

The Gazette

Provincial Political Survey

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Marketing Intelligence



- Leger Marketing is the leading Canadian-owned market research and polling firm with more than 600 professionals working from its Canadian and American offices.
- Leger Marketing is the North American partner of WIN - the Worldwide Independent Network (WIN) of Market Research - the largest independent global network of market research.



RESEARCH METHODS

This poll was conducted online in all regions of Québec with a representative sample of **1,005 Quebeckers**, on **October 11 and 12, 2011**.

Final data were weighted by age, gender, language, level of education and household composition (with or without children under the age of 18) in order to obtain a representative sample of the Québec population.

A probabilistic sample of 1,005 respondents would yield a margin of error of 3.1%, 19 times out of 20.

Survey respondents were selected randomly from the LegerWeb Internet panel, which has over 350,000 Canadian households. A stratification process was applied to invitation lists to ensure optimal representation of respondents. The panelists were recruited randomly from Leger Marketing telephone surveys. Several quality control measures ensure the representativeness and accuracy of Leger Marketing's surveys with its panel members.

In the tables, numbers in bold **red** indicate a significantly higher proportion than that of other groups. Numbers in bold **blue** indicate a significantly lower proportion than that of other groups.









Provincial Voting Intentions

Question – If PROVINCIAL elections were held today, for which political party would you be most likely to vote? Would it be for...? In cases where respondents have no opinion, the following question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...?

The Liberal party (26%) lost 5 points during the last month and is neck-to-neck with the Parti Québécois (25%).

Provincial Voting Intentions	Before distribution of undecided (n=1,005)	Decided Voters (n=749)	Franco- phones (n=623)	Other languages (n=126)
Québec Liberal Party	19%	26%	19%	55%
Parti Québécois	19%	25%	30%	5%
Action démocratique du Québec	14%	18%	21%	8%
Québec solidaire	8%	11%	11%	10%
Green Party	5%	6%	6%	9%
Other	11%	14%	14%	13%
l would not vote / would cancel my ballot	11%	-	-	-
Don't know	10%	-	-	-
Refusal	3%	-	-	-





The Liberal Party and the Parti Québécois are tied in the

Greater Montreal Area with 28% of voting intentions.

The ADQ leads in the Quebec City region with 31% of voting intentions.

DETAILED ANALYSIS OF RESULTS

Provincial Voting Intentions by Québec Region

Question – If PROVINCIAL elections were held today, for which political party would you be most likely to vote? Would it be for...? In cases where respondents have no opinion, the following question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the...?

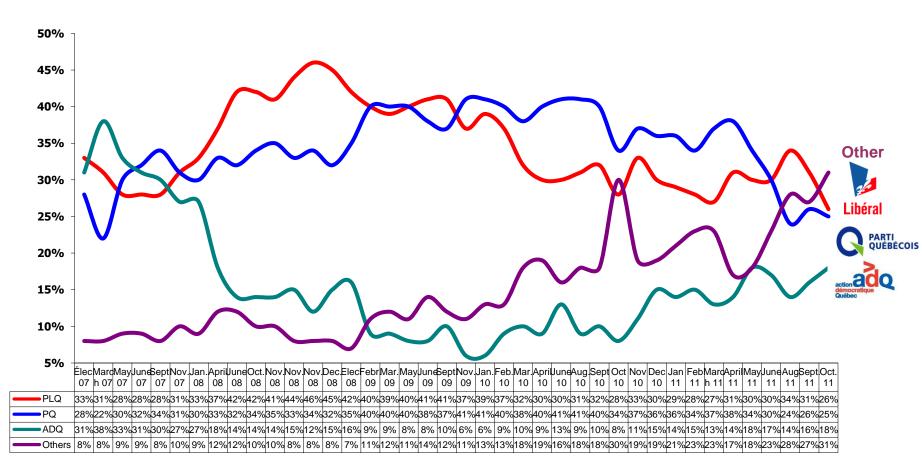
Provincial Voting Intentions	Before distribution of undecided (n=1,005)	Decided Voters (n=749)	MTL GMA (n=301)	Québec CMA (n=225)	Rest of Québec (n=223)
Québec Liberal Party	19%	26%	28%	19%	25%
… Parti Québécois	19%	25%	28%	23%	22%
Action démocratique du Québec	14%	18%	15%	31%	19%
Québec solidaire	8%	11%	9%	11%	12%
Green Party	5%	6%	7%	4%	6%
Other	11%	14%	13%	12%	16%
l would not vote / would cancel my ballot	11%	-	-	-	-
Don't know	10%	-	-	-	-
Refusal	3%	-	-	-	-



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Provincial Voting Trends Since 2007







Provincial Voting Intentions for the Future Party led by François Legault

Question – If a new political party led by François Legault existed, for which of the following political parties would you vote if provincial elections were held today?

	Before distribution of undecided (n=1,005)	Decided Voters (n=768)	Franco- phones (n=741)	Other languages (n=127)
New Party led by François Legault	27%	36%	39%	24%
Québec Liberal Party	16%	22%	14%	55%
Parti Québécois	14%	18%	22%	3%
Action démocratique du Québec	7%	9%	10%	5%
Québec solidaire	5%	7%	8%	4%
Green Party	3%	5%	4%	5%
Other	2%	3%	3%	4%
I would not vote / would cancel my ballot	9%	-	-	-
Don't know	10%	-	-	-
Refusal	7%	-	-	-

François Legault's party would rank first in the polls with 36% of voting intentions, ahead of the PLQ by 14 points and of the PQ by 18 points.



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9 Provincial Voting Intentions for the Future Party led by François Legault by Region

Question – If a new political party led by François Legault existed, for which of the following political parties would you vote if provincial elections were held today?

	Decided Voters (n=768)	MTL GMA (n=303)	Québec CMA (n=229)	Rest of Québec (n=236)
New Party led by François Legault	36%	34%	27%	41%
Québec Liberal Party	22%	25%	17%	19%
… Parti Québécois	18%	21%	17%	16%
Action démocratique du Québec	9%	7%	23%	9%
… Québec solidaire	7%	6%	8%	7%
Green Party	5%	4%	4%	5%
Other	3%	3%	4%	3%

Leger

François

Legault's new

party would lead in all regions of Quebec.



Provincial Voting Intention Trends for the Future Party led by François Legault

Question – If a new political party led by François Legault existed, for which of the following political parties would you vote if provincial elections were held today?

	Oct. 2011 (n=768)	Sept. 2011 (n=797)	August 2011 (n=892)	June 2011 (n=805)
New Party led by François Legault	36%	34%	31%	33%
… Québec Liberal Party	22%	25%	27%	20%
… Parti Québécois	18%	17%	16%	21%
Action démocratique du Québec	9%	9%	10%	11%
… Québec solidaire	7%	7%	8%	9%
Green Party	5%	6%	4%	3%
Other	3%	2%	4%	3%

Voting intentions for François Legault have reached their highest level since June 2011.





Provincial Voting Intentions for the Future Party led by François Legault by Political Party Voters

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Question – If a new political party led by François Legault existed, for which of the following political parties would you vote if provincial elections were held today?

	Decided Voters (n=768)	PLQ voters (n=179)	PQ voters (n=180)	ADQ voters (n=150)	QS voters (n=81)
New Party led by François Legault	36%	13%	25%	45%	26%
Québec Liberal Party	22%	85%	0%	0%	0%
… Parti Québécois	18%	1%	74%	0%	3%
Action démocratique du Québec	9%	0%	0%	51%	1%
… Québec solidaire	7%	1%	1%	2%	69%
Green Party	5%	0%	0%	2%	2%
Other	3%	0%	0%	0%	0%

Almost half of ADQ voters (45%) would vote for a party led by François Legault, while 25% of PQ, 26% of SQ voters, and 13% of PLQ voters would vote for this new party.





Satisfaction with the Québec Government led by Jean Charest

About threequarters of Quebeckers (73%) are not satisfied with the government of Québec led by Jean Charest. Question – Are you very satisfied, somewhat satisfied, not very satisfied or not satisfied at all with the government of Québec led by Jean Charest?

Satisfaction	Oct. 2011 (n=1,005)	Sept. 2011 (n=1,005)	June 2011 (n=1,004)	May 2011 (n=1,000)	April 2011 (n=1,000)	March 2011 (n=1,005)	February 2011 (n=1,000)	January 2011 (n=1,001)
TOTAL SATISFIED	21%	28%	24%	26%	21%	17%	19%	19%
Very satisfied	2%	2%	3%	3%	4%	2%	2%	2%
Somewhat satisfied	19%	26%	21%	23%	17%	15%	17%	17%
TOTAL DISSATISFIED	73%	64%	70%	68%	73%	79%	77%	75%
Not very satisfied	32%	33%	34%	32%	29%	33%	32%	29%
Not satisfied at all	41%	31%	36%	36%	44%	46%	45%	46%
Don't know / Refusal	6%	8%	6%	6%	6%	4%	4%	6%





Political Personality Who Would Make the Best Premier of Québec

Question - In your opinion, which of the following political personalities would make the best premier of Québec? Would it be...?

Political Personalities	Total (n=1,005)	After redistribution of undecided (n=623)	Franco- phones (n=826)
François Legault	24%	39%	28%
Jean Charest	15%	24%	11%
Pauline Marois	10%	16%	11%
Amir Khadir	7%	11%	7%
Gérard Deltell	5%	8%	5%
Claude Sabourin	1%	2%	1%
Don't know / Refusal	38%	-	37%

About one quarter of Quebeckers (24%) see in Legault the political personality who would make the best premier of Québec.





Opinions Toward a Public Inquiry on Corruption in the Construction Industry

Three-quarters of Quebeckers (77%) want the Government of Québec to hold a public inquiry on corruption in the construction industry. Question 7 – Do you want, yes or no, for the Government of Québec to hold a public inquiry on corruption in the construction industry?

	October 2011 (n=1 005)	February 2011 (n=1 000)	September 2010 (n=1 000)	February 2010 (n=1 002)
Yes	77%	76%	78%	74%
No	12%	16%	14%	16%
Don't know / Refusal	11%	7%	8%	10%

By voting intentions	Total (n=1 005)	PLQ (n=185)	PQ (n=187)	ADQ (n=151)	QS (n=89)
Yes	77%	57%	88%	89%	95%
No	12%	29%	6%	5%	3%
Don't know / Refusal	11%	14%	6%	6%	2%





Opinions Toward a Public Inquiry on Corruption in the Construction Industry Open to the General Public

Question 8 – Which of the following statements best describes your opinion:

Base: respondents who wants that the Government of Quebec hold a public inquiry on corruption in the construction industry (n=797)

	Total (n=797)	PLQ (n=112)	PQ (n=168)	ADQ (n=136)	QS (n=84)
The government of Québec should first launch a public inquiry into the construction industry behind closed doors	28%	35%	31%	34%	28%
The government of Québec should immediately launch a public inquiry into the construction industry that is open to the general public	72%	65%	69%	66%	72%



More than

(72%) of Quebeckers who want a public inquiry think that the government of Québec should immediately launch a public inquiry that is open to the general public.

seven-in-ten



Impact of a Public Inquiry Into the Construction Industry on the Opinion of Quebeckers Toward Jean Charest

Question 9 – If a public inquiry into the construction industry were launched by the government of Québec, would this have a positive or a negative impact on your opinion of Jean Charest, or it would have no impact?

	Total (n=1 005)	PLQ (n=185)	PQ (n=187)	ADQ (n=151)	QS (n=89)
Positive impact	25%	37%	15%	35%	21%
Negative impact	12%	5%	19%	11%	12%
No impact	49%	43%	59%	45%	53%
Don't know / Refusal	14%	15%	7%	9%	14%



If a public

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Charest.

inquiry into the

government of Québec, 25% of Quebeckers said that this would have a positive impact

opinion of Jean

construction industry were launched by

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Who Has the Most to Lose From the Launch of a Public Inquiry Into the Construction Industry in Québec?

Question 10 – In your opinion, who has the most to lose from the launch of a public inquiry into the construction industry in Québec?

	Total (n=1 005)	PLQ (n=185)	PQ (n=187)	ADQ (n=151)	QS (n=89)
The Liberal Party of Québec	31%	7%	52%	37%	31%
Construction firms	20%	31%	18%	11%	28%
The FTQ-construction	15%	28%	8%	22%	10%
Consulting engineering firms	7%	7%	8%	11%	12%
Québec municipalities	3%	6%	3%	2%	1%
The Parti Québécois	2%	1%	2%	2%	0%
Other	3%	4%	1%	3%	0%
Don't know / Refusal	19%	16%	8%	12%	18%







NPD Candidates Support

Question - Among declared or potential candidates for the NDP leadership, which candidate among the following would you support?

Base: NDP voters

	Total (n=359)	Franco- phones (n=303)	Other languages (n=56)
Thomas Mulcair	56%	60%	36%
Brian Topp	5%	3%	13%
Pat Martin	1%	1%	2%
Roméo Saganash	2%	3%	0%
Paul Dewar	1%	0%	3%
Nathan Cullen	0%	0%	0%
Other	0%	0%	0%
Don't know / refusal	35%	33%	46%







A New Democratic Party at the Provincial Level in Québec

If there were a New Democratic Party at the provincial level in Québec, 34% of Quebeckers said they would vote for this party. Question 15 – If there were a New Democratic Party at the provincial level in Québec, would you vote for this type of party?

	Total (n=1 005)	PLQ (n=185)	PQ (n=187)	ADQ (n=151)	QS (n=89)
Yes	34%	29%	34%	46%	44%
No	20%	35%	27%	12%	16%
Don't know / refusal	46%	36%	39%	42%	40%



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