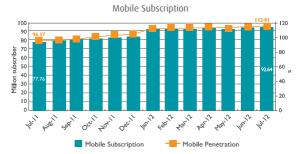




Scan Me

Mobile Telephones

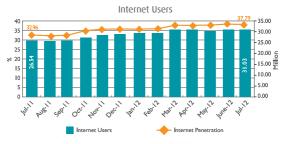
Indicator	Unit	July 2011	June 2012	July 2012	Monthly Growth Rate (z)	Annual Growth Rate (z)
Mobile Subscription	Million Subscription	77.76	92.44	92.64	0.21	19.12
Mobile Penetration *	9/0	96.57	112.75	112.81	0.06	16.24



Source: Ministry of Communications and Information Technology National Telecom Regulatory Authority

Internet

Indicator	Unit	July 2011	June 2012	July 2012	Monthly Growth Rate (z)	Annual Growth Rate (z)
Internet Users	Million User	26.54	31.21	31.03	-0.58	16.93
Internet Penetration *	9/0	32.96	38.07	37.79	-0.28	4.83
International Internet Bandwidth	Gbps	134.72	206.51	206.51		53.29
Proportion of Households Using Internet from Home *	%	34.65	40.29	40.98	0.69	6.33



Source: Ministry of Communications and Information Technology National Telecom Regulatory Authority - Telecom Egypt

Growth rates are calculated as the difference between penetration rates or proportions in different time intervals.

⁸⁰ The huge increase in the number of "mobile subscriptions" is due to the revision of this indicator definition by the International Telecommunication Union (TU). Then starting from January 2012, all the three NMO's follow the new definition which states that mobile subscriptions are those referring to subscribers who used the service at least once during the last three months for making or receiving calls or carrying out a non voice activity such as sending or receiving SMS or accessing the internet. For more information, check the "Handbook for the Collection of Administrative Data on Telecommunications/
[175] [175] [175] [175]

^{***} June 2012

Indicator	Unit	July 2011	June 2012	July 2012	Monthly Growth Rate (z)	Annual Growth Rate (z)
ADSL Subscription	Million Subscription	1.64	1.99	2.03	1.93	23.87
Mobile Internet Users	Million Users	9.55	11.36	10.87	-4.33	13.78
Proportion of Mobile Internet Us- ers of Total Mobile Subscription *	%	12.28	12.29	11.73	-0.56	-0.55
Proportion of Mobile Internet Users of Total Internet Users *	9∕a	36.00	36.41	35.02	-1.38	-0.97
USB Modem Subscription	Million Subscription	2.01	2.96	3.07	3.78	52.80
Proportion of Broadband Internet Users of Total Internet Users *	%	88.35	90.13	90.07	-0.05	1.72



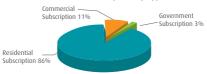


Source: Ministry of Communications and Information Technology, National Telecom Regulatory Authority - Telecom Egypt

Fixed Telephones

Indicator	Unit	July 2011	June 2012	July 2012	Monthly Growth Rate (z)	Annual Growth Rate (z)
Local Exchange Capacity	Million Line	14.60	14.64	14.67	0.23	0.54
Fixed Lines Subscription	Million Subscription	8.94	8.65	8.41	-2.77	-5.93
Fixed Lines Penetration *	%	11.28	10.72	10.41	-0.31	-0.87
Number of Local Exchanges	Exchange	1692	1698	1698	0.00	0.35
Number of Local Exchanges in Rural Areas	Exchange	1197	1198	1198	0.00	0.08

Fixed Lines Subscription by Type



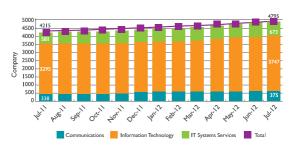
Source: Ministry of Communications and Information Technology Telecom Egypt

 Growth rates are calculated as the difference between penetration rates or proportions in different time intervals.

ICT Sector

Indicator	Unit	July 2011	June 2012	July 2012	Monthly Growth Rate (z)	Annual Growth Rate (z)
ICT Companies	Companies	4215	4758	4795	0.78	13.76
Number of People Employed in ICT Sector *	Thousand Employees	207.00	215.44	215.72	0.13	4.21
ICT Issued Capital	Billion EGP	45.29	45.51	45.69	0.38	0.88

Number of ICT Companies According to Activities



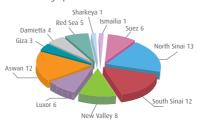
Source: Ministry of Investment

General Authority for Free Zones and Investment

IT Clubs

- MCIT had launched "IT houses initiative" in September 2011, to serve the technology path project that aims at offering comprehensive services including "training courses, e-government services, SMEs services. 9 IT houses were established in North Sinai governorate at the beginning of the project and now the number of IT Houses reached 71.
- The number of clubs reached 2163 IT Clubs, the number of IT clubs connected to the internet reached 1955.

Geographic Distribution of IT Houses



Source: Ministry of Communications and Information Technology Training and Human Resources Department

Capacity Building

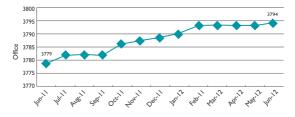
• ICDL program finished on 29/2/2012 with 836801 certified candidates, now we are committed by a Limited Practice No (6) for the year 2012 to start a new ICDL program. Syllabus Version 5 (Windows7, Office 2010). The program aims to graduate 75 thousand persons during the next year. It is worth mentioning that there are 872 registered persons.

Source: Ministry of Communications and Information Technology ICDL Program

Post Services

Indicator	Unit	June 2011	May 2012	June 2012	Monthly Growth Rate (z)	Annual Growth Rate (½)
Number of Post Offices	Office	3779	3793	3794	0.03	0.40
Average Number of People Served by Post Offices	Thousand Inhabitants	21.27	21.58	21.61	0.14	1.57
Number of Pensions Distributed Through Post Offices	Million	4.70	4.74	4.75	0.21	1.06
Number of Instant Postal Financial Transfers	Thousand Transfer	721	842	867	-8.91	6.38

Number of Post Offices



Source: Ministry of Communications and Information Technology Egypt Post