

# Your guide to the Netherlands Aerospace Industry



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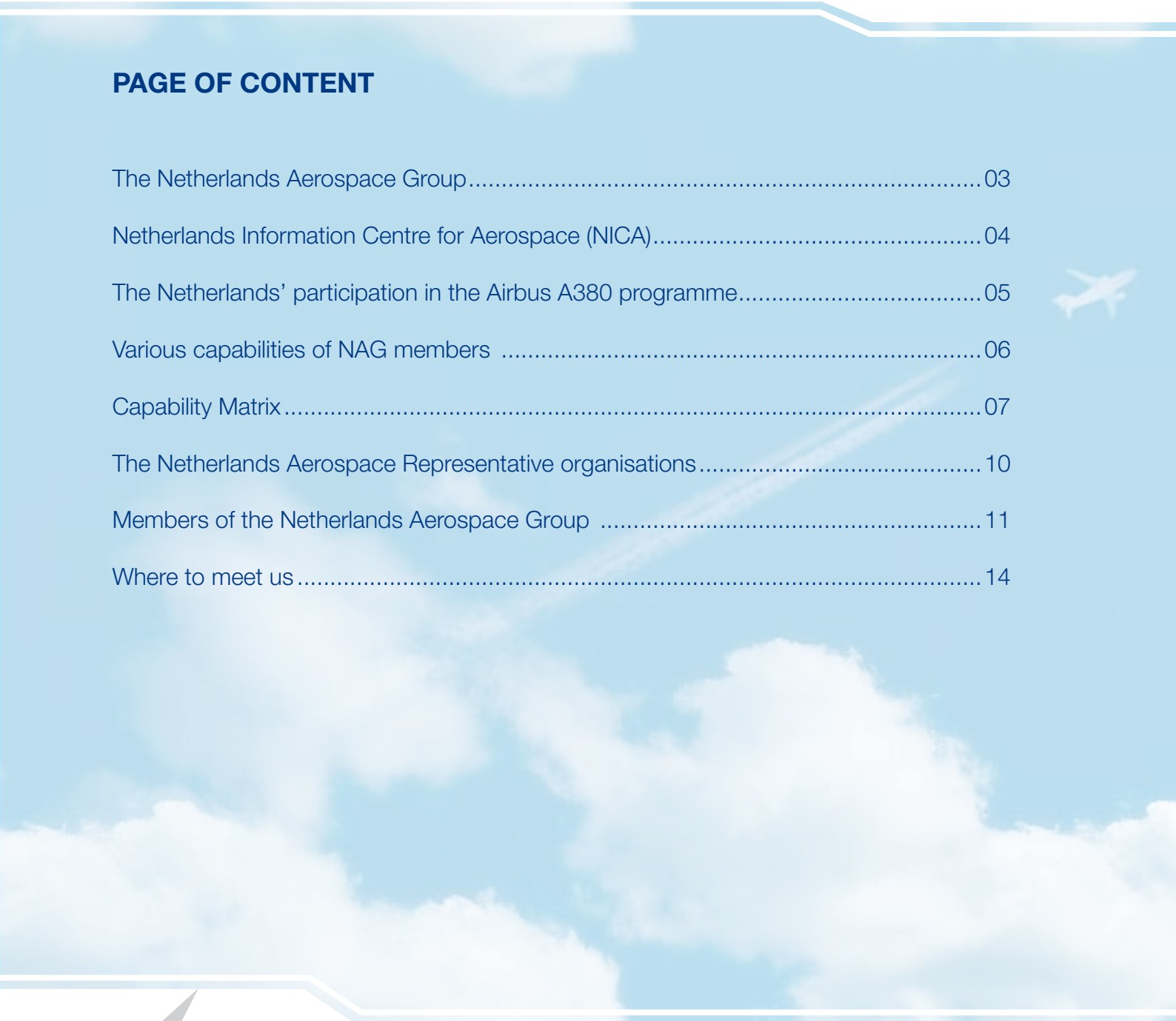
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## The Netherlands Aerospace Group

The Netherlands Aerospace Group (NAG) is the national trade association, encompassing aerospace companies and organisations engaged in education, R&D, engineering, manufacturing and Maintenance Repair and Overhaul of civil and military systems and equipment. Members improve their business positions by being part of an active association that clusters over 95% of the Dutch Aerospace Sector.

### **Our goal**

Improving the international competitiveness of the Dutch aerospace industry.

### **Our tools**

- National Pavilions
- Trade Missions
- National Point of Contact
- International Presence (China and Brazil)
- Members Assemblies
- Business Development Support
- Lobby
- Education and Training
- Information Centre for SME's (NICA)

The Netherlands Aerospace Sector is characterised by its innovative strength and open business mentality – it always seeks better solutions together with international partners. A workforce of 15,000 qualified people divided over 80 companies, realising a turnover of 2.2 Billion Euro, is ready to support your business.

With a heritage of designing and building aircraft that spans more than a century, the industry understands the entire aerospace supply chain. This enables the Netherlands to offer solutions that fit the requirements of the final product and the end user. We improve our business position in Maintenance Repair and Overhaul, by applying new logistic methods to the civil and defence markets.

The history of the Netherlands' aerospace sector goes back to early last century, to Anthony Fokker's first flight over the city of Haarlem, and the start of the Fokker production plant in 1919. In the twenties, Fokker was the largest aircraft manufacturer in the world, with a share of 40%. Since then, an impressive number of innovations have contributed to the success of aerospace manufacturing in the Netherlands, and have driven the international expansion of business.

In 1996 the Netherlands built its last Fokker Airplane and became a supplier instead of an integrator. However, the expertise that has been built up in the Netherlands is still increasing, with some large players and many SME's representing the aerospace industry in the Netherlands.

## Netherlands Information Centre for Aerospace (NICA)

The Netherlands Information Centre for Aerospace provides knowledge services and advice for the members of the Netherlands Aerospace Group.

Through its information desk, members can address their individual information requests.

NICA provides the members with the latest market information, organizes events and meetings in order to collectively inform all parties in the aerospace industry on topics that are of importance in the day to day business.

### **NAG-CAP**

In cooperation with the member companies, NICA has set up the NAG Capability Alignment Program, which consists of intensive training series. This program facilitates companies in increasing their business opportunities and to improve the competitive position of the Netherlands' aerospace sector.



## The Netherlands' participation in the Airbus A380 programme

Since the initial stage, the Netherlands industry and research establishments have been involved in development and production for the Airbus programmes, including the A380.

The Netherlands Aerospace Laboratory NLR and the DNW Dutch-German Wind Tunnels participated in the development phase of the programme.

Dutch engineering firms assisted Airbus during the development phase and were involved in the design of flaps, wing ribs, flight test wiring and interior parts. Altogether, the Netherlands has supplied 3 out of 7 new technologies that have been applied to the new A380.

The Netherlands Industry also developed and supplied engine parts for the two alternative engines for the A380 – the Rolls Royce Trent 900 and the GP7200.

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Engineering

**AmEuro Metals**  
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**Atkins Nedtech Engineering BV**  
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**Avio Diepen**  
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Tooling & ground-support

**Delf University of Technology**  
Glare®

**Driessen Aerospace**  
Galley and trolleys

**KNWE**  
Machining precision components & integrated parts

**Mifa & AHC**  
Extrusions and anodising, Surface technologies

**Netherlands Aerospace Group**  
Branch support

**Netherlands Aerospace Laboratory**  
Streight & fatigue-testing

**NIVR**  
A380 platform

**Sergem**  
Technical support & surface treatment

**Silver Aerospace**  
Engineering

**Stork Aerospace**  
Glare® fuselage panels, fin leading edges, thermoplastic wing leading edges & cables

**Sulzer Eldim**  
Engines

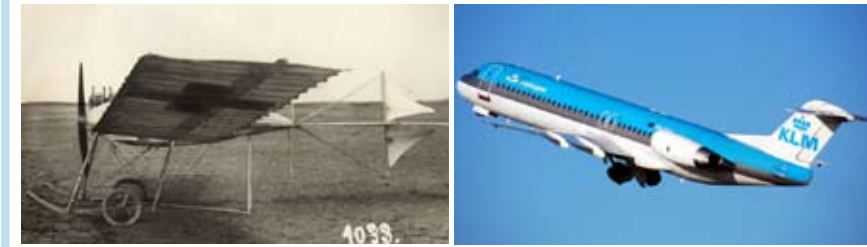
**Ten Cate Advanced Composites**  
CETEX® thermoplastic composites

**VGT**  
Dutch Gas Turbine Association



## VARIOUS CAPABILITIES OF THE NAG MEMBERS

100 years aerospace heritage



New materials on A380



MRO cluster supports Chilean Airforce



Development partner of JSF



Masters in Logistics



International Presence



## The Netherlands Aerospace Capability Matrix



	ACTIVITY								APPLICATION							
	Education / Training	R&D / Engineering / Testing	Consultancy / People Management	Maintenance / Repair / Overhaul	Logistics / Passenger Handling	End-Of-Life / Recycling	Production / Processing / Assembly	Airframe / Subsystems / Components	Interiors	Propulsion / Engine Components	Avionics / Simulators / Control Systems	Auxiliary Systems / Tooling / ICT Tools	Airports / Airport Infrastructure	Space Subsystems / Components	Special Materials / Composites	Spare Parts
AAR Aircraft Component Services		X		X				X		X	X					X
Aalberts Industries Defence Technologies		X					X	X	X		X					
AcQ InduCom		X					X				X					
Ad Cuenta			X													
ADSE	X	X	X					X	X		X		X			
AELS			X			X		X	X	X						
Aeronamic		X				X			X							
Aircraft Interior Services		X		X		X		X								
Akzo Nobel Aerospace Coating		X			X	X									X	
AmEuro Metals				X											X	
Amsterdam Airport Area			X									X				
AOES Group	X	X	X				X		X				X			
Atkins Nedtech		X	X				X		X							
Aviall Inc					X		X	X	X	X						X
Avio-diepen				X			X	X	X	X						X
Aviosign						X									X	
Axxiflex Turbine Tools		X				X					X					
Belgraver		X				X		X								X
Benchmark Electronics		X			X	X				X						
Copex Aerospace Logistics				X			X	X	X	X			X	X	X	
Daedalus Aviation Services			X	X			X		X	X						
Delft University - Aerospace Engineering	X						X	X	X	X	X		X			
DNW Wind tunnels		X					X		X	X						
DPL Design-Production Link			X				X		X							
Driessen Aerospace Group		X		X		X		X								
Dutch Aero		X				X	X		X							
Dutch Space		X				X			X	X			X			

## The Netherlands Aerospace Capability Matrix



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	Education / Training	R&D / Engineering / Testing	Consultancy / People Management	Maintenance / Repair / Overhaul	Logistics / Passenger Handling	End-Of-Life / Recycling	Production / Processing / Assembly	Airframe / Subsystems / Components	Interiors	Propulsion / Engine Components	Avionics / Simulators / Control Systems	Auxiliary Systems / Tooling / ICT Tools	Airports / Airport Infrastructure	Space Subsystems / Components	Special Materials / Composites	Spare Parts
EPCOR		X		X				X		X						
FMLC		X	X					X	X							X
Forex Company	X		X					X	X	X	X					
Genius Klinkenber Int.		X					X	X	X	X				X		
GTM- Advanced Structures		X	X					X								X
Heat and Surface Treatment		X					X	X	X	X						X
Heli-One Components	X	X		X			X	X			X	X				
Hilmar		X					X	X						X		
Hitecs	X		X					X	X	X	X					
HKS Scrap Metals						X		X		X						
Hogeschool van Amsterdam/ Techniek Aviation	X			X				X	X	X	X		X			
Hogeschool INHolland Delft	X							X	X	X	X					
Holland Aircraft Services			X					X								
Hortec Special Products		X									X					
JPC Industries		X					X	X		X						X
KLM Aerospace Logistics								X		X				X		X
KLM Engeneering & Maintenance				X				X	X	X	X					X
KMWE Precision Systems & Components		X						X	X	X						
KVE Composites Group		X					X	X	X							X
Maastricht Aachen Airport				X	X								X			
Maintenance by EML			X	X				X	X	X	X					
Marshall Aerospace		X		X			X	X	X	X	X		X			X
Microflow Technologies		X					X				X					
NAMCO			X	X				X								
National Aerospace Laboratory NLR		X	X					X	X	X	X		X	X	X	
Nayak Aircraft Service				X				X	X	X	X					
NCIM Groep		X	X									X				

## The Netherlands Aerospace Capability Matrix



	ACTIVITY							APPLICATION									
	Education / Training	R&D / Engineering / Testing	Consultancy / People Management	Maintenance / Repair / Overhaul	Logistics / Passenger Handling	End-Of-Life / Recycling	Production / Processing / Assembly	Airframe / Subsystems / Components	Interiors	Propulsion / Engine Components	Avionics / Simulators / Control Systems	Auxiliary Systems / Tooling / ICT Tools	Airports / Airport Infrastructure	Space Subsystems / Components	Special Materials / Composites	Spare Parts	
Netherlands Centre for Laser Research		X					X				X						
Nimda Aviation					X		X	X	X							X	
Qualitair			X	X			X	X	X	X							
Quality Aircraft Painting Services				X			X										
Road Air					X		X	X	X	X						X	
ROC Amsterdam-Hoofddorp	X						X	X	X	X		X					
Samco Aircraft Maintenance				X			X	X	X	X							
Sergem Engineering		X					X	X							X		
Silver Aerospace		X	X				X	X	X								
Specto Aviation				X			X								X		
Stella Aviation Technics	X			X			X	X	X	X							
Stork Aerospace		X		X			X	X	X	X			X	X	X		
Stork Materials Technology		X					X	X	X				X	X			
Stratagem Group			X									X					
Struik en Hamerslag		X					X	X						X			
Sulzer Eldim		X					X		X							X	
Sun Electric Systems		X					X				X						
Tecnovia Group		X					X	X	X				X		X		
Ten Cate Advanced Composites Group		X					X							X			
TNO Defense Research		X	X					X	X	X			X	X			
USG Innovativ Aerospace			X	X			X	X	X	X							
Van Den Berg's Technische bedrijven		X		X			X				X					X	
Verolme Elektra		X		X			X				X						
Vision Waves Aviation & Def. Consult		X	X	X							X						
X-hive Corporation		X	X	X							X						

## The Netherlands Aerospace Representative Organisations

The Netherlands Aerospace Group covers practically all the aerospace players in the Netherlands. The NAG co-operates closely with other organizations who have links with the aerospace sector. An overview of the Dutch representative organisations and their dedicated coverage is provided in alphabetical order.

### DAG: Dutch Aviation Group

Representing the Aerospace Consultancy and Engineering Service Industry  
[www.dutchaviation.nl](http://www.dutchaviation.nl)

### NAT: Netherlands Airport Technology group

Representing the Airport Technology Industry  
[www.nat.nl](http://www.nat.nl)

### NIDV: The Netherlands Defence Manufacturers Association

Representing the Defence and Security Industry  
[www.niid.nl](http://www.niid.nl)

### NISO: Netherlands Industrial Space Organisation

Representing the Space Industry  
[www.niso.nl](http://www.niso.nl)

### NIVR: Netherlands Agency for Aerospace Programmes

Fostering Aircraft development, air transport and space programmes  
[www.nivr.nl](http://www.nivr.nl)

### VGT: Dutch Gas Turbine Association

Representing the Gasturbine Industry  
[www.vgt.org](http://www.vgt.org)



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### X-Hive Corporation

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## Where to meet us

<u>Events</u>	<u>Country</u>	<u>Date</u>		
Singapore Airshow	Singapore	February	19 – 24	2008
Avionics	The Netherlands	March	05 – 06	2008
FIDAE	Chile	March/April	31 – 06	2008
Aircraft Interiors Expo	Germany	April	01 – 03	2008
EBACE	Switzerland	May	20 – 22	2008
ILA	Germany	May/June	27 – 01	2008
Farnborough	UK	July	14 – 20	2008
MRO Europe	Spain	September	23 – 25	2008
Japan Aerospace	Japan	October	01 – 05	2008
Air Show China	China	November	04 – 09	2008
Airtec	Germany	November	11 – 14	2008
Aeromart	France	December	03 – 04	2008

<u>Trade Missions</u>	<u>Country</u>	<u>Date</u>	
Incoming trade mission Brazil	The Netherlands	June	2008
Trade mission	Russia	September	2008
Trade mission	India	November	2008

<u>Events</u>	<u>Country</u>	<u>Date</u>	
Avionics	The Netherlands	March	2009
LAAD	Brazil	April	2009
Aircraft Interiors Expo	Germany	April	2009
EBACE	Switzerland	May	2009
Paris Air show	France	June	2009
MAKS	Russia	August	2009
Asian Aerospace	Hong Kong	September	2009
MRO Europe	Germany	TBC	2009
Airtec	Germany	October	2009
Dubai Air Show	Dubai	November	2009