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FACT SHEET JUNE 2007

Location:	Downtown Houston, Texas; bounded by Dallas St. to the north, Polk St. to the south, Main St. to the west and Caroline St. to the east				
Type of Development:	Multi-level mixed-use development: retail, entertainment and office				
Project Cost:	\$170 million				
Total Gross Retail Leaseable Area (GLA):	360,000 sq. ft.				
Retail/Entertainment Tenants:	 House of Blues Lucky Strike Forever 21 Books-A-Million Lawry's, The Prime Rib McCormick & Schmick's Yao's Restaurant and Bar Antica Osteria Red Cat Jazz Café Tuscany Coffee LUCHO BOUTIQUE Unity National Bank BCBG MAX AZRIA Journeys Shoes Old Havana 				
Office:	200,000 sq. ft. of "loft" office space				
Total square footage:	Approximately 700,000 sq. ft.				
Anticipated Opening:	October 2008				
For More Information:	www.houstonpavilions.com				
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