

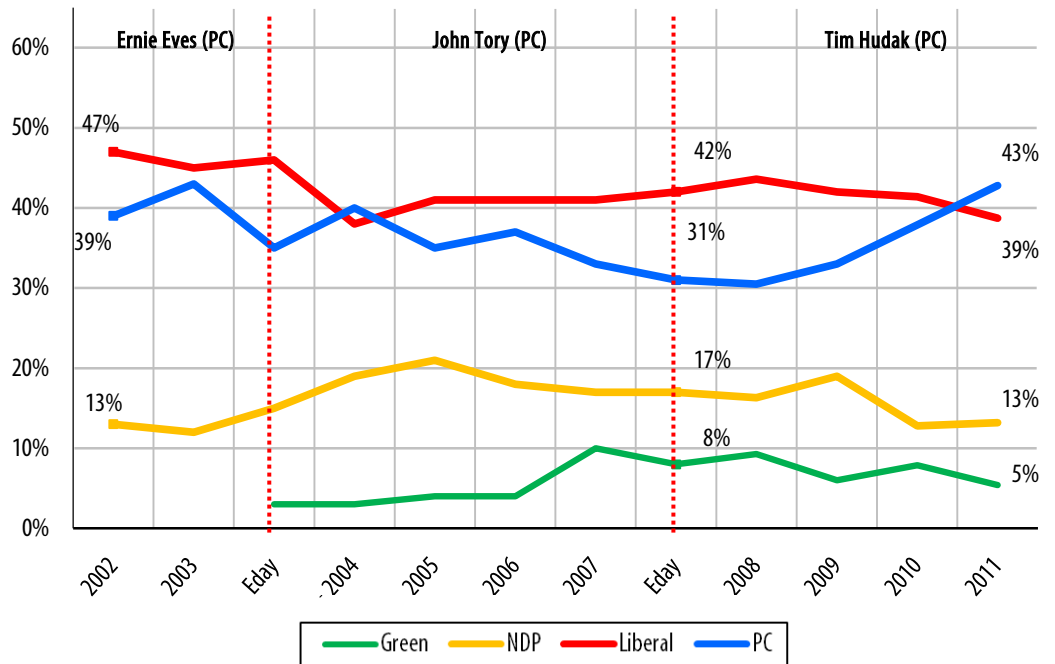
Ontario Tories 43, Liberals 39

METHODOLOGY

Between January 31st and February 3rd 2011, Nanos Research conducted a random telephone survey of 506 Ontarians 18 years and older. A random telephone survey of 506 Ontarians is accurate plus or minus 4.4 percentage points, 19 times out of 20. For 440 decided voters, the survey is accurate plus or minus 4.7 percentage points, 19 times out of 20. Margins of accuracy are wider for subgroup samples. Readers should note that the data was weighted for gender and age to match the Ontarian census results. Results should be considered representative of the Ontarian population. Results may not add up to 100% due to rounding.

The research was registered with the Marketing Research and Intelligence Association of which Nanos is a Gold Seal Corporate Member.

QUESTION: For those parties you would consider voting for PROVINCIALLY, could you please rank your top two current local preferences? (Committed Voters Only- First Preference)



BALLOT 2007-2011

	2007-01	2008-02	2009-01	2010-02	2011-02
Decided Voters (Margin of Accuracy) *	(n=416)	(n=438)	(n=437)	(n=413)	(n=440)
	%	%	%	%	%
Progressive Conservative Party	33	31	33	38	43
Liberal Party	41	44	42	41	39
NDP	17	16	19	13	13
Green Party	10	9	6	8	5
Accuracy	±4.9	±4.7	±4.7	±4.9	±4.7

*Percentages may not add up to 100 due to rounding

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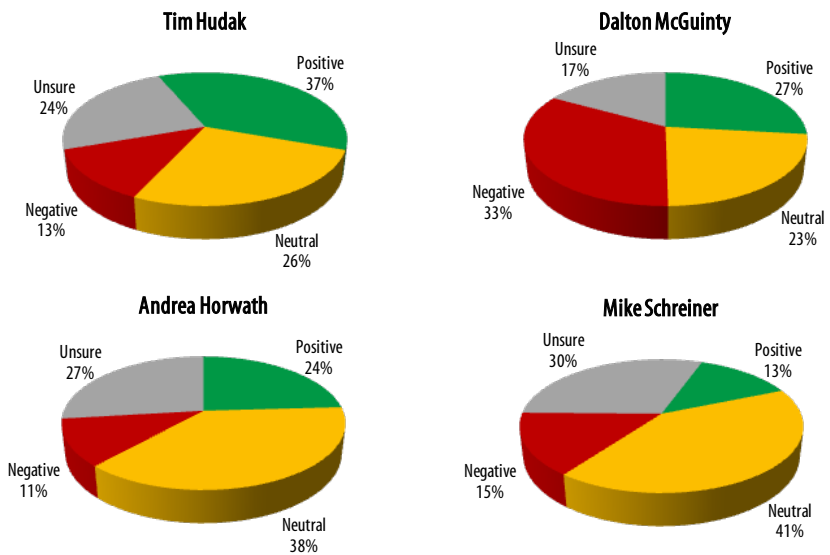
McGuinty a drag, Hudak a draw on their local party candidates

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QUESTION: For each of the following PROVINCIAL leaders please indicate whether you think they will have a positive, neutral or negative impact on the local party candidate in your riding?[ROTATE]



LEADER IMPACT

	Tim Hudak	Dalton McGuinty	Andrea Horwath	Mike Schreiner
Ontario Group	201102	201102	201102	201102
	%	%	%	%
Positive	36.9	26.8	24.1	13.2
Neutral	26.4	23.0	37.6	41.4
Negative	12.7	33.3	11.4	15.1
Unsure	24.0	17.0	26.9	30.3
Net Impact (Positive impact less negative impact)	+24.2	-6.5	+12.7	-1.9
Accuracy	±4.4	±4.4	±4.4	±4.4

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More Ontarians Say McGuinty Government Moving in Wrong Direction

METHODOLOGY

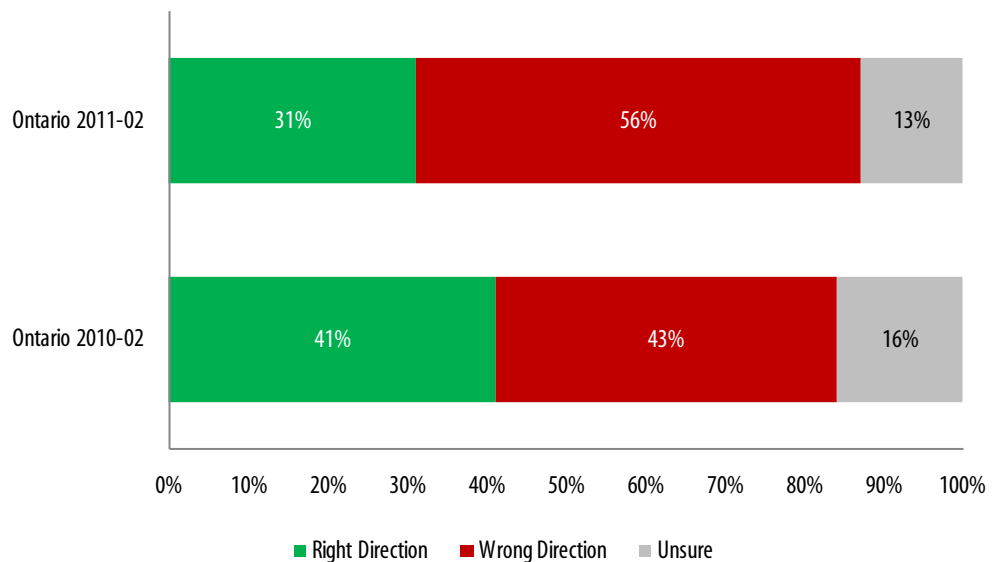
Between January 31st and February 3rd, 2011, Nanos Research conducted a random telephone survey of 506 Ontarians 18 years and older. A random telephone survey of 506 Ontarians is accurate plus or minus 4.4 percentage points, 19 times out of 20.

Results for 2010-02 are from a random telephone survey of 500 Ontarians conducted between February 9th and February 10th, 2010.

Readers should note that the data was weighted for gender and age to match the Ontarian census results. Results should be considered representative of the Ontarian population. Results may not add up to 100% due to rounding.

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QUESTION: Generally speaking, would you say that the McGuinty-led Provincial Liberal Government is heading in the right direction, or are they off in the wrong direction?



GOVERNMENT DIRECTION – One Year Change

Group(Margin of Accuracy) *	Right direction	Wrong direction	Unsure
	%	%	%
Ontario 201102 (±4.4)	30.7	55.8	13.4
Ontario 201002 (±4.4)	41.1	42.8	16.1
One Year Change	-10.4	+13	-2.7

*Percentages may not add up to 100 due to rounding



Hudak Ahead of McGuinty as Best Premier

METHODOLOGY

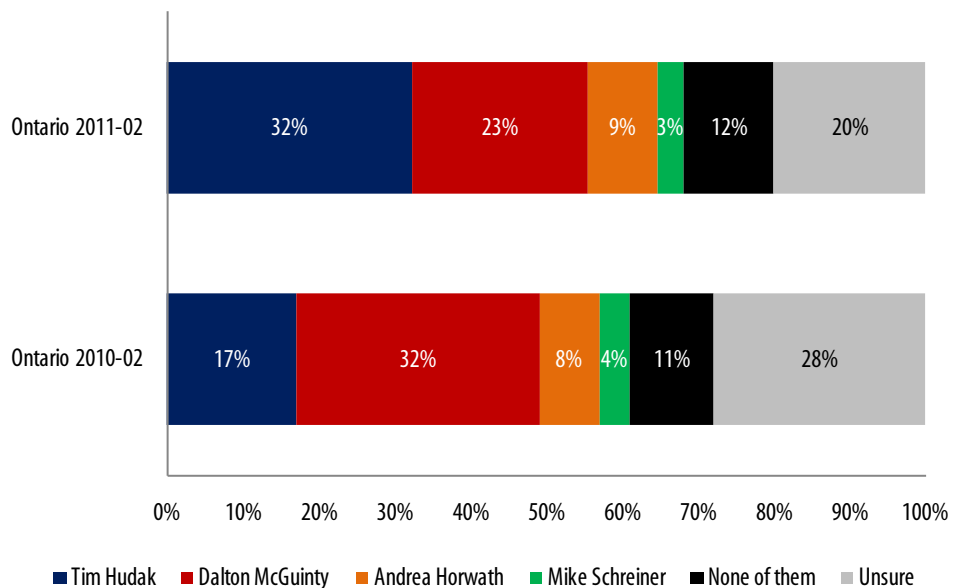
Between January 31st and February 3rd 2011, Nanos Research conducted a random telephone survey of 506 Ontarians 18 years and older. A random telephone survey of 506 Ontarians is accurate plus or minus 4.4 percentage points, 19 times out of 20.

Results for 201002 are from a random telephone survey of 500 Ontarians conducted between February 9th and January 10th, 2010.

Readers should note that the data was weighted for gender and age to match the Ontarian census results. Results should be considered representative of the Ontarian population. Results may not add up to 100% due to rounding.

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QUESTION: As you may know [ROTATE] Tim Hudak is the leader of the PCs, Dalton McGuinty is the leader of the Liberals, Andrea Horwath is the leader of the NDP and Mike Schreiner is the leader of the Green Party... who, in your opinion, would make the best Premier of Ontario?



BEST PREMIER – One Year Change

Group (Margin of Accuracy) *	Tim Hudak (PC)	Dalton McGuinty (LP)	Andrea Horwath (NDP)	Mike Schreiner (GP)	None of them	Unsure
	%	%	%	%	%	%
Ontario 201102 (±4.4)	32.3	23.4	9.2	3.4	11.5	20.2
Ontario 201002 (±4.4)	16.6	32.1	8.1	4.3	10.8	28.1
One Year Change	+15.7	-8.7	+1.1	-0.9	+0.7	-7.9

*Percentages may not add up to 100 due to rounding



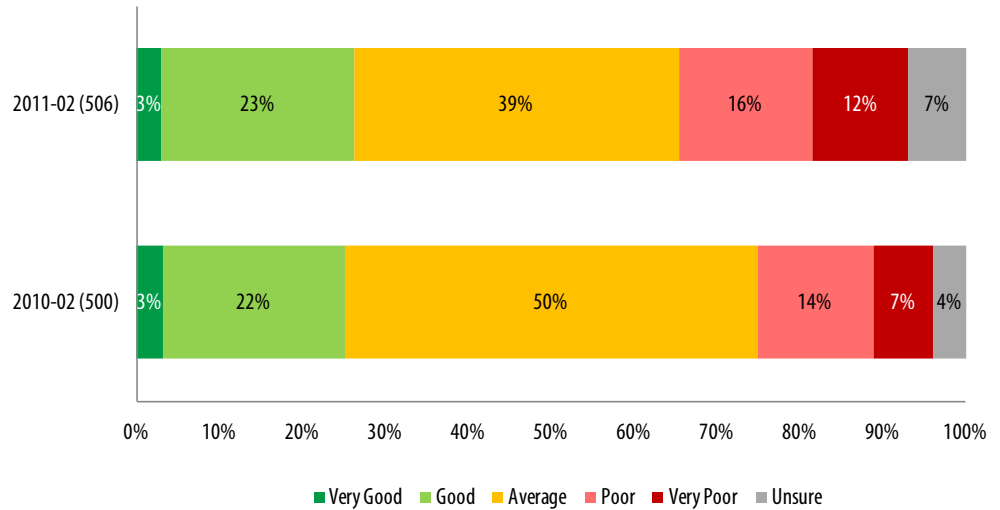
Ontarians Divided on McGuinty Performance

METHODOLOGY

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Results for 201002 are from a random telephone survey of 500 Ontarians conducted between February 9th and February 10th, 2010. Margins of accuracy are wider for subgroup samples. Readers should note that the data was weighted for gender and age to match the Ontarian census results. Results should be considered representative of the Ontarian population. Results may not add up to 100% due to rounding.

QUESTION: As you know, Dalton McGuinty is the Premier of Ontario. Based on his performance to date, would you describe the job he has done as...? [ROTATE]



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McGUINTY PERFORMANCE – One Year Change

Group (Margin of Accuracy) **	Very good	Good	Average	Poor	Very poor	Unsure
	%	%	%	%	%	%
Ontario 201102 (±4.4)	3.0	23.2	39.1	16.2	11.6	6.9
Ontario 201002 (±4.4)	3.1	22.0	49.7	14.0	7.3	3.9
One Year Change	-0.1	+1.2	-10.6	+2.2	+4.3	+3.0

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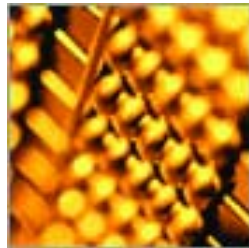
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The Nanos Approach

At Nanos Research, we are experts at helping public-facing companies and organizations connect with the “hearts and minds” of customers or the general public. Our advantage comes from over 20 years experience in understanding the numbers and building upon them to provide strategic insight and intelligence in support of our clients’ business, marketing, public affairs and communications needs.



Getting Started

At Nanos, we believe that small steps can lead to large insights. We are regularly in the field with a national omnibus surveys. We’ll sit down with you to learn about your challenges and work on your challenge together. The results can be used to conduct a strategic assessment of your current challenge or can be the basis of a broader mission plan for you to achieve your market or mind share objectives.

The Right Solution for the Right Job

- Strategy Retainer
- Strategic Assessment
- Telephone Surveys
- Online Surveys
- eDeliberative Polling and Online Dialogue
- Focus Groups
- Elite in-depth interviews
- Mystery Shopping
- Management Consulting



A Trusted Source

Our team is headed by Nik Nanos, a leader in the market and public opinion research industry recognized for the quality of his work, the insightfulness of his counsel and his professional integrity. Media organizations regularly call upon Nik Nanos and Nanos Research to capture the public pulse and analyze complex issues.



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