Bonner County

April 2011

Work Force Trends

Population

Bonner County has experienced rapid population growth. Its beauty, recreational opportunities and quality of life attracted thousands of new residents. From 2000 to 2010, however, the county's population grew 11 percent from 36,835 to 40,877 while Idaho's population grew 20 percent and the U.S. population grew 9.5 percent. The county also has hundreds of summer residents.

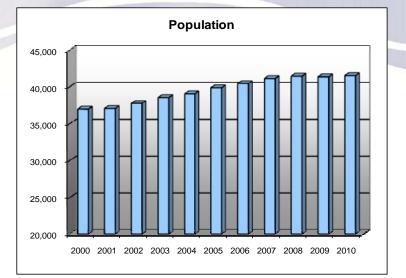
Sandpoint, the county seat, has a population of 7,365. Surrounding populations are 1,137 in Ponderay, 678 in Kootenai and 556 in Dover. The largest city west of Sandpoint, Priest River, has 1,751 residents. Clark Fork with 536 residents is the largest town to the east.

Labor Force & Employment

Bonner County has enjoyed considerable success in diversifying and expanding its economy. Manufacturing jobs rose 27 percent from 1,486 in 2000 to 1,880 in 2010 while they fell 26 percent statewide. Contributing to the expansion were Litehouse salad dressings, Quest Aircraft, Unicep Packaging plastic applicators, Thorne Research's nutritional supplements, Cygnus machining, Diedrich's coffee-roasting machines and Encoder Products electronics. But the recession claimed nearly 450 manufacturing jobs. The county's mainstay, sawmills, have been suffering from low prices. Since 2006, the Priest River area has lost more than 650 sawmill and logging jobs.

The development of Schweitzer Mountain Resort and Sandpoint's reputation as a haven for the arts contributed to tourism growth. Schweitzer's expansions since 1990 have boosted winter employment at local

| Labor Force | Mar 10 | Mar 11 |
|-----------------------------|--------|--------|
| Civilian Labor Force | 20,162 | 19,666 |
| Total Employment | 17,838 | 17,133 |
| Unemployed | 2,324 | 2,533 |
| % of Labor Force Unemployed | 11.5 | 12.9 |
| State of Idaho % Unemployed | 9.0 | 9.7 |
| U.S. % Unemployed | 9.7 | 8.8 |



Unemployment Rates

motels, restaurants and stores. But as important as the winter tourism is, the summer brings even more tourists.

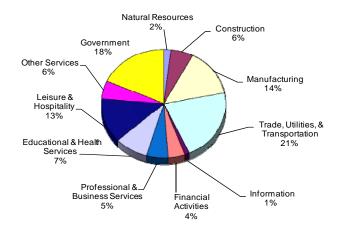
The largest private employer is Coldwater Creek, a national retailer headquartered near Sandpoint, and Panhandle State Bank, which moved its corporate headquarters to downtown Sandpoint.

The timber industry's troubles, steep drops in construction and other effects of the recession are slowing the local economy. However, the county continues to lay the foundation for strong growth in the future.

| Labor Force | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 |
|-----------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Civilian Labor Force | 17,624 | 18,065 | 18,558 | 18,481 | 19,389 | 20,282 | 20,343 | 20,769 | 20,443 | 20,694 | 20,716 |
| Unemployment | 1,335 | 1,387 | 1,460 | 1,361 | 1,134 | 1,003 | 866 | 715 | 1,315 | 2,110 | 2,583 |
| % of Labor Force Unemployed | 7.6 | 7.7 | 7.9 | 7.4 | 5.8 | 4.9 | 4.3 | 3.4 | 6.4 | 10.2 | 12.5 |
| Employment | 16,288 | 16,678 | 17,098 | 17,120 | 18,255 | 19,279 | 19,477 | 20,055 | 19,128 | 18,584 | 18,133 |

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Nonfarm Payroll Jobs for 2010



Economic Development

The Bonner County Economic Development Corp. and the Priest River Development Corp. are working to bring more jobs to the county. They can show potential employers the county's high quality of life, excellent business climate and low business costs.

The county's growing population and ever-growing number of tourists benefit many retail and service businesses. Between 2000 and 2010, the number of private sector employers in Bonner County grew 10 percent from 9,601 to 10,525.

| Major Employers |
|-------------------------------------|
| Bonner General Hospital |
| Coldwater Creek (national retailer) |
| Litehouse (manufacturer) |
| Panhandle State Bank |
| Quest Aircraft (manufacturer) |
| Schweitzer Mountain Resort |
| Unicep Packaging |
| Wal-Mart |

| Occupational Wages* | Starting Wage | | |
|---------------------------|------------------|--|--|
| Assemblers | \$9.75 | | |
| Bookkeepers | \$10.50 | | |
| Carpenters, Journey-level | \$18.00 | | |
| Cashiers | \$8.25 | | |
| Clerks, General Office | \$8.00 | | |
| Clerks, Retail | \$8.75 | | |
| Cooks, Restaurant | \$12.00 | | |
| Janitors | \$9.00 | | |
| Laborers, General | \$11.00 | | |
| Millwrights | \$16.00 | | |
| Nurses, Registered | \$18.50 | | |
| Sawmill Workers | \$11.00 | | |
| Secretaries, General | \$9.00 | | |
| Truck Drivers, Heavy | \$13.50 | | |

* Additional occupational wage data can be found on the Idaho Department of Labor website at <u>Imi.idaho.gov</u>.

| Covered Employment & Average Annual | 2000 |) | 2009 |) | 2010 | | |
|-------------------------------------|------------|----------|------------|----------|------------|----------|--|
| Wages Per Job for 2000, 2009 & 2010 | Average | Average | Average | Average | Average | Average | |
| | Employment | Wages | Employment | Wages | Employment | Wages | |
| Total Covered Wages | 11,799 | \$23,290 | 13,355 | \$30,628 | 12,875 | \$30,335 | |
| Agriculture | 301 | \$24,237 | 165 | \$28,697 | 165 | \$29,146 | |
| Mining | 75 | \$31,623 | 151 | \$47,308 | 148 | \$50,023 | |
| Construction | 808 | \$23,823 | 946 | \$31,019 | 766 | \$29,053 | |
| Manufacturing | 1,486 | \$31,430 | 1,977 | \$35,008 | 1,880 | \$33,858 | |
| Trade, Utilities & Transportation | 2,908 | \$23,746 | 2,943 | \$32,984 | 2,823 | \$32,310 | |
| Information | 183 | \$27,930 | 162 | \$36,845 | 159 | \$40,005 | |
| Financial Activities | 417 | \$27,221 | 525 | \$37,762 | 538 | \$36,174 | |
| Professional and Business Services | 597 | \$23,875 | 724 | \$40,057 | 739 | \$40,077 | |
| Educational and Health Services | 838 | \$22,609 | 1,086 | \$28,587 | 1,137 | \$29,128 | |
| Leisure and Hospitality | 1,629 | \$9,998 | 1,843 | \$13,838 | 1,745 | \$13,594 | |
| Other Services | 359 | \$17,156 | 470 | \$20,910 | 426 | \$20,525 | |
| Government | 2,197 | \$26,402 | 2,362 | \$34,003 | 2,350 | \$34,139 | |

| Per Capita Income | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 |
|--------------------------------|----------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Bonner County | \$20,964 | \$21,886 | \$21,980 | \$22,804 | \$24,876 | \$27,157 | \$29,649 | \$31,108 | \$31,063 | \$30,536 |
| State of Idaho | \$24,683 | \$25,642 | \$26,007 | \$26,438 | \$28,414 | \$29,594 | \$31,585 | \$32,734 | \$33,062 | \$31,857 |
| United States | \$30,318 | \$31,145 | \$31,461 | \$32,271 | \$33,881 | \$35,424 | \$37,698 | \$39,461 | \$40,674 | \$39,635 |
| Information provided by Bueary | of Economic An | alvsis | | | | | | | | |

Information provided by Buearu of Economic Analysis



This county is served by the office listed below: Idaho Department of Labor 2101 W. Pine St. Sandpoint, ID 83864-9399 Ph: (208) 263-7544

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