6 Port Facilities

1. GENERAL

1.1 Growth

nort provides an interface between ocean transport and land-based transport. India has a long coastline of about 7,517 km spread on the western and eastern shelves of the mainland and also along the islands. It is an important natural resources for country's trade. India has 12 major ports and 200 non-major ports. Approximately 95% of India's trade by volume and 70% by value move through Maritime Transport. India is among the 20 leading merchant fleets all over the world. The Gross Tonnage (GT) under Indian flag was 9.04 million GT and 15.02 million DWT as on 31.12.2007. Present level of India's share in global merchandise trade is about 0.80%. All major ports in the country are at present having both rail and road connectivity.

A total of 24 million tpy additional capacity of ports was achieved in 2007-08 with completion of following projects:

- a. Construction of berth No. 13 at Haldia Dock complex (1 million tpy)
- b. Construction of berth No. 2 at Haldia Dock complex (2 million tpy)
- c. SPM of KRL at Cochin Port (6 million tpy)
- d. SPM of IOCL at Paradip Port (15 million tpy)

The available depth of entry channel in port is not sufficient for large size new generation vessels. This leads to increased transportation costs for Indian Trade. Deepening of Navigation Channel at Cochin Port and phase-I of Kandla Port has been completed. Stage-I of the inner harbour Deepening Projects at Visakhapatnam port has been nearly completed. Deepening projects at JNPT, Mumbai, Ennore, Tuticorin and Paradip are in progress. Dredging work at Ennore has been started.

Status of important ongoing schemes of major ports and ALHW as on 31.12.2008 is given in Table-1.

1.2 National Maritime Development Programme (NMDP)

NMDP has been formulated for future traffic projections and to bring up the levels of performance in the maritime sector to International benchmark. In port sector, 276 projects were identified for implementation by 2011-12 which is terminal year of Eleventh Five Year Plan, by investing Rs.55,804 crore. Out of these, Rs. 34,505 crore is expected from Private Sector, Rs. 3,609 crore from budgetary support, Rs. 13,772 crore from internal resources of major ports and remaining from other sources. The objective is to upgrade and modernise the port infrastructure in India and benchmark its performance against global standards.

1.3 Sethusamudram Ship Channel Project

The Sethusamudram ship channel project envisages cutting of a channel to connect the Gulf of Mannar and Bay of Bengal through Palk Strait and Palk Bay so that ships moving between east and west coast of India could have a continuous navigable sea route within India's own territorial waters. The project leads to saving of 424 nautical miles and 29.9 hours time. The project gives a boost to coastal movements of cargo. A Special Purpose Vehicle (SPV) by name "Sethusamudram Corporation Ltd" was incorporated on 6th December 2004 to raise the finance and implement the project. The total project cost of Rs. 2,427.40 crore has been approved. The total length of channel is 167 km and dredging is required in 89 km stretch involving 82.5 million cu m. Government has formed a Committee to consider suggestions/ proposals in view of orders of Hon'ble Supreme Court of India.

Table – 1: Status of Important Ongoing Schemes of Major Ports and ALHW* As on 31.12.2008

Sl Port No.	Name of Scheme	Date of Completion Actual/Anticipated	Expenditure till September 2007 (In Rs. Crores)
A. East Coast Schemes			
1. Haldia	Construction of Berth No.2	March 2009	36.11
2. Haldia	Construction of Berth No.13	March 2009	27.34
3. Paradip	Deepning of Channel	June 2009	45.59
4. Visakhapatnam	Deepning and widening of inner harbour entrance channel and turning circle to cater 11 M drift vessel.	March 2009	19.14
5. Chennai	Modernization of Jawahar Dock berths	March 2009	23.32
6. Ennore	Capital Dredging	January 2008	25.32
7. Chennai	Ennore-Manali Express Way improvement.	December 2008	23.26
8. Tuticorin	Construction of Berth No. 9	March 2009	29.17
9. Tuticorin	Dredging of dock basin and channel to cater to 12.5 m draft vessels.		
B. West Coast Schemes			
10. Cochin	Rail connectivity to ICCT	March 2009	145.48
11. Cochin	reconstruction and revamping of NCB		20.18
12. Mormugao	Construction of 4 lane road from port to Verna junction on NH-17.		17.02
13. Cochin	Reconstruction of Mattencherry wharf.	May 2009	28.32
14. Mumbai	Deepening and widening of Mumbai Harbour & J.N. Port Channel.		2.78
15. Kandla	Additional facilities for handling crude oil at vadinar.		17.41
C. A.L.H.W. Schemes			
16. Port Blair	Development of Junglighat harbour in Port Blair . Phase-I	October 2008	17.24
17. Lakshadweep	Providing eastern side embarkation facilities at Minicoy in Lakshadweep.	December 2008	15.97
18. Lakshadweep	Providing eastern side embarkation facilities at Amini in Lakshadweep.	December 2008	17.53
19. Lakshadweep	Providing eastern side embarkation facilities at Kavarati in Lakshdweep.	March 2009	14.45
20. Great Nicobar (ALHW)	Construction of deep wharf at Campbell Bay.		18.14
21. Lakshadweep	Providing eastern side embarkation facilities at Agathi.	March 2009	15.44
D. Mechanical Schemes			
22. Paradeep	Procurement of 1 No. of 45 T B.P. Tug.		
23. Chennai	Installation of semi-mechanised coal handling system at Jawahar Dock (east).	January 2009	21.43
24. Chennai	Procurement of 15 T 4 rope grabbing crane 7 nos.	November 2007	46.88
25. Cochin	Procurement of 2 nos. 45 T capacity BP Tug	March 2009	46.68
26. Murgmugao	Replacement of 3 nos. of rail mounted stackers.		
27. New Mangalore	Replacement of Tug		3.42
28. Mumbai	Procurement of 3 nos. of 10 T capacity ELL wharf crane.	April 2009	
29. Mumbai	Replacement of 2 harbour tug with 12.5 T B.P. harbour tug.	January 2009	10.15
30. Lakshadweep Island	Procurement of cutter section dredger for . dredging work		1.18

^{*} ALHW - Andaman Lakshdweep Harbour Works

1.4 Private Sector Participation in Major Ports.

A consorted effort is being made to attract private sector participation in the development of Major Ports.

- (a) A Container Terminal of Kandla Port(Rs. 155 crore) on BOT agreement has commenced operation.
- (b) Work is in progress in development of second Container Terminal (Rs. 495 crore) at Chennai Port Trust.
- (c) Concession Agreement for development of three new terminals for POL products (Rs. 200 crore), coal (Rs. 350 crore) and iron ore (Rs. 500 crore) has been signed at Ennore Port Ltd.
- (d) Bidding is in progress for various PPP projects at Paradip, Visakhapatnam, Kandla, Tuticorin, Ennore and New Manglore Ports.

1.5 New Deep Sea Ports

Keeping in view of increasing trade with South East Asian and East Asian regions, it has been decided to conduct location and feasibility study for setting up a deep sea port off the coast of West Bengal and for development of port at Colachel in Tamil Nadu.

2. MAJOR PORTS

There were twelve major ports in the country; viz, Kolkata-Haldia, Paradip, Visakhapatnam, Chennai, Ennore and Tuticorin on the East Coast and Cochin (Kochi), New Mangalore, Mormugao, Jawaharlal Nehru, Mumbai and Kandla on the West Coast. Of these, Paradip, Visakhapatnam, Chennai, New Mangalore and Mormugao ports were the five leading iron ore handling ports having mechanical ore handling system. Kandla being the top traffic handler during 2007-08. Except Ennore Port being Public Sector Undertaking, all the major ports are administered by Port Trusts which are autonomous bodies.

2.1 Cargo Handling Capacity and Cargo Handled

The aggregate capacity of major ports as on 31.3.2007 was 504.75 million tonnes per annum (MTPA). The aggregate capacity increased by 48.55 MTPA from 456.20 million tonnes as on 31.3.2006. The commoditywise capacity and facilities available as on 31.3.2008 are furnished below. These comprise 235 berths, 2 anchorages, 4 single buoy moorings, one transshipper and 2 Barge Jetties.

Commoditywise Total Capacity of Major Ports (as on 31.3.2008)

Sl. No.	Commodity	Total (In Million tonnes)
1.	P.O.L.	184.41 + 4.4(40)+4 SBM + 2BJ +A
2.	Iron ore	62.80 (7) + T
3.	Thermal coal	46.25 (8)
4.	Fertilizer	9.10 (4)
5.	Gen.Break Bulk Cargo	137.01 + 7.0 (147) + A
6.	Containers	92.50 (29) (in lakh TEU's 77.08)
	Total	532.07+11.40 (235) + 4 SBM+T +2 BJ +A

Note: Figures in parentheses indicate number of berths.

T - Transhippers; BJ - Barge Jetties; A - Anchorage.

SBM - Single Buoy Mooring.

The cargo handling at Indian Ports has increased from a level of 19.38 million tonnes (major ports) in 1950-51 to around 649.38 million tonnes (major and non-major ports) by 2006-07.

The major ports handled a total traffic of 463.78 million tonnes during 2006-07 and 519.16 million tonnes during 2007-08. It was 185.54 million tonnes at non-major ports during 2007-08. Traffic handled by major ports during 2006-07 and 2007-08 is as below:

(In 000' tonnes)

		`	
S1. N	No. Ports	2006-07	2007-08
1.	Kandla	52982	64893
2.	Visakhapatnam	56385	64597
3.	a. Kolkata	12596	13741
	b. Haldia	42454	43541
4.	Chennai	53414	57154
5.	Mumbai	52364	57039
6.	Jawaharlal Nehru	44815	55756
7.	Paradip	38517	42438
8.	New Mangalore	32042	36019
9.	Mormugao	34241	35128
10.	Tuticorin	18001	21480
11.	Cochin	15257	15810
12.	Ennore	10714	11563
	Total	463782	519159

The commoditywise traffic handled at twelve major ports during April-December 2007 and 2008 is as below:

(In '000 tonnes)

Sl. No.	Commodity	April- December 2007	April- December 2008
1.	P.O.L.	123903	128572
2.	Iron ore	64015	63619
3.	Fertilizer (Final)	8240	11457
4.	Fertilzer (Raw)	4745	4682
5.	Coal Thermal	29278	30588
6.	Coal coking	19284	23479
7.	Container Tonnage	66551	70824
8.	Container TEU	4891	5140
9.	Other	62804	58583
	Total	378820	391804

3. PORTWISE REVIEW OF MAJOR PORTS

EAST COAST

3.1 Kolkata - Haldia

Kolkata Port is the oldest (established in 1870) and the only riverine major port in India. The port was catering to the entire Eastern India and two land locked neighbouring countries, Nepal and Bhutan. Kolkata Port Trust (KPT) has twin dock system, viz. Kolkata Dock System (KDS) on

Eastern bank of river Hoogly and Haldia Dock Complex (HDC) started in 1971 on the Western bank of the river Hoogly.

In 2007-08, the total cargo traffic handled was 57.28 million tonnes which is all time high. Port at Kolkata stands at third position amongst the major ports of India. The break up of traffic handled is as under:

Kolkata: 13.74 million tonnes, and

Haldia: 43.54 million tonnes.

Handling capacity of the port in 2007-08 is as below:

Kolkata: 17.89 million tonnes, Haldia 43.52 million tonnes. The largest size of the empty vessel that can be received at the Kolkata Port is 484,276 dwt and at Haldia Dock Complex, it is 90,000 dwt.

Salient Features of Kolkata - Haldia Port

Port	Draf min	rt (m) max		No.of moor- ings		Stacking area provided (sq m)
Kolkata	5.1	9.0	34	24	4	154516
Haldia	6.3	8.5	14*	* -	-	-

^{**} Including three oil jetties.

Development Project is as below:

- 1. Haldia Berth No. 2 and Berth No. 13 have been commissioned.
- 2. Construction of two riverine Jetties outside of impounded docks started.
- 3. Improvement of infrastructural facility at Kolkata Port is in completion stage.
- 4. Construction of three riverine jetties at Diamond Harbour planned.
- 5. Two Rail Mounted Quay Cranes (RMQC) for improved container handling capacity at HDC started.

Both Kolkata Dock System and Haldia Dock Complex of Kolkata Port have been awarded ISO-9001:2000 certification. The port is also ISPS compliant. For promotion of Inland Water Traffic and River Tourism, New Inland Water Transport Terminal (IWT) and renovation of port-owned riverside Jetties are underway.

The traffic in mineral/ore/mineral based commodities handled in 2006-07 and 2007-08 was as under:

(In '000 tonnes)

G #	Exp	orts	Imports	
Commodity	2006-07	2007-08	2006-07	2007-08
Pig iron	6	_	_	_
Salt	-	_	5	-
Thermal coal	2443	1797	-	-
Coking coal	-	-	5439	5476
Iron ore	8539	10338	-	-
Rock phosphate	-	-	260	279
Sulphur	-	-	134	99
Mica	69	77	-	-
Metallurgical coke	e -	-	1048	943
Limestone	-	-	446	495
Petroleum coke	-	-	71	39
Chrome ore	1	6	-	-
Ferro-chrome	96	143	-	-
Non-coking coal	-	-	834	1011
Manganese ore	19	-	185	228
Carbon black	-	5	-	-
Silicon	-	13	-	-

Port charges

Wharfage charges levied by the Kolkata Port Trust presently in force are as follows:

(Rs. per tonne)

	(10	s. per tonne,
Sl. No.	Item	Rate
1.	Iron & Steel	54
2.	Limestone, pig iron, sponge iron, other ferrous metals, coal/coke/ore/other	
	dry cargo not specified.	36
3.	Iron ore	36
4.	Thermal Coal	40.50
5.	Other coals, fertilizer, fertilizer	
	raw materials, soda ash, etc.	81
6.	Sand	18
7.	Rock phosphate, magnesite, granite, fire bricks and other refractory material mica, non-ferrous metals, sulphur, other fertilizer raw materials, fertilizers, lead asbestos.	
8.	Salt, fly ash	18

Note: Wharfage covers any one or combination of more than one of the following:

- i) unhooking/hooking on quay;
- ii) transporting cargo between hook point and stacking point;
- iii) one operation of restacking;
- iv) weight measurement/taken by Kolkata Port Trust (KPT) for correct assessment of charges;
- v) loading/unloading/ex-vehicle/wagon for delivery/ receiving; and
- vi) discharging/loading/transfer through pipeline. Besides, port dues, pilotage, berth hire charges and other charges are realised from steamer agents that may vary depending on vessel size.

3.2 Paradip

The only major sea port in Orissa is Paradip serving eastern & central part of the country.

Salient Features of Paradip Port

	Draft (m)		No.of	No.of	No.of	Stacking	
_	min	max	berths	moor- ings	wharfs	area provided (sq m)	
	11.0	13	14	1			

Largest vessels can be handled of 70,000 dwt. During 2007-08, following developmental projects were carried out.

- Deepening of channel to handle 1,25,000 dwt vessels. Contract for dredging work was in progress.
- 2. Construction of stackyard completed.
- 3. Work of Single Buoy Mooring (SBM) of Indian Oil Corporation (IOC) is in progress.

There was all the time import record of coking coal, non-coking coal, hard coal, limestone and rock phosphate during 2006-07 and 2007-08 is as below:

(In '000 tonnes)

Sl. No.	•	2006-07	2007-08
1.	Coking coal	4243	4725
2.	Non-coking coal	1960	2688
3.	Hard coke	913	1104
4.	Limestone	411	744
5.	Rock phosphate	2149	2577
6.	Sulphur	531	664
7.	Others	3447	4335
	Total	13654	16837

There was all the time export record of iron ore, thermal coal, ferro-chrome and POL during 2007-08. The commodity-wise exports during 2006-07 and 2007-08 are given below:

			(In '000 tonnes)
Sl. No.	•	2006-07	2007-08
1.	Iron ore	11880	12942
2.	Thermal coal	10515	10660
3.	Chrome concentrates	935	697
4.	Pig Iron	577	397
5.	Ferro-chrome	154	192
6.	P.O.L.	257	351
7.	Others	536	344
	Total	24584	25583

3.3 Visakhapatnam

It is a natural harbour. The handling capacity of the port in 2007-08 was 61.15 million tonnes. This port was second handler of traffic in 2007-08. The largest size of vessel that can be handled in the inner harbour is 50,000 dwt and in the outer harbour 150,000 dwt. Very large crude carriers meant for transhipment of 3 to 4 lakh dwt handled at the anchorage. be Today it has blossomed into multi-commodity port with variegated cargo. This is the only port having three international accreditations viz. ISO 14001; 2004 (EMS)/OHSAS/8001 and ISO 9001; 2000 (QMS).

Salient Features of Visakhapatnam Port

	Dra	ft (m)	No.of berths	No.of	No.of wharfs	\mathcal{C}
	min	max	o or unis	ings	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	provided (sq m)
Inner harbou		11.00	18			6915 (storage shed)
Outer harbou	 ur	17.00	6	1		127851 (open area)

Major development projects undertaken in 2007-08 were:

- i) One loco of 3100 HP has been commissioned on 19.2.2008.
- ii) Development of stacking areas of 20000 sq mt.
- iii) Deepening and widening of inner harbour entrance channel and turning circle to cater to 11 m draft vessels.
- iv) Widening of approach channel for night navigation of suex max facilities.
- v) MoU with HPCL signed for refinery expansion and SPM facility.
- vi) First dedicated train connecting Visakhapatnam container terminal with ICD at Loni close to Delhi was flagged.
- vii) Development of new railway siding & augmentation of connectivity at 3 railway lines.

The traffic in mineral/ore/mineral-based commodities handled by this port in 2006-07 and 2007-08 was as follows:

(In tonnes)

C	Exp	ports	Imj	ports
Commodity	2006-07	2007-08	2006-07	2007-08
Anthracite Coal	l -	-	128759	148132
Bentonite	-	-	-	45200
LAM coke	-	-	563317	608412
Granite	216857	289012	-	-
Ferro-products	2200	5000	-	-
Iron ore	10327124	12790137	17306	166114
Limestone	-	-	409839	561962
Manganese ore	37100	68907	67891	148335
Coking coal	-	-	6740466	7456091
Crude oil	-	-	4625874	4799490
POL (crude)	-	-	10796603	11897894
Ilmenite sand	215790	85800	-	-
Steam coal	-	-	1562991	1835269
Thermal coal	2405677	2895379	-	-
Chrome ore	-	-	-	23907
Bauxite	-	-	103064	115879

Port Charges

Wharfage charges (foreign) levied by Visakhapatnam Port Trust during the year 2006-07 were as follows:

(In Rs. per tonne)

Commodity	Rate
Asphalt/bitumen, barytes,felspar, chrome ore	16.50
Alumina (bulk)	30.00
Aluminium, alumina sow ingots, alumina billets and alumina products	22.00
Bauxite ore	23.00
Ilmenite sand	11.50
Manganese ore	9.90
Silico-manganese, high carbon ferro- chrome, charge chrome, ferro- manganese, ferro-silicon and other alloys	38.00
Granite blocks and marbles	37.00
Cement clinker (including cement)	17.00
Limestone	24.00
All types of coal, coke, and coal tar pitch	26.00
Calcined petroleum coke	30.00
Thermal coal	15.00
Crude oil and petroleum products (except LPG) (in Rs. per kl)	57.50
LPG	136.00
Fertilizers (including MOP)	27.50
Blast furnace slag, bentonite, dolomite chips and river sand	13.00
Rock phosphate, sulphur, molten sulphur, liquid ammonia	26.50
Phosphoric/sulphuric acid	37.00
Iron ore (by mechanical handling)	26.20
Iron ore (by conventional handling)	13.50
Iron ore pellets (mechanical handling)	28.20
Iron ore pellets (conventional handling)	15.50
Steel products all varieties	35.00
Pig iron	28.00
Caustic soda	25.00
All varieties of refractory raw materials; i.e. dead-burnt magnesite, fused magnesia, magnesium clinker, calcined bauxite, magnesia grog and brown fused alumina.	30.00

3.4 Ennore

Ennore port is situated on the Coromandal coast about 24 km north of Chennai port along coastal line in Tamil Nadu.

The Ennore port was originally conceived as a satellite port to the Chennai port, primarily to handle thermal coal to meet the requirement of Tamil Nadu Electricity Board (TNEB). The scope was expanded to set up (i) 1880 MW LNG power project; (ii) a large Petro Chem park (iii) A naptha Cracker Plant.

This was the rationale behind planning of berths for coal berth (for users other than TNEB), iron ore, LNG, POL, chemicals and other liquids and crude to serve various industries that would come up on the proposed Petro Chem Park. These factors have contributed to the evaluation of Ennore port as a multi-functional energy port of the millenium.

The phase-I development of Ennore port has been completed. Commercial operations started with handymax geared vessels for unloading of thermal coal in June 2001. With the development of self loading and gearless vessel of 650,000/700,000 dwt, full fledged operations started in December 2002. Commoditywise cargo handled during 2006-07 and 2007-08 was as under:

(In million tonnes)

S1.	Commodity	2006-07	2007-08
1.	Thermal coal	8.80	9.05
2.	Iron ore	1.72	2.19
3.	POL	0.19	0.32
	Total	10.17	11.96

Status of development projects during 2007-08 was as follows:

- 1. Construction work of marine liquid terminal (3 million tpy) was in progress.
- 2. Construction work for coal terminal (8 million tpy for non-TNEB users) was in progress.
- 3. Construction work for iron ore terminal (12 million tpy) was in progress.
- 4. Public Private Partnership Appraisal Committee (PPPAC) approved proposal for the development of a container terminal (18 million tpy).

Ennore port has been endowed with large chunks of land. The facilities available at Ennore port are as below:

1. Berth Length Depth	2 (Coal) 280 metres each 15 metres (BCD)
2. Size of vessels that can be accommodated	65,000/70,000 DWT
3. Break water	
South	1070 metres
North	3080 metres
Туре	Rubble mound with accropode armour protection.
4. Approach Channel	
Length	3775 metres
Width	250 metres
Depth	16 metres BCD
5. Connectivity	Excellent road. Connectivity to NH4, NH5, NH45 linked to Chennai-Kolkata BG main line. Connectivity to Chennai airport.

3.5 Chennai

The port at Chennai is an artificial harbour situated on the Coromandal coast in south-east India. It stands fourth based on traffic handled during 2007-08. The handling capacity of the port in 2007-08 was 53.35 million tonnes. The largest size of the vessel that can be received at the port is 169,000 DWT, having a maximum 17.4 m draft and maximum 280 m overall length.

Salient Features of Chennai Port

Draft	Draft (m)		No. of moorings	No. of	Stacking area
min	max	berths	moorings	Wilding	provided (sq m)
8.54	17.4	23	-	-	47250

Ongoing projects under the National Maritime Development Programme (NMDP) include development of a second container terminal on BOT basis, elevated expressway from Chennai port to Maduravoyal up to NH4, modernisation of the Chennai Port, creating back up area at Sathangudu, open storage area by reclamation, dredging the channels and enhancing handling capacity of Bharathi Dock and deepening of Dr. Ambedkar Dock, etc. Other major ongoing projects are development of additional open storage yard and Chennai Ennore

Port road connectivity project. The 11th Five Year Plan Scheme comprises construction of additional Berth at southern end of container terminal and development of a new outer harbour to the North of BD on BOT basis.

The traffic in mineral/ore/mineral-based commodities handled by this port (excluding containers) during 2007-08 is given below:

		(In tonnes)
Commodity	Exports	Imports
Barytes	508556	-
*Coal	-	7859986
Coke & briquettes	-	1838047
Fluorspar	-	32657
Iron ore pellets	80500	-
Iron ore	7656899	-
Manganese ore	86800	-
Non-ferrous metals	-	3285
Other ores	-	20828
Gypsum	-	16568
Iron ore lump	3043808	-

^{*}Includes about 1.9 million tonnes from coastal vessels.

Port Charges

Wharfage charges levied by Chennai Port Trust in 2007-08 were as follows:

(In Rs. per tonne)

	Ite	m	Rate
1.	М	anual handling	
	i)	Ores and minerals in bulk	28.60
		handled by importers	
	ii)	Ores and minerals in bulk	16.50
		handled by exporters	
2.	M	echanical handling	
	i)	Iron ore handled mechanically	85.00
		or through handling system	
		at Bharathi Dock	
	ii)	Charges for cleaning the	2.00
		ore handling system for	
		receiving the shipment of	
		iron ore fines/calibrated iron ore	

Note: The rates specified at item 2(i) are inclusive of all operations from the time of tippling the iron ore from the wagon by the wagon tippler to putting it into the holds of the vessel, cleaning the system, cleaning the spillages, dust and trimming operations of the ship, if any, required and wagon damages; but exclusive of all the railway operations connected with the movement of iron ore for which charges are leviable as per the scale of rates.

3.6 Tuticorin

Tuticorin port is situated on the eastern coast in Tamil Nadu. It has two operating wings viz, Zone A comprising new major port, and Zone B representing old anchorage port. Construction of berth no. 9 was in progress during 2007-08. The handling capacity of this port in 2007-08 was 20.55 million tonnes. The largest size of vessel that can be received at the port is 73,879 dwt.

Salient Features of Tuticorin Port

Draft (m)	No. of berths	No. of moorings	No. of wharfs	Stacking area provided (sq m)
5.85 min to	Berths 10			
10.90 max	Oil Jetties 1 Coal Jetties 2	-	-	-

The traffic in mineral commodities handled in 2006-07 and 2007-08 was as under:

(In tonnes)

	Exp	orts	Imports		
Commodity	2006-07 2007-08		2006-07	2007-08	
Copper conc.	-	-	1180816	1220040	
Garnet sand	43442	67830	-	-	
Ilmenite sand	206902	173212	-		

Wharfage charges levied by Tuticorin port during 2006-07 and 2007-08 were as follows:

Mineral/ore	Rate (Rs.per tonne)
Garnet sand	19.00
Ilmenite sand	19.00
Copper conc.	55.00

Development projects undertaken by Tuticorin port during 2007-08 include construction of cargo berth no.9; formation of four lane road; Replacement of old wharf crane at Berth nos. I & II. Future development plans of Tuticorin Port include deepening the channel and basin; upgradation of cola Jetty-II; outer harbour development; construction of International size ship building Yard and construction of North Cargo Berth-II.

WEST COAST

3.7 Kandla

This port is a natural harbour situated on the western coast of Gujarat. The handling capacity in 2007-08 was 63 million tonnes. The largest size of vessel that can be received at this port is 82,379 dwt. This port topped in traffic handled during 2007-08.

Salient Features of Kandla Port

	Dra	ft (m)	No.of berths		No.of wharfs	Stacking area
	min	max		ings	provided	(sq m)
Dry cargo	9.10	12.00	12	-		5-6 lakh sq m. There is no special stacking
Liquid cargo	10.00	10.70	6	5	-	area for minerals.

In additon, there was one maintenance jetty for floating dry docks and maintenance of port craft, three single buoy moorings to handle very large crude carriers for import of crude oil (POL), a minor port Tuna, 24 km south of Kandla for handling country crafts and a Bunder basin for handling of barges and country crafts and a product jetty of Essar to handle POL export at Vadinar. Achievements during 2007-08 are as below:

- 1. Project of container terminal was commissioned at Kandla port on BOT basis.
- 2. Capacity addition of 19.2 MMT for crude oil handling made by port is the largest additional capacity created by any Indian port.
- 3. Commissioned 3 nos. of higher capacity ELL cranes adding the fleet of cranes at the port to 12.
- 4. Two Mobile harbour cranes of 104 tonnes capacity each was commissioned in private sector at the port.
- 5. Port Flotila capacity was added with one 50 tonnes Bollard Pull Tug, 2 Pilot Launches and 2 High speed boats.

The traffic in mineral/ore/mineral based commodities handled in 2006-07 and 2007-08 was as under:

1	n	- 1	tr	1	n	n	6

G II.	Exp	orts	Imports		
Commodity	2006-07	2007-08	2006-07	2007-08	
Bentonite	166591	194800	_	-	
Bauxite	37750	45200	-	-	
Fertilizer	-	-	1510705	3916127	
Rock phosph	ate -	-	24720	-	
Salt	1241242	1217164	-	-	
Sulphur	-	-	147145	159526	
Zinc conc.	303632	340362	-	-	
Copper conc.		-	59493	59157	
Perlite	-	-	27500	-	

Port Charges

Wharfage charges levied by Kandla Port Trust in force at present are as follows:

(In Rs. per tonne)

Commodity	Rate
Liquid cargo	
i) Crude oil	12.00
ii) LPG (per cu m)	100.00
iii) POL products (bulk)	26.25
Fertilizer and raw material including sulphur	20.00
Cement & clinker	15.00
Ores and minerals (in all forms)	11.25
Granite and marbles	15.00
Metal (ferrous/non-ferrous)	25.00
(including pipes, plates, pig iron, coil, sheet and metal scrap)	
Construction materials and sand	11.25
Coal and coke	15.00
Asbestos	15.00
Salt	2.50
Dry chemicals including soda ash	15.00

Note: In addition to above rates, cargoes other than bulk; i.e., break-bulk and non-containerised shall be charged @ Rs. 15/- per tonne for supply of port labour.

3.8 Mumbai

Mumbai port is a natural deep water port. The port is a multi purpose port handling all types of cargo-liquid bulk, dry bulk, break bulk and container. This port stands 5th among major ports based on traffic handled during 2007-08. The handling capacity of this port in 2007-08 was 50.70 million tonnes. Salient features of Mumbai port are as follows:

Salient Features of Mumbai Port

Draft (m)		No. of berths	No. of moorings	No. of wharfs	Stacking area provided (sq m)
min	max	ocitiis	incoming in the second		
6	10	55	-	Berths have wharfs of different lengths minerals have been provided	No special facility for handling

The traffic in mineral/ore/mineral based commodities handled in 2006-07 and 2007-08 was as under:

(In tonnes)

G 11:	Exports		Imports	
Commodity	2006-07	2007-08	2006-07	2007-08
Iron ore	-	-	1	-
Other ores	27088	27027	67991	69295

Port Charges

Wharfage charge levied by the Mumbai Port Trust in 2007-08 was Rs. 34.50 per tonne for import and export by foreign & coastal vessels. Loading and unloading is done by the consignees/consigners and no charges; therefore, are recovered by Mumbai Port Trust.

3.9 Mormugao

Mormugao port is one of the country's old ports on the west coast of India with modern infrastructural facilities and one of the finest natural harbours in the world.

The entire output of iron ore from Goa and considerable quantity of iron ore from Bellary-Hospet is exported through this port. Maximum exports of iron ore take place through this port.

The total handling capacity of this port in 2007-08 was 21.50 million tonnes for iron ore and other ores and 5.00 million tonnes for coal/coke. The largest vessel that can be received at this port is about 275,000 dwt.

Salient Features of Mormugao Port

Draft (m)		No. of berths	No. of moorings	No. of wharfs	Stacking area
min	max				provided
11.0	14.1	3	3	a to N 1 b a	0000 sq m rea attached o Berth No. 9, 6,000 sq m erth no. 5A nd 6A for re

The demand for Mooring Dolphins particularly during monsoon period is heavy and also for export of iron ore through this facility. Construction work of additional three Mooring Dolphins was in progress during 2007-08.

Besides, Ships are loaded midstream with ore at East of Breakwater (EOB) and West of Breakwater (WOB) with the help of ships gear to a maximum permissible draft depending upon the position of berthing. Large-size ships requiring higher draft are loaded at the outer anchorage with the help of transhippers. At this position, there is no draft restriction. Here, ore is brought by barges from hinterland through inland waterways and loaded into ships directly from the barges by the transhippers. There are four such transhippers, owned and operated by private parties and their aggregate assessed loading capacity is 7.5 million tonnes per annum.

The traffic in mineral/ore/mineral-based commodities handled in 2006-07 and 2007-08 was as follows:

(In tonnes)

C	Exp	oorts	Imports	
Commodity	2006-07	2007-08	2006-07	2007-08
Iron ore	26531541	26851321	54856	27085
Iron ore pellets	132950	450407	21441	-
Bauxite	-	127400	-	-
Coke	51951	16667	1084202	1028327
Coal	-	-	3954704	4244391

Port Charges

Wharfage (wharf dues including unloading, stacking, plot rent and loading charges, etc.) rate levied by Mormugao Port Trust in 2007-08 was as below:

	Mineral/ore	Rate Rs./tonne	Remarks
1.	Iron ore Iron ore pellet	64.86 69.29	At berth No. 9 During June to August
۷.	from ore periet	122.30	During September-May
3.	Bauxite	30.00	At Berth
4.	Coal/coke	18.00 30.00	At Mooring Dolphin At Berth

3.10 New Mangalore

New Mangalore Harbour Project was declared a major port in 1974. The port has a modern all weather artificial lagoon situated at Panombur, Mangalore in Karnataka on the west coast of India.

The handling capacity of this port in 2007-08 was 43.50 million tonnes. The largest vessel that can be received at this port is 90,000 tonnes.

Salient Features of New Mangalore Port

Draft	(m)	No. of berths	No. of moorings	No. of	Stacking area
min	max	bertiis	moorings	wiidiis	provided
7.0	14.0	13	-	1	58391 sq m open area

The traffic in mineral/ore/mineral-based commodities handled in 2006-07 and 2007-08 was as follows:

(In tonnes)

G 1''	Exports		Imports	
Commodity	2006-07	2007-08	2006-07	2007-08
Bentonite	-	-	50706	-
Clay	-	-	15386	8167
Coal	-	-	1046615	1691100
Granite	82112	50292	-	-
Crude oil	-	-	12302932	12793728
Iron ore/fines/ pellets	5971801	8736819	275696	528536
Limestone	-	-	265448	698555
Slag	26350	15923	-	-

Port Charges

Wharfage charges levied by New Mangalore port during 2006-07 and 2007-08 were as follws:

Commodity	Rate (Rs.per tonne)
Iron Ore Pellets	50.00
Iron Ore Fines	35.00
Crude Oil	70.00
Coal	25.00
Limestone	35.00
Clay	20.00
Granite Stones	45.00
Bentonite	20.00
Slag	25.00

3.11 Cochin

Modern port of Cochin was declared a major port in 1936.

Salient Features of Cochin Port

Draft (m)		No. of berths	No. of moorings	No. of wharfs	Stacking area
min	max	provided	moorings	wilairs	area
9.14	11.7	16 (3 oil jet	- tties)	2	Roof area 57,485 sq m and 10,000 sq m open area

The achievements during 2007-08 are as below:

- Construction work by BOT operator for International Container Transhipment Terminal Project (ICTT) at Vallarpadam commenced.
- 2. Capital dredging of channel for Rajiv Gandhi Container Terminal (RGCT) completed.
- Work for crude oil Single Buoy Mooring (SBM) at Kochi Refineries Ltd completed. Important schemes taken up during 2007-08 include rail connectivity to ICTT, Special Economic Zone (SEZ).

Reclamation and development of land at South end of Willingdon Island and replacement of Mattancherry Wharf Phase-I, etc. The traffic handled during 2006-07 and 2007-08 was as under:

(In 000' tonnes)

S1.	No. Category	2006-07	2007-08
1.	Soda Ash	60	4 1
2.	Oil Cake	3 0	6
3.	Rock Phosphate	-	182
4.	Sulphur	-	89
5.	Zinc concentrates	4 0	5 8
6.	Coal	-	246
7.	Murate of potash	79	5 6
8.	Shredded scrap	121	104
9.	P.O.L.	-	11299

Port Charges

Wharfage charges levied by the Cochin Port during 2007-08 were as follows:

(In Rs. per tonne)

		(III Ks. per tonne)
Sl. No.	Commodity	Rate
1.	Asbestos	50.40
2.	Construction and building mater	ials-
	(a) Sand, stones	31.20
	(b) Granites & marbles	40.20
	(c) Cement, clinker, clay, c	halk 43.70
3.	(a) Coal/coke	33.60
	(b) Thermal coal	56.00
4.	Fertilizer and fertilizer raw mate	erial-
	(a) Sulphur	37.20
	(b) Rock phosphate	34.20
	(c) Finished fertilizers	34.20
5.	Metals and metal scrap	67.20
6.	Liquid Cargo, acids-	
	(a) Phosphoric acid	65.50
	(b) Liquid ammonia	71.40
	(c) POL & POL products	65.00
7.	Minerals & ores	43.70
8.	Salt	8.40

3.12 Jawaharlal Nehru Port, Nhava Sheva, Navi Mumbai (JNPT)

JNPT does not have any facility to handle ore/minerals, separately. JNPT has become a world class international container handling port. It handles about 55-60% of the total container cargo of the country. The largest size of the vessel that can be received at the port is 100,000 DWT. The capacity of JN Port as on 31.3.2008 is 54.34 million tonnes.

Salient Features of Jawaharlal Nehru Port

Draft —— min	max	No. of berths	No. of moorings		Stacking area provided (sq m)
-	12.5	12	-	12	1422614

4. NON-MAJOR PORTS

Facilities for handling and transporting minerals from selected non-major ports are given in Table-2.

There are 200 non-major ports in the country controlled by State Government. These are in Gujarat (42), Maharashtra (48), Goa (5), Karnataka (10), Kerala (17), Tamil Nadu (15), Andhra Pradesh (12), Orissa (13), West Bengal (1), Daman & Diu (2), lakshadweep (10), Puducherry (2) and Andaman & Nocobar (23). During the 11th Plan, non-major ports are expected to increase capacity to 611 million tonnes from approximately 228 million tonnes per annum. Traffic at non-major ports and private ports is growing at 11.74% and their share is expected to grow from 26.30% in 2005-06 to 30% during 2011-12. Suitable policies need to be prepared so that non-major ports also act as centres of growth. Minor Port Survey

Organisation (MPSO), a subordinate office of Ministry of Shipping, Government of India, located at Mumbai, carries out the task of Hydrographic Survey in minor and major ports and inland waterways. The Governments of Gujarat, Maharashtra and Andhra Pradesh have taken several initiatives for developments of their ports through private investments.

Gujarat Maritime Board has identified 41 small ports (including 11 intermediate ports) for development. Around 28 port development projects involving aggregate investment of about Rs. 13,888 crore have been envisaged. Gujarat Maritime Board had signed an agreement with International Finance Corporation for preparing a feasibility report for development of Hazira and Dahej ports.

Govt. of Kerala is in the process of developing a deepwater container transshipment port (terminal) at Vizhinjam, near Thiruvananthapuram to cater to the growing container transshipment demands of the country and the region. The project is proposed through Public Private Partnership (PPP) and costing about Rs. 5,350 crore.

Maharashtra Maritime Board is State Government commercial enterprise and is engaged in promoting development of minor and intermediate Ports to administer, control and manage such Ports; and, presently Ajunvel (Dabhol) Port, Mandwa passenger Terminal, Vijaydurg Port, Jaigad port, Redi Port, Karanja Passenger Terminal, Rewas Passenger Terminal and Achre captive jetty projects are in progress.

Besides, Andaman Lakshdweep Harbour Works (ALHW) is a subordinate office of Department of Shipping, Government of India. It has the responsibility for providing port and harbour facilities in Andaman & Nicobar Islands and Lakshdweep Islands.

 $Table-2: Facilities\ for\ Handling\ \&\ Transporting\ and\ Mineral\ Commodities\ Handled\ at\ Selected\\ Non-major\ Ports,\ 2006-07\ and\ 2007-08$

State/ Port		Facilitie	es for Ha	andling &	t Transporti	Mineral Commody Handled (in tonnes)					
	Handling capacity ('000t)	Draft max	No. of wharfs	o. of No. of harfs berths	Stacking capacity (sq m)	Largest vessel	Commodity	Exp	ort	Imp	ort
		(m)				received ('000DW	T)	2006-07	2007-08	2006-07	2007-08
WEST COAS GUJARAT	Т										
Bhavnagar	700 to 800	12	2	1	249039	-	NA	NA	NA	NA	NA
Bedi Jamnagar	-	3.30	-	5	2669	77.2	NA	NA	NA	NA	NA
Dahej Harbour and Infrastruct Ltd		13.5	1	1	6.6 (acre)	70	NA	NA	NA	NA	NA
Gujarat Adani	2500	15.2	4	4	148450	125	NA	NA	NA	NA	NA
Jafarabad (Jafarabad Je	1000	9	-	1	-	-	*Clinker Coal	100080	1043137	218387	- 255131
(vararasaa ve	4000						- Com			21000,	200101
(L&T captive jetty)	14.5	-	1	-	-		NA	NA	NA	NA	NA
Jakhau-K	90	8.5	2	1	1465	-	NA	NA	NA	NA	NA
Magdalla Surat	-	3.5		10 Jetties)	30129	136.61	Coal Iron ore Limestone Iron ore fine	5329 es315351	38200	2237495 5188447 213279	1781996 5499895 271750
Mandvi-K	-	6	2	-	1465	-	NA	NA	NA	NA	NA
Mundra-K	135.6	6	2	1	3200	-	NA	NA	NA	NA	NA
Navalakhi	3000	5.0	4	4	182900 (Coal)	82.34	Iron ore Salt Cement Coal	- 245174 - -	122545 -	32464 - 33796 1594340	3380 2315546
Okha	-	8.32	2	2	50000 (Bauxite & Coal)	-	NA	NA	NA	NA	NA
Pipavav	400	12.5	2	4	-	80.0	Cement Clinker Coal LPG *Iron ore pellets/fir Soda ash Steel cargo Urea Gypsum	252106 44750 - 6199 nes 29041 195360	7100 4014	960619 18380 139372 - 156937 347851 59462	694021 2486 90307 - 113453 417516 - (Contd.)

Table - 2 (Contd.)

State/ Port		Facilitie	es for Ha	ndling &	Transportin	Mineral Commody Handled (in tonnes)					
	Handling capacity ('000t)	Draft max (m)	No. of wharfs	No. of berths	Stacking capacity (sq m)	Largest vessel received ('000dwt)			Export		ort
								2006-07	2007-08	2006-07	2007-08
Porbandar	885.6	9.8	1	2	153750 (Bauxite) 144300 (Coal)	53.6	NA	NA	NA	NA	NA
Sikka	-	12	-	7	-	311.2	NA	NA	NA	NA	NA
Veraval	36.3	10.2	11	-	-	-	NA	NA	NA	NA	NA
KARNATAK Belkari	A 60.9	No restriction	(Ir	60000 on ore) 20000 In ore)	-	-	NA	NA	NA	NA	NA
Karwar	-	3.5	1	2	50 (acre)	60	-	-	-	-	-
Kundapura	200	4.00	-	1	12000	-	NA	NA	NA	NA	NA
MAHARASI Dahanu	HTRA -	6.5	-	3	-	-	Coal	-	-	503863	533402
Dharamtar		5		2			*Coke Iron ore fine Iron ore pell Iron ore lum Limestone Coal Sulphur Clinker Scrap H.B. Iron MOP Rock phospl Dolomite D.R. Iron Coke breez Gypsum Sponge Iron Pig iron Urea DAP Silica sand Sand	ets - ps	- - - - - - -	936471 926111 830053 1427393 249499 850084 267124 224056 87652 279636 255147 128997 119098 36432	956017 626513 1072208 1222312 258447 878832 191846 277666 132455 165813 192447 57488 108942 33850 2862 22000 5902 11000
Ratnagiri	-	5	-	1	-	-	Cement clin	ker -	-	270262	382255
Redi	-	4.0	-	2	22096	-	Iron ore fines	432939	567057	-	-

(Contd.)

Table - 2 (Concld.)

(Facilities for Handling & Transporting						Mineral Commody Handled (in tonnes)					
	Handling		No. of wharfs	No. of berths	Stacking	Largest vessel received ('000dwt)	Commodity	Export		Import			
	capacity ('000t)	max (m)	wharis	bertiis	capacity (sq m)			2006-07	2007-08	2006-07	2007-08		
Revdanda	838	8.0	-	-	-	-	Iron ore fir Iron ore Pellets	nes 47442 119391	144796	216325	102335		
							Iron ore Lumps DRI	17854	27714	615786	563494		
Jaigad	153	5.5	-	-	-	-	Bauxite	41636	153018	-	-		
Kelshi	153	3.0	1	1	-	0.8	Bauxite	239416	322633	-	-		
Dighi	-	9.5	-	-	-	-	-	-	-	-	-		
EAST COAST ANDHRA PRA Kakinada (Sea port)				id-sted-poi yard for m	rt, no separa	ate	NA	NA	NA	NA	NA		
Machilipatnam	12 t/day		8 jetties	-		open inchor- ge port	-	-	-	-	-		
Rawa	2500	-	-	-	-	-	-	-	-	-	-		
TAMIL NADU													
Cuddalore	82.44		Open	roadsted-p	ort		-	-	-	-	-		

 $^{* \ \}textit{Relates to Indian coastal destinations/port of origin}.$