

16 April 2007

The Manager
ASX Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

Notice under ASX Listing Rule 3.3

Oxiana Agincourt Holdings Pty Ltd (**Oxiana Agincourt Holdings**) confirms that its offers (**Offer**) made under its takeover bid for all issued shares and options to acquire shares in Agincourt Resources Limited (**Agincourt**) closed at 7:00pm (Melbourne time) on 13 April 2007.

Oxiana Agincourt Holdings gives notice under ASX Listing Rule 3.3 that:

- (a) at 7:00pm (Melbourne time) on 13 April 2007, Oxiana Agincourt Holdings and its associates had a relevant interest in approximately 97.65% of the ordinary shares of Agincourt; and
- (b) as Oxiana Agincourt Holdings has acquired a relevant interest in more than 90% of the ordinary shares of Agincourt, compulsory acquisition of all outstanding shares in Agincourt will proceed (please refer to Oxiana Agincourt Holdings' announcement on 10 April 2007).

Yours faithfully,



David J. Forsyth
Company Secretary