

**DRIVE THE CHANGE** 



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## **KEY FIGURES**<sup>(1)</sup>

 $\in \textcolor{red}{\textbf{41,270}} \text{ million}$ 

2012 revenues

RENAULT GROUP  Revenues  € million  Net income - Group share  € million	2011 42,628 2,139	2012 41,270 1,735
Workforce	128,322	127,086
Number of vehicles sold(2)	2,722,883	2,550,286

(1) Published figures.

(2) Renault Group including AVTOVAZ.

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## **KEY FACTS AND FIGURES**

## 2012



Renault further develops the entire Mégane family, the brand's flagship for Quality, with the 2012 Collection.

### **FEBRUARY**



Inauguration of the Renault-Nissan Alliance factory in Tangier, the first automotive plant in the world with zero CO2 emissions and zero industrial water discharge.

### MARCH

After Logan, Sandero and Duster, Lodgy joins the Dacia range.

Inauguration of a new production line in the Togliatti factory in Russia.

The Renault Foundation launches the first vocational "electric vehicle and electromobility" degree.

At the Casablanca Motor Show (Morocco), Dacia presents two new models which will complete the range this year: Dokker and Dokker van.



Twizy Way by Renault: an innovative, shared, electric mobility solution.



New Renault Clio: a heart-stopping design and a hub of innovation.

Mobiliz: Launch of the first social entrepreneurship programme to make mobility available to everyone.

In Brazil. Renault increases its engine production capacity by 25%.



### **SEPTEMBER**

Renault presents New Renault Scala and pursues its product offensive in India.

At the World Motor Show, Renault presents New Clio and Clio IV Estate, along with New Dacia Logan and New Dacia Sandero.



The Sandouville factory is transformed. ready to build the future Trafic.

Renault enters into negotiations with social partners, aimed at identifying and developing the conditions and resources required to guarantee a sound, sustainable industrial, R&D and tertiary base in France.

### **NOVEMBER**

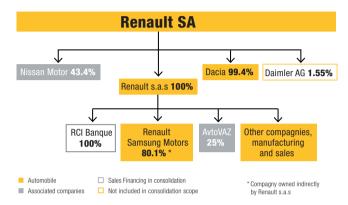
Fluence and Symbol are presented at the Istanbul Motor Show.



Renault and the Caterham group announce a partnership to design and produce sports cars.

Brazil and Russia are now the second and third biggest markets for Renault, after France. For the first time ever, Renault makes over half its sales out of Europe.

## THE SIMPLIFIED STRUCTURE OF THE RENAULT GROUP



# 2016 DRIVE THE

## RENAULT STRATEGIC PLAN

- Renault 2016 Drive the Change is founded on Renault's ambition to make sustainable mobility accessible to all, expressed in the brand baseline "Drive the change".
- The Renault Group's strategic plan covers a six-year period with a mid-term review at the end of 2013. This will allow us to build a long-term strategic outlook to ensure continuity in operations and to establish quantified and precise priorities.

Renault 2016 - Drive the Change has been built to meet two objectives

- grow Group sales,
- generate free cash flow on a lasting basis,

### with the following aims for 2011-2013:

- sell more than three million vehicles in 2013,
- generate at least €2 billion in aggregate free cash flow.

## ONE GROUP, THREE BRANDS

The Renault group has been making cars since 1898. Today, it designs, manufactures and markets vehicles under three brands: Renault, Dacia and Renault Samsung Motors.

Operating in 118 countries with 38 production sites and 13,300 sales outlets, Renault offers a broad range of innovative, safe and increasingly environment-friendly vehicles. Its credit subsidiary RCI Banque finances vehicles for customers and Renault-Nissan Alliance brand dealerships.

To meet the major technological challenges of the automobile of the future - and electric vehicles in particular - while pursuing its strategy of profitable growth with the Renault, Dacia and Renault Samsung Motors brands, , the Group draws on the skills of its 127,086 employees worldwide, its alliance with Nissan, its strategic partnership with Daimler AG and, more recently, the Alliance's takeover of Avtovaz, Russia's leading car marker and manufacturer of the Lada.G.





2,124,773

vehicles sold



DACIA

359,822





RSM\*

65,691 vehicles sold







Renault Group sales at December 31, 2012: 2,550,286

<sup>\*</sup> Renault Samsung Motors.







# THE RENAULT NISSAN ALLIANCE

2012 was an eventful year for the Alliance, with the inauguration of its second plant in Tangier, Morocco, and the launch at its Chennai plant (India) of the Renault Duster, which met with instant success. The Renault-Nissan Alliance acquired a majority stake and created a joint venture governing AVTOVAZ - Russia's leading car marker and manufacturer of the Lada - and announced the production of the Nissan Rogue crossover at the RSM plant in Busan, Korea. Also in 2012, the strategic partnership with Daimler became tangible with the launch of the first products resulting from the cooperation.

## **STRUCTURE**

Created in 1999, the Renault-Nissan Alliance is now the longest-standing transnational partnership between two leading manufacturers in the automotive industry. This unique partnership is a flexible and pragmatic model which can be expanded to cover new projects and new partners on a global scale.

Founded on the principle of cross-shareholding and common interests, the Alliance optimises synergies without degrading the two partners' brand identities.

THE RENAULT-NISSAN ALLIANCE RENAULT ATLAS MARCH 2013 8 / 9

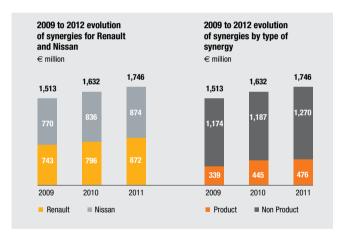
## A DEDICATED TEAM TO ACCELERATE SYNERGIES

In May 2009, in the midst of the global financial crisis, the Renault-Nissan Alliance created a team of Alliance directors tasked with accelerating synergy processes and sharing best practices. Their role is to strengthen and expand cooperation in order to enhance each partner's performance.

The team, made of 14 members within the Renault-Nissan BV structure, reports directly to Carlos Ghosn.

All decisions are still taken by the Alliance Board, composed from members of the executive teams of Renault and Nissan.

## STRENGTHENED SYNERGIES



The Alliance gives Renault and Nissan a sustainable competitive edge in the worldwide competition of the automotive industry. Since 2009, the company has systematically ramped up its efforts to develop synergies. The Alliance team is responsible for ensuring that all opportunities are explored. Synergies are monitored by the leaders of cross-company teams (CCTs) and approved by the Alliance economic advisor and by the control functions.

Only new synergies are taken into account and can originate in both cost reductions and avoided expenses. Increases in turnover, internal trade and sales financing are not counted as synergies.

Synergies worth more than 1.7 billion were delivered in 2011, with another 2 billions expected for 2012.

## **THE ALLIANCE IN 2012**

In early 2012, the Alliance announced that it had sold more than 8 million vehicles in 2011, through the Renault, Dacia, Renault Samsung Motors, Nissan, Infiniti and Lada brands. In 2012, sales increased again, up to 8.1 million vehicles.

The rest of the year saw a number of projects take shape, particularly abroad with the inauguration of the Alliance's second plant in Tangier, Morocco, which produces Dacia Lodgy and Dokker.

A second assembly line was opened at the Chennai plant in India, which also saw the launch of the fifth Renault vehicle in two years, the Duster, whose instant success helped Renault become the 8th largest brand on the Indian market in the space of just a few months. In Russia, Renault, Nissan and Avtovaz launched the 'B0' line in Togliatti - the first assembly line capable of producing five models of three brands for the Alliance.

As the year drew to a close, the Renault-Nissan Alliance acquired a majority stake in Alliance Rostec Auto BV, a joint venture created with Russian Technologies, which will own 74.5% of Avtovaz in 2014. In Korea, Renault, Nissan and Renault Samsung Motors announced the production of the Nissan Roque crossover at the Busan plant.

In 2012, the Alliance won its first fleet contract to supply at least 15,000 vehicles to the global food company Danone.

Finally, the cooperation with Daimler moved up a gear with the launch of production in Maubeuge of the Citan, Mercedes' new light commercial vehicle. The Renault Valladolid Motores plant in Spain, also began production of the diesel engine that has equipped the Class A Mercedes since its launch. Finally, a new engine developed jointly with Daimler was announced at the Paris Motor Show by Carlos Ghosn and Dieter Zetsche.

## **ALLIANCE SALES**

For the fourth year running, the Renault-Nissan Alliance broke its sales record with 8.1 million vehicles sold in 2012, an increase of 0.9% in 2011. Renault and Nissan sold 3.1 million (-6.2%) and 4.9 million (+5.8%) vehicles respectively in 2012. Lada sales amounted to 0.61 million vehicles (-5.5%).

The Renault-Nissan Alliance is the 4th carmaker in the world.



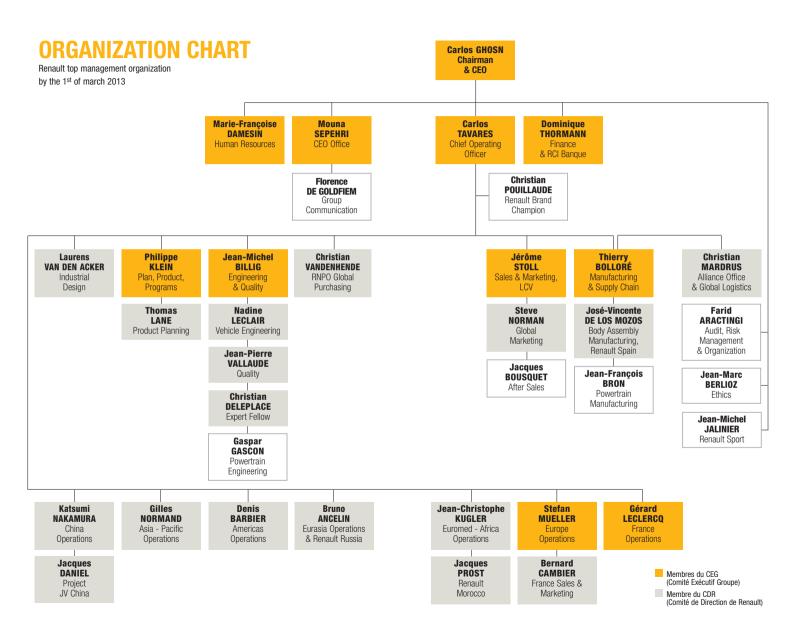




# THE RENAULT GROUP

The Renault Group is a volume carmaker with three brands, Renault, Dacia and Renault Samsung Motors, that meet the expectations of the greatest number of people on its markets, both in France and worldwide.

THE RENAULT GROUP RENAULT ATLAS MARCH 2013 12 / 13



THE RENAULT GROUP RENAULT ATLAS MARCH 2013 14 / 15

## **VEHICLE RANGES**

## **RENAULT - Passenger Cars Europe**





Kangoo





Twingo







**Clio 4** Also exists in Estate version





THE RENAULT GROUP RENAULT ATLAS MARCH 2013 16 / 17

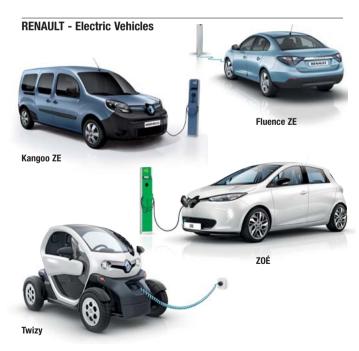
## **VEHICLE RANGES**

## **RENAULT - Passenger Cars out of Europe**



## **RENAULT - Light Commercial Vehicles**





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## **VEHICLE RANGES**

## **DACIA RANGE**



## **DACIA RANGE**









SM3

THE RENAULT GROUP RENAULT ATLAS MARCH 2013 20 / 21

## **MOTORS POWERTRAINS**

## **RENAULT**

	ELECTRIC	GASOLINE	DIESEL
TWIZY	3CG (5ch) 3CG (17ch)	-	-
TWINGO	-	D4F (75ch) + JB1/JH1 D4Ft (100ch) + JHQ K4M RS (133ch) + JRQ	K9K (75ch) + JRQ K9K (90ch) + JRQ
WIND	-	D4Ft (100ch) + JHQ K4M RS (133ch) + JRQ	-
CLIO II	-	D4D Flex (76ch) + JB1 D4F (75ch) + JB1 K4M (110ch) + JB3	-
PULSE	-	-	K9K (65ch) + JHQ
SYMBOL	-	D4F (75ch) + JHQ K7J (75ch) + JB1 K4M Flex (110ch) + JB3 K4M (105ch) + DP0	K9K (60ch) + JH3 K9K (85ch) + JR5
MODUS	-	D4F (75ch) + JHQ D4Ft (100ch) + JHQ K4M (111ch) + DP0	K9K (90ch) + JRQ
CLIO III	-	D4F (75ch) + JHQ D4F E85 (75ch) + JHQ D4F GPL (70ch) + JHQ D4Ft (100ch) + JHQ K4M (111ch) + JHQ / DPO K4M (128ch) + TL4 F4R RS (200ch) + TL4	K9K (65ch) + JHQ K9K (70ch) + JHQ K9K (75ch) + JRQ K9K (80ch) + JRQ K9K (85ch) + JRQ / JA5 K9K (90ch) + JRQ K9K (110ch) + TL4
KANG00	-	-	K9K (60ch) + JB3 K9K (70ch) + JH3
KANGOO II	5AGen1 (60ch)	K7M (90ch) + JH3 / JR5 K4M (105ch) + JR5 / DP0 / DP2 K4M E85 (105ch) + JR5	K9K (70ch) + JH3 / JR5 K9K (75ch) + JR5 K9K (80ch) + JR5 K9K (85ch) + JR5 K9K (85ch) + JR5 K9K (105ch) + TL4 K9K (110ch) + TL4
MÉGANE	-	K4M (105ch) + JHQ K4M (111ch) + JHQ/TL4 K4M Flex (110ch) + TL4 H4Jt (130ch) + TL4 H5Ft (115ch) + TL4 M4R (140ch) + FK0 F4Rt (180ch) + PK4 F4Rt RS (265ch) + PK4 (With or whithout HLSD)	K9K (85ch) + JRQ K9K (90ch) + JRQ K9K (105ch) + TL4 K9K (105ch) + TL4 /DC4 F9Q (130ch) + ND4 R9M (130ch) + ND4 M9R (160ch) + PK4

## **RENAULT**

	ELECTRIC	GASOLINE	DIESEL
SCÉNIC	-	K4M (110ch) + TL4 K4M E85 (110ch) + TL4 K4M GPL (110ch) + TL4 H4Jt (130ch) + TL4 M4R (140ch) + FK0 H5Ft (115ch) + TL4	K9K (95ch) + TL4 K9K (105ch) + TL4 K9K (110ch) + TL4 / DC4 F9Q (130ch) + ND4 R9M (130ch) + ND4 M9R (150ch) + AJ0 M9R (160ch) + PK4
FLUENCE L38	5AGen1 (95ch)	K4M (110ch) + JRQ / DP2 K4M (105ch) + JRQ H4M (110ch) + CK1 M4R (140ch) +TL4 / FK0 M4R E100 (140ch) + TL4 / FK0	K9K (85ch) + JR5 K9K (90ch) + JR5 K9K (105ch) + TL4 K9K (110ch) + DC4 R9M (130ch) + ND4
LAGUNA DBK91	-	M4R E85 (140ch) + TL4 F4Rt (170ch) + AJ0 F4Rt (205ch) + PK4 V4Y (240ch) + AJ0	K9K (110ch) + TL4 M9R (130ch) + PK4 M9R (150ch) + PK4/AJ0 M9R (175ch) + AJ0 M9R (180ch) + PK4 V9X (235ch) + AJ0
LATITUDE Safrane	-	M4R E85 (140ch) + TL4 M4R (140ch) + TL4 / FK0 V4U (178ch) + AJ0 V4Y (240ch) + AJ0	K9K (110ch) + TL4 M9R (150ch) + PK4 M9R (175ch) + PK4 / AJ0 V9X (240ch) + AJ0
TALISMAN	-	V4U (190ch) + AJ0 V4Y (258ch) + AJ0	-
KOLÉOS	-	QR25 (170ch) + FK0 / FK8 / ND5 / ND8	M9R (150ch) + AJ0/AJ8/ND5/ND8 M9R (175ch) + ND8
ESPACE	-	F4Rt (170ch) + PK6	M9R (130ch) + PK4 M9R (150ch) + PK4 / AJ0 M9R (175ch) + PK4 / AJ0 M9R N0x Trap (175ch) + PK4
TRAFIC	-	F4R (120ch) + PK6	F9Q (100ch) + PK5 / PK6 M9R (95ch) + PF6 M9R (115ch) + PF6 / PA0
MASTER	-	-	G9U (120ch) + PF6
MASTER	-	-	M9T (100 ch) + ZF4 M9T (125 ch) + PF6 / ZF4 / PA0 / ZA4 M9T (150 ch) + PF6 / ZF4 / PA0 / ZA4

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## **MOTORS POWERTRAINS**

## DACIA

	GASOLINE	DIESEL
LOGAN / SANDERO	D4D (75ch) + JH3 D4F (75ch) + JH3 K7J (75ch) + JH3 / JH1 K7M (85ch) + JH3 / JRQ K7M Flex (90ch) + JH3 K4M (105ch) + JH3 / DPO K4M GMV (85ch) + JH3 K4M Flex (110ch) + JH3	K9K (65ch) + JH3 K9K (75ch) + JHQ K9K (90ch) + JRQ
LOGAN BREAK 5 & 7 seats	K7J (75ch) + JH3 / JRQ K7M (85ch) + JH3 / JRQ K4M (105ch) + JRQ	K9K (65ch) + JRQ K9K (70ch) + JRQ K9K (75ch) + JRQ K9K (85ch) + JRQ K9K (90ch) +JRQ
LODGY	K7M (80ch) + JR5 K7M (85ch) + JH5 H5Ft (115ch) + JRQ	K9K (85ch) + JR5 K9K (90ch) +JR5 K9K (110ch) + TL4
LOGAN Van	K7J (75ch) + JRQ K7M (85ch) + JRQ K4M (105ch) + JRQ / DPO	K9K (65ch) + JRQ K9K (70ch) + JRQ K9K (75ch) + JRQ K9K (85ch) + JRQ K9K (90ch) +JRQ
LOGAN Pick Up	K7M (85ch) + JRQ K4M (105ch) + JRQ/DP0	K9K (65ch) + JRQ K9K (70ch) + JRQ K9K (75ch) + JRQ K9K (85ch) + JRQ K9K (90ch) +JRQ
DUSTER	K4M E85 (105ch) + JRQ / TL8 F4R (136ch) + TL4 / TL8 / DP2	K9K (85ch) + JRQ K9K (90ch) + JRQ / TL8 K9K (110ch) + TL4/TL8

## **RENAULT SAMSUNG MOTORS**

	GASOLINE	DIESEL
SM3 CE	QG16 (107ch) + FY / AY1	-
SM3	H4M (110ch) + JHQ / CK1	-
SM5	M4R (140ch) + FK0 M4R GPL (140ch) + FK0 V4U (178ch) + AJ0	
SM7	V4U (190ch) + AJ0 V4Y (258ch) + AJ0	-
QM5	QR25 (170ch) + FK0	M9R (150ch) + AJ0 / AJ8 / ND5 / ND8

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## MOTOR SPORT RENAULT SPORT TECHNOLOGIES (RST)

The only carmaker to design, develop, and market both production and racing vehicles within the same entity.



RST is a division of Renault which is behind:

a range of production vehicles, defining, developing, and marketing sports cars derived from the Renault range and niche vehicles

GT, GT Line, and RS vehicles are marketed under the Renault Sport brand.

It is experiencing substantial international expansion which encompasses Australia, Japan, and other countries.

- a range of racing vehicles, defining, developing, manufacturing, and marketing rally and racetrack cars
- racing and leisure events, making Renault the leading manufacturer in the organisation of car races.

The World Series by Renault consists of four top-level international championships: the FR 3.5 Series, the Eurocup FR 2.0, the Eurocup Mégane Trophy, and the Eurocup Clio. Twingo R1 & R2 Rally Trophies.



Official participation of the brand in the FIA European Rally Championship (ERC) Organization of international single-seater championships.



R1 Twingos will also feature in the Championnat de France Junior.

Journées Passion ('Days of Passion'): Track Days, 100% Days, Driving Course, Introduction to the RS Range, etc.

## **KEY FIGURES**

Our specialities: the design, manufacture, and marketing of vehicles as well as the organization of races and leisure events.

- 330 Renault Sport Specialist points of sale worldwide.
- 40.000 production vehicles sold in 2012.
- 8 minutes and 7.97 seconds: new Nordschleife (Nürburgring) lap record for the category of production vehicles with front-wheel drive, set by the Mégane RS Trophy in June 2011.
- 350 Renault Sport single-seater races worldwide.
- Over five million spectators of the World Series by Renault since 2005; broadcast on television in about fifty countries (76 million TV viewers in 2012).
- 550 participants in official Renault Sport rally and racetrack championships.
- A gateway to Formula One racing:
  - Three single-seater classes: Formula Renault 1.6, Formula Renault 2.0, and Formula Renault 3.5. A fleet of nearly one thousand single-seaters.
  - Nearly 60% of 2012 F1 drivers-Vettel, Hamilton, Räikkönen, Massa, Grosjean, Maldonado, Kovalainen, De La Rosa, Petrov, Di Resta, Kobayashi, Pic, Ricciardo, and Vergne-have participated in a Renault Sport championship.
- 6,000 participants at the Journées Passion since 2005.

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## **RENAULT SPORT F1**



## ELEVEN CONSTRUCTOR TITLES IN THIRTY-FIVE YEARS: AN OUTSTANDING RECORD

### Renault Sport F1: a dream-team that supply 4 partners

Renault Sport F1 plays several roles: it supplies engines, provides technology, and creates B2B partnerships. Renault is a volume manufacturer recognized as an expert engine: it is the only one to repeatedly outperform the best specialists on the track. Four F1 teams, it means one for three, trust Renault engine and are supplied with V8 Renault R.S. 27.

### PARTNER TEAMS

Red Bull Racing Renault / Pilotes : Sebastian Vettel, Mark Webber Lotus F1 Team / Pilotes : Kimi Räikkönen, Romain Grosjean Williams F1 Team / Pilotes : Pastor Maldonado, Valtteri Bottas Caterham F1 Team / Pilotes : Charles Pic, Guido Van der Garde

**2012, another season of victory for Renault engines:** Red Bull Racing and Sébastien Vettel are propelled to the constructor/driver title by the Renault RS27 engine for the third time in a row. This title is the 11<sup>th</sup> obtained by Renault\* in this sport, joined to 10 driver titles in thirty-five years, 151 victories, and 202 pole positions.

\*As an F1 team or an engine supplier

### 35 YEARS OF RACING/COMPETITION...

After thirty-five years and eleven world constructor championship wins\*, Renault's record is outstanding for a volume manufacturer and rivals those of the greatest Formula One specialists.

After teaming up with Williams in the late 80s, Renault won its first championship in 1992. This victory was followed by others in 1993 and 1994. In 1995, Renault joined forces with Benetton and took home another international trophy. Two additional championship wins

with Williams in 1996 and 1997 brought the score up to six consecutive titles. After a brief hiatus, Renault returned to the racetrack with the Renault F1 Team to win the 2005 and 2006 titles. The latest period of its racing history, in partnership with Red Bull Racing, has added three other constructor championship wins to its record.

### ...AND OF POWERTRAIN PERFORMANCES

For thirty years, most F1 world champions-including Mansell, Hill, Senna, Prost, Schumacher, Alonso, and Vettel-have been propelled to victory by a Renault engine. Repeated wins over the seasons point to the performance, energy efficiency, and reliability of Renault engines and bear witness to its expertise as an engine supplier:

- Performance: Renault engines stand out for their traction and adaptability to different chassis. In 2012, one out of three single-seaters were powered by the RS27.
- Efficiency: optimal fuel consumption is a strength of Renault engines, which make the most efficient use possible of each drop of fuel to allow for single-seaters that are lighter and, consequently, faster on the track.
- Reliability/sturdiness: Constant refinement of Renault engine mechanics has meant reliable performance over the company's thirty-five racing seasons.

Today more than ever, Renault sees F1 racing as a laboratory for new technology and a showcase for the excellence of Renault engines quality and sturdiness.



Moteurs Renault, une même exigence au service de l'excellence

Skiller FT REST

Show Group 40 150 Spiriter Group II its Delignation of Edition Common III I Spiriter Group III in Company of the Edition Common III III DRIVE THE CHANGE



### 2013-2014 OUTLOOK

This year will mark the last spin around the tracks for the Renault RS27 V8 engine, while awaiting new regulations and the arrival of the electrified Power unit for the 2014 season which is to offer the same performance while reducing consumption by 40%. By making energy efficiency and management crucial factors, F1 vehicle design comes one step closer to that of production vehicles: a good opportunity for Renault engines' experts to prove once more their know-how on road and tracks.

THE RENAULT GROUP RENAULT ATLAS MARCH 2013 28 / 29

## **RENAULT TECH**

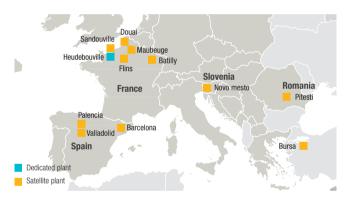
Renault Tech is a business unit set up on September 1, 2008. Its role is to design, produce and sell vehicle conversions and the associated services to meet the needs of consumers and business customers, in compliance with the Quality standards of the Renault Group.

Renault Tech is delegated by program departments to oversee the development and industrial roll-out of new projects for passenger car/LCV partner products.

Renault Tech engineering has developed a complementary range of altered vehicles, including transport for the disabled and conversions for business fleets.

Production is based at the Heudebouville site and eleven satellites within Renault plants and Dacia in Europe.

120,000 vehicles were converted in 2012, with a revenues of 78.5 m€.



## The Renault TECH product range comprises four categories

Cars Partner	LCV Partner	Further	Fleets
Product	Product	alterations	
LPG, Alarms, heating rods, personalization,	Extended cabs, skips, platforms Wood interiors,	Transport for the disabled Driving schools, plastic tray cars/LCVs	EDF, France Télécom, UGAP, La Poste, Ricard, Bouygues, OCP, ADP, Elis,

Sold under the brand name RENAULT

Sold under the brand name RENAULT TECH

## PARTS AND ACCESSORIES(1)

## PARTS AND ACCESSORIES DIVISION

3,503 people
217,000 after-sales part numbers
1,700 suppliers (of which 300 main suppliers)
1 million order lines
shipped worldwide every day

32 warehouses worldwide

2012: 1 out of 2 new passenger vehicles registered worldwide subscribed to a service = 1,100,000 service contracts were sold (insurance, maintenance contracts or warranty extensions)

## **REVENUES**

€ million **4,072** 

## **REVENUES BY GEOGRAPHICAL REGION**

€ million

World perimeter consolidated (inc. RSM)	2011	2012
Europe (o/w France)	3,376	3,100
France	1,719	1,579
Euromed-Africa	313	311
Eurasia	91	131
Americas	228	278
Asia-Pacific (yc RSM)	223	252
TOTAL	4,231	4,072

 Accessories, tyres, multibrand parts (Motrio), tooling (Prosteel), paint (Ixell), standard exchange, wash-renovation (Ixtar). THE RENAULT GROUP RENAULT ATLAS MARCH 2013 30 / 31

## FINANCIAL INFORMATION

€ million

REVENUES	2011	2012
Automobile	1,949	2,114
Sales Financing	1,949	2,114
TOTAL RENAULT GROUP	42,628	41,270
OPERATING MARGIN	2011	2012
Automobile	330	-25
Sales Financing	761	754
TOTAL RENAULT GROUP	1,091	729
As a % of revenues	2.6%	1.8%
NET INCOME	2011	2012
Pre-tax income	2,139	1,735
Net income - Group share	2,092	1,772
SHAREHOLDERS' EQUITY AND NET FINANCIAL DEBT	2011	2012
Net financial debt of Automobile	299	- 1,492
Shareholders' equity (Automobile)	24,450	24,437
Net financial debt of Automobile Shareholders' equity (as a %)	1.2%	0.0%
SHARE IN NET INCOME OR ASSOCIATED COMPANIES	2011	2012
Nissan	1,332	1,234
AB Volvo	136	80 (1)
AvtoVAz	49	186
TOTAL	1,517	1,500
(1) based on three terms.		

## CAPITAL EXPENDITURE IN PROPERTY, PLANTS AND EQUIPMENT AND INTANGIBLE ASSETS

TOTAL	2,216	2,685
Sales Financing	4	11
Automobile	2,212	2,674
(net of disposals)	2011	2012

## **RCI BANQUE**

RCI Banque, the financial subsidiary arm of the Renault Group, is present in 38 countries. It provides a full range of services and financing solutions for three customer constituencies: consumers, business customers and the Renault, Dacia, Renault Samsung Motors, Nissan and Infiniti brand networks.

### RCI Banque:

- provides consumers with solutions for purchasing, running or replacing a new or used Renault. Nissan or Dacia vehicle.
- brings business customers a full range of services from contract hire with service options through to fleet management without financing.
- finances network stocks of new and used vehicles and replacement parts.

## **NEW FINANCING AND AVERAGE**

New and used vehicles from Renault, Nissan, Dacia, Renault Samsung Motors and Infiniti. € million

	2011	2012
Financing rate (on new vehicles)	33.6%	35.0%
New vehicle financing	11,089	10,800
Number of vehicle contracts	1,025,000	976,000
Net loans outstanding at end of period	22,767	24,185

## FINANCING RATE AND TOTAL AVERAGE LOANS OUTSTANDING BY REGION

RCI Banque's share of sales of new vehicles from Renault, Dacia, Nissan, Renault Samsung Motors and Infiniti.

As a % / € million

	Rate of Penetration		Net loans Outstanding	
	2011	2012	2011	2012
France	34.5%	36.9%	8,413	8,435
Europe (o/w France)	33.0%	33.9%	19,592	20,036
Euromed	19.0%	26.3%	220	278
America	33.4%	37.1%	1,754	2,596
Asia-Pacific	56.6%	57.3%	1,200	1,275
TOTAL RCI BANQUE	33.6%	35.0%	22,767	24,185

THE RENAULT GROUP RENAULT ATLAS MARCH 2013 32 / 33

## CORPORATE SOCIAL RESPONSIBILITY

Renault's approach to corporate social, societal and environmental responsibility is founded on the reduction of our "lifecycle" environmental impact, the conservative use of natural resources, the health and safety of road users, communities and staff, future capacity building and merit-based equal opportunities. They are proof of the Group's broad perspective and our commitment to take Society's expectations into account.

Building upon our priority areas and values, we have fixed seven goals, in line with the most demanding international CSR standards:

- enture rigorous ethical behavior in all business areas; guarantee our suppliers' commitment to CSR
- provide working conditions which respect human rights and wellbeing, attract new talents and allow staff worldwide to develop, promote diversity and equal opportunities
- foster employability by developing the skills of the future
- build the principles of the circular economy (resource management, recycling...) into our processes; commit to reduce our environmental impact throughout the full life cycle of the vehicle
- contribute to the WHO public health objective of halving road traffic fatalities by 2020, especially in the developing world; safeguard the health of staff, road users and society at large
- offer innovative and safe mobility solutions for all
- support economically and socially responsible development in the regions where we work through actions that target education and mobility in the local communities

## 4 KEY AREAS FOR RENAULT GROUP

## SOCIAL ISSUES SURROUNDING THE MOTOR VEHICLE



Sustainable mobility



Road safety

## HUMAN ISSUES FOR AN INTERNATIONAL COMPANY



Diversity



Education

## **WORFORCE**

## RENAULT GROUP

Payroll at December 31, 2012

	Renault s.a.s. <sup>(1)</sup>	Dacia	Samsung	Autres filiales (1)	Groupe Renault (1)
2011	36,795	14,516	5,677	71,334	128,322
2012	35,619	14,598	4,579	72,290	127,086

(1) Excluding staff benefiting from the CASA early retirement plan.

## RENAULT GROUP

## Regional breakdown - 2012

Payroll at December 31, 2012









## DESIGN, PRODUCTION AND SALES

Since it was founded in 1898, Renault has always been a pioneering, innovative and people-centered company, designing and producing vehicles that are ahead of their time. Renault continues to respect its founding principles today by proposing ingenious vehicles that are easy to use and limit CO<sub>2</sub> emissions, while accessible to everyone.

DESIGN, PRODUCTION AND SALES RENAULT ATLAS MARCH 2013 36 / 37

## RESEARCH AND DEVELOPMENT

Renault Research and Development is a source of innovation which encourages competitivity within the company. With an investment of more than 1,570 billions euros Renault shows its commitment both to meeting the challenges of the automotive industry and moving closer to key technological and societal tendencies.

## RESEARCH AND DEVELOPMENT FIGURES

	2008	2009	2010	2011	2012
NET R&D costs ** (in millions of euros)	2,085	1,531	1,567	1,637	1,570
Renault group R&D workforce	17,775	17,881	17,854	17,278	17,037
Renault group patents	793	362	304	499	607

<sup>\*</sup> The R&D costs incurred are for automotive purposes only

## INTERNATIONAL EXPERTISE

Renault engineering owns several decentralised units, located as close as possible to the company's target markets. Their task is to adapt products on a local level to suit the needs and expectations of new clients, and to respect the regulatory and economic requirements of different countries.

### **Engineering Staff 2012**

Corporate engineering	10,009
Renault Technology Romania/RTR (Romania, Turkey, Russia, Slovenia, Iran)	3,000
Renault Technology Korea/RTK (Korea)	1,087
Renault Technology Spain/RTS (Spain, Morocco, Portugal)	886
Renault Technology Americas/RTA (Argentina, Brazil, Chile, Colombia, Mexico)	844

## **6 PRIORITY THEMES FOR RENAULT**

Renault R&D projects are grouped together around six priority themes, illustrated below with several examples: innovative architecture, electric-powered vehicles and ecosystem, combustion-powered vehicles/eco<sup>2</sup>, on-board comfort and reassurance, new services and affordable costs.



## INNOVATIVE ARCHITECTURE

Renault has left its mark in automotive history in terms of innovative architecture: R16, Espace, Scénic, Twizy. As a continuation of this history, projects which will not necessarily be as visible, are nonetheless just as important.

**Example:** the VELROUE project (Dual mode vehicle with in-wheel motor). Depending on the choice of the customer, the vehicle is either electric-powered (with two electric motors near the rear wheels) or a all-wheel drive hybrid powered (internal combustion engine for the front wheels, plus electric rear wheel drive). This cooperative project, developed with Michelin who is pilote and the Institut français du pétrole, concerns the concept of a dual mode utility van.

## **ELECTRIC-POWERED VEHICLES AND ECOSYSTEM**



With the mass manufacture of the electric-powered vehicle, Renault chose to develop a mobility solution for which CO<sub>2</sub> emission levels are a real breakthrough. While the first four vehicles of the new Z.E range are coming into the market, R&D for projects to find their replacements is already underway. Special efforts are being made to increase driving range and limit costs.

**Example:** the Cineli project (Inductive load for electric-powered vehicles) to recharge these cars using electrical induction. The aim of the project is to develop a method for recharging cars without using a cable link, while ensuring compatibility between the different manufacturers. This project, coordinated by Renault, is being developed along with French partners, thus ensuring the operability of the solution chosen.

Partners and financing of the Cineli project: Schneider Electric, Newtech Concept, LGEP, Renault. Oséo. the Ile-de-France region and the Ile-de-France Regional Counsel.

## COMBUSTION-POWERED VEHICLES

Developments in the car industry are guided by the accompanying problems of sustainable mobility, in particular global warming and local pollution. The majority of countries have adopted regulations, with the aim of controlling  $\rm CO_2$  levels, and set maximum thresholds for authorised pollutants.

Given that the Group's growth depends on the conquest of market shares on an international level, another major issue is that of adapting powertrains (P/T) to the different constraints of fuel composition, climate and road conditions on these markets.

This context guides technological developments for all of the components and the architecture of powertrains, for example: optimisation of downsizing, supercharging and combustion settings; reduction of weight and friction or the deployment of the dual-clutch transmission offer.

As well as these optimisation means, R&D explores the adaptation of motors and transmissions to electrification and also works on developing affordable hybridisation solutions.

<sup>\*\* =</sup> R&D costs - R&D costs reinvoiced to third parties and others.

DESIGN, PRODUCTION AND SALES RENAULT ATLAS MARCH 2013 38 / 39



Illustration: the new 3-cylinder turbo petrol Energy TCe 90 motor. With a maximum torque of 135 Nm and 90 ch, it offers the best driving pleasure/practicality ratio on the market thanks to a package of efficient technologies (downsizing, supercharging, reduction of friction, optimal inner architecture, oil pump with a variable cubic capacity, stop & start etc.). This series of technology has led to a breakthrough in fuel consumption, with a reduction of more than 20% on an NEDC cycle compared to the Clio 3 TCe 100 and CO<sub>2</sub> emissions of less than 1000/km.

## ON-BOARD COMFORT AND REASSURANCE

Renault projects in this area are focussed on several types of breakthroughs: technological, usage and economic models to make new comfort and well-being services available to all.

**Example:** the IHM Vision project is an example which illustrates these 3 dimensions. The aim is to significantly reduce the cognitive load linked to the numerous sources of on-board information (live services, Advanced Driver Assistance systems, communication, Infotainment, etc.) by introducing new, simpler and more intuitive methods for human-machine interactions, and by associating wireless connectivity and new mobility services.

## **NEW SERVICES**

The implementation of new services is a response both to:

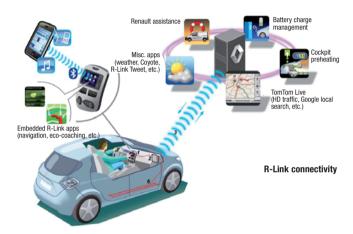
- the social evolution which favours or develops new lifestyles: increased collaboration and interaction, networks and communities, need for continuity of connections etc.:
- the technological evolution, in particular regarding electronics and its scope. The world is becoming digital, connected and interconnected, and cars will not be able to escape this evolution.



Services are being developing to provide drivers and passengers with real-time information, and to ensure continuity in use between the different worlds they are evolving in, while at the same time respecting safety conditions.

**Example:** the SAMI project (System for the development of mobility infrastructure and transportation intermodality) is developed around three themes:

- the modelling of urban and peri-urban mobility;
- the simulation of the introduction of new forms of transport and their impact;
- the integration of recharging zones for electric vehicles and their stations in suitable locations (including simulation of use rates depending on time periods).



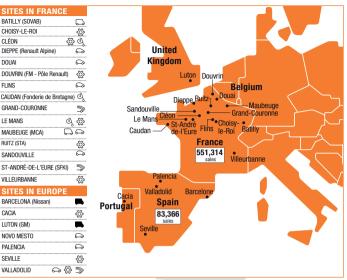
By integrating and processing data from numerous sources (statistics for urban areas, mobile phone positions, localisation and train and bus timetables etc.), we aim in particular to be able to offer users optimal multi-mode journeys.

## AT AFFORDABLE COST

Mobility for all is achieved by the deployment of a range of modules, components or systems, while also relying on simplification and standardisation.

**Example:** the project of individual seating at affordable cost concerns an innovative technology for manufacturing seat covers (in foam); this allows for the shape of the seat to be changed by modifying only the cover, not the structure or the main foam component. This technology, which is much less costly than current technology, allows for greater diversity in interior design, even creating the possibility for a client to personalise their seat. This innovation is currently being developed for the Brazilian market.

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ENVIGADO (Sofasa)

LOS ANDES (Cormecanica)

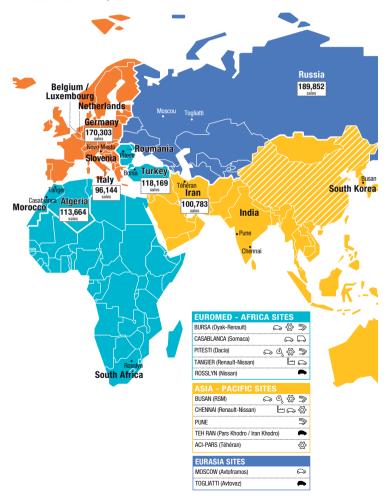
Alliance sites

Renault-Nissan

## **PRODUCTION SITES**AND SALES IN 2012

Renault Group's main ten markets (excl. AVTOVAZ)

Sales at december 31, 2012



DESIGN, PRODUCTION AND SALES

## **PRODUCTION**

TOTAL PRODUCTION BY BR	AND AND B	Y MODEL	In volumes
Model and launch date	2011(1)	2012	From date of launch
CARS			
RENAULT			
Twingo - 1993	6,083	2,751	2,489,928
Kangoo - 1997	19,495	16,631	1,300,195
Clio II - 1998	70,425	76,076	5,631,968
Trafic II - 2001	18,372	15,787	114,008
Mégane II - 2002	19,674	21,711	3,822,298
<b>Espace IV</b> - 2002	14,674	12,930	364,810
Modus - 2004	48,590	31,193	665,339
Clio III - 2005	306,006	196,137	2 251,965
<b>Logan</b> - 2005	255,452	207,926	1,263,813
Laguna III - 2007 Sandero - 2007	50,232 207,724	27,702 203,266	312,935 690,985
Twingo II - 2007	136,568	93,702	765,622
<b>Kangoo II</b> - 2007	64,391	49,813	299,984
Mégane III - 2008	410,409	336,665	1,604,614
o/w Scénic III - 2009	166,292	132,760	613,492
Koleos - 2008	53,746	51,131	213,592
Symbol - 2008	97,794	51,779	347,992
Mégane Génération - 2009	28,971	28,927	81,703
Fluence - 2009	107,500	103,727	294,038
Master III - 2010	2,027	2,308	4,381
<b>Duster</b> - 2010	26,708	189,930	218,967
Wind - 2010	5,615	921	12,924
Latitude - 2010	17,163	6,493	29,666
Twizy - 2011	230	11,325	11,555
Fluence ZE - 2011	2,359	1,823	4,182
Pulse - 2011	495	5,910	6,023
<b>Scala</b> - 2012 <b>Clio IV</b> - 2012	-	3,586	3,586
<b>ZOE</b> - 2012	-	95,725 443	95,725 443
	4 000 000		443
TOTAL CARS RENAULT	1,970,703	1,846,318	
DACIA	00.000	00 500	4 000 000
Logan - 2004	80,902	92,596	1,202,993
Sandero - 2007	85,152	74,486	513,580
<b>Duster</b> - 2010 <b>Lodgy</b> - 2012	163,845	123,544 41,442	371,238 41,442
<b>Dokker</b> - 2012		6,227	6.227
Logan II - 2012	_	1.657	1,657
<b>Sandero II</b> - 2012	-	20,007	20,007
TOTAL CARS DACIA	329,899	359,959	-,
RENAULT SAMSUNG MOTORS	020,000	000,000	
SM3 - 2002	52,092	28,806	515,792
QM5 (Koleos) - 2007	7,510	4,747	41,186
Fluence - 2009	32,706	17,754	150,230
Latitude - 2010	46,869	34.032	148,272
New SM7 - 2011	10,630	3,816	13,456
TOTAL CARS RSM	149,807	89,155	
LADA	.,		
Largus - 2012	_	16,292	16,292
TOTAL LADA	_	16,292	10,202
-	0.450.400	•	
TOTAL CARS RENAULT GROUP	2,450,409	2,311,724	

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Model and launch date	2011(1)	2012	From date of launch
LIGHT COMMERCIAL VEHICLES			
RENAULT			
Kangoo Express - 1997	22,158	26,570	1,318,000
Master II - 1997	12,878	15,398	1,108,209
Clio II & III - 2005	31,553	22,489	585,408
Trafic II - 2001	58,240	51,662	503,370
Mégane III - 2008	6,324	4,347	77,302
Kangoo II Express - 2007	80,062	77,698	334,693
Twingo II Van - 2007	5,164	4,113	21,423
Logan Van - 2006	1,484	1,594	4,043
Logan Pick-Up - 2008	137	43	426
Master III - 2010	104,465	99,514	223,207
Kangoo II Express ZE - 2011	2,468	6,100	8,568
Clio iV Société - 2012		2,545	2,545
TOTAL LCVs RENAULT	324,933	312,073	
DACIA			
Logan Van - 2006	9,682	5,951	49,314
Logan Pick-Up - 2008	6,106	3,599	30,867
Dokker Van - 2012	· -	2,666	2,666
TOTAL LCVs DACIA	15,788	12,216	
LADA			
Largus Van - 2012	-	1,515	1,515
TOTAL LADA	-	1,515	
TOTAL LCVs GROUPE RENAULT	340,721	325,804	
TOTAL CARS + LCVs RENAULT GROUP	2,799,590	2,637,528	
101AL CARS + LCVs RENAULI GROUP			

(1) The total data of 2011 is different to the one by region or by category because it excluded the vehicle not renewed in 2012

## PRODUCTION BY REGION AND BY CATEGORY

Already present in 118 countries, the Renault Group is organized into four main regions: Europe, Euromed-Africa, Eurasia, Asia-Pacific & China and Americas. Following production and sales figures are organized according to this division.

The following figures include:

- Vehicles badged by a brand belonging to the Group, at any production site (Group and partners).
- Vehicles developed by Renault and produced at a Group site but badged by a brand not belonging to the Group.

roduction by region	2011	2012
Europe	1,234,410	1,017,020
Eurasia	140,884	183,177
Américas	377,152	434,590
Euromed-Africa	705,279	711,601
Asia-Pacifica and China	341,865	291,140
TOTAL	2,799,590	2,637,528
roduction by category	<b>2011</b> 2,458,869	2012 2,311,724
Light commercial vehicles	340,721	325,804
TOTAL	2,799,590	2,637,528

DESIGN, PRODUCTION AND SALES RENAULT ATLAS MARCH 2013 44 / 45

## PRODUCTION BY PLANT AND BY REGION

## **AUTOMOTIVE PLANTS IN EUROPE - 2012 - FRANCE**

Activities, production and workforce at december 31, 2012

Plants	Activities	Production	Workforce <sup>(1)</sup>
Batilly (Sovab)	Master III	101,822	2,440
Choisy European center for reconditioned powertrain sub-systems	SR Gear boxes <sup>©1</sup> SR kits <sup>©2</sup> SR cylinder heads <sup>©2</sup> SR engines <sup>©3</sup> SR injection pumps <sup>©3</sup> Rear axles	25,400 15,075,000 4,225 29,983 172,683 47,918	318
Cléon ⇔	Gearboxes Engines Aluminium Casting (in tonnes)	642,001 548,396 10,652	3,484
Fonderie de Bretagne 🔷	Aluminium Casting (in tonnes)	25,046	461
Dieppe	Clio III Renault Sport	1,970	317
<b>Douai</b>	Mégane III coupé-cabriolet Scénic III	5,853 132,760	4,446
<b>Douvrin</b>	Engines	296,704	398
Flins	Clio III Clio IV ZOE	92,371 23,017 443	2,604
Le Mans (ACI)	Subframes Bottom arms Rear axles <sup>©</sup> Front axles <sup>©</sup> Casting (in tonnes)	746,866 2,742,331 891,424 629,908 6,937,783	1,871
Maubeuge (MCA) 😞	Kangoo II Kangoo II Express Kangoo II Express électric Citan Citan Express	44,819 68,381 6,100 4,994 9,317	2,117
Ruitz (STA)	Renault automatic gearboxes	97,138	636

<sup>(1)</sup> Workforce excluding the CASA early retirement plan.

## AUTOMOTIVE PLANTS IN EUROPE - 2012 - FRANCE (CONT'D)

Activities, production and workforce at december 31, 2012

Plants		Activities	Production	Workforce <sup>(1)</sup>
Sandouville		Espace IV Laguna III Hatchback Laguna III Estate Laguna III Coupé	12,930 13,730 10,731 3,241	2,230
Villeurbanne (ACI)	٥	Bottom arms Rear axles (2) Front axles (2)	482,173 14,424 249,480	309

## **AUTOMOTIVE PLANTS IN EUROPE - 2012 - OUTSIDE FRANCE**

Activities, production and workforce at december 31, 2012

Plants		Activities	Production	Workforce <sup>(1)</sup>
<b>Espagne</b> Barcelone (Nissan)		Trafic II Renault	51,805	nc
Palencia	<u></u>	Mégane III	202,399	2,030
Séville	Ф	Gearboxes	1,011,308	1,029
Valladolid Valladolid		Clio III Modus Twizy	41,226 31,193 11,325	1,970
valiadolid	Ф	Engines	1,092,082	1,630
<b>Portugal</b> Cacia	٥	Gearboxes Gearboxes components Engines components	532,289 3,815,401 392,927	951
<b>Royaume-Uni</b> Luton (Général Motors)	6	Trafic II Renault	15,644	nc
<b>Slovénie</b> Novo mesto	<u></u>	Clio II Twingo II Wind	32,213 97,815 921	1,981

<sup>(1)</sup> Workforce excluding the CASA early retirement plan.

(2) As a number of vehicles equipped.



<sup>(2)</sup> SR: standard replacement (powertrain component reconditioned according to an industrial process based on the manufacturer's strict standards).

<sup>(3)</sup> As a number of vehicles equipped.

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## PRODUCTION BY PLANT AND BY REGION (CONT'D)

## **AUTOMOTIVE PLANTS IN EUROMED-AFRICA - 2012**

Activities, production and workforce at december 31, 2012

<b>Plants</b>		Activities	Production	Workforce
Morocco Casablanca (Somaca) Tanger		Kangoo Kangoo Express Sandero Logan Lodgy Dokker Dokker Van	9,235 2,713 28,072 18,373 41,442 6,227 2,666	1,427 3,786
Romania Pitesti (Dacia)	0 •	Logan Logan II Logan MCV Logan Van Logan Pick-Up Sandero Sandero II Duster Gearboxes Engines Casting (in tonnes) Specific parts Subframes Rear axles <sup>1)</sup> Front axles <sup>(1)</sup> Axles	56,264 1,657 34,947 7,545 3,642 50,771 20,007 132,999 542,376 253,620 13,786 98,260 775,075 255,841 507,654 943,422	11,278
Turquie Bursa (Oyak-Renault)	•	Clio III Clio III Estate Clio IV Symbol Fluence Fluence ZE Mégane Génération Gearboxes Engines Rear axles¹¹ Front axles¹¹ Subframes	49,321 33,738 75,253 42,053 60,678 1,823 28,738 243,281 260,601 330,956 297,291 333,527	5,628
South Africa Rosslyn (Nissan)	<u></u>	Sandero	3,437	nc

## **AUTOMOTIVE PLANTS IN EURASIA - 2012**

Activities, production and workforce at december 31, 2012

Plants		Activities	Production	Workforce
Russia Moscou (Avtoframos)	<u></u>	Logan Sandero	56,515 49.566	3,973
woodd (wonamos)		Fluence Mégane Génération	5,786 189	
Togliatti (AVTOVAZ)		Duster Largus Largus Van	53,314 16,292 1,515	

## **AUTOMOTIVE PLANTS IN ASIA-PACIFIC - 2012**

Activities, production and workforce at december 31, 2012

Plants	Acti	vities	Productio	n Workforce
South Korea Busan (Renault Samsung N	Motors)   F	SM3 Fluence New SM7 Koleos .atitude Engines	28,80 27,26 3,81 55,45 40,52 86,25	7 6 8 5
<b>India</b> Chennai	<del> </del>	Pulse Koleos Fluence Duster Scala	5,91 42 1,66 25,57 3,58	0 8 4
Iran Iran Khodro Pars Khodro ACI Pars	L   I   S   E   F	Logan Logan Mégane II Subframes Bottom arms Rear axles <sup>1)</sup> Front axles <sup>1)</sup>	36,94 47,21 13,95 85,36 167,37 83,83	1 nc 4 3 nc 0 1

## **AUTOMOTIVE PLANTS IN AMERICAS - 2012**

Activities, production and workforce at december 31, 2012

Plants A	ctivities	Production	Workforce
Argentina Cordoba  Planta Fundición Aluminio	Clio II Kangoo Express Symbol Fluence Aluminium casting (in tonnes)	42,606 7,396 23,857 9,726 26,082 4,113	2,181
Brazil Curitiba	Master II Logan Mégane II Sandero Duster Engines	15,398 38,822 7,757 126,275 65,985 357,260	4,446
Chile Los Andes (Cormecanica)	Gearboxes	332,446	560
Colombia	Logan Twingo I Sandero Duster Clio II	11,445 2,751 19,631 35,602 1,257	1,609

(1) As a number of vehicles equipped.



DESIGN, PRODUCTION AND SALES

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## **PURCHASING**

## **RENAULT PURCHASES**

Scope: world - € billion

TOTAL	24,7	23,6
Aftersales	1,0	0.9
Industrial equipment, facilities and services, logistics	4,5	4,6
Automobile components	19,2	18,1
	2011	2012

## **NUMBER OF RENAULT SUPPLIERS**

suppliers who realised at least 6,000 euros of revenues during the year 2012

Automobile components	1,350⊕
Industrial equipment, facilities	•
and services, logistics	6,125
Aftersales	100 <sup>1)</sup>

<sup>(1)</sup> Not including local suppliers in India and Russia.

## RENAULT-NISSAN PURCHASING ORGANIZATION

Renault-Nissan Purchasing Organization (RNPO) is responsible for purchasing strategy and for the selection of suppliers. As of April 1, 2009, RNPO's scope of operation covers 100% of Alliance purchases. In 2012, the estimated purchasing value was more than €85,8 billion.

A full 76% of suppliers are shared by Renault and Nissan (percentage based on the main 100 suppliers of both brands).

## **SUPPLY CHAIN**

Renault's Global Supply Chain manages and coordinates all strategic and operational issues relating to the chain that runs from the gate of supplier plants through to final delivery of the vehicle to the customer.

- 6,600 people.
- 7 Operational Logistics Departments (DLOs) manage logistics performance in one or more countries.
- 8 ILN logistics platforms (Bursa, Cordoba, Curitiba, Grand Couronne, Pitesti, Poona, Valladolid, Busan) collect, store and ship parts to production sites.
- 4 SFKI International sites (SOFRASTOCK International Saint-André-de-l'Eure, Valladolid, Cordoba, Curitiba) manage and distribute small automotive components, and maintenance and tooling parts to production sites.

## **ACTIVITIES OF ILN PLATFORMS**

At December 31, 2012

ILN Platforms	2012 Volumes (m³)	Export activity IPO	Export activity KD	Local activity	Import activity
Bursa (Turkey)	777,083	321,421	306,048	115,935	33,679
Cordoba (Argentina)	62,013	62,013			
Curitiba (Brazil)	240,751	240,751			
Grand-Couronne (France)	613,783	536,147	45,851		31,785
Pitesti (Romania)	1,602,272	1,560,196			42,076
Pune (India)	60,049	60,049			
Valladolid (Spain)	338,991	316,632			22,359
Busan (korea)	154,232	67,102	87,130		
TOTAL	3,849,174	3,164,311	439,029	115,935	129,899



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## **DISTRIBUTION NETWORK**

Renault distributes vehicles worldwide through a of strong capillary sales network of more than 13,000 sites. This commercial network consists in wholly-owned Renault outlets (Renault Retail Group), and outlets of Renault dealers and agents.

## **STRUCTURE**

Number of Renault sites on December 31, 2012

Region	Primary Network	Secondary Network	Total
France	745	4,146	4,891
Europe (inc. France)	2,826	7,427	10,253
Euromed-Africa	533	189	722
Eurasia	203	12	215
Americas	779	112	891
Asia-Pacific	816	14	830
TOTAL	5,157	7,754	12,911

## **RENAULT RETAIL GROUP (RRG)**

RRG, the second biggest automotive retail group in Europe, is a 100%-owned Renault group subsidiary, selling new vehicles under the Renault, Nissan and Dacia brands.

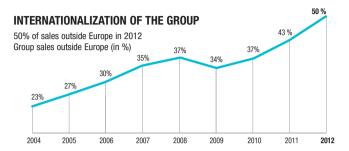
RRG's business covers all sectors of vehicle sales and after-sales.

- 3 brands: Renault, Nissan and Dacia
- 220 sites:
- 11,224 employees
- 13 countries: Germany, Austria, Belgium, Spain, France, Ireland, Italy, Luxembourg, Poland, Portugal, Czech Republic, United Kingdom and Switzerland
- Nearly 1 vehicle in 4 is sold within this scope by the Renault group.

At December 31, 2012

2012	Revenue (€ billions)	Vehicles new	Vehicles used
France	4.3	144,663	112,234
Europe	2.6	100,112	48,941
TOTAL	6.9	244,775	161,175

## **WORLDWIDE SALES**



## **WORLDWIDE AUTOMOTIVE MARKET BY REGION - First-half 2012**

Sales volume and as a % of TIV (cars + LCVs)

	Volume	As a % of total car + LCV volume
TOTAL EUROPE	13,971,701	17.6%
France	2,282,811	2.9%
G4	7,893,689	9.9%
G10	3,795,201	4.8%
Europe (excl. France)	11,688,890	14.7%
TOTAL EXCL. EUROPE	49,198,743	62.0%
Euromed Africa	2,438,976	3.1%
Eurasia	3,341,122	4.2%
Asia-Pacifica and China	36,586,853	46.1%
Americas	6,831,792	8.6%
North America	16,167,318	20.4%
TOTAL WORLD	79,337,762	100.0%

## RENAULT GROUP WORLDWIDE SALES BY REGION

Cars + LCVs, including Dacia and Renault Samsung Motors

	2011	2012
TOTAL EUROPE	1,550,202	1,270,688
France	689,023	551,314
G4	491,894	405,982
G10	369,285	313,392
Europe (excl. France)	861,179	719,374
TOTAL EXCL. EUROPE	1,172,681	1,279,598
Euromed Africa	345,865	360,918
Eurasia	170,831	207,751
Asia-Pacifica and China	259,058	260,013
Americas	396,927	450,916
TOTAL GROUP	2,722,883	2,550,286

## **WORLDWIDE SALES**

## RENAULT GROUP'S MAIN TEN MARKETS - First-half 2012

Cars + LCVs, including Dacia and Renault Samsung Motors, by volume and as a % of TIV

	Sales volume	Market share
France	551,314	24,15%
Brazil	241,594	6,65%
Russia	189,852	6,47%
Germany	170,303	5,15%
Argentina	118,727	14,78%
Turkey	118,169	15,19%
Algeria	113,664	26,04%
Iran	100,783	9,78%
Italia	96,144	6,34%
Spain	83,366	10,73%

## RENAULT GROUP WORLDWIDE SALES BY BRAND AND MODEL

Cars + LCVs volumes

CARS	First-half 2011	First-half 2012
RENAULT		
Twizy	11	9,020
Zoe	-	59
Pulse	-	6,217
Twingo	141,970	98,641
Wind	6,872	1,663
Clio (II + III)	375,877	299,104
Clio IV	-	38,820
Talisman	-	283
Thalia	97,798	61,747
Modus	48,256	30,289
Logan	253,718	220,056
Sandero	196,434	205,668
Mégane (incl. Scénic)	461,502	395,969
Fluence	101,500	104,443
Fluence ZE	762	2086
Kangoo	61,932	54,811
Kangoo ZE	-	14
Scala	7,069	8,103
Duster	18,945	158,055
Koleos	49,272	49,316
Latitude	14,152	9,219
Espace	15,315	12,536
Trafic	13,730	12,882
Laguna	50,575	29,827
Safrane II	1,884	833
Vel Satis	2	-
Master	949	1,962
Other	348	462
TOTAL RENAULT	1,918,873	1,812,085
DACIA		
Logan	78,326	89,972
Sandero	85,658	94,003
Duster	159,020	129,229
Lodgy	-	29,126
Dokker	-	2,395
Other	141	187
TOTAL DACIA	323,145	344.912
IVIAL DAVIA	323,143	317,312

RENAULT SAMSUNG MOTORS		
SM3	42,910	22 793
SM5	50,408	32 699
SM7 QM5	17,199 7,618	5 263 4 936
TOTAL RSM	118,135	65 691
TOTAL GROUP, CARS	2,360,153	2 222 688
LCVs	2011	2012
RENAULT		
Twingo	5,123	4,827
Clio Van (II + III)	33,898	27,724
Clio IV	-	538
Modus	185	102
Mégane	21	8,209
Duster	10,760	8,464
Laguna	244	111
Koleos Espace	2,572 147	2,595 91
Kangoo	123.986	108,167
Kangoo ZE	991	5,674
Logan	1,607	1,696
Trafic	63,467	54,223
Master	85,256	87,759
Master Renault Trucks	13,983	11,333
Other	169	195
TOTAL RENAULT	342,409	321,708
DACIA		
Logan (Berline + Break)	2,467	141
Logan Van	10,357	8,677
Logan Pick-up	5,355	3,403
Lodgy	-	3
Sandero	117	177
Duster Dokker	2,033	1,976 529
Other	3	529 4
TOTAL DACIA	<b>20,332</b>	14,910
	•	,
TOTAL GROUP, LCVs	362,741	336,618
TOTAL GROUP, CARS + LCVs	2,722,894	2 559,306
RENAULT GROUP WORLDWIDE S Cars + LCVs volumes		2040
RENAULT	2011	2012
Cars	1,918,862	1 803,065
Light commercial vehicles TOTAL RENAULT	342,409 <b>2,261,271</b>	321,708 2 124,773
DACIA		
Cars	323,145	344,912
Light commercial vehicles	20,332	14,910
TOTAL DACIA	343,477	359,822
RENAULT SAMSUNG MOTORS		
		•
	118.135	·
Cars	118,135	65,691
	118,135 2,722,883	·

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## **REGIONAL SALES, EUROPE**

## TOTAL INDUSTRY VOLUMES, EUROPEAN COUNTRIES

By number of registrations (1), cars + LCVs

Main markets	2011	2012
Germany	3,412,932	3,307,471
Austria	388,822	367,973
Other Balkans countries	57,989	42,602
Belgium + Luxembourg	690,785	598,434
Greek Cyprus	16,981	12,449
Croatia	45,187	34,989
Denmark	194,608	195,123
Spain + Canaries	912,745	776,639
Finland	136,336	119,253
France	2,633,486	2,282,811
Greece	104,139	62,212
Hungary	56,658	64,117
Ireland	101,289	90,394
Iceland	5,413	8,212
Italia	1,918,112	1,517,036
Malta	6,665	6,482
Norway	175,375	169,358
Baltic countries	47,627	49,062
Netherlands	614,813	559,431
Poland	345,143	311,802
Portugal	188,451	111,355
Czech Republic	186,744	185,748
UK	2 208,176	2 292,543
Slovakia	73,971	74,402
Slovenia	64,978	55,174
Sweden	351,852	319,298
Switzerland	347,916	357,331
TIV EUROPE	15,287,193	13,971,701

## **SHARE OF MAIN EUROPEAN COUNTRIES - 2012**

As a % of TIV. cars + LCVs



36,023 27,209 Kangoo Kangoo ZE 14 Koleos 16.689 15.215 Latitude 7.110 2,078 Laguna 49.810 29,369 Espace 15,299 12,524 Trafic II 12,842 12,026 Vel Satis 935 1.467 Master Other 198 226 TOTAL RENAULT 1.044.840 821,459 DACIA 26.509 21,735 Logan 69,014 72,272 Sandero Duster 132,131 98,487 Loday 27,380 Dokker 906 **Other** 70 96 TOTAL DACIA 227.724 220.876 TOTAL GROUP, CARS 1,272,564 1,042,335 **LCVs** 2011 2012 RENAULT 4.986 Twingo 4,577 Clio (II + III) 33,387 27,230 Clio IV 538 Modus 185 102 Mégane 19 8,155 Duster 10.713 Laguna III 243 110 145 Espace 91 80.179 65.726 Kangoo Kangoo ZE 991 5,667 58. 692 Trafic 48,824 Master 58.773 54.818 Master Renault Trucks 13,733 11,136 Koleos 126 139 Other 163 195 TOTAL RENAULT 262,335 227,308 DACIA Logan (Berline + Break) 192 141 6.967 Logan Van 4.801 Logan Pick-up 3.571 2,279 Lodgy 3 117 174 Sandero Duster 2,030 1.865 Dokker 232 Other 3 4 9,499 **TOTAL DACIA** 12,880 TOTA GROUP, LCVs 275,215 236,807 (1) Excl. Sales to government departments. TOTAL GROUP, CARS + LCVs 1,547,779 1,279,142

RENAULT GROUP SALES BY BRAND AND MODEL

2011

134,206

295,549

6,786

5.496

48,234

13,432

536

401,683

2012

9.015

92.644

1.558

207,393

35.715

30,284

329,620

4.568

9,068

1,407

59

By number of registrations (1), cars + LCVs

RENAULT

Twizv

Zoe

Twingo Wind

Clio IV

Thalia

Modus

Fluence

Fluence ZE

Clio (II + III)

Mégane (incl. Scénic)

## **REGIONAL SALES, EUROPE**

## DACIA REGISTRATIONS (1)

Cars + LCVs volumes

Main Dacia markets	2011	2012
Germany	43,483	46,590
Austria	5,689	6,577
Other Balkans countries	4,062	2,270
Belgium + Luxembourg	15,220	13,536
Croatia	1,425	893
Spain + Canaries	15,641	17,847
Finland	940	681
France	94,278	84,522
Greece	928	390
Hungaria	1,207	2,259
Italia	26,873	2 <b>6,832</b>
Norway	5	5
lceland		15
Baltics countries	864	1,071
Netherlands	4,708	2,197
Poland	7,382	10,282
Portugal	2,341	1,140
Czech Republic	4,398	4,108
Slovakia	1,773	1,570
Slovenia	950	1,014
Sweden	2,264	1,071
Switzerland	6,173	5,505
TOTAL DACIA	240,604	230,375

<sup>(1)</sup> Excl. sales to government departments.

## **DACIA MARKET SHARE**

As a % of TIV, cars + LCVs

, ,		
Main Dacia markets	2011	2012
Germany	1.3%	1.4%
Austria	1.5%	1.8%
Other Balkans countries	7.0%	5.3%
Belgium + Luxembourg	2.2%	2.3%
Croatia	3.2%	2.6%
Spain + Canaries	1.7%	2.3%
Finland	0.7%	0.6%
France	3.6%	3.7%
Greece	0.9%	0.6%
Hungary	2.1%	3.5%
Iceland	0.0%	0.2%
Italia	1.4%	1.8%
Norway	0.0%	0.0%
Baltics countries	1.8%	2.2%
Netherlands	0.8%	0.4%
Poland	2.1%	3.3%
Portugal	1.2%	1.0%
Czech Republic	2.4%	2.2%
Slovakia	2.4%	2.1%
Slovenia	1.5%	1.8%
Sweden	0.6%	0.3%
Switzerland	1.8%	1.5%
TOTAL DACIA	1.6%	1.6%

## RENAULT REGISTRATIONS (1)

Cars + LCVs volumes

HENAULI HEGISTHATIONS	Gais + Lovs volulites		
Main Renault markets	2011	2012	
Germany	137,704	123,713	
Austria	21,663	20,316	
Other Balkans countries	3,844	2,835	
Belgium + Luxembourg	77,053	61,276	
Greek Cyprus	410	352	
Croatia	4,394	2,915	
Denmark	10,242	10,530	
Spain + Canaries	83,469	65,519	
Finland	2,431	1,743	
France	593,066	466,792	
Greece	1,576	1,100	
Hungary	5,194	4,333	
Ireland	10,242	6,536	
Iceland	109	250	
Italia	96,184	69,312	
Malta	190	141	
Norway	1,390	1,186	
Baltics countries	3,083	2,811	
Netherlands	51,725	51,071	
Poland	23,333	18,179	
Portugal	22,608	12,967	
Czech Republic	13,580	11,667	
UK	88,540	56,169	
Slovakia	4,944	4,638	
Slovenia	10,780	8,916	
Sweden	17,361	13,097	
Switzerland	22,049	21,388	
TOTAL RENAULT	1,307,164	1,039,752	

<sup>(1)</sup> Excl. sales to government departments.

## **RENAULT MARKET SHARE AND RANKING**

As a % of TIV, cars + LCVs

Renault market share	2011		2012	
and ranking	Market share	Ranking	Market share	Ranking
Germany	4.0%	8	3.7%	8
Austria	5.6%	4	5.5%	6
Belgium + Luxembourg	11.2%	1	10.2%	2
Croatia	9.7%	2	8.3%	5
Denmark	5.3%	7	5.4%	7
Spain + Canaries	9.1%	1	8.4%	4
Finland	1.8%	17	1.5%	17
France	22.5%	1	20.4%	1
Greece	1.5%	20	1.8%	18
Hungria	9.2%	4	6.8%	5
Ireland	10.1%	4	7.2%	5
lceland	2.0%	12	3.0%	11
Italia	5.0%	5	4.6%	8
Noway	0.8%	22	0.7%	22
Baltic countries	6.5%	6	5.7%	5
Netherlands	8.4%	2	9.1%	2
Poland	6.8%	5	5.8%	7
Portugal	12.0%	1	11.6%	1
Czech Republic	7.3%	4	6.3%	5
UK	4.0%	9	2.5%	14
Slovakia	6.7%	4	6.2%	6
Slovenia	16.6%	1 1	16.2%	1
Sweden	4.9%	6	4.1%	10
Switzerland	6.3%	2	6.0%	3
TOTAL RENAULT	8.6%	2	7.4%	3

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## **MARKET SHARE OF RENAULT**

## AND ITS MAIN COMPETITORS

## **CARS AND LIGHT COMMERCIAL VEHICLES**

Registrations (1), as a % of TIV

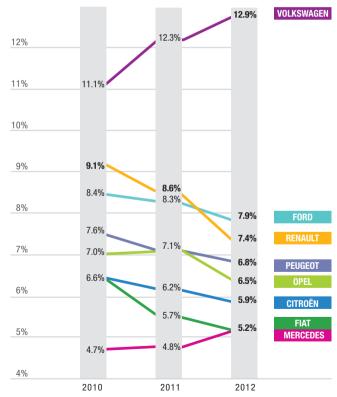
TIV

2010 I 15,354,067 2011 I 15,287,193

2012 | 13,971,701













CARS	2010	2011	2012
Registrations $^{\scriptscriptstyle{(1)}}$ , as a $\%$ of TIV	11.2%	12.3%	12.8%
TIV	8.1%	8.0%	7.6%
2010 1 13,789,040	7.3%	7.3%	6.7%
2011 1 13,606,692	8.3%	7.7%	6.5%
2012   12,507,010	7.3%	6.7%	6.4%
	4.5%	5.0%	5.6%
	6.1%	5.7%	5.4%
	6.0%	5.1%	4.7%

VOLKSWAGEN
FORD
OPEL
RENAULT
PEUGEOT
AUDI
CITROËN
FIAT

## LIGHT COMMERCIAL VEHICLES

Registrations (1), as a % of TIV

TIV

2010 I 1,565,027 2011 I 1,680,501

2012 | 1,464,691



2012	2011	2010
15.5%	15.6%	15.9%
14.0%	12.3%	10.9%
11.1%	11.1%	10.8%
10.7%	10.4%	10.7%
10.2%	11.4%	11.6%
10.1%	10.5%	11.1%
9.3%	8.5%	8.6%
5.2%	5.5%	4.9%

(1) Excl. sales to government departments.

2	
b	RENAULT
Ď	VOLKSWAGEN
, D	FORD
Ď	PEUGEOT
Ď	FIAT
Ď	CITROËN
Ď	MERCEDES

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## **REGIONAL SALES, EUROMED AFRICA**

## **TOTAL INDUSTRY VOLUMES, EUROMED AFRICA**

By number of registrations, cars + LCVsU.

Main markets	2011	2012
Algeria	296,950	436,525
Morocco	112,093	130,335
Romania	106,410	83,409
Tunisia	45,075	48,000
Turkey	864,439	777,761
TIV EUROMED	1,452,435	1,504,154
South Africa & Namibia	474,952	515,643
Egypt	165,629	184,042
DOM	63,718	59,374
TIV AFRICA + DOM	899,193	934,822
TIV EUROMED AFRICA	2,351,628	2,438,976

## RENAULT REGISTRATIONS AND MARKET SHARE

By volume and as a % of TIV. cars + LCVs

by volume and as a 70 or my, car	5 + LUV5			
Main Renault markets	2011		2012	
	Registrations	Market share	Registrations	Market share
Algeria	55,800	18.8%	71,954	16.5%
Morocco	19,145	17.1%	20,612	15.8%
Romania	8,728	8.2%	6,077	7.3%
Tunisia	6,149	13.6%	6,158	12.8%
Turkey	119,488	13.8%	89,205	11.5%
TOTAL RENAULT EUROMED(1)	211,319	14.5%	195,690	13.0%
South Africa & Namibia	10,492	2.2%	10,555	2.0%
Egypt	8,999	5.4%	11,344	6.2%
DOM	10,360	16.3%	10,032	16.9%
TOTAL RENAULT AF. + DOM	33,691	3.7%	37,580	4.0%
TOTAL RENAULT EUR. AF.	245,010	10.4%	233,270	9.6%

<sup>(1)</sup> By number of registrations, including export houses.

## DACIA REGISTRATION AND MARKET SHARE

En volume et en % du M.T.M. V.P. + V.U.

Main Dacia markets	2011 Registrations	Market share	2012 Registrations	Market share
Algeria	19,242	6.5%	41,710	9.6%
Morocco	22,356	19.9%	27,097	20.8%
Romania	30,867	29.0%	22,148	26.6%
Turkey	21,339	2.5%	28,964	3.7%
TOTAL DACIA EUROMED	97,310	6.7%	124,155	8.3%
DOM	3,290	5.2%	3,264	5.5%
TOTAL DACIA AF. + DOM	3,545	0.4%	3,493	0.4%
TOTAL DACIA EUR. AF.	100,855	4.3%	127,648	5.2%

## **REGIONAL SALES EURASIA**

## **TOTAL INDUSTRY VOLUMES, EURASIA**

Main markets	By number of registrations, cars + LCVs.		
	2011	2012	
Russia	2,634,875	2,933,452	
Ukraine	235,717	234,603	
TIV FIIRASIF	3.022.567	3 341 122	

## RENAULT REGISTRATIONS AND MARKET SHARE

Main Renault markets

By volume and as a % of TIV, cars + LCVs

		2011 Registrations	Market share	2012 Registrations	Market share
	Russia	154,734	5.9%	189,852	6.5%
	Ukraine	13,918	5.9%	13,947	5.9%
ı	TOTAL RENAULT	170.831	5.7%	207,751	6.2%



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## REGIONAL SALES ASIA-PACIFIC & CHINA

## TOTAL INDUSTRY VOLUMES, ASIA-PACIFICA AND CHINA

Main markets	By number of registrations, cars + LCVs			
	2011	2012		
Australia	991,797	1,088,952		
China	17,265,841	18,451,833		
South Korea	1,553,062	1,501,682		
India	2,891,997	3,149,814		
Iran	1,590,000	1,030,995		
Israel	225,650	205,526		
Japan	4,148,574	5,289,273		
TIV ASIA-PACIFICA AND CHINA	33,369,052	36,586,853		

## RENAULT REGISTRATIONS AND MARKET SHARE

Main Renault markets	By volume and as a % of TIV, cars + LCVs			
	2011		2012	
	Registrations	Market	Registrations	Market
		share		share
Australia	3,622	0.4%	5,010	0.5%
China	24,275	0.1%	29,724	0.2%
India	1,401	0.0%	35,157	1.1%
Iran	93,626	5.9%	100,783	9.8%
Israel	8,485	3.8%	7,238	3.5%
Japan	3,068	0.1%	3,107	0.1%
TOTAL RENAULT	147.939	0.4%	198.312	0.5%

## DACIA REGISTRATIONS AND MARKET SHARE

Main Dacia markets	By volume and as a % of TIV, cars + LCVs			
	2011 Registrations	Market	2012 Registrations	Market
		share		share
TOM	1,186	7.5%	1,064	7.2%
Middle East	712	0.8%	711	1.2%
TOTAL DACIA	1,898	0.01%	1,775	0.00%

## RENAULT SAMSUNG MOTORS REGISTRATIONS AND MARKET SHARE

Main RSM markets		By volume and as a % of TIV, cars + LCVs			
		2011		2012	
		Registrations	Market share	Registrations	Market share
	South Korea	109,221	8.3%	59,926	4.7%
	TOTAL RSM	109.221	0.4%	59.926	0.2%

## **REGIONAL SALES, AMERICAS**

## **TOTAL INDUSTRY VOLUMES, AMERICAS**

Main markets	By number of registrations, cars + LCVs			
	2011	2012		
Argentina	818,305	803,068		
Brazil	3,425,652	3,634,629		
Chile	340,801	338,000		
Colombia	298,743	279,699		
Mexico	904,470	984,578		
Ecuador	129,887	111,450		
TIV AMERICAS	6,508,565	6,831,792		

## RENAULT REGISTRATIONS AND MARKET SHARE

Main Kenauit markets		By volume and as a % of fiv, cars + LCvs				
		2011		2012		
		Registrations	Market share	Registrations	Market share	
	Argentina	106,040	13.0%	118,727	14.8%	
	Brazil	194,300	5.7%	241,594	6.6%	
	Chile	4,517	1.3%	3,741	1.1%	
	Colombia	46,820	15.7%	43,390	15.5%	
	Mexico	23,132	2.6%	25,030	2.5%	
	Ecuador	5,431	4.2%	2,685	2.4%	
	TOTAL RENAULT	388.013	6.0%	445,151	6.5%	

## RENAULT SAMSUNG MOTORS REGISTRATIONS AND MARKET SHARE

Main RSM market	By volume and as a % of TIV, cars + LCVs				
	2011		2012		
	Registrations	Market share	Registrations	Market share	
Chile	8,914	3.5%	5,765	2.3%	
TOTAL RSM	8,914	0.2%	5,765	0.1%	

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## 114 YEARS OF HISTORY PAGE

- **1898** Louis Renault builds the voiturette, a vehicle equipped with two major innovations: a cardan shaft and a direct drive gearbox.
- **1899** Founding of the Renault Frères partnership (société en nom collectif).
- 1902 Patent for a surpercharged engine.
- **1904** Development of the first removable spark plug.
- 1912 Invention of the removable wheel.
- **1914** One thousand Renault taxis, the "Taxis de la Marne", are requisitioned to carry soldiers to the front.
- **1924** Renault adopts a diamond-shaped logo.
- **1929** A new plant opens its doors on lle Séguin, in front of the Billancourt workshops.
- **1945** Société Anonyme des Usines Renault is nationalized to form the stateowned Régie Nationale des Usines Renault (RNUR).
- **1946** Reveal of the 4CV, the first production vehicle to be built in more than one million examples, at the Paris Motor Show.
- **1956** Launch of the Dauphine, "a symbol of modern times"; more than 150 patents filed in this year alone.
- **1959** Launch of the Estafette, a new light commercial vehicle, and Renault's first front- wheel drive.
- **1961** Launch of the Renault 4, an innovative vehicle produced in more than eight million examples.
- 1965 Presentation of the Renault 16, the first executive hatchback, at the Geneva Motor Show
- **1972** Launch of the Renault 5, which went on to be produced in 5,325,000 units. New Renault diamond-shaped logo designed by Vasarely.
- 1979 The turbocharged engine introduced in 1977 becomes a benchmark with Renault's first F1 win.
- 1980 Launch of a new range of light commercial vehicles with the first-generation Trafic and Master.

- 1984 Launch of three models: Renault Supercinq, Renault 25 and Renault Espace, the first MPV in automotive history. Renault vehicles become "les voitures à vivre" (cars for living).
- 1992 Launch of Renault Safrane and presentation of Renault Twingo. The plant on Ile Séguin closes its doors. The Williams-Renault team claims its first F1 championship titles, Drivers' and Constructors' categories.
- **1995** Renault S.A is floated. Reveal of Renault Mégane; Renault Scénic is unveiled one year later.
- **1998** Renault celebrates its centenary. Inauguration of the Ayrton Senna plant in Brazil and the Renault Technocentre in Guyancourt.
- **1999** The Renault-Nissan Alliance is signed. Renault acquires a majority stakeholding in Dacia.
- **2000** Renault acquires a 70.1% stake in Samsung Motors, leading to the founding of Renault Samsung Motors.
- 2001 Laguna II becomes the first car in the world to receive five stars in EuroNCAP crash tests
- **2004** Reveal of Logan, a new automotive concept, at the Technocentre.
- **2006** Renault F1 Team, the 100% Renault team founded in 2002, claims its second world championship titles, Drivers' and Constructors' categories.
- 2007 Creation of the Renault eco2 label.
- **2008** Renault acquires a 25% stake in manufacturer AvtoVAZ, No. 1 on the Russian market with the Lada brand.
- **2009** New brand signature: "Drive the Change".
- 2010 At the Paris Motor Show, Renault unveils its full range of electric vehicles: Fluence ZE, Kangoo Express ZE, Twizy, and ZOE Preview, as well as the concept car Dezir.
- **2012** Clio 4, symbol of Renault's new design, goes on show at the Paris Motor Show.
- End of 2012, set-up of a joint venture enabling the Alliance to speed up its expansion into Russia.

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