UNITED STATES	BANKRUPTCY	COURT
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District of

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

[A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on	(date).]
or [A bankruptcy case concerning the debtor(s) listed below was originally filed under chapter	on
(date) and was converted to a case under chapter 11 on]

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Rever	se Side for Important Explanations
Debtor(s) (name(s) and address):	Case Number:
	Last four digits of Social Security No./Complete EIN or other Taxpayer ID No.:
	Last four digits of Social Security No./Complete Env of other Taxpayer iD No
All other names used by the Debtor(s) in the last 8 years	Attorney for Debtor(s) (name and address):
(include trade names):	
Telephone number:	Telephone number:
	Meeting of Creditors
Date: / / Time: () A. M.	Location:
() P. M.	
Dead	line to File a Proof of Claim
Proof of Claim must be <i>received</i> b	by the bankruptcy clerk's office by the following deadline:
Notice of a	leadline will be sent at a later time.
	Foreign Creditors
A creditor to whom this notice is sent at a fore	rign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:	For the Court:	
	Clerk of the Bankruptcy Court:	
Telephone number:		
Hours Open:	Date:	

Filing of Chapter 11	EXPLANATIONS Form B9F (10/0: A bankruptey case under Chapter 11 of the Bankruptey Code (title 11 United States Code) has been
Filing of Chapter 11	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or accient the debter(c) listed on the front side and on order for relief has been
Bankruptcy Case	filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been
	entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not
	effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure
	statement telling you about the plan, and you might have the opportunity to vote on the plan. You wil
	be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan
	and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine
Legal Auvice	your rights in this case.
Creditors Generally	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited
May Not Take Certain	actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking
Actions	actions to collect money or obtain property from the debtor; repossessing the debtor's property; and
	starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited
	to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The</i>
incening of creations	debtor's representative must be present at the meeting to be questioned under oath by the trustee and
	<i>by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be
	continued and concluded at a later date without further notice. The court, after notice and a hearing,
	may order that the United States trustee not convene the meeting if the debtor has filed a plan for
	which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not
Cialilis	included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the
	schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled
	and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled
	unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your
	claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if
	your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you
	might not be paid any money on your claim and may be unable to vote on a plan. The court has not
	yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A
	secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim
	Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with
	consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may
	surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a
	Foreign Creditor: The deadlines for filing claims set forth on the front of this notice apply to all
	creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a
	motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of
5	your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the
	debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not
	dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a
	complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine
	Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must received
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