## CORPORATE PROFILE

Toyota Motor Corporation is the third largest automaker in the world and together with its subsidiaries produces a full range of model offerings - from minivehicles to large trucks. Global sales of its Toyota and Lexus brands, combined with those of Daihatsu and Hino, totaled 6.16 million units in the 2002 calendar year. As of March 2003, besides its own 12 plants and 11 manufacturing subsidiaries and affiliates in Japan, Toyota has 45 manufacturing companies in 26 countries and regions, which produce Lexus- and Toyota-brand vehicles and components, employs 246,700 people worldwide (on a consolidated basis), and markets vehicles in more than 160 countries and regions.

Automotive business, including sales finance, accounts for more than $90 \%$ of the company's total sales, which came to a consolidated $¥ 15.1$ trillion in the fiscal year to March 2002 . Toyota also has a growing portfolio of diversified operations, with ventures in telecommunications, prefabricated housing and leisure boats.
Using such success as a springboard, Toyota continues to pursue growth in unison with society. We believe a harmonious relationship with the environment, the global economy, local community and our stakeholders is the key to achieving long-term, stable growth. As a result, we are investing aggressively in next-generation technologies to develop automobiles that are greener, safer and more fun to drive.

The Toyota Production System has become the basis for highly efficient "lean" manufacturing in industries worldwide. To guide the continuing evolution of Toyota's worldwide operations, Toyota announced its "Global Vision 2010." Building on the principles set out in our "Toyota Way 2001" booklet, "Global Vision 2010" outlines the management direction and targets that all employees of Toyota and the Toyota Group should strive for in the $21^{\text {st }}$ century.

Overseas, Toyota sold more vehicles than ever in North America, reaching 1.94 million units in CY 2002. European sales reached 755,633 units, also a record. In August 2002, Toyota and China FAW Group Corporation (FAW) announced a strategic and long-term cooperative relationship aimed at production and sales of 300,000 to 400,000 vehicles a year for the Chinese market by 2010.
Toyota is committed to the development of automobile technology that places less burden on the environment, including hybrid technology and fuel cells. The Toyota Prius, the world's first mass-produced gasoline-electric vehicle, topped the 100,000 sales mark in August and is now available in more than 20 countries and regions around the world. Toyota's overall cumulative hybrid sales, including the Estima and Crown, total more than 130,000 units worldwide as of the end of December 2002.
In terms of fuel cell vehicles, in November the TOYOTA FCHV became the first-ever market-ready fuel cell vehicle to be certified by the Japanese government. Leasing of a limited number of TOYOTA FCHVs began in December 2002, both in Japan and the United States.

## NOTES

1) Statistics in this publication are based on facts and figures from January 1, 2002 to December 31, 2002 (except where otherwise noted).
2) Figures on P3 to P83 are unconsolidated figures for Toyota Motor Corporation
3) As for p.1, 3~5 and 79~83, figures for "overseas production" indicate "local production", i.e. the number of vehicles that were manufactured with the value of parts imported from Japan (F.O.B. price) less than $60 \%$ the total value of the parts in the vehicle. As for p.79~83, the numbers in parentheses refer to the number of vehicles produced on a line-off base in 2002.
4) Figures for "domestic production" include the number of CKD vehicles.
5) As for p.40, 44, 48, 52, 56, 60 and 64 , figures in the " 2002 vehicle production" column refer to the number of vehicles produced on a line-off base in 2002. The numbers in parentheses indicate "local production", i.e. the number of vehicles that were manufactured with the value of parts imported from Japan (F.O.B. price) less than $60 \%$ of the total value of the parts in the vehicle.
6) The following acronyms are used throughout this publication:

JAMA (Japan Automobile Manufacturers Association)
JAIA (Japan Automobile Importers Association)
JADA (Japan Automobile Dealers Association)
JMA (Japan Minivehicle Association)
OICA (Organisation Internationale des Constructeurs d'Automobiles) SMMT (Society of Motor Manufacturers and Traders Ltd.) TMC (Toyota Motor Corporation) (Other Toyota companies listed in Index) IMF (International Monetary Fund)
Other specialized sources appear throughout the publication as well.

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## 1-1. Outline of Toyota



Production, sales and exports of vehicles (calendar year) ( $1=1$ unit)

|  | Total 2000 |  | Toyota |  | Daihatsu |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Worldwide production | $\mathbf{5 , 8 8 8 , 3 8 7}$ | $\mathbf{( 9 . 0 )}$ | $5,180,651$ | $(9.5)$ | 707,736 | $(5.4)$ |
| Overseas | $\mathbf{1 , 7 7 9 , 7 9 5}$ | $\mathbf{( 9 . 8 )}$ | $1,751,442$ | $(8.7)$ | 28,353 | $(181.6)$ |
| Domestic | $\mathbf{4 , 1 0 8 , 5 9 2}$ | $\mathbf{( 8 . 7 )}$ | $3,429,209$ | $(10.0)$ | 679,383 | $(2.7)$ |
| Worldwide sales | $\mathbf{5 , 8 0 1 , 4 9 6}$ | $\mathbf{( 8 . 3 )}$ | $5,154,318$ | $(9.1)$ | 647,178 | $(1.6)$ |
| Overseas | $\mathbf{3 , 4 8 0 , 6 9 2}$ | $\mathbf{( 9 . 7 )}$ | $3,382,657$ | $(10.6)$ | 98,035 | $(-14.1)$ |
| Domestic | $\mathbf{2 , 3 2 0 , 8 0 4}$ | $\mathbf{( 6 . 1 )}$ | $1,771,661$ | $(6.4)$ | 549,143 | $(5.1)$ |
| Exports from Japan | $\mathbf{1 , 7 8 8 , 7 7 2}$ | $\mathbf{( 8 . 3 )}$ | $1,706,210$ | $(10.2)$ | 82,562 | $(-20.7)$ |


| 2001 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Total | Toyota | Daihatsu | Hino |
| Worldwide production | 5,848,094 (-1.5) | 5,135,027 (-1.0) | 659,741 (-6.8) | 53,326(12.5) |
| Overseas | 1,801,457 (1.2) | 1,780,603 (1.6) | 20,854(-26.4) | 0 (N.A.) |
| Domestic | 4,046,637 (-2.6) | 3,354,424 (-2.2) | 638,887 (-6.0) | 53,326(12.5) |
| Worldwide sales | 5,927,568 (2.2) | 5,261,853 (2.1) | 612,660 (-5.3) | 53,055 (6.1) |
| Overseas | 3,636,065 (4.5) | 3,546,701 (4.8) | 70,669(-27.9) | 18,695 (5.9) |
| Domestic | 2,291,503 (-2.6) | 1,715,152 (-3.2) | 541,991 (-1.3) | 34,360 (6.0) |
| Exports from Japan | 1,749,041 (-3.2) | 1,665,719 (-2.4) | 64,627(-27.8) | 18,695 (5.9) |


| 2002 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Total | Toyota | Daihatsu | Hino |
| Worldwide production | 6,314,008 (8.0) | 5,640,383 (9.8) | 619,455 (-6.1) | 54,170 (1.6) |
| Overseas | 2,175,135 (20.7) | 2,155,221 (21.0) | 19,914 (-4.1) | N.A. |
| Domestic | 4,138,873 (2.3) | 3,485,162 (3.9) | 599,541 (-6.2) | 54,170 (1.4) |
| Worldwide sales | 6,167,703 (4.1) | 5,518,760 (4.9) | 592,803 (-3.2) | 56,140 (5.8) |
| Overseas | 3,949,379 (8.6) | 3,838,281 (8.0) | 88,173 (24.8) | 22,925 (22.6) |
| Domestic | 2,218,324 (-3.2) | 1,680,479 (-2.0) | 504,630 (-6.9) | 33,215 (-3.3) |
| Exports from Japan | 1,915,819 (9.5) | 1,816,785 (9.1) | 76,109 (17.8) | 22,925 (22.6) |

SOURCE: TMC
NOTES: 1) Figures for Toyota include the Lexus brand.
2) See inside front cover for description of "overseas production."
3) * Combined figures for exports and those for overseas production.

| ajor ma | ce sales | ( $1=1,000$ units) |
| :---: | :---: | :---: |
| Make | Total vehicles |  |
| Toyota | 6,168*1 |  |
| GM | 8,537*2 |  |
| Ford | 6,980 *3 |  |
| VW | 4,984*4 |  |
| DaimlerChrysler | 4,540 |  |
| PSA Peugeot Citroën | 3,267 |  |
| Honda | 2,834 |  |
| Hyundai | 2,751 |  |
| Nissan | 2,736 |  |
| Renault | 2,404 |  |

SOURCE: Announcement of each automaker.
NOTES: 1) *1 Includes Lexus, Daihatsu and Hino.
2) *2Includes Vauxhall, Isuzu, Opel and Saab.
3) *3Includes Jaguar, Volvo, Land Rover and Aston Martin
4) *4 Includes Bugatti, Bentley, Volkswagen, Skoda, Lamborghini, Audi and Seat

## 1-1. Outline of Toyota

| Business results (fiscal year, consolidated, U.S. GAAP) |  |  |  | n) |
| :---: | :---: | :---: | :---: | :---: |
|  | 1999 | 2000 | 2001 | 2002 |
| Period | April 1998- <br> March 1999 | April 1999- <br> March 2000 | April 2000March 2001 | April 2001March 2002 |
| Net sales | 12,687,421 | 12,649,777 | 13,137,070 | 14,316,874 |
| Income before income tax | 875,674 | 880,680 | 1,107,289 | 972,101 |
| Net income | 451,646 | 481,936 | 674,898 | 556,567 |
| Net income per share (Basic) | 119.47 | 128.27 | 180.65 | 152.26 |
| (1=¥1) (Diluted) | ) 119.47 | 128.27 | 180.65 | 152.26 |

NOTE: For further information, please go to: http://www.toyota.co.jp

Business results (fiscal year, consolidated, Japan GAAP)
(1 $=¥ 1$ billion)

|  | 1994 | 1995*2 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Net Revenue | 9,362.7 | 8,120.9 | 10,718.7 | 12,443.8 | 11,678.3 | 12,749.0 | 12,879.5 | 13,424.4 | 15,106.2 | 16,054.2 |
| Income before income tax | 236.5 | 274.8 | 420.8 | 708.2 | 884.5 | 771.8 | 750.5 | 864.1 | 1,113.5 | 1,649.3 |
| Net Income | 125.8 | 131.9 | 256.9 | 385.9 | 454.3 | 356.1 | 406.7 | 471.2 | 615.8 | 944.6 |

Vehicle
Production $\quad 3,916,050 \quad 3,040,311 ~ 3,849,817 ~ 4,293,682 ~ 4,233,371 ~ 4,458,406 ~ 5,002,731 ~ 5,275,213 ~ 5,404,, 16 ~ 5,982,966 ~$ (units)
 (units)

| Employee <br> (1=1person) | 110,534 | 142,068 | 146,855 | 150,736 | 159,035 | 183,879 | 210,709 | 215,648 | 246,702 | 264,096 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Capital |  |  |  |  |  |  |  |  |  |  |
| Expenditures*1 | 330.0 | 282.6 | 471.3 | 664.4 | 7888.7 | 973.4 | 871.3 | 800.8 | 940.3 | 993.5 |
| Depreciation*1 | 400.3 | 330.3 | 405.8 | 446.7 | 508.3 | 606.1 | 689.4 | 672.5 | 699.2 | 738.1 |
| R\&D spending | N.A. | N.A. | N.A. | 450.7 | 444.4 | 487.3 | 453.3 | 479.9 | 592.5 | 671.6 |

NOTES: 1) *1 Not including vehicles for leasing.
2) *2 TOYOTA changed its fiscal year to a period ending March 31 as of 1995. That resulted in an irregular, nine-month fiscal period for the term ended March 31, 1995. Year-on-year comparisons therefore are impossible.

## 1-2. Production

1-2. Production

Regional breakdown of production
Domestic production in 2002 was nearly 3.49 million vehicles.
In 2002, overseas production reached 2.15 million vehicles.
Production by region*
( $1=1,000$ vehicles)

|  | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| North America | 532.8 | 581.3 | 729.9 | 783.0 | 838.3 | 962.8 | $1,061.9$ | $1,104.0$ | $1,088.5$ | $1,205.3$ |
| Latin America \& | 2.6 | 3.7 | 3.7 | 3.2 | 3.8 | 15.3 | 16.8 | 19.6 | 17.8 | 28.1 |
| the Caribbean | 49.5 | 93.5 | 95.5 | 124.4 | 108.8 | 175.7 | 181.5 | 173.3 | 216.9 | 344.6 |
| Europe | 81.1 | 76.7 | 87.7 | 85.1 | 91.2 | 74.1 | 68.4 | 77.5 | 77.5 | 79.8 |
| Africa | 161.9 | 222.7 | 259.0 | 255.1 | 246.7 | 124.8 | 182.1 | 248.4 | 254.3 | 345.7 |
| Asia | 58.7 | 68.5 | 54.1 | 67.6 | 77.6 | 100.4 | 91.0 | 92.4 | 94.6 | 86.6 |
| Oceania |  |  |  |  |  |  |  |  |  |  |
| Middle East \& | 2.1 | 4.8 | 23.3 | 27.7 | 23.8 | 14.4 | 9.4 | 36.1 | 31.0 | 65.1 |
| Southwest Asia |  |  |  |  |  |  |  |  |  |  |
| Overseas total | 888.7 | $1,051.3$ | $1,253.3$ | $1,346.0$ | $1,390.1$ | $1,467.6$ | $1,611.0$ | $1,751.4$ | $1,780.6$ | $2,155.2$ |
| Domestic total | $3,561.8$ | $3,508.5$ | $3,171.3$ | $3,410.1$ | $3,502.0$ | $3,165.8$ | $3,118.2$ | $3,429.2$ | $3,354.4$ | $3,485.2$ |
| Worldwide total | $4,450.5$ | $4,559.8$ | $4,424.6$ | $4,756.1$ | $4,892.1$ | $4,633.4$ | $4,729.2$ | $5,180.6$ | $5,135.0$ | $5,640.4$ |

SOURCES: TMC, Toyota and Lexus brand
NOTES: 1) See inside front cover for description of "overseas production".
2) * Regions defined by TMC.

## 2002 Breakdown of production by model

Domestic production
(1 = 1 vehicle)

| Model name | Start of production | 2002 | Cumulative total *1 |
| :--- | ---: | ---: | ---: |
| Allex | 2001 | 20,523 | 54,324 |
| Allion | 2001 | 54,650 | 56,950 |
| Alphard | 2002 | 56,030 | 56,030 |
| Altezza (including IS200/300) | 1998 | 47,987 | 230,420 |
| Aristo (including GS300/430) | 1991 | 24,789 | 369,822 |
| bB | 2000 | 42,282 | 200,904 |
| Brevis | 2001 | 7,661 | 21,237 |
| Caldina | 1992 | 33,289 | 766,698 |
| Cami | 1999 | OEM | OEM |
| Camry | 1980 | 157,564 | $3,558,988$ |
| Celica | 1970 | 38,152 | $4,079,591$ |
| Celsior (including LS400/430) | 1989 | 47,539 | 735,577 |
| Century | 1967 | 473 | 37,713 |
| Coaster | 1963 | 8,392 | 302,199 |
| Comfort | 1995 | 11,655 | 101,978 |
| Corolla (including Spacio, Fielder, Runx) | 1966 | 467,117 | $21,700,713$ |
| Crown | 1955 | 72,356 | $5,346,596$ |
| Dyna/Toyoace | 1954 | 42,219 | $3,285,654$ |
| Estima (including Previa) | 1990 | 101,683 | $1,528,125$ |
| Estima Hybrid | 2001 | 11,505 | 17,793 |
| FunCargo | 1999 | 80,541 | 393,311 |
| Gaia | 1998 | 16,661 | 141,790 |
| Granvia | 1995 | 24,762 | 324,397 |
| Harrier (including RX300) | 1997 | 93,799 | 541,974 |
| Hiace (including Regius) | 1967 | 97,077 | $4,465,932$ |

Domestic production (continued)
(1 = 1 vehicle)

|  | Model name | Start of production | 2002 |
| :--- | ---: | ---: | ---: | Cumulative total *1

SOURCE: TMC
NOTES: 1) *As of the end of 2002.
2) Figures are including those for export models and CKD products.

## 1-2. Production

Overseas production of selected models

## 1-3. Sales

| Model name | Start of production |  | (1 = 1 vehicle) |
| :--- | ---: | ---: | ---: |

SOURCE: TMC
NOTES: 1) *As of the end of 2002.
2) See inside front cover for description of "overseas production".
3) *1 Including "Solara"
4) *2 Including "Matrix"
5) *3 Does not include those which were manufactured as CKD vehicles in Thailand in order to export to Australia.

Sales by region*

NOTE: * Regions defined by TMC.

## Regional breakdown of sales

- Toyota's domestic sales in 2002 were 1.68 million vehicles, down $2.0 \%$ from 2001 - In 2002, overseas sales reached 3.83 million vehicles.
( $1=1,000$ vehicles)

|  | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| North America | $1,116.4$ | $1,174.1$ | $1,169.2$ | $1,251.5$ | $1,356.7$ | $1,516.0$ | $1,631.3$ | $1,766.3$ | $1,893.6$ | $1,940.8$ |
| Latin America \& | 90.3 | 78.9 | 96.0 | 82.2 | 115.1 | 125.0 | 99.9 | 105.6 | 107.5 | 96.9 |
| the Caribbean | 393.8 | 389.3 | 384.1 | 411.9 | 471.2 | 540.9 | 592.3 | 655.8 | 666.0 | 755.6 |
| Europe | 121.7 | 113.8 | 136.2 | 135.5 | 143.6 | 129.7 | 123.2 | 121.8 | 126.5 | 139.8 |
| Africa | 386.3 | 413.7 | 433.0 | 444.8 | 417.9 | 229.5 | 252.9 | 339.3 | 342.2 | 455.0 |
| Asia | 147.1 | 152.6 | 145.0 | 144.2 | 148.2 | 176.5 | 171.8 | 176.7 | 162.2 | 182.2 |
| Oceania |  |  | 184.8 |  |  |  |  |  |  |  |

Overseas total 2,440.4 2,481.6 2,496.2 2,621.8 2,837.6 2,930.0 3,058.1 3,382.7 3,546.7 3,838.3
Domestic total $2,065.7$ 2,040.9 2,060.1 2,135.3 2,005.9 1,711.0 1,664.4 1,771.7 1,715.2 1,680.5
Worldwide $\quad 4,506.14,522.5$ 4,556.3 4,757.1 4,843.5 4,641.0 4,722.5 5,154.3 5,261.9 5,518.8
SOURCES: TMC, Toyota and Lexus brand

Top 10 sales in overseas market
( $1=1,000$ vehicles)

|  | Country/Region | 2000 | Country/Region | 2001 |  | Country/Region |
| :---: | :--- | ---: | :--- | :--- | :--- | ---: |
| 1 | U.S.A. | $1,619.2$ | U.S.A. | $1,741.3$ | U.S.A. | $1,756.1$ |
| 2 | Australia | 158.9 | Australia | 143.6 | Australia | 161.0 |
| 3 | Canada | 123.6 | Canada | 127.8 | Canada | 152.8 |
| 4 | U.K. | 98.8 | U.K. | 115.4 | Thailand | 130.1 |
| 5 | Taiwan | 91.1 | Italy | 100.2 | Italy | 122.0 |
| 6 | Indonesia | 87.8 | Saudi Arabia | 96.3 | U.K. | 121.4 |
| 7 | Italy | 87.8 | Germany | 87.6 | Saudi Arabia | 105.0 |
| 8 | Germany | 86.8 | Thailand | 83.5 | Germany | 100.1 |
| 9 | Saudi Arabia | 81.4 | South Africa | 82.7 | Taiwan | 95.4 |
| 10 | South Africa | 79.3 | Indonesia | 82.2 | Indonesia | 82.6 |

SOURCES: TMC, Toyota and Lexus brand

2002 Overseas sales by brand

| 2002 Overseas sales by brand |  |  | ( $1=1,000$ vehicles) |
| :---: | :---: | :---: | :---: |
| Region | Toyota brand | Lexus brand | Total |
| North America | 1,699.4 | 241.3 | 1,940.8 |
| Latin America \& the Caribbean | 96.7 | 0.3 | 96.9 |
| Europe | 734.5 | 21.2 | 755.6 |
| Africa | 139.7 | 0.1 | 139.8 |
| Asia | 444.2 | 10.9 | 455.0 |
| Oceania | 178.6 | 3.6 | 182.2 |
| Middle East \& Southwest Asia | 257.6 | 10.3 | 267.9 |
| Overseas Total | 3,550.7 | 287.6 | 3,838.3 |

SOURCE: TMC

1-3. Sales
1-3. Sales

| (1 = 1 vehicle) |  |  |  |
| :---: | :---: | :---: | :---: |
| Model name | Start of sales | 2002 | Cumulative total *1 |
| Allex | 2001 | 21,424 | 56,681 |
| Allion | 2001 | 49,975 | 51,469 |
| Alphard | 2002 | 53,428 | 53,428 |
| Altezza | 1998 | 14,620 | 97,461 |
| Aristo | 1991 | 4,954 | 138,229 |
| bB | 2000 | 43,820 | 198,874 |
| Brevis | 2001 | 8,634 | 20,319 |
| Caldina | 1992 | 31,728 | 728,132 |
| Cami | 1999 | 4,284 | 35,205 |
| Camry | 1980 | 9,686 | 1,176,255 |
| Carina | 1970 | 542 | 3,799,084 |
| Celica | 1970 | 2,842 | 858,609 |
| Celsior | 1989 | 14,602 | 320,656 |
| Century | 1967 | 474 | 41,456 |
| Chaser | 1977 | 19 | 1,009,782 |
| Coaster | 1992 | 5,183 | 145,337 |
| Comfort | 1995 | 11,570 | 83,068 |
| Corolla | 1966 | 243,546 | 10,900,180 |
| Corona | 1957 | 775 | 5,454,387 |
| Crown (including Crown Mild Hybrid* | $\begin{aligned} & 1955 \\ & 2001 \end{aligned}$ | $\begin{array}{r} 70,429 \\ 1,631 \end{array}$ | $\begin{array}{r} 4,623,948 \\ 3,205) \end{array}$ |
| Dyna | 1956 | 23,025 | 1,122,519 |
| Duet | 1998 | 22,600 | 108,113 |
| Estima (including Estima Hybrid* | $\begin{aligned} & 1990 \\ & 2001 \end{aligned}$ | $\begin{array}{r} 107,367 \\ 11,602 \end{array}$ | $\begin{array}{r} 1,123,839 \\ 17,488) \end{array}$ |
| FunCargo | 1999 | 57,525 | 281,031 |
| Gaia | 1998 | 16,739 | 136,576 |
| Granvia | 1995 | 1,910 | 84,751 |
| Harrier | 1997 | 9,520 | 133,303 |
| Hiace *3 | 1967 | 59,695 | 2,607,939 |
| Hilux | 1967 | 13,317 | 1,106,402 |
| Ipsum | 1996 | 51,998 | 444,088 |
| Ist | 2002 | 103,579 | 103,579 |
| Kluger V | 2000 | 13,641 | 38,821 |
| Land Cruiser | 1951 | 23,929 | 580,124 |
| Liteace *2 | 1970 | 12,194 | 1,531,935 |
| Mark II | 1968 | 59,448 | 4,738,659 |
| MR-S | 1999 | 2,132 | 14,032 |
| Nadia | 1998 | 3,401 | 77,132 |
| Noah | 1996 | 97,697 | 548,933 |
| Opa | 2000 | 13,513 | 65,267 |
| Origin | 2000 | 29 | 1,064 |
| Platz | 1999 | 24,893 | 139,545 |
| Premio | 2001 | 58,800 | 60,336 |
| Prius | 1997 | 6,698 | 63,431 |
| Probox | 2002 | 26,038 | 26,038 |
| Progrès | 1998 | 5,210 | 65,169 |
| Pronard * | 2000 |  | 6,418 |


| (continued) |  |  | ( $1=1$ vehicle) |
| :---: | :---: | :---: | :---: |
| Model name | Start of sales | 2002 | Cumulative total *1 |
| Raum | 1997 | 4,840 | 166,273 |
| RAV4 | 1994 | 13,711 | 318,439 |
| Soarer | 1981 | 1,272 | 341,305 |
| Sparky | 2000 | 1,537 | 8,667 |
| Sprinter | 1968 | 2,991 | 3,029,815 |
| Sprinter Carib | 1982 | 1,121 | 362,263 |
| Succeed | 2002 | 17,477 | 17,477 |
| Supra | 1986 | 342 | 121,788 |
| Townace *4 | 1976 | 15,456 | 1,780,821 |
| Toyoace | 1954 | 14 | 1,229,234 |
| TOYOTA FCHV | 2002 | 7 | 7 |
| Verossa | 2001 | 8,907 | 19,778 |
| Vista | 1982 | 13,016 | 730,039 |
| Vitz | 1999 | 100,801 | 560,691 |
| Voxy | 2001 | 77,958 | 87,022 |
| WiLL Cypha | 2002 | 8,092 | 8,092 |
| WiLL Vi | 2000 | 463 | 15,762 |
| WiLL VS | 2001 | 6,361 | 12,873 |
| Windom | 1991 | 6,639 | 218,594 |

SOURCES: JADA, JAIA, *TMC
NOTES: 1) *1 As of the end of 2002.
2) *2 No longer includes Liteace Noah. (See page 7)
3) *3 Includes Hiace Regius.
4) *4 No longer includes Townace Noah. (See page 7)

2002 domestic sales breakdown by category (excl. mini vehicles)

|  |  |  | ( $1=1,000$ vehicles) |
| :---: | :---: | :---: | :---: |
| Model name | Domestic market | Toyota sales | Share (\%) |
| Passenger cars total * | 2,366 (101.2) | 1,029 (94.2) | 43.5 |
| 3 Box type | 675 (82.6) | 414 (84.8) | 61.4 |
| Sports \& speciality type | 34 (93.8) | 7 (60.5) | 19.3 |
| 2 Box type | 1,090 (119.1) | 456 (99.2) | 41.8 |
| Station wagon type | 332 (98.9) | 152 (114.5) | 45.9 |
| RV total * | 1,138 (94.4) | 494 (111.2) | 43.4 |
| Minivans \& Cabwagon type | 897 (98.8) | 411 (125.1) | 45.8 |
| Sports utility type | 223 (80.2) | 83 (71.7) | 37.2 |
| Trucks | 443 (89.6) | 153 (88.1) | 41.3 |
| Buses | 16 (102.8) | 5 (89.6) | 31.7 |
| Total * | 3,967 (97.7) | 1,680 (98.0) | 42.4 |

## SOURCE: TMC

NOTES: 1) Figures in parentheses indicate \% change over the previous year.
2) *Includes imported vehicles.

## 1-4. Exports

## Export from Japan

- Toyota's exports from Japan in 2002 were about 1.81 million vehicles, up $9.1 \%$ from 2001.

Toyota's exports from Japan by region*

## 1-4. Exports

|  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 |
| North America | 603.0 | 653.6 | 454.4 | 456.3 | 510.8 | 569.5 | 650.1 | 717.7 | 720.8 | 852.1 |
| Latin America \& the Caribbean | 96.6 | 89.3 | 110.9 | 86.2 | 135.3 | 125.1 | 89.0 | 93.9 | 97.4 | 75.2 |
| Europe | 361.2 | 334.5 | 263.0 | 303.6 | 404.1 | 372.5 | 447.9 | 491.1 | 433.1 | 392.7 |
| Africa | 34.7 | 32.1 | 46.6 | 44.2 | 47.3 | 49.2 | 42.3 | 37.4 | 38.2 | 53.6 |
| Asia | 201.5 | 160.4 | 156.1 | 184.3 | 161.6 | 79.3 | 93.4 | 117.5 | 99.0 | 147.2 |
| Oceania | 83.8 | 91.4 | 76.7 | 82.1 | 93.6 | 104.2 | 102.3 | 115.0 | 113.1 | 128.1 |
| Middle East \& Southwest Asia | 151.8 | 137.1 | 89.3 | 112.1 | 133.7 | 155.7 | 114.5 | 126.3 | 158.5 | 160.4 |
| Others | 6.3 | 6.1 | 5.4 | 7.8 | 7.8 | 7.4 | 8.5 | 7.3 | 5.7 | 7.5 |

SOURCE: TMC
NOTES: 1) Toyota and Lexus brands
2) Regions defined by JAMA.
3) Includes CKD vehicles.

Top 10 exports by destination
( $1=1,000$ vehicles)

|  | Destination | 2000 | Destination | 2001 | Destination |  |
| :---: | :--- | :--- | :--- | :--- | :--- | :--- |
| $\mathbf{1}$ | U.S.A. | 646.3 | U.S.A. | 653.6 | U.S.A. | 753.3 |
| $\mathbf{2}$ | Australia | 102.4 | Australia | 96.8 | Australia | 111.5 |
| $\mathbf{3}$ | Italy | 85.8 | Italy | 79.1 | Canada | 91.5 |
| $\mathbf{4}$ | Canada | 65.5 | U.K. | 70.0 | Saudi Arabia | 71.6 |
| $\mathbf{5}$ | U.K. | 65.2 | Canada | 67.2 | Italy | 69.8 |
| $\mathbf{6}$ | Germany | 56.3 | Saudi Arabia | 63.0 | U.K. | 61.0 |
| $\mathbf{7}$ | Saudi Arabia | 53.9 | Germany | 54.5 | Germany | 54.5 |
| $\mathbf{8}$ | France | 39.2 | France | 35.1 | China | 46.3 |
| $\mathbf{9}$ | Thailand | 27.6 | Venezuela | 28.0 | France | 43.1 |
| $\mathbf{1 0}$ | Ireland | 27.0 | Oman | 24.8 | Oman | 24.8 |
|  |  |  |  |  |  |  |

2002 exports by model

Toyota brand
( $1=1$ vehicle)

| Model name | Start of exports | 2002 | Cumulative total *1 |
| :--- | :---: | ---: | ---: |
| Camry/Camry CNG | 1982 | 148,258 | $2,902,978$ |
| Celica | 1970 | 35,183 | $3,260,456$ |
| Century | 1967 | 6 | 99 |
| Coaster | 1969 | 6,144 | 174,260 |
| Corolla (including Corolla Spacio) | 1966 | 225,443 | $10,894,222$ |
| Corona/Avensis | 1958 | 0 | $2,837,799$ |
| Crown | 1954 | 4,591 | 739,353 |
| Dyna/Toyoace | 1957 | 19,816 | 830,703 |
| Heavy-duty trucks | 1951 | 1 | 185,895 |
| Hiace (including Granvia) | 1967 | 58,435 | $1,930,619$ |
| Highlander (Kluger V) | 2000 | 139,773 | 252,599 |
| Hilux (including 4 Runner) | 1968 | 233,209 | $8,684,383$ |
| Land Cruiser | 1952 | 157,657 | $3,396,413$ |
| Liteace/Townace | 1971 | 1,713 | 429,968 |
| MR-S | 1984 | 8,782 | $231,502{ }^{* 2}$ |
| Picnic (Ipsum) | 1996 | 20,605 | 127,029 |
| Previa (Estima) | 1990 | 17,224 | 422,725 |
| Prius | 2000 | 24,259 | 53,131 |
| RAV4/RAV4 EV | 1994 | 229,744 | $1,045,156$ |
| Yaris/Echo (Vitz/Plaz/Funcargo) | 1998 | 198,266 | $1,095,485$ |

SOURCE: TMC
NOTES: 1) *1 As of the end of 2002.
2) *2 Including cumulative figures of MR2.

Lexus brand

| Model name | Start of exports | 2002 | Cumulative total *1 |
| :---: | :---: | :---: | :---: |
| ES300 | 1989 | 85,338 | 610,014 |
| GS300/430 | 1993 | 19,712 | 230,552 |
| GX470 | 2002 | 4,255 | 4,255 |
| IS200/300 | 1998 | 33,992 | 130,136 |
| LS400/430 | 1989 | 32,707 | 413,370 |
| LX450/470 | 1995 | 12,189 | 90,569 |
| RX300/330 | 1997 | 82,810 | 403,772 |
| SC300/400/430 | 1991 | 16,667 | 122,219 |

SOURCE: TMC
NOTE: *1 As of the end of 2002.

## 1-4. Exports

| Exports of finished vehicles from overseas subsidiaries |  |  | unit) |
| :---: | :---: | :---: | :---: |
| Producing country/ region (company) | Model(s) | Export destination(s) | 2002 export volume |
| Canada (TMMC) | Corolla | U.S.A., Puerto Rico, Mexico | 61,239 |
|  | Camry Solara | U.S.A., Puerto Rico | 31,435 |
|  | Matrix | U.S.A., Puerto Rico, Mexico | 69,435 |
| $\begin{aligned} & \hline \text { U.S.A. (NUMMI) } \\ & \text { (TMMK) } \end{aligned}$ | Tacoma | Canada, Puerto Rico | 2,700 |
|  | Camry, Avalon | Taiwan, Canada, Japan (Avalon), Middle East (Avalon), Puerto Rico (Camry) | 8,116 |
|  | Sienna | Canada, Hawaii, Puerto Rico | 9,695 |
| (TMM1) | Tundra, Sequoia | Canada, Oceania, etc. | 7,432 |
| Argentina | Hilux | Brazi, Uruguay | 7,568 |
| Brazil | Corolla | Argentina | 1,096 |
| Colombia | Hilux, Land Cruiser, Prado | Ecuador, Venezuela | 8,159 |
| Venezuela | Land Cruiser, Corolla | Colombia, Ecuador | 431 |
| France | Yaris | Europe | 121,000 |
| Portugal | Optimo (Coaster) | U.K., Spain, Germany, etc | 69 |
| Turkey | Corolla | Europe, Middle East | 33,400 |
| U.K. (TMUK) | Avensis, Corolla | Europe (Corolla, Avensis), Middle East, Africa, South America (Avensis), Japan (Avensis)* | 168,331 |
| South Africa | Corolla, Hiace, Hilux, TUV, Dyna, DA Truck | Zimbabwe, Malawi, Mozambique, Zambia, Nigeria, etc. | 82,310 |
| Indonesia | TUV | Brunei, etc. | 175 |
| Thailand (TMT) | Hilux, Soluna | Pakistan, Philippines, Brunei, Singapore, Australia | a 11,801 |
| Australia | Camry, Avalon (only NZ) | New Zealand, Thailand, Fiji, Papua New Guinea, Brunei, Middle East, South Africa, etc. | 49,323 |

* From Autumn 2003.

Exports of parts and materials from overseas subsidiaries

| Producing country/ region (company) | Products | Export destination(s) | 2002 export volume |
| :---: | :---: | :---: | :---: |
| Canada (CAPTIN) | Aluminum wheels | Japan, U.S.A. | 891,000 |
| U.S.A. (Bodine) | Differential carrier covers | Japan | 22,000 |
| (TABC) | Catalysts | Japan, Canada | 310,000 |
|  | Converters | Japan | 21,000 |
| (TMMK) | AZ engines | Japan, Canada | 51,000 |
|  | MZ engines | Japan, Canada, Australia | 45,000 |
|  | Camry parts | Australia | 7,000 |
|  | Avalon parts | Australia | 220,000 |
| (TMMWV) | ZZ engine | Canada | 157,000 |
|  | $\overline{M Z}$ engines | Japan | 22,000 |
| Brazil (TDB) | Rear axle assemblies | Argentina | 10,549 |
| U.K. (TMUK) | ZZ engine pistons, connecting rods | Japan, Turkey, Venezuela, Brazil, South Africa | - |
|  | SZ engines | France | 68,000 |
|  | Parts for the Hiace | Japan | - |
| South Africa | Aluminum wheels | Europe | - |
|  | Catalyic converters | Japan, U.K, Turkey | - |

## 1-4. Exports

Exports of parts and materials from overseas subsidiaries (continued)

|  |  |  | (1 $=1$ unit) |
| :---: | :---: | :---: | :---: |
| Producing country/ region (company) | Products | Export destination(s) | 2002 export volume |
| China (TTME) | 5A engine parts, blocks, cranks, contact breaker cams, cylinder heads | Japan | $\underset{34,000}{31,000}$ |
|  | pallet base | Japan | - |
| (TFAP) | Constant verocity universal joint assemblies | Japan, Philippines | 92,000 |
|  | Macninery processed parts | Philippines | 9,000 |
| (TTFC) | Semi-finished forging for constant velocity joints | Japan, Philippines | 2,200,810 |
| Indonesia(TAM) | 5 K engine blocks | Japan | 6,000 |
|  | 7 K engines | Japan, Taiwan, Philippines, Malaysia, Vietnam | 51,000 |
|  | CKD parts for TUV | Malaysia, Philippines, Vietnam, Taiwan, South Africa | 41,000 |
| Malaysia(T\&K) | Manual steering gears | Thailand, Philippines, Indonesia, South Africa | 20,000 |
|  | Power steering gears | Thailand, Indonesia, Philippines, Taiwan, South Africa, Vietnam, India, Pakistan | 232,000 |
|  | Suspension lowerball joints | Thailand, Indonesia, Taiwan, Pakistan | 88,000 |
| (ASSB) | Parts for the TUV, Corolla and Soluna, resin parts, rubber parts, etc. | Thailand, Indonesia, Philippines, Taiwan, Vietnam | - |
| Portugal(SC) | Exhaust pipes | Europe | 3,547 |
| Poland(TMMP) | Transmission | France,U.K. | 25,000 |
| Philippines(TAP) | Transmission assy (G series) | Thailand, Malaysia, Taiwan, Vietnam, India, Indonesia, South Africa | 122,000 |
|  | CVJ Assy (AJ series) | Thailand, Taiwan, Indonesia, Japan, Vietnam, Pakistan, Malaysia | 148,000 |
|  | Aluminum castings for transmission cases, gears | Indonesia | 54,000 |
| (TMP) | Press parts for the TUV, etc. | Taiwan, Indonesia, South Africa, Vietnam, Malaysia | 336,160 |
| Taiwan | Parts for the TUV (parts for Press and Assembly) | Indonesia, South Africa, Philippines, India, Malaysia | - |
|  | Corolla parts | Thailand, Vietnam, Malaysia, Pakistan, Philippines, South Africa, India, Indonesia, Latin America | - |
|  | Camry Parts | Thailand, Indonesia, Malaysia,Philippines, Vietnam, Australia | - |
|  | NBCV Parts | China, Thailand | - |
| Thailand(STM) | 2 L engines \& 5L engine | Malaysia, Indonesia, Japan, Philippines, India, South Africa | 56,000 |
|  | $5 A, Z Z$ and $A Z$ engine parts | Australia, Taiwan, Philippines, Malaysia, Indonesia | - |
|  | Parts for cams | Japan | 91,000 |
|  | Parts for blocks | Japan | 45,000 |
| (TMT) | Body parts, resin parts, rubber parts, lamps, etc. | Philippines, Malaysia, Japan, etc. | - |

## 2-1. Domestic manufacturing and marketing organizations

- A total of 12 Toyota plants are located in and around Toyota City and other areas of Aichi Prefecture. Toyota has established three other domestic manufacturing companies outside of Aichi - in Kyushu, in Hokkaido and in Tohoku.
- There are 308 Toyota dealers in Japan, consisting of 5 channels: "Toyota" dealers, "Toyopet" dealers, "Toyota Corolla" dealers, "Netz Toyota" dealers and "Toyota Vista" dealers.
- In addition, DUO sales outlets, which sell Volkswagen vehicles, have been operating since April 1992.

Locations of Toyota facilities


## 2-2. Domestic plants and other Toyota facilities

Toyota plants

| Name | Main products | $\begin{gathered} \text { Start of } \\ \text { operations } \end{gathered}$ | $\begin{aligned} & \text { Site area } \\ & \left(1,000 \mathrm{~m}^{2}\right) \end{aligned}$ | $\begin{aligned} & \text { Bldg. area } \\ & \left(1,000 \mathrm{~m}^{2}\right) \end{aligned}$ | Number of |
| :---: | :---: | :---: | :---: | :---: | :---: |
| (1) Honsha Plant | Vehicles, truck / bus chassis forging parts, chassis mechanical parts | 1938 | 551 | 450 | 3,000 |
| (2) Motomachi Plant | Vehicles | 1959 | 1,610 | 830 | 6,100 |
| (3) Kamigo Plant | Engines | 1965 | 933 | 540 | 3,500 |
| (4) Takaoka Plant | Vehicles | 1966 | 1,432 | 710 | 5,300 |
| (5) Miyoshi Plant | Chassis parts | 1968 | 380 | 170 | 1,700 |
| (6) Tsutsumi Plant | Vehicles | 1970 | 1,070 | 600 | 5,500 |
| (7) Myochi Plant | Engine, chassis casting parts, chassis mechanical parts | 1973 | 581 | 270 | 1,900 |
| (8) Shimoyama Plant | Engines, exhaust emission control devices | 1975 | 453 | 230 | 1,600 |
| (9) Kinu-ura Plant | Transmissions, drivetrain casting parts | 1978 | 921 | 360 | 2,800 |
| (10) Tahara Plant | Vehicles | 1979 | 4,057 | 1,140 | 7,100 |
| (11) Teiho Plant | Machinery, dies for casting / forging plastic molds | 1986 | 302 | 110 | 1,800 |
| (12) Hirose Plant | R\&D and production of electronic contorol devices and IC | 1989 | 247 | 90 | 1,300 |


| Total |  |  | 41,600 |  |  |
| :--- | :--- | ---: | ---: | ---: | ---: |
| (1) Toyota Motor Kyushu, Inc. | Vehicles | 1992 | 1,060 | 260 | 2,100 |
| (2 Toyota Motor Hokkaido, | Transmissions, drivetrain parts, aluminum <br> Inc. | 1992 | 980 | 190 | 1,000 |
| wheels |  |  |  |  |  | Toyota Motor Tohoku Co., |  | Mechanical and electronic parts | 1998 | 290 | 20 |
| :--- | :--- | :--- | :--- | :--- |

NOTES: 1) Toyota Motor Kyushu, Inc., Toyota Motor Hokkaido, Inc., and Toyota Motor Tohoku Co., Ltd. are wholly owned subsidiaries of Toyota Motor Corp.
2) Data are as of March 2002. Data of main products are as of February 2003

Other Toyota facilities

| Name | Main products | $\begin{gathered} \text { Start of } \\ \text { operations } \end{gathered}$ | $\begin{aligned} & \text { Sitegarar } \\ & \hline 1,000 \end{aligned}$ | g. area | Number of employees |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Higashi-Fuji Technical Center | Research \& advanced development | 1966 | 2,000 | 230 | 2,600 |
| Shibetsu Proving Ground | Testing and evaluation of automobiles | 1984 | 9,306 | 20 | 170 |
| Nagoya Wharf Center | Shipping | 1964 | 661 | 20 | 30 |
| Tobishima Center | Shipment of parts for overseas production | 1985 | 280 | 3 | - |
| Haruhi Parts Center | Warehousing and service of medium-size spare parts | 1961 | 100 | 50 | 150 |
| Inazawa Parts Center | Warehousing and service of large-size spare parts | 1978 | 107 | 60 | 60 |
| Oguchi Parts Center | Warehousing and service of small and medium-size spare parts | 1978 | 99 | 60 | 140 |
| Kamigo Logistics Center | Warehousing and service of interior and exterior spare parts | 1968 | 356 | 140 | 270 |
| Tobishima Logistics Center | Warehousing and service of parts for overseas production and spare parts | 1988 | 238 | 80 | 140 |
| Total |  |  |  |  | 3,560 |

NOTE: Data are as of March 2002.

2-3. Domestic automobile sales network

Dealer channels and models


2-3. Domestic automobile sales network

Dealer channels and models


2-4. Domestic production sites


## 2-5. Toyota group and suppliers organizations

Toyota group

| Company name | Main products / activities | Est'd. | Equity sh <br> (\%) | Capital Number of ( 7 milion) employees |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Toyota Industries Corporation | - Manufacture and sales of spinning and weaving machines, industrial vehicles and automobiles | Nov. 1926 | 24.67 | 68,046 | 9,899 |
| Aichi Steel Corporation | - Manufacture and sales of speciality steel and forged steel products | Mar. 1940 | 24.72 | 25,016 | 2,622 |
| Toyoda Machine Works, Ltd. | - Manufacture and sales of machine tools and auto parts | May 1941 | 24.98 | 24,805 | 4,252 |
| Toyota Auto Body Co., Ltd. | - Manufacture of auto and special vehicle bodies and parts | Aug. 1945 | 47.10 | 8,871 | 8,086 |
| Toyota Tsusho Corporation | - Import, export and trading of raw materials and products | Jul. 1948 | 22.99 | 26,748 | 2,067 |
| Aisin Seiki Co., Ltd. | - Manufacture and sales of auto parts, household appliances and die-cast parts | Jun. 1949 | 24.55 | 41,140 | 10,305 |
| Denso Corporation | - Manufacture and sales of electric auto components and household appliances | Dec. 1949 | 24.52 | 173,105 | 33,998 |
| Toyoda Boshoku Corporation | - Manufacture and sales of cotton thread, cotton cloth, auto parts and household appliances | May 1950 | 15.56 | 4,933 | 2,039 |
| Towa Real Estate Co., Ltd. * | - Real estate development, management and rental | Aug. 1953 | 49.00 | 23,750 | 80 |
| Toyota Central Research \& Development Laboratories, Inc.* | - Fundamental technical research for the Toyota Group | Nov. 1960 | 54.00 | 3,000 | 895 |
| Kanto Auto Works, Ltd. | - Manufacture of auto bodies and parts and equipment for housing construction | Apr. 1946 | 48.95 | 6,850 | 5,500 |
| Toyoda Gosei Co., Ltd. | - Manufacture and sales of synthetic resin, rubber and cork products | Jun. 1949 | 41.79 | 25,138 | 5,490 |
| Hino Motors, Ltd. | - Manufacture and sales of large trucks and buses | May 1942 | 50.11 | 72,717 | 8,693 |
| Daihatsu Motor Co., Ltd. | - Manufacture and sales of automobiles | Mar. 1907 | 51.19 | 28,404 | 10,583 |

NOTES: 1) Data are as of the first half of fiscal year 2003 for each company.
2) *Data are as of the end of fiscal year 2002.

Suppliers organizations

| Association | Est'd | Number of companies | Main products lactivities |
| :--- | :---: | :---: | :---: | :---: |
| Kyohokai | Dec. 1947 | 211 | O Manufacture of auto parts and components |
| Eihokai | Apr. 1983 | 123 | Manufacture of molds, gauges, jigs, etc. and <br> contractors for plant facilities |

NOTE: As of Apr. 2002

## 2-6. Major investments in non-automotive industries

Outline of major toyota investments in non-automotive industries

| Company name |  | Main products / activities |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Finance | Toyota Financial Services Corporation | - Overseeing the management of Toyota financing companies | 2000 | 100.0 | 67.52 | 44 |
| IT | KDDI Corp. | - Telephone and cellular phone service <br> - Internet service <br> - Data center service | 1984 | 11.7 | 141.85 | 8,798 |
|  | Toyota Digital Cruise Inc. | - Value Added Network (VAN) business <br> - Intranet service, and system integration | 1996 | 60.8 | 0.80 | 178 |
|  | Cross Wave Communications Inc . | - Data broadcasting for automobiles and other transportation | 1998 | 23.9 | 30.63 | 182 |
|  | Toyota <br> Communication <br> Systems Co., Ltd. | - Development, maintenance and operation of key global design, procurement, production, sales and managerial systems, as well as consultation concerning such systems |  | 100.0 | 1.42 | 784 |
|  | Toyota Calum Inc. | - Development, sales, and service of business improvement systems (particularly CAD/CAM systems) for the manufacturing industry | 1993 | 77.86 | 0.70 | 145 |
|  | Toyota Info Technology Center | - Development of IT-related technologies and discovery and development of new business models | 2001 | 65.0 | 3.00 | 25 |
|  | Gazoo Media Service Corp. | - Sales support and maintenance service of Gazoo system hardware <br> - System integration | $2000$ | 75.0 | 0.15 | 49 |
|  | TAS Co., Ltd. | - Provision of real estate appraisals/ information via the internet |  | 22.2 | 0.18 | 5 |
| Media | Himawari Network Inc. | - Operation of cable television service and Internet service | 1989 | 21.5 | 2.31 | 50 |
|  | FM NAGOYA Inc. | - General broadcasting business and music entertainment business | 1992 | 8.5 | 1.20 | 30 |
|  | Nagoya Broadcasting Network | - TV broadcasting | 1961 | 34.6 | 0.40 | 243 |
| ITS | Satellite Positioning Information Sevice, Ltd. | - Providing solutions for correcting discrepancies in GPS data for car navigation systems | 1996 | 20.8 | 0.48 | 3 |
|  | Toyota Map Master | - Production and sales of map data for navigation systems | 1998 | 51.1 | 0.48 | 171 |

[^0]
## 2-6. Major investments in non-automotive industries

Outline of major toyota investments in non-automotive industries (continued)

|  | Company name | Main products / activities | Est'd. | $\begin{gathered} \text { Equity } \\ \text { share (\%) } \end{gathered}$ | $\begin{gathered} \text { Capital } \\ \text { ( } \ddagger \text { billion) } \end{gathered}$ | Number of employees |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ITS | Japan Mayday Service Co., Ltd. | - Relay of requests for emergency assistance to police, rescue services, etc. | 1999 | 10.0 | 1.00 | 14 |
| AutoPeriphera business | Amlux Toyota CO., Ltd. | - Operation of automotive showrooms | 1990 | 100.0 | 0.05 | 34 |
|  | Toyota Automall Development Corp. | - Planning and operation of automobile sales facilities and shopping centers | 1999 | 100.0 | 0.49 | 9 |
|  | Fuij International Speedway Co., Ltd. | - Management of facilities for various motorsports races | 1963 | 83.5 | 5.14 | 59 |
|  | LIFE CREATION CO., LTD. | Management of off-road courses in Aichi Prefecture |  | 40.0 | 0.075 | 6 |
|  | TACTI Corporation | - Sales of automobile-related parts and accessories <br> - Car shop franchises |  | 80.0 | 0.45 | 376 |
|  | Panasonic EV Energy Co., Ltd. | - Development, manufacture and sales of batteries and related devices for electric and hybrid electric vehicles | 1996 | 40.0 | 2.00 | 182 |
|  | Toyota Modellista International Corporation | - Development and sales of customized vehicles and components, and offering individualized services | 1997 | 75.0 | 0.10 | 65 |
| Bio | Toyota Floritech Co., Ltd. | - Production and sales of floriculture | 1999 | 50.0 | 0.10 | 40 |
|  | Toyota Roofgarden Corporation | - Roofgarden construction and sales of flori-cultural and gardening materials | 2001 | 70.0 | 0.055 | 9 |
| Energy | Toyota Turbine and System | - Production and sales of small gas turbine co-generation system | 1998 | 70.0 | 1.60 | 77 |
| Environme | Eco-Research Corporation | - Service of Internet-based environmental information | 2001 | 51.0 | 0.10 | 5 |
| Life | WELLNESS FRONTIER CENTER, CO. ,LTD. | - Creating network-based communities for the enhancement of wellness | 2000 | 14.2 | 0.15 | 14 |
|  | GOOD LIFE DESIGN CO., LTD. | - Suppoting local medical institutions \& care facilities | 2002 | 51.0 | 0.26 | 5 |
| Marine | GAMAGORI Marine Development CO., Ltd. | Management of the compound reration institution | 1991 | 15.8 | 0.1 | 135 |
|  | Nagasaki Sunset Marina Co., Ltd. | - Development of resort-related business | 1993 | 76.9 | 0.14 | 5 |
| Aero- | AIRFLITE JAPAN Corp. | - Flight training | 1992 | 75.0 | 0.4 | 42 |
| space | Aero Asahi Corporation | - Helicopter fight service and aerial surveying | 1980 | 97.2 | 3.19 | 1,139 |
| New material | Admatechs Co., Ltd. | - Manufacturing and sales of raw materials for ceramics |  |  | 0.30 | 52 |

NOTE: Data are as of March 2002

2-6. Major investments in non-automotive industries

Outline of major toyota investments in non-automotive industries (continued)

|  | Company name | Main products / activities | Est'd. | $\begin{gathered} \text { Equity } \\ \text { share (\%) } \end{gathered}$ | $\begin{gathered} \text { Capital } \\ \text { ( } \ddagger \text { bilion) } \end{gathered}$ | Number of employees |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Engineering | SanitzAutomation Co., Ltd | - Development, manufacture and sales of board computer and ITS | 1987 | 30 | 0.13 | 89 |
|  | Toyota MACS Inc. | - Development of various type measuring equipment and measurement-control systems | 1990 | 57.0 | 0.10 | 655 |
|  | BPA INCORPORATED | - Design of vehicle production engineering | 1991 | 90.0 | 0.40 | 86 |
|  | MTAINCORPORATED | - Production facility and development design of system <br> - FA Engineering | 1991 | 94.0 | 0.25 | 75 |
|  | LATTICE TECHNOLOGY, NC. | - Development and sales of a group of tools using ultra-Small 3D | 1999 | 32.2 | 0.4 | 35 |
| Employee enterprise promotion project | CARTEC FUJ Inc. | - Outside certification testing of brakes <br> - Vehicle inspection and maintenance | 1996 | 33.1 | 0.02 | 39 |
|  | Terra Corporation | - Development and manufacturing of regenerative buner |  | 85.0 | 0.10 | 10 |
|  | CREST HOMES Inc. | - Sales of import housing | 1996 | 98.0 | 0.40 | 8 |
|  | Bike Lab Co., Ltd. | - Development and reserch bicycles | 2001 | 13.3 | 0.01 | 1 |
|  | Media Click Inc. | - Providing broadcast-correlated information accessible by cellular phones and other types of portable terminals | 2001 | 40 | 0.10 | 3 |
| others | Toyota Mizunami Development Co., Ltd. | - Operation of golf courses | 1989 | 37.6 | 0.25 | 61 |
|  | Nagoya Grampus Eight Inc. | - Organization and management of a professional soccer team | 1991 | 22.5 | 0.40 | 30 |
|  | TOYOTAAMENTY Inc. | - Management and consulting service for hotels, wedding halls, restaurants and sporting facilities | 1992 | 100.0 | 0.10 | 85 |
|  | OJT Solutions Co., Ltd. | - Implementation of production line inproving of production plan | 2002 | 51.0 | 0.25 | 47 |
|  | TOYOTA Personal Support Co., Ltd. | - Company's welfare management | 2002 | 100.0 | 0.06 | 130 |

NOTES: 1) Data are as of March 2002.

## 3-1. Overseas operations

- At the end of 2002, Toyota had a total of 45 overseas manufacturing companies in 26 countries / regions. Toyota markets cars in about 170 countries through its overseas network consisting of more than 160 importers / distributors and numerous dealers.
Toyota also had 6 overseas offices, 20 overseas representative offices and a number of R\&D facilities overseas at the end of 2002.

| Toyota's overseas manufacturing companies |
| :--- |
| $\triangle$ Toyota's overseas offices |
| $\triangle$ Toyota's overseas representative and liaison offices |
| $\star$ Toyota's R\&D facilities |

## 3-2. Regional assets

| Region | Marketing Importers | Manufacturing companies |
| :--- | :---: | :---: |
| North America | 5 | 11 |
| Latin America \& the Caribbean | 41 | 4 |
| Europe | 27 | 6 |
| Africa | 48 | 2 |
| Asia (excluding Japan) | 12 | 16 |
| Oceania | 15 | 1 |
| Middle East \& Southwest Asia | 18 | 5 |
| Overseas total | $\mathbf{1 6 6}$ | $\mathbf{4 5}$ |

See p. 25 for facility names.


## 3-3. Overseas manufacturing companies

Toyota's overseas manufacturing companies

| Country/region | Name |
| :---: | :---: |
| Argentina | (1) Toyota Argentina S.A. |
| Australia | (2) Toyota Motor Corporation Australia Ltd. |
| Bangladesh | (3) Attab Automobiles Ltd. |
| Brazil | (4) Toyota do Brasil Ltda. |
| Canada | (5) Canadian Autoparts Toyota Inc. |
|  | (6) Toyota Motor Manufacturing Canada Inc. |
| China | (7) Sichuan Toyota Motor Co., Ltd. |
|  | (8) Tianjin Toyota Motor Engine $\mathrm{CO} .$, Ltd. |
|  | (9) Tianin Fengin Auto Parts $\mathrm{Co}_{0}$, Ltd. |
|  | (10) Tianjin Toyota Forging $\mathrm{CO}_{\text {., }}$ Ltd. |
|  | (11) Tianjin Toyota Motor Co., Ltd. |
|  | (12) Tianjin Jinfeng Auto Parts Co., Ltd. |
| Colombia | (13) Sociedad de Fabricacion de Automotores S.A. |
| Czech Republic | (14) Toyota Peugeot Citroën Automobile Czech s.r.o (2005)(plan) |
| France | (15) Toyota Motor Manufacturing France S.A.S. |
| India | (16) Toyota Kirloskar Motor Private Ltd. |
|  | (17) Toyota Kirloskar Auto Parts Private Ltd. |
| Indonesia | (18) P.T. Toyota-Astra Motor |
| Kenya | (19) Associated Vehicle Assemblers Ltd. |
| Malaysia | (20) Assembly Services Sdn. Bhd. |
| Mexico | (21) Toyota Motor Manufacturing de Baja California S.de R.L.de C.V. (TMMBC)(2004)(plan) |
| Pakistan | (22) Indus Motor Company Ltd. |
| Philippines | (23) Toyota Autoparts Philippines Inc. |
|  | (24) Toyota Motor Philippines Corporation |
| Poland | (25) Toyota Motor Manufacturing Poland SP.zo.0. |
|  | (26) Toyota Motor Industries Poland SP.zo.0. (2005)(plan) |
| Portugal | (27) Salvador Caetano I.M.V.T., S.A. |
| South Africa | (28) Toyota South Africa Motors (Pty.) Ltd. |
| Taiwan | (29) Kuozui Motors, Ltd. |
| Thailand | (30) Siam Toyota Manufacturing $\mathrm{CO} ., \mathrm{Ltd}$. |
|  | (31) Hino Motors Thailand $\mathrm{Co} ., \mathrm{L}$ Ldd. |
|  | (32) Toyota Auto Body Thailand CO., Ltd. |
|  | (33) Toyota Motor Thailand CO., Ltd. |
| Turkey | (34) Toyota Motor Manufacturing Turkey Inc. |
| U.K. | (35) Toyota Motor Manufacturing (UK) Ltd. |
| U.S.A. | (36) Bodine Aluminum, Inc. |
|  | (37) New United Motor Manufacturing, Inc. |
|  | (38) TABC, Inc. |
|  | (39) Toyota Motor Manufacturing, Alabama, Inc. (2003)(plan) |
|  | (40) Toyota Motor Manufacturing, Kentucky, Inc. |
|  | (41) Toyota Motor Manufacturing, Indiana, Inc. |
|  | (42) Toyota Motor Manufacturing, West Virginia, Inc. |
|  | (43) Toyota Motor Manufacturing, Texas,Inc.(2006)(plan) |
| Venezuela | (44) Toyota de Venezuela Compania Anonima |
| Vietnam | (45) Toyota Motor Vietnam CO., Ltd. |

## 3-4. Worldwide model offerings

Major names by market

| Japan | Estima | FunCargo | Hilux | Kluger V | Ipsum | Plaz | TUV* | Vitz | Premio |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| North America | - | - | - | Highlander | - | Echo | - | - | - |
| Latin America \& the Caribbeans | - | Yaris Verso | Hilux | - | - | Yaris | - | Yaris | - |
| Europe | Previa | Yaris Verso | Hilux | - | Avensis Verso | - | - | Yaris | Avensis |
| Africa | Previa | Echo Verso | Hilux | - | Picnic | Echo | Condor | Echo | - |
| Asia | Previa | Echo Verso | Hilux | - | Picnic | Echo | Indonesia: Kijang Malaysia: Unser Philippines: Tamaraw Taiwan, Vietnam: Za | Echo | - |
| Oceania | Previa | - | Hilux | - | Picnic | Echo | - | Echo | - |
| Middle East \& South WestAsia | Previa | - | Hilux | - | - | Echo | Qualis | Yaris | - |

NOTE: *Not introduced in Japan.

## 3-4. Worldwide model offerings (continued)

Worldwide model offerings (in major countries/regions)


## 3-4. Worldwide model offerings (continued)

Worldwide model offerings (in major countries/regions)


3-5. Major overseas subsidiaries and affiliates
Major overseas subsidiaries and affiliates

| Countryl region | Company | Ownership | Date of equit participation by TMC | y Main business Em | Employees |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Argentina | Toyota Argentina S.A. | TMC 100\% | Dec. 1994 | Production and sales of automobiles and parts | 880 |
| Australia | Toyota Motor Corporation Australia Limited | TMC 100\% | $\text { Jul. } 1971$ | Production and sales of automobiles, parts and industrial vehicles | 4,193 |
|  | Australian Afforestation Pty. Ltd. | TMC 90\%, <br> Mitsui \& Co., Ltd. 7\%, <br> Missui \& Co. <br> Austalaia. Ltd. 3\% | $\text { Aug. } 1998$ | Afforestation business handling raw materials for paper making | 0 |
| Belgium | Toyota Motor Europe | TMC 100\% | $\text { Apr. } 2002$ | Holding company of European subsidiaries and affiliates | 20 |
| Brazil | Toyota do Brasil LTDA | TMC 100\% | Jan. 1958 | Production and sales of automobiles and parts | 1,193 |
| Canada | Toyota Motor Manufacturing Canada Inc. | TMC 100\% | Mar. 1986 | Production and sales of automobiles and parts | 3,279 |
|  | Canadian Autoparts Toyota Inc. | TMC 100\% | Apr. 1983 | Production and sales of automotive parts | 219 |
|  | Toyota Canada Inc. | TMC 50\%, Mitsui \& Co., Ltd. 50\% | Jan. 1972 | Sales of automobiles, parts and industrial equipment | 493 |
| China | Toyota Motor (China) Investment Co., Ltd. | TMC 100\% | Jul. 2001 | Support for sales and marketing | 80 |
|  | Tianjin Fengjin Auto Parts $\mathrm{CO}_{\mathrm{o}}$, Ltd. | TMC 90\%, Others 10\% | Mar. 1996 | Production and sales of automotive parts | 197 |
|  | Tianjin Toyota Forging Co. ., Ltd. | TMC 100\% | $\text { Apr. } 1997$ | Production and sales of automotive parts | 76 |
|  | Toyota Motor Technical Center (China) | TMC 100\% | $\text { Apr. } 1998$ | Technical consulting services related to research, development and local production | 37 |
|  | Toyota Motor (China) Limited | TMC 75\%, Toyota Tsusho Corporation 25\% | Jun. 1993 | Sales of automobiles and parts | 71 |
|  | Sichuan Toyota Nitan Development Co., Ltd. | TMC100\% | Jun. 2002 | Mining, processing and export of peat | at 15 |
|  | Tianjin Toyota Motor Engine Co., Ltd. | TMC 50\%, Local 50\% | Aug. 1996 | Production and sales of engines | 1,254 |
|  | Sichuan Toyota Motor Co., Ltd. | TMC 45\%, Toyota Tsusho Corp.5\%, Local 50\% | Jan. 2000 | Production of automobiles | 655 |
|  | Tianjin Toyota motor Co., Ltd. | $\begin{aligned} & \text { TMC 27.5\%, } \\ & \text { TMCI 22.5\%, Local 50.0\% } \end{aligned}$ | June 2000 | Production of automobiles | 229 |

NOTES: 1) As of September 2002.
2) Shaded section means major overseas affiliates.
3) * TMC sales subsidiaries in Europe will become subsidiaries or affiliated companies of Toyota Motor Merketing Europe(TMME), which is in charge of coordinating TMC's European sales and marketing activities.

3-5. Major overseas subsidiaries and affiliates
Major overseas subsidiaries and affiliates (continued)

| Country/ region | Company | Ownership | Date of equity participation by TMC | y Main business | Employees |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Czech Republic | *Toyota Motor Czech spol. sr. $o$ | TMC 60\%, Toyota Tsusho Corporation 40\% | Nov. 1993 | Sales of automobiles and parts | 60 |
| Denmark | *Toyota Denmark A/S | TMC 100\% | Jul. 1999 | Sales of automobiles and parts | 147 |
| Finland | *Toyota Motor Finland Oy | TMC 100\% | Aug. 1995 | Holding company | 217 |
| France | ${ }^{*} T$ oyota France S.A. TMC 100\% |  | Jul. 1993 | Sales of automobiles and parts | 136 |
|  | Toyota Europe <br> Design <br> Development | TMC 100\% | Nov. 1998 | Styling design | 36 |
| Germany | *Toyota TMC 100\%Deutschland GmbH |  | Aug. 1969 | Sales of automobiles and parts | 479 |
|  | Toyota <br> Motorsport <br> GmbH | TMC 100\% | Jul. 1993 | Development of motorsports vehicles | 650 |
| Hungary | *Toyota Motor Hungary Kft | TMC50\%, Toyota Tsusho Corp. 50\% | $\begin{aligned} & \text { Dec. } 1991 \\ & \% \end{aligned}$ | Sales of automobiles and parts | 56 |
| India | Toyota Kirloskar Motor Ltd. | TMC 99.0\%, Others 1.0\% | $\text { Dec. } 1997$ | Production and sales of automobiles and parts | 1,430 |
|  | Toyota Kirloskar <br> Autoparts <br> Limited | TMC 59.7\%, Others 40.3\% | $\text { Apr. } 2002$ | Production and sales of automotive parts | 212 |
|  | Toyota Techno Park India Private Limited | TMC 70\%, Toyota Tsusho Corporation 30\% | Sep. 1998 | Real estate management; cafeteria, company bus and parking service; infrastructure; security and facility maintenance | 10 |
| Indonesia | P.T. Toyota Bio Indonesia | TMC 90\%, Mitsui \& Co., Ltd. 10\% | May. 2001 | Crop plantation | 79 |
|  | P.T. Toyota-Astra Motor | TMC 49\%, Local 51\% | Dec. 1971 | Production and sales of automobiles and parts | 4,780 |
| Italy | *Toyota Motor Italia S.p.A. | TMC 100\% | Sep. 1990 | Sales of automobiles and parts | 169 |
| Korea | Toyota Motor Korea Co. | TMC 100\% | Mar. 2000 | Sales of automobiles and parts | 30 |
| Malaysia | UMW Toyota Motor S.B. | UMWC 51\%, TMC 39\%, Toyota Tsusho Corp. 10\% | Nov. 1982 | Production and sales of automotive parts | 2,583 |
| $\begin{aligned} & \hline \text { New } \\ & \text { Zealand } \end{aligned}$ | Toyota New Zealand | TMC 100\% | Feb. 1977 | Sales of automobiles and parts | 202 |
| Norway | Bauda A/S | TMC 40\%, Others 60\% | Dec. 1991 | Holding company | 142 |

NOTES: 1) As of September 2002.
2) Shaded section means major overseas affiliates.
3) * TMC sales subsidiaries in Europe will become subsidiaries or affiliated companies of Toyota Motor Merketing Europe(TMME), which is in charge of coordinating TMC's European sales and marketing activities.

3-5. Major overseas subsidiaries and affiliates

Major overseas subsidiaries and affiliates (continued)


NOTES: 1) As of September 2002.
2) Shaded section means major overseas affiliates.
3) * TMC sales subsidiaries in Europe will become subsidiaries or affiliated companies of Toyota Motor Merketing Europe(TMME), which is in charge of coordinating TMC's

3-5. Major overseas subsidiaries and affiliates

Major overseas subsidiaries and affiliates (continued)

| Countryl region | Company | Ownership | Date of equity participation by TMC by TMC | Main business Em | Employees |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Venezuela | Toyota de Venezuela C.A. | TMC 90\%, Local 10\% | Nov. 1989 | Assembly and sales of automobiles and parts | 971 |
| Vietnam | Toyota Motor Vietnam Co., Ltd. | TMC 70\% Others 30\% | Oct. 1995 | Production and sales of automobiles and parts | s 362 |

NOTES: 1) As of September 2002.
2) Shaded section means major overseas affiliates.
3) * TMC sales subsidiaries in Europe will become subsidiaries or affiliated companies of Toyota Motor Merketing Europe(TMME), which is in charge of coordinating TMC's European sales and marketing activities.

## 3-6. R\&D organization

Toyota utilizes a multi-phase development process. Synergy between these phases helps assure Toyota can consistently bring forward-thinking, high-quality, attractive products quickly to our customers.

1. Basic Research and Development

This phase defines the basic direction of development. It entails developing basic parts, the building blocks of a vehicle.
2. Advanced Engineering Development
This phase is where breakthroughs in technology occur. In order to keep one step
ahead of our competitors, this phase focuses on new components and systems
research.

This phase centers around developing new vehicle models.

Arizona Proving Ground

## 3-6. R\&D organization



| TMEM RRD Group <br> (Technical Center) | Toyota Europep Design Development |
| :--- | :---: |
| S.A.R.L. (ED') |  |

Calty Design Research, Inc.



Toyota Technical Center, U.S.A., Inc.


3-6. R\&D organization
3-6. R\&D organization

| Japan |  |  |
| :---: | :---: | :---: |
| Toyota <br> Technical <br> Center <br> (Head Office) | Location | Toyota City, Aichi Prefecture |
|  | Date of establishment | - |
|  | Main activities | Planning, design, vehicle evaluation, prototypes, etc. |
| Tokyo Design Research \& Laboratory (Technical Center) | Location | Ishikawa, Hachioji City, Tokyo |
|  | Date of establishment | April 1999* |
|  | Main activities | Design research and development of advanced styling designs |
| Higashi-Fuji Technical Center | Location | Mishuku, Susono City, Shizuoka Prefecture |
|  | Date of establishment | November 1966 |
|  | Main activities | Research and advanced development |
| Shibetsu <br> Proving Ground | Location | Onnebetsu, Shibetsu City, Hokkaido |
|  | Date of establishment | October 1984 |
|  | Main activities | Vehicle testing and evaluation |

NOTE: * Originally established in September 1989 as Tokyo Design Center (Technical Center). The facility was moved from Mita to Hachioji and was renamed Tokyo Design Research \& Laboratory (Technical Center) in April 1999.
U.S.A.

| Toyota Technical Center, U.S.A., Inc. | Location | Ann Arbor, Michigan (with offices in Plymouth, Michigan; Torrance and Gardena, California; Wittmann, Arizona; and Washington, D.C.) |
| :---: | :---: | :---: |
|  | Date of establishment | June 1977 |
|  | Equity participation | Toyota Motor Corp., 80\%; Toyota Motor Sales U.S.A. Inc., 10\%; Aisin Seiki Co., Ltd. and Denso Co., Ltd., $5 \%$ each |
|  | Employees | 529 |
|  | Main activities | TTC conducts automotive R\&D work in everything from the testing and evaluation of U.S. parts and materials to emissions certification and technical research. TTC is also playing an increasingly important role in the design-engineering and development of Toyota products, particularly those developed for the North American market. |
| Calty Design Research, Inc. | Location | Newport Beach, California |
|  | Date of establishment | October 1973 |
|  | Equity participation | Toyota Motor Corp., 80\%; Toyota Motor Sales U.S.A., Inc., 20\% |
|  | Employees | 55 |
|  | Main activities | Toyota's first overseas design base, where Japanese and American designers cooperate in the research and development of new designs. Design development thus far includes the second generation Celica, Estima (U.S. name: Previa), Soarer (U.S. name: Lexus SC430), Tacoma, Prius and Solara. Furthermore, a new building for advanced exterior, interior and color design was completed in May 1991, and existing facilities were also improved. |

Europe

| TMEM R\&D Group (Technical Center) | Location | Zaventem, Belgium (with offices in Derbyshire, Great Britain and Kerpen, Germany) |
| :---: | :---: | :---: |
|  | Date of establishment | September 1987 |
|  | Employees | 185 |
|  | Main activities | Support to Toyota's European projects; Evaluation of vehicles and material in European conditions and environments; Research and investigation of technologies in Europe; Homologation of Toyota's vehicles |
| Toyota Europe Design Development S.A.R.L. (ED2) | Location | Côe d'Azur, France |
|  | Date of establishment | November 1998 |
|  | Start of operation | May 2000 |
|  | Employees | 36 |
|  | Main activities | Design development (exterior styling, interior and color design), model production and design survey |
| Toyota <br> Motorsport <br> GmbH | Location | Cologne, Germany |
|  | Date of establishment | July 1993 |
|  | Employees | 550 |
|  | Main activities | Development of Formula One race cars; Participation in F1 races |

3-7. Key alliances with other companies
3-7. Key alliances with other companies


## 4-1. North America



## 2002 Market Overview

2002 was a year of heavy incentives. Automakers spent an average of $\$ 1,830$ per vehicle, up $17.5 \%$ from 2001. In addition, new vehicle prices, as a percentage of income, were the most affordable in 24 years. Increased incentive spending resulted in sales of 16.8 million vehicles, the fourth strongest sales year in history.

## 2002 Toyota News of Note

- Toyota sold 1,940,783 vehicles, marking its best sales performance in its 45-year presence in North America.
- The Camry became the best-selling car in the United States for the fifth time in the past six years.
- The Lexus Division earned its third consecutive title as the best-selling luxury brand in the United States.
- In April, Toyota started its sales operation in Mexico, offering the Camry, Corolla, Matrix and 4Runner
- In June, Toyota had a groundbreaking ceremony to mark the start of construction of a truck bed plant in Baja California, Mexico; in September, it announced that the Baja California plant would also build trucks starting in 2005.
- In July, Toyota announced that North American vehicle production had passed the 10 million mark, after 16 years of manufacturing in the United States and Canada and a $\$ 13$ billion investment by Toyota in North America.
- As of the end of December, 10.5 million North American households owned at least one Toyota vehicle.
- JD Power \& Associates names the Corolla and Prius as co-winners of its best compact car award.

4-1. North America

Regional Vehicle Production
( $1=1,000$ vehicles)


Manufacturing companies in North America

|  | Name | Start of operations | Main Products | Number of employees | 2002 unit production |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Canada | (1) Canadian Autoparts Toyota Inc. (CAPTIN) | Feb. 1985 | Aluminum wheels | 226 | - |
|  | (2) Toyota Motor Manufacturing Canada Inc. (TMMC) | Nov. 1988 | Camry Solara, Corolla, Matrix Engines | 3,442 | $\begin{aligned} & 218,018 \\ & (218,018) \end{aligned}$ |
| U.S.A. | (3) Bodine Aluminum, Inc. | Jan. 1993 | Aluminum castings | 889 | - |
|  | (4) New United Motor Manufacturing, Inc. (NUMMI) | $\text { Dec. } 1984$ | Corolla, Tacoma Voltz | 5,777 | $\begin{aligned} & 310,300 \\ & (310,300) \end{aligned}$ |
|  | (5) TABC, Inc. | Nov. 1971 | Truck beds, catalytic converters, stamped parts | 549 | - |
|  | (6) Toyota Motor Manufacturing, Alabama, Inc. (TMMAL) |  | Engines | 108 | - |
|  | (7) Toyota Motor Manufacturing, Kentucky, Inc. (TMMK) | May 1988 | Avalon, Camry, Sienna, engines | 7,378 | $\begin{aligned} & 490,591 \\ & (490,591) \end{aligned}$ |
|  | 8 Toyota Motor Manufacturing, Indiana, Inc. (TMMI) | Feb. 1999 | Tundra, Sequoia | 4,064 | $\begin{gathered} 186,573 \\ (186,573) \end{gathered}$ |
|  | (9) Toyota Motor Manufacturing, West Virginia, Inc. (TMMWV) | Nov. 1998 | Engines Transmissions | 879 | - |
|  | (1) Toyota Motor Manufacturing, Texas,Inc. (TMMTX) | 2006 (plan) | Tundra | $\begin{aligned} & 2,000 \\ & \text { (plan) } \end{aligned}$ | - |
| Mexico | (11) Toyota Motor Manufacturing de Baja California S. de. R. L. dec. V (TMMBC) | 2004 (plan) | Truck beds | - | - |

NOTES: 1) The 2002 vehicle production figures for NUMMI do not include those of the GM Chevrolet Prizm (59,552 units) and Vides.
2) See inside front cover for description of "2002 unit production". Figures in parentheses indicate "local production".

## 4-1. North America



Marketing companies in North America

|  | Name | Start of operations | Number of employees | 2002 unit sales |
| :---: | :---: | :---: | :---: | :---: |
| Canada | Toyota Canada Inc. | Nov. 1964 | 493 | 152,800 |
| Mexico | Toyota Motor Sales de Mexico. S. de. R. L. dec. V. | May. 2001 | $16^{* 1}$ | 3,800 |
| U.S.A. | Servco Pacific Inc. (Hawaii) | 1958 | $960^{* 1}$ | 1,756,100 |
|  | Toyota Motor Sales, U.S.A., Inc. | Oct. 1957 | 5,943 |  |
| Puerto Rico | Toyota de Puerto Rico Corp. | Jun. 1994 | $107^{* 1}$ | 28,100 |

NOTE: *1 As of June 2002.
Other companies in North America

|  | Name | Start of operations | Activities | Number of employees |
| :---: | :---: | :---: | :---: | :---: |
| Canada | Toyota Credit Canada Inc. | Feb. 1990 | Financing for dealers and customers | 114 |
| U.S.A. | Calty Design Research, Inc. | Oct. 1973 | Vehicle design | 51 |
|  | Toyota Motor Credit Corporation | $\text { Oct. } 1982$ | Financing and insurance services for dealers and customers | 2,657 |
|  | Toyota Motor Manufacturing North America, Inc. | $\text { Oct. } 1996$ | Coordination and support for manufacturing related administrative functions for Toyota's North American operations | 841 |
|  | Toyota Motor North America, Inc. | Sept. 1996 | Handling corporate affairs for Toyota in North America/ Holding company of TMS and TMMNA | 72 |
|  | Toyota Technical Center, U.S.A., Inc. | Jun. 1977 | Technical development | 634 |
| Mexico | Toyota Services de Mexico, S.A. de C.V. | Oct. 2001 | Financing for dealers and customers | 12 |
| Puerto Rico | Toyota Credit de Puerto Rico Corp. | Jun. 1996 | Financing for dealers and customers | 36 |

4-1. North America

| Websites in North America |  |
| :--- | :--- |
| Canada | www.toyota.ca |
|  | www.lexus.ca |
| U.S.A. | www.toyota.com |
|  | www.lexus.com |
| Hawaii | www.toyota-hawaii.com |
|  | www.servcolexus.com |
| Mexico | www.toyota.com.mx |
| Puerto Rico | www.toyotapr.com |

## 4-2. Latin America and the Caribbean



## 2002 Market Overview

- The total market in Brazil, Venezuela and Argentina in 2002 was down $7 \%, 41 \%$ and $52 \%$ respectively from the previous year.


## 2002 Toyota News of Note

- Regional Toyota sales in 2002 totaled 96,936 units, down 10\% from the previous year.
- In May, Toyota do Brasil(TDB) launched production of a new Corolla, a strategic model for this region. This model was also off lined by Toyota de Venezuela Compania Anonima(TDV), in Octorber. Export of this model to more than 20 countries in the region will start from 2003.
- Sales in Brazil (25,583 units) set an all-time high in 2002 in spite of its difficult market situation, due to successful launching of a new Corolla which registered the Number one sales since its introduction in that segment.
- In Venezuela, 14,001 units were registered, maintaining its high market share $(10.9 \%)$, in spite of its widely shrinked market. Including the sales of Daihatsu Terios, TDV surpassed Ford and regained the 2nd position in sales for the first time since 1993.
- Sales in Argentina registered 5,583 units, a market share of 5.7\%, in 2002, in spite of its drastically decreased market. Hilux won Number one pick up title for five years consecutively.
- In September, global vehicle-and-parts supply network of newly designed commercial vehicles and multi-purpose vehicles was announced(IMV Project). In this plan, Argentina will be a production/supply base for this region.


## 4-2. Latin America and the Caribbean



Manufacturing companies in Latin America and the Caribbean

|  | Name | Start of operations | Main Products | Number of employees ${ }^{\text {*1 }}$ | 2002 unit production |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Argentina | (1) Toyota Argentina S.A. | Mar. 1997 | Hilux | 725 | $\begin{gathered} 11,173 \\ (11,173) \end{gathered}$ |
| Brazil | (2) Toyota do Brasil LTDA. | May 1959 | Corolla | 1,191 | $\begin{gathered} 16,074 \\ (16,074) \end{gathered}$ |
| Colombia | (3) Sociedad de Fabricacion de Automotores S.A. | Mar. 1992 | Land Cruiser, Hilux | 720 | 7,333 |
| Venezuela | (4) Toyota de Venezuela Compania Anonima | Nov. 1981 | Corolla, Dyna, Land Cruiser, Terios ${ }^{* 2}$, Engines | 1,126 | $\begin{gathered} 7,823 \\ (849) \end{gathered}$ |

NOTES: 1) See inside front cover for description of "2002 unit production". Figures in parentheses indicate "local production".
2) *1 Total number of employees in all Toyota operations, including manufacturing and marketing.
3) *2 Daihatsu brand. The figures for Terios are not included.

## 4-2. Latin America and the Caribbean

## 4-2. Latin America and the Caribbean



Recional Vehicle Sales

Marketing companies in Latin America and the Caribbean

|  | Name | $\begin{gathered} \text { Start of } \\ \text { operations } \end{gathered}$ | Number of employees | $\begin{gathered} 2002 \text { unit } \\ \text { sales } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: |
| Argentina | Toyota Argentina S.A. | May1994 | 893*1 | 5,175 |
| Brazil | Toyota do Brasil Ltda. | Jan. 1958 | 1,570*1 | 25,583 |
| Chile | Toyota Chile S.A. | July 1980 | 68 | 8,000 |
| Colombia | Distribuidora Toyota Ltda. | Sept. 1967 | 192 | 3,600 |
|  | Sociedad de Fabricacion de Automotores S.A. | May1991 | $731 \times 1$ |  |
| Costa Rica | Purdy Motor S.A. | 1957 | 388 | 4,200 |
| Dominican Rep. | Delta Comercial, C porA. | 1962 | 235 | 3,200 |
| Ecuador | Casabaca S.A. | July 1959 | 124 | 1,700 |
|  | Importadora Tomebamba S.A. | Jan. 1964 | 193 |  |
| EI Salvador | Distribuidora de Automoviles, S.A. de C.V. | 1953 | 1,368 | 2,700 |
| Guatemala | Cofiño Stahl y Compañia Ltda. | 1964 | 856 | 6,000 |
| Honduras | Corporacion Flores, S.A. | 1955 | 610 | 2,000 |
| Nicaragua | AUTO NICA, S.A. | 1964 | 152 | 1,700 |
|  | F. Alf. Pellas S.A. | 1963 | 602 |  |
| Panama | Ricardo Perez, S.A. | 1956 | 567 | 5,600 |
| Peru | Toyota del Peru S.A. | Apr. 1967 | 72 | 3,400 |
| Venezuela | Toyota de Venezuela Compania Anonima | 1958 | 1,126*1 | 14,000 |

NOTES: 1) Companies listed are those with annual sales of over 1,000 units in 2002. 2) *1 Total number of employees in all Toyota operations, including manufacturing and marketing. (Temporary workers are also included.)

Other companies in Latin America and the Caribbean

|  | Name | Start of operations | Activities | Number of employees |
| :---: | :---: | :---: | :---: | :---: |
| Argentina | Toyota Credit Argentina S.A. | Sept. 1998 | Financing for dealers and customers | 26 |
| Brazil | Banco Toyota do Brasil S.A. | Jan. 1999 | Financing for dealers and customers | 66 |
| Venezuela | Toyota Services de Venezuela, C.A. | Oct. 2001 | Financing for dealers and customers | 30 |


| Websites in Latin America and the Caribbean |  |
| :---: | :---: |
| Antigua and Barbuda | www.toyota-caribbean.com/antigua |
| Argentina | www.toyota.com.ar |
| Aruba | www.toyota-caribbean.com/aruba |
| Bahamas | www.toyota-caribbean.com/bahamas |
| Barbados | www.toyota-caribbean.com/barbados |
| Belize | www.toyota-caribbean.com/belize |
| Bermuda | www.toyota-caribbean.com/bermuda |
| Bolivia | www.toyosa.com |
| Brazil | www.toyota.com.br 64.56.170.231/b/b01.html |
| Chile | www.toyota.cl |
| Colombia (SOFASA) | www.sofasa.com.co/sofasa/sofasa.nsf/vstlmagenporcateg/ 38295056FA00814905256C0F0065DD91?OpenDocument |
| Costa Rica | www.toyotacr.com |
| Curacao | www.toyota-caribbean.com/curacao www.garagecordia.com/vehicles/lexus/lexus.html |
| Dominican Republic | www.toyota-caribbean.com/dominicarep |
| Ecuador (COBATOSI) | www.toyota.com.ec |
| El Salvador | www.toyotadidea.com |
| French Guiana | www.toyota-caribbean.com/fguiana |
| Grand Cayman | www.toyota-caribean.com/gcayman |
| Grenada | www.toyota-caribbean.com/grenada |
| Guadeloupe | www.toyota-caribbean.com/guadeloupe |
| Guyana | www.toyota-caribbean.com/guyana |
| Haiti | www.toyota-caribbean.com/haiti |
| Honduras | www.toyotacoflores.com |
| Jamaica | www.toyota-caribbean.com/jamaica |
| Martinique | www.toyota-caribbean.com/martinique |
| Montserrat | www.toyota-caribbean.com/montserrat |
| Nicaragua (AUTO) | www.autonica.com |
| Nicaragua (ALF) | www.toyota.com.ni www.toyotacasapellas.com |
| Panama | www.toyotarp.com |
| Peru | www.toyotaperu.com.pe |
| Saint Kitts and Nevis | www.toyota-caribbean.com/stkitts |
| Saint Lucia | www.toyota-caribbean.com/stlucia |
| St. Maarten | www.toyota-caribbean.com/stmaarten |
| Saint Vincent and the Grenadines | www.toyota-caribbean.com/stvincent |
| Suriname | www.toyota-caribbean.com/suriname |
| Trinidad and Tobago | www.toyota-caribbean.com/trinidadtobago |
| Uruguay | www.ayaxonline.com.uy |
| Venezuela | www.toyota.com.ve |

## 4-3. Europe



## 2002 Market Overview

- The European automotive market - the EU plus Switzerland, Norway, Poland, Hungary, the Czech Republic and Slovakia-was at 16.8 million units, maintaining the high level reached in 2001.
- The U.K. was the only market among the five biggest European markets to grow, expanding $4 \%$ from the previous year, resulting in the second straight year of growth.
- Germany, the largest market in Europe, and 13 other markets, contracted due to the slow economy.


## 2002 Toyota News of Note

- Toyota posted its sixth straight annual sales record by selling 755,600 vehicles, up by $13 \%$ from 2001, with a market share of $4.4 \%$, or an increase of $0.6 \%$. In the passenger car market, Toyota was ranked ninth in sales for the third straight year.
- The Yaris sold 212,000 units and renewed its position as the best-selling Toyota model in Europe.
- The new Corolla was launched in the first quarter and sold 200,000 units, becoming the second Toyota model to top the 200,000-unit mark in one year.
- Toyota kept its No. 1 market share in Finland, Norway and Greece, in terms of total market, passenger cars and commercial vehicles.
- In all markets except for Spain and Hungary, Toyota was the No. 1 Japanese brand in terms of market share.
- Toyota's Burnaston Plant in the U.K. produced at total of more than 210,000 Corollas and Avensis. In January 2003, the plant began production of the new Avensis.
- In January, Toyota's Adapazari Plant in Turkey plant began to produce the Corolla sedan and wagon for the European market and exports began in February; 39,000 units were produced in 2002, of which 29,000 were exported to Europe.
- In April, Toyota's Valenciennes Plant in France produced its $100,000^{\text {th }}$ Yaris and started assembly of gasoline engines; in May it began production of the 1.3 -liter Yaris. For the year, total vehicle production volume came to 136,000 units. In January 2003, the plant began production of diesel engines for the Yaris, and increased production capacity to 180,000 units a year.
- In April, TMC and PSA Peugeot Citroën held a groundbreaking ceremony for their joint vehicle plant in the Czech Republic. The plant is scheduled to start producing 1.0 -liter gasoline and 1.4-liter diesel-powered entry-level passenger vehicles primarily for the European market in 2005. Annual capacity is to be 300,000 units.
- In June, Toyota's new transmission plant in Poland started operations.
- In October, TMC and Toyota Industries Corporation announced that they plan to build a diesel engine plant in Poland that will start producing 2-liter engines in 2005.


## 4-3. Europe

Regional Vehicle Production
( $1=1,000$ vehicles)


Manufacturing companies in Europe

|  | Name | Start of operations | Main Products | Number of employees | 2002 unit production |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Czech Republic | (1) Toyota Peugeot Citroën Automobile Czech (TPCA) | $\begin{array}{r} 2005 \\ \text { (plan) } \end{array}$ | New small car | $\begin{aligned} & 3,000 \\ & \text { (plan) } \end{aligned}$ | - |
| France | (2) Toyota Motor Manufacturing France S.A.S. (TMMF) | Jan. 2001 | Yaris, engines | 2,631 | $\begin{gathered} 135,406 \\ (135,406) \end{gathered}$ |
| Poland | (3) Toyota Motor Manufacturing Poland SP.zo.o. (TMMP) | Apr. 2002 | Transmissions | 314 | - |
|  | (4) Toyota Motor Industries Poland SP. zo. o.(TMIP) | $\begin{array}{r} 2005 \\ \text { (Plan) } \end{array}$ | Engines | $\begin{array}{r} 350 \\ \text { (plan) } \\ \hline \end{array}$ | - |
| Portugal | (5) Salvador Caetano I.M.V.T., S.A. OVAR PLANT | Aug. 1968 | Dyna, Hiace, Optimo | 390*1 | $\begin{aligned} & 3,587 \\ & (169) \end{aligned}$ |
| U.K. | (6) Toyota Motor Manufacturing (UK) Ltd. | Dec. 1992 | Avensis, Corolla, engines | 4,426 | $\begin{gathered} 209,016 \\ (209,016) \end{gathered}$ |

NOTES: 1) The employment figures for TMMP represent the number of employees when the facilities are operating at full capacity of 250,000 units per year.
2) See inside front cover for description of "2002 unit production". Figures in parentheses indicate "local production".
3) *1 Total number of employees in all Toyota operations, including manufacturing and marketing.

## 4-3. Europe

## Regional Vehicle Sales

( $1=1,000$ vehicles)


Marketing companies in Europe

|  | Name | Start of operations | Number of employees | $\begin{aligned} & 2002 \text { unit } \\ & \text { sales } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: |
| Austria | Toyota Frey Austria Ges.m.b.H. | Aug. 1970 | 91 | 16,500 |
| Belgium | Toyota Belgium S.A. / N.V. | Jan. 1966 | 174 | 32,700 |
| Cyprus | Dickran Ouzonian \& Co., Ltd | Nov. 1989 | 79 | 2,100 |
| Czech Republic | Toyota Motor Czech spol.sr.o | Jan. 1994 | 61 | 5,100 |
| Denmark | Toyota Denmark A/S | May 1963 | 98 | 23,300 |
| Finland | Toyota Auto Finland Oy | Jan. 1995 | 159 | 23,400 |
| France | Toyota France S.A. | Feb. 1971 | 140 | 68,000 |
| Germany | Toyota Deutschland G.m.b.H. | Jan. 1971 | 407 | 100,100 |
| Greece | Toyota Hellas S.A. | Jan. 1987 | 203 | 29,800 |
| Hungary | Toyota Motor Hungary Kft | Dec. 1991 | 51 | 10,000 |
| Iceland | P. Samuelsson hf. | Apr. 1980 | 113 | 2,100 |
| Ireland | Toyota Ireland | Mar. 1972 | 112 | 23,900 |
| Italy | Toyota Motor Italia S.p.A. | Oct. 1990 | 171 | 122,000 |
| Netherlands | Louwman \& Parqui B.V. | Mar. 1964 | 160 | 32,900 |
| Norway | Toyota Norge AS | Apr. 1973 | 120 | 16,900 |
| Poland | Toyota Motor Poland Co., Ltd. | Jan. 1991 | 97 | 23,700 |
| Portugal | Salvador Caetano I.M.V.T., S.A. | Aug. 1968 | $758{ }^{4}$ | 18,300 |
| Slovenia | Toyota Adria d. o. 0 | Nov. 1998 | 33 | 3,800 |
| Spain | Toyota España, S.L. | Dec. 1992 | 95 | 32,100 |
| Sweden | Toyota Autoimport AB | Sep. 1968 | 113 | 16,400 |
| Switzerland | Toyota AG | Jun. 1966 | 91 | 19,800 |
| U.K. | Toyota (GB) PLC | Oct. 1965 | 485 | 121,400 |
| West Russia | 000 "TOYOTAMOTOR" | Apr. 2002 | 45 | 8,100 |

[^1]
## 4-3. Europe

Other companies in Europe

|  | Name | Start of operations | Activities | Number of employees |
| :---: | :---: | :---: | :---: | :---: |
| Belgium | Toyota Motor Europe | Jul. 2002 | Holding company for TMEM and TMME, strenghening corporate and government affairs activities in Europe | 25 |
|  | Toyota Motor Marketing Europe n.v./s.a. | $\text { Oct. } 1990$ | Handling the wholesale marketing of vehicles, parts and accessories. | 1,200 |
|  | Toyota Motor Engineering \& Manufacturing Europe n.v./s.a. | $\text { Oct. } 1998$ | Reserch and development for Toyota in Europe | 600 |
| Czech Republic | Toyota Financial Services Czech s.r.o. | Jun. 2000 | Financing for dealers and customers | 14 |
| Denmark | Toyota Financial Services Denmark A/S | Apr. 2002 | Financing for dealers and customers | 6 |
| Finland | Toyota Finance Finland Oy | Aug. 1995 | Financing for dealers and customers | 23 |
| France | Toyota Europe Design Development S.A.R.L. (ED²) | May2000 | Design development, model production and design survey | 32 |
|  | Toyota France Financement 1) | Oct. 1997 | Financing for dealers and customers | 58 |
| Germany | Toyota Kreditbank GmbH | Apr. 1988 | Financing for dealers and customers | 187 |
|  | Toyota Motorsport GmbH | Jul. 1993 | Development of F 1 race cars; Participation in F1 races | 550 |
| Hungary | Toyota Financial Services Hungary Rt. | Jul. 2002 | Financing for dealers and customers | 6 |
| Italy | Toyota Financial Services Italy 2) | Jul. 1997 | Financing for dealers and customers | 48 |
| Netherlands | Toyota Motor Finance (Netherlands) B.V. | $\text { Aug. } 1987$ | Financing for subsidiaries and affiliates | - |
| Norway | Toyota Kreditbank Norge 1) | Oct. 1997 | Financing for dealers and customers | 18 |
| Poland | Toyota Bank Polska S.A. | Mar. 2000 | Financing for dealers and customers | 22 |
| Sweden | Toyota Financial Services Sweden | Mar. 2000 | Financing for dealers and customers | 17 |
| U.K. | Toyota Financial Services (UK) PLC | Nov. 1988 | Financing for dealers and customers | 140 |
| NOTES: | 1) Branch of Toyota Kreditbank <br> 2) Branch of Toyota Financial | $k$ GmbH Services | (UK) PLC |  |

## 4-3. Europe

| Websites in Europe |  |  | www.toyota.lv www.lexus.Iv |
| :---: | :---: | :---: | :---: |
| EUROPE | www.toyota-europe.com | Latvia |  |
|  | www.lexus-europe.com |  |  |
| Austria | www.toyota.at www.lexus.at | Liechtenstein | www.lexus.li |
|  |  | Lithuania | www.toyota.lt |
| Belgium | www.toyota.be www.lexus.be |  | www.lexus.lt |
|  |  | Luxembourg | www.toyota.lu |
| Croatia | www.toyota.hr |  | www.lexus.lu |
| Cyprus | www.toyota.com.cy www.lexus.com.cy | Malta | www.lexus.com.mt |
|  |  | Netherlands | www.toyota.nl |
| Czech Republic | www.toyota.cz www.lexus.cz |  | www.lexus.nl |
|  |  | Norway | www.toyota.no |
| Denmark | www.toyota.dk www.lexus.dk |  | www.lexus.no |
|  |  | Poland | www.toyota.com.pl |
| Estonia | www.toyota.ee |  | www.toyota.pl |
| Finland | www.toyota.fi www.lexus.fi |  | www.lexus-polska.pl |
|  |  | Portugal | www.toyota.pt |
| France | www.toyota.fr www.lexus.tm.fr |  | www.lexus.pt |
|  |  | Russian | www.toyota.ru |
| Germany | www.toyota.de www.lexus.de | Federation |  |
|  |  | Slovakia | www.toyota.sk |
| Gibraltar | www.lexus.com.gi | Slovenia | www.toyota.si |
| Greece | www.toyota.gr www.lexus.gr | Spain | www.toyota.es www.mundolexus.com |
| Hungary | www.toyota.hu | Sweden | www.toyota.se |
| Iceland | www.toyota.is www.lexus.is |  | www.lexussvenska.se |
|  |  | Switzerland | www.toyota.ch |
| Ireland | www.toyota.ie www.lexus.ie |  | www.lexus.ch |
|  |  | U.K. | www.toyota.co.uk |
| Italy | www.toyota.it www.lexus.it |  | www.lexus.co.uk |

## 4-4. Africa



## 2002 Market Overview

- In South Africa, compared to 2001, the total vehicle market decreased $5 \%$ to 350,000 units, mainly due to weakened private consumption influenced by continuous interest rate hikes. Also, fourth-quarter commercial vehicle sales declined as a result of restrained purchases by farmers due to inclement weather.


## 2002 Toyota News of Note

- Total sales for Africa increased over 2001 by $10.5 \%$ to 139,800 units, largely due to the successful launch of the new Corolla and Prado, which were introduced in the latter half of the year.
- In South Africa, Toyota recorded its $23^{\text {rd }}$ consecutive year as market leader with a share of $22.9 \%$, which marked the end of a decline in market share that started in 1997. Largely aided by the launch of the new Corolla in October, total vehicle sales came to 80,200 units.
- In Egypt, Toyota secured a Toyota all-time high market share of $11.6 \%$.
- In Nigeria, including sales to United Nations-related organizations, Toyota secured a Toyota all-time high market share of $18.3 \%$.
- In Reunion, Toyota secured a Toyota all-time high market share of 5.4\%.


## 4-4. Africa

## Regional Vehicle Production

( $1=1,000$ vehicles)


Manufacturing companies in Africa

|  | Name | Start of operations | Main Products | Number of employees | 2002 unit production |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Kenya | (1) Associated Vehicle Assemblers Ltd. | Aug. 1977 | Dyna, Hiace, Hilux, <br> Land Cruiser | 274 | 667 |
| South Africa | (2) Toyota South Africa Motors (Pty.) Ltd. | Jun. 1962 | Corolla, Dyna, Hiace, Hilux, TUV, Heayduty trucks, engines | 6,882*1 | $\begin{gathered} 81,555 \\ (79,873) \end{gathered}$ |

NOTES: 1) See inside front cover for description of "2002 unit production". Figures in parentheses indicate "local production".
2) *1 Total number of employees in all Toyota operations, including manufacturing and marketing.

## 4-4. Africa

## Recional Vehicle Sales

( $1=1,000$ vehicles)


Marketing companies in Africa

|  | Name | Start of <br> operations | Number of <br> employees | 2002 unit <br> sales |
| :--- | :--- | ---: | ---: | ---: |
| Algeria | Jalco S.P.A. | 1993 | 66 | 5,100 |
| Canary Islands | Toyota Canarias S.A. | 1973 | 153 | 6,400 |
| Egypt | Toyota Egypt S.A.E. | 1979 | 156 | 7,800 |
| Gabon | Toyota Gabon | 1964 | 70 | 1,100 |
| Kenya | Toyota East Africa Ltd. | 1999 | 308 | 1,100 |
| Morocco | Toyota Du Maroc S.A.R.L. | 1996 | 123 | 2,300 |
| Nigeria | Toyota (Nigeria) Ltd. | 1996 | 57 | 4,100 |
| Reunion | Compagnie Marseillaise de | 1977 | 135 | 1,400 |
| Madaguscar Automobile |  |  |  |  |
| South Africa | Toyota South Africa | 1961 | $6,882^{* 1}$ | 80,200 |
| Motors (Pty) Ltd. |  |  |  |  |
| Sudan | Golden Arrow Co.,Ltd. | 1963 | 108 | 1,400 |
| Tanzania | Toyota Tanzania Ltd. | 1963 | 273 | 1,000 |

NOTES: 1) Companies listed are those with annual sales of 1,000 units or more in 2002.
2) *1 Total number of employees in all Toyota operations, including manufacturing and marketing.

Other companies in Africa

|  | Name | Start of <br> operations | Activities | Number of <br> employees |
| :--- | :--- | :---: | :--- | :---: |
| South <br> Africa | Toyota Financial Services South <br> Africa (Pty) Ltd. | Apr. 2000 | Financing for dealers and <br> customers | 54 |

## Websites in Africa

| AFRICA | www.toyota-africa.com |
| :--- | :--- |
| Canary Islands | www.toyota-canarias.es |
|  | http://64.56.170.251 |

## 4-5. Asia



## 2002 Market Overview

- The Asian market grew $14 \%$ over 2001. The market in Thailand and Vietnam showed a greater-than-30\% increase, while the market in Singapore decreased by $15 \%$. As a whole, the Asian market continued to recover, however, the pace of recovery varied by country. The combined ASEAN market returned to approximately $91 \%$ of its peak level in 1996. Individually, the recovery rates to the 1996 level were $96 \%$ for Indonesia, $69 \%$ for Thailand, $53 \%$ for the Philippines and $121 \%$ for Malaysia.


## 2002 Toyota News of Note

- Toyota led in market share in the following six countries: Indonesia, Thailand, the Philippines, Malaysia, Brunei and Vietnam. Toyota's share increased from 2001 in Thailand, the Philippines, Singapore and Taiwan.
- In October, Toyota introduced its first China-manufactured compact sedan, the VIOS, which was specially designed and developed for the Asian market. Annual sales in China are targeted at 30,000 units.


## 4-5. Asia



Manufacturing companies in Asia

|  | Name | Start of operations | Main Products | Number of employees | 2002 unit production |
| :---: | :---: | :---: | :---: | :---: | :---: |
| China | (1) Tianjin Jinfeng Auto Parts Co ., Ltd. | $\text { Jun. } 1997^{71} \mathrm{~S}$ | Steering parts, propeller shafts | 408 | - |
|  | (2) Tianjin Toyota Motor Engine Co., Ltd. | Jun. 1998 | Engines | 700 | - |
|  | (3) Tianjin Toyota Forging Co., Ltd. | Dec. 1998 | Forging parts | 80 | - |
|  | (4) Tianjin Fengjin Auto Parts Co., Ltd. | May 1998 | Continuous velocity joints | 267 | - |
|  | 5 Sichuan Toyota Motor Co., Ltd. | Dec. 2000 | Coaster | 670 | $\begin{gathered} 2,840 \\ (2,840) \end{gathered}$ |
|  | 6 Tianjin Toyota Motor Co., Ltd. | Oct. 2002 |  | $880^{* 1}$ | 2,147 |
| Indonesia | (7) P.T. Toyota-Astra Motor | May 1970 | Camry, Corolla, Dyna, Soluna, TUV, engines | 4,971*2 | $\begin{gathered} 84,864 \\ (75,989) \end{gathered}$ |
| Malaysia | (8) Assembly Services Sdn. Bhd. | Feb. 1968 | Camry, Corolla, Hiace, Hilux, Land Cruiser, TUV, engines | 1,818 | $\begin{gathered} 28,000 \\ (23,119) \end{gathered}$ |
| Philippines | (9) Toyota Autoparts Philippines Inc. | Sep. 1992 | Transmissions, CVJ | 624 | - |
|  | (10) Toyota Motor Philippines Corp. | Feb. 1989 | Camry, Corolla, TUV, engines | 1,244*2 | $\begin{gathered} 21,169 \\ (18,450) \end{gathered}$ |
| Taiwan | (11) Kuozui Motors, Ltd. | Jan. 1986 | Camry, Corona, Corolla, Tercel, TUV, Hiace | 2,648 | $\begin{gathered} 89,220 \\ (89,220) \end{gathered}$ |
| Thailand | (12) Siam Toyota Manufacturing Co. . Ltd. | July 1989 | Engines | 943 | - |
|  | (13) Hino Motors Thailand Co., Ltd. | Aug. 1969 | Dyna | 1,019 | 575 |
|  | (44) Toyota Auto Body Thailand Co ., Ltd. | May 1979 | Stamped parts | 92 | - |
|  | (15) Toyota Motor Thailand Co., Ltd. | Dec. 1964 | Camry, Corolla, Hilux, Soluna Vios | 4,095*2 | $\begin{aligned} & 140,246^{* 3} \\ & (128,698) \end{aligned}$ |
| Vietnam | (10) Toyota Motor Vietnam Co., Ltd. | Aug. 1996 | Camry,Corolla, Hiace, Land Cruiser, TUV | $486{ }^{\text {*2 }}$ | $\begin{array}{r} 7,138 \\ (5,272) \end{array}$ |

NOTES: 1) See inside front cover for description of "2002 unit production". Figures in parentheses indicate "local production".
2) *1 Start of Toyota's equity participation.
3) *2 Total number of employees in all Toyota operations, including manufacturing and marketing.
4) *3 Includes the figures of CKD vehicles for Australia (11,453 units).

## 4-5. Asia

## Regional Vehicle Sales

( $1=1,000$ vehicles)


Marketing companies in Asia

|  | Name | Start of <br> operations <br> Aug. 1973 | Number of <br> employees | 2002 unit <br> sales |
| :--- | :--- | :--- | :---: | ---: |
| Brunei | NBT (Brunei) Sdn. Bhd. | A30 | 2,300 |  |
| China | Toyota Motor (China) Limited | Jan. 1994 | 83 | 46,000 |
|  | (Hong Kong) Crown Motor Ltd. | Nov. 1966 | 867 | 12,000 |
| Indonesia | P.T. Toyota-Astra Motor | Jan. 1972 | $4,971^{* 1}$ | 83,000 |
| Korea | Toyota Motor Korea Co.,Ltd (TMKR) | Jan. 2001 | 27 | 3,000 |
| Malaysia | UMW Toyota Motor Sdn. Bhd. | Oct. 1982 | 1,825 | 27,000 |
| Philippines | Toyota Motor Philippines Corp. | Feb. 1989 | $1,244^{* 1}$ | 25,000 |
| Singapore | Borneo Motors (Singapore) Pte. Ltd. | Aug. 1967 | 503 | 18,000 |
| Taiwan | Ho tai Motor Co., Ltd. | Aug. 1949 | 519 | 95,000 |
| Thailand | Toyota Motor Thailand Co., Ltd. | Feb. 1964 | $4,095^{* 1}$ | 130,000 |
| Vietnam | Toyota Motor Vietnam Co., Ltd. | Oct. 1996 | $486^{* 1}$ | 7,500 |

NOTES: 1) Companies listed are those with annual sales of over 1,000 units in 2002.
2) As UMW Toyota Motor Sdn. Bhd. is a multi-vendor; the number of employees includes those of non-Toyota groups.
3) *1 Total number of employees in all Toyota operations, including manufacturing and marketing.

## 4-5. Asia

Other companies in Asia

|  | Name | Start of operations | Activities | Number of employees |
| :---: | :---: | :---: | :---: | :---: |
| Singapore | Toyota Motor Asia Pacific Pte Ltd. | Oct. 1990 | Organization of parts complementation program for ASEAN nations and support of marketing and sales operations in Asia | 157 |
| Thailand | Toyota Leasing Thailand Co., Ltd. | Oct. 1993 | Financing for customers | 370 |
| Malaysia | UMW Toyota Capital Sdn. Bhd. | Dec. 2001 | Financing for customers | 92 |
| Taiwan | Hotai Finance Corporation | Dec. 2002 | Financing for customers | 144 |
|  | Hotai Leasing Corporation | Dec. 2002 | Lease financing for customers | 77 |



## 4-6. Oceania



## Market Overview

- In Australia, the total market recorded its highest level ever, reaching 824,000 units, a $7 \%$ increase over 2001. This was largely due to growth in the pickup and SUV segments.


## Toyota News of Note

- In Australia, Toyota posted its highest sales ever with 160,000 units, a 12\% increase over 2001, but remained the market's second biggest player.
- In New Zealand, Toyota recorded its $15^{\text {th }}$ straight year as market leader, earning the No. 1 spot in the passenger vehicle, commercial vehicle and overall market categories.


## 4-6. Oceania



Manufacturing companies in Oceania

|  | Name | Start of <br> operations | Main Products | Number of <br> employees | 2002 unit <br> production |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Australia | (1)Toyota Motor Corporation <br>  <br>  <br> Australia Ltd. | Apr. 1963 | Avalon, Camry, | $4,286^{\star 1}$ | 86,558 |
|  |  | engines |  | $(86,558)$ |  |

NOTES: 1) See inside front cover for description of "2002 unit production". Figures in
parentheses indicate "local production".
2) *1 Total number of employees in all Toyota operations, including manufacturing and marketing.

## 4-6. Oceania

## Regional Vehicle Sales

$$
\text { ( } 1=1,000 \text { vehicles) }
$$



Marketing companies in Oceania

| Name | Start of <br> operations | Number of <br> employees | 2002 unit <br> sales |  |
| :--- | :--- | ---: | ---: | ---: |
| Australia | Toyota Motor Corporation | 1959 | $4,286^{* 1}$ | 160,975 |
| Australia Ltd. | July 1975 | 176 | 1,857 |  |
| Guam | Atkins Kroll, Inc. | Jan. 1966 | 177 | 16,234 |
| New Zealand | Toyota New Zealand Ltd. | 1962 | 712 | 932 |
| Papua New <br> Guinea | Toyota Tsusho (PNG) Ltd. |  |  |  |

Guinea
NOTES: 1) Companies listed are those with annual sales of 1,000 units or more in 2002
2) *1 Total number of employees in all Toyota operations, including manufacturing and marketing.

Other companies in Oceania

|  | Name | Start of <br> operations | Activities | Number of <br> employees |
| :--- | :--- | :--- | :--- | :---: |
| Australia | Toyota Finance Australia Ltd. | June 1982 | Financing for dealers and <br> customers | 284 |
| New <br> Zealand | Toyota Finance New Zealand Ltd. | July 1988 | Financing for dealers and <br> customers | 39 |

## 4-7. Middle East and Southwest Asia



## 2002 Market Overview

- In India, the passenger car market remained at a high level, increasing 4\% over 2001 to 718,000 units.
- In Gulf Cooperation Council countries, Japanese manufacturers recorded healthy sales, aided by a weaker yen and strong economy-supporting oil prices.


## 2002 Toyota News of Note

- In India, Toyota sold only 25,000 vehicles, a decline from 2001, mainly due to a short supply of the Qualis.
- In GCC countries, Toyota surpassed its sales targets, mainly due to strong sales of the Camry and Corolla.


## 4-7. Middle East and Southwest Asia



Manufacturing companies in Middle East and Southwest Asia

|  | Name | Start of operations | Main Products | Number of employees | 2002 unit production |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Bangladesh | (1) Aftab Automobiles Ltd. | July 1982 | Land Cruiser | 110 | 319 |
| India | (2) Toyota Kirloskar Motor Ltd. | Dec. 1999 | Qualis | 2,023*1 | $\begin{aligned} & 26,030 \\ & (26,030) \end{aligned}$ |
| Pakistan | (3) Indus Motor Company Ltd. | Mar. 1993 | Corolla, Hilux | 814*1 | 9,887 |
| Turkey | (4) Toyota Motor Manufacturing TURKEY Inc. | $\text { Sept. } 1994$ | Corolla | 1,144 | $\begin{gathered} \hline 39,039 \\ (39,039) \end{gathered}$ |

[^2]
## 4-7. Middle East and Southwest Asia

4-7. Middle East and Southwest Asia


Marketing companies in Middle East and Southwest Asia

|  | Name | Start of operations | Number of employees | $\begin{aligned} & 2002 \text { unit } \\ & \text { sales } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: |
| Bahrain | Ebrahim Khalil Kanoo W.L.L. | Sept. 1967 | 470 | 6,100 |
| India | Toyota Kirloskar Motor Ltd. | Dec. 1999 | 2,029*1 | 25,244 |
| Iran | Irtoya Co. | Aug. 1994 | 125 | 2,026 |
| Israel | Union Motors Ltd. | Nov. 1991 | 130 | 13,707 |
| Kuwait | Mohamed Naser Al-Sayer \& Sons Est. Co. W.L.L. | 1956 | 847 | 18,322 |
| Oman | Saud Bahwan Automotive | Apr. 1975 | 2,400 | 28,010 |
| Pakistan | Indus Motor Company Ltd. | July 1990 | $814^{* 1}$ | 13,166 |
| Qatar | Abdullah Abdulghani \& Bros. Co. W.L.L. | 1964 | 621 | 8,579 |
| Saudi Arabia | Abdul Latif Jameel Import \& Distribution Co., Ltd. | Apr. 1955 | 2,500 | 105,012 |
| Syria | Al Saady Trading Co., Ltd. | July 1993 | 91 | 2,350 |
| Turkey | Toyotasa Toyota Sabanci Marketing and Sales Inc. | Oct. 2000 | 131 | 9,166 |
| U.A.E. | Al-Futaim Motors | Dec. 1955 | 800 | 28,850 |
| Yemen | Automotive \& Machinery Trading Center | 1956 | 178 | 1,966 |

NOTES: 1) Companies listed are those with annual sales of 1,000 units or more in 2002.
2) *1 Total number of employees in all Toyota operations, including
manufacturing and marketing.
\(\left.\begin{array}{ll}\hline Websites in Middle East and Southwest Asia <br>
India \& www.toyotabharat.com <br>
Kuwait \& www.alsayeronline.com <br>
Nepal \& www.toyota.com.np <br>
Oman \& www.toyotaoman.com <br>

www.lexusoman.com\end{array}\right]\)| Pakistan | www.toyota-indus.com |
| :--- | :--- |
| Saudi Arabia | www.toyota.com.sa |
| Sri Lanka | www.lexus.com.sa |

## 5-1. Parts supply / after-sales service

- Toyota is implementing the "just-in-time" concept, one of the main elements of the Toyota Production System, to improve parts distribution between TMC and its distributors and dealers.
- Toyota established TACTI Corporation jointly with Denso and Aisin in April 1996. TACTI Corp. procures and sells after-market auto parts and accessories separately from genuine Toyota parts across the domestic market through its "jms" car service and accessories chain.
- TMC is making every effort to enhance its after-sales service organization and activities in every country and improve technical and customer handling skills through the Toyota Service Human Resources Development System.

Business outline (Parts supply organization)

| Service parts: | - Spark plugs, oil filters, air-cleaner elements, clutch disks and other service parts |
| :--- | :--- |
|  | - Bumpers, fenders and other exterior parts |

Sales Routes


Toyota parts sales
(1 $=¥ 1$ billion)

| Year | Total | Domestic | Overseas(Japan export only) |
| :---: | :---: | :---: | :---: |
| 1998 | 561.1 | 371.1 | 190.0 |
| 1999 | 530.6 | 363.0 | 167.6 |
| 2000 | 527.4 | 369.7 | 157.7 |
| 2001 | 549.0 | 374.1 | 174.9 |
| 2002 | 560.6 | 362.3 | 198.3 |

Toyota Service Human Resources Development System


NOTE: Data are as of December 2002

## 5-3. Motorsports

- For more than 40 years, Toyota has engaged in motorsports - not only in Japan, but also on a global scale - with two objectives: 1) increasing the number of Toyota fans by offering people around the world an exciting way to experience the "joy of automobiles" and 2) enhancing Toyota's technological prowess. Building on its vast experience and notable results in this field, Toyota is determined to continue its positive engagement in motorsports to help people in the $21^{\text {st }}$ century enjoy a life full of dreams and aspirations.


## FIA Formula One World Championship (F1)

Toyota has been participating in Formula One as a full-constructor team "Panasonic Toyota Racing" since 2002 and scored world championship point on its debut race in Australia. With Frenchman driver Olivier Panis, Brazilian Cristiano da Matta and Toyota's F1 car, TF103, the team will compete in 2003 season.


- Toyota's F1 activities are centered on Toyota Motorsport GmbH — Toyota Motor Corporation's German subsidiary.


## Indy Racing League IndyCar Series

After remarkable achievement (manufacturer's title and driver's title) at the Toyota's last season in FedEx Championship Series (CART), Toyota challenge new series, Indy Racing League IndyCar Series in 2003.
Toyota supplies engines through Toyota Racing Development (TRD) - USA to IndyCar Series teams.


## Activities in Japan

1) All Japan Grand Touring Car Championship (JGTC) - Toyota provides cars (the Supra and MR-S) to a number of JGTC teams through Toyota Technocraft Co., Ltd. (TRD).
2) Other race promotion activities carried out by Toyota:

- support of TOM'S and other Japan F3 Championship teams
- sponsorship of the ESSO Formula Toyota Series
- sponsorship of the Netz Cup races

3) Fuji Speedway:

- In November 2000, Toyota acquired the management rights of Fuji International Speedway Co., Ltd. Under Toyota, Fuji speedway is set to undergo a major reformation to be completed in 2005 and centered on three main themes: 1) motorsports promotion, 2) youthoriented information dissemination and 3) safe driving education.


## 5-4. Prefabricated housing

- Toyota Motor Corp. opened a full-scale housing business in Japan in 1975. Among the variety of products the company currently offers are houses and condominiums.


Housing Works

| Name | Main activities | $\begin{aligned} & \text { Start of Site area Bldg. area Employees } \\ & \text { operation }\left(1,000 \mathrm{~m}^{2}\right)\left(1,000 \mathrm{~m}^{2}\right) \end{aligned}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Kasugai Housing Works | Research, development, and production of houses and office buildings | 1987 | 140 | 30 | 319 |
| Tochigi Housing Works |  | 1989 | 50 | 20 | 75 |
| Yamanashi Housing Works |  | 1991 | 170 | 50 | 19 |

NOTE: Data are as of February 2003.

Operations / Sales Route


Number of Toyota Individual Houses Sold
(1 $=1$ building)

| Year | Domestic |
| :---: | :---: |
| 1993 | 2,144 |
| 1994 | 2,500 |
| 1995 | 2,655 |
| 1996 | 3,515 |
| 1997 | 2,970 |
| 1998 | 2,714 |
| 1999 | 3,037 |
| 2000 | 3,284 |
| 2001 | 3,016 |
| 2002 | 3,188 |

## 5-5. Financial service

- Toyota established a 100\% TMC-owned subsidiary, Toyota Financial Services Corporation (TFS), for overseeing the management of Toyota finance companies worldwide in July 2000.
- TFS has taken the initiative of establishing a global financial network for providing customers worldwide with comprehensive financial products and services that are worthy of the Toyota brand.
- In the Japanese market, TFS intends to offer convenient and reliable one-stop financial services to holders of the New Toyota Card. Toyota TS ${ }^{3}$ card was introduced in April 2001, with the aim of enhancing the automobile ownership experience and to serve as a major credit card through the development of smart card use and offering customers special Internet shopping and other privileges.
- Toyota Financial Services Securities Corporation was set up as a TFS subsidiary as a medium for credit card payments utilizing cash management and estate investment services in the Japanese market.


## Corporate Policies of TFS

(1) Customer First
We offer financial products and services that can satisfy our customers around
the world.
(2) Create additional value while practicing sound, clear management
We maintain sound and clear management as a financial group, while
continuously creating additional value.
(3)Maximize employee potential in the spirit of GENCHI GENBUTSU and
boundary-free management
We support growth of our employees by getting information from the work
place and keeping open communication between all levels of the organization.

TFS Business Overview


## 5-5. Financial service

Overview of the TFS Group


| Region | Company | Country/location |
| :---: | :---: | :---: |
| Americas | Toyota Motor Credit Corporation | United States |
|  | Toyota Credit de Puerto Rico Corporation | United States |
|  | Toyota Credit Canada Inc. | Canada |
|  | Banco Toyota do Brasil S.A. | Brazil |
|  | Toyota Credit Argentina | Argentina |
|  | Toyota Service de Mexico, S.A. de C.V. | Mexico |
|  | Toyota Service de Venezuela, C.A. | Venezuela |
| Europe/Africa | Toyota Financial Services (UK) PLC (TFSUK) | United Kingdom |
|  | Toyota Kreditbank GmbH (TKG) | Germany |
|  | Toyota France Financement (Branch of TKG) | France |
|  | Toyota Financial Services Sweden (Branch of TKG) | Sweden |
|  | Toyota Finans Service Norge (Branch of TKG) | Norway |
|  | Toyota Financial Services Italy (Branch of TFSUK) | Italy |
|  | Toyota Financial Services Czech s.r.o. | Czech Republic |
|  | Toyota Financial Services South Africa (Pty) Ltd. | South Africa |
|  | Toyota Finance Finland Oy | Finland |
|  | Toyota Bank Polska S.A. | Poland |
| Asia/Oceania | Toyota Finance Australia Ltd. | Australia |
|  | Toyota Finance New Zealand Ltd. | New Zealand |
|  | Toyota Leasing (Thailand) Co., Ltd. | Thailand |
|  | UMW Toyota Capital sdn. Bhd. | Malaysia |
| Japan | Toyota Finance Corporation | Japan |


| Other Finance Business | Countryllocation |
| :--- | :--- |
| $\bullet$ Group Finance Company | Netherlands |
| Toyota Motor Finance (Netherlands) B.V. |  |
| $\bullet$ Asset Management Company | Japan |
| Toyota Asset Management Co., Ltd. | Japan |
| $\bullet$ Securities Company |  |
| Toyota Financial Services Securities Corporation | Japan |
| Consulting Company |  |
| Toyota Accounting Services Co. |  |


| Business Partner | Country/location |
| :---: | :---: |
| Aioi Insurance Co., Ltd. | Japan |

## 5-6. Social contributions

- With the aim of becoming a corporate citizen respected by international society, Toyota is conducting a wide range of philanthropic activities throughout the world. Its activities cover five major areas: education, the environment, culture and the arts, international exchange and local communities.


## INTERNATIONAL - ENVIRONMENT AND TECHNOLOGY

In 2000, Toyota Motor Corporation (TMC) and the Toyota Foundation launched the Toyota Environmental Activities Grant Program, in commemoration of TMC's receipt of the Global 500 Award* received in 1999 from the United Nations Environment Programme (UNEP). Based on the theme of "Social Investment for Sustainable Development", the program provides grants to practical,
 regionally rooted projects in Japan and overseas. A total of 160 million yen will be awarded in grants to the 15 organizations that were selected for FY2002. Since the program started in 1999, 38 recipients have been awarded a total of 560 million yen.

* Established by UNEP to recognize individuals or organizations that contribute to greater environmental protection or improvement in terms of sustainable development.


## U.S.A. - EDUCATION

Toyota has supported the Parent and Child Education (PACE) program in partnership with the National Center for Family Literacy (NCFL) since 1991, to promote literacy between children and their parents. In 1998, the Toyota Families in Schools Program (TFSP) was established to bring fundamental changes in the interaction between schools and parents. In
 this new program, unemployed parents without high school diplomas share in an educational experience with their school-aged children.

## CENTRAL \& EASTERN EUROPE - EDUCATION AND THE ENVIRONMENT

Toyota started supporting an environmental education program in Central/Eastern Europe in partnership with the Regional Environmental Centre, in 2000. The program aims to encourage secondary students and teachers to take a deeper look at environmental issues, by using the educational material "Green Pack" in the school curriculum.


## 5-6. Social contributions

## FRANCE-THE ENVIRONMENT

Toyota has supported a nationwide urban environmental program in France since 2000 Tree-planting activities are selected by the Foundation of France and are performed by local volunteer associations. Toyota distributors are also involved in these activities.


## CHINA - THE ENVIRONMENT

In 2001, Toyota started an afforestation program, in cooperation with the Green Earth Center, the forestry bureau of the Fengning Man Autonomous County and the Chinese Academy of Sciences, in the suburban Beijing province of Hebei, which is in a critical state of desertification. Toyota has also engaged in technical cooperation, such as R\&D of drought resistant trees and environmental monitoring.

## KOREA - EDUCATION

Toyota initiated research grants for Korean postdoctoral fellows pursuing studies in the humanities in addition to Japanese studies in 2001. Toyota hopes this scholarship will be helpful in strengthening Japan-Korea ties.


## CAMBODIATHAILAND - HUMAN SERVICES

Toyota has supported land mine abolition activities organized by the Japan Alliance for Humanitarian Demining Support (JAHDS). The group provides land mine detection technologies and backup systems to international NGOs. It aims to save people in warring areas from becoming land mine victims.


## ASIA AND PACIFIC REGION - HUMAN SERVICES

The United Nations High Commissioner for Refugees (UNHCR) established the Regional Centre for Emergency Training in International Humanitarian Response or the "e-Centre" in 2000. Toyota has supported training for NGOs and government officials in the Asia and Pacific region on how to manage humanitarian emergencies involving population displacement.

## 5-6. Social contributions

## JAPAN - CULTURE AND THE ARTS

Toyota has held symposiums and workshops throughout Japan since 1996 that aim to draw out and support the artistic talents of differently-abled people. The "Toyota Able Art Forum" seeks to nurture social recognition and increase awareness of the abilities of such artists.


## JAPAN - INTERNATIONAL EXCHANGE

The international educational organization, "Up With People" gives students all over the world the opportunity to travel abroad and give musical performances on-stage. Toyota has sponsored this international exchange program in Japan since 1996.


## THE TOYOTA FOUNDATION (JAPAN)

The Toyota Foundation was established in October 1974. It presently has a fund of $¥ 29.6$ billion (as of 2001) and supports both domestic and overseas research and projects related to human and natural environments, social welfare, education, culture and other matters.

| Grants (FY2001) | ( $1=\ldots 1$ million) |  |
| :---: | :---: | :---: |
| Type of grant | Number | Amount |
| Research Grant Program | 72 | 186 |
| Grant Program for Citizen Activities | 28 | 49 |
| Southeast Asia National Research Program (SEANRP) | 68 | 65 |
| Southeast Asian Studies Regional Exchange Program (SEASREP) | 15 | 27 |
| Incentive Grants for Young Indonesian Researchers Program | 1 | 3 |
| "Know Our Neighbors" programs | 22 | 20 |
| Foundation Initiative Grant Program | 16 | 47 |
| Other grants | 5 | 9 |
| Total | 227 | 406 |

SOURCE: Toyota Foundation

TOYOTA'S OVERSEAS FOUNDATION

| Region | Country |  |  | Name |
| :--- | :--- | :--- | :--- | :--- |
| North America | U.S.A. | Toyota USA Foundation | June | 1987 |
|  | Canada | Toyota Canada Foundation | May | 1985 |
| Europe | Germany | Toyota Deutschland Stiftung | Dec. | 1992 |
| Africa | South Africa | Toyota South Africa Foundation | May | 1989 |
|  | Kenya | Toyota Kenya Foundation | May | 1990 |
| Asia | Indonesia | Toyota \& Astra Foundation | Oct. | 1974 |
|  | Philippines | Toyota Motor Philippines Foundation | July | 1990 |
|  | Thailand | Toyota Thailand Foundation | Oct. | 1992 |

## 5-7. Environment

## DEVELOPMENT

2010 Fuel Efficiency Standards Achieved in Four Categories

■ 2010 Fuel Efficiency Standards and Actual Fuel Efficiency of Toyota Vehicles


Toyota achieved the 2010 Fuel Efficiency Standards in four of the eight categories by vehicle weight. The number of vehicles meeting the 2010 Fuel Efficiency Standards reached $51 \%$ of total production.

Increased Introduction of Vehicles that Meet the Approval System for Low-Emission Vehicles

■ Number of Models and Percentage of Total Production that Met the Approval System for Low-Emission Vehicles in FY2001


## RECYCLING

Automobile Recycle Technical Center Starts Operations

The Automobile Recycle Technical Center conducted research on a number of topics such as, dismantling and recycling technologies in Japan and overseas, recycling and dismantling technologies on new vehicles, tools that enable quick dismanting and easy removal, etc.


## 5-7. Environment

PROCUREMENT/PRODUCTION
Reduction in Total CO2 Emissions at Production Processes by 4\% from the Previous Year

- Energy Consumption at Toyota's Automobile Production Process and $\mathrm{CO}_{2}$ Emissions per Sales Unit


Toyota reduced total $\mathrm{CO}_{2}$ emissions volume to 1.63 million tons, against the goal of 1.7 million tons. Key measures taken include introduction of energy-saving New Body Lines and cogeneration systems, and ensuring to stop equipment when not in operation.

Reduction of Combustible Waste toward Achieving Zero Emissions

## - Volume of Waste Generated



Toyota reduced the volume of combustible waste generated to 22,000 tons, through measures such as reduction of wastewater sludge, better sorting of paper, etc. Further, Toyota has also been maintaining "zero landfill waste."

Reduction of VOC Emissions on All Lines to an Average of $48 \mathrm{~g} / \mathrm{m}^{2}$
$\square$ Trend in VOC Emissions Volume (Average of All Lines)
$\left(\mathrm{g} / \mathrm{m}^{2}\right)$


Average VOC emissions on all lines was reduced beyond the target figure to $51 \mathrm{~g} / \mathrm{m}^{2}$ and on advanced painting lines to as little as $30 \mathrm{~g} / \mathrm{m}^{2}$. Measures taken mainly include the expanded use of water borne base coat paints and the use of high solid clear paints.

## 5-7. Environment

In FY2001, the first fiscal year of the Third Toyota Environmental Action Plan for the period FY2001 to FY2005, almost all goals for the fiscal year were achieved in the areas of product, production and recycling. In improving product fuel efficiency, Toyota achieved ahead of schedule, the 2010 Fuel Efficiency Standards for average fuel efficiency by vehicle weight, in four of the eight categories. In reducing exhaust emissions, Toyota increased the number of models that meet the Ministry of Land, Infrastructure and Transport's Approval System for Low-Emission Vehicles to a cumulative total of 124 models. In particular, models that qualify as Ultra Low-Emission Vehicles increased to 12.
Sales of clean-energy vehicles in Japan was nearly double that of the previous fiscal year, due to the introduction of new hybrid vehicles.
In production, Toyota achieved reductions in $\mathrm{CO}_{2}$ emissions levels beyond its goal. Total $\mathrm{CO}_{2}$ emissions volume was $4 \%$ less than the previous fiscal year, while $\mathrm{CO}_{2}$ emissions per sales unit was reduced by $10 \%$ from FY 2000 .
Toyota was able to maintain "zero landfill waste" at all its plants. Start of activities toward "zero combustible waste" led to a $29 \%$ reduction in combustible waste from FY2000.
Regarding substances of environmental concern, VOC emissions volumes on all lines were reduced to an average of $48 \mathrm{~g} / \mathrm{m}^{2}$, surpassing the target figure. Discharge volumes of substances subject to PRTR were reduced by $24 \%$ from the previous fiscal year.
In improving recoverability, in FY2000, Toyota completed the technological goal of achieving $90 \%$ recovery rate, proved at Toyota Metal Co., Ltd. In FY2001, Toyota promoted technological development aimed at achieving $95 \%$ recovery rate by 2005.

MAJOR ENVIRONMENTAL DATA

| Area | Item | Key indicator (unit) |  | FY1999 | FY2000 | \|FY2001 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\left\|\begin{array}{l} \stackrel{\rightharpoonup}{0} \\ \frac{\widetilde{0}}{2} \\ 0 ㅁ \end{array}\right\|$ | 1. Fuel efficiency $\left(\mathrm{CO}_{2}\right)^{1}$ | Average fuel efficiency by weight category [km/L] (Gasoline-powered passenger vehicle) ${ }^{1}$ | $703-827 \mathrm{~kg}$ | 21.4 | 22.3 | 22.4 |
|  |  |  | 828-1,015kg | $\left\lvert\, \begin{gathered} 13.9 \\ \text { (average) } \end{gathered}\right.$ | $\begin{gathered} 14.5 \\ \text { (average) } \end{gathered}$ | 18.3 |
|  |  |  | 1,016-1,265kg |  |  | 15.7 |
|  |  |  | 1,266-1,515kg |  |  | 12.4 |
|  |  |  | 1,516-1,765kg | $\begin{gathered} 9.0 \\ \text { (average) } \end{gathered}$ | $\begin{gathered} 9.4 \\ \text { (average) } \end{gathered}$ | 10.6 |
|  |  |  | 1,766-2,015kg |  |  | 9.1 |
|  |  |  | 2,016-2,265kg |  |  | 7.5 |
|  |  |  | 2,266kg - |  |  | 6.1 |
|  | 2. Exhaust gases | Vehicles that achieved levels $25 \%$ lower than 2000 gasoline standards (No. of models: cumulative) Vehicles that achieved Ievels $50 \%$ Iower than 2000 gasoline standards (No. of models: cumulative) <br>  gasoline standards (No. of models: cumulative) |  | 26 | 74 | 111 |
|  |  |  |  | - | - | 1 |
|  |  |  |  | - | 3 | 12 |
|  | 3.Clean-energy vehicles |  |  | 14,513 | 12,448 | 23,616 |
|  |  |  |  | 46 | 19 | 56 |
|  |  |  |  | 14,289 | 12,263 | 23,373 |
|  |  |  |  | 178 | 166 | 187 |
| \| 들 | 1. $\mathrm{CO}_{2}$ | Total emission volume (calculated in $\mathrm{CO}_{2}$ equivalent in 10 thousand tons/year) |  | 178 | 170 | 163 |
|  |  | Discharge volume per sales unit (calculated in $\mathrm{CO}_{2}$ equivalent in tons/100 million yenlyear) |  | 25.4 | 22.8 | 20.6 |
|  | 2. Substances of environmental concern | VOC ${ }^{2}$ emissions volume per body area | $\begin{array}{ll} \text { e per } & \left(\mathrm{g} / \mathrm{m}^{2}\right) \\ \hline \end{array}$ | 55 | 53 | 48 |
|  |  | Discharge volume of PRTR <br> substances <br> (thousand tons/year) <br> Val |  | 5.8 | 5.1 | 3.9 |
|  | 3.Waste ${ }^{3}$ | Volume of combustible waste <br> generated <br> (thousand tons/year) |  | 34 | 30 | 22 |
| 宕容 | 1. Recoverability | Proved at Toyota Metal (\%) |  | 88 | 90 | -4 |

1. The fuel efficiency figures for FY1990 have been obtained by converting the figures obtained in the 10 Japanese test cycle to the 10-15 Japanese test cycle
2. VOC (Volatile Organic Compounds): A typical example is paint solvents
3. Zero landfill waste was achieved in FY2000 and is being maintained
4. Calculations will be made and figures disclosed when the definition for recovery rate according to the Automobile Recycling Law (common name) is determined

6-1. Production history / the story of Toyota

History of production
( $1=1$ vehicle)

| Year | Domestic | Overseas |  |
| :---: | :---: | :---: | :---: |
| 1918 |  |  | Jan. Sakichi Toyoda establishes Toyoda Spinning \& Weaving Co., Ltd. <br> Nov. Toyoda Automatic Loom Works, Ltd. est'd. <br> Sept. Automobile Department est'd. within Toyoda <br> Automatic Loom Works <br> Aug. First Model G1 truck completed <br> Oct. The Toyota Precepts est'd. <br> Nov. First Toyota dealership est'd <br> Apr. Production of the Model AA passenger car begins <br> May Kariya Assembly Plant (no longer exists) begins operation <br> June Shibaura Laboratory (no longer exists) est'd. <br> Aug. Toyota Motor Co., Ltd. est'd. <br> Nov. Koromo Plant (now Honsha Plant) begins operation <br> Nov. Toyota Motor Co., Ltd. merges with Chuo Spinning Company <br> May $100,000^{n}$ Toyota vehicle produced domestically Oct. Production of the Model SA passenger car begins <br> - Ho Tai Motor Co., Ltd. est'd. in Taiwan <br> Apr. Toyota Motor Sales Co., Ltd. est'd. as a separate, independent company <br> Apr. Abdul Latif Jameel Import \& Distribution Co., Ltd. est'd. in Saudi Arabia <br> Mar. Model LA forklift marketed, Toyota enters industrial vehicle field <br> Apr. "Toyopet" dealer channel est'd. <br> Feb. Toyota Motor Sales $\mathrm{CO}_{0}$., Ltd. Bangkok Office opens in Thailand <br> Aug. First made-in-Japan passenger car exported to the U.S. (Crown) <br> Oct. Toyota Motor Sales, U.S.A., Inc. (TMS) est'd. in the U.S. Jan. Toyota do Brasil S.A., Indútria e Comécio (TDB) est'd. in Brazil <br> Jan. Overseas production begins (in Brazil) <br> July Toyota Motor Sales Australia Ltd. est'd. in Australia Aug. Motomachi Plant begins operation <br> June "Publica" dealer channel (now "Corolla" dealer channel) est'd. <br> June $1,000,000^{\text {th }}$ Toyota vehicle produced domestically Toyota South Africa Motors (Pty.), Ltd. begins operation in South Africa <br> Oct. Toyota Motor Thailand Co., Ltd. (TMT) est'd. in Thailand <br> Apr. Toyota Motor Corporation Australia, Ltd. (TMCA) begins operation in Australia <br> May Toyota Danmark A/S est'd. in Denmark <br> Feb. TMT begins operation in Thailand <br> Mar. Louwman \& Parqui B.V. est'd. in the Netherlands <br> Nov. Toyota Canada est'd. in Canada <br> Oct. Toyota (GB) Ltd. (TGB) est'd. in the U.K. |
| 1926 |  |  |  |
| 1933 |  |  |  |
| 1935 | 20 |  |  |
|  |  |  |  |
|  |  |  |  |
| 1936 | 1,142 |  |  |
|  |  |  |  |
|  |  |  |  |
| 1937 | 4,013 |  |  |
| 1938 | 4,615 |  |  |
| 1940 | 14,787 |  |  |
| 1943 | 9,827 |  |  |
| 1945 | 3,275 |  |  |
| 1947 | 3,922 |  |  |
| 1949 | 10,824 |  |  |
| 1950 | 11,706 |  |  |
| 1955 | 22,786 |  |  |
| 1956 | 46,417 |  |  |
|  |  |  |  |
| 1957 | 79,527 |  |  |
|  |  |  |  |
| 1958 | 78,856 |  |  |
| 1959 | 101,194 | 0(489) |  |
|  |  |  |  |
| 1960 | 154,770 | 0(459) |  |
| 1961 | 210,937 | $0(2,503)$ |  |
| 1962 | 230,350 | $0(2,029)$ |  |
|  |  |  |  |
| 1963 | 318,495 | $0(7,586)$ |  |
|  |  |  |  |
| 1964 | 425,764 | $0(10,824)$ |  |
|  |  |  |  |
|  | 477,643 |  |  |
| 1965 |  |  |  |

NOTE: See inside front cover for description of "overseas production".

History of production (continued)
(1 = 1 vehicle)

| Year | Domestic | Overseas | History |
| :---: | :---: | :---: | :---: |
| 1966 | 587,539 | $0(23,391)$ | Nov. Kamigo Plant begins operation Toyota awarded the Deming Prize <br> July Toyota Motor Sales Co., Ltd. enters the rent-a-car business <br> Sept. Takaoka Plant begins operation <br> Oct. Business tie-up agreement signed between Toyota Motor Co., Ltd., Toyota Motor Sales Co., Ltd. Hino Motors, Ltd. and Hino Motor Sales, Ltd. <br> Nov. Higashi-Fuji Automobile Performance Testing Center (now Higashi-Fuji Technical Center) completed |
| 1967 | 832,130 | $0(35,036)$ | Oct. "Auto" (now "Netz") dealer channel est'd. |
| 1968 | 1,097,405 | $0(63,934)$ | Feb. Assembly Services Sdn. Bhd. begins operation in Malaysia <br> July Miyoshi Plant begins operation |
| 1969 | 1,471,211 | $0(80,340)$ |  |
| 1970 | 1,609,190 | 0(75,575) | Aug. Toyota Motor Co., Ltd. Brussels Office opens in Belgium Dec. Tsutsumi Plant begins operation |
| 1971 | 1,955,033 | $0(103,478)$ | Jan. Toyota Deutschland GmbH (TDG) est'd. in Germany Feb. Higashi-Fuji Technical Center opens |
| 1972 | 2,087,133 | $0(102,234)$ | Jan. $10,000,000^{\text {th }}$ Toyota vehicle produced domestically P.T. Toyota-Astra Motor est'd. in Indonesia |
| 1973 | 2,308,098 | $0(123,869)$ | June Myochi Plant begins operation Oct. Calty Design Research, Inc. est'd. in the U.S. |
| 1974 | 2,114,980 | $0(138,371)$ | Apr. Procurement of parts from overseas begins |
| 1975 | 2,336,053 | $0(154,208)$ | Mar. Shimoyama Plant begins operation <br> Dec. Toyota enters the prefabricated housing industry |
| 1976 | 2,487,851 | $0(160,715)$ | July $20,000,000^{\text {m }}$ Toyota vehicle produced domestically |
| 1977 | 2,720,758 | $0(176,855)$ | Feb. Toyota Manufacturing Australia Ltd. begins operation in Australia (now part of TMCA) June Toyota Technical Center, U.S.A., Inc. (TTC.USA) est'd. in the U.S. |
| 1978 | 2,929,157 | $0(199,991)$ | Aug. Kinu-ura Plant begins operation |
| 1979 | 2,996,225 | 78,607(209,448) | Jan. Tahara Plant begins operation |
| 1980 | 3,293,344 | 84,238(261,202) | Jan. 30,000,000 ${ }^{\text {th }}$ Toyota vehicle produced domestically <br> Apr. "Vista" dealer channel est'd. |
| 1981 | 3,220,418 | 106,882(298,357) |  |
| 1982 | 3,144,557 | 138,815(301,848) | July Toyota Motor Co., Ltd. and Toyota Motor Sales Co., <br> Ltd. merge to become Toyota Motor Corporation (TMC) <br> Oct. UMW Toyota Motor Sdn. Bhd. est'd. in Malaysia |
| 1983 | 3,272,335 | 134,096 (269,567) | Mar. 40,000,000 ${ }^{\text {th }}$ Toyota vehicle produced domestically |
| 1984 | 3,429,249 | 154,071 (283,465) | Oct. Shibetsu Proving Ground completed (first stage) <br> Dec. New United Motor Manufacturing, Inc. (NUMMI), a joint venture with General Motors, begins operation in the U.S. |
| 1985 | 3,665,622 | 136,307(309,125) |  |
| 1986 | 3,660,167 | 152,524(448,233) | Jan. $50,000,000^{n \mathrm{n}}$ Toyota vehicle produced domestically Kuozui Motors, Ltd. begins operation in Taiwan <br> Feb. Teiho Plant begins operation |
| 1987 | 3,638,279 | 92,260(444,359) | Apr. Kasugai Housing Works begins operation Sept. Toyota Technical Center of Europe completed in Belgium (now TMME Technical Center) |
| 1988 | 3,968,697 | 244,371(442,755) | Jan. Toyota Motor Sales Australia Ltd. est'd. in Australia |

NOTE: See inside front cover for description of "overseas production".

History of production (continued)
(1 = 1 vehicle)

| Year | Domestic | Overseas | History |
| :---: | :---: | :---: | :---: |
| 1989 | 3,975,902 | 471,581(713,646) | May Shibetsu Proving Ground completed <br> Toyota Motor Manufacturing, U.S.A., Inc. (TMM) begins operation in the U.S. (now Toyota Motor Manufacturing, Kentucky, Inc. (TMMK)) <br> United Australian Automotive Industries Ltd. (UAAI) est'd. in joint venture with General Motors in Australia (no longer exists; joint venture dissolved March 1996) <br> Sept. $60,000,000^{\text {m }}$ Toyota vehicle produced domestically Nov. Toyota Motor Manufacturing Canada Inc. (TMMC) begins operation in Canada |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  | Jan. Toyota Motor Philippines Corp. (TMP) est'd. in the Philippines |
|  |  |  | Mar. Hirose Plant begins operation |
|  |  |  | June N.V. Toyota Motor Marketing Services Europe S.A. (TMSE) est'd. in Belgium (now N.V. Toyota Motor Europe Marketing \& Engineering S.A. (TMME)) |
|  |  |  | Aug. Tochigi Housing Works completed |
|  |  |  | Sept. Toyota Europe Office of Creation (Toyota EPOC, no longer exists) opens in Brussels <br> Oct. TMP begins operation in the Philippines |
| 1990 | 4,212,373 | 677,655(927,175) | May Tokyo Design Center (now "Tokyo Design \& Research Laboratory") opens |
|  |  |  | July Toyotasa Toyota-Sabanci Automotive Industry \& Trade Inc. est'd. in Turkey |
| 1991 | 4,085,081 | 669,912(909,066) | Feb. 70,000,000 ${ }^{\text {th }}$ Toyota vehicle produced domestically |
| 1992 | 3,931,341 | 764,466(981,271) | Apr. Duo Volkswagen/Audi dealership est'd. |
|  |  |  | Sept. Toyota Supplier Support Center (TSSC) est'd. in the U.S. |
|  |  |  | Oct. Toyota Motor Hokkaido begins production |
|  |  |  | Dec. Toyota Motor Kyushu begins production Toyota Motor Manufacturing (UK) Ltd. (TMUK) begins production |
| 1993 | 3,561,750 | 888,714(1,158,178) | Sept. 80,000,000 ${ }^{\text {th }}$ Toyota vehicle produced domestically |
| 1994 | 3,508,456 | 1,051,292(1,353,686) | Oct. Joint-venture TOYOTASA Plant begins operation in Turkey |
| 1995 | 3,171,277 | 1,253,423(1,522,650) |  |
| 1996 | 3,410,060 | 1,346,033(1,586,417) | Sept. $90,000,000^{\text {th }}$ Toyota vehicle produced domestically |
|  |  |  | Oct. Toyota Motor Manufacturing North America, Inc. (TMMNA) est'd. in the U.S. |
| 1997 | 3,502,046 | 1,390,071(1,610,574) | Jan. Toyota Autoparts Philippines Inc. (TAP) begins production of constant velocity joints in the Philippines |
|  |  |  | Mar. Toyota Hybrid System introduced Toyota Argentina S.A. (TASA) Zarate plant begins operation in Argentina |
|  |  |  | July Tianjin Jinfeng Auto Parts Co., Ltd. begins operation in China |
|  |  |  | Aug. Virtual Venture Company est'd (no longer exists) Dec. Prius hybrid vehicle launched |
| 1998 | 3,165,805 | 1,467,565(1,613,453) | Feb. TMC and Hino Motors begin mutual supply of trucks in Thailand |

NOTE: See inside front cover for description of "overseas production".

History of production (continued)
( $1=1$ vehicle)


NOTE: See inside front cover for description of "overseas production"

History of production (continued)
(1 = 1 vehicle)
Year Domestic Overseas
Apr. Toyota Motor Asia Pacific Pte Ltd. (TMAP) est'd in Singapore
ADVICS Co., Ltd. est'd jointly with Aisin Seiki Co., Ltd., Denso Corp., Sumitomo Electric Industries, Ltd.
May Toyota Motor Sales de Mexico, S. de R.L. de C.V. (TMEX) est'd in Mexico

Toyota Motor Manufacturing, West Virginia, Inc. (TMMWV) begins production of Automatic Transmissions
June Toyota Motor Manufacturing, Alabama, Inc. (TMMAL) holds a ground-breaking ceremony
TMMF holds an opening ceremony
July Toyota Motor (China) Investment Co., Ltd. (TMCL) est'd in China
000 "TOYOTA MOTOR" (TMR), a new sales and marketing company in Russia, est'd
Nov. Toyota de Venezuela C.A. (TDV) begins production of Daihatsu's 1.3-iliter Terios

## Dec. Toyota Institute est'd

2002 3,485,162 $2,158,829(2,278,090$
Jan. TMC and PSA Peugeot Citroën sign agreement for the joint development and production of small cars in Czech Republic
Feb. Toyota Motor Manufacturing Turkey Inc. (TMMT) begins exporting vehicles to Europe
Mar. TMC starts DPNR monitoring Program in Europe Toyota hybrid vehicle (Prius, Estima Hybrid, Crown Mild Hybrid, Coaster Hybird) sales reach 100,000 worldwide. Participates in first Formula One race.
Apr. Toyota Motor Europe (TME) est'd in Belgium Construction starts on Toyota Peugeot Citroën Automobile Czech (TPCA)
Toyota Kirloskar Auto Parts Ltd. est'd in India Toyota Motor Manufacturing Poland Sp.z 0.0 (TMMP) begins production of manual transmissions
June NUMMI begins production of Voltz for the Japanese market $10,000,000^{\mathrm{h}}$ Toyota vehicle produced in North America Prius sales top 100,000 units worldwide
Aug. China FAW Group Corporation (FAW) and TMC establish long-term strategic relationship
Sept. TMC and Nissan agree to tie up on hybrid technology TMC and FAW tie up on Chinese auto industry
Oct. Tianjin Toyota Motor Co., Ltd (TTMC) begins production in China
Nov. TOYOTA FCHV becomes first-ever market-ready fuel cell vehicle to be certified by Japan's Ministry of Land, Infrastructure and Transport TMC-Hino fuel cell hybrid bus first to be certified for use on Japanese roads
Dec. TMC and TMS begin leasing the TOYOTA FCHV in Japan and North America

## SOURCE:TMC

NOTE: See inside front cover for description of "overseas production".

## 7-2. Major market of the world

Major markets of the world

| Country / Region | Total vehicles |  | Passenger cars |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1993 | 2002 | 1993 | 2002 |
| U.S.A. | 14,198,853 | 17,134,854 | 8,517,859 | 8,103,229 |
| Japan | 6,467,279 | 5,792,094 | 4,199,451 | 4,441,357 |
| Germany | 3,455,160 | 3,523,465 | 3,194,204 | 3,252,898 |
| Italy | 1,830,613 | 2,574,154 | 1,695,264 | 2,270,900 |
| U.K. | 1,975,493 | 2,885,889 | 1,778,426 | 2,563,631 |
| France | 2,007,236 | 2,606,008 | 1,721,222 | 2,145,071 |
| China | 1,171,613 | 3,248,058 | 223,044 | 1,126,029 |
| Spain | 912,617 | 1,637,779 | 743,927 | 1,405,644 |
| Canada | 1,192,934 | 1,731,823 | 739,049 | 934,057 |
| Russia | N.A. | 110,134*1 | N.A. | 87,195*1 |
| Australia | 555,306 | 824,309 | 414,425 | 540,240 |
| Korea | 1,435,967 | 1,622,268 | 1,037,488*2 | 1,225,210*2 |
| Mexico | 603,740 | 1,018,702 | 399,143 | 722,486 |
| Netherlands | 461,309 | 606,281 | 391,934 | 510,744 |
| India | 381,198 | 898,386 | 199,969 | 607,682 |
| Poland | 265,580 | 328,469 | 241,608 | 308,158 |
| Belgium | 415,248 | 527,464 | 375,409 | 467,569 |
| Taiwan | 557,183 | 398,882 | 404,244 | 344,883*2 |
| Argentina | 420,850 | 82,345 | 350,667 | 79,477 |

SOURCE: FOURIN, TMC
NOTES: *1 Does not include domestic maker. *2 Includes RV.

7-3. Major countries' vehicle production by maker


SOURCES: Automobile manufacturers association of each country. Ward's. Automotive News.
NOTES: *1 Includes those for NUMMI, including GM Chevrolet Prizm.
${ }^{*} 2$ Figures for 1996-1999 are for the former Rover Group.
*3 Includes Lexus brand, combined with those of Daihatsu from 1998 on. Figures for 2001 includes those for Hino.

## 7-4. Vehicles in use worldwide

- At the end of 2001, world total vehicle ownership reached almost 776 million vehicles.
- Japan ranks second to the United States in total vehicles in use, but falls far behind in per capita vehicle use.

2001 Diffusion rate for motor vehicles
(1 $=1$ person/unit)

|  |  | 1997 | 1998 | 1999 | 2000 | 2001 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Europe | Total vehicles | 3.4 | 3.3 | 3.3 | 3.1 | 2.7 |
|  | Passenger cars | 3.9 | 3.9 | 3.8 | 3.7 | 3.1 |
| EU | Total vehicles | 1.9 | 1.9 | 1.9 | 1.8 | 1.8 |
|  | Passenger cars | 2.2 | 2.2 | 2.1 | 2.1 | 2.0 |
| North and Latin America | Total vehicles | 2.8 | 3.0 | 3.0 | 2.8 | 2.7 |
|  | Passenger cars | 4.2 | 4.7 | 4.6 | 4.3 | 4.1 |
| Asia | Total vehicles | 23.5 | 24.9 | 24.2 | 23.5 | 21.4 |
|  | Passenger cars | 35.4 | 38.3 | 37.1 | 35.6 | 32.3 |
| Africa | Total vehicles | 41.9 | 44.6 | 44.0 | 42.6 | 42.0 |
|  | Passenger cars | 63.0 | 67.0 | 66.7 | 64.4 | 61.6 |
| Oceania | Total vehicles | 2.0 | 2.0 | 1.9 | 1.9 | 1.9 |
|  | Passenger cars | 2.5 | 2.5 | 2.4 | 2.3 | 2.4 |
| Total | Total vehicles | 8.0 | 8.5 | 8.3 | 8.0 | 7.6 |
|  | Passenger cars | 10.9 | 11.6 | 11.4 | 11.0 | 10.4 |

SOURCE: SMMT

2001 Number and diffusion rate for motor vehicles in major countries

| Country | Number of vehicles <br> (1=1,000 vehicles) <br> Total vehicles Passenger cars |  |  |  |  | Persons per <br> vehicle |  |  |  | Persons per <br> passenger car <br> Total vehicles <br> per 1000 <br> persons | Passenger <br> cars per <br> (000 persons |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: |
| U.S.A. | 223,446 | 134,811 | 1.3 | 2.1 | 785 | 473 |  |  |  |  |  |
| Japan | 73,408 | 53,541 | 1.7 | 2.4 | 576 | 420 |  |  |  |  |  |
| Germany | 47,975 | 44,383 | 1.7 | 1.9 | 583 | 531 |  |  |  |  |  |
| Italy | 36,995 | 33,239 | 1.6 | 1.7 | 638 | 574 |  |  |  |  |  |
| France | 34,597 | 28,700 | 1.7 | 2.1 | 585 | 485 |  |  |  |  |  |
| U.K. | 32,121 | 28,604 | 1.9 | 2.1 | 554 | 480 |  |  |  |  |  |
| Spain | 22,312 | 18,151 | 1.8 | 2.2 | 554 | 451 |  |  |  |  |  |
| Canada | 17,783 | 17,055 | 1.7 | 1.8 | 572 | 549 |  |  |  |  |  |
| Brazil | 16,307 | 13,400 | 10.6 | 13.4 | 95 | 78 |  |  |  |  |  |
| Australia | 12,126 | 9,836 | 1.6 | 2.0 | 622 | 505 |  |  |  |  |  |
| Grand total | 775,390 | 565,700 | - | - | - | - |  |  |  |  |  |

SOURCES: SMMT, IMF
NOTE: Grand total includes figures of countries not listed.

## 8-1. Motor vehicle production in Japan

Production of motor vehicles in Japan

- In 2002, Japan's motor vehicle production totaled 9.43 million units (including minivehicles), a 3.5\% decrease from 2001.


SOURCES: JAMA, TMC

8-1. Motor vehicle production in Japan

2002 vehicle production by automaker
( $1=1$ vehicle)

|  | Passenger cars Trucks and buses | Total vehicles | \% change over <br> previous year |  |
| :--- | ---: | ---: | ---: | ---: |
| Toyota | $3,070,450$ | 414,712 | $3,485,162$ | 3.9 |
| Daihatsu | 444,040 | 155,501 | 599,541 | -6.2 |
| Hino | 0 | 54,170 | 54,170 | 1.4 |
| Nissan | $1,089,383$ | 187,730 | $1,277,113$ | 0.5 |
| Honda | $1,219,072$ | 52,926 | $1,271,998$ | -1.0 |
| Suzuki | 750,537 | 168,620 | 919,157 | 1.3 |
| Mitsubishi | 618,885 | 171,917 | 790,802 | -5.3 |
| Mazda | 661,961 | 52,817 | 714,778 | -2.0 |
| Fuji | 327,006 | 74,011 | 401,017 | -13.4 |
| Isuzu | 8,475 | 203,544 | 212,019 | -1.8 |
| Nissan Diesel | 0 | 24,811 | 24,811 | 2.7 |
| Others | 123 | 554 | 677 | -27.1 |
| Total | $7,915,159$ | $\mathbf{1 , 5 1 8 , 1 0 8}$ | $9,433,267$ | -3.5 |

SOURCES: JAMA, TMC
NOTE: Including minivehicles
2002 production share by automaker (including minivehicles)


## 8-2. Exports of Japanese motor vehicles

Exports of motor vehicles from Japan

- Exports of Japanese vehicles worldwide in 2002 were 4.29 million.
( $1=1,000$ vehicles)


SOURCES: JAMA, TMC
NOTE: Including minivehicles.

## 8-2. Exports of Japanese motor vehicles

2002 vehicle exports by automaker

|  | Passenger cars Trucks and buses | Total vehicles | \% change over <br> previous year |  |
| :--- | ---: | ---: | ---: | ---: |
| Toyota | $1,550,546$ | 266,239 | $1,816,785$ | 9.1 |
| Daihatsu | 62,430 | 13,679 | 76,109 | 17.8 |
| Hino | 0 | 22,925 | 22,925 | 22.6 |
| Nissan | 494,717 | 113,531 | 608,248 | 9.2 |
| Mazda | 473,829 | 6,965 | 480,794 | 0.4 |
| Honda | 432,143 | 0 | 432,143 | 4.0 |
| Mitsubishi | 355,458 | 45,707 | 401,165 | 8.4 |
| Suzuki | 249,619 | 14,871 | 264,490 | 4.1 |
| Fuji | 172,185 | 0 | 172,185 | -1.5 |
| Isuzu | 18,691 | 144,594 | 163,285 | 4.0 |
| Nissan Diesel | 0 | 12,126 | 12,126 | 22.7 |
| Total | $3,661,872$ | 631,802 | $4,293,674$ | 3.1 |

SOURCES: JAMA, TMC
NOTE: Includes minivehicles.

2002 breakdown of Japanese vehicle exports by automaker

## 8-2. Exports of Japanese motor vehicles

Japanese vehicle exports by region
( $1=1$ vehicle)

|  | 1998 | 1999 | 2000 | 2001 | 2002 |
| :--- | ---: | ---: | ---: | ---: | ---: |
| North America | $1,459,338$ | $1,723,598$ | $1,836,941$ | $1,795,816$ | $1,893,060$ |
|  <br> the Caribbean | 450,128 | 277,825 | 298,801 | 293,556 | 264,906 |
| Europe | $1,370,931$ | $1,329,216$ | $1,136,083$ | 895,415 | 866,978 |
| Africa | 170,836 | 131,489 | 110,218 | 98,524 | 133,353 |
| Asia | 264,987 | 290,436 | 410,599 | 351,227 | 389,334 |
| Oceania | 347,194 | 337,288 | 357,739 | 341,808 | 357,655 |
| Middle East | 455,159 | 308,114 | 295,176 | 381,965 | 380,521 |
| Others | 10,302 | 10,987 | 9,337 | 7,778 | 7,867 |
| Total | $\mathbf{4 , 5 2 8 , 8 7 5}$ | $\mathbf{4 , 4 0 8 , 9 5 3}$ | $\mathbf{4 , 4 5 4 , 8 9 4}$ | $\mathbf{4 , 1 6 6 , 0 8 9}$ | $\mathbf{4 , 2 9 3 , 6 7 4}$ |

SOURCE: JAMA
Note: Including minivehicles.
2002 Japanese vehicle exports by region
Middle East 8.9\%


|  | se | orts by d | destina |  |  |  | hicle) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1999 | 200 |  | 200 |  | 200 | 02 |
| 1 | U.S.A. $1,556,419$ | U.S.A. | 1,669,047 | U.S.A. | 1,606,998 | U.S.A. | 1,677,376 |
| 2 | Australia 292,532 | Australia | 319,429 | Australia | 300,443 | Australia | 313,433 |
| 3 | Germany 276,677 | Germany | 198,500 | Canada | 188,818 | Canada | 215,684 |
| 4 | U.K. 172,662 | Canada | 167,894 | Germany | 158,250 | Germany | 181,694 |
| 5 | Canada 167,179 | U.K. | 140,665 | U.K. | 149,438 | Saudi Arabia | ia 149,750 |
| 6 | Italy 117,408 | Italy | 137,253 | Saudi Arabia | 146,008 | U.K. | 145,451 |
| 7 | Saudi Arabia 110,768 | Saudi Arabia | 105,622 | Italy | 125,318 | Italy | 110,221 |
| 8 | Netherlands 85,851 | France | 70,565 | France | 65,007 | China | 86,822 |
| 9 | France 82,261 | Spain | 69,831 | U.A.E. | 63,922 | U.A.E. | 70,465 |
| 10 | Spain 70,993 | Thailand | 64,642 | Malaysia | 61,177 | France | 69,918 |
| $\begin{aligned} & \text { SOU } \\ & \text { Note: } \end{aligned}$ | JRCE: JAMA : Including minivehicles |  |  |  |  |  |  |

## 8-3. Motor vehicle sales in Japan

Sales of motor vehicles in Japan

- Japan's 2002 domestic motor vehicle sales totalled 5.79 million units.
- Toyota's share in domestic market excluding minivehicles reached 42.4\%.

 SOURCES: JADA, TMC
NOTE: Toyota's market share indicates the combined share of Toyota, Hino, and Daihatsu.

Domestic market (excluding minivehicles)


## 8-3. Motor vehicle sales in Japan

2002 domestic sales by automaker
$1=1$ vehicle)

| Passenger cars Trucks and buses |  |  |  |  |  |  | Total <br> vehicles |  | \% change over <br> previous year |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: |
| Toyota | $1,097,628$ | $(24.7)$ | 582,851 | $(43.2)$ | $1,680,479$ | $(29.0)$ | -2.0 |  |  |
| Daihatsu | 362,338 | $(8.2)$ | 142,292 | $(10.5)$ | 504,630 | $(8.7)$ | -6.9 |  |  |
| Hino | 0 | 33,215 | $(2.5)$ | 33,215 | $(0.6)$ | -3.3 |  |  |  |
| Nissan | 544,174 | $(12.3)$ | 229,567 | $(17.0)$ | 773,741 | $(13.4)$ | 5.8 |  |  |
| Honda | 834,431 | $(18.8)$ | 58,437 | $(4.3)$ | 892,868 | $(15.4)$ | 4.5 |  |  |
| Mitsubishi | 256,734 | $(5.8)$ | 159,653 | $(11.8)$ | 416,387 | $(7.2)$ | -14.6 |  |  |
| Mazda | 217,095 | $(4.9)$ | 45,986 | $(3.4)$ | 263,081 | $(4.5)$ | -6.5 |  |  |
| Suzuki | 458,091 | $(10.3)$ | 167,999 | $(12.4)$ | 626,090 | $(10.8)$ | 0.6 |  |  |
| Fuji | 170,305 | $(3.8)$ | 85,070 | $(6.3)$ | 255,375 | $(4.4)$ | -11.1 |  |  |
| Isuzu | 71 | $(0.0)$ | 54,656 | $(4.0)$ | 54,727 | $(0.9)$ | -9.7 |  |  |
| Nissan Diesel | 0 |  | 15,694 | $(1.2)$ | 15,694 | $(0.3)$ | -3.9 |  |  |
| Imports and | 277,040 | $(6.2)$ | 4,071 | $(0.3)$ | 281,111 | $(4.9)$ | -0.3 |  |  |
| others | $4,441,354$ | $(100.0)$ | $1,350,739$ | $(100.0)$ | $5,792,093$ | $(100.0)$ | -1.9 |  |  |
| Total | $\mathbf{4 , 3}$ |  |  |  |  |  |  |  |  |

SOURCES: JADA, JMA, JAIA, TMC
NOTES: 1) Includes minivehicles.
2) Figures in parentheses indicate market share.

2002 market share by automaker (including minivehicles)


## 8-4. Sales of imported vehicles in Japan

New sales of imported vehicles

- Imported motor vehicle registrations in 2002 totaled 277,065 units.
- The share of imported passenger cars in the domestic market excluding minivehicles was $8.7 \%$.
- Sales of imported passenger cars hit their high in 1996 at nearly 400,000 units, or more than $10 \%$ of the market.


Sales of imported vehicles breakdown by category

|  | 2001 | 2002 | $\%$ change over <br> previous year |
| :--- | ---: | ---: | :---: |
| Passenger Cars | 268,560 | 272,994 | 101.7 |
| Trucks | 6,710 | 4,069 | 60.6 |
| Buses | 9 | 2 | 22.2 |
| Total | $\mathbf{2 7 5 , 2 7 9}$ | $\mathbf{2 7 7 , 0 6 5}$ | $\mathbf{1 0 0 . 6}$ |
| SOURCE: JAIA |  |  |  |

## 8-4. Sales of imported vehicles in Japan

2002 sales of imported vehicles by brand
(1 = 1 vehicle)

| Brand | 2001 | 2002 | Share in <br> imported market | \% change over <br> previous year |
| :--- | ---: | ---: | ---: | ---: |
| VW | 61,213 | 59,882 | 21.61 | $97.8 \%$ |
| Mercedes-Benz | 53,438 | 47,983 | 17.32 | $89.8 \%$ |
| BMW | 36,068 | 35,728 | 12.90 | $99.1 \%$ |
| Volvo | 16,626 | 15,531 | 5.61 | $93.4 \%$ |
| Peugeot | 12,295 | 15,162 | 5.47 | $123.3 \%$ |
| Audi | 8,127 | 11,747 | 4.24 | $144.5 \%$ |
| BMW MINI | 13 | 10,024 | 3.62 | $77,107.7 \%$ |
| Opel | 12,626 | 7,846 | 2.83 | $62.1 \%$ |
| Alfa Romeo | 4,977 | 7,426 | 2.68 | $149.2 \%$ |
| Chrysler | 8,671 | 6,796 | 2.45 | $78.4 \%$ |
| Chevrolet | 8,218 | 6,159 | 2.22 | $74.9 \%$ |
| Ford | 6,915 | 5,860 | 2.12 | $84.7 \%$ |
| Jaguar | 3,706 | 5,238 | 1.89 | $141.3 \%$ |
| Land Rover | 2,950 | 2,580 | 0.93 | $87.5 \%$ |
| Hyundai | 1,113 | 2,423 | 0.87 | $217.7 \%$ |
| Renault | 2,774 | 2,412 | 0.87 | $87.0 \%$ |
| smart | 3,523 | 2,222 | 0.80 | $63.1 \%$ |
| Fiat | 3,329 | 2,199 | 0.79 | $66.1 \%$ |
| Porsche | 2,166 | 2,044 | 0.74 | $94.4 \%$ |
| Citroën | 1,136 | 1,202 | 0.43 | $105.8 \%$ |
| Saab | 2,129 | 1,149 | 0.41 | $54.0 \%$ |
| Cadillac | 1,734 | 1,130 | 0.41 | $65.2 \%$ |
| Honda | 9,107 | 9,841 | 3.55 | $108.1 \%$ |
| Toyota | 1,926 | 5,292 | 1.91 | $274.8 \%$ |
| Subaru | 2,359 | 5,007 | 1.81 | $212.3 \%$ |
| Isuzu | 2,520 | 1,332 | 0.48 | $52.9 \%$ |
| Nissan | 48 | 30 | 0.01 | $62.5 \%$ |
| Mitsubishi | 483 | 1 | 0.00 | $0.2 \%$ |
| Soura |  |  |  |  |

## SOURCE: JAIA

NOTE: The brands listed above are ones which sold over 1,000 vehicles in 2002 excep Japanese automakers.

## 8-5. Vehicles in use in Japan

Motor vehicles in use in Japan

- Automobile ownership in Japan reached 73.41 million vehicles in 2001.


SOURCE: Ministry of Land, Infrastructure and Transport
NOTES: 1) Minivehicles included. Trailers, three-wheelers, and motorcycles excluded
2) Data as of December every year.

Vehicles in use in Japan by manufacturer
(excluding minivehicles)
( $1=1,000$ vehicles)

|  | 1975 | 1980 | 1985 | 1990 | 1995 | 2000 | 2001 | $(40.6)$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Toyota | 8,178 | 11,500 | 13,203 | 16,622 | 19,989 | 21,158 | 21,322 | $(405$ |
| Daihatsu | 408 | 690 | 725 | 558 | 352 | 280 | 287 | $(0.5)$ |
| Hino | 319 | 407 | 435 | 513 | 571 | 549 | 599 | $(1.1)$ |
| Nissan | 6,787 | 9,316 | 9,672 | 10,154 | 10,843 | 10,887 | 10,713 | $(20.4)$ |
| Mazda | 1,799 | 2,102 | 2,588 | 3,082 | 3,477 | 3,307 | 3,263 | $(6.2)$ |
| Mitsubishi | 1,437 | 2,420 | 2,901 | 2,997 | 3,936 | 4,495 | 4,539 | $(8.7)$ |
| Honda | 364 | 1,134 | 1,766 | 2,693 | 3,363 | 4,168 | 4,324 | $(8.2)$ |
| Isuzu | 851 | 1,285 | 1,641 | 1,865 | 1,803 | 1,603 | 1,595 | $(3.0)$ |
| Fuji | 289 | 417 | 464 | 605 | 816 | 1,136 | 1,191 | $(2.3)$ |
| Suzuki | 0.3 | 1.4 | 32 | 165 | 352 | 502 | 514 | $(1.0)$ |
| Nissan Diesel | 117 | 170 | 205 | 271 | 342 | 353 | 367 | $(0.7)$ |
| Imports \& others | 441 | 705 | 855 | 1,367 | 2,353 | 3,137 | 3,747 | $(7.1)$ |
| Total | 20,992 | 30,147 | 34,480 | 40,891 | 48,197 | 51,575 | 52,461 | $(100)$ |

NOTES. 1) Data are as of March every year. Trailers, three-wheelers, and motorcycles excluded
2) Figures in parentueses indicate market share of each maker.

Number of automobile driver's licenses
( $1=1$ million persons)

|  |  | 1975 | 1980 | 1985 | 1990 | 1995 | 2000 | 2002 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number of | Male | 22.70 | 27.21 | 31.31 | 35.50 | 39.31 | 41.80 | 43.00 |
| driver's | Female | 5.87 | 9.95 | 14.89 | 20.22 | 24.95 | 28.09 | 30.14 |
| licenses | Total | 28.57 | 37.17 | 46.20 | 55.72 | 64.25 | 69.89 | 73.14 |

SOURCE: National Police Agency
NOTES: 1) Data as of December every year.
2) Driver's licenses do not include licenses for motorcycles, large or small special-purpose vehicles, or scooters.

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## TOYOTA PRODUCT LINEUP




## Eco Car Lines




Toyota's hybrid vehicles, Prius, Estima Hybrid and Crown with Mild Hybrid system, passed the cumulative worldwide sales figure of 130,000 at year-end 2002.

FCHV ${ }_{\text {fuwarumem mumbe }}$


A fuel cell's only emissions are energy and water. In December 2002, Toyota began leasing TOYOTA FCHV in Japan and the U.S. In Japan, a new fuel cell hybrid bus jointly developed by Toyota and Hino was recently certified for use on public roads.
Note: *1 Available in more than 20 contries and territories. *2 Available only in the indicated markets.


[^0]:    NOTES: 1) Data are as of March 2002.

[^1]:    NOTES: 1) Companies listed are those with annual sales of over 2,000 units in 2002
    2) *1 Total number of employees in all Toyota operations, including manufacturing and marketing.

[^2]:    NOTES: 1) See inside front cover for description of "2002 unit production". Figures in parentheses indicate "local production".
    2) *1 Total number of employees in all Toyota operations, including manufacturing and marketing.

