



COHEN MILSTEIN

Mimi Liu
(202) 408-4613
mliu@cohenmilstein.com

June 30, 2016

Via E-Mail

Andrew M. Grossman, Esq.
Baker & Hostetler LLP
Washington Square, Suite 1100
1050 Connecticut Avenue, NW
Washington, DC 20036
agrossman@bakerlaw.com

Dear Mr. Grossman:

This letter is to inform you that Exxon agreed to dismiss its lawsuit against the Virgin Islands and the Department of Justice agreed to withdraw its March 15 subpoena to Exxon. A stipulation of dismissal was filed with the federal court in Texas late yesterday. The Virgin Islands' agreement to withdraw its March 15 subpoena does not mean that the Virgin Islands has ended its investigation against Exxon; to the contrary, this agreement will allow the Department of Justice to focus on its ongoing investigation and to continue to work with our state partners in our common investigation against Exxon without having to divert limited resources to fighting what VIDOJ believes to be a meritless lawsuit by Exxon and improper refusal to respond to a legitimate investigatory subpoena. Indeed, as you are aware, Exxon is cooperating with, and has produced thousands of pages of documents in response to, the New York Attorney General's similar investigatory subpoena.

In our letter to you on May 13, we stated that we had not made a decision on whether to move to compel or to withdraw our subpoena to CEI, but that we would let you know when a decision has been made. In light of our decision to withdraw the March 15 subpoena against Exxon, we have also decided to withdraw the related April 4 third-party subpoena against CEI.



COHEN MILSTEIN

Mimi Liu
(202) 408-4613
mliu@cohenmilstein.com

Please do not hesitate to reach out to me at any time if you would like to discuss.

Sincerely,


Mimi Liu