





Challenges and Solutions for the Water Sector in Israel and the Region

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TIME FOR SOLUTIONS





45% of the world population will be living in countries chronically short of water by 2050

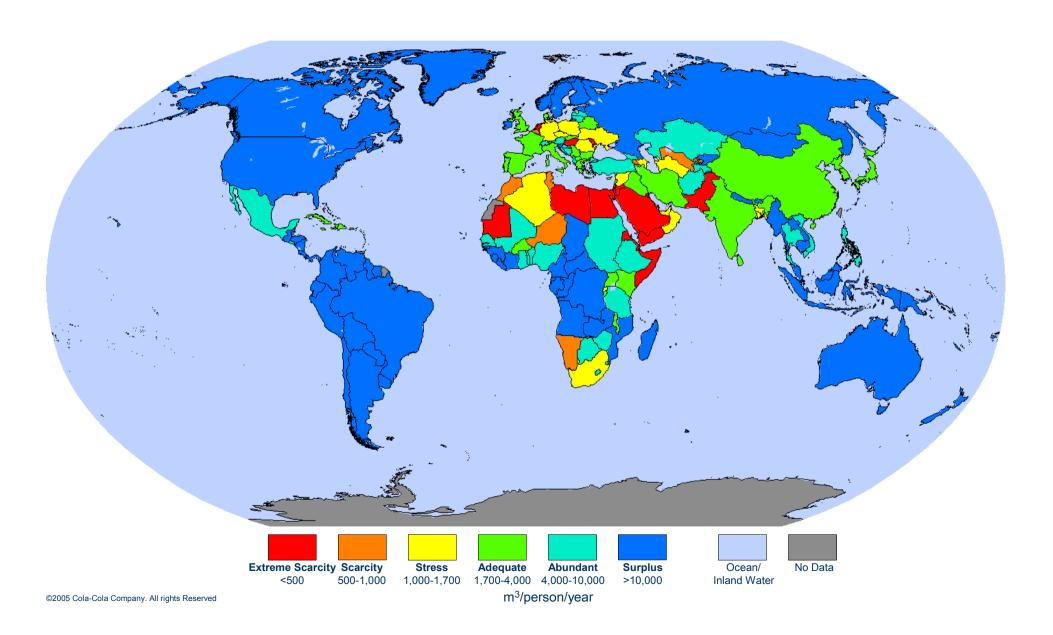
In the Middle East it is a well known reality!





CHALLENGES

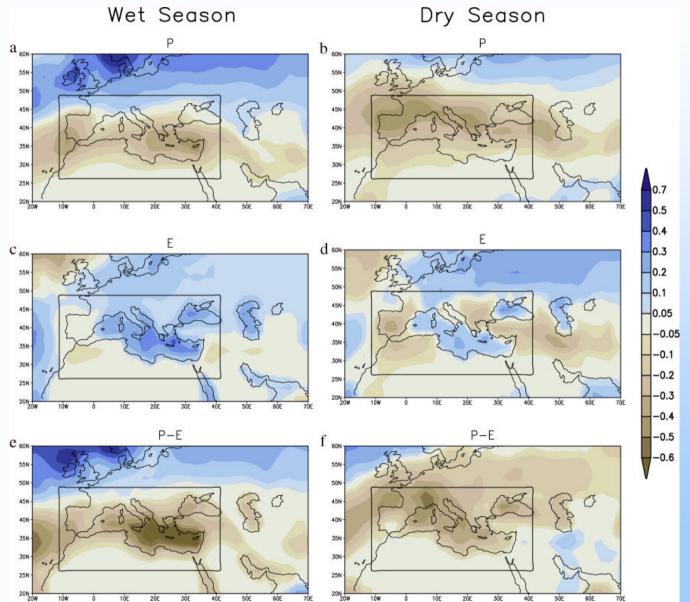
Water Availability: 2025





The Water Crisis

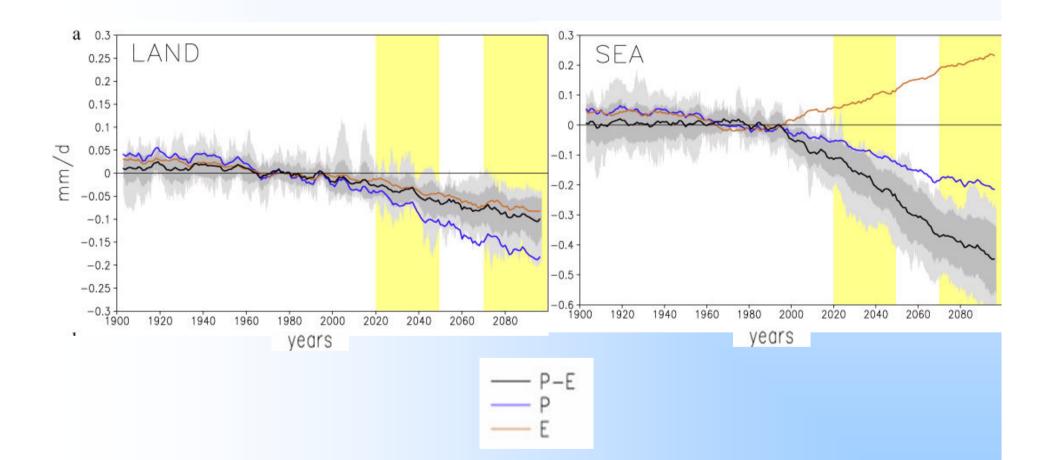






The Water Crisis





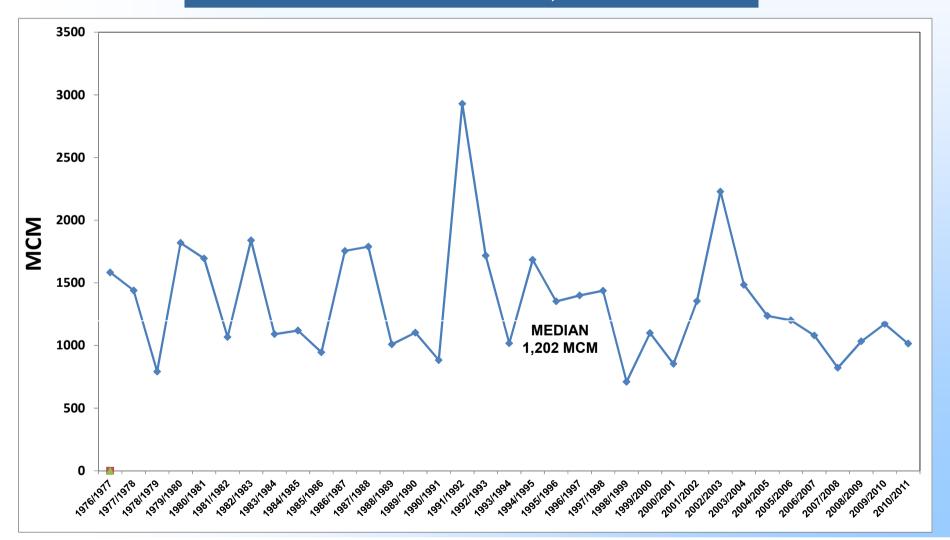


Recharge from Rainfall along years: 1975-2011



AVERGE: 1,336 MCM, MEDIAN: 1202, STD: 456 MCM

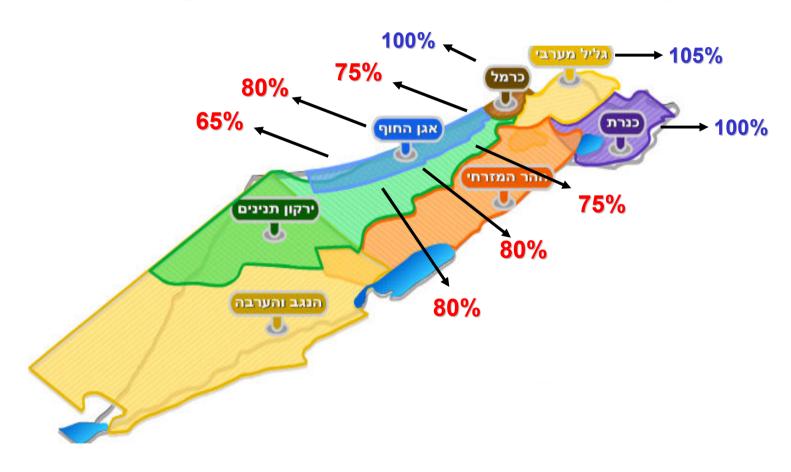
Min.: 710 MCM Max.: 2,929 MCM





Amounts of precipitation relative to average (from 09/2010 to 05/2011)

WATER AUTHORITY

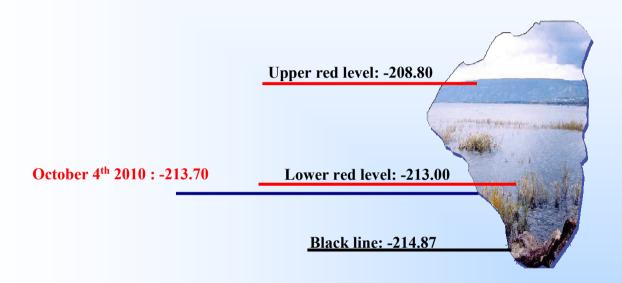


Amount above average Amount lower than average





Israel goes "from Red to Black"



The rate of water depletion from the Kinneret and underground water reservoirs is alarming:

Red line = below this water level — damage to the water source

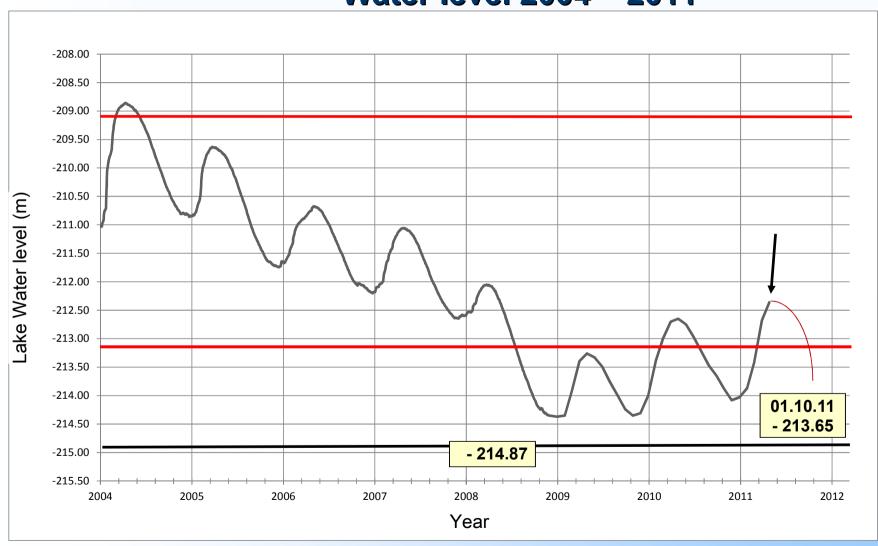
Black line = below this water level irreparable damage



Lake Kinneret (See of Galilee)



Water level 2004 - 2011

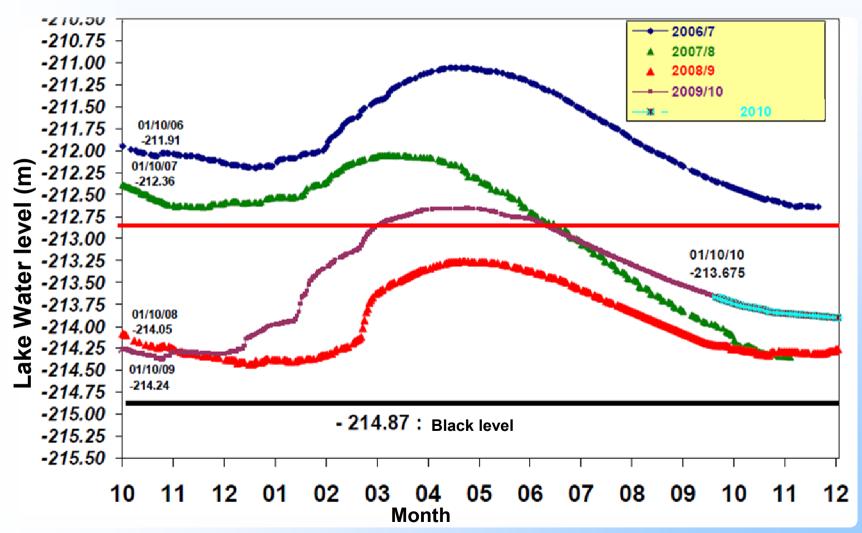




Lake Kinneret (See of Galilee)



Monthly Water level in the last four years









- Average total natural enrichment 1.170 billion m³/annum
- Water demand more than 2 billion m³/annum
- Current potable water demand < 1.2 billion m³/annum
- Forecast for water demand 2020 ~ 1.7 billion m³/annum



WATER AUTHORITY Water balance — 2010-2014 (MCM)



		2010	2011	2012	2013	2014
	Effective storage opening balance	135	243	253	59	95
S	Natural replenishment	1175	1070	793	931	931
UPPI	Seawater desalination	255	291	291	350	541
	Seawater desalination – temporary enlargement		3	25	0	0
	Seawater desalination – permanent enlargement			20	59	59
	Brackish water desalination	22	26	37	62	62
	Emergency actions	12	40	50	60	60
	Total supply	1464	1430	1216	1462	1653
	Domestic	660	670	683	697	711
	Industry	86	87	87	87	87
Ш Ш	Agriculture	430	475	455	455	455
EMAN	Nature	9	15	10	10	10
<u> </u>	Jordan and PA*- including self recharge from the Mountain Aquifer	139	141	143	145	145
	Non utilization – flows to the sea	32	32	32	32	32
D	Total demand	1356	1420	1410	1426	1440
	Final storage	243	253	59	95	308

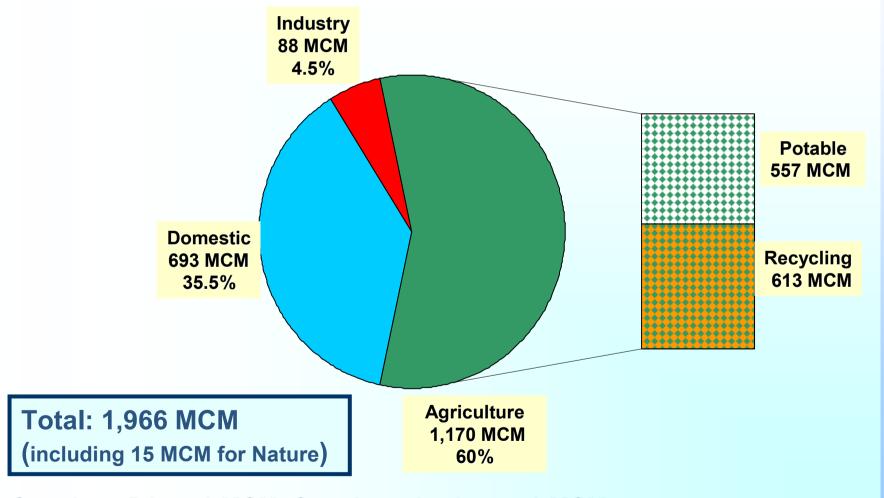
Additions to the total supply from the non-effective storage:

	2010	2011	2012	2013	2014
Additional emergency actions		10	25	35	35
Production from contaminated wells for	8	30	40	40	40
irrigation					
Release of potable water quotas in exchange of		16.5	30	30	30
effluents for irrigation					



Water Consumption in Israel According to sectors Estimated data for 2011





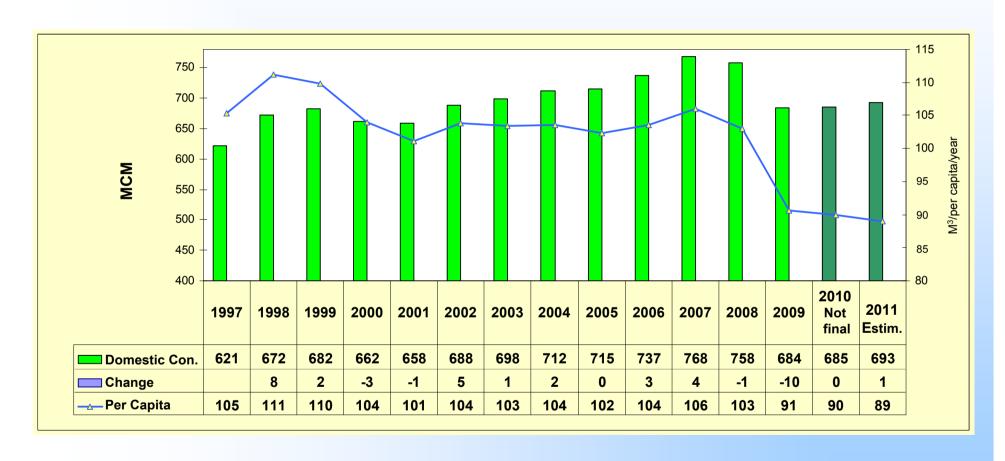
Supply to PA – 52 MCM; Supply to Jordan – 48 MCM





Domestic Water Consumption

Per capita / annum







SOLUTIONS



Decisions



In order to prevent irreversible damage to the water Sources, the Government of Israel made several decisions for the short and long term:

Water demand restraint:

- Comprehensive nation-wide media campaign calling citizens to save water, entitled "From Red to Black" and "Israel is drying".
- ⇒ Supervision & enforcement
- Graded water tariffs
- Water allocation and cutbacks for agricultural sector and public gardening



Decisions



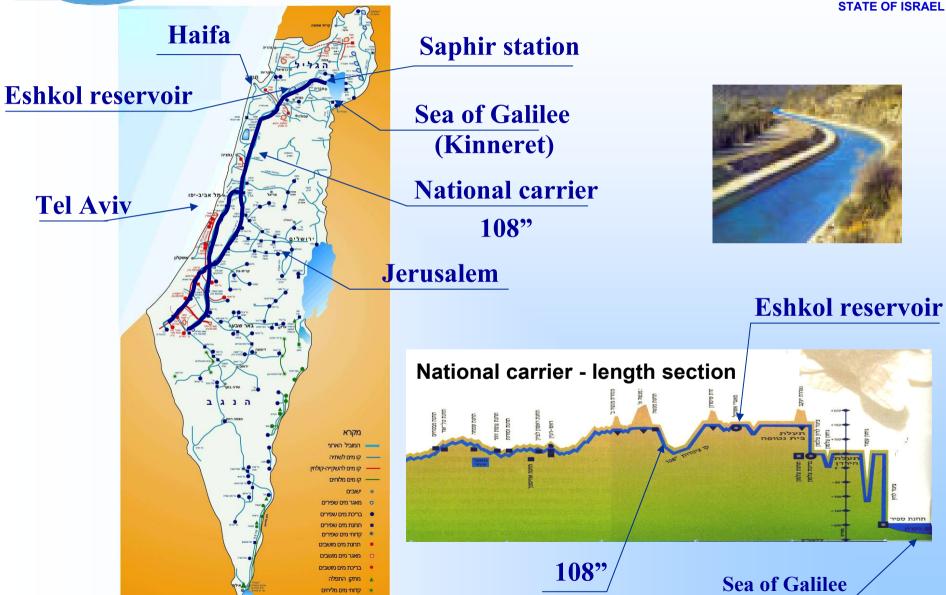
Water supply increase:

- Drilling (including water sources monitoring);
- → Treatment of underground polluted water sources;
- Development of new water sources : desalinated seawater, desalinated brackish water, treatment of wastewater.



Main Water Supply System



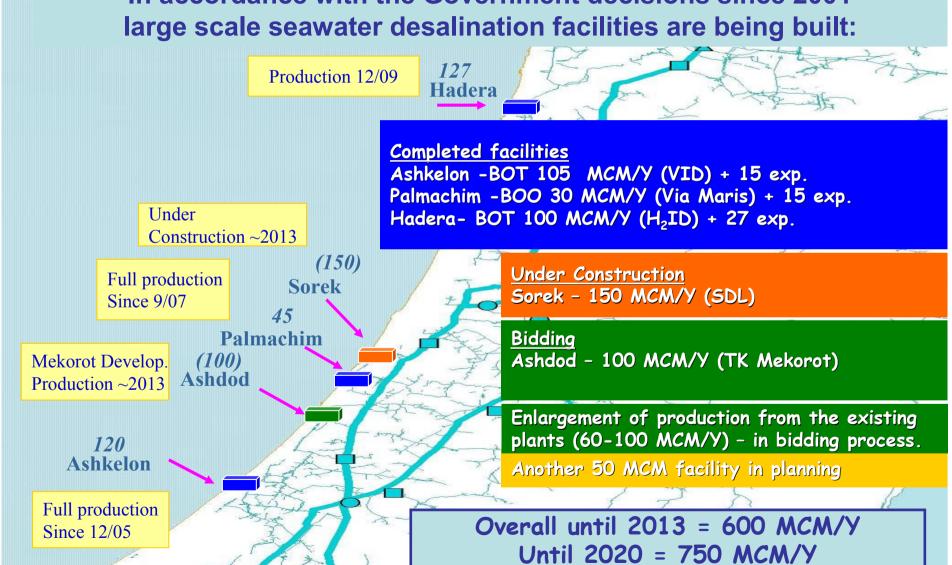




Sea Water Desalination









Ashkelon SWRO













Palmachim SWRO







Hadera SWRO









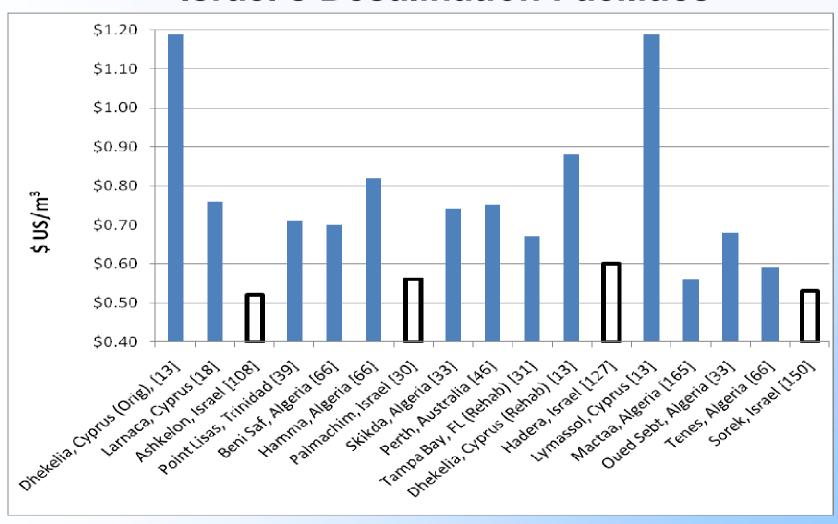
SWRO Costs

	Ashkelon	Palmachim	Hadera	Sorek
MCM/Year	120	45	127	150
Salinity - PPM	20	30-40	20	20
Total cost - \$ (1 \$ = 3.7 Shekel)	0.81	0.878	0.735	0.54

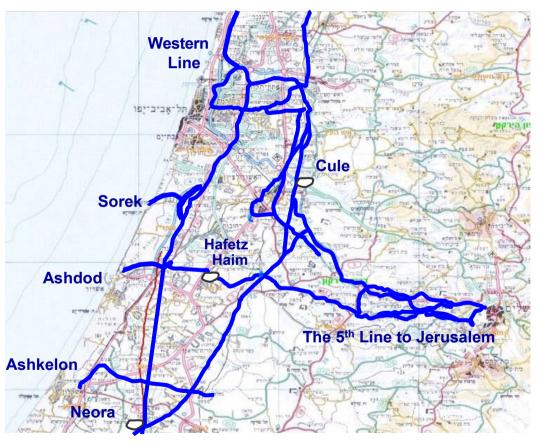




Exceptional Cost Efficiency of Israel's Desalination Facilities



SWRO facilities connection - Revolution in the National System operation



WATER AUTHORITY





Drillings







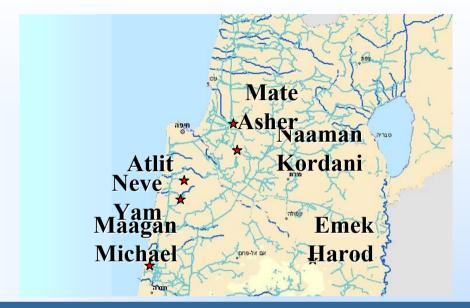




Brackish Water Desalination



- Private sector
- Mekorot Co.



Brackish water desalination facilities - 50 MCM/Y





BWRO - Mekorot Co.

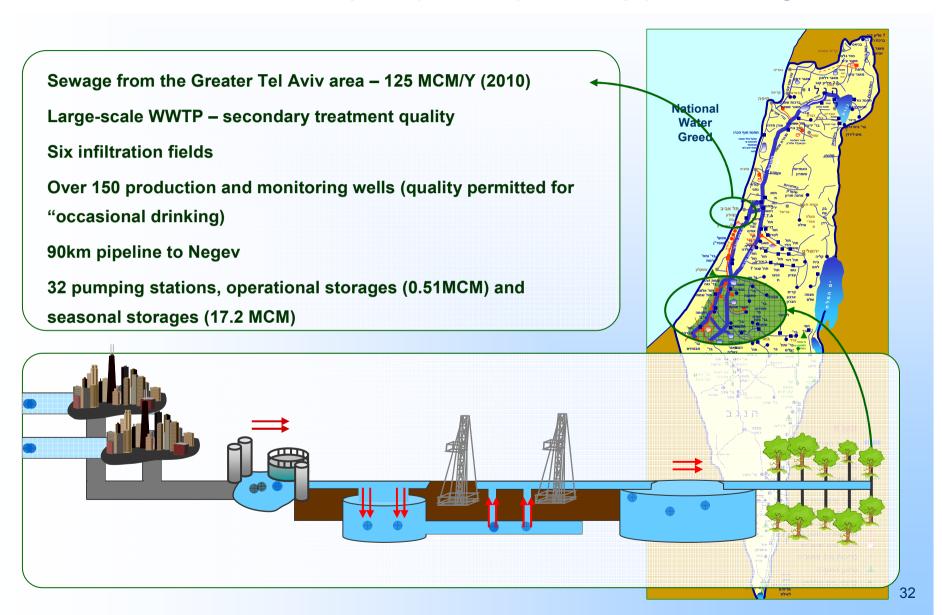






- ⇒ Reuse of 500 MCM/Y in 2014 (370 today).
- ⇒ Sewage effluents for Agriculture 50% of allocations in 2014.
- → Tertiary treatment unrestricted irrigation. New stringent standards for effluents quality (37 parameters).
- ⇒ Nutrients and Salt Removal.
- Methods of agricultural cultivation in Israel are constantly modernized and innovated.
- ⇒ Israel became an international leader in developing water saving technology in agriculture.

Reuse of all sewage effluents in Dan Region (Greater Tel Aviv) Wastewater Treatment plant (Shafdan) and the pipeline to Negev





Reuse of All Sewage Effluents







Agriculture



Water for agriculture – 1,150 MCM/Y

450-530 MCM/Y – constant quota (potable water)

Water Authority development plans:

- Irrigation with recycled effluents in exchange of potable water quota release;
- Building of irrigation water recycling facilities as a stable water supply source (replacing potable water quotas which are exposed to frequent cutbacks);
- Reform in water tariffs for agriculture and graduate replacement of subsidy through water tariff towards direct subsidy to farmers;
- "Network separation": high quality potable water at appropriate tariff;
- Brackish water suitable for irrigation at low tariff.



Water Saving in Agriculture



Production per Water Unit



Source: Israel Farmer's Federation





Irrigation facilities – reuse of effluents state of Israel













Water Sector development

Development programs based on long term Master plan taking into consideration the population growth rate and its distribution and the rate of growth in consumption:

Increased living standards

Water for nature utilization

Agricultural distribution and water consumption

Political arrangements



Paving the path to regional solutions



Resolving problems in the spirit of cooperation and good neighboring, and not hiding failures in pointless accusations.

Honoring bilateral agreements and donors efforts and finance for stabilizing the water sector.

Implementing the vital water and wastewater treatment projects and enforce uncompromisingly illegal acts.

Strengthening technical cooperation.

Acting towards clean environment: sewage treatment and effluents reuse.

Taking actions for building administrative and economic structures to prevent funds lose and water spend.





Water is a matter of deeds,

not Words!