

State of Oklahoma
Summary of Outstanding Tax-Backed Obligations
as of June 30, 2012

<u>Type of Obligation</u>	<u>Par Amount Outstanding</u>
General Obligation - Governmental Purpose	\$ 175,645,000
General Obligation - OFIA Loan Program	46,855,000
- Subtotal General Obligation	<u>\$ 222,500,000</u>
 Oklahoma Capitol Improvement Authority	 \$ 1,292,515,000
 Oklahoma Development Finance Authority	
- Conduit Issues	\$ 221,782,867
- Master Equipment Lease Program	137,080,000
- Master Real Property Lease Program	290,800,000
- Subtotal ODFA Issues	<u>\$ 649,662,867</u>
 Direct Agency and Campus Lease Obligations	 <u>\$ 9,650,000</u>
 Gross Tax-Backed Debt	 \$ 2,174,327,867
 Less:	
- Self-supporting bonds ¹	\$ 586,085,967
- Debt Service Reserves	(10,573,514)
- Subtotal: reductions	<u>\$ 575,512,453</u>
 Net Tax-Supported Debt	 \$ 1,598,815,414

¹ This figure includes Master Lease obligations, since no additional appropriation by the Oklahoma Legislature is required to make lease payments on those bonds.