## MWR Strategies

December 2012

## $\mathbf{N}=1006$ interviews $\mathbf{w} /$ registered voters <br> Margin of error $= \pm \mathbf{3 . 1 \%}$

Hello, my name is $\qquad$ and I am calling from $\qquad$ , a market research firm. This is not a sales call; we are conducting a survey of voters nationwide and would just like to get your opinion on important issues. This is a short survey and will only take about 9 minutes. [DO NOT PAUSE]

1. Are you or is someone in your house a registered voter? [May I speak with that person?]

$$
\begin{aligned}
100 & \text { YES } \\
0 & \text { NO }
\end{aligned}
$$

2. What is the most important or pressing issue facing the United States right now? [OPEN CODE]

37 ECONOMY<br>18 FEDERAL DEBT AND DEFICIT<br>13 JOBS<br>7 HEALTH CARE<br>5 SOCIAL ISSUES<br>3 NATIONAL SECURITY<br>2 GASOLINE/ENERGY PRICES<br>2 CRIME<br>13 OTHER<br>6 DON'T KNOW/REFUSED

[^0]3. And the second most? [OPEN CODE]

```
15 ECONOMY
18 JOBS
13 HEALTH CARE
11 FEDERAL DEBT AND DEFICIT
10 NATIONAL SECURITY
6 SOCIAL ISSUES
4 GASOLINE/ENERGY PRICES
2 CRIME
2 EDUCATION
2 FOREIGN AFFAIRS
OTHER
10 DON'T KNOW/REFUSED
```


## COMBO [1 ${ }^{\text {ST }}$ AND $2^{\text {ND }}$ MENTIONS]

```
52 ECONOMY
31 JOBS
29 FEDERAL DEBT AND DEFICIT
20 HEALTH CARE
13 NATIONAL SECURITY
11 SOCIAL ISSUES
6 GASOLINE/ENERGY PRICES
4 CRIME
2 EDUCATION
```

4. What is the most important environmental issue facing the United States? [OPEN CODE]
```
27 GLOBAL WARMING/CLIMATE CHANGE
12 AIR POLLUTION
    8 WATER QUALITY
    4 OVERPOPULATION
    4 HYDRAULIC FRACTURING
     DRINKING WATER
    3 LITTER/RECYCLING
    2 OVERREGULATION
17 OTHER
19 DON'T KNOW/REFUSED
```

[^1]5. And the second most? [OPEN CODE]

17 AIR POLLUTION
13 GLOBAL WARMING/CLIMATE CHANGE
13 WATER QUALITY
6 DRINKING WATER
6 LITTER/RECYCLING
5 OVERPOPULATION
5 HYDRAULIC FRACTURING
16 OTHER
19 DON'T KNOW/REFUSED

COMBO [1 ${ }^{\text {ST }}$ AND $2^{\text {ND }}$ MENTIONS]
40 GLOBAL WARMING/CLIMATE CHANGE
29 AIR POLLUTION
21 WATER QUALITY
10 DRINKING WATER
9 LITTER/RECYCLING
9 OVERPOPULATION
9 HYDRAULIC FRACTURING
2 OVERREGULATION
6. What will be the most important environmental issue facing the United States in the next 25 years? [OPEN CODE]

25 GLOBAL WARMING/CLIMATE CHANGE<br>14 CLEAN ENERGY<br>11 AIR POLLUTION<br>7 WATER QUALITY<br>6 OVERPOPULATION<br>4 DRINKING WATER<br>2 LITTER/RECYCLING<br>9 OTHER<br>22 DON'T KNOW/REFUSED

[^2]7. Which of the following is the most important thing about the energy we use?
[ROTATED]

```
32 ITS COST
26 ITS EFFECT ON THE ENVIRONMENT
23 WHERE IT COMES FROM
13 ITS RELIABILITY
O OTHER [NOT READ]
3 DON'T KNOW/REFUSED [NOT READ]
```

8. Which of the following is the best way to reduce our reliance on imported oil from unstable nations? [ROTATED]

46 INCREASE DOMESTIC PRODUCTION OF OIL AND GAS
25 INCREASE THE FUEL EFFICIENCY OF CARS AND TRUCKS
12 IMPORT MORE OIL FROM FRIENDLY NATIONS LIKE CANADA
3 INCREASE TAXES ON GASOLINE
6 ALL OF THE ABOVE [NOT READ]
6 OTHER [NOT READ]
3 DON'T KNOW/REFUSED [NOT READ]
9. What do you think is the best way to address global warming? [ROTATED]

48 INCREASE RESEARCH INTO ALTERNATIVE ENERGY SOURCES
22 REGULATE EMISSIONS FROM LARGE COMPANIES
8 TAX TRADITIONAL ENERGY SOURCES LIKE OIL, COAL, AND NATURAL GAS
6 OTHER [NOT READ]
16 DON'T KNOW/REFUSED [NOT READ]
10. How much would you personally be willing to pay each year to address global warming? I just need a number in dollars . . .

MEAN $=279$ DOLLARS
MEDIAN $=50$ DOLLARS
[42\% ANSWERED "ZERO"]

[^3]11. In general, do you think the federal government overall spends too much, too little, or about the right amount?

```
70 TOO MUCH
10 TOO LITTLE
13 THE RIGHT AMOUNT
8 DON'T KNOW/REFUSED [NOT READ]
```

12. In general, do you think you pay too much in taxes, too little in taxes, or just about the right amount of taxes?

45 TOO MUCH
5 TOO LITTLE
46 THE RIGHT AMOUNT
5 DON'T KNOW/REFUSED [NOT READ]
13. Thinking about debt and deficit issues, do you think the federal government should raise taxes, cut spending, or do both?

7 RAISE TAXES
47 CUT SPENDING
42 DO BOTH
4 DON'T KNOW/REFUSED [NOT READ]
14. If the federal government requires companies to take actions that cost them money, how likely is it that those companies will pass along the increased costs to consumers?

80 VERY LIKELY
10 SOMEWHAT LIKELY
90 TOTAL LIKELY
4 NOT VERY LIKELY
3 NOT AT ALL LIKELY
TOTAL UNLIKELY
3 DON'T KNOW/REFUSED [NOT READ]

[^4]15. Carbon dioxide is a gas that is formed when fuels like gasoline, natural gas, and coal are burned. Some in Congress have suggested that carbon dioxide should be taxed. In general would you favor or oppose such a tax?

22 FAVOR
64 OPPOSE
14 DON'T KNOW/REFUSED [NOT READ]

I would like to read you a few facts about a carbon dioxide tax. For each one, I would like you to tell me whether it would make you . . . to support such a tax. [QUESTIONS 16 THROUGH 19 ROTATED]

```
MUCH MORE LIKELY
SOMEWHAT MORE LIKELY
MAKE NO DIFFERENCE
SOMEWHAT LESS LIKELY
MUCH LESS LIKELY
DON'T KNOW [DO NOT READ]
```

16. A carbon tax would increase the price of gasoline, electricity, natural gas, and home heating oil.

14 MUCH MORE LIKELY
10 SOMEWHAT MORE LIKELY
24 TOTAL MORE LIKELY
10 MAKE NO DIFFERENCE
17 SOMEWHAT LESS LIKELY
43 MUCH LESS LIKELY
60
TOTAL LESS LIKELY
6 DON'T KNOW [NOT READ]

[^5]17. At least in the short term, a carbon tax would reduce economic growth.

10 MUCH MORE LIKELY
13 SOMEWHAT MORE LIKELY
TOTAL MORE LIKELY
17 MAKE NO DIFFERENCE
19 SOMEWHAT LESS LIKELY
33 MUCH LESS LIKELY
52 TOTAL LESS LIKELY
9 DON'T KNOW [NOT READ]
18. Revenues from a carbon tax could be used to help balance the budget.

15 MUCH MORE LIKELY
21 SOMEWHAT MORE LIKELY
TOTAL MORE LIKELY
19 MAKE NO DIFFERENCE
10 SOMEWHAT LESS LIKELY
29 MUCH LESS LIKELY
TOTAL LESS LIKELY
7 DON'T KNOW [NOT READ]
19. A carbon tax would reduce greenhouse gas pollution.

18 MUCH MORE LIKELY
20 SOMEWHAT MORE LIKELY
TOTAL MORE LIKELY
19 MAKE NO DIFFERENCE
11 SOMEWHAT LESS LIKELY
24 MUCH LESS LIKELY
TOTAL LESS LIKELY
8 DON'T KNOW [NOT READ]

Now, I am would like to read you a series of statements about a carbon tax. For each one, I would like you to tell me whether you . . . with it. [QUESTIONS 20 THROUGH 30 ROTATED]

STRONGLY AGREE
SOMEWHAT AGREE
SOMEWHAT DISAGREE
STRONGLY DISAGREE
HAVE NO OPINION ABOUT
20. A carbon tax will increase energy prices.

55 STRONGLY AGREE
23 SOMEWHAT AGREE
78 TOTAL AGREE
6 SOMEWHAT DISAGREE
8 STRONGLY DISAGREE
14 TOTAL DISAGREE
9 HAVE NO OPINION ABOUT
21. A carbon tax will mean that your household will pay more for gasoline and electricity.

## 57 STRONGLY AGREE

20 SOMEWHAT AGREE
TOTAL AGREE
6 SOMEWHAT DISAGREE
10 STRONGLY DISAGREE
16 TOTAL DISAGREE
8 HAVE NO OPINION ABOUT
22. A carbon tax will fall hardest on the poor, the elderly, and those on fixed incomes.

54 STRONGLY AGREE
15 SOMEWHAT AGREE
69 TOTAL AGREE
10 SOMEWHAT DISAGREE
11 STRONGLY DISAGREE
21 TOTAL DISAGREE
10 HAVE NO OPINION ABOUT

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23. A carbon tax will encourage the sale of fuel-efficient automobiles.

31 STRONGLY AGREE
27 SOMEWHAT AGREE
58 TOTAL AGREE
12 SOMEWHAT DISAGREE
20 STRONGLY DISAGREE
32 TOTAL DISAGREE
10 HAVE NO OPINION ABOUT
24. A carbon tax will lead to businesses and jobs moving overseas.

## 35 STRONGLY AGREE

20 SOMEWHAT AGREE
TOTAL AGREE
14 SOMEWHAT DISAGREE
18 STRONGLY DISAGREE
32 TOTAL DISAGREE
14 HAVE NO OPINION ABOUT
25. A carbon tax will incentivize the development of renewable forms of energy.

27 STRONGLY AGREE
24 SOMEWHAT AGREE
TOTAL AGREE
13 SOMEWHAT DISAGREE
20 STRONGLY DISAGREE
TOTAL DISAGREE
17 HAVE NO OPINION ABOUT
26. A carbon tax will lead to job losses.

31 STRONGLY AGREE
17 SOMEWHAT AGREE
48 TOTAL AGREE
17 SOMEWHAT DISAGREE
19 STRONGLY DISAGREE
TOTAL DISAGREE
15 HAVE NO OPINION ABOUT

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27. A carbon tax will lead to less economic growth.

30 STRONGLY AGREE
16 SOMEWHAT AGREE
46 TOTAL AGREE
18 SOMEWHAT DISAGREE
20 STRONGLY DISAGREE
38 TOTAL DISAGREE
16 HAVE NO OPINION ABOUT
28. A carbon tax will reduce pollution.

19 STRONGLY AGREE
24 SOMEWHAT AGREE
43 TOTAL AGREE
14 SOMEWHAT DISAGREE
30 STRONGLY DISAGREE
TOTAL DISAGREE
13 HAVE NO OPINION ABOUT
29. A carbon tax will help American companies increase the amount of goods they sell to other countries.

11 STRONGLY AGREE
13 SOMEWHAT AGREE
24 TOTAL AGREE
17 SOMEWHAT DISAGREE
39 STRONGLY DISAGREE
56 TOTAL DISAGREE
20 HAVE NO OPINION ABOUT
30. A carbon tax will lead to more economic growth.

11 STRONGLY AGREE
15 SOMEWHAT AGREE
26 TOTAL AGREE
17 SOMEWHAT DISAGREE
41 STRONGLY DISAGREE
TOTAL DISAGREE
16 HAVE NO OPINION ABOUT

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31. Some have suggested that we could institute a new carbon tax while reducing other taxes like payroll taxes. Do you think . . .

```
8 THAT IS A GOOD IDEA
80 WE WOULD PROBABLY WIND UP WITH BOTH THE NEW TAX AND
        THE OLD TAX
1 OTHER [NOT READ]
11 DON'T KNOW/REFUSED [NOT READ]
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32. Some have said that because almost all of the energy we currently use is from carbonbased sources like coal, natural gas, and oil, a carbon tax is the same thing as an energy tax. Do you agree or disagree with that?

67 AGREE
23 DISAGREE
10 DON'T KNOW/REFUSED [NOT READ]
33. Do you favor or oppose a tax on carbon dioxide?

23 FAVOR
67 OPPOSE
10 DON'T KNOW/REFUSED [NOT READ]
34. Do you think we have enough oil and gas reserves within the United States to meet all of our energy needs for hundreds of years?

44 YES
40 NO
14 DON'T KNOW [NOT READ]
2 REFUSED [NOT READ]

[^6]Finally, we have just a few questions for demographic purposes . . .
35. What is your age please?

16 UNDER 35
$27 \quad 35$ TO 54
$29 \quad 55$ TO 70
2570 AND OVER
3 DON'T KNOW/REFUSED [NOT READ]
36. What is your race or ethnic background?

```
72 WHITE
15 AFRICAN AMERICAN
7 HISPANIC
1 ASIAN
2 OTHER [NOT READ]
3 DON'T KNOW/REFUSED [NOT READ]
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37. With respect to politics, would you describe yourself as . . .?
```
28 CONSERVATIVE
11 SOMEWHAT CONSERVATIVE
29 MODERATE
10 SOMEWHAT LIBERAL
13 LIBERAL
10 DON'T KNOW/REFUSED [NOT READ]
```

38. Which of the following best describes the highest level of education you have achieved?

4 SOME HIGH SCHOOL
20 HIGH SCHOOL DIPLOMA
24 SOME COLLEGE
23 COLLEGE DEGREE
7 SOME POSTGRADUATE WORK
17 GRADUATE OR PROFESSIONAL DEGREE
5 DON'T KNOW/REFUSED [NOT READ]

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39. Into which category does your annual household income fall? Just stop me when I get to right category.

28 LESS THAN \$40,000
29 \$40 TO \$80,000
15 BETWEEN \$80,000 AND \$120,000
8 MORE THAN \$120,000
20 DON'T KNOW/REFUSED TO ANSWER [NOT READ]
40. Who do you trust more on energy issues?

24 REPUBLICANS
39 DEMOCRATS
29 NEITHER [NOT READ]
8 DON'T KNOW/REFUSED [NOT READ]
41. Region [FROM LIST]

22 EAST
24 MIDWEST
29 SOUTH
14 MOUNTAIN WEST
11 PACIFIC
42. Gender [BY OBSERVATION]

48 MALE
52 FEMALE


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