

1986 - 2010

MILES & MILESTONES





















The Complete Automotive Show

5-11 January, 2010

Pragati Maidan, New Delhi, India

&ilver Jubilee Year

THE EXHILIRATING JOURNEY OF AUTO EXPO

Asia's largest and complete automotive show, the Auto Expo conceived in the year 1985, had its debut showcasing in 1986. From providing a platform to the Indian automotive industry, to see and learn new technologies being used by the developed world, today a quarter century later, it provides a platform to the Indian automotive industry to showcase its expertise as a sourcing hub and the global industry to launch itself in the Indian market. The Auto Expo 1986 was organized from 3 – 11 January 1986 at Pragati Maidan, New Delhi by Confederation of Indian Industry (CII), Society of Indian Automobile Manufactures (SIAM) and Automotive Component Manufacturers Association of India (ACMA).

It was a big effort at that time to cope with 12000 square meters of indoor and 4000 square meters outdoor space. The year 1986 began with high hopes and great optimism for the Industry. The Auto Expo 1986 was a window for technology transfers since it showed how the Indian Automotive Industry was absorbing new technologies and promoting indigenous R&D for adapting these technologies for the rugged Indian conditions! The 9 day show was a path breaking event marked by Prime Minister, Mr. Rajiv Gandhi's visit to the show.

Companies such as Allwyn Nissan, AP Scooters Ltd, DCM Toyota, Escorts Ltd, Gujarat Narmada Auto Ltd, HMT limited, Ideal Jawa, Kinetic, Kelvinator of India Ltd., Maharashtra Scooters, Majestic Auto, Shree Chamundi Mopeds, Standard Motors, which either no longer exist or have merged with other entities were the major participants in this show.

It took more than six years before the next Auto Expo could be organized in December 1993. It was felt that the Auto Industry in India was not big enough for a fair with greater frequency. The theme of the expo was to make the future happen. Aptly inaugurated by a member of the team responsible for making the future of India happen, the then Finance Minister, Dr Manmohan Singh. The objective was to invite collaborators, vendors, service networks, dealers, the consumers and government to share Industry's vision. This was also the time when global players started entering India and 7 countries participated in all.

The next Auto Expo in February 1996 was inaugurated by the then Minister of External Affairs, Mr Pranab Mukherjee, and the highlight of the event was the EU – India Automotive Business Forum. Under the leadership of Mr. Brijmohan Lall, the celebration of the France Day was inaugurated by the Petroleum Minister Capt Satish Sharma, the Italy day launched by Mr. Ajit Singh the then Food Minister. The accomplishment was the Auto Expo becoming the preferred launch platform for big automobile players like Daewoo, Hyundai, Ford, and Honda among others.

1998 marked the Auto Expo becoming a biennial event. It broke all previous records in terms of number of exhibitors, delegations – over 50 participants from overseas and nearly 150,000 visitors daily. Small cars were the focus, TELCO, Hyundai, Daewoo launched their new models and also the new four stroke scooters from Bajaj and TVS Suzuki were previewed.

For the first time the number of exhibitors crossed 1000 in the year 2000. 25 new vehicles were launched and 22 auto component manufacturers launched their new products. Mr Murasoli Maran the then Minister for Commerce and Industry, Government of India, inaugurated the show and gave an overview of the Governments' Policy in relation to Emission, Safety and Testing. For the first time there was a focus on environment with a special Green Pavilion. The first Asian Two Wheeler Conference was held on 13 January 2000. This was perhaps the first indication of the future role that two wheelers would play in India.

In 2002, the focus was Road Safety. A special safety pavilion was organized, focusing on Safety Technology, Road Engineering, & Enforcement. A blue print on Road Safety was presented to Government. A significant outcome of the Expo was the Indo – American agreement between SIAM, DTC and the National Alternate Fuels Training Consortium of the US to facilitate training on alternate fuel vehicles and systems. The first ever High Capacity Bus System was presented in India. Nearly 2 lakh business enquires were received and 1.5 million visitors came to the show.

Now the frequency and momentum had build up for the Auto Expo the industry started expecting more out of the expo. Mr. L K Advani, Deputy Prime Minister of India inaugurated the 7th Auto Expo in 2004. 840 Indian and 120 overseas companies participated in the expo which showcased the capabilities of the Indian Automotive Industry in the areas of Environment, Safety, Energy Conservation, Design, Electronics, and Breakthrough Technologies.

The Auto Expo in 2006 was reorganized around thematic pavilions. The visitor response to the focused pavilions for commercial vehicles, two wheelers, alternate fuels, design and styling was very encouraging. The Auto Trade Dialogue was also conducted in a new format for the first time. The Styling and Design Conclave attracted the best design talent from around the world. A special feature was organized which had hundreds of truckers visit every day. Mr. Kamal Nath, then Minster for Commerce & Industry, Government of India inaugurated the expo. For the first time vehicle simulators were displayed. The number of launches increased considerably and so did the overseas participation; over 26 countries took part in the show. Spread over 70,000 square meters, the Auto Expo 2006 attracted about 1 million visitors and yielded business worth Rs 540 Crores.

The 9th Auto Expo is best summed up in two words Tata Nano, the launch of which revolutionized the entire Auto Industry in the low cost segment. The theme was "Mobility for All". The show was jointly inaugurated by Mr. Kamal Nath, then Minister of Commerce and Industry and Mr. Santosh Mohan Dev, Minister of Heavy Industry and Public Enterprises, Government of India. 25 launches took place in addition to the Nano. It was the first time the show was accredited by Organisation Internationale des Constructeurs d'Automobiles (OICA). The first ever Diesel Pavilion that showcased the latest in technology and the efforts to reduce pollution was inaugurated by the Chief Minister of Delhi, Mrs. Sheila Dixit. For the first time, Hydrogen and Hybrid Vehicles were displayed at the Auto Expo. Spread over 120,000 square meters, the mega auto carnival attracted about 1.8 million visitors and generated business worth about Rs 20,000 Crores. More than 100 MOUs were signed during this period. While 59% of MOUs were inked with the business visitors, 27% were with foreign visitors and about 14% with coexhibitors. 84 international delegations from over 40 countries including Germany, France, Japan, Spain and Canada and other countries evinced keen interest in Indian Auto Component sector.

Despite global economic crisis in 2008 and 2009, the 10th Auto Expo 2010 surpassed all the previous records of auto expos. With over 2100 exhibitors and 125,000 square meters of exhibition area, the all time host of Auto Expo, Pragati Maidan was fully booked. The event witnessed largest ever overseas participation from 30 countries.

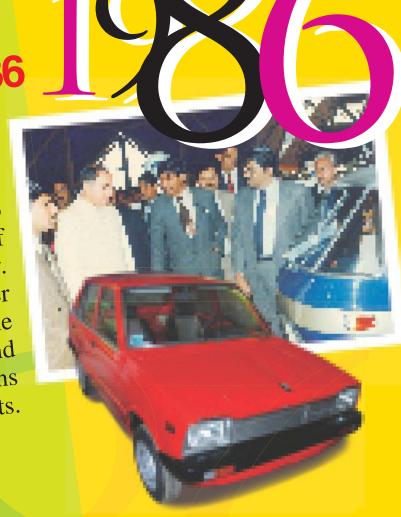
The table below sums up the industry production trends during the Auto Expo years

	Production In Numbers							
Auto Expo				2	3	Grand		
Year	Year	PVs	CVs	Wheelers	Wheelers	Total		
1986	1985	129,332	101,228	1,125,606	49,267	1,405,433		
1993	1992	192,069	128,095	1,477,217	66,332	1,863,713		
1996	1995	396,531	237,247	2,551,166	155,801	3,340,745		
1998	1997	549,576	186,440	2,971,290	237,361	3,944,667		
2000	1999	646,556	168,946	3,598,855	210,604	4,624,961		
2002	2001	676,246	148,689	4,064,971	198,107	5,088,013		
2004	2003	907,988	253,555	5,408,741	332,095	6,902,379		
2006	2005	1,264,446	377,966	7,296,200	413,330	9,351,942		
2008	2007	1,715,279	540,250	8,097,484	527,654	10,880,667		
2010	2009*	2,148,979	454,256	9,591,516	548,489	12,743,240		

Undoubtedly, the Auto Expo has given India and the Indian Automotive Industry a solid platform and direction for growth. The visitors such as the Prime Minister of India, Mr. Rajiv Gandhi and the Ministers, the diplomats, overseas delegations, celebrities who visited this show over the years shows how important the Auto Expo brand has become now. As the journey continues, the organisers firmly believe and hope much larger and greater participation from all corners of the society to make India a global capital for automotive industry...

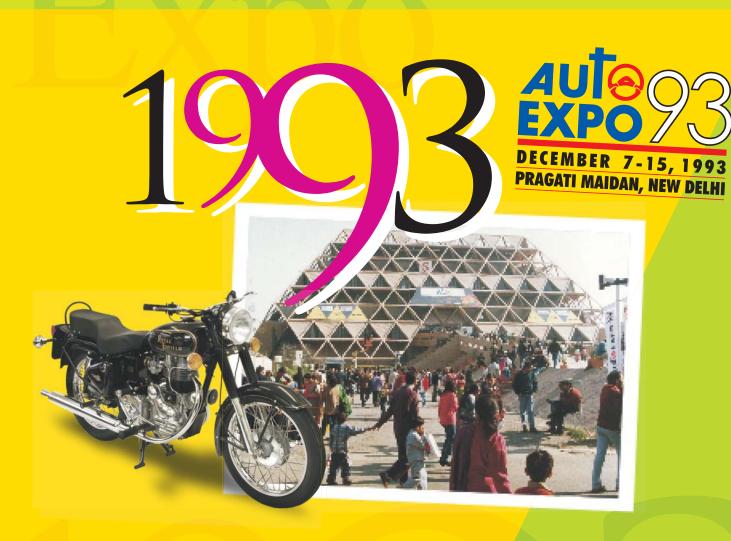


The first Auto Expo organised in India, succeeded in tapping into the immense potential of the Indian Auto Industry. This event brought together various players in the domestic Indian market and exceeded all expectations and so did the results.





Auto



Auto Expo'93 marked the beginning of what was to be an auto revolution in India. Held at a time when the market had undergone total liberalisation and the auto industry was growing at a formidable pace, this event was a platform for several new launches, major business deals and more.



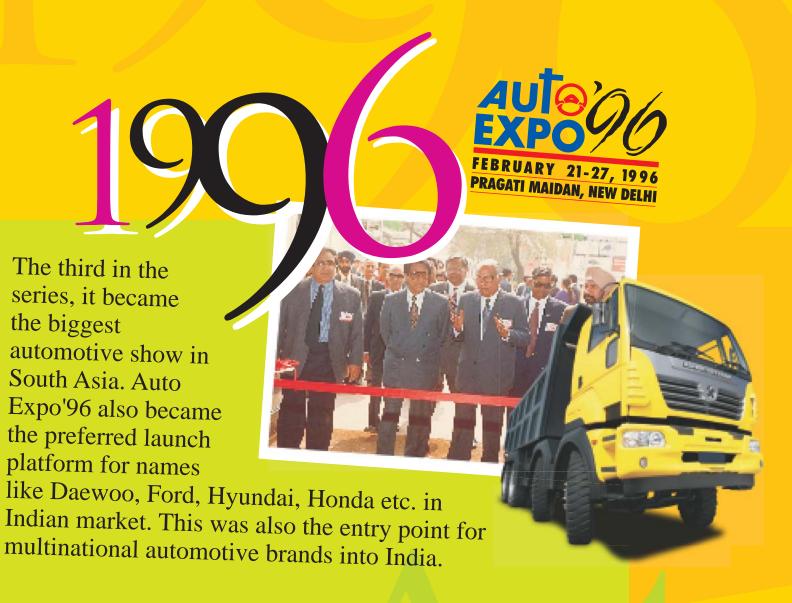






















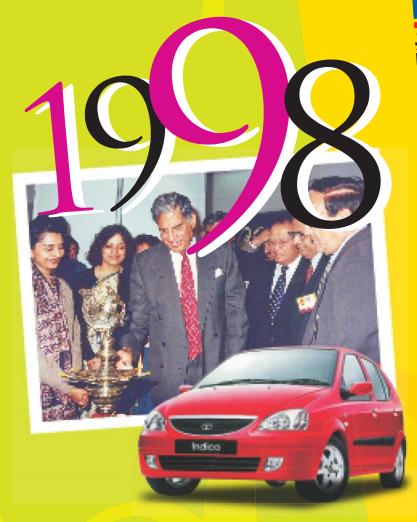














Automobiles stole the limelight with a host of world class vehicle and new product launches by world manufacturers. This event marked the launch of Tata Indica, Daewoo Matiz and Hyundai Santro, Honda City etc. Heralding a new era for the Indian car market, this event attracted 900,000 visitors.





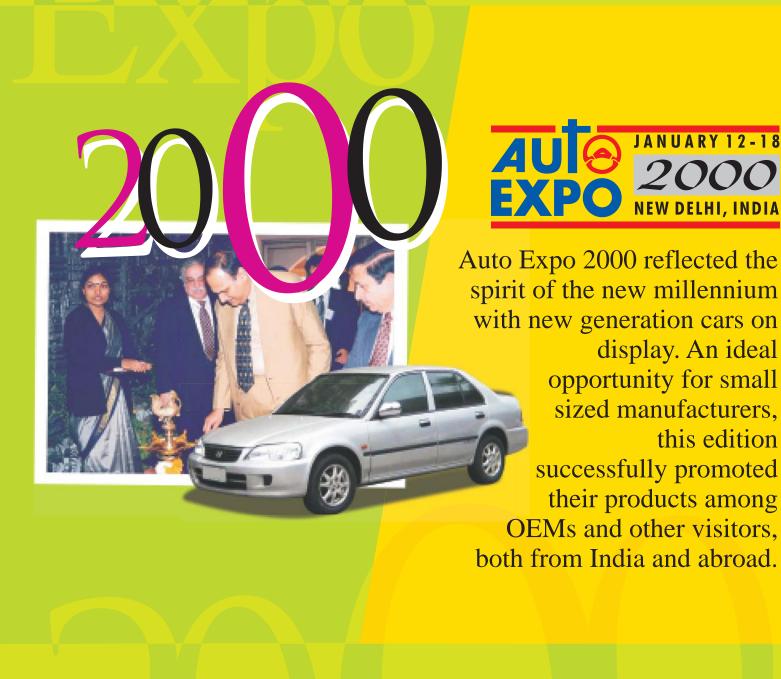


























Sixth in the series, this edition
was focused on environment with
several fuel-efficient and safe
vehicles on display. This edition
also had special emphasis on
auto component industry and
played host to technological
advancements, state of art
components and accessories
from around the world.











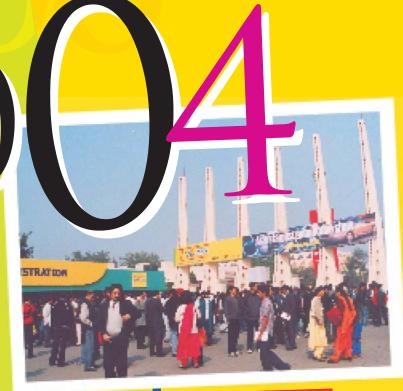








The 7th Auto Expo became the launching pad for an entirely new generation of vehicles. The conferences and the seminars drew some of the best technocrats and policy makers from across the globe.



















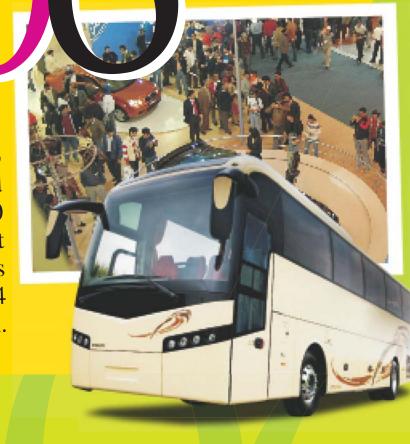




Auto



8th edition was the biggest of all shows held till then. 26 countries participated and drew 1,50,000 business visitors. It resulted in business worth INR 5384 million.



















2008 was defined by two words: Tata Nano. A remarkable international presence and over 18 lakh visitors came together at the event to view the infinite promise of the Indian automotive industry





















The 10th Auto Expo surpassed all records set in the earlier auto expos held since 1986, in terms of domestic as well as foreign participation, international delegations, general visitors, product launches, focused pavilions, orders booked, trade enquiries made, business visitors and glamour.















BECOMING THE GLOBAL CAPITAL FOR **AUTOMOTIVE INDUSTRY**

OVERSEAS PARTICIPATION

25

20

1986 - Domestic Show

1993 – 7 Countries

1996 – 15 Countries

1998 – 11 Countires

2000 – 19 Countries

2002 – 19 Countries

2004 – 24 Countries – 120 exhibitors – 44 delegations

2006 – 26 Countries – 300 exhibitors - 58 delegations

2008 – 29 Countries – 700 exhibitors – 84 delegations

2010 – 30 Countries – 800 exibitors - 98 delegations







1996 1998 2000 2002 2004 2006 2008 2010







THEMATICALLY SPEAKING

























UNVEILING THE FUTURE







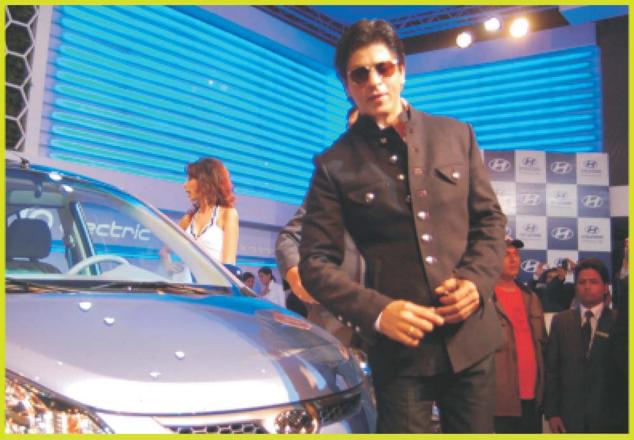








UPPING THE GLAM QUOTIENT















SETTING THE BENCHMARK

EDITION	EVENT DATES	NO OF EXHIBITORS	TOTAL AREA	OVERSEAS PARTICIPATION
1st	January 3 - 12, 1986	105	10,300	Introduced as Domestic Show
2nd	December 7 - 15, 1993	350	22,000	France, Germany, Italy, Japan, Taiwan, United Kingdom, USA = 7 Countires
3rd	February 21 - 27, 1996	700	50,000	Italy, United Kingdom, Japan, France, Phillippines, Germany, Paris, Singapore, USA, Belgium, Australia, Korea, Pakistan, Sweden, Ireland = 15 Countries
4th	January 15 - 21 , 1998	1000	60,000	Australia, France, Germany, Italy, Spain, Taiwan, Pakistan, United Kingdom, Switzerland, Czech Republic, Austria = 11 Countires
5th	January 12 - 18, 2000	1050	60,000	Argentina, Belarus, Brazil, Czech Republic, France, Germany, Italy, Japan, Korea, Malaysia, Taiwan, Singapore, Spain, Sweden, Switzerland, Netherland, UAE, United Kingdom, USA = 19 Countries
6th	January 15 - 22, 2002	950	60,000	China, Czech Republic, France, Germany, Greece, Iran, Israel, Italy, Japan, Korea, Malaysia, Russia, Spain, Sweden, Switzerland, Taiwan, UAE, United Kingdom, USA = 19 Countries
7th	January 15 - 20, 2004	960	60,000	Austria, Brazil, Canada, China, Czech Republic, France, Germany, Hong Kong, Italy, Japan, Korea, Malaysia, Mexico, Netherland, Poland, Russia, Sweden, Switzerland, Singapore, Spain, Taiwan, UAE, United Kingdom, USA = 24 Countries
8th	15-20 January 2006	1150	70,000	26 Countries
9th	January 10 -17, 2008	2000	1,20,000	Austria, Bangladesh, Canada, China, Czech Republic, France, Germany, Holland, Hong Kong, Italy, Japan, Korea, Malaysia, Poland, Russia, Singapore, Spain, South Africa, Sweden, Switzerland, Taiwan, Thailand, Turkey, UAE, United Kingdom, USA = 29 Countries
10th	January 5- 11, 2010	2000	1,25,000	Dedicated national industry pavilions from Canada, China, France, Germany, Italy, Japan, Luxembourg, Spain, Tiwan and UK = 30 Countires

FOR THE WHOLE OF ASIA

FOCUS OF THE EXHIBITION	OVERSEAS DELEGATION	BUSINESS VISITORS
The 1st edition was a response to the liberalisation masures introduced by Govt of India. Show symbolised the automotive industry's enthusiasm & determination to create a vibrant, proactive automotive industry. Create an open market economy	Introduced as Domestic Show	9,600
Transformation of Indian Economy from protected to highly competitive market economy. Allowing Foreign Investment in India	9	28,900
Components, Accessories, Machinery, Materials, Tools, Automotive Paints, Steel Casting, Forging, Aluminium, Engineering Plastics, Lubricants, Separate Section for SSI Units. 3 Day long EU - India Automotive Business Forum - an opportunity for European Automotive Company's to do business with Indian counterparts.	12	44,550
Vehicle manufacturer, component & accessory manufacturer, Commercial Vehicles, garage equipments, tools. 2 concurrent show: Auto Enterprise 98, Torino Design Exhibition Auto Expo had been certified by Union Des Foires (UFI) during 63rd UFI General Assembly in Tokyo held in Oct, 96 Segementation of Participants: 600 Auto Component Manufactures and 200 Small Enterprises Launch of an Exclusive Internet Café - serving communications needs of exhibitors Introducing "Park & Ride" facility for visitors	17	85,750
Launch of "Green Pavilion" adressing environmental issues. Concurrent seminars & workshops 27 Vehicle manufacturer, 1023 auto component mfts & ancillaries.	21	98,200
"Safety Pavilion "Alternate Fuel Pavilion" "Vintage & Classic Cars" Exclusive Components/Accessories Pavilion Exclusive Product Launches Go-Karting "Park & Ride" facility	24	100,000
New Products & Technologies in auto component & accessories. Country Pavilion - UK, China, Germany, Taiwan "Asli Naqli" - Theme Pavilion, creating awareness on original & duplicate parts Design & Technology" Pavilion Launches of Vehicles & Products Alternate Fuel Technologies Pavilion GoKarting Vintage Car Display Total no of Visitors - 8,00,000 Business Visitors - 1,25,000 44 Delegations from 23 countries	44	1,25,000
	58	1,35,000
"Mobility for All" - Theme Exclusive Media Days "Robo Expo" introduced for the 1st time with a special focus on robotics & automation techniques for automobile industry Pavilions - Accessories, Audio, Alternate Fuel Technologies, Design & Software Solutions, Diesel City, Garage Equipment Technologies Vintage & Classic Car Display in association with Heritage Motoring Club of India Special Auto Enterprise - focuses show for SSI Overseas Delegations from Canada, Europe, France, Germany, Italy, Malaysia, UK. Largest Overseas Participation from Canada, China, France, Germany, Italy, Japan, Malaysia, Spain, Taiwan, UK & USA	84	1,50,000
Theme " Mobility for All" Special Focus on Safe & Environment Friendly Fuels, Vehicles, Design & Engineering	100	1,85,000

The Organisers ...





