Questions and answer choices appearing in the cross-tabulated data table:

1. Which of the following most closely describes the type or function of your organization?

Library Archives Museum Research Group Historical Society Other

2. Which of the following most closely describes the sector of your organization?

Academic Corporate Local Government Agency State Government Agency Federal Government Agency Other

3. Where is the primary location of your organization? (City, State)

Midwest (OH, IN, MI, IL, WI, MO, IA, MN, ND, SD, NE, KS) Northeast (ME, VT, NH, RI, MA, CT, NY, NJ, PA) South Central (TX, OK, AR, LA) Southeast (MS, AL, GA, FL, SC, NC, TN, KY, WV, VA, DC, MD, DE) Southwest (CA, NV, UT, CO, AZ, HI)

4. What is the approximate total full and part time staff of your organization?

1-24 25-50 51-200 501 plus 5. Which of the following most closely describes your current staffing configuration for digital preservation?

Paid full or part time practitioner staff Digital preservation duties assigned to various staff as needed Digital preservation services provided by an external vendor Volunteers No person has digital preservation responsibilities Other

6. How would you characterize the digital content that your organization possesses?

Deposited digital materials you manage for other individuals/institutions Reformatted digitized from collections already held Other

8. How important is it to your organization that your content is accessible for 10 years or more?

Very important Important Not very important

10. What kinds of training would be most helpful to you? Please rank from 1 to 5, with 1 being the most helpful.

Basic knowledge for all levels of staff Technical—assist practitioners in understanding and applying techniques Project Management—management of digital collections Management Planning Strategic Other 11. What training format would be best for your organization? Please rank from 1 to 4, 1 being the best format.

In person, small workshop focused only on training In person, large workshop with opportunities for networking Online; Webinar Online; Self-paced course Other

12. For in-person training, which location options would best fit your organization's funding and travel policy for professional development? Please rank, with 1 being the best fit.

All training on site Within a 100-mile radius within state Within state Within multistate region National level Other

13. For in-person training, which duration options would best fit your organization's funding and travel policy for professional development? Please rank from 1 to 4, with 1 being the best fit.

1/2 to 1 day sessions 2-3 consecutive day intensives A week-long intensive Other

14. When during the year does your organization need to be notified of training events for them to be included in your annual budget?

January-March April-June July-September October-December

| | | | | , | | | | | | | | | | | | | |
|---|--------------------|---------|----------|--------|-------------------|-----------------------|----------|-----------|-------|-------|---------|---------|----------|-----------|------------|----------|--|
| Cross-tabulated Needs Assessment Survey Data | Question Number | | | 1 | | | | | 2 | | | | 4 | | | | |
| Question | | Library | Archives | Museum | Research Group | Historical Society | Academic | Corporate | Local | State | Federal | 1 to 24 | 25 to 50 | 51 to 200 | 201 to 500 | 501 plus | |
| | | | | | | | | | | | | | | | | | |
| Region | 3 | | | | | | | | | | | | | | | | |
| Midwest United States | | 70 | 76 | 22 | 0 | 7 | 99 | 19 | 9 | 11 | 9 | 95 | 19 | 30 | 19 | 21 | |
| Northeast United States | | 85 | 68 | 33 | 3 | 15 | 97 | 13 | 25 | 11 | 8 | 113 | 37 | 39 | 13 | 21 | |
| Northwest United States | | 27 | 9 | 5 | 0 | 1 | 27 | 1 | 4 | 5 | 1 | 26 | 8 | 6 | 4 | 2 | |
| South Central United States | | 33 | 39 | 20 | 1 | 1 | 49 | 1 | 15 | 5 | 3 | 45 | 11 | 16 | 8 | 9 | |
| Southeast United States | | 90 | 58 | 28 | 2 | 6 | 91 | 7 | 12 | 15 | 36 | 85 | 24 | 43 | 17 | 25 | |
| Southwest United States | | 45 | 45 | 29 | 2 | 9 | 56 | 5 | 17 | 9 | 9 | 72 | 15 | 25 | 9 | 7 | |
| | • | 1 | | | | | | | | | | | | | | | |
| Organization Size | 4 | | | | | | | | | | | | | | | | |
| 1 to 24 | | 120 | 187 | 80 | 1 | 31 | 199 | 28 | 44 | 22 | 26 | | | | | | |
| 25 to 50 | | 51 | 33 | 22 | 2 | 3 | 57 | 2 | 9 | 13 | 7 | | | | | | |
| 51 to 200 | | 103 | 30 | 21 | 0 | 3 | 92 | 2 | 12 | 15 | 12 | | | | | | |
| 201 to 500 | | 35 | 13 | 12 | 3 | 2 | 36 | 3 | 6 | 8 | 3 | | | | | | |
| 501 plus | | 31 | 33 | 4 | 2 | 0 | 35 | 11 | 12 | 0 | 19 | | | | | | |
| Staff for Digital Preservation | 5 | | | | | | | | | | | | | | | | |
| Paid FT or PT | | 131 | 99 | 41 | 3 | 6 | 157 | 21 | 27 | 16 | 23 | 111 | 27 | 74 | 31 | 45 | |
| Various Staff | | 183 | 137 | 79 | 2 | 13 | 220 | 16 | 40 | 32 | 34 | 191 | 66 | 88 | 36 | 43 | |
| External Vendor | | 68 | 38 | 13 | 0 | 2 | 63 | 7 | 8 | 5 | 15 | 44 | 14 | 31 | 11 | 15 | |
| Volunteer | | 31 | 26 | 40 | 0 | 15 | 35 | 2 | 14 | 9 | 12 | 83 | 13 | 18 | 5 | 2 | |
| No person | | 68 | 69 | 23 | 3 | 13 | 92 | 10 | 14 | 14 | 9 | 112 | 28 | 26 | 14 | 10 | |
| | 6 | | | | | | | | | | | | | | | | |
| Digital Content Holdings | 6 | | | | | | | | | | | | | | | | |
| Deposited for other institutions | | 153 | 135 | 23 | 2 | 10 | 189 | 19 | 24 | 34 | 27 | 134 | 48 | 68 | 38 | 55 | |
| Reformatted from holdings | | 331 | 281 | 135 | 7 | 37 | 398 | 43 | 78 | 53 | 63 | 411 | 107 | 157 | 67 | 75 | |
| Reformation nordings | | 331 | 201 | 155 | , | 57 | 390 | -10 | 70 | - 55 | 0.5 | 711 | 101 | 101 | 07 | 75 | |
| Material Longevity Importance | 8 | | | | | | | | | | | | | | | | |
| Very Important | | 299 | 251 | 117 | 7 | 34 | 360 | 36 | 70 | 54 | 63 | 369 | 93 | 135 | 61 | 73 | |
| Important | | 46 | 38 | 15 | 1 | 4 | 50 | 7 | 12 | 3 | 4 | 59 | 19 | 21 | 7 | 8 | |

| Cross-tabulated Needs Assessment Survey Data | Question Number | | | 1 | | | | | 2 | | | 4 | | | | | |
|---|--------------------|---------|----------|--------|-------------------|-----------------------|----------|-----------|-------|-------|---------|---------|----------|-----------|------------|----------|--|
| Question | | Library | Archives | Museum | Research Group | Historical Society | Academic | Corporate | Local | State | Federal | 1 to 24 | 25 to 50 | 51 to 200 | 201 to 500 | 501 plus | |
| Not Very Important | | 5 | 7 | 7 | 0 | 1 | 9 | 3 | 1 | 1 | 0 | 11 | 2 | 4 | 2 | 4 | |
| | | | | | | | | | | | | | | | | | |
| Training Needs by Rank | 10 | | | | | | | | | | | | | | | | |
| 1 Strategic Planning | | 94 | 68 | 24 | 2 | 7 | 108 | 9 | 15 | 17 | 11 | 89 | 29 | 39 | 23 | 25 | |
| 2 Strategic Planning | | 57 | 35 | 21 | 1 | 10 | 61 | 6 | 15 | 8 | 8 | 69 | 14 | 26 | 13 | 14 | |
| 3 Strategic Planning | | 47 | 44 | 20 | 0 | 7 | 55 | 2 | 15 | 10 | 3 | 54 | 19 | 29 | 7 | 10 | |
| 1 Project Management | | 51 | 51 | 21 | 2 | 4 | 55 | 8 | 14 | 7 | 17 | 78 | 18 | 26 | 2 | 14 | |
| 2 Project Management | | 89 | 75 | 44 | 1 | 13 | 109 | 9 | 22 | 13 | 15 | 110 | 29 | 44 | 15 | 18 | |
| 3 Project Management | | 113 | 104 | 41 | 5 | 12 | 146 | 19 | 34 | 22 | 25 | 155 | 38 | 42 | 27 | 36 | |
| 1 Management Planning | | 39 | 28 | 10 | 0 | 7 | 41 | 4 | 9 | 6 | 8 | 36 | 13 | 21 | 5 | 11 | |
| 2 Management Planning | | 95 | 72 | 25 | 2 | 5 | 124 | 12 | 15 | 10 | 12 | 96 | 31 | 41 | 22 | 21 | |
| 3 Management Planning | | 97 | 76 | 45 | 1 | 8 | 113 | 11 | 18 | 17 | 19 | 119 | 32 | 42 | 21 | 24 | |
| 1 Technical | | 116 | 87 | 56 | 3 | 10 | 147 | 14 | 26 | 13 | 20 | 144 | 33 | 54 | 26 | 21 | |
| 2 Technical | | 74 | 76 | 30 | 3 | 7 | 81 | 14 | 26 | 19 | 19 | 104 | 29 | 36 | 16 | 21 | |
| 3 Technical | | 47 | 37 | 16 | 0 | 5 | 58 | 7 | 5 | 2 | 8 | 50 | 14 | 26 | 6 | 5 | |
| 1 Basic Knowledge | | 50 | 62 | 28 | 1 | 11 | 68 | 11 | 19 | 15 | 11 | 92 | 21 | 20 | 14 | 14 | |
| 2 Basic Knowledge | | 35 | 38 | 19 | 1 | 4 | 44 | 5 | 5 | 8 | 13 | 60 | 11 | 13 | 4 | 11 | |
| 3 Basic Knowledge | | 46 | 35 | 17 | 2 | 7 | 47 | 7 | 11 | 7 | 12 | 61 | 11 | 21 | 9 | 10 | |
| | - | - | | | | | | | | | | | | | | | |
| Training Format by Rank | 11 | | | | | | | | | | | | | | | | |
| 1 In-person Large Workshop | | 54 | 29 | 32 | 0 | 4 | 51 | 8 | 14 | 9 | 13 | 54 | 18 | 19 | 14 | 15 | |
| 2 In-person Large Workshop | | 96 | 105 | 40 | 2 | 13 | 135 | 10 | 19 | 15 | 19 | 125 | 36 | 53 | 18 | 28 | |
| 3 In-person Large Workshop | | 71 | 51 | 22 | 0 | 6 | 80 | 9 | 12 | 6 | 9 | 70 | 30 | 33 | 7 | 11 | |
| 1 In-person Small Workshop | | 155 | 156 | 63 | 3 | 17 | 209 | 14 | 35 | 21 | 27 | 197 | 57 | 79 | 27 | 40 | |
| 2 In-person Small Workshop | | 79 | 43 | 29 | 1 | 9 | 79 | 8 | 19 | 14 | 16 | 75 | 21 | 35 | 18 | 19 | |
| 3 In-person Small Workshop | | 66 | 59 | 32 | 4 | 6 | 75 | 12 | 23 | 13 | 15 | 99 | 17 | 30 | 17 | 13 | |
| 1 Online Webinar | | 69 | 49 | 32 | 1 | 9 | 77 | 11 | 20 | 9 | 9 | 87 | 20 | 31 | 11 | 10 | |
| 2 Online Webinar | | 88 | 71 | 23 | 3 | 5 | 104 | 12 | 20 | 14 | 16 | 104 | 29 | 32 | 17 | 20 | |
| 3 Online Webinar | | 108 | 90 | 48 | 3 | 16 | 144 | 14 | 21 | 22 | 26 | 141 | 32 | 54 | 26 | 39 | |
| 1 Online Self-paced Course | | 44 | 41 | 14 | 4 | 6 | 58 | 8 | 7 | 14 | 9 | 71 | 12 | 19 | 13 | 10 | |

| Cross-tabulated Needs Assessment Survey Data | Question Number | 1 | | | | | | | 2 | | | 4 | | | | | |
|---|--------------------|---------|----------|--------|-------------------|-----------------------|----------|-----------|-------|-------|---------|---------|----------|-----------|------------|----------|--|
| Question | | Library | Archives | Museum | Research Group | Historical Society | Academic | Corporate | Local | State | Federal | 1 to 24 | 25 to 50 | 51 to 200 | 201 to 500 | 501 plus | |
| 2 Online Self-paced Course | | 77 | 70 | 43 | 2 | 9 | 90 | 15 | 25 | 12 | 14 | 122 | 26 | 34 | 15 | 14 | |
| 3 Online Self-paced Course | | 93 | 77 | 30 | 1 | 8 | 100 | 9 | 25 | 16 | 15 | 100 | 31 | 36 | 18 | 21 | |
| · · · · | | | | | | | | | | | | | | | | | |
| Training Location by Rank | 12 | | | | | | | | | | | | | | | | |
| 1 On-site | | 167 | 156 | 64 | 4 | 22 | 225 | 15 | 42 | 24 | 37 | 204 | 56 | 85 | 41 | 47 | |
| 2 On-site | | 46 | 28 | 17 | 1 | 6 | 45 | 1 | 12 | 9 | 7 | 48 | 16 | 19 | 7 | 8 | |
| 3 On-site | | 37 | 27 | 16 | 0 | 5 | 42 | 5 | 12 | 8 | 3 | 53 | 8 | 9 | 8 | 4 | |
| 1 100-mile Radius | | 95 | 76 | 51 | 3 | 9 | 111 | 12 | 25 | 12 | 14 | 140 | 31 | 38 | 18 | 14 | |
| 2 100-mile Radius | | 162 | 160 | 65 | 4 | 19 | 221 | 22 | 44 | 26 | 33 | 214 | 57 | 76 | 40 | 41 | |
| 3 100-mile Radius | | 43 | 30 | 11 | 1 | 4 | 45 | 3 | 6 | 6 | 11 | 40 | 12 | 23 | 5 | 12 | |
| 1 In-state | | 32 | 33 | 11 | 0 | 6 | 38 | 5 | 9 | 11 | 4 | 46 | 12 | 16 | 5 | 5 | |
| 2 In-state | | 93 | 67 | 41 | 2 | 5 | 108 | 13 | 19 | 9 | 17 | 127 | 24 | 38 | 12 | 18 | |
| 3 In-state | | 180 | 165 | 73 | 6 | 23 | 228 | 21 | 47 | 30 | 40 | 225 | 62 | 87 | 40 | 45 | |
| 1 Multi-state Region | | 17 | 10 | 4 | 1 | 0 | 17 | 4 | 2 | 3 | 4 | 16 | 4 | 8 | 1 | 6 | |
| 2 Multi-state Region | | 19 | 18 | 6 | 1 | 5 | 19 | 5 | 3 | 7 | 4 | 21 | 8 | 14 | 4 | 5 | |
| 3 Multi-state Region | | 69 | 56 | 31 | 1 | 3 | 82 | 15 | 12 | 9 | 12 | 94 | 25 | 29 | 16 | 16 | |
| 1 National | | 18 | 9 | 2 | 0 | 0 | 10 | 3 | 2 | 4 | 5 | 14 | 5 | 5 | 1 | 5 | |
| 2 National | | 21 | 15 | 9 | 0 | 2 | 20 | 5 | 2 | 5 | 5 | 17 | 7 | 8 | 5 | 12 | |
| 3 National | | 9 | 7 | 2 | 0 | 2 | 8 | 2 | 1 | 3 | 1 | 10 | 4 | 6 | 0 | 4 | |
| | | | | | | | | | | | | | | | | | |
| Training Duration by Rank | 13 | | | | | | | ,, | | | | | | | | | |
| 1 ¹ / ₂ to 1 Day Sessions | | 204 | 161 | 75 | 3 | 25 | 239 | 20 | 57 | 32 | 28 | 269 | 62 | 81 | 33 | 41 | |
| 2 1/2 to 1 Day Sessions | | 77 | 72 | 34 | 3 | 9 | 101 | 14 | 17 | 9 | 17 | 102 | 27 | 40 | 19 | 17 | |
| 3 1/2 to 1 Day Sessions | | 46 | 52 | 23 | 2 | 3 | 59 | 8 | 5 | 13 | 18 | 54 | 19 | 27 | 12 | 20 | |
| 1 2-3 Consecutive Days | | 94 | 100 | 50 | 4 | 10 | 128 | 18 | 20 | 16 | 27 | 125 | 35 | 59 | 25 | 25 | |
| 2 2-3 Consecutive Days | | 206 | 172 | 80 | 4 | 24 | 248 | 20 | 56 | 36 | 34 | 270 | 68 | 85 | 36 | 47 | |
| 3 2-3 Consecutive Days | | 42 | 20 | 7 | 0 | 5 | 37 | 7 | 7 | 5 | 5 | 35 | 8 | 15 | 8 | 11 | |
| 1 One Week | | 24 | 21 | 6 | 1 | 2 | 24 | 3 | 1 | 7 | 8 | 21 | 9 | 12 | 4 | 10 | |
| 2 One Week | | 46 | 41 | 21 | 1 | 2 | 54 | 9 | 7 | 10 | 15 | 45 | 14 | 29 | 12 | 18 | |
| 3 One Week | | 235 | 201 | 94 | 6 | 26 | 292 | 26 | 64 | 38 | 41 | 310 | 79 | 103 | 45 | 49 | |

| Cross-tabulated Needs Assessment Survey Data | Question Number | | | 1 | | | | | 2 | | | | | 4 | | |
|---|--------------------|---------|----------|--------|-------------------|-----------------------|----------|-----------|-------|-------|---------|---------|----------|-----------|------------|----------|
| Question | | Library | Archives | Museum | Research Group | Historical Society | Academic | Corporate | Local | State | Federal | 1 to 24 | 25 to 50 | 51 to 200 | 201 to 500 | 501 plus |

| Time Frame for Budgeting | 14 | | | | | | | | | | | | | | | |
|--------------------------|----|-----|----|----|---|----|-----|----|----|----|----|-----|----|----|----|----|
| January-March | | 99 | 93 | 44 | 0 | 11 | 126 | 14 | 27 | 23 | 13 | 123 | 40 | 52 | 20 | 26 |
| April-June | | 110 | 80 | 33 | 3 | 11 | 129 | 9 | 23 | 15 | 22 | 106 | 33 | 53 | 18 | 29 |
| July-September | | 87 | 66 | 37 | 3 | 5 | 98 | 13 | 18 | 11 | 22 | 112 | 27 | 33 | 19 | 19 |
| October-December | | 54 | 57 | 25 | 2 | 12 | 66 | 10 | 15 | 9 | 10 | 98 | 14 | 22 | 13 | 11 |

Numbers in the table represent numbers of survey respondents. Questions 1 and 2 do not include "other" answer option. Numbers in **bold** represent highest values per sectional row. *Italicized* numbers represent highest values by sectional column.