



Our
KALEIDOSCOPE
of

Community
FOUNDATION
for Northeast Georgia

Giving

Our Impact

Thanks to the generosity and vision of our donors, the Community Foundation for Northeast Georgia has given back over \$52 Million to the community since 1985. In 2012-13 the Foundation received more than \$5.5 Million in donor contributions and funded more than \$6 Million in grants. With assets growing more than \$1.1 Million, we were able to touch the lives of thousands.

As the colors and combination of needs in our community ever shift and change, we respond. The twist of our philanthropic kaleidoscope moves us all in turn and our community bursts with new color and takes on a whole new shape. Our impact is bold, vibrant, and bursting with potential.

Philanthropy is a kaleidoscope of givers and receivers whose lives blend together to form a spectacular prism of possibility and promise for the future.

Community FOUNDATION for Northeast Georgia

Statement of Financial Position

As of December 31, 2012 & 2013
(Unaudited)

Assets	2013	2012
Cash & Cash in Transit	187,336	1,130
Invested Funds:		
Balentine	15,600,395	14,654,541
Merrill Lynch-Cross	558,186	510,870
Sugarloaf Wealth Mgmt	2,173,102	1,954,077
Real Estate Partnership	9,165,615	9,432,282
Other Real Estate	127,337	127,337
Total Assets	27,811,971	26,680,237

Liabilities		
Accounts Payable	4,862	0
Agency Funds	3,574,859	2,895,245
Total Liabilities	3,579,721	2,895,245

Fund Balances		
Operating Funds	74,574	104,937
General Funds	1,645,044	1,596,689
Donor Advised Funds	16,579,688	16,546,560
Donor Designated Funds	882,182	881,916
Field of Interest Funds	197,621	184,605
Endowment Funds	4,853,141	4,470,285
Total Fund Balances	24,232,250	23,784,992

Total Liabilities & Fund Balances	27,811,971	26,680,237
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Connecting people who care with causes that matter shifts the patterns of life and makes the world a more beautiful place for generations to come.

2012-2013 Grants

Environment
Grants
\$51,000



Health &
Human Services
Grants
\$2,134,442



Community
Service
Grants
\$661,744



Education
Grants
\$1,213,870



Faith
Community
Grants
\$1,600,050



Arts Grants
\$708,979



Our Leadership

2012 Officers

Tracey Mason Blasi, President
William R. Short, Vice President
Stephen K. Hill, Treasurer
Richard B. Chandler, Jr., Secretary

2013 Officers

William R. Short, President
Greg Shumate, Vice President
William E. McLendon, Treasurer
Richard B. Chandler, Jr., Secretary

2012-2013 Directors

Ethel D. Andersen
Julie Keeton Arnold
Tracey Mason Blasi
Doug Bridges
Richard B. Chandler, Jr.
James Fleming
Stephen K. Hill
Wayne Hill
Barbara Howard
Tommy Hughes
Dr. Daniel J. Kaufman
Wayne H. Mason

Joe McCart
William E. McLendon
Bartow Morgan
Jim Pack
Scott Phelan
Maxie Price, Jr.
William Russell
Karen Fine Saltiel
William R. Short
Greg Shumate
Ruth Strickland
Sandra Strickland

T. Michael Tennant
Perry Tindol
Richard L. Tucker
Kathryn Parsons Willis

Emeritus

A. Ray Weeks, Jr.

Chairman in Perpetuity

Robert D. Fowler

Staff

Judy Waters, Executive Director
Margaret Bugbee, Director of Finance
Karyl Kaye Miller, Executive Assistant
Paige Havens, Marketing Consultant

*The Foundation's mission
is to strengthen our community
by assisting donors with
their charitable giving, attracting
and managing charitable funds,
making effective grants and
providing leadership to address
community needs.*



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