ENTERPRISE HOLDINGS...

WORLD HEADQUARTERS

Enterprise Holdings, Inc. 600 Corporate Park Drive St. Louis, Missouri 63105 (314) 512-2880

www.enterpriseholdings.com



Alamo Rent A Car

www.alamo.com



Enterprise Rent-A-Car

www.enterprise.com



National Car Rental

www.nationalcar.com



Enterprise Car Sales

www.enterprisecarsales.com



Enterprise Commercial Trucks

www.enterprisetrucks.com



Enterprise CarShare

www.enterprisecarshare.com



Enterprise RideShare

www.enterpriserideshare.com



Zimride

www.zimride.com



Enterprise Fleet Management www.efleets.com

HIGHLIGHTS

- 83,000 employees*
- More than 1.5 million vehicles, the world's largest fleet*
- Approximately 8,600 neighborhood and airport locations worldwide
- More than 6,000 neighborhood and airport locations in the U.S.
- Ranked by Forbes as one of America's Largest Private Companies

Enterprise Holdings and its affiliate Enterprise Fleet Management together offer a total transportation solution. Combined, these businesses – which include extensive car rental and car sharing services, commercial truck rental, corporate fleet management, and retail car sales – accounted for \$17.8 billion in revenue and operated more than 1.5 million vehicles throughout the world in fiscal year 2014.

Enterprise Holdings, through its regional subsidiaries, operates the largest fleet of vehicles in the world through a global network of nearly 8,600 airport and neighborhood locations under the Enterprise Rent-A-Car, National Car Rental, and Alamo Rent A Car brands. Its affiliate, Enterprise Fleet Management, provides full-service fleet management to companies and organizations with mediumsized fleets. Other transportation services marketed under the Enterprise brand name include Enterprise CarShare, Enterprise Rideshare, Enterprise Car Sales, and Enterprise Commercial Trucks.

Enterprise Holdings is the largest car rental company in the world as measured by revenue, fleet, and employees. Enterprise Holdings' annual revenues also place it near the top of the travel industry, exceeding all other rental car companies, and most airlines, cruise lines, hotels, tour operators and online travel agencies.

An Enterprise Holdings brand has ranked highest in rental car customer satisfaction among North American airport rentals in the J.D. Power Rental Car Satisfaction Study for 13 of the past 15 years.

Holdings' Corporate Sustainability Report or the company's environmental stewardship and long-term commitment to the sustainability of its business, visit www.DrivingFutures.com.

*Employee and fleet numbers include **Enterprise Fleet Management**

For more information about Enterprise







FAST FACTS

Alamo Rent A Car

- Founded in 1974
- Attracts value-oriented international and U.S. leisure travelers looking for an easy and hassle-free rental experience
- Largest car rental provider to international travelers visiting North America
- Launched the industry's first real-time Internet booking engine in 1995 and first online check-in system in 2005; today, operates 171 self-service kiosks at 63 U.S. locations
- Earned *Budget Travel* magazine's "Extra Mile Award" for self-serve kiosks
- Official rent a car of Walt Disney World®
 Resort and Disneyland® Resort

Enterprise Rent-A-Car

- Founded in 1957
- Rental locations throughout North America and Europe
- More than 5,500 U.S. neighborhood and airport branch offices located within 15 miles of 90 percent of the U.S. population
- Known for great rates, neighborhood convenience and outstanding service, including picking up local customers at no extra cost
- Ranked highest in rental car customer satisfaction among North American airport rentals by J.D. Power and Associates eight times in the past ten years
- Official Corporate Partner of the NCAA, NHL and NHLPA

National Car Rental

- Founded in 1947
- Premium, internationally recognized brand serving the daily rental needs of the frequent airport traveler seeking choice, convenience and time savings for their personal and business trips
- Helped pioneer the corporate account business with the car rental industry's first comprehensive frequent-renter program ("Emerald Club")
- Introduced "Emerald Aisle," where members can bypass the rental counter and select their own vehicles without stopping for any paperwork
- Earned 2010 and 2011 SmarterTravel Editors' Choice Award as the "Best Rental Car Loyalty Program"
- Official Partner and Official Rental Car of The PGA of America
- Named Best Rental Car Company in North America for 2012 by Business Traveler magazine
- Recognized as best overall car rental service by *Executive Travel* magazine
- Ranked highest in rental car customer satisfaction among North American airport rentals in the J.D. Power 2013 Rental Car Satisfaction Study
- Scored highest in the car rental industry in the 2014 Forrester Research Customer Experience Index

ENTERPRISE HOLDINGS.

EXECUTIVES

Andrew C. Taylor EXECUTIVE CHAIRMAN

Donald Ross

Pamela Nicholson
PRESIDENT AND
CHIEF EXECUTIVE OFFICER

Jo Ann Taylor Kindle PRESIDENT, ENTERPRISE HOLDINGS FOUNDATION

Greg Stubblefield
EXECUTIVE VICE PRESIDENT
AND CHIEF STRATEGY OFFICER

William Snyder EXECUTIVE VICE PRESIDENT AND CHIEF FINANCIAL OFFICER

Christine Taylor-Broughton SENIOR VICE PRESIDENT, NORTH AMERICAN OPERATIONS

Steve Bloom
PRESIDENT, ENTERPRISE FLEET MANAGEMENT
AND SENIOR VICE PRESIDENT, CAR SALES

Lee Kaplan SENIOR VICE PRESIDENT AND CHIEF ADMINISTRATIVE OFFICER

Craig Kennedy SENIOR VICE PRESIDENT AND CHIEF INFORMATION OFFICER

Edward Adams
SENIOR VICE PRESIDENT,
HUMAN RESOURCES

Rose Langhorst SENIOR VICE PRESIDENT AND TREASURER

Carolyn Kindle
VICE PRESIDENT AND
EXECUTIVE DIRECTOR
ENTERPRISE HOLDINGS FOUNDATION

Patrick T. Farrell
CHIEF MARKETING AND
COMMUNICATIONS OFFICER



ANNUAL REVENUE

WORLDWIDE

FY 2014	\$17.8 billion*
FY 2013	\$16.4 billion*
FY 2012	\$15.4 billion*
FY 2011	\$14.1 billion
FY 2010	\$12.6 billion
FY 2009	\$12.1 billion
FY 2008	\$13.1 billion
FY 2007	\$9.5 billion
FY 2006	\$8.9 billion
FY 2005	\$8.2 billion
FY 2004	\$7.4 billion
FY 2003	\$6.9 billion
FY 2002	\$6.5 billion

*FY 2012, FY 2013 and FY 2014 revenue includes revenue from Enterprise Fleet Management, which was spun out from Enterprise Holdings on August 1, 2011.



CHRONOLOGY/KEY MILESTONES

1947	found National Car Rental
1954	National becomes first car rental brand to offer one-way rentals for customers wishing to rent cars in one town and leave them in another
1957	Jack Taylor founds Executive Leasing, the company that eventually would become Enterprise Holdings, operating with a fleet of seven cars
1962	Executive Leasing begins rental operation with a fleet of 17 cars
1966	National is first in car rental industry to bring computers into daily reservation operations
1969	Jack Taylor names the company Enterprise as a salute to a WWII aircraft carrier he served on – the USS Enterprise
1974	Alamo Rent A Car founded with four locations in Florida, pioneering the concept of unlimited free mileage
1982	Alamo opens state-of-the-art rental plaza in Tampa, Fla.
1987	National introduces "Emerald Club," industry's first comprehensive frequent-renter program
1991	Jack Taylor's son, Andy Taylor, named Enterprise CEO
1995	Alamo is first in car rental industry with real-time Internet booking capabilities
2000	Enterprise fleet nears 500,000 vehicles; revenue surpasses \$5.6 billion
2005	Alamo launches industry's first and only online check-in system; Enterprise fleet surpasses 665,000 vehicles
2006	Enterprise announces 50 Million Tree Pledge in celebration of first 50 years in business; makes commitment to plant 50 million trees over next 50 years, at a cost of \$50 million
2007	Taylor family acquires Alamo and National brands
2008	Enterprise receives Global Vision Award from <i>Travel Leisure</i> ; total fleet surpasses 1.1 million vehicles (including Alamo, Enterprise and National)
2009	Taylor family of companies adopts Enterprise Holdings name as parent of Alamo Rent A Car, Enterprise Rent-A-Car and National Car Rental brands
2010	Enterprise adds first all-electric vehicles to fleet
2011	Enterprise Holdings' brands named top rental car services of 2011 by <i>Executive Travel</i> readers; company publishes its inaugural Corporate Sustainability Report
2012	Enterprise Holdings further expands its European presence with its acquisition of Citer and Atesa car rental brands, enters the car rental market in China through a strategic investment in eHi Auto Services; President and COO Pam Nicholson again named one of <i>Fortune</i> magazine's 50 Most Powerful Women in Business (2007-12); company franchises Enterprise Rent-A-Car brand for first time in Portugal, rebrands locations in France and Spain to Enterprise Rent-A-Car
2013	Enterprise Holdings receives "Outstanding Achievement Award for Sustainability" from the Global Business Travel Association (GBTA) Foundation; <i>Human Resource Executive</i> magazine names company one of top 100 corporate employers in U.S. by size of workforce; US Veterans Magazine recognizes Enterprise Holdings as a Top Veteran-Friendly Company; Pam Nicholson named CEO, the first from outside the Taylor family; ride-matching business of Zimride acquired
2014	Enterprise Rent-A-Car and National Car Rental brands are recognized as J.D. Power 2014 Customer Champions; Enterprise Rent-A-Car is voted favorite rental car agency in TripAdvisor® Travelers' Choice Awards.