An Opt-in Strategy for a Safer Computing Platform

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Agenda

- Motivation for an opt-in strategy
- Opt-in and functionality choices
- User experience for opt-in
- System functionality required

Motivation for Opt-in Strategy

- A safer computing platform has hardware security features to enable new security functionality
- Concern: A user may not desire all of the security functionality
- Goal: Give the customer control to select which security features to enable

Security functionality by choice rather than by mandate.

Functionality of TPM

TPM – Trusted Platform Module
– Security processor added to motherboard

- **Create, use, and protect cryptographic keys**
- **Random number generator**
- **Record software and BIOS environment in Platform Configuration Registers (PCRs)**
- **Sealed storage**
  - **Encrypt data and specify PCRs**
  - **Decrypt only when the PCRs match specified values**
- **Attestation**

Attestation

Attestation

- **Signs software (and BIOS) environment recorded in the TPM**
- **Signature by Attestation Identity Key (AIK)**
- **Provides description of hardware from platform certificate**

- **Useful in many usage models**
  - **Corporate remote access**
  - **Protection of medical records**
  - **Assists users in establishing trust in platform**

Optional Attestation

- Some users may not require attestation
- These users may prefer that attestation is not enabled on their platform
- With attestation turned off, other security advantages of the TPM can still be available
  - Better protection of cryptographic keys
  - Secrets sealed to a specific software environment

Attestation can be optional and selected by the user.

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Opt-in Choices

- User can Opt-in to enable TPM
  - Activate TPM
  - Establish owner of TPM
    - Set owner authorization value
- Owner control of TPM features
  - Enable TPM to perform attestation
  - Enable specific software environments to use TPM
  - Fine-grain control of TPM
    - Specify which software environment (PCR values) can use which TPM capabilities
      - Ex. 1. Allow sealed storage and attestation
      - Ex. 2. Allow sealed storage without attestation

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Security Feature Opt-in Requirements

- Owner must make initial opt-in choice after possession or at point of purchase
- Owner must have obvious means to control choice.
- Security feature changes require positive confirmation from owner
- Security feature selection must be sticky across reset
- Software must not control security feature selection

Additional Desires

- Desirable not to require user activated entrance into BIOS Setup
  - Some users are unfamiliar
- Desirable to use existing hardware infrastructure
  - I.e. no new hardware button

Physical Presence

Physical Presence – a user action that can't be performed by software

- **Required to change some opt-in settings**
  - **Enable TPM**
  - **Establish owner**
- **Implementation examples of physical presence**
  - **Physical button on PC**
  - **Selections made during BIOS setup**

Getting to BIOS Setup for Opt-in

- User indicates in OS that he wants to change his option states
- Flag is set that is readable from BIOS
- System reboots
- If FLAG is set, BIOS puts up a UI to let user select which security features to enable.
  - If flag is not set, then the BIOS does not put up a UI
- User selects security features, and then asked to confirm
- If user confirms, then security feature settings are permanent until user changes them
- FLAG is turned off
- System reboots and this time the UI is not displayed

Benefits of Method

- Does not require user to know how to enter the BIOS setup
- Changes in the security features settings are protected by the BIOS
- Software cannot modify the security feature settings
- BIOS could include software for fine-grain control of security features
  - Administrator Module

Administrator Module

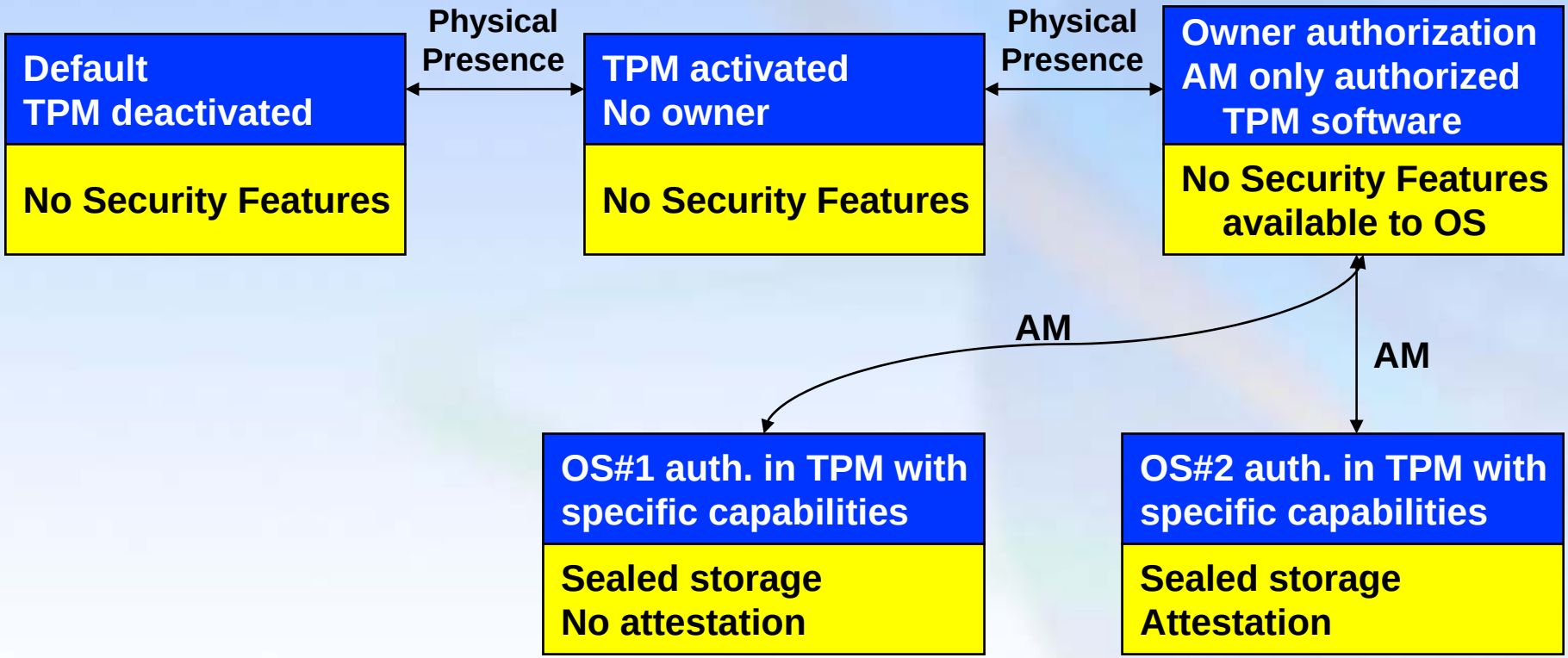
Administrator Module – Software which provides the user with controls to modify security feature states

- **Administrator Module is used after the user has chosen to use the TPM.**
- **Implementation choices for Administrator Module**
  - **BIOS code**
  - **Protected code**
- **Typical controls provided by Administrator Module**
  - **Allow attestation**
  - **Set which software environments can use TPM and which features they can use**

Use of Administrator Module

- OEM ships with a Administrator Module.
- Owner opts-in to use of TPM using physical presence
- Administrator Module is only software stack allowed to use TPM
- Owner uses Administrator Module to enable more software to use TPM and to specify security features permitted for each software environment

Security Feature Opt-in



AM – Administrator Module

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System Requirements for Opt-in Strategy

- Providing the implementation of opt-in through physical presence
- Implementation of an administrator module
- Security feature settings in BIOS that are sticky across reset

Summary

- Owner must take positive action to enable security functionality of TPM
- Owner can specify to use only the local security functionality, and not use attestation
- User choice can be implemented with a reasonable user experience

Thank you for attending.

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