Monthly Performance Pack September 2012



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- Record-breaking **199 million** BBC iPlayer requests in September– driven by an increase in radio requests, which grew +8% compared with the previous month. This is the highest ever number of requests per month.
- Requests-per-week **remained high** in September (43 million average) and increased across the month, boosted by the start of the new TV autumn season.
- Average daily requests reached a record 6 million programmes per day

Across devices:

- Mobile and tablet accounted for over a **fifth of requests** in September (21%).
- TV platform operators (+22%) and games consoles (+16%) saw the highest growth in requests.

By demographic:

The gender profile reached an even balance of male/female for the first time in Q2 2012 and a record 23% of requests by audiences over the age of 55

Popular content:

- The start of the new TV season saw the first episode of *Doctor Who Series 7* deliver the highest number of requests for a single programme (2.2m), and all 5 episodes featured in the top 10. *Citizen Khan* along with documentaries such as *Panaroma* and *Andrew Marr's A History of the World* also performed strongly this month.
- On radio, the final episode of the *Chris Moyles Show* topped radio requests this month (427k), whilst sports coverage of Andy Murray winning the *The US Open* and Team Europe winning *The Ryder Cup* also proved popular.

Consistent with previous months:

- The profile of BBC iPlayer users has evened out over time in terms of male/female ratio, but remains strongly under-55 in terms of age, which is younger than the typical TV viewer or radio listener's profile (although more in line with home broadband users).
- BBC iPlayer is used for TV at roughly the same time of day as linear TV viewing, although there is
 proportionally more daytime and late-peak use. For radio, BBC iPlayer is used far more in daytime than
 traditional radio listening, which peaks at breakfast-time.



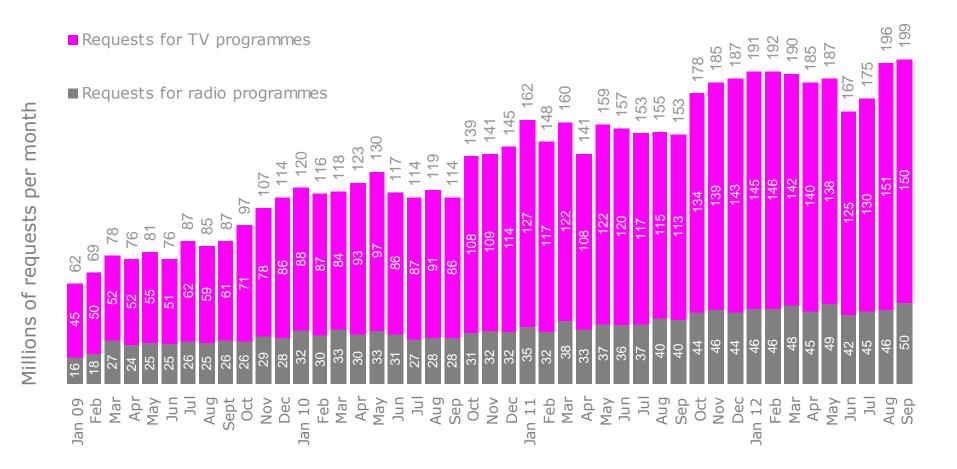
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Total monthly BBC iPlayer requests across all platforms, since 2009 (includes Virgin Media Cable)

Following the increase seen in August, BBC iPlayer requests continued to increase (+2%) in September to reach a record 199 million. As usual, the bulk of requests came from TV, but it was radio that drove the records this month, with an all-time high of 50m requests, and an increase of +8%.



Please refer to slide 6 for guide notes.

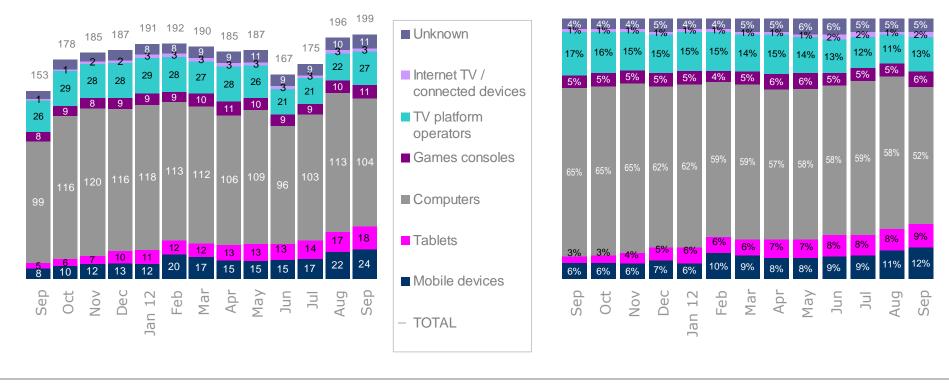


Requests for programmes by device type – TV and radio (includes Virgin Media Cable)

TV platform operators (+22%) and games consoles (+16%) saw the highest growth in requests. Handheld devices (mobile and tablet) accounted for over a fifth of requests in September (21%).

Number of requests (millions)

% of requests

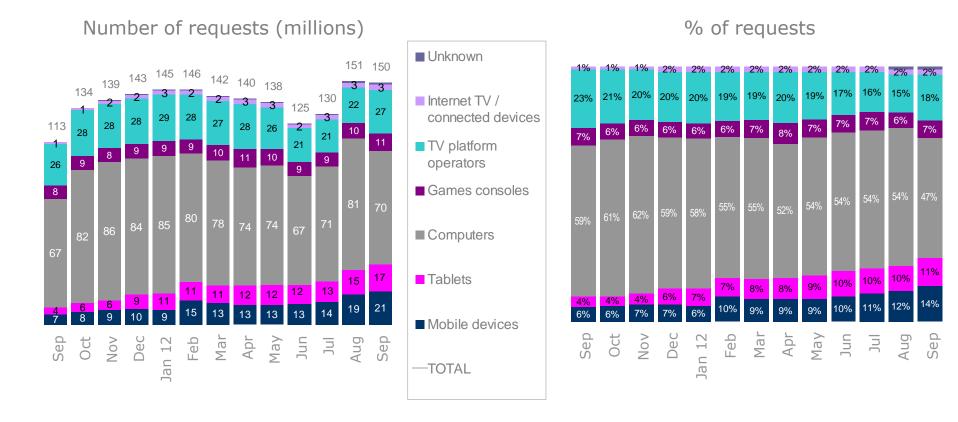


Notes:

Internet TV / connected devices include Freeview and Freesat smart TVs, set-top-boxes and devices like Roku and blu-ray DVD players. **TV platform operators** include Virgin Media and BT Vision. **Games consoles** comprise Sony PS3, Nintendo Wii and Microsoft XBox 360. **Unknown devices** are mostly due to online radio services such as the TuneIn radio app, which we are currently unable to classify accurately by device. The increase in **mobile requests in February 2012** was due to a measurement problem fix, and TV stats for computers have been modelled over 24 October to 27 November 2011, since technical problems caused over-counting.

Requests for programmes across BBC iPlayer by device type – **TV only** (including Virgin Media Cable)

Since TV requests drive the overall picture, the graphs below (for TV requests only) tell a similar story to the previous page.



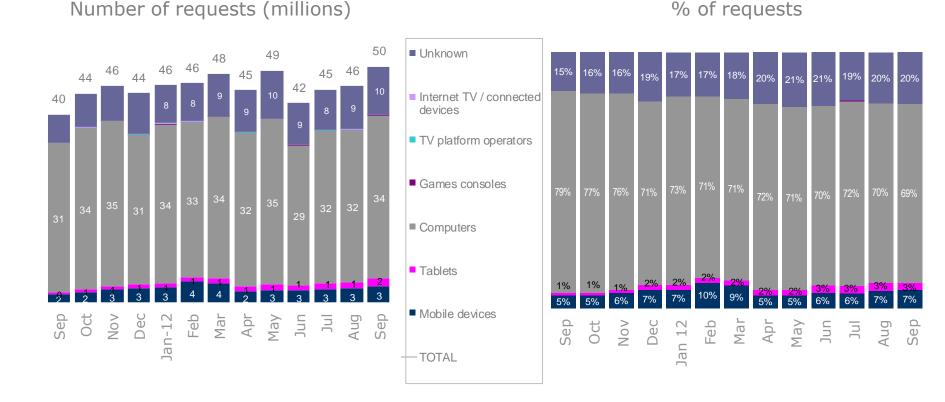
Notes:

Internet TV / connected devices include Freeview and Freesat smart TVs, set-top-boxes and devices like Roku and blu-ray DVD players. **TV platform operators** include Virgin Media and BT Vision. **Games consoles** comprise Sony PS3, Nintendo Wii and Microsoft XBox 360. **Unknown devices** are mostly due to online radio services such as the TuneIn radio app, which we are currently unable to classify accurately by device. The increase in **mobile requests in February 2012** was due to a measurement problem fix, and TV stats for computers have been modelled over 24 October to 27 November 2011, since technical problems caused over-counting.



Requests for programmes across BBC iPlayer by device type – radio only

BBC iPlayer radio requests increased in September to reach a record 50 million, with the most notable increase via games consoles (+82%)



Notes:

Internet TV / connected devices include Freeview and Freesat smart TVs, set-top-boxes and devices like Roku and blu-ray DVD players. **TV platform operators** include Virgin Media and BT Vision. **Games consoles** comprise Sony PS3, Nintendo Wii and Microsoft XBox 360. **Unknown devices** are mostly due to online radio services such as the TuneIn radio app, which we are currently unable to classify accurately by device. The increase in **mobile requests in February 2012** was due to a measurement problem fix, and TV stats for computers have been modelled over 24 October to 27 November 2011, since technical problems caused over-counting. In March 2012, a measurement problem meant iOS live streams are not being counted; this could explain the drop in mobile requests in March.



Notes for figures in this report

• Virgin Media cable data arrives later than online stats, therefore **the remainder of this report is only for the online BBC iPlayer**, available via computers / mobile devices / games consoles, connected TVs, etc.

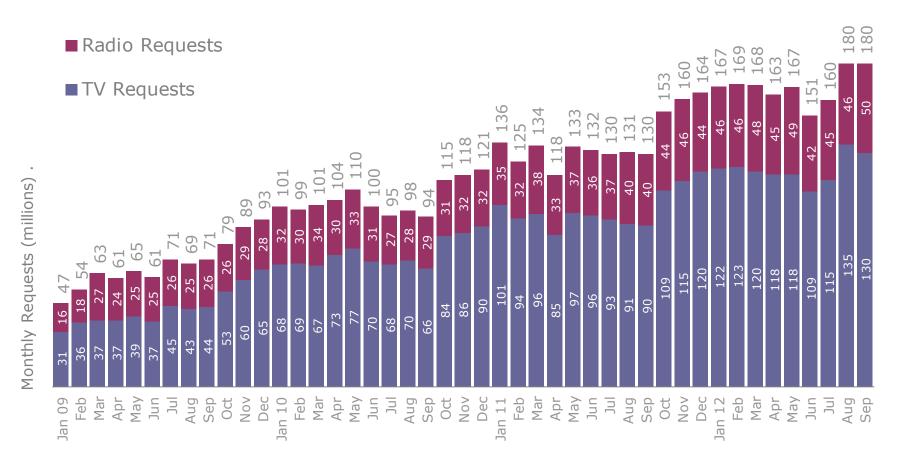
These notes apply to all the data in this pack and should be included as footnotes as relevant when quoting any of these figures. A **glossary** is on page 19.

- This data is collected via a BBC internal data warehouse (BBC iStats). The methodology adheres to industry standard guidelines as defined by JICWEBs and ABCe, with the exception that the BBC data is based on a 25% sample of users and not 100%. The BBC are working towards 100% sample over the coming months.
- In 2009 the BBC refined its methodology for measuring AV requests, so figures for 2007/8 are not comparable. There may be further changes in the data in future releases as we continue to refine the methodology.
- Please quote the source of these figures as "BBC iStats".
- Unless specified otherwise, figures include requests for <u>both</u> on-demand catch-up (streams and downloads), or views of live simulcasts.
- All data is for the UK only and excludes listening outside the UK.
- This data includes requests via BBC iPlayer on any BBC website whether on a programme, channel or station page, via the pop-out console, or on the BBC iPlayer website itself.
- This report does not include requests for web-only content (such as online news or sport coverage) only requests for full-length programmes which have been transmitted on a TV channel or radio station.
- Across 24 October to 27 November 2011, BBC iPlayer stats measurement was inadvertently affected during work undertaken to improve the BBC iPlayer PC service performance. Daily, weekly and monthly totals and averages have been corrected here.



Monthly BBC iPlayer online requests

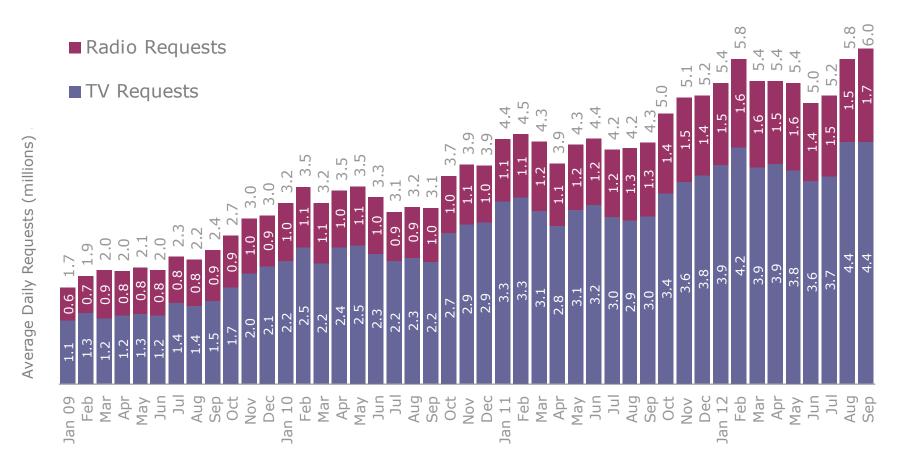
Excluding the Virgin Media cable service (for which data arrives later in the month), BBC iPlayer received 180 million requests in September 2012, equalling the record of last month.





Average daily BBC iPlayer online requests

Average daily request numbers stood at a **record 6.0 million programmes per day** in September 2012, a slight increase on August.

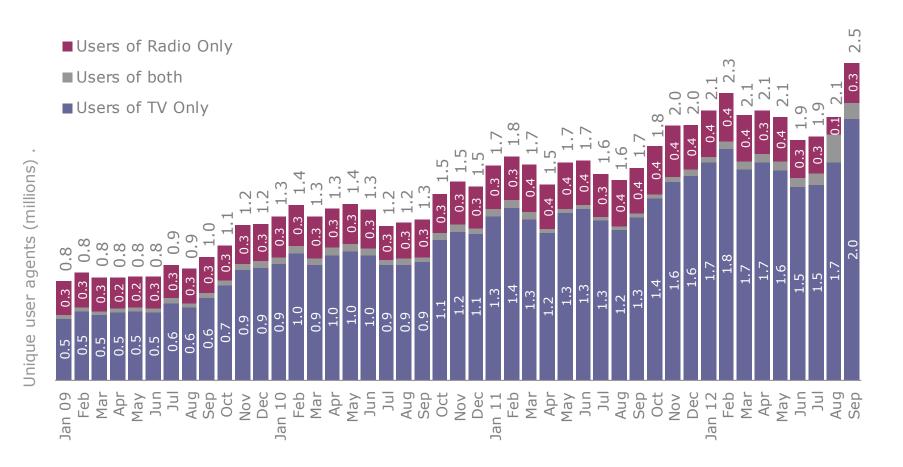




Average daily BBC iPlayer online users

BBC iPlayer saw 2.5 million unique users playing TV or radio programmes per day in September, a new record.

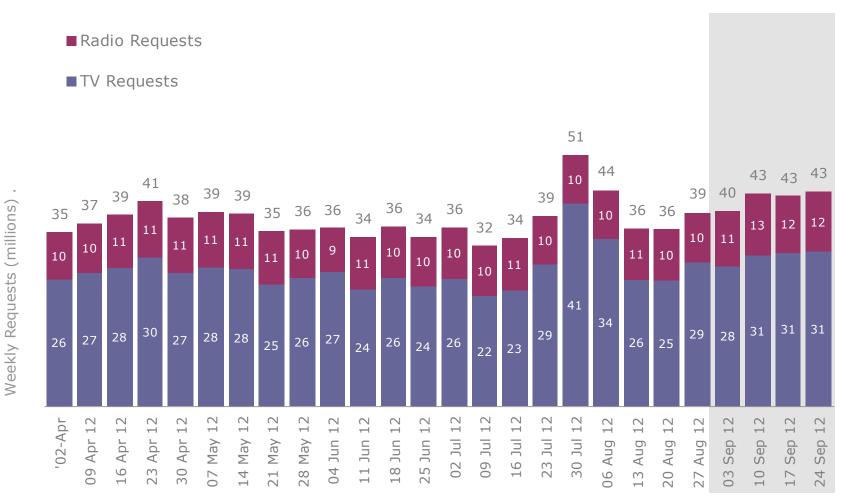
Return-path stats do mask some patterns of user behaviour, such as someone playing radio at work on a desktop, and watching iPlayer at home on a different device – this overlap would not show up in device-specific data.





Weekly BBC iPlayer online requests – latest 6 months

Weekly requests remained high in September and increased across the month, likely driven by the start of the new TV season. In line with autumn patterns we have seen in previous years, this was at the highest level seen to date, outside of the exceptional Olympics weeks.



Please refer to slide 8 for guide notes.



Weekly BBC iPlayer online users – latest 6 months

Weekly unique users increased throughout September to reach an all time high of 12.2 million in the last week of September.

■ Users of radio only ■ Users of both ■ Users of TV only 11.9 12.0 12.2 11.2 10.5 1.4 9.6 9.5 8.8 9.1 Unique user agents (millions) 9.3 9.2 1.0 8.8 8.9 8.8 8.8 8.7 8.5 8.1 8.3 8.3 8.2 **0.5** 0.4 8.2 7.4 7.7 **1.1** 7.8 7.8 1.5 1.4 1.5 1.5 0.7 0.7 1.4.3 1.3 1.41.2 1.3 1.3 9.5 9.9 10.0 9.6 8.6 8.0 7.6 7.7 7.7 6.1 7.0 6.8 7.1 7.2 6.7 7.1 6.9 7.0 6.9 6.6 6.5 6.5 6.3 6.1 5.8 6.0 04 Jun 12 02-Apr Apr 12 Apr 12 12 11 Jun 12 12 12 02 Jul 12 09 Jul 12 \sim \sim 12 1^{2} 12 $\frac{1}{2}$ 12 12 12 12 12 12 23 Apr 12 30 Apr 12 07 May 12 28 May 12 -23 Jul 1 14 May 1 18 Jun 25 Jun 16 Jul 3 Мау 30 Jul Aug 06 Aug Aug Aug Sep Sep Sep Sep 16 60 13 20 21 24 10 27 03 17



BBC iPlayer - top 20 TV episodes, September 2012

The start of the new TV season delivered the highest number of requests for episode one of *Doctor Who*, with 2.2m, and all 5 episodes featured in the top 10. Other new series *Citizen Khan, The Thick Of It* and *Strictly Come Dancing,* as well as the last episodes of *Bad Education,* also performed strongly this month, and factual titles such as *Panorama, Andrew Marr's History of the World* and *Our War* also featured.

BBC iPlayer Top 20 TV episodes – All	Total requests per Ep.		Total requests per Ep.
Doctor Who Series 7 Episode 1	2,190,000	Doctor Who Series 7 Episode 1	2,190,000
Doctor Who Series 7 Episode 2	1,771,000	Citizen Khan Episode 2	1,032,000
Doctor Who Series 7 Episode 4	1,350,000	Bad Education Football Match Episode 5	924,000
Doctor Who Series 7 Episode 3	1,345,000	Waterloo Road Series 8 Episode 4	826,000
Citizen Khan Episode 2	1,032,000	EastEnders 14/09/12	720,000
Bad Education Football Match Episode 5	924,000	Strictly Come Dancing Series 10 Episode 1	677,000
Doctor Who Series 7 Episode 5	913,000	The Thick of It Series 4 Episode 1	650,000
Bad Education School Trip Episode 4	882,000	Russell Howard's Good News Series 7 Episode 1	615,000
Bad Education Politics Episode 6	880,000	Dragons' Den Series 10 Episode 1	606,000
Citizen Khan Episode 3	865,000	Good Cop	561,000
Citizen Khan Episode 1	852,000	The Great British Bake Off Series 3 Episode 6	524,000
Waterloo Road Series 8 Episode 4	826,000	Mock the Week Series 11 Episode 9	499,000
Waterloo Road Series 8 Episode 3	820,000	Parade's End Episode 2	499,000
Citizen Khan Episode 4	795,000	Panorama Trouble on the Estate 11/09/2012	429,000
Waterloo Road Series 8 Episode 5	739,000	Russell Howard: Right Here Right Now Live 20/09/12	427,000
EastEnders 14/09/12	720,000	Andrew Marr's History of the World Survival Episode 1	386,000
Strictly Come Dancing Series 10 Episode 1	677,000	Never Mind the Buzzcocks Series 26 Episode 1	381,000
EastEnders 18/09/12	670,000	The Paradise Series 1 Episode 1	370,000
EastEnders 21/09/12	665,000	Our War Series 2 The Lost Platoon Episode 3	368,000
The Thick of It Series 4 Episode 1	650,000	QI Series J Jargon Episode 1	354,000



BBC iPlayer - top 20 radio episodes, September 2012

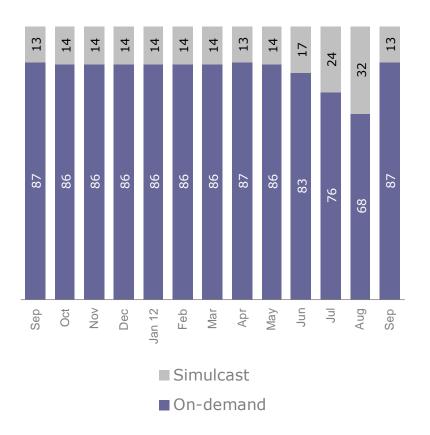
The last-ever episode of *The Chris Moyles Show* was the most popular programme this month, topping the list by some way at 427k requests – Nick Grimshaw's *First Breakfast Show* also attracting a strong 101k. *Radio 5 Live* sport coverage such as the *US Open* and the *Ryder Cup* also featured in the top 20, as well as the usual Radio 1 and Radio 4 shows.

BBC iPlayer Top 20 radio episodes – All	Total requests per Ep.		Total requests per Ep.
The Chris Moyles Show 14/09/12	427,000	The Chris Moyles Show 14/09/12	427,000
5 live Sport Tennis US Open '12 Men's Singles Final	274,000	5 live Sport Tennis US Open '12 Men's Singles Final	
Chris Moyles Show Almost the last show! 13/09/201	2 227,000	The News Quiz Series 78 Episode 1	139,000
The News Quiz Series 78 Episode 1	139,000	Fearne Cotton Sara Cox sits in 14/09/2012	133,000
Fearne Cotton Sara Cox sits in for Fearne 14/09/201	2 133,000	BBC Radio 1's Residency Heidi 14/09/2012	106,000
The News Quiz Series 78 Episode 3	132,000	R1 Nick Grimshaw Grimmy's First Breakfast Show!	101,000
The Chris Moyles Show 07/09/12	122,000	The Ryder Cup 2012 Day 3 30/09/2012	100,000
The News Quiz Series 78 Episode 2	121,000	5 live Drive 10/09/12	84,000
The Chris Moyles Show 12/09/12	114,000	Toddla T 14/09/12	76,000
The Chris Moyles Show 11/09/12	111,000	Ken Bruce - first play of Rick Astley's new single	74,000
BBC Radio 1's Residency Heidi 14/09/2012	106,000	Huw Stephens Splashh in session 13/09/2012	71,000
The Chris Moyles Show 10/09/12	105,000	Scott Mills 24/09/12	69,000
R1 Nick Grimshaw Grimmy's First Breakfast Show!	101,000	Weekend Breakfast 29/09/12	69,000
The Ryder Cup 2012 Day 3 30/09/2012	100,000	Up All Night 11/09/12	68,000
The Ryder Cup 2012 Day 1 28/09/2012	93,000	Just a Minute Series 64 Episode 7	68,000
The Chris Moyles Show 06/09/12	89,000	Steve Wright with Hugh Fearnley-Whittingstall	66,000
The Chris Moyles Show 05/09/12	88,000	The Unbelievable Truth Series 2 Episode 6	63,000
Fearne Cotton Sara Cox sits in with Muse 28/09/201	2 86,000	Rock ShowD P Carter Teenage Bottle Rocket session	n 62,000
The Chris Moyles Show 04/09/12	85,000	Zane Lowe The xx and the BBC Philharmonic	61,000
The News Quiz Series 78 Episode 4	84,000	Desert Island Discs Goldie Hawn 23/09/2012	57,000



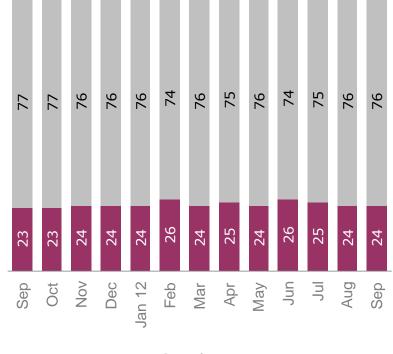
TV and radio requests – live vs catch-up online requests

Following the record proportion of live requests in August, September saw a return to the usual proportion of live requests, as seen before the Olympics, at 13%. This is unsurprising given the reduction in live sporting events, which tend to drive simulcast viewing.



% requests for TV programmes

% requests for radio programmes



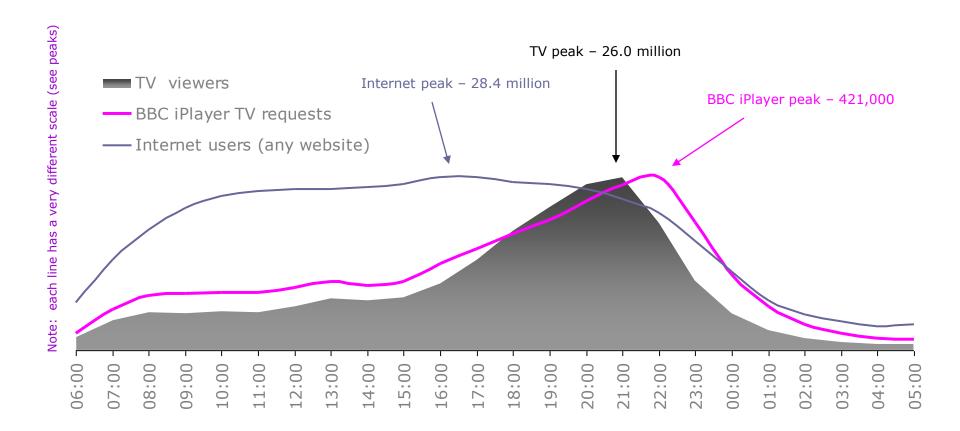
Simulcast

On-demand

BIB

BBC iPlayer – use for TV online by time of day, Sept 2012

The scale for each line on this graph is different – traditional TV viewing is far higher than BBC iPlayer use. However it shows the **relative usage** pattern by time of day – with BBC iPlayer use (for TV) being closer to the pattern of TV viewing, than of internet use, with proportionally more viewing in daytime and late peak.



Please refer to slide 8 for guide notes.

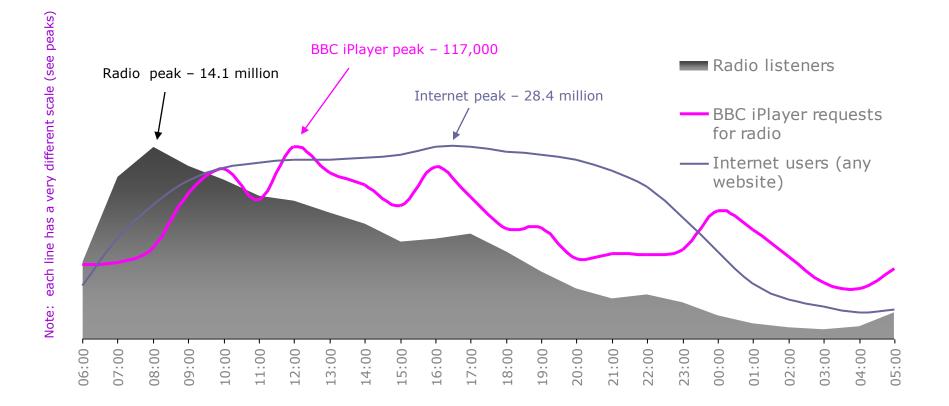
Sources – TV from BARB September 2012, internet from Nielsen March 2012, BBC iPlayer from BBC iStats September 2012 - see footnotes on final page for more



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BBC iPlayer – use for radio online by time of day, Sept 2012

The scale for each line on this graph is different – traditional radio listening is far higher than BBC iPlayer use. However it shows the **relative usage pattern** by time of day – with BBC iPlayer use (for radio) being inbetween the pattern of radio listening and internet use, with proportionally more listening in daytime and evening compared with the traditional linear breakfast peak.



Please refer to slide 8 for guide notes.

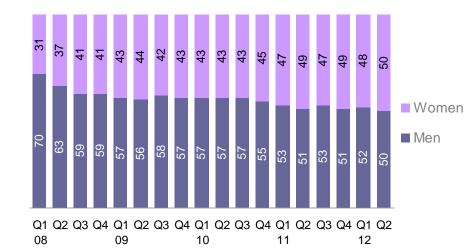
Sources – radio from RAJAR Q1 2012, internet from Nielsen March 2012, BBC iPlayer from BBC iStats September 2012 - see footnotes on final page for more

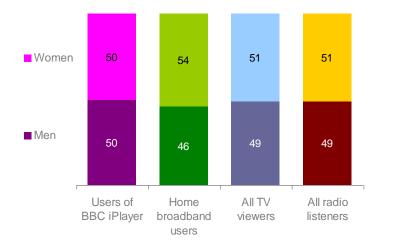


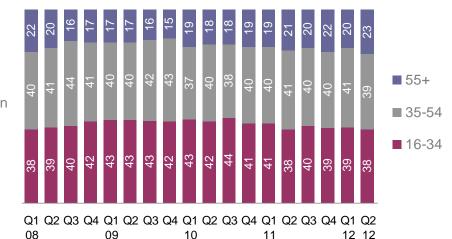
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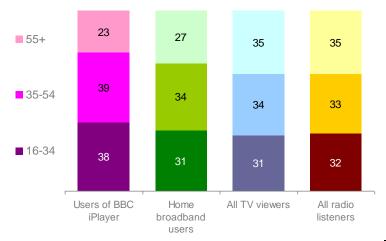
BBC iPlayer use by demographic

The profile of users of the BBC iPlayer is measured on a monthly survey of 700 UK adults. The gender profile reached an even balance for the first time in Q2 2012, and while most users (77%) continued to be aged under 55 years, this was an older profile than has been seen for many months.









Please refer to slide 8 for guide notes.

User profiles - TV from BARB (Q2 12), radio from RAJAR (Q2 12), broadband from BARB (Q2 12)



Glossary

- **Stream** click to play instantly.
- **Download** save to your computer to play later. We cannot report on playback of downloads due to technical and data privacy restrictions.
- **Users** a count of computer browsers accessing the online BBC iPlayer service. So, please note: if someone has a different computer at work and at home, they are counted twice. If a family watches on a computer together, only one browser is counted. This is the industry-standard way of counting "users" or "visitors" to websites.
- **Requests** the number of successful requests to stream or download a programme. We only count successful requests, where a stream or a download actually starts, rather than "clicks" which can be repeated if the user does not see an immediate reaction on the website.
- **Catch-up / on-demand** programmes requested after they have gone out on traditional TV/radio stations and are available on BBC iPlayer.
- Live / simulcast streaming of live TV channels / radio stations on the website, at exactly the same time as broadcast on traditional TV / radio stations.

Extra footnotes for slides 17-18 showing data for time of day

- TV data BARB average audience, live overnights, by hour, all individuals aged 4+, Total TV
- Radio data RAJAR average audience, by hour, all adults 16+, all radio stations
- BBC iPlayer average requests, by hour, all programmes, stream & downloading, live and ondemand, UK only
- Nielsen user numbers, aged 2+ based on internet population estimate of 38 million individuals

