 - 22 REGULATE EMISSIONS FROM LARGE COMPANIES
 - 8 TAX TRADITIONAL ENERGY SOURCES LIKE OIL, COAL, AND NATURAL GAS
 - 6 OTHER [**NOT READ**]
 - 16 DON'T KNOW/REFUSED [**NOT READ**]
- How much would you personally be willing to pay each year to address global warming? I just need a number in dollars . . .

MEAN = 279 DOLLARS MEDIAN = 50 DOLLARS

[42% ANSWERED "ZERO"]

- In general, do you think the federal government overall spends too much, too little, or about the right amount?
 - 70 TOO MUCH
 - 10 TOO LITTLE
 - 13 THE RIGHT AMOUNT
 - 8 DON'T KNOW/REFUSED [**NOT READ**]
- 12. In general, do you think you pay too much in taxes, too little in taxes, or just about the right amount of taxes?
 - 45 TOO MUCH
 - 5 TOO LITTLE
 - 46 THE RIGHT AMOUNT
 - 5 DON'T KNOW/REFUSED [**NOT READ**]
- 13. Thinking about debt and deficit issues, do you think the federal government should raise taxes, cut spending, or do both?
 - 7 RAISE TAXES
 - 47 CUT SPENDING
 - 42 DO BOTH
 - 4 DON'T KNOW/REFUSED [**NOT READ**]
- 14. If the federal government requires companies to take actions that cost them money, how likely is it that those companies will pass along the increased costs to consumers?
 - 80 VERY LIKELY
 - 10 SOMEWHAT LIKELY
- 90 TOTAL LIKELY
 - 4 NOT VERY LIKELY
 - 3 NOT AT ALL LIKELY
- 7 TOTAL UNLIKELY
 - 3 DON'T KNOW/REFUSED [**NOT READ**]

- 15. Carbon dioxide is a gas that is formed when fuels like gasoline, natural gas, and coal are burned. Some in Congress have suggested that carbon dioxide should be taxed. In general would you favor or oppose such a tax?
 - 22 FAVOR
 - 64 OPPOSE
 - 14 DON'T KNOW/REFUSED [**NOT READ**]

I would like to read you a few facts about a carbon dioxide tax. For each one, I would like you to tell me whether it would make you . . . to support such a tax. [QUESTIONS 16 THROUGH 19 ROTATED]

MUCH MORE LIKELY SOMEWHAT MORE LIKELY MAKE NO DIFFERENCE SOMEWHAT LESS LIKELY MUCH LESS LIKELY DON'T KNOW [DO NOT READ]

- 16. A carbon tax would increase the price of gasoline, electricity, natural gas, and home heating oil.
 - 14 MUCH MORE LIKELY
 - 10 SOMEWHAT MORE LIKELY
- 24 TOTAL MORE LIKELY
 - 10 MAKE NO DIFFERENCE
 - 17 SOMEWHAT LESS LIKELY
 - 43 MUCH LESS LIKELY
- 60 TOTAL LESS LIKELY
 - 6 DON'T KNOW [**NOT READ**]

- 17. At least in the short term, a carbon tax would reduce economic growth.
 - 10 MUCH MORE LIKELY
 - 13 SOMEWHAT MORE LIKELY
- 23 TOTAL MORE LIKELY
 - 17 MAKE NO DIFFERENCE
 - 19 SOMEWHAT LESS LIKELY
 - 33 MUCH LESS LIKELY
- 52 TOTAL LESS LIKELY
 - 9 DON'T KNOW [**NOT READ**]
- 18. Revenues from a carbon tax could be used to help balance the budget.
 - 15 MUCH MORE LIKELY
 - 21 SOMEWHAT MORE LIKELY
- **36** TOTAL MORE LIKELY
 - 19 MAKE NO DIFFERENCE
 - 10 SOMEWHAT LESS LIKELY
 - 29 MUCH LESS LIKELY
- 39 TOTAL LESS LIKELY
 - 7 DON'T KNOW [**NOT READ**]
- 19. A carbon tax would reduce greenhouse gas pollution.
 - 18 MUCH MORE LIKELY
 - 20 SOMEWHAT MORE LIKELY
- **38** TOTAL MORE LIKELY
 - 19 MAKE NO DIFFERENCE
 - 11 SOMEWHAT LESS LIKELY
 - 24 MUCH LESS LIKELY
- 35 TOTAL LESS LIKELY
 - 8 DON'T KNOW [**NOT READ**]

Now, I am would like to read you a series of statements about a carbon tax. For each one, I would like you to tell me whether you . . . with it. [QUESTIONS 20 THROUGH 30 ROTATED]

STRONGLY AGREE SOMEWHAT AGREE SOMEWHAT DISAGREE STRONGLY DISAGREE HAVE NO OPINION ABOUT

- 20. A carbon tax will increase energy prices.
 - 55 STRONGLY AGREE
 - 23 SOMEWHAT AGREE
- 78 TOTAL AGREE
 - 6 SOMEWHAT DISAGREE
 - 8 STRONGLY DISAGREE
- 14 TOTAL DISAGREE
 - 9 HAVE NO OPINION ABOUT
- 21. A carbon tax will mean that your household will pay more for gasoline and electricity.
 - 57 STRONGLY AGREE
 - 20 SOMEWHAT AGREE
- 77 TOTAL AGREE
 - 6 SOMEWHAT DISAGREE
 - 10 STRONGLY DISAGREE
- 16 TOTAL DISAGREE
 - 8 HAVE NO OPINION ABOUT
- 22. A carbon tax will fall hardest on the poor, the elderly, and those on fixed incomes.
 - 54 STRONGLY AGREE
 - 15 SOMEWHAT AGREE
- 69 TOTAL AGREE
 - 10 SOMEWHAT DISAGREE
 - 11 STRONGLY DISAGREE
- 21 TOTAL DISAGREE
 - 10 HAVE NO OPINION ABOUT

23.	A car	A carbon tax will encourage the sale of fuel-efficient automobiles.			
	31	STRONGLY AGREE			
	27	SOMEWHAT AGREE			
58		TOTAL AGREE			
	12	SOMEWHAT DISAGREE			
	20	STRONGLY DISAGREE			
32		TOTAL DISAGREE			
	10	HAVE NO OPINION ABOUT			
24.	A carbon tax will lead to businesses and jobs moving overseas.				
	35	STRONGLY AGREE			
	20	SOMEWHAT AGREE			
55		TOTAL AGREE			
	14	SOMEWHAT DISAGREE			
	18	STRONGLY DISAGREE			
32		TOTAL DISAGREE			
	14	HAVE NO OPINION ABOUT			
25.	A can	A carbon tax will incentivize the development of renewable forms of energy.			
	27	STRONGLY AGREE			
	24	SOMEWHAT AGREE			
51		TOTAL AGREE			
	13	SOMEWHAT DISAGREE			
	20	STRONGLY DISAGREE			
33		TOTAL DISAGREE			
	17	HAVE NO OPINION ABOUT			
26.	A carbon tax will lead to job losses.				
	31	STRONGLY AGREE			
	17	SOMEWHAT AGREE			
48		TOTAL AGREE			
	17	SOMEWHAT DISAGREE			
	19	STRONGLY DISAGREE			
36		TOTAL DISAGREE			
	15	HAVE NO OPINION ABOUT			

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27.	A carbon tax will lead to less economic growth.			
	30	STRONGLY AGREE		
	16	SOMEWHAT AGREE		
46		TOTAL AGREE		
	18	SOMEWHAT DISAGREE		
	20	STRONGLY DISAGREE		
38		TOTAL DISAGREE		
	16	HAVE NO OPINION ABOUT		
28.	A carbon tax will reduce pollution.			
	19	STRONGLY AGREE		
	24	SOMEWHAT AGREE		
43		TOTAL AGREE		
	14	SOMEWHAT DISAGREE		
	30	STRONGLY DISAGREE		
44		TOTAL DISAGREE		
	13	HAVE NO OPINION ABOUT		
29.		A carbon tax will help American companies increase the amount of goods they sell to other countries.		
	11	STRONGLY AGREE		
	13	SOMEWHAT AGREE		
24	13	TOTAL AGREE		
	17	SOMEWHAT DISAGREE		
	39	STRONGLY DISAGREE		
56		TOTAL DISAGREE		
	20	HAVE NO OPINION ABOUT		
30.	A carbon tax will lead to more economic growth.			
	11	STRONGLY AGREE		
	15	SOMEWHAT AGREE		
26		TOTAL AGREE		
	17	SOMEWHAT DISAGREE		
	41	STRONGLY DISAGREE		
58		TOTAL DISAGREE		
	16	HAVE NO OPINION ABOUT		

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- 31. Some have suggested that we could institute a new carbon tax while reducing other taxes like payroll taxes. Do you think . . .
 - 8 THAT IS A GOOD IDEA
 - 80 WE WOULD PROBABLY WIND UP WITH BOTH THE NEW TAX AND THE OLD TAX
 - 1 OTHER [**NOT READ**]
 - 11 DON'T KNOW/REFUSED [**NOT READ**]
- 32. Some have said that because almost all of the energy we currently use is from carbon-based sources like coal, natural gas, and oil, a carbon tax is the same thing as an energy tax. Do you agree or disagree with that?
 - 67 AGREE
 - 23 DISAGREE
 - 10 DON'T KNOW/REFUSED [**NOT READ**]
- 33. Do you favor or oppose a tax on carbon dioxide?
 - 23 FAVOR
 - 67 OPPOSE
 - 10 DON'T KNOW/REFUSED [**NOT READ**]
- Do you think we have enough oil and gas reserves within the United States to meet all of our energy needs for hundreds of years?
 - 44 YES
 - 40 NO
 - 14 DON'T KNOW [**NOT READ**]
 - 2 REFUSED [**NOT READ**]

Final	ly, we l	nave just a few questions for demographic purposes	
35.	What is your age please?		
	16	UNDER 35	
	27	35 TO 54	
	29	55 TO 70	
	25	70 AND OVER	
	3	DON'T KNOW/REFUSED [NOT READ]	
36.	What is your race or ethnic background?		
	72	WHITE	
	15	AFRICAN AMERICAN	
	7	HISPANIC	
	1	ASIAN	
	2	OTHER [NOT READ]	
	3	DON'T KNOW/REFUSED [NOT READ]	
37.	With respect to politics, would you describe yourself as?		
	28	CONSERVATIVE	
	11	SOMEWHAT CONSERVATIVE	
	29	MODERATE	
	10	SOMEWHAT LIBERAL	
	13	LIBERAL	
	10	DON'T KNOW/REFUSED [NOT READ]	
38.	Which of the following best describes the highest level of education you have achieve		
	4	SOME HIGH SCHOOL	
	20	HIGH SCHOOL DIPLOMA	
	24	SOME COLLEGE	
	23	COLLEGE DEGREE	
	7	SOME POSTGRADUATE WORK	

GRADUATE OR PROFESSIONAL DEGREE DON'T KNOW/REFUSED [NOT READ]

17

5

- 39. Into which category does your annual household income fall? Just stop me when I get to right category.
 - 28 LESS THAN \$40,000
 - 29 \$40 TO \$80,000
 - BETWEEN \$80,000 AND \$120,000 15
 - 8 MORE THAN \$120,000
 - 20 DON'T KNOW/REFUSED TO ANSWER [NOT READ]
- Who do you trust more on energy issues? 40.
 - 24 **REPUBLICANS**
 - 39 **DEMOCRATS**
 - 29 NEITHER [NOT READ]
 - DON'T KNOW/REFUSED [NOT READ] 8
- 41. Region [FROM LIST]
 - 22 **EAST**
 - 24 **MIDWEST**
 - 29 **SOUTH**
 - 14 MOUNTAIN WEST
 - 11 **PACIFIC**
- 42. Gender [BY OBSERVATION]
 - 48 **MALE**
 - 52 **FEMALE**