



Our figures speak for themselves

Crain's Manchester Business Reader Survey 2008

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Introduction

To celebrate our first full year of publishing *Crain's Manchester Business* we commissioned New York research company, Ergos and Morgan, to survey a sample of our 15,000 primary readers. Our clients need to be able to make informed decisions about the quality of the readership of the business publications they use.

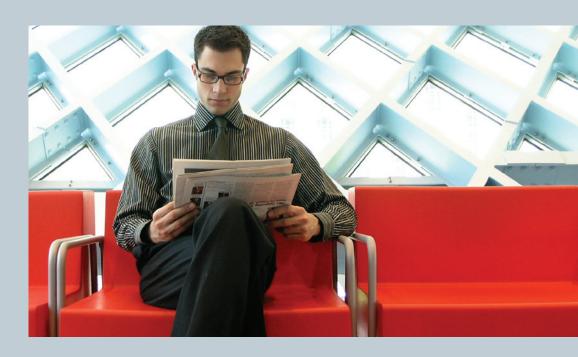
We wanted to know what local business media they read on a regular basis, what decisions they were responsible for, what their position was in their company and what purchases they intended to make in the next twelve months. We also asked for some personal information so our advertisers could feel confident that by advertising in *Crain's Manchester Business* they were not wasting any of their marketing budget.

The results, we believe, show categorically that the primary source for local business news in Greater Manchester is *Crain's Manchester Business*. This brochure highlights those results.

Our figures speak for themselves.

Arthur Porter Publisher





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Reading and using business publications

87 %	regularly read	Crain's	Manchester	Business
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82% don't read EN Magazine

93% don't read The Economist

67% don't read the FT

33% don't read the MEN Business section

40% don't read the NW Insider

Importance of the publication to the reader's business

Important → Extremely important

Crain's Manchester Business	68%
EN Magazine	9%
The Economist	13%
FT	32 %
MEN Business section	51 %
NW Insider	45%

When asked to choose one business publication about Greater Manchester, readers put Crain's ahead of other local publications

Crain's Manchester Business	81 %
EN Magazine	0%
MEN Business section	13 %
NW Insider	6 %



95% receive Crain's Manchester Business at their place of work

85% read/browsed their last four issues of Crain's Manchester Business

Readers spend an average of 40 minutes reading a typical issue of Crain's Advertisers can be certain they are using the business publication that is overwhelmingly the most read and used in the region

What makes Crain's a useful publication

Why readers read Crain's

96%
50 %
42 %
53 %
22 %
50 %
29 %

Sections always/ occasionally read

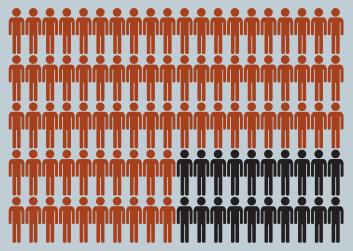
Business of Culture	86%
Business Lives	92%
Comment	94%
Focus sections	95%
For The Record	90%
Lists	84%
Page 1 articles	99%
News articles toward the front	99%
Our View	87 %
What's News	93%
Winners & Losers	90%

87% read Crain's from cover to cover

Advertisers can be certain their ads will be seen by readers wherever they appear

About the readers and their business

80% are top corporate	Chairmen, MDs, CEOs, owners, senior partners	41 %
decision makers	Board level – director,	
	partner, FD	20%
	Senior management	19%
They are from a broad industry and	Banking/finance Insurance	11% 2%
service sector profile	Property/construction	23%
corrido coctor promo	Professional/business services Manufacturing	28% 6%
	Legal services	7 %
	Communications	7 %
	Transportation	2 %
	Non-profit Wholesale trade	2% 2%
	Government/public sector	3%
	Retail	2%
	Other service industries	3%
	Other	2%
The average number	Less than 5	14%
of employees is 56	5-9	6 %
. ,	10-24	17 %
	25-49 50-99	12% 8%
	100-249	11 %
	250-499	7 %
	500-999	5 %
	1,000-2,499 2,500-4,999	3% 4%
	5,000-9,999	3%
	10,000 or more	10 %



80% are top corporate decision makers

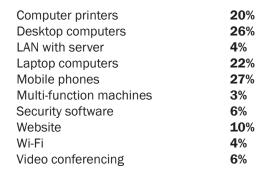
Readers influence the purchase of the following products and services

Accounting	35 %
Advertising, marketing and PR	51 %
Audio visual equipment	14 %
Automobiles, company vehicles	23 %
Banking, trusts and financial	36%
Building maintenance services	15 %
Building materials, equipment	20 %
Capital acquisition	19 %
Computers	30 %
Computer services	19 %
Construction, design, engineering	20 %
Consulting services	13 %
Conventions, meetings	28 %
Copiers	22 %
Credit cards	16 %
Education, training programmes	34%
Employee benefits	24 %
Environmental	12 %
Energy supplier, conservation	14 %
Event venues and catering	23 %
Financial investments	24 %
Gifts, awards	25 %
Health benefits	20 %
Human resources, recruitment	31 %
Insurance	16 %
Internet access	26 %
Internet, website	26 %
Legal	32 %
Mailing, packaging and logistics	13 %
M&A, IPOS, valuations	16 %
Office furniture	28 %
Office, industrial, commercial space	25 %
Office supplies	35 %
Printers	28 %
Printing	31 %
Real estate, site location	25 %
Security	12 %
Telecommunications	22 %
Travel arrangements	29 %
Utilities	24 %

Readers' companies will be selecting or considering selecting the following new service providers in the next 12 months

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Accounting firm	4 %
Advertising agency	9%
Banking/financial services	9%
Employment services	5 %
Health insurance	3%
Law firm	6 %
Life insurance	1 %
Office supplies/equipment	9%
Printing services	11 %
Property agents	3%
Telephone equipment	9%

Readers' companies will be selecting or considering selecting the following technological products and services in the next 12 months





32% of readers state their company is planning to expand or relocate

This means that they will be buying a wide range of products and services needed to implement and support their plans

Our readers' lifestyle

Readers have attended or engaged in a wide range of activities in the past 12 months	Casino, gambling Cycling Day spa, spa services Golf Museum gallery exhibition Private, social, country club Professional sporting event Purchase of wine and spirits Regular exercise, health club Sailing Snow sports Tennis Theatre, concert, ballet, opera Weekend car trips	15% 26% 29% 57% 23% 70% 76% 48% 15% 25% 13% 74% 55%
Readers regularly eat out	1 or more times/week for business 1 or more times/week non-business Entertain clients 1-2 times/week Entertain clients 3-7 times/week	76% 85% 42% 6%
Readers plan to purchase the following products in the next 12 months	Art Appliances Business clothing Car Computer equipment Fitness, exercise equipment Golf equipment High-end electronics Home furniture Home office equipment Home security system Jewellery Mobile phone Photography equipment Season tickets to theatre, sports venue Spa or hot tub Watch	19% 27% 54% 33% 22% 7% 13% 11% 39% 12% 5% 21% 20% 15%

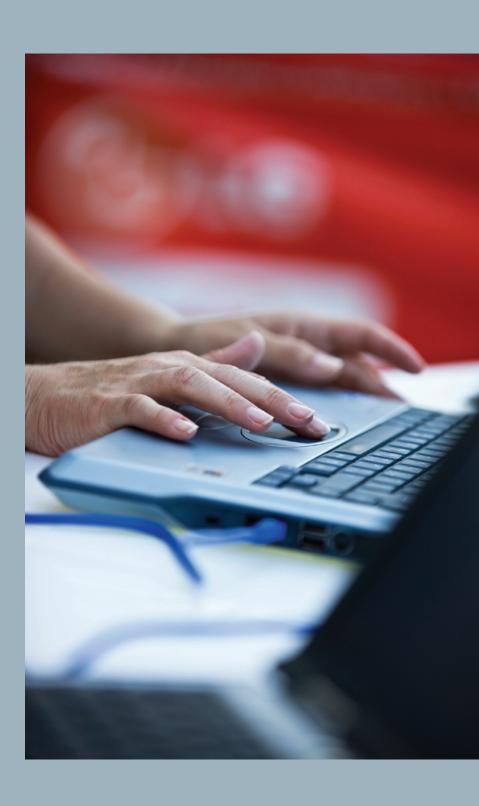
18% of readers expect to buy, relocate or sell their primary residence in next two years

37% plan to purchase or lease a new vehicle in the next 12 months

77% of readers and their family operate 2 or more vehicles in their household

Readers were regular users of the airlines with one or more trips in the last 12 months





Readers' use of the internet

97% use the Internet daily and are online for an average of 4.4 hours per day

69% use online business sources

Crainsmanchesterbusiness.co.uk	57 %
FT.com	28 %
NWInsider.com	26 %
Thebusinessdesk.com	19 %
Economist.com	4 %
Other	31 %

44% of readers use Crain's online business news website of which 26% access it on a daily basis

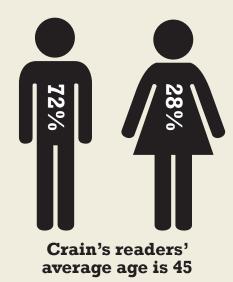
Readers get the majority of their daily news from the following sources

Online	44%
Print	28%
Television	29%
Radio	22%



48% of readers use or plan to use online advertising in the next 12 months

Our readers' personal profile



60% of the readers have a first or postgraduate degree

19% plan to continue their education in the next two years

Their average salary is £77,200

Salaries	
Up to £40k	28%
£40 - £60k	19%
£60 - £80k	17%
£80 - £100k	12%
£100 - £150k	10%
£150k or more	14%

24% earn in excess of £100,000 per annum

Their average total		
household income before		
tax is £141.900		

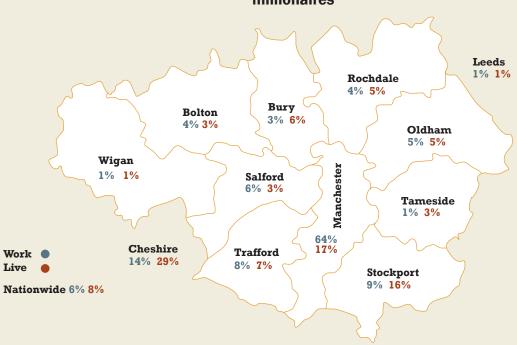
Total household income	
Up to £50k	21%
£50 - £75k	17 %
£75 - £100k	19%
£100 - £150k	22%
£150 - £250k	11 %
£250 - £500k	5%
£500 - £750k	3%
£750 - £1m	1 %
£1m or more	1 %

43% have a household income in excess of £100,000

Their average approximate household net worth is £979,700

Household net worth up to £100k 11% £100 - £150k 8% £150 - £250k **14**% £250 - £500k **27**% £500 - £750k **18**% £750 - £1m **5**% £1-£2m 8% £2 - £5m **5**% £5 - £10m 3% **1**% £10m or more

17% of Crain's readers are millionaires



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