

Credit Suisse Group
Company profile

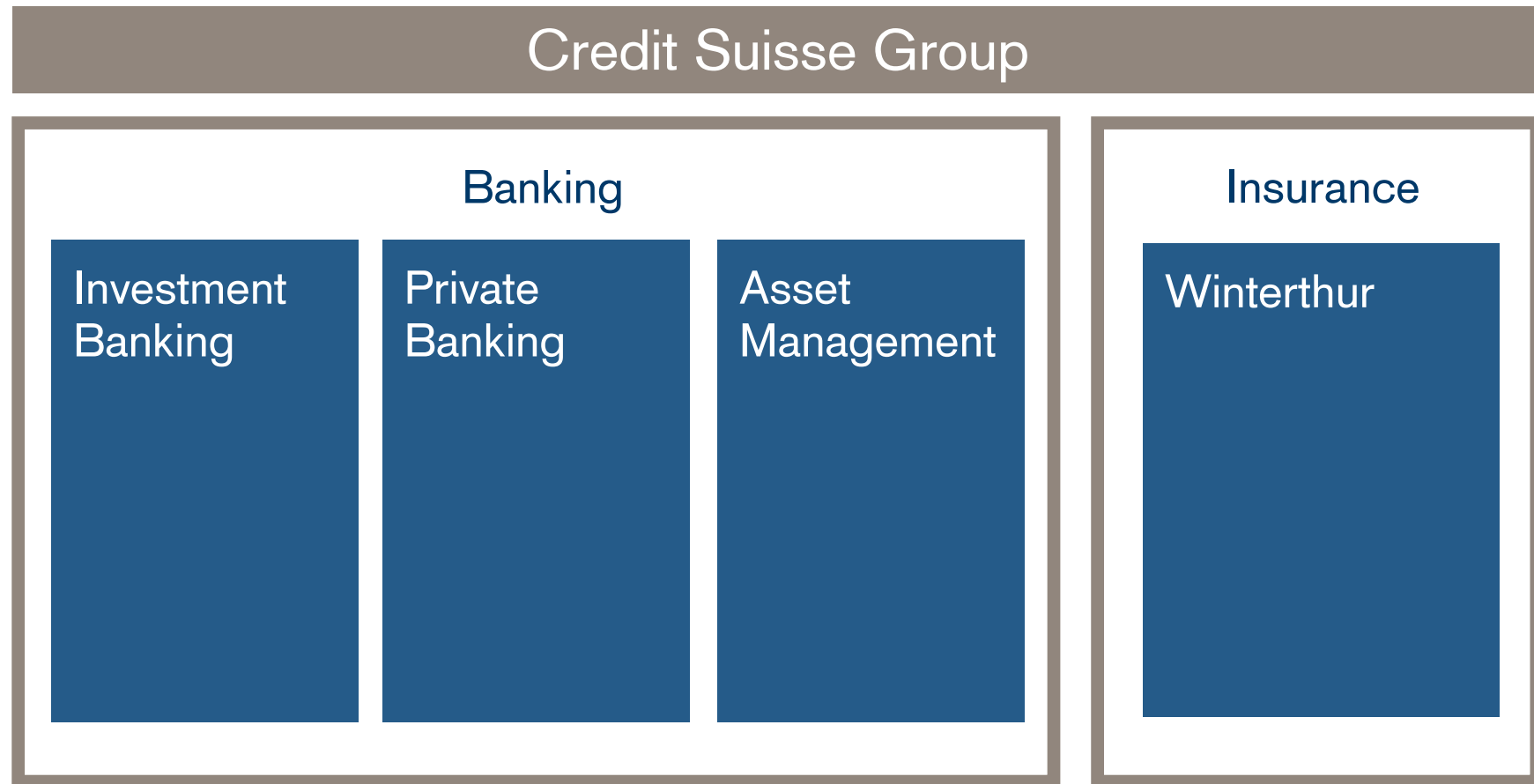
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Key facts and figures on Credit Suisse Group

- Credit Suisse Group's registered shares (CSGN) are listed in Switzerland (SWX) and as American Depositary Shares (CSR) in New York (NYSE).
- For the first quarter of 2006, the Group reported net income of CHF 2,604 million.
- As of March 31, 2006, the Group reported assets under management of CHF 1,553.6 billion.
- Total number of staff: around 63,000
- As of March 31, 2006, BIS tier 1 ratio stood at 10.8%.
- Winterthur, the insurance business, is a financial investment of Credit Suisse Group.
- The Group's long term ratings are:
Moody's Aa3, Standard & Poor's A, Fitch Ratings AA-

Credit Suisse Group at a glance



Credit Suisse in brief

Credit Suisse is a leading global bank headquartered in Zurich.

It is focused on serving its clients in three business lines: investment banking, private banking and asset management.

Credit Suisse is renowned for providing expert advice, holistic solutions and innovative products to a wide range of corporate and institutional clients and high-net-worth individuals globally, as well as retail clients in Switzerland.

Credit Suisse: our vision



The vision of Credit Suisse is to become **the world's premier bank**, renowned for its expertise in investment banking, private banking and asset management, and most valued for its advice, innovation and execution.

What we do for Investment Banking clients

- In investment banking, Credit Suisse provides financial advisory and capital raising services, sales and trading for users and suppliers of capital around the world.
- To meet our clients' demand for high-quality investment banking service, Credit Suisse has a global platform of services delivered through regional teams for funding, investing, risk management, and financial advisory.
- Products and services include:
 - Debt and equity underwriting
 - Sales and trading
 - Financial advisory services including M&A, divestiture, corporate sales, restructuring
 - Investment research

What we do for Private Banking clients

- In private banking, Credit Suisse provides comprehensive advice and a broad range of investment products and services tailored to the complex needs of high-net-worth individuals globally.
- Credit Suisse's structured advisory process encompasses both asset and liability management.
- Furthermore, Credit Suisse is a leading provider of innovative alternative investments.
- Wealth management solutions include tax planning; pension planning; life insurance solutions; wealth and inheritance advice, trusts and foundations.
- Credit Suisse offers multiple booking platforms and global execution capabilities.
- In Switzerland, Credit Suisse supplies banking products and services to private banking clients as well as to business and retail clients.

What we do for Asset Management clients

- Credit Suisse offers investment products across the full spectrum of asset classes, including equities, fixed income, commodities and multiple-asset class products as well as alternative assets such as real estate, hedge funds, private equity and volatility management.
- Credit Suisse manages portfolios, mutual funds and other investment vehicles for a broad spectrum of clients globally, ranging from governments, institutions and corporations to private individuals.
- Credit Suisse's asset management business is operated as a globally integrated network to deliver our best investment ideas and capabilities to clients around the world.

Global reach: what we do in the Americas

- 52 offices across the US, Canada, Latin and Central America
- Latest achievements:
 - Advised on largest US newspaper M&A transaction: McClatchy USD 6.5 billion acquisition of Knight Ridder
 - Bookrunner on largest Latin American IPO: Grupo Aeroportuario del Pacifico SA de CV USD 1 billion
 - Committed over USD 500 million to purchase blocks of stock from private clients supporting their derivative strategies
- Latest awards:
 - "Best Investment Bank in Latin America" (Latin Finance, January 2006)
 - Three Private Banking USA Relationship Managers named as one of the "Top 100 Financial Advisers" in the US by Barron's

Global reach: what we do in Asia Pacific

- Wide presence throughout the region across Investment Banking, Private Banking and Asset Management offering the full range of products and services
- Active in Australia, China, Hong Kong, India, Indonesia, Japan, Korea, Malaysia, Philippines, Singapore, Taiwan, Thailand
- First to receive Financial Industry Competency Standards Accreditation from Institute of Banking and Finance, Singapore for Relationship Management training program
- Achievements and awards include:
 - Bookrunner for the China Construction Bank's USD 9.2 billion IPO – the largest Chinese IPO ever, largest FIG IPO ever, largest China and non-Japan Asia IPO ever, and the largest equity offering of 2005 globally
 - Global coordinator and joint lead manager for Australian food company Goodman Fielder's USD 1.6 billion IPO, the largest IPO in Australia since 1998
 - Best M&A House Asia Pacific (The Banker)
 - Momentum House, Best High Yield Bond House (FinanceAsia)
 - Best M&A House in Asia (The Asset)
 - Ranked #1, Asia Equity Sales trading and Execution (Institutional Investor)

Global reach: what we do in EMEA

- Presence in 28 countries across Europe, Middle East and Africa (EMEA) region
- 2005-2006 Rankings and awards in EMEA include:
 - Investment Banking
 - #1 in EMEA IPOs (source: Thomson; Full Year 2005)
 - #2 European High Yield (source: Thomson; Full Year 2005)
 - #3 in Prime Brokerage in Europe (source: EuroHedge 2005)
 - Best Algorithmic Trading System (Financial News 2005)
 - Best European High Yield House (Financial News 2005)
 - Best Equities House in Central & Eastern Europe (Euromoney 2005)
 - Private Banking
 - Elite Report 2006: "summa cum laude" in the German-speaking countries (advisory process)
 - Fuchsbriefe 2006: #1 in the German-speaking countries (advisory process/investment advice)
 - Firstfive Portfolio Ranking 2006: Credit Suisse (Deutschland) AG ranks first for performance in the "Dynamic" risk class
 - Asset Management
 - 1 Morningstar, 15 Lipper and 11 S&P awards across all asset classes (2006)
 - Named Best Multi-Manager Group of the Year (2006)

Global reach: what we do in Switzerland

- Credit Suisse is one of the world's largest providers of private banking services, with a powerful presence in Switzerland (70 locations for private banking clients).
- Credit Suisse is one of the leading banks for business and retail clients (around 200 locations).
- Credit Suisse is one of the leading investment banks in Switzerland.
- Credit Suisse is one of the leading institutional asset managers in Switzerland.

Latest awards

- Best Trade Finance Bank in Switzerland for the fifth consecutive year (Global Finance 2001, 2002, 2003, 2004 and 2005)
- Euromoney: "Best Private Bank" in Switzerland in 2005

Winterthur: the Group's insurance company

- Winterthur, a financial investment of Credit Suisse Group, is the leading insurance company in Switzerland and is one of the top 10 composite insurers in Europe.
- The company operates primarily in Western Europe, as well as in Central and Eastern Europe, the US and Asia.
- With its Life & Pensions segment, Winterthur offers retirement saving and pension solutions, complemented by life and disability insurance as well as investment products.
- Winterthur's Non-Life segment comprises the motor, health and accident, liability and property insurance businesses.
- Winterthur has about 19,000 employees serving 13 million clients worldwide.
- For the first quarter of 2006, Winterthur reported a total business volume of CHF 12.7 billion and held CHF 159.8 billion of assets under management as of March 31, 2006.

Our history

- 1856: Credit Suisse (CS) founded in Zurich as Schweizerische Kreditanstalt
- 1932: The First Boston Corporation established as a subsidiary of The First National Bank of Boston
- 1940: First branch of CS outside Switzerland (New York)
- 1978: First cooperation between CS and The First Boston Corporation
- 1988: CS takes controlling stake in The First Boston Corporation
- 1996: CS Holding becomes Credit Suisse Group as a Holding company of Credit Suisse and Credit Suisse First Boston
- 1997: Merger with Winterthur
- 2006: Launch of Credit Suisse as an integrated global bank

Employer of choice

Credit Suisse Group considers the skills and cultural diversity of its employees to be among its greatest strengths.

Credit Suisse Group aims to

Be an employer of choice for men and women seeking careers in the financial services industry

Provide a stimulating working environment and attractive training and development opportunities

Promote equal rights in a working environment free from discrimination

Corporate Governance

Credit Suisse Group is committed to ensuring compliance with international best practice in Corporate Governance.

- The Board of Directors is composed of a majority of independent members.
- The Audit Committee and the Compensation Committee are exclusively composed of independent members not holding an executive position within the Group.
- Code of Conduct: the Group strives to act with integrity, responsibility, fairness, transparency and discretion at all times.
- The Group's external reporting provides an accurate, fair and transparent picture of the Group's financial condition.
- Strong internal and external auditors are critical for providing an independent assessment of the Group's operations and internal controls.

Board of Directors of Credit Suisse Group

Walter B. Kielholz ¹

Chairman of the Board of Directors

Hans-Ulrich Doerig ^{1, 4}

Vice-Chairman of the Board of Directors

Thomas W. Bechtler ²

Aziz R. D. Syriani ^{1, 2, 3}

Robert H. Benmosche ²

David W. Syz ³

Peter Brabeck-Letmathe

Ernst Tanner ⁴

Noreen Doyle ⁴

Richard E. Thornburgh ⁴

Jean Lanier ³

Peter F. Weibel ^{1, 3}

Anton van Rossum ²

¹ Member of the Chairman's and Governance Committee (chaired by Walter B. Kielholz)

² Member of the Compensation Committee (chaired by Aziz R. D. Syriani)

³ Member of the Audit Committee (chaired by Peter F. Weibel)

⁴ Member of the Risk Committee (chaired by Hans-Ulrich Doerig)

Executive Board of Credit Suisse Group

Oswald J. Grübel

Chief Executive Officer of Credit Suisse Group
Chairman of the Group Executive Board

Walter Berchtold

Chief Executive Officer Private Banking

David Blumer

Chief Executive Officer Asset Management

Brady W. Dougan

Chief Executive Officer Investment Banking

Leonhard Fischer

Chief Executive Officer Winterthur

Renato Fässbind

Chief Financial Officer of Credit Suisse Group

Tobias Guldemann

Chief Risk Officer of Credit Suisse Group

Urs Rohner

General Counsel of Credit Suisse Group

Executive Board of Credit Suisse

Oswald J. Grübel

Chief Executive Officer of Credit Suisse
Chairman of the Executive Board

Heads of Business Divisions

Walter Berchtold

Chief Executive Officer
Private Banking

David Blumer

Chief Executive Officer
Asset Management

Brady W. Dougan

Chief Executive Officer
Investment Banking

Heads of Shared Services

Wilson D. Ervin

Chief Risk Officer of Credit Suisse

Renato Fassbind

Chief Financial Officer of Credit Suisse

Urs Rohner

Chief Operating Officer and
General Counsel of Credit Suisse

Tom Sanzone

Chief Information Officer of Credit Suisse

Regional Heads

Paul Calello

Chief Executive Officer Credit Suisse
Asia Pacific

Brady W. Dougan

Chief Executive Officer Credit Suisse
Americas

Ulrich Körner

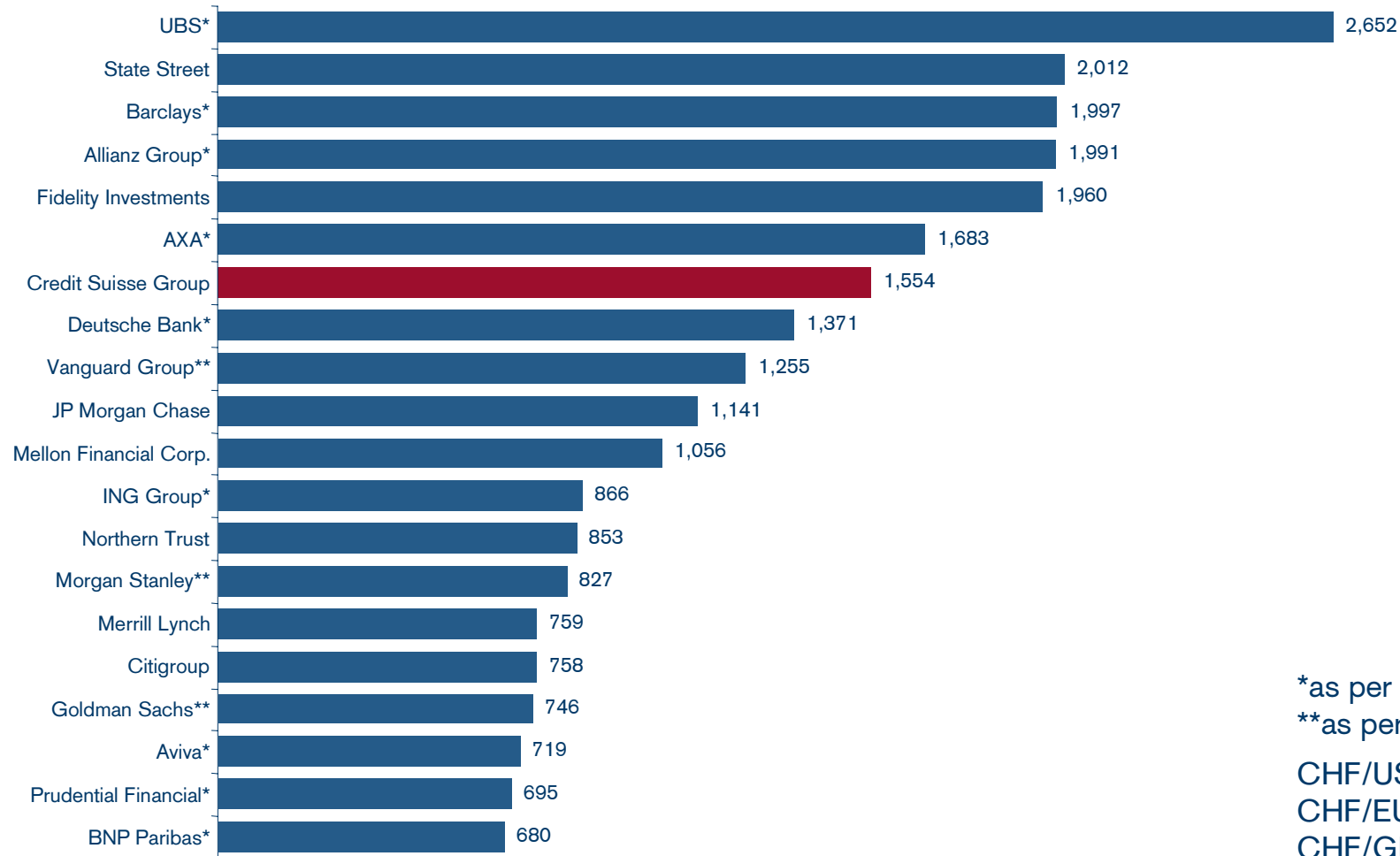
Chief Executive Officer Credit Suisse
Switzerland

Michael Philipp

Chief Executive Officer Credit Suisse
EMEA

Assets under Management of selected financial services companies

As per March 31, 2006 (CHF billion)



*as per December 31, 2005

**as per February 28, 2006

CHF/USD 1.3068

CHF/EUR 1.5814

CHF/GBP 2.2668

Market capitalization of selected financial services companies

As per April 26, 2006 (CHF billion)

