

1 I, William McEwen, declare:

2 1. I am the acting President and of Amiga, Inc ("Amiga"). I make this Declaration
3 in support of Amiga's Motion for a Preliminary Injunction.

4 2. I have personal knowledge of the matters set forth in this Declaration. If called as
5 a witness, I could and would competently testify to these matters.

6
7 **A. Background**

8 3. Amiga is a computer hardware and software development company with a long
9 and proud, but admittedly tumultuous, history. Amiga's computer software and hardware
10 products, known for incorporating advanced and leading-edge technologies, has garnered a loyal,
11 if not cult-like, cadre of customers and enthusiasts.

12 4. Amiga is a Delaware corporation. Amiga is the successor in interest to all rights,
13 title and interest in the contracts referenced herein between Amiga, Inc, formerly a Washington
14 corporation ("Amiga Washington") and Hyperion VOF. More specifically, KMOS, Inc., a
15 Delaware corporation, acquired all the assets of Amiga Washington, including the (OEM)
16 License and Software Development Agreement, dated November 3, 2001 -- the agreement at
17 issue here --and all of Amiga Washington's copyrights and trademarks in 2004. On January 31,
18 2005, KMOS, Inc. changed its name to Amiga, Inc.

19 5. Amiga was founded during the arcade and home video game craze in the early-
20 1980s. Amiga's original business plan focused on developing and marketing computer software
21 and hardware aimed at the computer gaming market. In 1985, Amiga delivered a multi-function
22 and multi-purpose computer. Amiga's new computer, the Amiga A1000, featured a new,
23 powerful operating system -- the "Classic Amiga Operating System," known as Workbench - that
24 re-defined the home computer market and was "light years" ahead of the competition. Amiga's
25 operating system software garnered praise in the industry with its graphically rich and multi-
26 tasking multi-threaded operating system. More powerful than a PC, more graphical than a Mac,

1 the Amiga computer and operating system won a devoted band of enthusiasts the likes of which
2 the computing industry had never previously witnessed.

3 6. Admittedly, Amiga's mercurial ascension and globally-recognized success was
4 not without growing pains. In fact, at various times, Amiga faced multiple funding problems and
5 re-configured its ownership and corporate structure on more than one occasion. Commodore, the
6 then owner of Amiga, began experiencing financial troubles in the early 1990s. It reorganized
7 itself twice, but was finally forced to file for bankruptcy in 1994. Commodore was quickly
8 liquidated, and sold to Escom, a German PC retailer. Escom sold the Commodore assets to Tulip
9 Computers in Holland and kept the Amiga assets so that they could begin building new Amiga
10 systems. But Escom too had financial troubles and had to file for bankruptcy, and the Amiga
11 assets were sold in 1997 to Gateway 2000, another PC manufacturer. Gateway 2000 then sold
12 Amiga on December 27, 1999 to Mr. Moss and I, with additional financial backing, and Amiga
13 resumed operations on January 3, 2000. I assumed the role of President and CEO of Amiga the
14 same day. These multiple, prior changes in ownership and inevitably accompanying financial
15 woes severely stunted Amiga's growth. Amiga's customers and enthusiasts, however,
16 remained loyal and anxious for Amiga to re-emerge as a leader in the computer industry.

17 7. Despite the various changes in ownership, the Amiga market remained buoyant
18 from 1995 to 2000. In 2000, however, the Amiga (68k) computer market slowed to a crawl. In
19 early 2001, Amiga identified an opportunity to help achieve its goal of re-emerging as an
20 industry leader. In April 2001, I announced that Amiga had decided to develop a new operating
21 system, Amiga OS 4.0 that would propel Classic Amiga into the next century and re-establish the
22 Amiga OS as the innovative and valuable operating system of choice. More specifically,
23 Amiga OS 4.0 would produce an operating environment that would not only support next
24 generation Amiga wired, home computers, such as Amiga One, but would also be "backwards
25 compatible" with existing Amiga home computers. The purpose of OS 4.0 was to port the new
26 operating system to PowerPC processors and allow use of "off the shelf" graphics and sound
27 ships. Simply put, Amiga intended for its new operating system not only to drive new, state of
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1 the art, wired computing hardware and applications but also allow customers to run and enjoy the
2 new powerful and aesthetic Amiga operating system on their older computers. In sum, Amiga
3 envisioned this new operating system, Amiga OS 4.0, as not only an important upgrade over OS
4 3.1 and its more modest updates, OS 3.5 and 3.9, but as the cornerstone of Amiga's revamped
5 business plan to return as a major, if not the top, player in the computer industry.

6 8. For reasons described in the Declaration of Barrie Jon Moss in Support of
7 Amiga's Motion for a Preliminary Injunction, Amiga decided to contract with an outside entity,
8 Defendant Hyperion VOF ("Hyperion"), a foreign corporation located in Belgium, to develop
9 OS 4.0. Discussions among Amiga, Hyperion and a third party that would be involved in related
10 hardware development eventually led to Amiga and Hyperion agreeing to a contract: the
11 "(OEM) License and Software Development Agreement," dated November 3, 2001 (the
12 "Agreement") for the development of OS 4.0 along with certain licenses for Hyperion to market
13 OS 4.0 and to use Amiga's trademarks in the development, promotion and sales of products in
14 narrowly defined markets and platforms.

15 9. Unfortunately, as detailed below, Hyperion's subsequent and serious failures to
16 perform under the Agreement thwarted Amiga's business objectives and eventually forced
17 Amiga to terminate the License Agreement for cause. Worse yet, as also described more fully
18 below, Hyperion's recent attempts to exploit Amiga's most valuable assets – its intellectual
19 property – without license or permission, prevent Amiga from capitalizing on the opportunity to
20 re-establish itself as a leader in the computing world, severely hamper Amiga's prospects for
21 future growth and threaten to undermine the substantial goodwill associated with the Amiga
22 name and associated marks.

23
24 **B. Amiga's Ownership of Intellectual Property**

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26 10. From its inception, the Amiga classic operating systems ("Amiga OS") have been
27 a unique and advanced operating system that far surpasses the competition. Amiga strived for
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1 innovation over imitation in each of its operating systems. Indeed, in the mid-1980s, the original
2 “Classic OS” was performing multi-tasking capabilities, the ability to run multiple programs at
3 the same time, when Macs could not multi-task and contained features for advanced graphics
4 when PCs were not using even rudimentary graphics. Amiga has maintained this tradition of
5 high quality and progressive products throughout the years.

6 11. Recognizing that its house mark was one of its most valuable intellectual
7 properties, on December 4, 1985, Amiga filed an application in the United States Patent and
8 Trademark Office (“USPTO”) to register its house mark, “AMIGA,” on the Principal Trademark
9 Register. Approximately, eight months later, on July 15, 1986, the USPTO granted Amiga’s
10 application and registered on the Principal Register the AMIGA ® mark. This mark issued as
11 Federal Trademark Registration No. 1401045. This federal registration for the AMIGA ®
12 trademark covers computers, computer disk drives, RAM expansion cartridges, computer
13 monitors and computer modems in Class 9. The AMIGA ® mark later achieved incontestable
14 status. A true and correct copy of this trademark registration is attached hereto as Exhibit A.

15 12. Amiga, recognizing the goodwill associated with other of its marks, on August
16 19, 1997, filed an application to obtain a registered trademark on its logo, “POWERED BY
17 AMIGA” and the design associated with that logo. The USPTO accepted Amiga’s application
18 and entered this combined word and design mark was on the Principal Trademark Register as
19 Federal Trademark Registration No. 2369059. This federal registration for the “POWERED BY
20 AMIGA” trademark covers computers, computer peripherals and computer operating systems in
21 Class 9. This mark also subsequently achieved incontestable status. A true and correct copy of
22 this registration is attached hereto as Exhibit B.

23 13. Amiga has also obtained an additional federal registration for its AMIGA® mark.
24 Amiga filed its application for the mark on July 11, 2000, and the USPTO entered the mark on
25 January 6, 2004 as Federal Trademark Registration No. 2802748. This federal registration for
26 the AMIGA ® trademark covers computer software used to facilitate development of software
27 applications capable of running on multiple platforms and other electronic devices and for
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1 operating system software for personal computers and other electronic devices in Class 9. A true
2 and correct copy of this registration is attached hereto as Exhibit C.

3 14. Additionally, Amiga has filed applications to federally register its stylized logo
4 mark and "Boing Ball" logo. Amiga filed its application to register its stylized logo trademark
5 on July 28, 2006, and bears Application Number 78/940,426. The same day, Amiga also filed
6 Application Number 78/940, 434 for the Amiga "Boing Ball" logo. True and correct copies of
7 the trademark registration applications for the stylized logo and the "Boing Ball" logo are
8 attached hereto as Exhibits D and E, respectively.

9 15. Amiga has expended substantial time, effort and money in the promotion and
10 advertisement of its computer hardware and software products under each of its marks discussed
11 above, *i.e.*, Amiga's marks that are federally registered and those marks for which Amiga filed
12 an application for federal registration. Amiga has continually used its marks in the promotion of
13 the goods associated with these marks on its website, by participating in tradeshow and in
14 certain print advertising. The Amiga name and associated marks have created substantial
15 goodwill for the company and have garnered a cult-like following. As a result of this
16 longstanding use and promotion, Amiga's marks have achieved broad national recognition as
17 identifying Amiga as the exclusive source of high quality computer software and hardware
18 products. Put simply, Amiga's trademarks distinguish Amiga's high quality goods from those of
19 others.

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21 **C. The Agreement**

22 16. As mentioned above, on or about November 3, 2001, Amiga and Hyperion
23 entered into the Agreement primarily for the development of Amiga OS 4.0. Amiga insisted on
24 structuring the Agreement in a manner that (1) reflected the reality that Amiga owned all the
25 intellectual property that would serve as the basis for the development work and the later
26 marketing of certain output and (2) would meet Amiga's business objectives. For example, the
27 Agreement was structured so that Amiga would provide Hyperion access to Amiga OS 3.1 and
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1 related upgrades, but Amiga would retain ownership of all of its intellectual property and have,
2 at Amiga's sole option, the right to purchase all intellectual property, including the source code
3 and object code, for OS 4.0 for a one time payment of \$25,000.

4 17. In exchange, under the Agreement, Amiga offered Hyperion the following limited
5 licenses to use Amiga's intellectual property: (1) a license to use and modify Amiga's Software
6 (defined as the source code for OS 3.1 and related upgrades), (2) an exclusive license to market
7 and distribute OS 4 (defined as any version of the classic Amiga OS developed by Hyperion
8 under the Agreement) and OS 4.0 as (a) a stand-alone version for the Target Hardware (defined
9 as powerPC based hardware developed for the Amiga platform), and (b) as an original
10 equipment manufacturer (OEM) version shipped as part of the Amiga One computer, and (3) a
11 license to use Amiga trademarks in conjunction with the Amiga One. The right to market and
12 distribute OS 4 and OS 4.0 as a stand-alone version for the "Target Hardware" means that
13 Hyperion could market and sell the OS 4 and OS 4.0 software to consumers with computers that
14 use a certain processing chip, called the powerPC, within the Amiga platform. The right to
15 market and distribute OS 4 and OS 4.0 as an OEM version shipped with the Amiga One means
16 that Hyperion could market and sell OS 4.0 as a package, meaning that OS 4.0 would already be
17 installed in the Amiga One, an Amiga computer with the powerPC processing chip. The
18 Agreement did *not* grant Hyperion any rights to market and distribute OS 4 and OS 4.0 to any
19 other platforms or installed on any other products. The Agreement also did *not* grant Hyperion a
20 license to use Amiga's trademarks outside the Amiga One platform. Put differently, beyond
21 these expressly granted limited licenses, Amiga never licensed, authorized or otherwise
22 consented to Hyperion using Amiga's intellectual property. Thus, consistent with our business
23 objectives, Amiga reserved for itself the exclusive right to market and distribute OS 4.0 for all
24 other platforms, exclusive right to control its brand and image through the use of its trademarks
25 in all other platforms, retained ownership of its intellectual property and reserved, at its sole
26 option, the right to purchase the output of the Agreement – the code for, and all rights to, Amiga
27 OS 4.0.

1 18. Perhaps most importantly, the Agreement, as noted above, also provided that,
2 anytime prior to, or six months after, completion of OS 4.0, Amiga, at its sole option, could
3 purchase for \$25,000 (USD) the intellectual property, including the source and object code for,
4 Amiga OS 4.0. Hyperion acknowledged on multiple occasions, in separate signed written
5 agreements, its obligation to deliver the code and all rights to OS 4.0 upon payment of \$25,000
6 by Amiga. Attached hereto as Exhibits F and G, respectively, are examples of two such signed
7 written agreements.

8 19. The Agreement contained a number of other important provisions. For example,
9 under the Agreement, Hyperion was required to use its “best efforts” to ensure that Amiga OS
10 4.0 was ready for release by March 1, 2002.

11 **D. Hyperion’s Infringing Actions and Breaches of Their Obligations Under the License**
12 **Agreement**

13
14 20. Despite promising to exercise its “best efforts” to release OS 4.0 by March 1,
15 2002, Hyperion was unable to complete OS 4.0 by the deadline. While, on multiple occasions,
16 Hyperion represented to Amiga that its development work was nearly complete, Hyperion
17 continued to push back the finish line by unilaterally adding functionality to the new OS beyond
18 that contemplated in the Agreement. Hyperion’s misrepresentations, coupled with add-ons that
19 Amiga did not request, not only created false expectations for Amiga but also virtually
20 guaranteed that Hyperion’s six month projection for the completion of OS 4.0 would miss the
21 mark substantially. In fact, Hyperion failed to render Amiga OS 4.0 ready for general release
22 until December 24, 2006 – three days *after* the Agreement terminated. Hyperion’s nearly four
23 year delay in the release of OS 4.0 reflects the less than best efforts used by Hyperion in the
24 development of OS 4.0. Amiga fully performed its obligations under contract.

25 21. I have reviewed the Hyperion website where Hyperion markets on-line the Amiga
26 OS 4.0. Hyperion, through this website, has marketed, and continues to market OS 4.0 beyond
27 the scope of the License Agreement, or the Target Hardware. In fact, the website reveals that
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1 Hyperion sells Amiga OS 4.0 for everything from kiosks, set top boxes, hand-held devices using
2 PowerPC processors, high-end servers and other devices using the PowerPC architecture.
3 Moreover, Hyperion's website also states "whatever your platform requirements, from high-end
4 smartphone to server system, AmigaOS has the capability to provide for your OS needs." A true
5 and correct copy of the Hyperion website as of April 25, 2007 is attached hereto as Exhibit H.
6 This same website advertises OS 4.0 for software and hardware that are not in conjunction with
7 Amiga One. In fact, Hyperion uses the AMIGA® mark, the AMIGA name, the Amiga logo and
8 the Amiga "Boing Ball" in conjunction with the advertisement and distribution of OS 4.0 for
9 everything from kiosks, set top boxes, hand-held devices using PowerPC processors, high-end
10 servers and other devices using the PowerPC architecture. Hyperion's use of the Amiga® goes
11 well beyond the scope of the Agreement, which, prior to its termination, allowed for the use of
12 the AMIGA® trademark only in conjunction with the Amiga One. Amiga has not licensed,
13 authorized or consented to Hyperion's use of the Amiga trademarks as discussed above.

14 22. On March 25, 2007, Hyperion announced that it had entered into a strategic
15 partnership with ACube, an Italian software distributor. Under the partnership, ACube would act
16 as a worldwide distributor of Amiga OS 4.0 for a range of hardware devices. A true and correct
17 copy of the "ACube Systems and Hyperion Entertainment joint announcement" is attached
18 hereto as Exhibit I. Under the Agreement between Amiga and Hyperion, Hyperion must obtain
19 prior written consent from Amiga to subcontract any responsibilities. Amiga did not consent to
20 this arrangement between Hyperion and ACube. Moreover, under the Agreement Hyperion has
21 with Amiga, Hyperion is not authorized to distribute OS 4.0 to "a range of hardware platforms."
22 Finally, although the agreement between ACube and Hyperion purports to authorize ACube to
23 distribute OS 4.0 to the AmigaOne – a platform created under license from Amiga and the only
24 platform to which Hyperion was allowed to market OS 4.0 – ACube's distribution of OS 4.0
25 purports to be to "AmigaOne (MicroA1, SE/XE)." The MicroA1 and SE/XE are motherboards.
26 They are not the AmigaOne, and any computer built with these motherboards would not be an
27 AmigaOne.

1 23. In the months leading up to this joint announcement from Hyperion and ACube,
2 Amiga and ACube were in negotiations for a strategic partnership relating to Amiga OS 4.0.
3 After Hyperion refused Amiga's repeated demands to turn over the code of Amiga OS 4.0,
4 ACube apparently approached Hyperion directly to establish a partnership for the distribution of
5 OS 4.0. By refusing to release the code to OS 4.0 to Amiga, Hyperion not only usurped Amiga's
6 opportunity to enter into a lucrative partnership with ACube, but Hyperion also, and even more
7 damaging to Amiga, usurped the "first to the market" opportunity for itself.

8 24. In April and May 2003, Amiga tendered a combined \$25,000 (USD) to Hyperion.
9 At that time, Hyperion was on the verge of insolvency and needed that money to remain viable.
10 Amiga decided to pay Hyperion \$25,000 (USD) at this time both to acquire the source code,
11 object code and intellectual property title to OS 4.0 while, at the same time, assisting Hyperion to
12 stave off bankruptcy. True and correct copies of the checks and payments sent to Hyperion are
13 attached hereto as Exhibit J.

14 25. After Amiga made the \$25,000 (USD) payment in full to Hyperion, on behalf of
15 Amiga, Amiga made a timely demand that Hyperion turn over the source code, object code and
16 intellectual property to Amiga. Hyperion refused, claiming it was entitled to offset other alleged
17 expenses against the monies paid by Amiga for release of the code. Amiga disagreed, but in
18 order to resolve the issue informally and expeditiously, Amiga tendered an additional \$7,200, the
19 amount by which Hyperion claimed Amiga was deficient. Tellingly, Hyperion again refused to
20 release OS 4.0 to Amiga, claiming that the payment was still short by \$8,850.

21 26. After negotiations between the parties aimed at resolving the dispute stalled in the
22 fall of last year, Amiga attempted yet again to exercise its option to acquire the code and
23 intellectual property title for OS 4.0. On or about November 21, 2006, Amiga, reserving its
24 rights, tendered \$8,850 -- the amount Hyperion spuriously claimed was still owing before
25 Hyperion would turn over the code and intellectual property for OS 4.0 -- to constitute payment
26 in full even under Hyperion's moving target ransom demands. Although Amiga met Hyperion's
27 unjustified demand for additional payment before it would turn over the code and rights to OS
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1 4.0, Hyperion refused, and continues to refuse, to turn over the intellectual property, including
2 the source code and object code, for OS 4.0.

3 27. Although Amiga anticipated that Hyperion would outsource some of the work on
4 the development of OS 4.0, I came to learn that virtually all of the development was done by
5 independent contractors. I also later discovered that when Hyperion entered into contracts with
6 third parties for the development of OS 4.0, the contracts failed to ensure that clear intellectual
7 property "title" to OS 4.0 could be transferred to Amiga under the Agreement, granting Amiga
8 the right to purchase the source code along with all intellectual property rights to the source code
9 of OS 4.0. Finally, I later discovered that at least one of Hyperion's contracts with third party
10 developers set forth a work schedule that, if completed, would produce a product outside the
11 limited scope of Hyperion's license.

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13 **E. Termination of the License Agreement**

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15 28. Due to these material breaches and Hyperion's failure to cure, Amiga elected to
16 terminate the Agreement for cause. Under the terms of the Agreement, Amiga notified
17 Hyperion, on November 21, 2006, of Hyperion's material breaches of the Agreement. Per the
18 Agreement, Amiga gave Hyperion 30 days to cure these breaches. Under the Agreement, Amiga
19 also offered to participate in a mediation concerning the dispute. However, Hyperion failed to
20 timely cure its material breaches, failed to timely and otherwise appropriately respond to
21 Amiga's offer to mediate and continued to refuse to turn over to Amiga the object and source
22 codes and intellectual property for OS 4.0. By its terms, the Agreement then terminated on or
23 about December 20, 2006. The termination of the Agreement also terminated all provisions
24 granting Hyperion limited rights to use Amiga's intellectual property and to market OS in any
25 platform. A true and correct copy of the Notice of Termination is attached hereto as Exhibit K.

1 **F. Hyperion's Continued Use of Amiga's Intellectual Property Despite Termination of**
2 **the License Agreement**

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4 29. Since the termination of the Agreement, Amiga did not grant any licenses to
5 Hyperion concerning further use of Amiga's intellectual property. More specifically, when the
6 Agreement terminated, Hyperion no longer had *any* license to market and distribute any OS 4 or
7 OS 4.0 product for *any* platform. Similarly, when the Agreement terminated, Hyperion no
8 longer had *any* license to use Amiga's trademarks in *any* infringing manner.

9 30. Despite the termination of these licenses, Hyperion continues to market and
10 distribute OS 4 and, more recently, OS 4.0 including to platforms for which Hyperion was *never*
11 licensed. Hyperion also marketed OS 4 for platforms beyond the scope of its limited license.
12 [See Exhibit H.]

13 31. Despite the termination of the license to use the AMIGA® trademark, Hyperion
14 also continues to use Amiga's trademarks on its website in connection with the sale of various
15 computer hardware and software. Hyperion is using the Amiga mark, the Amiga name, the
16 Amiga logo and the Amiga "Boing Ball" on its website. [See Exhibit H.]

17 **G. Harm to Amiga**

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19 32. On April 16, 2004, I understand that Hyperion released a "developer's version" of
20 OS 4.0 not suitable for general release and use. Hyperion would later falsely claim that this
21 "developer's pre-release constitutes launch date for OS 4.0 I understand that on December 24,
22 2006 – just days after the Agreement terminated, Hyperion, in a thinly-veiled defensive
23 measure, finally launched OS 4.0. With its launch of OS 4.0 on December 24, 2006, Hyperion
24 also attempted to revise history. Hyperion claimed that this launch was simply an "update" of its
25 release of OS 4.0 in 2004. Hyperion's attempt to "back-date" this launch date to its "developer
26 pre-release" date in 2004 is pure fiction.

1 33. All post-termination efforts by Hyperion to market any Amiga-related product
2 employing Amiga's intellectual property is harming Amiga in ways that cannot be corrected by
3 an award of money damages for a number of reasons. First, Hyperion's post-termination launch
4 of OS 4.0 and marketing of products without a license to do so, coupled with Hyperion's refusal
5 to release to Amiga the source code, object code and intellectual property title to OS 4.0 --
6 intellectual property assets that Amiga has paid for and now owns but not possess -- not only
7 infringes Amiga's intellectual property, but it prevents Amiga from entering the market for OS
8 4.0. The first to market advantage is important in any business pursuit but particularly critical in
9 the technology space. Hyperion's hijacking, holding hostage and refusal to release the code for
10 OS 4.0, coupled with its recently announced partnership with ACube for the distribution of OS
11 4.0, precludes Amiga obtaining any first mover advantage -- a loss that is difficult, if not possible
12 to compensate with money damages alone, and irreparable. Second, Hyperion's post-termination
13 development and marketing activities of any products based on Amiga's pre-existing intellectual
14 property assets -- namely its trademarks -- prevent Amiga from exclusively controlling the
15 manner in which its name, associated marks and artistic works are presented to the public and to
16 its loyal enthusiasts as well as harms the substantial goodwill associated with the Amiga name
17 and related marks in a manner that is irreparable. Hyperion's continued use of Amiga's famous
18 marks will likely confuse consumers as to the source or sponsorship of goods bearing Amiga
19 marks sold by Hyperion as well as actually dilute and tarnish those marks.

20 34. Absent a court order, Hyperion has demonstrated that it has no intention to
21 comply with its clear contractual obligation to release the code and intellectual property title to
22 OS 4.0 to Amiga, its rightful owner. Absent a court order, Hyperion has further demonstrated
23 that it will not respect Amiga's pre-existing intellectual property assets, and will continue to
24 exploit those assets without license or permission from Amiga.

25 35. In sum, if Hyperion continues to persists in its refusal to turn over the source code
26 and object code to OS 4.0 -- valuable intellectual property assets bargained for, paid for and now
27 rightfully owned by Amiga, continues to use the Amiga marks in connection with the marketing
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1 and distribution of products, without Amiga's license or consent or uses OS 3.1, or code derived

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1 OS 3.1, to make, market and distribute derivative works, absent an injunction, Amiga will suffer
2 great hardship and irreparable harm.

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4 I declare under penalty of perjury under the laws of the United States that the foregoing is
5 true and correct.

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7 DATED: April 26, 2007

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9 William McEwen

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EXHIBIT A

Int. Cl.: 9

Prior U.S. Cls.: 26 and 38

United States Patent and Trademark Office **Reg. No. 1,401,045**
Registered July 15, 1986

**TRADEMARK
PRINCIPAL REGISTER**

AMIGA

COMMODORE-AMIGA, INC. (CALIFORNIA
CORPORATION)
983 UNIVERSITY AVENUE
LOS GATOS, CA 95030

COMPUTER MONITORS, AND COMPUTER
MODEMS, IN CLASS 9 (U.S. CLS. 26 AND 38).
FIRST USE 7-23-1985; IN COMMERCE
8-6-1985.

FOR: COMPUTERS, COMPUTER DISK
DRIVES, RAM EXPANSION CARTRIDGES,

SER. NO. 571,532, FILED 12-4-1985.

G. T. GLYNN, EXAMINING ATTORNEY

16

EXHIBIT B

Int. Cl.: 9

Prior U.S. Cls.: 21, 23, 26, 36, and 38

Reg. No. 2,369,059

United States Patent and Trademark Office

Registered July 18, 2000

**TRADEMARK
PRINCIPAL REGISTER**



AMIGA DEVELOPMENT LLC (DELAWARE LIMITED LIABILITY COMPANY)
600 NORTH DERBY LANE
NORTH SIOUX CITY, SD 57049

FOR: COMPUTERS, COMPUTER PERIPHERALS, AND COMPUTER OPERATING SYSTEMS, IN CLASS 9 (U.S. CLS. 21, 23, 26, 36 AND 38).

FIRST USE 9-0-1997; IN COMMERCE 9-0-1997. STIPPLING IN THE DRAWING IS A FEATURE OF THE MARK AND IS NOT INTENDED TO INDICATE COLOR.

SN 75-343,350, FILED 8-19-1997.

BARBARA BROWN, EXAMINING ATTORNEY

EXHIBIT C

Int. Cl.: 9

Prior U.S. Cls.: 21, 23, 26, 36, and 38

United States Patent and Trademark Office

Reg. No. 2,802,748

Registered Jan. 6, 2004

**TRADEMARK
PRINCIPAL REGISTER**

AMIGA

AMIGA, INC. (WASHINGTON CORPORATION)
34935 SE DOUGLAS STREET, SUITE 210
SNOQUALMIE, WA 98065

DEVICES, IN CLASS 9 (U.S. CLS. 21, 23, 26, 36 AND 38).

FIRST USE 12-27-1999; IN COMMERCE 12-27-1999.

FOR: COMPUTER SOFTWARE USED TO FACILITATE DEVELOPMENT OF SOFTWARE APPLICATIONS THAT CAN RUN ON MULTIPLE PLATFORMS AND OTHER ELECTRONIC DEVICES; OPERATING SYSTEM SOFTWARE FOR PERSONAL COMPUTERS AND OTHER ELECTRONIC

OWNER OF U.S. REG. NOS. 2,319,266 AND 2,369,059.

SN 76-096,557, FILED 7-11-2000.

MICHAEL ENGEL, EXAMINING ATTORNEY

EXHIBIT D

Trademark/Service Mark Application, Principal Register

Serial Number: 78940426

Filing Date: 07/28/2006

The table below presents the data as entered.

Input Field	Entered
MARK SECTION	
MARK FILE NAME	\\TICRS\EXPORT4\IMAGEOUT4\789\404\78940426\xml1\AP P0002.JPG
STANDARD CHARACTERS	NO
USPTO-GENERATED IMAGE	NO
LITERAL ELEMENT	AMIGA
COLOR MARK	NO
DESCRIPTION OF THE MARK (and Color Location, if applicable)	The mark consists of the stylized word AMIGA.
PIXEL COUNT ACCEPTABLE	NO
PIXEL COUNT	538 x 188
OWNER SECTION	
NAME	Amiga, Inc.
INTERNAL ADDRESS	Suite 301
STREET	167 Madison Avenue
CITY	New York
STATE	New York
ZIP/POSTAL CODE	10016
COUNTRY	United States
EMAIL	dcohen@reedsmith.com
AUTHORIZED EMAIL COMMUNICATION	Yes
LEGAL ENTITY SECTION	
TYPE	CORPORATION
STATE/COUNTRY OF INCORPORATION	Delaware
GOODS AND/OR SERVICES SECTION	
INTERNATIONAL CLASS	009
DESCRIPTION	Computer software used to facilitate development of software applications that can run on multiple platforms and other electronic devices; operating system software for personal computers and other electronic devices; electronic magazines in field of computers and computer technology; computers, computer peripherals, including telecommunications and

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	computer communications equipment, and computer operating systems; computer disk drives; RAM expansion cartridges and external memory devices; application and operating software and systems and developer support kits for use in wired and wireless devices for a wide range of audio-visual and multimedia technologies, including cellular and mobile telecommunications, smart phones, PDAs, web-based servers, television entertainment, entertainment, games and gaming consoles, personal computing, word processing, Internet applications including web browsing, calculators and related devices and technologies
FILING BASIS	Section 1(b)
GOODS AND/OR SERVICES SECTION	
INTERNATIONAL CLASS	016
DESCRIPTION	Magazines in the field of computers and computer technology
FILING BASIS	Section 1(b)
GOODS AND/OR SERVICES SECTION	
INTERNATIONAL CLASS	035
DESCRIPTION	On-line sale of application and operating software and systems for use in wired and wireless devices for a wide range of audio-visual and multimedia technologies
FILING BASIS	Section 1(b)
GOODS AND/OR SERVICES SECTION	
INTERNATIONAL CLASS	038
DESCRIPTION	Hosting and operating user groups and forums in the field of computers and computer technology
FILING BASIS	Section 1(b)
GOODS AND/OR SERVICES SECTION	
INTERNATIONAL CLASS	042
DESCRIPTION	Software developer support and consulting services
FILING BASIS	Section 1(b)
SIGNATURE SECTION	
SIGNATURE	/Bill McEwen/
SIGNATORY NAME	Bill McEwen
SIGNATORY DATE	07/28/2006
SIGNATORY POSITION	Managing Director
PAYMENT SECTION	
NUMBER OF CLASSES	5
NUMBER OF CLASSES PAID	5
SUBTOTAL AMOUNT	1625
TOTAL AMOUNT	1625
PAYMENT METHOD	CC
ATTORNEY	

NAME	Darren B. Cohen
FIRM NAME	Reed Smith LLP
STREET	599 Lexington Avenue
CITY	New York
STATE	New York
ZIP/POSTAL CODE	10022
COUNTRY	United States
PHONE	(212) 549-0346
FAX	(212) 521-5450
EMAIL	dcohen@reedsmith.com
AUTHORIZED EMAIL COMMUNICATION	Yes
ATTORNEY DOCKET NUMBER	503370/20003
OTHER APPOINTED ATTORNEY(S)	Gregory S. Shatan, Susan M. Rosenfeld, Meredith D. Pikser
CORRESPONDENCE SECTION	
NAME	Darren B. Cohen
FIRM NAME	Reed Smith LLP
STREET	599 Lexington Avenue
CITY	New York
STATE	New York
ZIP/POSTAL CODE	10022
COUNTRY	United States
PHONE	(212) 549-0346
FAX	(212) 521-5450
EMAIL	dcohen@reedsmith.com
AUTHORIZED EMAIL COMMUNICATION	Yes
FILING INFORMATION	
SUBMIT DATE	Fri Jul 28 19:25:04 EDT 2006
TEAS STAMP	USPTO/BAS-66108194191-200 60728192504167977-7894042 6-20052bc143e96db66dd4feb 2208d534f3f-CC-683-200607 28192314426291

Form 1/28/06 (Rev. 6/2004)
USPTO No. 0601-02-01 (App. 1) 3/2005

Trademark/Service Mark Application, Principal Register

Serial Number: 78940426

24

Filing Date: 07/28/2006

To the Commissioner for Trademarks:

MARK: AMIGA (stylized and/or with design, see mark)

The literal element of the mark consists of AMIGA.

The mark consists of the stylized word AMIGA.

The applicant, Amiga, Inc., a corporation of Delaware, residing at Suite 301, 167 Madison Avenue, New York, New York, United States, 10016, requests registration of the trademark/service mark identified above in the United States Patent and Trademark Office on the Principal Register established by the Act of July 5, 1946 (15 U.S.C. Section 1051 et seq.), as amended.

Intent to Use: The applicant has a bona fide intention to use or use through the applicant's related company or licensee the mark in commerce on or in connection with the identified goods and/or services. (15 U.S.C. Section 1051(b)).

International Class 009: Computer software used to facilitate development of software applications that can run on multiple platforms and other electronic devices; operating system software for personal computers and other electronic devices; electronic magazines in field of computers and computer technology; computers, computer peripherals, including telecommunications and computer communications equipment, and computer operating systems; computer disk drives; RAM expansion cartridges and external memory devices; application and operating software and systems and developer support kits for use in wired and wireless devices for a wide range of audio-visual and multimedia technologies, including cellular and mobile telecommunications, smart phones, PDAs, web-based servers, television entertainment, entertainment, games and gaming consoles, personal computing, word processing, Internet applications including web browsing, calculators and related devices and technologies

International Class 016: Magazines in the field of computers and computer technology

International Class 035: On-line sale of application and operating software and systems for use in wired and wireless devices for a wide range of audio-visual and multimedia technologies

International Class 038: Hosting and operating user groups and forums in the field of computers and computer technology

International Class 042: Software developer support and consulting services

The applicant hereby appoints Darren B. Cohen and Gregory S. Shatan, Susan M. Rosenfeld, Meredith D. Pikser of Reed Smith LLP, 599 Lexington Avenue, New York, New York, United States, 10022 to submit this application on behalf of the applicant. The attorney docket/reference number is 503370/20003.

The USPTO is authorized to communicate with the applicant or its representative at the following email address: dcohen@reedsmith.com.

A fee payment in the amount of \$1625 will be submitted with the application, representing payment for 5 class(es).

Declaration

The undersigned, being hereby warned that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. Section 1001, and that such willful false statements, and the like, may jeopardize the validity of the application or any resulting registration, declares that he/she is properly authorized to execute this application on behalf of the applicant; he/she believes the applicant to be the owner of the trademark/service mark sought to be registered, or, if the application is being filed under 15 U.S.C. Section 1051(b), he/she believes applicant to be entitled to use such mark in commerce; to the best of his/her knowledge and belief no other person, firm, corporation, or association has the right to use the mark in commerce, either in the identical form thereof or in such near resemblance thereto as to be likely, when used on or in connection with the goods/services of such other person, to cause confusion, or to cause mistake, or to deceive; and that all statements made of his/her own knowledge are true; and that all statements made on information and belief are believed to be true.

Signature: /Bill McEwen/ Date: 07/28/2006

Signatory's Name: Bill McEwen

Signatory's Position: Managing Director

Mailing Address:

Darren B. Cohen

599 Lexington Avenue

New York, New York 10022

RAM Sale Number: 683

RAM Accounting Date: 07/31/2006

Serial Number: 78940426

Internet Transmission Date: Fri Jul 28 19:25:04 EDT 2006

TEAS Stamp: USPTO/BAS-66108194191-200607281925041679

77-78940426-20052bc143e96db66dd4feb2208d

534f3f-CC-683-20060728192314426291

AMÍGA

EXHIBIT E



United States Patent and Trademark Office

Home Site Index Search FAQ Glossary Guides Contacts eBusiness eBiz alerts News Help

Trademarks > Trademark Electronic Search System(Tess)

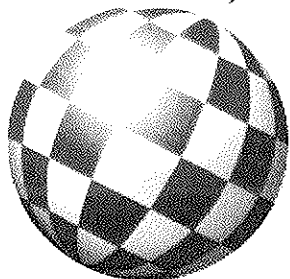
TESS was last updated on Fri Mar 2 04:17:03 EST 2007

TESS HOME NEW USER STRUCTURED FREE FORM BROWSE DICT SEARCH OG BOTTOM HELP PREV LIST CURR LIST NEXT LIST
 FIRST DOC PREV DOC NEXT DOC LAST DOC

Logout Please logout when you are done to release system resources allocated for you.

Start List At: OR Jump to record: **Record 1 out of 31**

TARR Status ASSIGN Status TDR TTAB Status (Use the "Back" button of the Internet Browser to return to TESS)



Goods and Services IC 009. US 021 023 026 036 038. G & S: Computer software used to facilitate development of software applications that can run on multiple platforms and other electronic devices; operating system software for personal computers and other electronic devices; electronic magazines in field of computers and computer technology; computers, computer peripherals, including telecommunications and computer communications equipment, and computer operating systems; computer disk drives; RAM expansion cartridges and external memory devices; application and operating software and systems and developer support kits for use in wired and wireless devices for a wide range of audio-visual and multimedia technologies, including cellular and mobile telecommunications, smart phones, PDAs, web-based servers, television entertainment, entertainment, games and gaming consoles, personal computing, word processing, Internet applications including web browsing, calculators and related devices and technologies

IC 016. US 002 005 022 023 029 037 038 050. G & S: Magazines in the field of computers and computer technology

IC 035. US 100 101 102. G & S: On-line sale of application and operating software and systems for use in wired and wireless devices for a wide range of audio-visual and multimedia technologies

IC 038. US 100 101 104. G & S: Hosting and operating user groups and forums in the field of computers and computer technology

IC 042. US 100 101. G & S: Software developer support and consulting services

Mark Drawing Code (2) DESIGN ONLY

Design Search Code 21.03.01 - Balls including playground balls, beach balls, billiard balls, tennis balls, bingo balls and lottery balls; Beach balls; Billiard balls; Bingo balls; Lottery balls; Paddle balls; Playground balls; Table tennis balls; Tennis balls
 25.03.01 - Checker board pattern; Checkerboard patterns

Serial Number 78940434

Filing Date July 28, 2006
Current Filing Basis 1B
Original Filing Basis 1B
Owner (APPLICANT) Amiga, Inc. CORPORATION DELAWARE Suite 301 167 Madison Avenue New York NEW YORK 10016
Attorney of Record Darren B. Cohen
Description of Mark The mark consists of the design of a checkered ball.
Type of Mark TRADEMARK. SERVICE MARK
Register PRINCIPAL
Live/Dead Indicator LIVE

[TESS HOME](#)
[NEW USER](#)
[STRUCTURED](#)
[FREE FORM](#)
[BROWSE DICT](#)
[SEARCH OG](#)
[TOP](#)
[HELP](#)
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[CURR LIST](#)
[NEXT LIST](#)
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EXHIBIT F

This agreement (this "Agreement") is made and entered into as of this 24th day of April 2003,

by and between

1. Itec, LLC, (hereafter: "Itec"), a State of New York, U.S.A. limited liability company with its administrative seat at 102 Prince Street, NY, NY 10012, U.S.A.

and

2. Hyperion VOF (hereafter: "Hyperion"), a Belgian corporation with its administrative seat at Brouwersstr. 1/19, B-3000 Leuven.

Hyperion confirms that for the receipt of 25,000.00 USD, Hyperion shall transfer the ownership of the Object Code, Source Code and intellectual property of OS 4.0 to Itec in accordance with the provisions of the November 1, 2001 agreement between Amiga, Hyperion and Eyeteck and to the extent it can do so under existing agreements with third party developers whose work shall be integrated in OS 4.0.

DEFINITIONS

For purposes of this Agreement, in addition to capitalized terms defined elsewhere in this agreement, the following defined terms shall have the meanings set forth below:

"Amiga OS Source Code" means the Source Code of the Classic Amiga OS including but not limited to the Source Code of Amiga OS 3.1, 3.5 and 3.9;

"Classic Amiga OS" means the operating system owned and developed by Amiga Inc. and largely based on the operating system shipped with the commodore Amiga line of computers sold in the 1980's and early '90's;

"Confidential information" means any business and technical information of a party hereto that is treated as confidential by such party and furnished to the other party, and which includes but is not limited to computer programs, Source code, Object code, algorithms where such information, if in writing, is identified in writing to the other party as confidential prior to or concurrently with the transmission of such information, and if conveyed orally is identified orally as confidential prior to or concurrently with the transmission of such information and confirmed in writing within seven (7) days thereafter. Source Code is hereby designated as Confidential Information.

"Object Code" means software in a machine readable form that is not convenient to human understanding of the program logic, and that can be executed by a computer using the appropriate operating system without compilation or interpretation. Object Code specifically excludes Source Code.

RJW

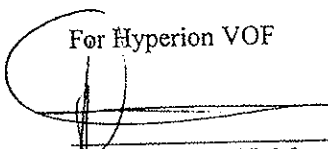
"OS 4.0" means the version of the Classic Amiga OS developed by Hyperion pursuant to the November 1, 2001 agreement and with the functionality described in Annex I thereof;

"OS 4" means any version the Classic Amiga OS developed by Hyperion pursuant to the November 1, 2001 agreement;

"Software" or "the Software" means the Source Code of Amiga OS 3.1 and the upgrades of Amiga OS 3.1 including but not limited to OS 3.5 and 3.9 and associated "Boing Bags";

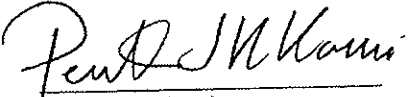
"Source Code" means software when written in a form or language understandable to humans, generally in a higher level computer language, and further including embedded comments in the English language.

For Hyperion VOF



Ben Hermans, LL.M
Managing Partner

For Itec LLC



Dr. Pentti Kouri
Managing Member

EXHIBIT G

"ARCTIC" SOFTWARE DEVELOPMENT AGREEMENT

This agreement (this "Agreement") is made and entered into as of this 7 day of April 2004,

by and between:

1. KMOS Inc. (hereafter: "KMOS"), a State of Delaware licensed corporation, with its administrative seat c/o Cross Arch., 167 Madison Ave., Suite 301, New York, NY 10016.

and

2. Hyperion VOF (hereafter: "Hyperion"), a Belgian corporation with its administrative seat at Brouwersstr. 1B, B-3000 Leuven;

3. Thomas Frieden and Hans-Joerg Frieden (together, the Contractors) at Hyperion VOF, address above.

RECITALS

WHEREAS KMOS intends to adapt the desktop version of "Amiga OS 4.0" to IBM's "Arctic" reference device as a functional demonstration;

WHEREAS KMOS has decided to contract with Hyperion and the Contractors for the development of the "Arctic" demonstration;

WHEREAS Hyperion has contracted with the Frieden brothers collectively;

WHEREAS KMOS has decided to contract with Hyperion and the Contractors for the development of the "Arctic" demonstration;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound, the parties hereto agree as follows:

ARTICLE I. DEFINITIONS

1.01 **Definitions.** For purposes of this Agreement, in addition to capitalized terms defined elsewhere in this agreement, the following defined terms shall have the meanings set forth below:

"Amiga 4.0" means the operating system developed to run the PPC hardware product developed by Hyperion, initially intended to operate in conjunction with the AmigaOne computer;

"Amiga OS Source Code" means the Source Code of the Classic Amiga OS including but not limited to the Source Code of Amiga OS 3.1, 3.5, 3.9 and 4.0;

"Confidential information" means any business and technical information of a party hereto that is treated as confidential by such party and furnished to the other party, and which includes but is not limited to computer programs, Source code, Object code, algorithms where such information, if in writing, is identified in writing to the other party as confidential prior to or concurrently with the transmission of such information, and, if conveyed orally, is identified orally as confidential prior to or concurrently with the transmission of such information and confirmed in writing within seven (7) days thereafter. Source Code is hereby designated as Confidential Information.

"Object Code" means software in a machine-readable form that is not convenient to human understanding of the program logic, and that can be executed by a computer using the appropriate operating system without compilation or interpretation. Object Code specifically excludes Source Code.

"OS 4.0" means the version of the Classic Amiga OS developed by Hyperion pursuant to the 3 November 2001 "OEM" License and Software Development Agreement;

"OS 4" means any version of the Classic Amiga OS developed by Hyperion pursuant to this Agreement;

"Software" or "the Software" means the Source Code of Amiga OS 3.1 and the upgrades of Amiga OS 3.1 including but not limited to OS 3.5, 3.9 and 4.0;

"Source Code" means software when written in a form or language understandable to humans, generally in a higher-level computer language, and further including embedded comments in the English language.

ARTICLE II. OBLIGATIONS OF HYPERION; APPOINTMENT

2.01 Appointment. KMOS hereby grants the contractors a right to modify the OS 4.0 Software to adapt the desktop version as demonstration software running on the IBM "Arctic" reference device. KMOS acknowledges and accepts that Hyperion will bring in the Frieden brothers as third party contractors to fulfill its contractual obligations. No other third party contractors will be added to this agreement without the expressed written agreement of KMOS, Inc.

2.02 Timeline. Hyperion shall use best efforts to insure the timely completion of this agreement.

2.03 Records and inspection. During the term of this Agreement, Hyperion shall deliver to KMOS monthly reports within ten (10) days after the end of monthly period setting forth the progress of the "Arctic" demonstration product.

2.04 Ownership. KMOS shall retain ownership of the Software. Nothing in this Agreement shall be construed as limiting KMOS's right and title in the Software. At any time prior to the completion of the OS 4.0 "Arctic" demo and no later than three (3) months thereafter Hyperion shall transfer all Source Code, interest and title in OS 4.0 to KMOS including agreements concluded with third party contractors. Hyperion shall use best efforts to secure all rights from third party contractors.

4.06 **Power to grant rights.** KMOS represents and warrants that: (a) it has the right, power and authority to grant the rights and licenses granted in this Agreement and fully perform its obligations hereunder; (b) the making and performance of this Agreement by Hyperion does not and shall not violate any separate agreement, right or obligation existing between KMOS and any third party; and (c) there are no outstanding liens, security interests or other encumbrances of any kind whatsoever in or to the Software or to any of the intellectual property rights therein.

ARTICLE V. CONFIDENTIALITY

(a) Each party may disclose to another party Confidential Information as may be necessary to further the performance of this Agreement. Each party agrees to treat another's Confidential Information in the manner prescribed herein.

(b) KMOS and Hyperion shall protect any other party's Confidential Information as follows:

(I) Except as specifically provided herein or otherwise permitted by the other parties in writing, any party may disclose Confidential Information of another party only to those employees and agents required to have knowledge of same to perform their duties pursuant to this Agreement. Each party shall require each such employee or agent to enter into a written confidentiality agreement containing provisions substantially consistent with the terms hereof prior to the disclosure of Confidential Information to such employee or agent. Each party shall treat the Confidential Information of another party with the same degree of care as it protects its own Confidential Information, and in no event less than a reasonable degree of care.

(II) Except as may specifically be permitted herein, upon the termination of this Agreement, each party shall return to the other, or, if so requested, destroy all Confidential Information of the other party in its possession or control, except such Confidential Information as may be reasonably necessary to exercise the rights that survive the termination of this Agreement.

(c) The foregoing obligations of confidentiality shall not apply with respect to any party's Confidential Information to the extent that it:

(I) is within or later falls within the public domain through no fault of the party receiving the Confidential Information; or

(II) is, or becomes, available to the receiving party from third parties, who, in making such disclosure, have breached no written confidentiality agreement; or

(III) is previously known by the receiving party;

(IV) is independently developed by or for the receiving party without use of the Confidential Information.

(d) In the event any party receives a request to disclose any Confidential Information under the terms of a valid and effective subpoena or order issued by a court of competent jurisdiction or a governmental body, such party shall (I) immediately notify the party that furnished such Confidential Information of the existence, terms and circumstances surrounding such request, (II) consult with such party on the advisability of taking legally available steps to resist or narrow such request, and (III) exercise reasonable best efforts, at the expense of the party producing such Confidential Information, to obtain an order or other reliable assurance that confidential treatment will be accorded to such portion of the Confidential Information as may be disclosed.

**ARTICLE VI.
TERM; TERMINATION**

6.01 **Term.** This Agreement shall continue, unless terminated as provided herein.

6.02 **Termination for Material Breach.** Any party may, at its option, terminate this agreement in the event of a material breach by another party. Such termination may be effected only through a written notice to another party, specifically identifying the breach or breaches on which termination is based. Following receipt of such notice, the party in breach shall have thirty (30) days to cure such breach or breaches and this Agreement shall terminate in the event that such a cure is not made by the end of such period. The claim of material breach justifying termination shall be limited to the specific breached set forth in the above written notice as explained, supported and negated by evidence.

6.03 **Consequences of Termination.** In the event this Agreement is terminated in accordance with article 6.02 hereof, this Agreement shall remain in force with respect to the parties other than the party found in material breach of this Agreement pursuant to article 6.02 hereof. Articles IV, V, VI and VII shall in any event survive termination of this Agreement.

**ARTICLE VII.
MISCELLANEOUS**

7.01 **Four Corners.** This Agreement collectively sets forth the entire agreement and understanding between the parties hereto with respect to the subject matter hereof and, except as specifically provided herein, supersedes and merges all prior oral and written agreements, discussions and understandings between the parties with respect to the subject matter hereof, and neither of the parties shall be bound by any conditions, inducements or representations other than as expressly provided for herein.

7.02 **Independent Contractors.** In making and performing this Agreement, KMOS and Hyperion act and shall act at all times as independent contractors and nothing contained in this Agreement shall be construed or implied to create an agency, partnership or employer and employee relationship between KMOS and Hyperion. At no time shall either party make commitments or incur any charges or expenses for or in the name of the other party.

7.03 **Amendments; Modifications.** No amendment, modification or attempt to supersede or cancel any of the terms, covenants, representations, warranties or conditions hereof shall be effective unless such amendment, modification or direction to supersede or cancel such term, covenant, representation, warranty or condition is executed in writing by KMOS and Hyperion or, in the case of a waiver, by or on behalf of the party waiving compliance. No waiver by any party of any condition, or of any breach of any term, covenant, representation or warranty contained in this Agreement, in any one or more instances, shall be deemed to be a further or continuing waiver of any such condition or breach or a waiver of any other condition or of any breach of any other term, covenant, representation or warranty.

7.04 **Severability.** The provisions of this Agreement shall be severable, and if any of them are held invalid or unenforceable for any reason, such provision shall be adjusted to the minimum extent necessary to cure such invalidity. The invalidity or unenforceability of one or more of the provisions contained in this Agreement shall not affect any other provisions of this Agreement.

7.05 Waivers. The waiver of any breach of any provision of this Agreement or failure to enforce any provision hereof shall not operate or be construed as a waiver of any subsequent breach.

7.06 Governing Law. This Agreement shall be governed by and interpreted in accordance with the internal laws of the State of California, USA without regard to conflicts of laws principles. The obligations set forth in this Agreement are intended to supplement and not to supersede the protections afforded KMOS under the Uniform Trade Secrets Act or similar law or laws as may be in effect from time to time within the State of California.

7.07 Dispute settlement. Before filing any suit (with the exception of injunctive relief related to the protection of intellectual property) both parties shall submit to mediation to be completed within 30 days after written notice. In the event of any dispute between the parties that arises out of this Agreement, the substantially prevailing party shall be entitled to reimbursement for its attorneys' and experts' costs, fees and expenses. The provisions of this Agreement shall not be construed as limiting any rights or remedies that either party may otherwise have under applicable law and shall be in addition to all other rights and remedies of such party, including any which may arise out of any other written agreement involving the parties.

7.08 Forum. The exclusive jurisdiction and venue of any lawsuit between the parties arising under this Agreement or out of transactions contemplated hereby shall be the Superior Court of California for San Francisco County or the United States District Court for the Western District of California at San Francisco and each of the parties hereby submits itself to the exclusive jurisdiction and venue of such court for the purposes of such lawsuit.

7.09 Counterparts. This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute one Agreement.

7.10 Signatures by Facsimile. Any facsimile signature of any party hereto shall constitute a legal, valid and binding execution hereof by such party.

7.11 Headings. The headings in this Agreement are inserted merely for the purpose of convenience and shall not affect the meaning or interpretation of this Agreement.

IN WITNESS WHEREOF, the parties, by their authorized representatives, have executed this Agreement.

FOR KMOS INC.

BY: _____

NAME (PRINTED) Garry Hare

TITLE: Chief Executive Officer

FOR HYPERION VOF

BY: _____

NAME (PRINTED) _____

TITLE _____

FOR CONTRACTORS

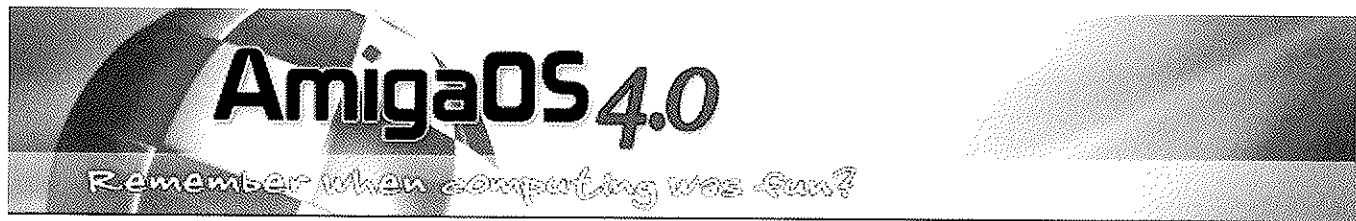
BY: _____

NAME: Thomas Frieden

BY: _____

NAME: Hans-Joerg Frieden

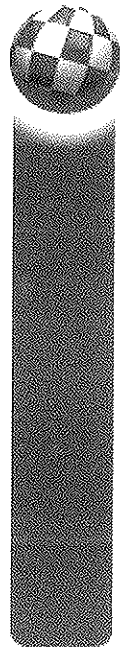
EXHIBIT H



Menu

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Welcome to AmigaOS4.0



Welcome to the official website of AmigaOS4.0. Here you will find inform resources relating to the latest release of the Operating System that intr world to multimedia and proves the fact that so much of the computing i has forgotten - that computers can be fun.

20 years after the Amiga Operating System was first unveiled to the public it is returning, better than ever, thanks to a joint effort by Amiga Inc. and Hyperion Entertainment VOF. This new version of the famous OS takes all the features that made the original AmigaOS great, and updates them with the latest requirements for cross-platform 21st Century computing devices of all sorts. From desktop computers to mobile hardware, AmigaOS4.0 delivers a uniquely accessible, powerful, and above all fun way to use technology.

Whether you are one of the thousands of dedicated enthusiasts for the platform or an ex-user curious to see what's going on, if you are completely new to the Amiga experience or a potential OEM client considering the deployment of AmigaOS 4.0 on your own hardware, we hope you'll find plenty in this website to interest you.



AmigaOS4.0 Memory Allocation

Back in the old days of the original AmigaOS, the system used to allocate areas of unused memory to new tasks was pretty simple. The size and position of blocks of free memory were kept in a list, and when memory was needed the system would traverse this list until it found a block that was sufficiently large. This block was then split, one part returned by the allocator for use, while the other part (whatever part of the block wasn't needed) was left in the free list. This method served its purpose well enough at the time, but with the increased demands of modern computing - and of course our desire to bring this new version of the Operating System to the cutting edge - AmigaOS4.0 has introduced a better way of doing things.

[Read more...](#)

More...

[AmigaOS4.0 website launched](#)

AmigaOS 4.0 new memori system revisited

In a previous item, we described how the AmigaOS4.0 memory system works in managing memory allocations from the OS. However, there is more to allocating memory than that. The object caches of course work with memory that has already been mapped into the virtual memory space. But both the virtual and physical memory come from some source, too.

[Read more...](#)



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- [AmigaOS](#)
- [Amiga@20](#)
-
- [About/e-mail](#)

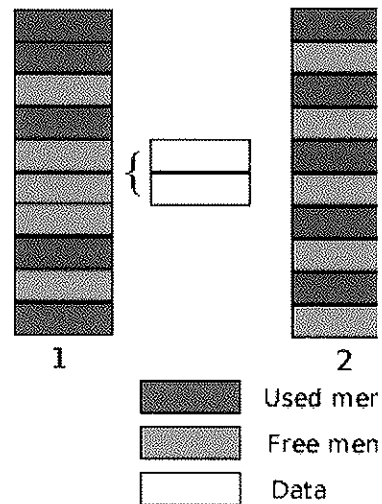
AmigaOS4.0 Memory Allocation

Back in the old days of the original AmigaOS, the system used to allocate areas of unused memory for new tasks was pretty simple. The size and position of blocks of free memory were kept in a list. When memory was needed the system would traverse this list until it found a block that was large enough. This block was then split, one part returned by the allocator for use, while the other part (whatever part of the block wasn't needed) was left in the free list. This method served its purpose well enough at the time, but with the increased demands of modern computing - and of course coming with this new version of the Operating System to the cutting edge - AmigaOS4.0 has introduced a better way of doing things.

Let us first consider the limitations of the old method. Imagine we have an area of free memory of one megabyte in size, and we allocate all of it in single-byte blocks. Then we free up every second block. In theory the list now offers half a megabyte of free memory to store, but you cannot even satisfy a single request for two bytes, because nowhere in the list is there a block of free memory that is that long. This is of course a very extreme example, but in practice similar situations can arise. This effect is called "(external) fragmentation" - the memory list becomes fragmented in such a way that allocation requests cannot be satisfied.

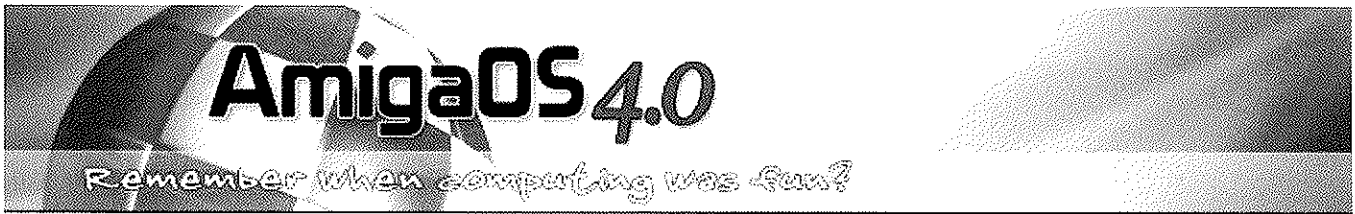
The second drawback is that the list describing the size and location of areas of free memory can get very long. With long system uptimes the memory list fragments more and more, easily resulting in a very long list of thousands of nodes. For each operation on this list (allocation and freeing a block of memory), it must be traversed. Since there's no telling how long the list might become, there's also no upper limit on how long this operation would take. This makes it unsuitable for systems that require real-time or at least near real-time behaviour.

Memory fragmentation (the old way)



Memory fragmentation in the old system. In example 1, the new data is successfully allocated in the first two-byte space available in the list, although there is just as much free data available, fragmented to allow a contiguous 2-byte block to be allocated anywhere in the memory.

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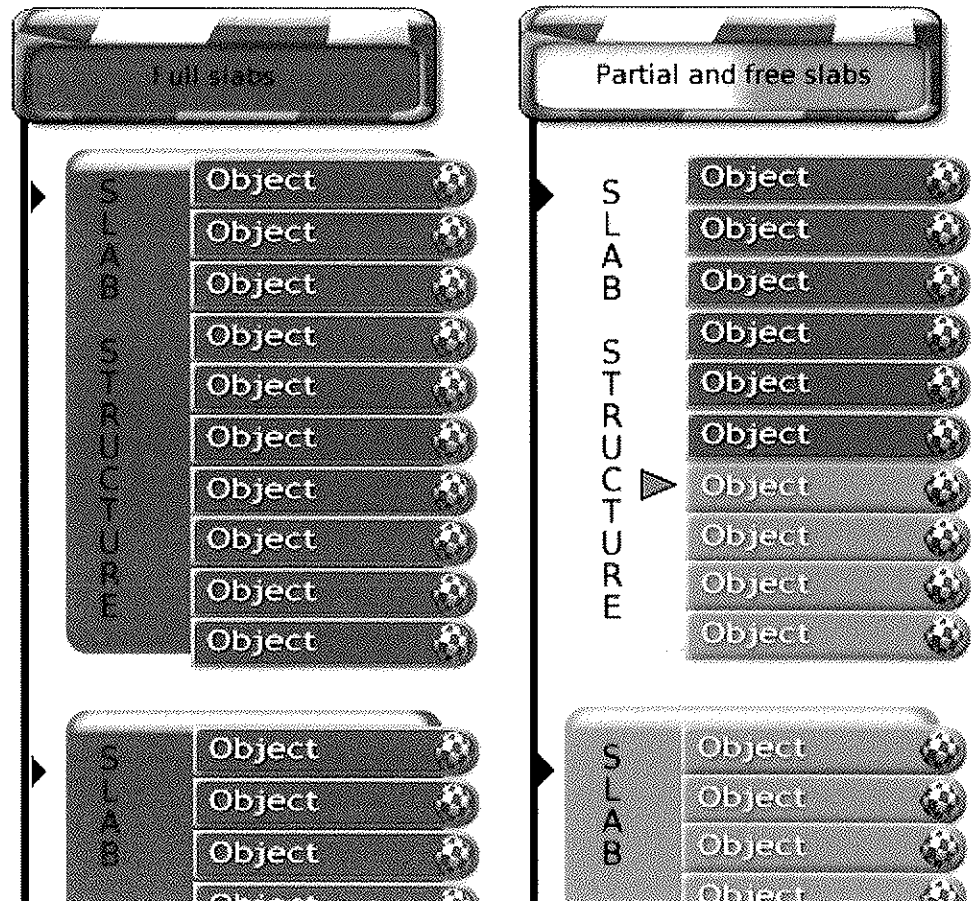
AmigaOS4.0 Memory Allocation

Slab Allocation

AmigaOS4.0 introduces a completely new memory architecture that addresses these problems in an advanced, powerful and modern system. The system not only addresses the traditional problem of fragmentation and real-time requirements, it also allows other optimisations.

The AmigaOS4.0 memory architecture is based on the "slab allocator" system or "object cache" [1]). In essence, the slab allocator only allocates objects of a single size, allocating these in batches ("slabs") from the low-level page allocator. These slabs are then divided up into blocks of the required size, and kept within a list in the slab allocator.

Memory lists in the AmigaOS4.0 Slab Allocation system

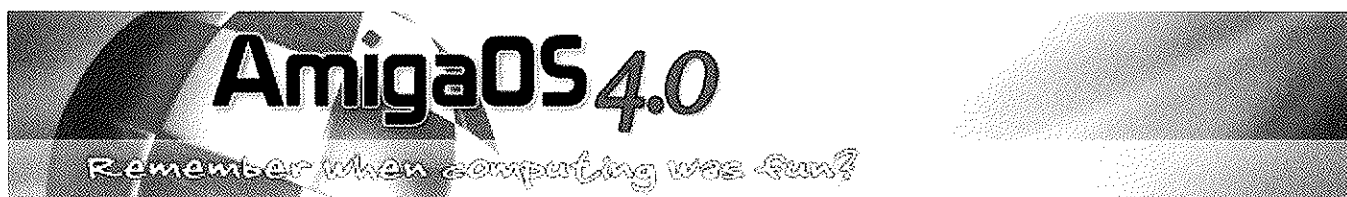


Allocating an object with the slab allocator becomes a process of simple node removal: the first slab containing free nodes is removed and returned for use. Since the slab allocator keeps slabs or partially free slabs in a separate list from the full slabs, this operation can be carried out in constant time. Freeing memory is accomplished by returning the buffer to its cache, and adding it to the original slab's free list. Slabs that are completely free can be returned to the system's page cache. This operation is actually driven by demand, and timestamps are used to avoid unnecessary loads or "thrashing"). External fragmentation is minimal, and internal fragmentation is controlled and guaranteed not to exceed a certain amount.

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◀ Prev

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AmigaOS4.0 Memory Allocation

Object Caching

The slab allocator can also be used to cache objects. In the real world a lot of memory allocation operations will be used to allocate the same object. The system has a number of data structures allocated frequently (semaphores, message ports and the like). Every time such a structure is allocated, they must be initialised, and when they are deleted again, they must be cleaned up. It is likely, however, that such a structure will be needed again in the future, so that it can be kept in its initialised state and re-used later. This further reduces the load on the allocator routines, and improves system performance.

More advantages

Another advantage is the possibility to improve CPU cache usage. Usually, most objects have "hot spots", i.e. they have a few fields that are used often. Since most of the time a little memory is unused in a slab (the object size might not be a multiple of the slab size), this additional memory is used to "shift" the hot spots by a few bytes to optimise the memory structure, leading to better cache usage.

Finally, the system can be expanded to multiple CPUs with next to no overhead. On multi-CPU systems these expanded slab allocators scale almost linearly with the number of CPUs employed, making them an ideal choice for such systems (see [2]).

The combination of object caching and keeping caches for different memory blocks (for AmigaOS4.0 emulation) makes the cutting-edge memory management of AmigaOS4.0 far more efficient and generally more future-proof than the old free list approach. This is just one more example of the technical innovations we are bringing to AmigaOS4.0 to make the greatest Operating System of the future.

More information on slab allocator systems as well as runtime analysis can be found in [1]:

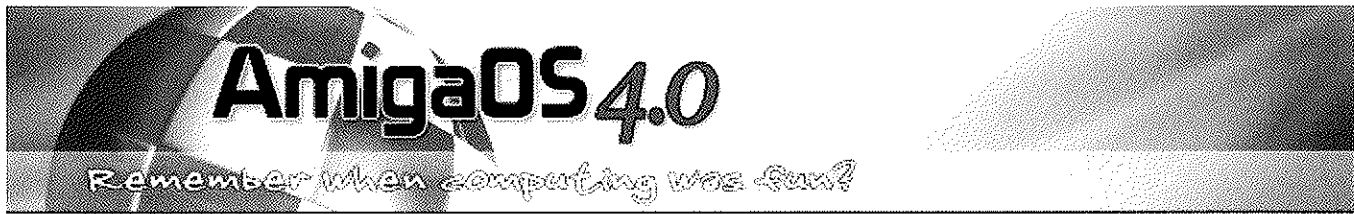
References

[1] [The Slab Allocator: An Object-Caching Kernel Memory Allocator \(1994\)](#)
 Jeff Bonwick, Sun Microsystems
<http://citeseer.ist.psu.edu/bonwick94slab.html>

[2] [Magazines and Vmem: Extending the Slab Allocator to Many CPUs and Arbitrary Resource Usage](#)
 Jeff Bonwick, Sun Microsystems
 Jonathan Adams, California Institute of Technology
<http://citeseer.ist.psu.edu/bonwick01magazines.html>

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AmigaOS 4.0 new memory system revisited

In a previous item, we described how the AmigaOS4.0 memory system works in terms of memory allocations from the top. However, there is more to allocating memory than that. The caches of course work on memory that has already been mapped into the virtual memory space, both the virtual address ranges, as well as the physical memory has to come from some source.

Virtual address space allocation

AmigaOS4.0 now uses a resource map allocator for allocating virtual address space. Basic means of managing a set of resources (not necessarily memory). For performance reason, it uses several optimization techniques.

For one, all free resource blocks are held in space-segregated lists, i.e. there is a list for each two resource group. This makes allocations a lot faster by providing an upper and lower bound search. For example, if you want to allocate a block of 2^{10} bytes, you can basically skip search for a block below 2^{10} bytes in size simply because it won't fit. Similarly, you don't need to search for blocks that are larger than, say, twice the size of the block, since there might still be blocks of a size what we need. Size-segregated free lists help narrow down the search, making the search itself and the result better in terms of fragmentation.

In addition, the resource maps use the normal object caches for accelerating "small" allocations that are below a certain size. For example, the virtual addresses are always allocated at least one "page" in memory (4KB). So it's common to allocate blocks of one, two, four, or eight pages. The object caches provide an easy method for keeping these common sizes, making the allocation of these sizes an exact fit, further reducing fragmentation.

Physical page allocation

A common operation in memory allocation is the assignment of virtual addresses to physical memory locations. Allocation of physical memory is usually done differently from virtual allocations, it is necessary to free up only part of the allocation (when for example the pager kicks in, see below).

The de-facto standard in allocation of physical pages is a method invented by Knuth, called "buddy system". Basically every modern operating system uses it, and AmigaOS4.0 is no exception.

Buddy systems are in essence size-segregated free lists (see above). To allocate, the system searches for a free block of at least the size of the allocation. Then, if the block is too large, it's split into even-sized blocks. These blocks are called "buddies". One block is returned to its appropriate user and the other is considered further, maybe splitting it further until its size matches that of the allocation.

In a buddy system, it's easy to determine whether the "buddy" is free or not, because it's a simple matter to be decided based on the address of the block to be freed.

Memory pools

A construct carried over from old exec is the memory pool. Recently, the code handling memory have been completely rewritten, using an algorithm based on boundary tags and size-segregated memory lists. The speed gain was tremendous: even for the "dumb" case of just allocating blocks and freeing them again, the speed is ten times faster than before. Due to the size-segregated free lists and the easy coalescing due to the boundary tags, real-life performance gain is evident and would be between 10 and 20 times.

Page cache

A new data structure, the radix tree, has replaced the previously used hash tables. It turned out that a lot of the time spent in allocating memory was spent looking for the appropriate pages in memory. A 256 MB memory system has 65536 4KB pages. These pages have to be searched for from the beginning. We originally used hash tables for that, but it turned out that distributing 65536 page entries into hash buckets still produced lists of several thousand pages that had to be traversed to find the correct page. The idea was to replace the hash table with another data structure, the radix tree. These trees are broad, but shallow, making traversal very fast. In usual circumstances, the tree does not go more than 4 to 5 levels in depth, making searching of a page a matter of maximum 4 to 5 comparisons... while with a hash table it took more than 1000 comparisons to find the correct page. The effect was that memory allocation in general has been accelerated by more than 30 %!

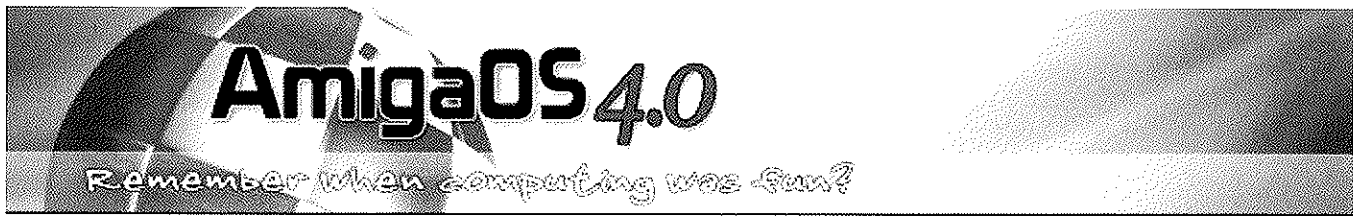
Pager

A new feature never before seen in AmigaOS is the possibility to swap out parts of memory to free up more memory for other applications. This feature allows applications to use more memory than is actually installed in the system.

The system can be tuned to different strategies, either page out only on demand (for highly memory-intensive tasks), or based on other needs (lots of free memory in core for disk caches etc.).

All in all, the new optimized data structures allow the memory system to operate at a very high speed.

The time for a memory allocation is now in the order of a few microseconds. This is especially for small allocations (below 8 KB). To give you an idea: When the system has booted up to World, there have been already 40000 allocations to the global memory pool below 2 KB.



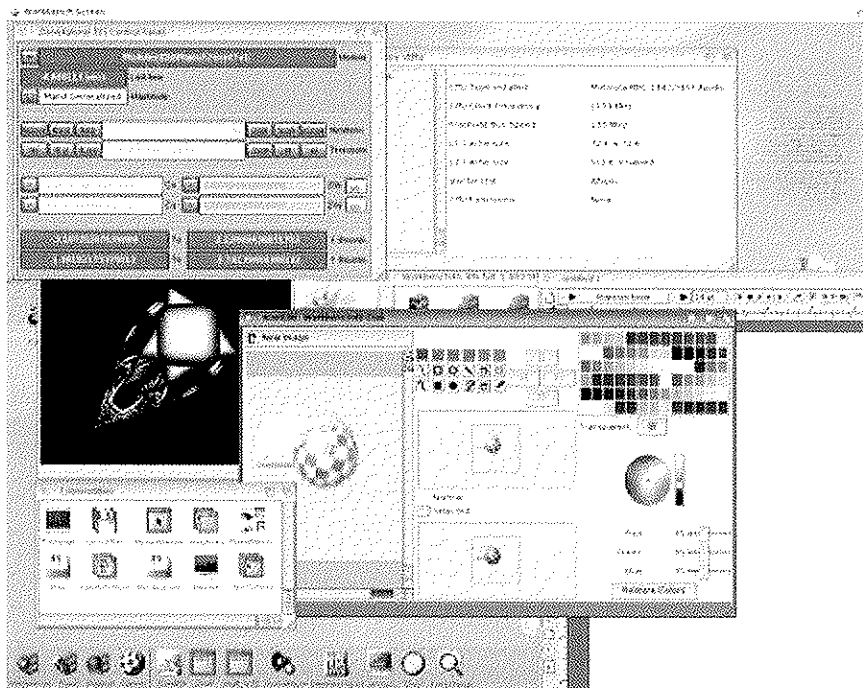
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4.0 for Amiga Users

Are you an Amiga enthusiast? One of the dedicated users who has stuck through thick and thin with the Amiga because you know just how good a computer can be? If so you've been waiting a long time for a major upgrade to the Amiga Operating System, and with AmigaOS4.0 it's finally here. Welcome to the biggest upgrade in the history of the OS.

Remember when computing was fun? Sure you do!



AmigaOS4.0 Workbench

If you've found your way here, you're probably an enthusiast of the AmigaOS already. You're one of those people who has been watching and waiting through the lean years as well as the good times. You no doubt own at least one Amiga computer, and quite probably more than one. You're an enthusiast, a user, a person who really understands why AmigaOS is something special. You know something that most people in this world don't - that there's an Operating System out there that works the way computers really should.

As an Amiga enthusiast, you probably know the significance of the 23rd of July 1985. It's the date the Amiga was launched. You can read a little more about that in the "20 years ago" page if you need reminding - you'll find it under the "Amiga@20" link to the left. The



Mode Hard
USB, power
PowerPC proces
support for Altiv
multimedia and
acceleration, 3D
cards, sound ca

Upda
inter
aliase
fonts,
configurable Re/
pop-up menus,
dynamic toolbar

Impr
kerne
protec
virtua
improved stack
management, ir
crash protection
scheduling for p
multitasking, re
tracking and mc

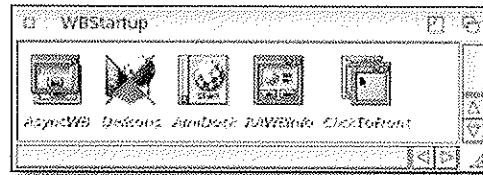
Inter
acces
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mail,

Amiga is indeed 20 years old now - how time flies. Those years have not always been easy for the Amiga, and probably not always easy for you as an Amiga user, either. In all likelihood you've had to struggle to keep that enthusiasm from time to time. We've all watched as other platforms took advantage of more modern hardware while the Amiga fell further behind due to lack of development.

"...the biggest upgrade to the Amiga ever..."

You probably also know about AmigaOS4.0 already. It has been four years since Amiga Inc. signed the agreement with Hyperion

Entertainment VOF to redevelop and extend the Amiga Operating System, and we don't imagine the wait has been all that easy. We think you'll find that wait was worth it though. AmigaOS4.0 is the biggest upgrade to the Amiga ever - not just bringing it to current hardware and modern standards, but rewriting much of the code from scratch to update, improve and perfect your favourite OS.



As an Amiga User, you know what thinking different really means, and you know what it's like to have a computer that actually does let you go where you want to, when you want to. You remember when computing was fun. You know that the computer industry took something of a wrong turn a decade ago, that it failed to learn the lessons of the Amiga. Modern computing just isn't as friendly, convenient and flexible as it should be - as we know it can be. Your enthusiasm for the Amiga remained because you know that it's a system that gives you control, that works the way you want it to, that is responsive, flexible, creative, and fun. You may now have another computer sitting on your desk next to your Amiga, but that's because there have been new things you needed access to, new developments that the older Amigas couldn't provide for. Unfortunately a part of that package is a computing experience that is a chore instead of an adventure, often filled with frustration - and all the more frustrating because you know perfectly well that there is a better way, one that was left standing when the rest of the computer industry took a wrong turn.

Guess what?

All that changes now.

We're back. We're having fun again, and we want you to be a part of that.

We know how important the Amiga legacy is to you, and we recognise our responsibilities to you and to that legacy. It hasn't been an easy road for any of us. There have been disagreements and recriminations, disappointments and delays. Now the Amiga has hit 20 and grown up, we hope we can put those



AIM/ICQ/MSN messaging, ftp, NAT, set-up wizard LAN, modem or Router/ADSL co



New view:
view
play

graphical archive player with support for MPEG-4, DivX applications, and Hard Drive tools: text editors, image shell, new data development to many more.

adolescent growing pains of the Troublesome Teens in the past. Over the last few years the AmigaOS4.0 team has worked tirelessly to produce a new version of your favourite Operating System, and we hope that you'll consider it a more than worthy continuation of the Amiga way that has always been as important to you as it is to us. You, the enthusiasts, have after all been the main driving force for all our efforts. You're like members of the team, and we recognise that must have been frustrating at times not to have a voice in that team. But you're here to enjoy the fruits of that labour, and to enjoy with us the rebirth of fun computing.

So please, join us for a slice of cake and a round of drinks to toast in the 20th birthday of a computer to be passionate about, because we really appreciate your presence. Here's to you!

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EXHIBIT I



Hyperion Entertainment and ACube Systems announce strategic partnership

Leuven, Belgium and Bassano del Grappa, Italy – 25 March, 2007

Hyperion Entertainment VOF and ACube Systems Srl are pleased to announce that they have entered into a strategic partnership following a recent two day meeting of representatives of both companies in Brussels, Belgium.

Within the framework of the partnership ACube will act as a worldwide distributor of Hyperion's Amiga OS 4.0 operating system for a range of PPC hardware platforms including AmigaOne (MicroA1, SE/XE) and Classic Amiga.

More details regarding the companies' strategic partnership will be announced shortly.

Amiga OS 4.0 © 2001-2007 Hyperion Entertainment VOF, developed under license from Amiga, Inc. "Amiga" is a registered trademark of Amiga, Inc.

EXHIBIT J

Phone 203-253-9298
Fax 212-683-4410

March 29, 2006

Mr. Mark Pedretti
Reed Smith LLP
599 Lexington Ave.
29th Floor
NY, NY 10022
Fax 212-521-5450

6 PAGES

Dear Mark,

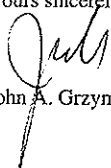
Attached is the documentation for the Hyperion payments:

Itec wire to Hyperion 5/5/03 for \$20,000.00

Tachyon wire to Hyperion 4/3/03 \$2,250.00

My notes say that Pentti told me that Bill McEwen paid them \$2,500.00. I do not have an exact date or written confirmation for that payment.

Yours sincerely,


John A. Grzymala

April 3, 2003

Ms. Stella M. Battaglia
Chase Manhattan Bank
45 Prospect St.
Stamford CT 06901
Fax 203.357.9192
Phone 203.969.3240

Tachyon Corp.
A/C #821501137565

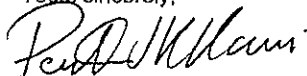
Dear Stella,

Please charge the above account and remit \$2,250.00 to the following account:

Account Holder: Hyperion VOF
Brouwersstr. 1B
B-3000 Belgium
Bank: BBL (ING)
Belgium
Account number: 330-0708525-91
SWIFT (BIC): BBRUBEBB300

Thank you.

Yours sincerely,


Pentti Kouri

***ZDU.UU**

TACHYON CORPORATION
C/O JOHN GRZYMALA
17 DEER TRACK LN
GOLDEN BRIDGE NY 10526-120

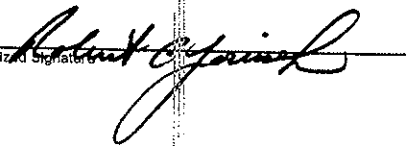
IMA:

BENEFICIARY:
BBL(ING)
BELGIUM

ACCOUNT WITH:
BANQUE BRUXELLES LAMBERT S.A.
LEUVEN

CREDITED TO:
BANQUE BRUXELLES LAMBERT
COURS SAINT MICHEL 60
BRUSSELS BELGIUM B 1040

Authorized Signature



254720024

STELLA (NINA)
CHASE
VIA FAX 203 357 9192

PLEASE CHARGE THE ITEC LLC
A/C \$20,000 AND TRANSFER THIS
SUM TO THE FOLLOWING ACCOUNT:

DEXIA BANK
PACHECOLAAN 44
1000 BRUSSELS
BELGIUM
SWIFT GKCCBEBB

FOR CREDIT TO:
HYPERION VOF
A/C# 068 218 1375-66

RE: ~~AMIGA~~ AMIGA OPERATING
SYSTEM
THANK YOU

YOURS SINCERELY



420,000.00**

ITEC LLC
17 DEER TRACK LANE
GOLDENS BRIDGE NY 10526

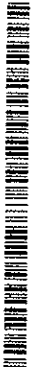
INA:

BENEFICIARY:
HYPERION VOF

ACCOUNT WITH:
DEXIA BANK SA
AVENUE PACHECO 40
1000 BRUSSELS, BELGIUM

PAID THRU CHIPS TO:
CITIBANK
111 WALL ST
NEW YORK NY 10045-0001

RE: AMIGA OPERATING SYSTEM



P-4710001

Authorized Signature

A handwritten signature in cursive script, written over a horizontal line.

Sent from the internet (Details)

John :

I have made a decision over the weekend to invest another \$20 000 in buying the Amiga operating system from Hyperion for ITEC LLC . With that ITEC has 90% and BillMcEwen 10% of the OS .Let's discuss (I have the contract) .

Please make sure the money is sent first thing this morning and we can confirm transfer today , and it will arrive tomorrow .

Pentti

-----Original Message-----

From: Bill McEwen [mailto:bill@amiga.com]
Sent: Wednesday, April 02, 2003 2:12 PM
To: Pentti Kouri
Subject: Hyperion Bank Information
Importance: High

Here is Bens e-mail address:

Ben Hermans [mailto:LegendConsulting@netscape.net]

Here are their bank account details for Hyperion. I will follow with Fax number. We owe him 22,500.00 to take back ownership of the product.

I will follow with his phone number and fax number.

Our account details are as follows:

Beneficiary:

Hyperion VOF
Brouwersstr. 1B
B-3000 Leuven
Belgium

Dexia Bank
Pachecolaan 44
1000 Brussels
Belgium
Accountnumber: 068-2181375-66
SWIFT (BIC): GKCCBEBB

Hyperion Entertainment VOF
Brouwersstr. 1 Bus 19
B-3000 Louven
Belgium

VAT BE 466-380-552
O.R. 0466 380 552

ITEC LLC
102 Prince Street
New York
NY 10012
U.S.A.

DESCRIPTION	AMOUNT	
Payment pursuant to article 3.01 of the November 3, 2001 agreement between Amiga, Eyetech and Hyperion	22,500.00	USD
TOTAL:	22,500.00	USD

60

EXHIBIT K

ReedSmith

Gregory S. Shatan
Direct Phone: 212.549.0275
Email: gshatan@reedsmith.com

Reed Smith LLP
599 Lexington Avenue
New York, NY 10022-7650
212.521.5400
Fax 212.521.5450

November 21, 2006

Ben Hermans, Esq.
Sebastien Verva, Esq.
Monard d'Hulst
Tervurenlaan, 270
Brussels, Belgium 1150

Re: Hyperion/Amiga OS 4

Dear Messrs. Hermans and Verva:

Thank you for your recent letter on behalf of Hyperion VOF ("Hyperion").

Our client shares your client's desire for a mutually satisfactory resolution of this matter. However, we do not believe that your recent correspondence advances that effort. Rather, it demonstrates Hyperion's intent to remain in breach of the Agreement and to raise irrelevant and meritless "claims" having nothing to do with performance of the Agreement.

First, the issue of payment under Section 3.01 (the "buy out" clause) of the November 3, 2001 Agreement must be resolved. Our position, that payment was completed in 2003, has already been stated. However, in order to resolve this issue beyond dispute, Amiga is remitting to Hyperion the balance of \$8,850 stated in your October 10, 2006 letter by wire transfer simultaneously with this letter. Amiga therefore formally demands that Hyperion cease its continuing breach and immediately turn over to Amiga the Source Code, Object Code and intellectual property of OS 4.0, along with an assignment of all title and interest. Please send these items to the undersigned by overnight courier.

Second, your letters have provided no meaningful response to Amiga's statement that Hyperion has committed and continues to commit several material breaches of the November 3, 2001 Agreement. Specifically, in our first letter, we noted Hyperion's failure to use best efforts to ensure that Amiga OS 4.0 was ready for release before March 1, 2002; failure to release Amiga OS 4.0; failure to turn over the Source Code, object code, intellectual property rights, interest and title in OS 4.0 pursuant to the 2003 Agreement; and marketing OS 4.0 beyond the market for the Target Hardware.

Therefore, pursuant to Section 6.02 of the November 3, 2001 Agreement, Amiga provides formal written notice to Hyperion that Amiga is terminating the November 3, 2001 Agreement due to Hyperion's material breaches of the Agreement. Pursuant to Section 6.02, Hyperion has thirty days from the receipt of this notice to cure such breaches. In the event that each and every one of Hyperion's breaches are not cured by **December 21, 2006**, the Agreement will be terminated as of that date. The specific material breaches are:

NEW YORK ♦ LONDON ♦ LOS ANGELES ♦ PARIS ♦ SAN FRANCISCO ♦ WASHINGTON, D.C. ♦ PHILADELPHIA ♦ PITTSBURGH ♦ OAKLAND
MUNICH ♦ PRINCETON ♦ NORTHERN VIRGINIA ♦ WILMINGTON ♦ NEWARK ♦ MIDLANDS, U.K. ♦ CENTURY CITY ♦ RICHMOND

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NYLIB-400163.4

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- a. Failure to use best efforts to ensure that Amiga OS 4.0 was ready for release before March 1, 2002. It is now November 2006 and Amiga OS 4.0 has still not been released. In this case, *res ipsa loquitur*: the thing speaks for itself. There is simply no way that the exercise of best efforts would result in a delay of over four and a half years. This requires no further evidence or support. Given the passage of time, this breach is incurable.
- b. Failure to release Amiga OS 4.0. As above.
- c. Failure to turn over the Source Code, object code, intellectual property rights, interest and title in OS 4.0 pursuant to the 2003 Agreement. This also requires no further evidence or support. Amiga has paid the necessary "buy out" amount. The material breach can be cured by tendering the Source Code, Object Code and intellectual property of OS 4.0, along with an assignment of all title and interest, to Amiga as demanded above, as well as complete information regarding any claims that third parties (*e.g.*, developers and consultants) may have.
- d. Marketing OS 4.0 beyond the market for the Target Hardware. Pages from Hyperion's website at www.amigaOS4.com are attached hereto. Over and over, these pages sell the Amiga OS 4.0 for everything from kiosks, STBs and cellphones to servers and un-named OEM devices. Hyperion's distribution right is limited to a "license to market and distribute OS 4.0 as a standalone version for the Target Hardware and as an OEM version shipped with the Amiga One." Hyperion's marketing efforts, as evidenced by its website, go far beyond this license. In order to cure this material breach, Hyperion must remove all statements and indications from the website that the software is available for any use other than the Target Hardware. Hyperion must also cease any and all other activities that make these same claims, and provide complete information regarding sales contacts arising from these prohibited marketing efforts.
- e. Failure to use best efforts to secure the widest possible right to all Source and Object Code to OS 4.0, by using third parties without reasonable safeguards to ensure that all rights can be transferred to Amiga. Hyperion has engaged numerous independent contractors to develop OS 4.0, and has failed in certain instances to be forthcoming about their employment status. It also appears that Hyperion may have pledged the Source Code and Object Code to OS 4.0 as collateral. As a result, it appears that Hyperion has significantly impaired the ownership and access rights to portions of the Source and Object Code to OS 4.0. This cure for this material breach is the acquisition of all ownership and access rights to the Source and Object Code from third parties, and the release of all claims by third parties to such Source and Object Code.

Hyperion must provide Amiga with formal written notice and documentary proof that each of the above material breaches has been cured to Amiga's satisfaction, or else the Agreement will be terminated on **December 21, 2006**. After such termination, Hyperion will have no right to market or distribute any version of Amiga OS 4 into any market. Furthermore, any attempt to distribute any version of Amiga OS 4 under any other name or mark will be viewed as an infringement of Amiga's intellectual property rights and will be dealt with accordingly.

Pursuant to Section 7.07 of the Agreement, Amiga hereby provides Hyperion with formal written notice of its demand for mediation with regard to each of the above breaches, to be completed by **December**

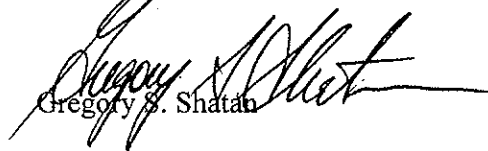
Ben Hermans, Esq.
Sebastien Verva, Esq.
November 21, 2006
Page 3

ReedSmith

21, 2006. In order to accommodate the parties, Amiga is willing to conduct this mediation in New York, New York, at the offices of Reed Smith or a mutually agreeable location, rather than in Seattle, Washington. Please contact the undersigned immediately to discuss the selection of a mediator for the mediation proceedings and to schedule the mediation sessions.

We look forward to hearing from you shortly.

Sincerely,


Gregory S. Shatan

cc: Mr. William McEwen
Mark G. Pedretti
Scott Baker

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