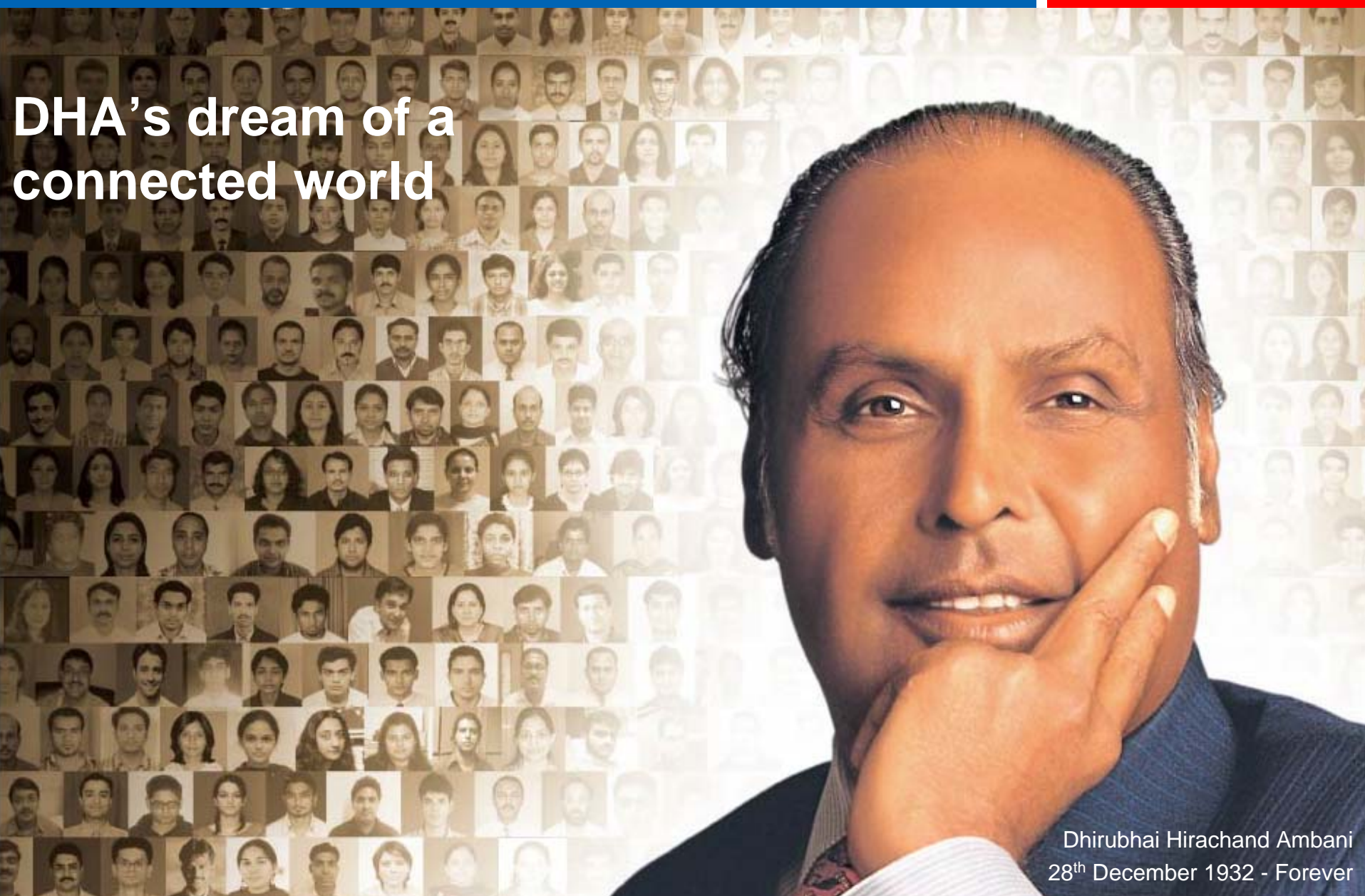


The vision of one man who saw it all coming

**DHA's dream of a
connected world**



Dhirubhai Hirachand Ambani
28th December 1932 - Forever

The Power Of Connectivity

- ❑ Seamless world united by power of communication
- ❑ Emergence of a global village
- ❑ Putting India at the epicenter of a digital world



Reliance Communications...*Journey So Far*

- ❑ Market Cap of over Rs 98000 Cr (USD 22 bn) in less than 10 months of going public
- ❑ 7th most valuable company in India
- ❑ Among top 6 Telco's in Asia
- ❑ Number 1 wireless service provider
 - with over 31 million global customers
- ❑ Over 800 of the top 1000 corporates in India as customers
- ❑ Over 2 Million shareholder family, among the largest in India



Fibre Loop Across Globe

- ❑ World's largest private submarine cable system
- ❑ 65000-km cable networking 40 countries across 4 continents
- ❑ Touching 4 billion lives – nearly 2/3rd of the world population
- ❑ Catering to economies with a combined GDP of \$35 trillion or 85% of global GDP
- ❑ Connecting dynamic high-growth markets like India, China, The Middle-East and Africa with the rest of the world



FLAG... *The Global Lifeline*

❑ What FLAG makes possible

- Live telecast of major sporting events like Formula-1, Wimbledon, Olympics, FIFA World Cup, Asian Games..
- Carrying 2 out of 3 calls originating from US to India
- Connecting 1 out of 2 people globally
- Act as India's "Window to the World"

FLAG... *Our Customer Chord*

■ Over 200 international telcos and content providers

- Telco's



- ISPs/ Mobile



- Content providers

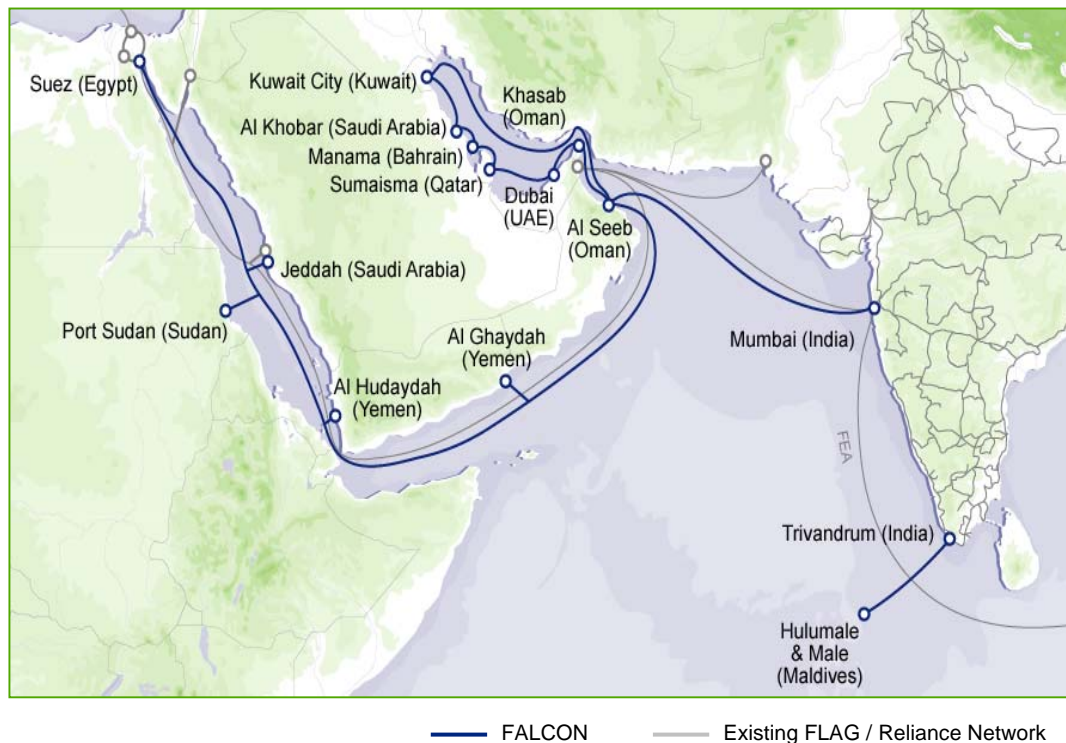


- Global leaders

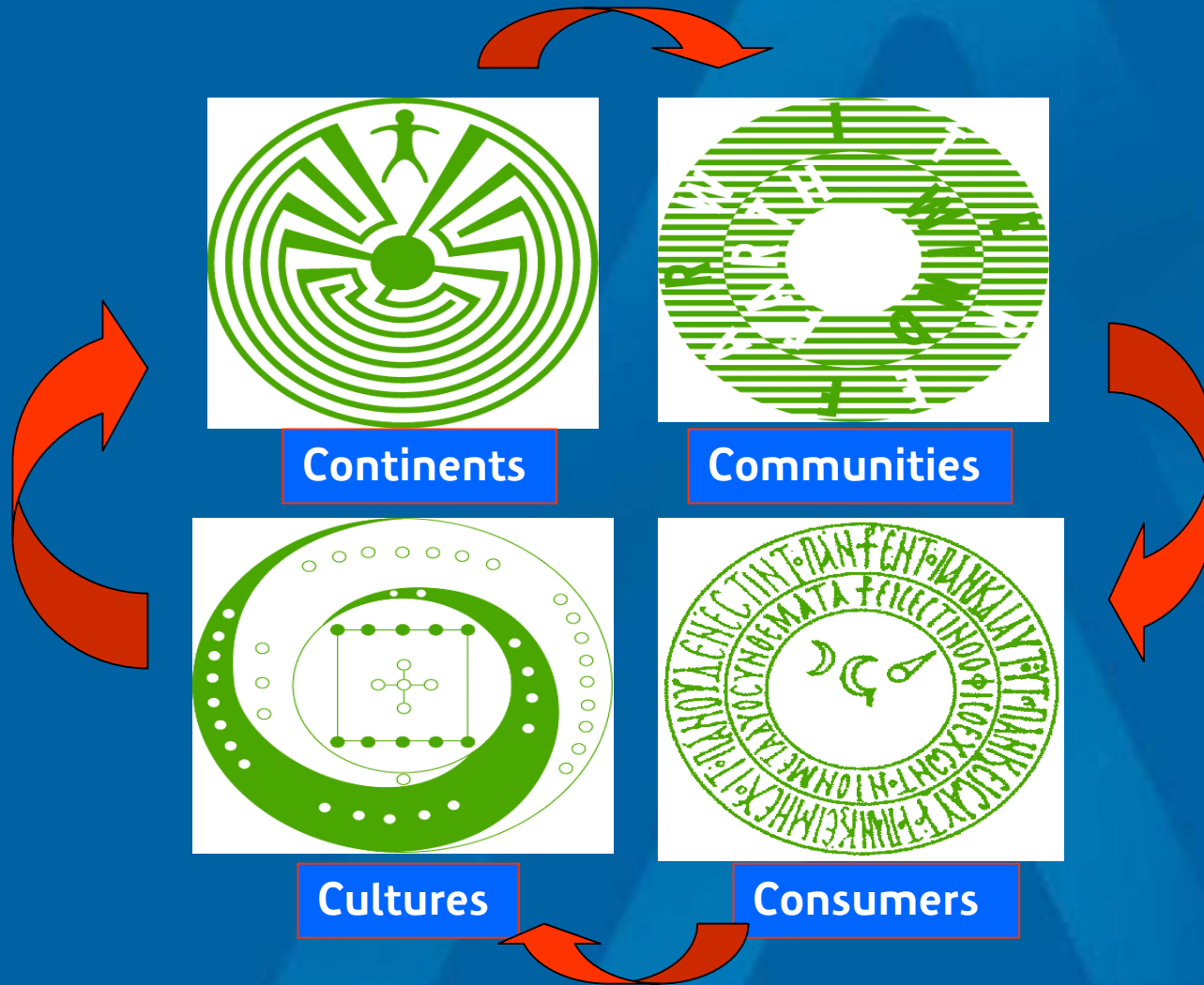


FALCON

- ❑ \$ 400mn project linking Middle East to the rest of the world
- ❑ Completed ahead of schedule
- ❑ 20% below cost
- ❑ World's largest Private Cable System built in last 5 years



FLAG Next Generation Network (NGN)

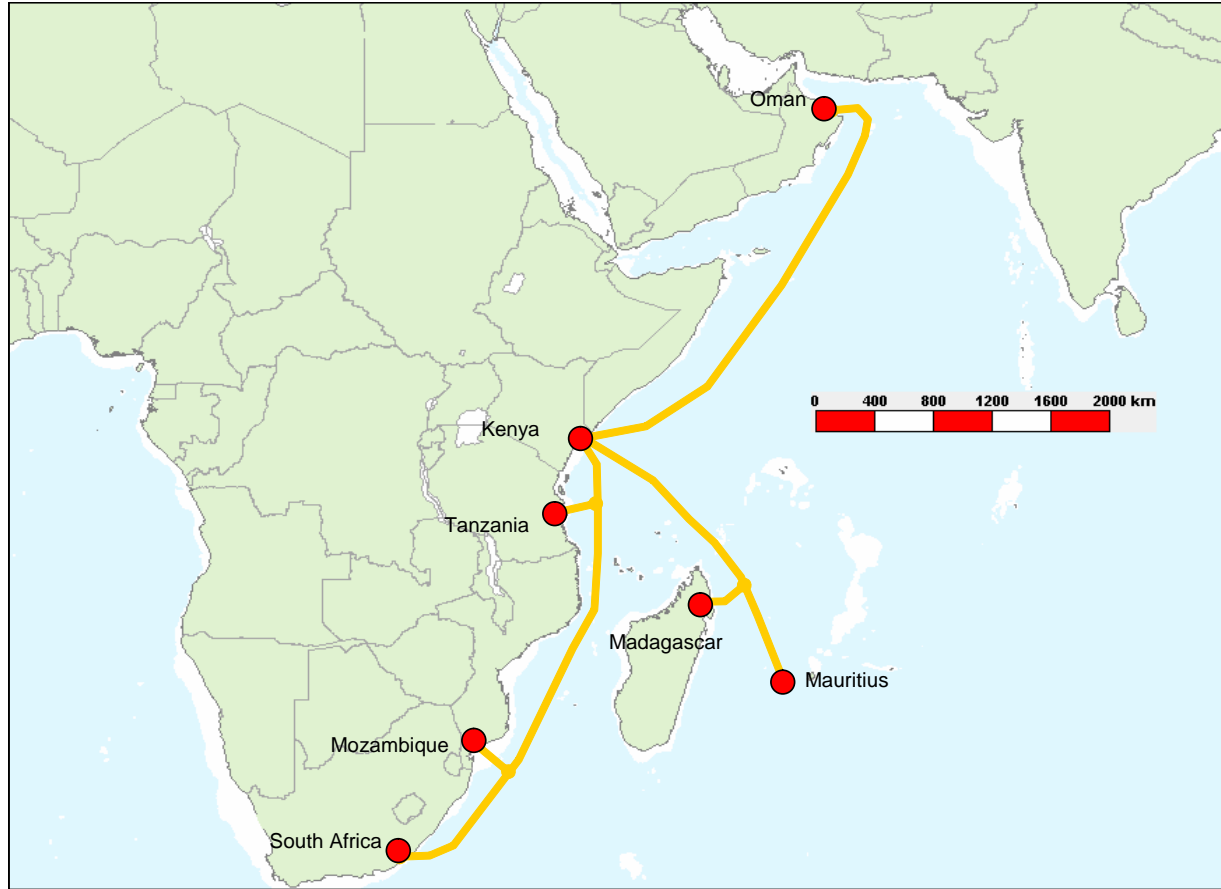


NGN System 1- South East Asia Cable Route



- **Connecting Asia - Malaysia, Singapore, Indonesia, Vietnam, Philippines, Brunei**
- Capacity: 2.56 Terabit
- Covering a population of 3,072 Mn

NGN System 2 - East Africa Cable Route



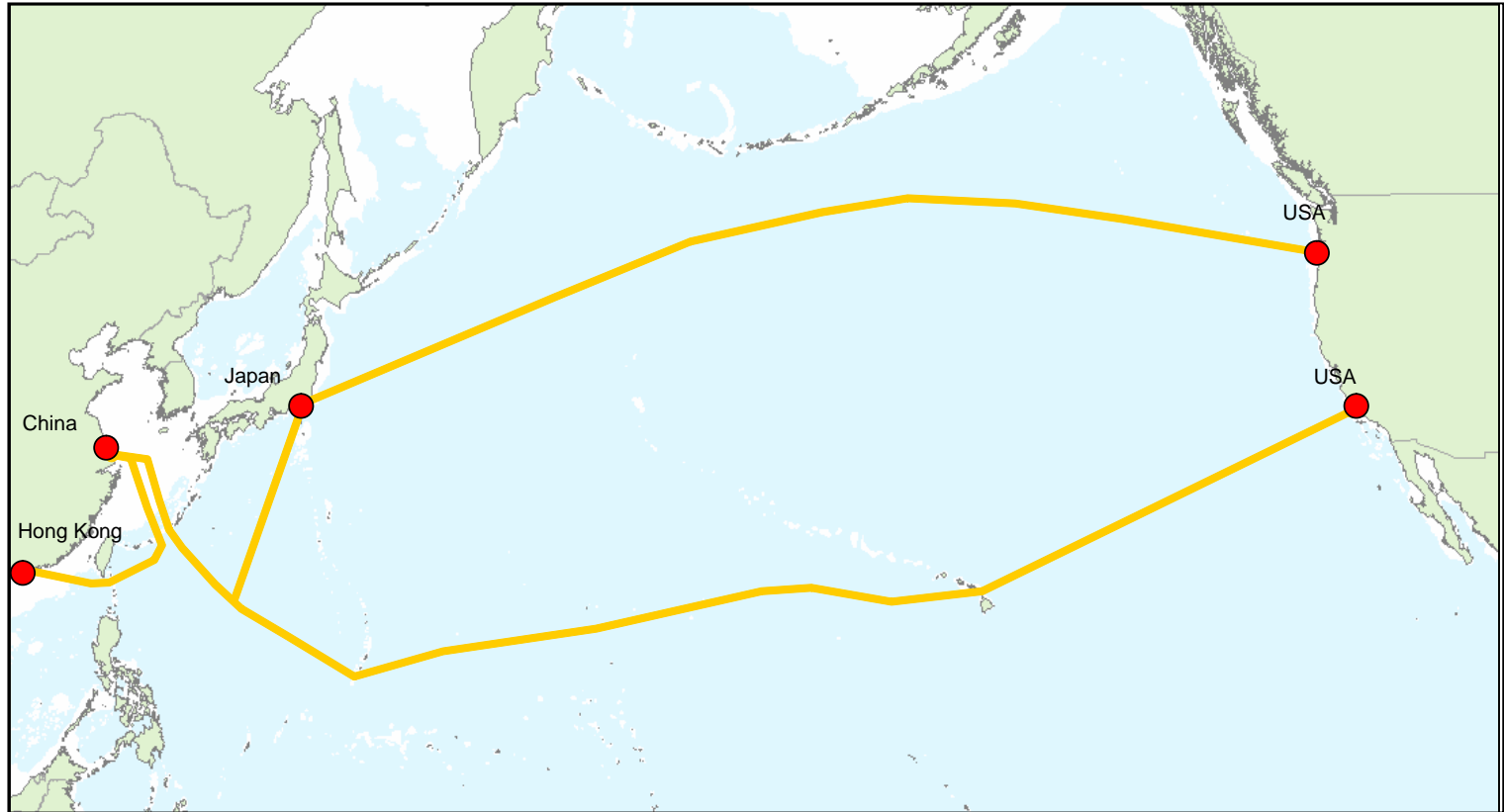
- Connecting Africa: Kenya, Mozambique, Republic of South Africa, Tanzania, Madagascar, Mauritius
- Capacity: 2.56 Terabit
- Covering a population of 840 Mn

NGN System 3 - Mediterranean Cable Route



- Connecting the Mediterranean – Greece, Cyprus, Turkey, Malta, Libya, Lebanon
- Capacity: 2.56 terabit
- Covering a population of 982 Mn

NGN System 4 - Trans Pacific Cable Route



- Connecting two geographical divides: US West Coast and Japan
 - the land where the sun sets last to the land of the rising sun
- Capacity: 3.84 Terabit
- Covering a population of 320 Mn

Complex Project Implementation

- ❑ Production-on-order only
- ❑ Specific complex equipments for steel armoring the cables
- ❑ Sophisticated electronic repeaters with very large maintenance free life span – thousands feet under sea
- ❑ Time consuming permits for cable laying, landing, environment clearance, protected marine eco-systems etc. from various sovereign States



Project Complexity

- ❑ Specialised Marine Survey
- ❑ Complex & slow cable loading, laying with specialised cable laying ships
- ❑ Cable laying at a depth of inverted Mt. Everest height
- ❑ Weather dependent – Tycoon seasons, monsoon, natural calamities



Digital lifestyle

via future-proof bandwidth



- 2.5 billion mobile calls simultaneously from anywhere to anywhere
 - **5 billion people globally** can reach out to one another



- 300 million people worldwide can web-chat at the same time – or all the 120 million Indian internet subscribers can do so at any given point in time



- ❑ 52 million can globally video-chat or all the 20 million educational institutes in India can offer e-learning simultaneously



- ❑ All the Hollywood and Bollywood films produced till date and those to be produced over the next 10 years can be viewed simultaneously and yet only a third of the capacity will be in use

FLAG NGN... *Global Infobahn*

- Offering a faster, better and clearer connectivity enabling an hi-speed transmission for a richer internet-based multimedia experience
- Rs. 7000 Cr (USD 1.5 Bn)
- Completion by 2009

