



Statistical Report 2009

## The Statistical Report presents information about the activities of the Scotch Whisky industry during 2009

Comparative figures for the previous year or years are provided where appropriate.

Many of the tables summarise information sent to members of The Scotch Whisky Association during the year. The source of such information is HM Revenue and Customs and The Scotch Whisky Association Databank.

Where information received is subject to subsequent amendment, the latest possible corrected figures have been used in this report. Thus, a small number of figures may have altered from earlier reports.

All figures are given for calendar years unless stated.

New Combined Nomenclature (CN) Codes were introduced on 1 January 2010 to reflect the new Scotch Whisky categories as defined by The Scotch Whisky Regulations 2009. The codes do not include Northern Ireland whiskies or imported whiskies.

2208.30.30	Bottled Single Malt	2208.30.61	Bottled Single/Blended Grain
2208.30.41	Bottled Blended Malt	2208.30.69	Bulk Single/Blended Grain
2208.30.49	Bulk Blended Malt	2208.30.71	Bottled Blended
		2208.30.79	Bulk Blended

The Association recommends that the following Combined Nomenclature codes be used to report new make spirit under three years old:

2207.10.00	Undenatured ethyl alcohol of an alcoholic strength by volume of 80% or higher
2208.90.91	Undenatured ethyl alcohol of an alcoholic strength by volume of less than 80% vol, in containers holding 2 litres or less
2208.90.99	Undenatured ethyl alcohol of an alcoholic strength by volume of less than 80% vol, in containers holding more than 2 litres



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# Production

## 1 Scotch Whisky Production 1980 to 2009

Year Ending 31 Dec	Malt	Grain	Total LPA	Year Ending 31 Dec	Malt	Grain	Total LPA
1980	177,913,000	237,957,000	415,870,000	1995	158,079,324	236,159,123	1,816,952,397
1981	110,083,000	157,898,000	267,981,000	1996	170,135,855	258,965,585	429,101,440
1982	96,649,000	151,021,000	247,670,000	1997	192,980,001	277,886,386	470,866,387
1983	93,398,000	145,683,000	239,081,000	1998	184,615,185	257,535,732	442,150,917
1984	99,540,000	153,908,000	253,448,000	1999	159,553,570	235,493,607	395,047,177
1985	104,803,000	155,777,000	260,580,000	2000	140,600,602	205,299,263	345,899,865
1986	103,823,000	161,124,000	264,947,000	2001	139,661,253	207,671,006	347,332,259
1987	115,974,000	173,719,000	289,693,000	2002	151,346,366	219,450,288	370,796,654
1988	138,041,000	191,897,000	329,938,000	2003	146,691,064	228,722,226	375,413,290
1989	167,187,000	218,294,000	385,481,000	2004	143,809,718	214,189,839	357,999,557
1990	192,823,000	235,939,000	428,762,000	2005	156,184,682	232,642,260	388,826,942
1991	186,265,957	230,534,943	416,800,900	2006	167,908,141	261,544,767	429,452,908
1992	166,491,138	216,795,189	383,466,327	2007	201,029,856	294,245,497	495,275,353
1993	140,942,181	210,235,959	351,178,140	2008	225,198,949	298,810,242	524,009,191
1994	146,424,242	208,489,770	354,914,012	2009	208,836,536	249,318,389	458,154,925

Note: Production for 1991 to 2009 compiled from SWA Industry Databank

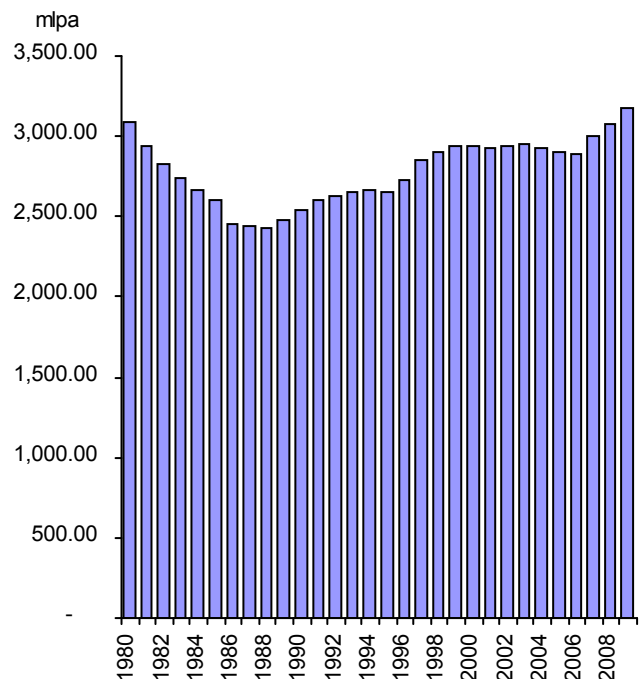
# Stock

## 2 Stocks of Scotch Whisky in bonded warehouses as at 31 December 1980 to 2009

Year Ending 31 Dec	Million LPA	Year Ending 31 Dec	Million LPA
1980	3,083.51	1995	2,647.38
1981	2,933.64	1996	2,722.28
1982	2,830.46	1997	2,848.16
1983	2,743.62	1998	2,904.60
1984	2,661.97	1999	2,945.58
1985	2,598.26	2000	2,938.78
1986	2,453.01	2001	2,926.39
1987	2,438.32	2002	2,935.16
1988	2,433.20	2003	2,947.75
1989	2,473.10	2004	2,927.27
1990	2,543.20	2005	2,899.32
1991	2,604.40	2006	2,889.35
1992	2,628.76	2007	2,996.02
1993	2,655.39	2008	3,073.21
1994	2,661.67	2009	3,179.75

Note: Stock for 1991 to 2009 compiled from SWA Industry Databank

## 3 Stocks of maturing Scotch Whisky 1980-2009



Note: Stock for 1991 to 2008 compiled from SWA Databank

# Stock

## 4 Changes in bulk stocks by type and year produced

	Stocks as at December 2009	Stocks as at December 2008	Increase/ Decrease
<b>BULK MALT WHISKY (OLA)</b>			
Produced in 2009	212,682,289	0	212,682,289
Produced in 2008	229,267,195	230,881,415	-1,614,220
Produced in 2007	196,863,160	197,302,330	-439,170
Produced in 2006	144,952,727	164,528,784	-19,576,057
Produced in 2005	119,684,390	135,520,317	-15,835,927
Produced in 2004	74,909,780	108,470,741	-33,560,961
Produced in 2003	57,491,573	75,381,484	-17,889,911
Produced in 2002	58,200,837	62,687,867	-4,487,030
Produced in 2001	54,720,066	56,630,491	-1,910,425
Produced in 2000	58,775,787	60,077,112	-1,301,325
Produced in 1999	68,495,914	70,950,925	-2,455,011
Produced pre 1999	316,677,469	363,633,431	-46,955,962
<b>TOTAL</b>	<b>1,592,721,187</b>	<b>1,526,064,897</b>	<b>66,656,290</b>
<b>BULK GRAIN WHISKY (OLA)</b>			
Produced in 2009	238,531,670	0	238,531,670
Produced in 2008	288,713,363	288,234,468	478,895
Produced in 2007	282,876,495	282,299,499	576,996
Produced in 2006	169,028,347	247,062,160	-78,033,813
Produced in 2005	105,835,685	153,324,922	-47,489,237
Produced in 2004	55,046,686	84,143,874	-29,097,188
Produced in 2003	51,592,062	63,094,946	-11,502,884
Produced in 2002	38,508,925	38,635,469	-126,544
Produced in 2001	34,120,211	35,011,182	-890,971
Produced in 2000	45,886,439	45,251,163	635,276
Produced in 1999	62,281,275	61,823,574	457,701
Produced pre 1999	214,612,528	248,261,945	-33,649,417
<b>TOTAL</b>	<b>1,587,033,686</b>	<b>1,547,143,202</b>	<b>39,890,484</b>
<b>BULK MALT AND GRAIN WHISKY (OLA)</b>			
Total bulk malt	1,592,721,187	1,526,064,897	66,656,290
Total bulk grain	1,587,033,686	1,547,143,202	39,890,484
<b>TOTAL</b>	<b>3,179,754,873</b>	<b>3,073,208,099</b>	<b>106,546,774</b>

### Notes:

1. The criterion for gathering stock figures changed in 1994. From 1994 figures now include stock owned by non-members of the Association but stored in SWA Members' Warehouses
2. Stock compiled from The Scotch Whisky Association Databank.

# Employment

## 5 Numbers employed by SWA member companies by region as at September 2009

Region	2009
Highland	468
Grampian	1,261
Strathclyde	4,905
Lothian	915
Central & Fife	1,589
Tayside	180
Rest of UK	239
Total	9,557

### Note:

This information is compiled from Databank Returns completed by member companies of the Association and relates only to those employees directly employed within the Scotch Whisky industry

## UK Market

**6 Monthly totals of Scotch Whisky released for consumption in the UK for 2009 and 2008**

	2009				2008			
	(LPA)				(LPA)			
	Malt	Grain	Blended	Total	Malt	Grain	Blended	Total
January	156,000	800	1,128,600	1,285,400	182,700	1,100	1,345,600	1,529,400
February	92,400	1,100	1,221,000	1,314,500	154,700	500	1,578,300	1,733,500
March	116,800	900	1,780,700	1,898,400	348,200	600	3,063,000	3,411,800
April	174,600	700	2,633,300	2,808,600	116,200	400	932,800	1,049,400
May	265,200	600	1,243,700	1,509,500	285,100	1,100	2,158,000	2,444,200
June	179,700	700	1,728,000	1,908,400	204,300	1,000	1,716,900	1,922,200
July	143,700	1,000	1,538,300	1,683,000	162,100	800	1,541,300	1,704,200
August	200,600	1,300	1,902,100	2,104,000	188,100	600	2,114,600	2,303,300
September	167,300	1,000	1,615,400	1,783,700	193,900	800	1,930,200	2,124,900
October	302,100	600	2,646,700	2,949,400	371,100	800	3,139,600	3,511,500
November	522,200	1,500	3,206,100	3,729,800	621,700	1,700	4,952,400	5,575,800
December	480,800	700	2,353,300	2,834,800	426,400	700	1,200,200	1,627,300
Total	2,801,400	10,900	22,997,200	25,809,500	3,254,500	10,100	25,672,900	28,937,500

Source: HM Revenue &amp; Customs

**7 Annual totals of Scotch Whisky released for UK consumption for the years ending 31 March and 31 December 1980 to 2009**

	31 March (LPA)	31 December (LPA)	%		31 March (LPA)	31 December (LPA)	%
1980	55,082,600	50,158,800	-5	1995	36,988,100	31,007,100	-19
1981	49,727,800	47,710,800	-5	1996	32,113,900	32,065,300	3
1982	45,601,200	44,751,100	-6	1997	31,936,100	31,198,400	-3
1983	43,137,400	44,479,800	-1	1998	29,899,000	28,863,800	-7
1984	45,369,700	43,358,800	-3	1999	30,368,700	32,276,100	12
1985	43,130,800	46,145,700	6	2000	32,150,300	31,382,200	-3
1986	45,936,800	45,636,000	-1	2001	31,732,000	32,079,300	2
1987	41,351,000	44,599,000	-2	2002	32,060,600	32,068,600	0
1988	44,859,600	45,181,300	1	2003	32,585,400	31,829,900	-1
1989	42,920,100	43,028,200	-5	2004	31,906,400	31,929,500	0
1990	42,448,400	41,341,500	-4	2005	31,399,800	30,088,300	-5
1991	42,079,300	38,261,600	-7	2006	29,631,400	28,259,200	-6
1992	37,273,400	35,785,800	-6	2007	28,830,000	28,591,400	1
1993	36,034,700	37,548,100	5	2008	29,633,800	28,937,500	1
1994	35,925,800	38,344,600	2	2009	26,761,100	25,809,500	-11

Source: HM Revenue &amp; Customs

# Export Markets

## 8 Exports of Scotch Whisky for the calendar years 1949 - 2009

	Volume LPA	Value £ Million		Volume LPA	Value £ Million		Volume LPA	Value £ Million
1949	22,113,245	18.74	1970	160,914,668	194.06	1991	227,748,446	1,833.89
1950	25,143,756	26.27	1971	182,500,576	226.94	1992	231,272,367	1,958.88
1951	27,576,930	29.59	1972	178,411,396	227.91	1993	256,872,038	2,093.85
1952	29,895,863	33.03	1973	203,576,878	259.99	1994	252,209,071	2,191.29
1953	34,260,394	37.77	1974	227,336,065	326.39	1995	262,078,484	2,277.05
1954	35,527,776	39.05	1975	234,274,309	366.62	1996	256,805,902	2,278.13
1955	39,860,191	43.67	1976	238,302,745	436.68	1997	276,937,370	2,394.33
1956	42,660,632	47.80	1977	243,632,634	512.62	1998	254,042,920	2,030.41
1957	46,469,638	52.14	1978	274,072,934	661.22	1999	266,630,395	2,093.69
1958	50,137,930	56.03	1979	262,420,711	707.41	2000	277,096,784	2,156.71
1959	56,276,163	61.85	1980	249,916,996	746.61	2001	283,632,089	2,295.29
1960	60,066,794	65.56	1981	244,239,375	784.75	2002	263,772,741	2,285.29
1961	69,609,847	74.43	1982	251,277,064	871.60	2003	273,269,419	2,375.43
1962	78,030,884	80.86	1983	227,844,492	858.09	2004	267,300,351	2,263.04
1963	82,450,052	84.83	1984	231,286,678	931.38	2005	277,904,381	2,370.34
1964	90,875,252	92.29	1985	225,894,432	993.94	2006	294,502,609	2,478.63
1965	102,935,642	107.58	1986	236,188,393	1,070.13	2007	318,436,324	2,824.55
1966	107,944,218	120.39	1987	240,174,162	1,135.51	2008	302,367,100	3,056.88
1967	111,944,218	122.39	1988	245,977,491	1,288.79	2009	304,563,617	3,135.80
1968	153,508,118	176.55	1989	242,491,750	1,469.46			
1969	136,048,428	167.49	1990	238,304,608	1,712.48			

Source: HM Revenue &amp; Customs

## 9 Exports of Scotch Whisky to the major markets in 2009

	% of Market	Malt		Grain	Blended		Total	£ Million
		Bottle	Bulk		Bottle	Bulk		
EU exc United Kingdom	39.32	7,436,453	2,743,089	2,106,126	93,149,520	14,308,931	119,744,119	1,267.31
France	16.46	2,402,731	2,439,763	1,203,259	33,880,864	10,194,002	50,120,619	406.87
Spain	8.05	668,172	61,512	450,208	23,096,093	256,240	24,532,225	315.86
Germany	3.32	1,425,641	193,142	25,812	7,061,265	1,399,978	10,105,838	104.28
Greece	2.65	214,686	2,054	0	7,792,113	76,196	8,085,049	130.26
Italy	1.35	823,479	2,597	282,034	2,914,203	80,822	4,103,135	44.19
Portugal	1.26	96,829	0	1	3,379,451	369,475	3,845,756	46.62
Netherlands	1.00	503,924	34,959	46,668	1,636,019	822,867	3,044,437	34.80
Others	5.22	1,300,991	9,062	98,144	13,389,512	1,109,351	15,907,060	184.00
USA	9.64	3,760,075	46,378	2,298	18,271,854	7,271,879	29,352,484	418.75
Singapore	4.77	1,365,608	11,334	1,242	13,103,273	52,762	14,534,219	167.46
South Africa	4.60	273,574	512,397	1,053,055	11,344,144	826,466	14,009,636	108.24
South Korea	3.30	194,515	0	0	8,335,868	1,520,607	10,050,990	112.55
Venezuela	3.06	4,462	293,132	0	9,016,654	432	9,314,680	115.75
Australia	3.03	348,084	0	215	6,812,087	2,054,469	9,214,855	63.03
India	2.84	75,085	5,182,448	391,554	1,649,829	1,340,503	8,639,419	27.71
United Kingdom	8.47	2,801,400	0	10,900	22,997,200	0	25,809,500	N/A
Total All Markets	100.00	18,295,700	14,822,978	3,708,078	237,460,603	30,276,258	304,563,617	N/A

Notes: 1. Volume figures in million lpa. 2. Sales = HM Revenue &amp; Customs Export Statistics and UK Home Clearances



**10 Summary of 2009 exports of Scotch Whisky by market groups**

	2009 LPA Million	2008 LPA Million	Volume % Diff	2009 £ Million	2008 £ Million	Value % Diff
<b>1. Europe</b>	119.74	123.59	-3	1,267.31	1,274.97	-1
EU†	2.59	2.82	-8	32.67	38.71	-16
Eastern Europe	6.98	5.73	22	62.81	57.91	8
Other	129.31	132.14	-2	1,362.79	1,371.59	-1
Total						
<b>2. Americas</b>						
a. North America	39.10	38.00	3	508.83	451.37	13
Canada & St Pierre-Miquelon	3.44	3.18	8	47.17	46.37	2
USA	29.35	29.98	-2	418.75	371.41	13
Mexico	6.31	4.84	30	41.90	33.60	25
Sub-Total	39.10	38.00	3	508.83	451.37	13
b. Central & South America	40.12	38.02	6	389.82	330.99	18
Total	79.22	76.02	4	897.64	782.36	15
<b>3. Australasia</b>						
Australia	9.21	8.28	11	63.03	60.94	3
New Zealand	0.59	0.62	-5	4.88	4.83	1
Other	0.30	0.30	0	2.35	2.50	-6
Total	10.10	9.19	10	70.56	68.27	3
<b>4. Asia</b>						
Singapore	14.53	13.70	6	167.46	184.51	-9
South Korea	10.05	11.49	-13	112.55	148.35	-24
Thailand	6.54	9.21	-29	28.48	33.10	-14
Other	25.07	23.91	5	234.35	231.87	1
Total	56.19	58.30	-4	542.84	597.84	-9
<b>5. Africa</b>						
South Africa	14.01	12.49	12	108.24	101.42	7
Other	4.06	3.70	10	42.23	40.37	5
Total	18.07	16.19	12	150.46	141.79	6
<b>6. Middle East</b>	11.66	10.51	11	111.82	95.03	18
<b>Total Exports</b>	304.56	302.36	1	3,135.80	3,056.88	3

Note: †Excludes United Kingdom Release (see Table 6)

**11 Exports of Scotch Whisky for 2009 and 2008**

	2009	2008	Increase/Decrease		2009	2008	Increase/Decrease	
	mlpa	mlpa	mlpa	%	£m	£m	£m	%
<b>BLENDED</b>								
- bottled	237,460,603	237,406,981	53,622	0	2,508,194,685	2,427,637,007	80,557,678	3
- shipped in bulk	30,276,258	30,084,685	191,573	1	84,293,816	92,609,468	-8,315,652	-9
Blended Total	267,736,861	267,491,666	245,195	0	2,592,488,501	2,520,246,475	72,242,026	3
<b>MALT</b>								
- bottled	18,295,700	20,163,728	-1,868,028	-9	491,076,683	496,439,939	-5,363,256	-1
- shipped in bulk	14,822,978	11,206,153	3,616,825	32	41,866,540	31,475,069	10,391,471	33
Malt Total	33,118,678	31,369,881	1,748,797	6	532,943,223	527,915,008	5,028,215	1
<b>GRAIN</b>	3,708,078	3,505,553	202,525	6	10,373,061	8,715,317	1,657,744	19
<b>TOTAL EXPORTS</b>	304,563,617	302,367,100	2,196,517	1	3,135,804,785	3,056,876,800	78,927,985	3

**12 Top 20 export markets for Scotch Whisky in 2009**

Volume			Value		
Rank	Country	lpa	Rank	Country	£
1	France	50,120,619	1	USA	418,749,279
2	USA	29,352,484	2	France	406,871,425
3	Spain	24,532,225	3	Spain	315,864,568
4	Singapore	14,534,219	4	Singapore	167,460,669
5	South Africa	14,009,636	5	Greece	130,260,547
6	Germany	10,105,838	6	Venezuela	115,753,947
7	South Korea	10,050,990	7	South Korea	112,547,754
8	Venezuela	9,314,680	8	South Africa	108,238,157
9	Australia	9,214,855	9	Germany	104,277,344
10	India	8,639,419	10	Taiwan	85,095,799
11	Brazil	8,359,160	11	Australia	63,031,081
12	Greece	8,085,049	12	Brazil	59,577,090
13	Thailand	6,544,142	13	UAE	57,966,061
14	Mexico	6,306,312	14	Canada	47,174,197
15	UAE	5,000,146	15	Portugal	46,621,981
16	Turkey	4,506,896	16	China	44,235,839
17	China	4,487,015	17	Italy	44,189,007
18	Taiwan	4,459,802	18	Japan	41,907,377
19	Italy	4,103,135	19	Mexico	41,903,036
20	Portugal	3,845,756	20	Panama	41,638,603

Source: HM Revenue &amp; Customs

**13 Volume and value of exports of Scotch Whisky by country for years ending 31 December 2009 and 2008**

	Volume (LPA)			Value (£)		
	2009	2008	% Diff	2009	2008	% Diff
Abu Dhabi	0	397,291	-100	0	2,312,874	-100
Albania	115,826	44,264	162	847,028	504,311	68
Algeria	212,132	89,398	137	1,293,169	1,172,217	10
Andorra	376,891	491,409	-23	2,641,628	3,153,020	-16
Angola	386,134	371,261	4	2,543,017	2,297,164	11
Anguilla	4,891	10,748	-54	95,390	140,831	-32
Antigua & Barbuda	14,343	56,670	-75	163,234	777,122	-79
Argentina	1,596,799	1,620,945	-1	9,203,524	8,180,865	13
Armenia	24,808	6,317	293	301,419	85,431	253
Aruba	2,529,007	1,717,285	47	35,258,722	21,252,655	66
Australia	9,214,855	8,276,274	11	63,031,081	60,940,471	3
Austria	224,231	238,296	-6	3,134,642	2,951,886	6
Azerbaijan	44	12,387	-100	24,230	548,986	-96
Bahamas	17,479	10,955	60	346,749	205,860	68
Bahrain	1,081,124	894,581	21	6,587,584	5,000,628	32
Bangladesh	35,598	86,969	-59	209,391	410,132	-49
Barbados	32,400	41,274	-22	596,786	891,723	-33
Belarus	47,848	2,966	1,513	385,893	37,613	926
Belgium	1,301,367	1,362,935	-5	14,535,710	13,235,476	10
Belize	27,930	100,265	-72	725,757	2,674,693	-73
Benin	42,019	86,509	-51	410,480	694,395	-41
Bermuda	17,598	15,205	16	299,022	216,161	38
Bhutan	24,240	6,814	256	305,697	106,000	188
Bolivia	305,064	394,350	-23	4,021,758	4,540,776	-11
Bosnia & Herzegovina	70,781	65,492	8	734,961	667,148	10
Brazil	8,359,160	7,439,928	12	59,577,090	41,369,951	44
Brunei Darussalam	516	168	207	5,639	1,192	373
Bulgaria	1,464,936	1,630,634	-10	13,039,461	16,109,459	-19
Burkina Faso	6,241	11,264	-45	92,921	127,451	-27
Burma (Myanmar)	103,443	191,822	-46	914,343	827,400	11
Cambodia	21,255	246	8,540	70,579	5,690	1,140
Cameroon	36,362	68,153	-47	279,815	533,583	-48
Canada	3,437,705	3,177,845	8	47,174,197	46,369,538	2
Cape Verde	49,504	51,614	-4	483,021	537,749	-10
Cayman Islands	5,375	6,206	-13	141,910	212,783	-33
Central African Republic	3,224	3,741	-14	28,167	24,334	16
Chad	108,803	45,513	139	2,405,701	583,774	312
Chile	1,721,406	1,141,228	51	12,303,527	7,540,039	63
China	4,487,015	5,087,141	-12	44,235,839	44,303,148	-0

**13 Volume and value of exports of Scotch Whisky by country for years ending 31 December 2009 and 2008**

	Volume (LPA)			Value (£)		
	2009	2008	% Diff	2009	2008	% Diff
Cocos Islands	0	2,528	-100	0	33,884	-100
Colombia	1,962,475	1,592,476	23	16,662,163	16,661,007	0
Congo	107,062	45,559	135	1,224,616	597,564	105
Congo Dem Rep	82,216	76,116	8	1,112,181	1,055,118	5
Costa Rica	666,383	760,515	-12	3,995,131	4,853,456	-18
Croatia	215,086	229,720	-6	2,067,261	1,865,364	11
Cuba	66,072	79,402	-17	689,604	800,080	-14
Cyprus	722,216	870,619	-17	9,918,464	10,738,011	-8
Czech Republic	395,553	438,155	-10	4,526,615	4,259,784	6
Denmark	879,436	989,286	-11	11,562,572	11,478,109	1
Djibouti	196,694	139,232	41	1,085,128	1,337,424	-19
Dominica	13,760	15,080	-9	187,493	159,686	17
Dominican Republic	2,028,783	1,987,724	2	13,669,031	15,257,644	-10
Dubai	0	3,479,851	-100	0	40,300,329	-100
Ecuador	1,492,908	2,603,037	-43	5,376,322	12,134,946	-56
Egypt	275,750	365,331	-25	3,483,329	5,878,301	-41
El Salvador	59,479	49,531	20	887,762	794,636	12
Equatorial Guinea	89,110	117,738	-24	1,549,972	1,196,626	30
Estonia	1,806,878	2,344,727	-23	20,253,496	41,807,896	-52
Ethiopia	168,583	106,917	58	2,189,797	1,481,920	48
Falkland Islands	1,379	1,791	-23	16,497	24,717	-33
Fiji	12,411	4,100	203	97,491	28,555	241
Finland	512,486	573,163	-11	6,350,273	6,396,561	-1
France	50,120,619	44,719,363	12	406,871,425	358,515,251	13
French Polynesia	31,217	53,137	-41	235,515	385,926	-39
Gabon	212,470	120,088	77	2,031,151	1,267,651	60
Gambia	709	602	18	7,550	10,026	-25
Georgia	128,791	135,208	5	1,746,426	1,885,612	-7
Germany	10,105,838	11,024,174	-8	104,277,344	110,663,594	-6
Ghana	49,685	64,913	-23	454,032	1,073,336	-58
Gibraltar	58,426	48,932	19	738,718	576,670	28
Greece	8,085,049	8,289,804	-2	130,260,547	113,506,962	15
Grenada	10,066	21,575	-53	159,879	252,792	-37
Guam	8,533	13,174	-35	169,769	377,140	-55
Guatemala	389,443	310,769	25	3,965,088	3,682,261	8
Guinea	2,990	1,400	114	55,096	18,207	203
Guinea-Bissau	0	387	-100	0	2,510	-100
Guyana	120	192	-38	686	960	-29
Haiti	97,099	50,608	92	721,899	463,122	56

**13 Volume and value of exports of Scotch Whisky by country for years ending 31 December 2009 and 2008**

	Volume (LPA)			Value (£)		
	2009	2008	% Diff	2009	2008	% Diff
Honduras	36,106	11,571	212	509,791	178,434	186
Hong Kong	649,896	1,048,933	-38	8,662,889	16,015,173	-46
Hungary	574,359	722,534	-21	5,739,105	6,612,725	-13
Iceland	31,693	21,259	49	301,456	263,894	14
India	8,639,419	7,905,788	9	27,706,262	31,925,855	-13
Iraq	636,123	402,752	58	6,467,626	2,934,479	120
Irish Republic	357,219	415,876	-14	3,780,480	4,166,574	-9
Israel	840,417	709,960	18	6,980,910	7,047,205	-1
Italy	4,103,135	4,542,615	-10	44,189,007	42,496,369	4
Ivory Coast	72,128	56,809	27	771,494	526,016	47
Jamaica	11,782	11,680	1	102,222	76,064	34
Japan	2,747,534	2,848,660	-4	41,907,377	40,754,905	3
Jordan	245,238	190,105	29	2,367,259	1,824,622	30
Kazakhstan	127,920	83,914	52	2,007,693	1,384,863	45
Kenya	115,230	121,814	-5	1,323,393	1,280,447	3
Kosovo	24,291	52,757	-54	299,488	349,475	-14
Laos	84	0	100	2,125	0	100
Latvia	783,323	1,716,935	-54	11,756,825	23,693,309	-50
Lebanon	2,700,818	2,100,496	29	23,047,168	19,089,313	21
Liberia	0	5,145	-100	0	116,678	-100
Lithuania	71,454	352,650	-80	811,160	4,909,093	-83
Luxembourg	5,945	10,346	-43	84,183	98,169	-14
Macao	15,746	14,112	12	28,753	176,693	-84
Macedonia, FYR	35,120	30,419	15	458,206	431,803	6
Madagascar	13,390	19,168	-30	124,772	222,730	-44
Malaysia	1,060,215	1,098,572	-3	11,759,790	10,220,579	15
Maldives	49,386	67,088	-26	485,559	1,173,284	-59
Mali	4,873	15,772	-69	75,264	191,302	-61
Malta	136,048	99,054	37	1,605,238	1,085,229	48
Marshall Islands	0	3,348	-100	0	28,074	-100
Mauritania	0	2,858	-100	0	55,740	-100
Mauritius	257,447	237,402	8	1,216,284	1,102,737	10
Mexico	6,306,312	4,836,820	30	41,903,036	33,597,801	25
Moldova	2,099	437	380	60,547	5,525	996
Mongolia	0	2,290	-100	0	60,797	-100
Montserrat	5,736	1,512	279	29,063	12,354	135
Morocco	955,056	686,700	39	10,927,433	7,985,920	37
Mozambique	16,720	10,734	56	214,232	104,774	104
Namibia	23,596	3,189	640	481,812	29,084	1,557

**13 Volume and value of exports of Scotch Whisky by country for years ending 31 December 2009 and 2008**

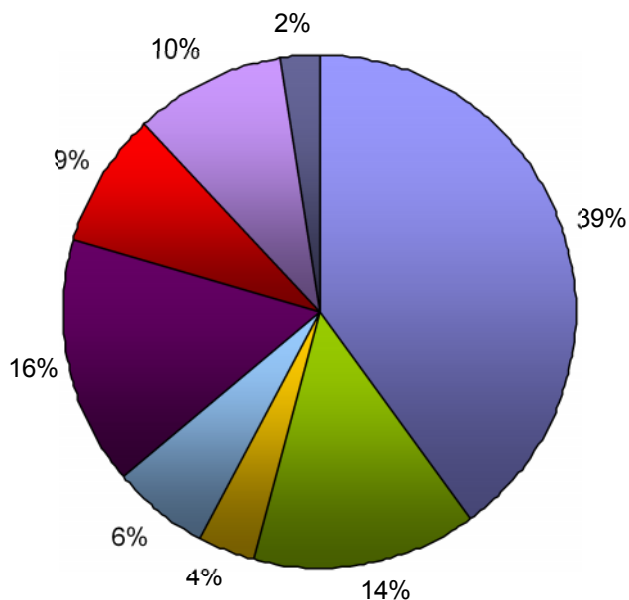
	Volume (LPA)			Value (£)		
	2009	2008	% Diff	2009	2008	% Diff
Nepal	81,095	99,103	-18	343,865	618,114	-44
Netherlands	3,044,437	3,235,852	-6	34,803,675	33,976,802	2
Netherlands Antilles	1,327,193	1,069,706	24	20,757,423	13,504,303	54
New Caledonia	241,558	206,620	17	1,773,080	1,559,768	14
New Zealand	590,458	616,272	-4	4,875,518	4,830,301	1
Nicaragua	7,043	5,592	26	90,763	65,322	39
Nigeria	212,471	414,639	-49	2,254,216	4,742,622	-52
Norway	429,563	451,526	-5	5,112,465	5,545,579	-8
Oman	551,509	560,751	-2	2,884,479	3,525,986	-18
Pakistan	0	1,872	-100	0	1,368	-100
Panama	2,723,111	3,346,170	-19	41,638,603	45,155,901	-8
Papua New Guinea	0	11,110	-100	0	54,240	-100
Paraguay	989,160	988,406	0	9,393,669	10,074,265	-7
Peru	689,399	835,921	-18	6,526,403	7,929,385	-18
Philippines	1,961,411	1,165,173	68	4,853,106	3,022,713	61
Poland	2,467,608	2,275,828	8	23,809,458	21,345,906	12
Portugal	3,845,756	4,462,461	-14	46,621,981	58,421,057	-20
Puerto Rico	0	663,916	-100	0	9,669,794	-100
Qatar	384,828	373,203	3	3,755,185	3,592,764	5
Romania	1,130,114	1,540,489	-27	13,133,466	18,969,347	-31
Russia	1,450,841	1,596,093	-9	19,484,437	23,883,197	-18
Rwanda	2,354	12,297	-81	82,096	142,247	-42
Saudi Arabia	0	358	-100	0	10,161	-100
Senegal	31,488	31,063	1	506,694	422,367	20
Serbia	261,071	301,107	-13	2,549,817	2,488,684	2
Seychelles	15,208	17,122	-11	196,437	292,478	-33
Sharjah etc	0	1,176,906	-100	0	7,524,616	-100
Sierra Leone	6,585	7,741	-15	91,984	130,686	-30
Singapore	14,534,219	13,699,139	6	167,460,669	184,512,797	-9
Slovakia	26,650	33,324	-20	444,514	497,339	-11
Slovenia	266,714	303,005	-12	2,730,892	2,687,859	2
Solomon Islands	5,376	5,414	-1	74,275	31,575	135
South Africa	14,009,636	12,487,416	12	108,238,157	101,417,891	7
South Georgia & Southern Sandwich Islands	287	0	100	6,223	0	100
South Korea	10,050,990	11,487,608	-13	112,547,754	148,352,542	-24
Spain	24,532,225	28,672,111	-14	315,864,568	333,230,392	-5
Sri Lanka	551,100	415,449	33	6,812,463	6,220,427	10
St Christopher & Nevis	27,427	32,226	-15	264,342	268,872	-2

**13 Volume and value of exports of Scotch Whisky by country for years ending 31 December 2009 and 2008**

	Volume (LPA)			Value (£)		
	2009	2008	% Diff	2009	2008	% Diff
St Helena	77	0	100	1,468	0	100
St Lucia	66,211	69,181	-4	468,675	467,111	0
St Vincent	7,869	5,785	36	105,093	113,121	-7
Surinam	143,207	356,343	-60	1,791,803	4,509,836	-60
Swaziland	14,399	12,886	12	87,456	70,428	24
Sweden	2,780,523	2,729,249	2	37,199,945	33,114,268	12
Switzerland	1,579,763	1,653,166	-4	20,824,348	20,275,049	3
Syria	217,559	227,556	-4	1,762,506	1,866,266	-6
Taiwan	4,459,802	3,671,098	21	85,095,799	74,435,928	14
Tanzania	104,166	114,895	-9	865,531	935,610	-7
Thailand	6,544,142	9,208,040	-29	28,479,812	33,101,308	-14
Togo	40,380	78,403	-48	536,415	786,352	-32
Tonga	0	1	-100	0	1,450	-100
Trinidad & Tobago	813,458	698,345	16	7,338,585	9,517,786	-23
Tunisia	70,133	26,900	161	709,357	371,197	91
Turkey	4,506,896	3,068,674	47	33,193,485	28,097,022	18
Turks & Caicos Islands	5,200	4,455	17	103,797	75,316	38
Uganda	19,375	12,688	53	191,027	185,004	3
Ukraine	89,853	257,969	-65	1,699,874	4,567,401	-63
United Arab Emirates*	5,000,146	0	100	57,966,061	0	100
Uruguay	2,474,618	3,118,378	-21	14,908,916	18,239,296	0
US Virgin Islands	53,652	62,772	-15	809,686	932,175	-13
USA	29,352,484	29,983,294	-2	418,749,279	371,406,667	13
Venezuela	9,314,680	6,708,074	39	115,753,947	66,984,399	73
Vietnam	177,693	198,545	-11	951,053	1,592,245	-40
Virgin Islands, British	6,511	5,729	14	151,517	124,472	22
Zambia	41,068	43,062	-5	754,912	752,397	0
Zimbabwe	10,880	3,262	234	84,454	38,774	118
<b>TOTAL</b>	<b>304,563,617</b>	<b>302,367,100</b>	<b>1</b>	<b>3,135,804,785</b>	<b>3,056,876,800</b>	<b>3</b>

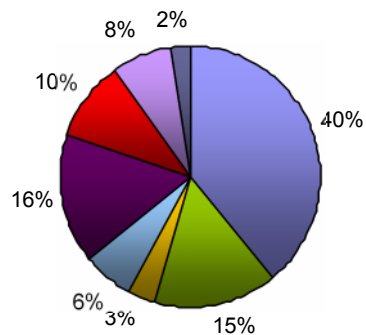
**14 Geographic distribution of 2009 world sales of Blended Scotch Whisky**

**TOTAL**

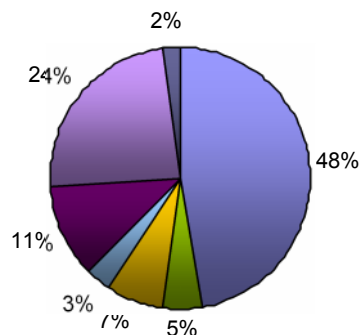


- EU
- C&S America
- Australasia
- Africa
- Asia
- UK
- USA
- Rest

**BOTTLED 89%**

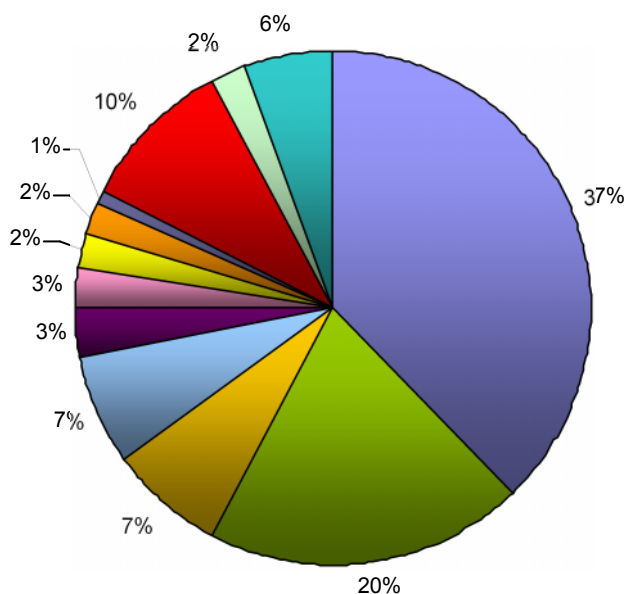


**BULK 11%**



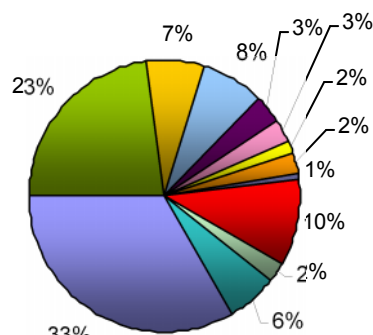
**15 Market distribution of 2009 sales of Blended Scotch Whisky in continental Europe**

**TOTAL**

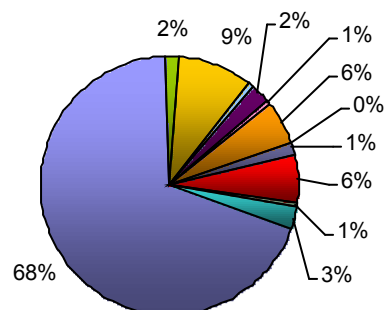


- France
- Spain
- Germany
- Greece
- Portugal
- Italy
- Netherlands
- Sweden
- Belgium/Lux
- Rest of EU
- Eastern Europe
- Other Markets

**BOTTLED 87%**

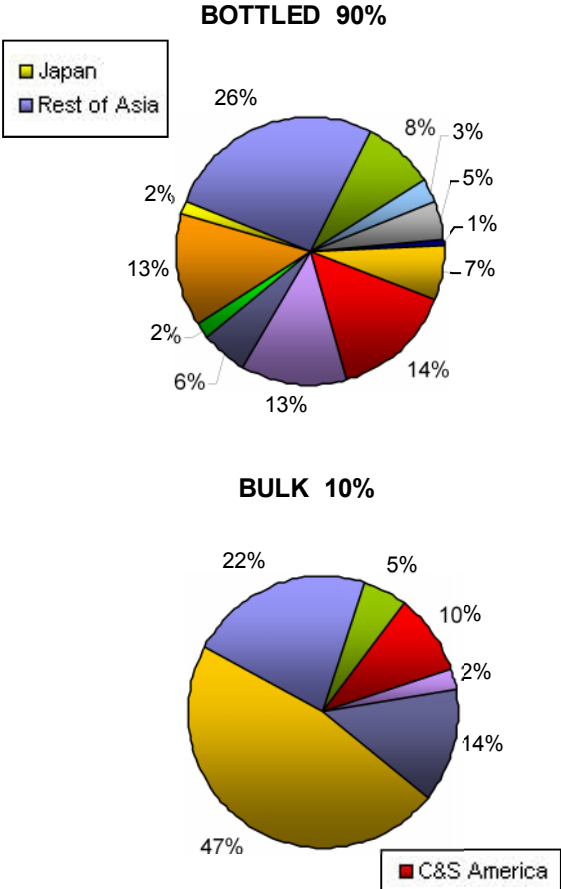
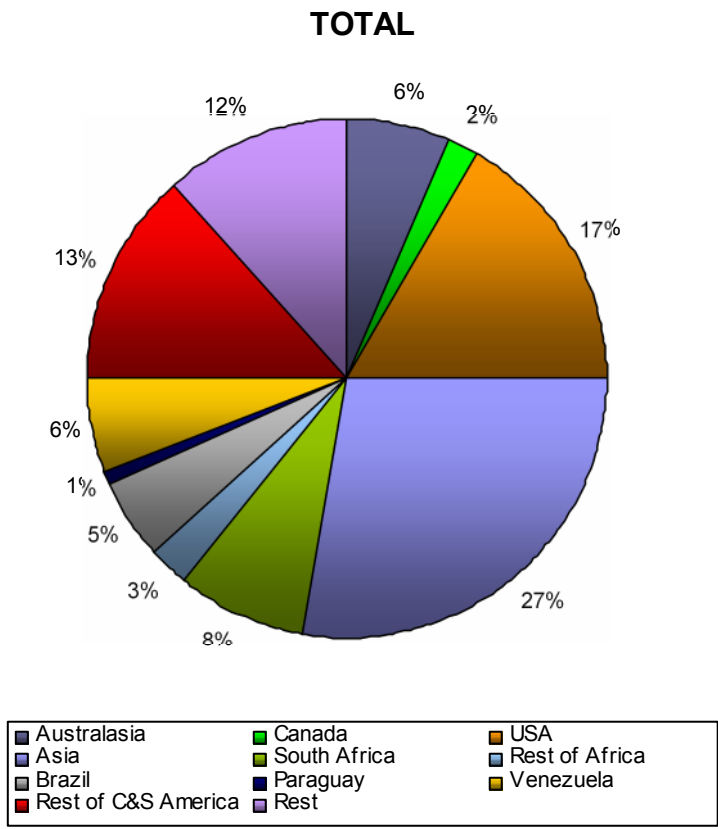


**BULK 13%**

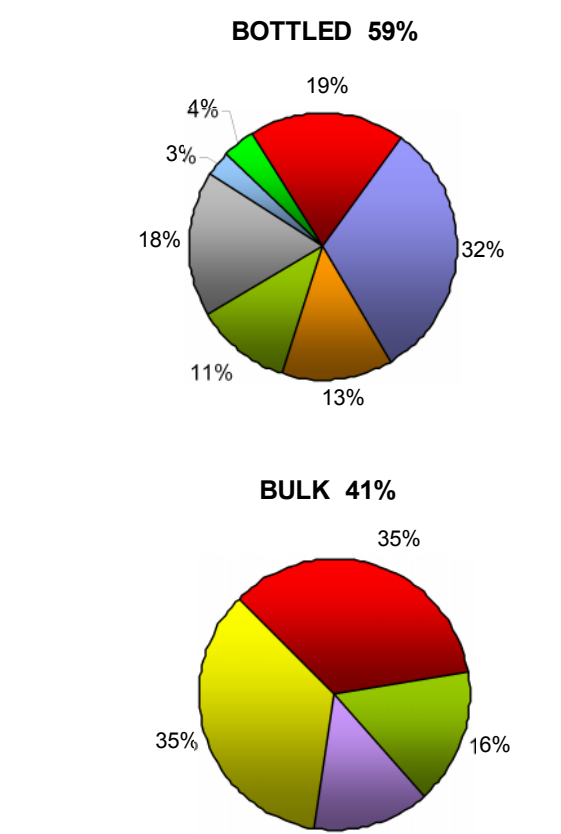
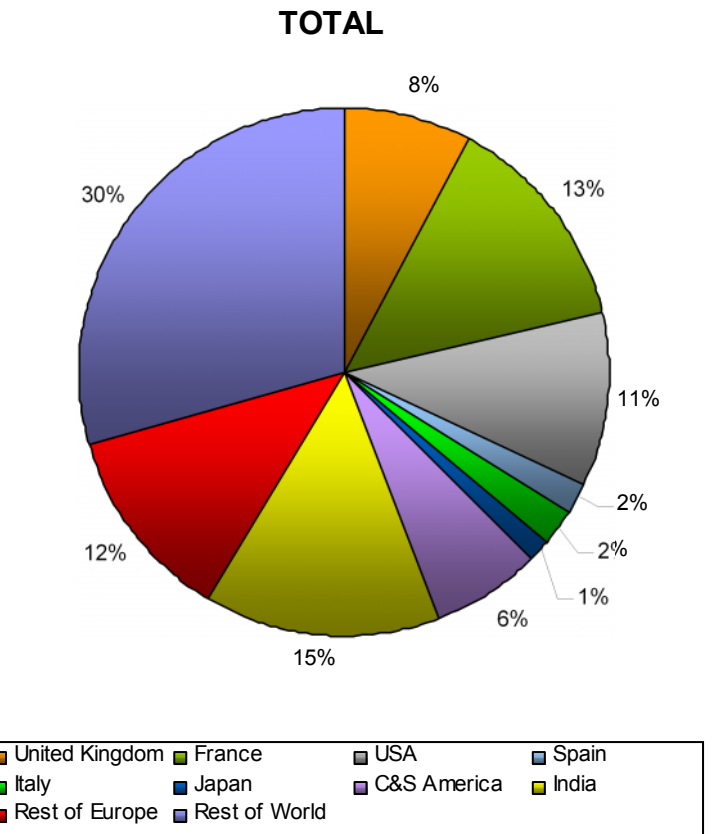




**16 Market distribution of 2009 sales of Blended Scotch Whisky in 'rest of world'**



**17 Market distribution of 2009 sales of Malt Scotch Whisky**



# UK Duty

## 18 Scotch Whisky - incidence of duty

		Duty per 75cl bottle £	Duty per Litre of Pure Alcohol £			Duty per 70cl bottle £	Duty per 75cl bottle £	Duty per Litre of Pure Alcohol £
1947	13 November	1.11	3.68	1985	19 March	-	4.73	15.77
1948	12 April	1.23	4.06	1990	20 March	-	5.21	17.35
1961	26 July (10% Regulator) <sup>1</sup>	1.35	4.47	1991	19 March <sup>6</sup>	-	5.69	18.96
1964	15 April	1.50	4.96	1992	10 March	5.55	5.94	19.81
1965	7 April	1.70	5.63	1993	30 November	5.55	-	19.81
1966	21 July (10% Regulator) <sup>1</sup>	1.87	6.19	1994	8 December <sup>3</sup>	5.77	-	20.60
1968	20 March	2.00	6.61	1995	25 November	5.54	-	19.78
1968	22 November (10% Regulator) <sup>1</sup>	2.20	7.26	1996	26 November	5.32	-	18.99
1973	1 April <sup>6</sup>	1.80	5.95	1997	2 July <sup>4</sup>	5.48	-	19.56
1974	27 March <sup>6</sup>	1.98	6.55	1998	17 March	5.48	-	19.56
1975	15 April	2.57	8.51	2006	22 March	5.48	-	19.56
1976	6 April	2.87	9.49	2007	21 March	5.48	-	19.56
1977	1 January	3.16	10.44	2008	12 March <sup>5</sup>	5.98	-	21.35
1980	27 March	3.56	11.87	2009	22 April	6.34	-	22.64
1981	10 March	4.08	13.60	2010	24 March <sup>7</sup>	6.66	-	23.80
1982	9 March	4.34	14.47	2010	22 June	6.66	-	23.80
1983	15 March	4.56	15.19					
1984	13 March	4.64	15.48					

### NOTES:

- The 10% increase in the Spirit Duty in 1961, 1966, and 1968 were consolidated into the Spirit Duty by the Finance Act in the following years.
- 70cl bottle mandatory from 1 January 1992 under EC Directive 75/106 (as subsequently amended).
- The duty increase announced on 8 December 1994 came into effect from 1 January 1995.
- The duty increase announced on 2 July 1997 came into effect from 1 January 1998.
- The duty increase announced on 12 March 2008 came into effect from 17 March 2008.
- VAT The duty was subject to Value Added Tax at 10% from 1 April 1973, 8% from 29 July 1974, 15% from 12 June 1979, and 17.5% from 1 April 1991.
- The duty increase announced on 24 March 2010 came into effect from 29 March 2010.

## 19 Duty ratios per unit of alcohol between Scotch Whisky and other alcoholic drinks

	ABV	1995	1996	1997	1998	1999	2000/1/2	2003	2004	2005	2006	2007	2008	2009	2010
Beer	3.52%	1:1.83	1:1.76	1:1.81	1:1.76	1:1.70	1:1.65	1:1.60	1:1.55	1:1.51	1:1.48	1:1.43	1:1.32	1:1.38	1:1.37
Table Wine	12.5%	1:1.76	1:1.69	1:1.74	1:1.69	1:1.64	1:1.58	1:1.54	1:1.50	1:1.46	1:1.42	1:1.37	1:1.37	1:1.32	1:1.32

Note: A UK unit of alcohol equals 8 grams of alcohol

## 20 Approximate amount of duty on a normal measure of three kinds of alcoholic drink, each containing approximately the same amount of alcohol

	ABV	2008	2009	2010
284ml (½ pint) Beer	3.52%	16.14	16.46	17.31p
125ml Table Wine	12.50%	15.54	17.12	18.00p
25ml Scotch Whisky	40.00%	21.35	22.64	23.80p

NOTE: The duty-paid price per measure is subject to Value Added Tax at the current rate of 17.5% due to increase to 20% from 4 January 2011.

# Appendix

## 21 Country listing by region

### AFRICA

Algeria, Angola, Benin, Botswana, British Indian Ocean Territory, Burkina Faso, Burundi, Cameroon, Cape Verde, Central African Republic, Chad, Comoros, Congo, Congo Democratic Republic, Djibouti, Egypt, Equatorial Guinea, Eritrea, Ethiopia, Gabon, Gambia, Ghana, Guinea, Guinea-Bissau, Ivory Coast (Cote d'Ivoire), Kenya, Lesotho, Liberia, Libya, Madagascar, Malawi, Mali, Mauritania, Mauritius, Mayotte, Morocco, Mozambique, Namibia, Niger, Nigeria, Reunion, Rwanda, Sao Tome & Principe, Senegal, Seychelles, Sierra Leone, Somalia, South Africa, St Helena, Sudan, Swaziland, Tanzania, Togo, Tunisia, Uganda, Zambia, Zimbabwe

### ASIA

Afghanistan, Bangladesh, Bhutan, Brunei Darussalam, Burma (Myanmar), Cambodia, China, East Timor, Hong Kong, India, Indonesia, Japan, Laos, Macao, Malaysia, Maldives, Mongolia, Nepal, North Korea, Pakistan, Philippines, Singapore, South Korea, Sri Lanka, Taiwan, Thailand, Vietnam

### AUSTRALASIA

Australia, Christmas Islands, Cocos Islands, Cook Islands, Fiji, French Polynesia, Guam, Heard Island & McDonald Islands, Kiribati, Marshall Islands, Micronesia, Nauru, New Caledonia, New Zealand, Niue Island, Norfolk Island, Palau, Papua New Guinea, Pitcairn, Samoa, Solomon Islands, Tokelau Islands, Tonga, Tuvalu, US Minor Islands, Vanuatu, Wallis & Futuna Islands

### CENTRAL & SOUTH AMERICAS

Anguilla, Antarctica, Antigua & Barbuda, Argentina, Aruba, Bahamas, Barbados, Belize, Bermuda, Bolivia, Bouvet Island, Brazil, Cayman Islands, Chile, Colombia, Costa Rica, Cuba, Dominica, Dominican Republic, Ecuador, El Salvador, Falkland Islands, French Guiana, French Southern Territories, Grenada, Guadeloupe, Guatemala, Guyana, Haiti, Honduras, Jamaica, Martinique, Montserrat, Netherlands Antilles,

Nicaragua, Panama, Paraguay, Peru, South Georgia & Southern Sandwich Islands, St Christopher (St Kitts) & Nevis, St Lucia, St Vincent, Surinam, Trinidad & Tobago, Turks & Caicos Islands, Uruguay, US Virgin Islands, Venezuela, Virgin Islands (British)

\*Curacao renamed Netherlands Antilles (Bonaire, Curacao, Saba, St Eustatius and St Martin South) on 1 January 2009.

### EASTERN EUROPE

Albania, Armenia, Azerbaijan, Belarus, Bosnia & Herzegovina, Croatia, Georgia, Kazakhstan, Kosovo, Kyrgyzstan, FYR Macedonia, Moldova, Montenegro, Russia, Serbia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

### EUROPE - OTHER

Andorra, Ceuta, Faroe Islands, Gibraltar, Greenland, Iceland, Liechtenstein, Melilla, Norway, San Marino, Svalbard Archipelago, Switzerland, Turkey, Vatican City

### EUROPEAN UNION (EXC UK)

Austria, Belgium, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Irish Republic, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden

### MIDDLE EAST

Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Occupied Palestinian Territory, Oman, Qatar, Saudi Arabia, Syria, United Arab Emirates, Yemen

\*Abu Dhabi, Dubai and Sharjah were replaced with United Arab Emirates (Abu Dhabi, Ajman, Dubai, Fujairah, Ras al Khaimah, Sharjah and Umm al Qaiwan) on 1 January 2009.

### NORTH AMERICA

Canada, Mexico, St Pierre & Miquelon, USA

\*Puerto Rico was merged with the United States on 1 January 2009.



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