

**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**A For the 2012 calendar year, or tax year beginning and ending**

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C Name of organization</b> BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH		<b>D Employer identification number</b> 86-0597661
	Doing Business As GOLDWATER INSTITUTE		<b>E Telephone number</b> 602-462-5000
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 500 EAST CORONADO ROAD		
	City, town, or post office, state, and ZIP code PHOENIX, AZ 85004-1543		<b>G Gross receipts \$</b> 4,335,163.
<b>F Name and address of principal officer:</b> MS. DARCY OLSEN 500 E CORONADO ROAD, PHOENIX, AZ 85004-1543		<b>H(a) Is this a group return for affiliates?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b) Are all affiliates included?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) <b>H(c) Group exemption number</b> ▶	
<b>I Tax-exempt status:</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c)( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			
<b>J Website:</b> ▶ www.GOLDWATERINSTITUTE.ORG			
<b>K Form of organization:</b> <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶			<b>L Year of formation:</b> 1988
			<b>M State of legal domicile:</b> AZ

**Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: GOLDWATER'S MISSION IS TO ADVANCE FREEDOM THROUGH PRIMARY RESEARCH, ANALYSIS, AND LITIGATION.			
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.			
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	3	10	
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	4	9	
	<b>5</b> Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	58	
	<b>6</b> Total number of volunteers (estimate if necessary)	6	27	
	<b>7 a</b> Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.	
<b>b</b> Net unrelated business taxable income from Form 990-T, line 34	7b	0.		
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year	
	<b>9</b> Program service revenue (Part VIII, line 2g)	2,679,324.	3,753,262.	
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,395,836.	1,046.	
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 12g)	51,981.	70,525.	
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VII, column (A), line 12)	63,381.	5,433.	
	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	4,190,522.	3,830,266.	
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.	
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-7)	0.	0.	
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	2,545,020.	2,363,063.	
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25)	0.	0.	
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	452,361.		
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,219,888.	1,100,895.	
	<b>19</b> Revenue less expenses. Subtract line 18 from line 12	3,764,908.	3,463,958.	
		425,614.	366,308.	
	<b>Net Assets or Fund Balances</b>	<b>20</b> Total assets (Part X, line 16)	Beginning of Current Year	End of Year
		<b>21</b> Total liabilities (Part X, line 26)	4,952,100.	5,351,116.
		<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	156,449.	119,158.
		4,795,651.	5,231,958.	

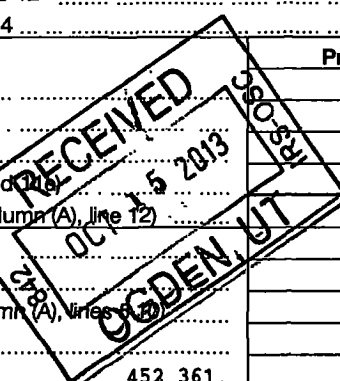
**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer: <i>Darcy Olsen</i>	Date: OCTOBER 8, 2013
	Type or print name and title: DARCY OLSEN, PRESIDENT & CEO	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name: AMY A. O'LOUGHLIN	Date: 10-3-13
	Firm's name: CBIZ MHM, LLC	Check if self-employed: <input type="checkbox"/>
	Firm's address: 3101 N. CENTRAL AVE., STE. 300 PHOENIX, AZ 85012	PTIN: P00869687
		Firm's EIN: 34-1884125
		Phone no.: 602-264-6835

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

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*gvt 20*

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III [x]

1 Briefly describe the organization's mission:

THROUGH RESEARCH, INVESTIGATIONS, STRATEGIC LITIGATION, TESTIMONY, ADVOCACY, AND EDUCATION, THE GOLDWATER INSTITUTE ADVANCES PUBLIC POLICY AND A RULE OF LAW UNDER WHICH INDIVIDUALS CAN SHAPE THEIR OWN DESTINIES AS FREE MEN AND WOMEN. WE HELP CITIZENS UNDERSTAND AND ADOPT

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [x] No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [x] No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 1,593,375, including grants of \$ ) (Revenue \$ )

POLICY ANALYSIS, RESEARCH AND EDUCATION: CONDUCT SCHOLARLY RESEARCH AND ANALYSIS OF STATE-LEVEL PUBLIC POLICY ISSUES AND COMMUNICATE THE RESULTS OF THAT RESEARCH TO THE PUBLIC IN AREAS SUCH AS ECONOMICS, EDUCATION, AND CONSTITUTIONAL LAW. DISTRIBUTION INCLUDED 18 RESEARCH REPORTS, 140 SHORT ANALYSES, 88 PUBLIC PRESENTATIONS, 26 EXPERT TESTIMONIES BEFORE STATE LEGISLATIVE BODIES AND U.S. CONGRESSIONAL COMMITTEES, 12 NEWS SPECIAL INVESTIGATIONS, 3 AMICUS BRIEFS TO THE U.S. SUPREME COURT AND OTHER FEDERAL COURTS, AND 1,030 STORIES OR APPEARANCES ON TELEVISION, RADIO, AND NEWS OUTLETS.

4b (Code: ) (Expenses \$ 1,082,155, including grants of \$ ) (Revenue \$ )

PUBLIC INTEREST LITIGATION: LITIGATE CONSTITUTIONAL ISSUES OF CONCERN TO THE PUBLIC, PARTICULARLY UNDER THE STATE CONSTITUTION, ON BEHALF OF CLIENTS WHO WOULD NOT BE IN A POSITION TO LITIGATE WITHOUT ASSISTANCE OR EXPERTISE. ONGOING CASE LOAD AVERAGES APPROXIMATELY 15 CASES. IN ADDITION TO LEGAL ANALYSIS, THE INSTITUTE PROVIDES FREEDOM OF INFORMATION ACT REQUESTS AND OTHER LEGAL ACTIONS ON PUBLIC POLICY ISSUES. [SEE SCHEDULE O FOR CASE UPDATE]

4c (Code: ) (Expenses \$ 5,599, including grants of \$ ) (Revenue \$ 1,046.)

BOOK FORUMS, SEMINARS AND CONTINUING LEGAL EDUCATION SEMINARS: HELD 6 FORUMS FEATURING 12 EXPERTS ON TOPICS INCLUDING EDUCATION REFORM, PROPERTY RIGHTS, FREE SPEECH, TAX REFORM, STATE POWERS, BUSINESS AND JOB CREATION, GOVERNMENT RED TAPE, GOVERNMENT ACCOUNTABILITY, WORKPLACE FREEDOM, GOVERNMENT SPENDING, CITY AND LOCAL REFORM, CONSTITUTIONAL RIGHTS, AND CAMPAIGN FINANCE AND ELECTION.

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 2,681,129.

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	x	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	x	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		x
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	x	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		x
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		x
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		x
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		x
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		x
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	x	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	x	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		x
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		x
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		x
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		x
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	x	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		x
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	x	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		x
14a Did the organization maintain an office, employees, or agents outside of the United States?		x
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		x
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i>		x
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Parts III and IV</i>		x
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		x
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	x	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		x
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		x
b <i>If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?</i>		

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	X	
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	X	
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

Table with columns for question number, question text, and Yes/No columns. Includes questions 1a through 14b regarding IRS filings and tax compliance.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI [x]

Section A. Governing Body and Management

Table with 4 columns: Question, 1a, 1b, Yes, No. Rows include questions about voting members, family relationships, management delegation, and governance decisions.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 4 columns: Question, Yes, No. Rows include questions about local chapters, conflict of interest policies, whistleblower policies, and compensation review processes.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed AL, AZ, AR, CA, CO, CT, FL, HI, IL, KY, ME, MI
18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection.
19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ROGER ZETAH - 602-462-5000

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response to any question in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) DARCY OLSEN PRESIDENT/CEO	60.00	X		X				272,273.	0.	7,939.
(2) PAUL CLIFTON SECRETARY	1.00	X		X				0.	0.	0.
(3) ERIC CROWN DIRECTOR	0.00	X						0.	0.	0.
(4) JOHN W. DAWSON DIRECTOR	1.00	X						0.	0.	0.
(5) RENEE GILTNER TREASURER	5.00	X		X				0.	0.	0.
(6) BARRY GOLDWATER, JR DIRECTOR	0.00	X						0.	0.	0.
(7) RANDY P. KENDRICK DIRECTOR	0.00	X						0.	0.	0.
(8) NORMAN P. MCCLELLAND VICE CHAIRMAN	1.00	X		X				0.	0.	0.
(9) JOHN NORTON DIRECTOR	0.00	X						0.	0.	0.
(10) THOMAS C. PATTERSON CHAIRMAN	1.00	X		X				0.	0.	0.
(11) ROGER ZETAH CHIEF FINANCIAL OFFICER	50.00			X				79,020.	0.	7,597.
(12) CLINT BOLICK DIRECTOR OF LITIGATION	50.00				X			275,423.	0.	11,396.
(13) NICHOLAS DRANIAS DIRECTOR OF POLICY DEVELOPMENT	50.00					X		130,426.	0.	10,254.
(14) STARLEE RHOADES EXECUTIVE VICE PRESIDENT	50.00					X		118,677.	0.	6,195.
(15) STEPHEN SLIVINSKI SENIOR ECONOMIST	50.00					X		100,989.	0.	9,803.





**Part VIII Statement of Revenue**

Check if Schedule O contains a response to any question in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c	315,003.			
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	3,438,259.			
	g Noncash contributions included in lines 1a-1f \$		438,478.			
	h Total. Add lines 1a-1f		3,753,262.			
Program Service Revenue	2 a PUBLIC POLICY EVENTS	Business Code 900099	1,046.	1,046.		
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f		1,046.			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		70,525.		70,525.	
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross rents	(i) Real				
		(ii) Personal				
		b Less: rental expenses				
		c Rental income or (loss)				
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory	(i) Securities	413,643.			
		(ii) Other				
		b Less: cost or other basis and sales expenses	413,643.			
		c Gain or (loss)	0.			
	d Net gain or (loss)		0.			
	8 a Gross income from fundraising events (not including \$ 315,003. of contributions reported on line 1c). See Part IV, line 18	a	89,519.			
		b Less: direct expenses	b	91,254.		
		c Net income or (loss) from fundraising events		<1,735.>		<1,735.>
	9 a Gross income from gaming activities. See Part IV, line 19	a				
b Less: direct expenses		b				
c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances	a					
	b Less: cost of goods sold	b				
	c Net income or (loss) from sales of inventory					
Miscellaneous Revenue		Business Code				
11 a OTHER INCOME	900099	7,168.			7,168.	
b						
c						
d All other revenue						
e Total. Add lines 11a-11d		7,168.				
12 Total revenue. See instructions.		3,830,266.	1,046.	0.	75,958.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	649,862.	565,799.	28,021.	56,042.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,406,042.	1,074,356.	158,675.	173,011.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	5,588.	4,250.	838.	500.
9 Other employee benefits	170,145.	137,714.	14,311.	18,120.
10 Payroll taxes	131,426.	105,207.	11,789.	14,430.
11 Fees for services (non-employees):				
a Management				
b Legal	94,936.	94,936.		
c Accounting	31,503.		31,503.	
d Lobbying	35,771.	35,771.		
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	9,103.		9,103.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	54,237.	12,127.	10,372.	31,738.
12 Advertising and promotion	35,898.	35,898.		
13 Office expenses	261,402.	214,650.	8,757.	37,995.
14 Information technology	48,035.	38,728.	4,336.	4,971.
15 Royalties				
16 Occupancy	115,369.	91,171.	11,720.	12,478.
17 Travel	65,090.	35,321.	9,259.	20,510.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	7,561.	7,392.	169.	
20 Interest	1,106.		1,106.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	122,191.	96,563.	12,412.	13,216.
23 Insurance	29,724.	23,780.	2,972.	2,972.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a <u>PRINTING</u>	48,524.	48,524.		
b <u>DUES AND SUBSCRIPTIONS</u>	48,170.	40,876.	2,178.	5,116.
c <u>FUNDRAISING EVENTS</u>	39,592.			39,592.
d <u>EQUIPMENT LEASE/REPAIR</u>	9,508.	7,006.	1,293.	1,209.
e All other expenses	43,175.	11,060.	11,654.	20,461.
<b>25 Total functional expenses.</b> Add lines 1 through 24e	<b>3,463,958.</b>	<b>2,681,129.</b>	<b>330,468.</b>	<b>452,361.</b>
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here  if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**

Check if Schedule O contains a response to any question in this Part X

		(A)		(B)	
		Beginning of year		End of year	
Assets	1	Cash - non-interest-bearing	540,479	1	722,832
	2	Savings and temporary cash investments	24,299	2	28,843
	3	Pledges and grants receivable, net	155,293	3	33,323
	4	Accounts receivable, net	42,716	4	4,747
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L	1,700,000	5	1,950,000
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges	19,880	9	57,130
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	2,951,167		
	10b	Less: accumulated depreciation	1,233,587		
			1,709,113	10c	1,717,580
	11	Investments - publicly traded securities	760,320	11	836,661
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
15	Other assets. See Part IV, line 11		15		
	<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34)	<b>4,952,100</b>	<b>16</b>	<b>5,351,116</b>	
Liabilities	17	Accounts payable and accrued expenses	142,836	17	109,539
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties	13,613	23	9,619
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
		<b>26 Total liabilities.</b> Add lines 17 through 25	<b>156,449</b>	<b>26</b>	<b>119,158</b>
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.				
	27	Unrestricted net assets	3,518,975	27	3,629,126
	28	Temporarily restricted net assets	412,321	28	738,477
	29	Permanently restricted net assets	864,355	29	864,355
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	<b>33 Total net assets or fund balances</b>	<b>4,795,651</b>	<b>33</b>	<b>5,231,958</b>	
	<b>34 Total liabilities and net assets/fund balances</b>	<b>4,952,100</b>	<b>34</b>	<b>5,351,116</b>	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,830,266.
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,463,958.
3	Revenue less expenses. Subtract line 2 from line 1	3	366,308.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	4,795,651.
5	Net unrealized gains (losses) on investments	5	69,999.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	5,231,958.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response to any question in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		x
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	x	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	x	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____		x
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits _____		

Form 990 (2012)



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	3,020,092.	2,422,303.	3,117,362.	2,679,324.	3,753,262.	14,992,343.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
3 The value of services or facilities furnished by a governmental unit to the organization without charge .....						
4 Total. Add lines 1 through 3 .....	3,020,092.	2,422,303.	3,117,362.	2,679,324.	3,753,262.	14,992,343.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						2,538,490.
6 Public support. Subtract line 5 from line 4.						12,453,853.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4 .....	3,020,092.	2,422,303.	3,117,362.	2,679,324.	3,753,262.	14,992,343.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .....	85,365.	45,427.	52,982.	51,981.	70,525.	306,280.
9 Net income from unrelated business activities, whether or not the business is regularly carried on .....						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) .....			717.	3,169.	7,168.	11,054.
11 Total support. Add lines 7 through 10 .....						15,309,677.
12 Gross receipts from related activities, etc. (see instructions) .....					12	2,241,949.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f)) .....	14	81.35	%
15 Public support percentage from 2011 Schedule A, Part II, line 14 .....	15	78.23	%
16a 33 1/3% support test - 2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization .....	<input checked="" type="checkbox"/>		
b 33 1/3% support test - 2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization .....	<input type="checkbox"/>		
17a 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization .....	<input type="checkbox"/>		
b 10% -facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....	<input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....	<input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") ...						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	%

**Section D. Computation of Investment Income Percentage**

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2012. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV** **Supplemental information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

**SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:**

**OTHER INCOME**

2010 AMOUNT: \$ 717.

2011 AMOUNT: \$ 3,169.

2012 AMOUNT: \$ 7,168.



**Political Campaign and Lobbying Activities**

**2012**

Department of the Treasury  
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.**  
▶ **See separate instructions.**

Open to Public  
Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), or Form 990-EZ, Part V, line 35c (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization <b>BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH</b>	Employer identification number <b>86-0597661</b>
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**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ..... ▶ \$ \_\_\_\_\_
- 3 Volunteer hours .....

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .....  Yes  No
- 4a Was a correction made? .....  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ..... ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file Form 1120-POL for this year? .....  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B Check  if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)	5,587.													
b	Total lobbying expenditures to influence a legislative body (direct lobbying)	30,184.													
c	Total lobbying expenditures (add lines 1a and 1b)	35,771.													
d	Other exempt purpose expenditures	3,428,187.													
e	Total exempt purpose expenditures (add lines 1c and 1d)	3,463,958.													
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.	323,198.													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)	80,800.													
h	Subtract line 1g from line 1a. If zero or less, enter -0-	0.													
i	Subtract line 1f from line 1c. If zero or less, enter -0-	0.													
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period						
Calendar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) Total	
2a	Lobbying nontaxable amount	0.	0.	338,670.	323,198.	661,868.
b	Lobbying ceiling amount (150% of line 2a, column(e))					992,802.
c	Total lobbying expenditures	0.	0.	17,629.	35,771.	53,400.
d	Grassroots nontaxable amount	0.	0.	84,668.	80,800.	165,468.
e	Grassroots ceiling amount (150% of line 2d, column (e))					248,202.
f	Grassroots lobbying expenditures	0.	0.	184.	5,587.	5,771.

Schedule C (Form 990 or 990-EZ) 2012

**Part II-B** Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.	(a)		(b)
	Yes	No	Amount
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b> Volunteers?			
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1j)?			
<b>c</b> Media advertisements?			
<b>d</b> Mailings to members, legislators, or the public?			
<b>e</b> Publications, or published or broadcast statements?			
<b>f</b> Grants to other organizations for lobbying purposes?			
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body?			
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
<b>i</b> Other activities?			
<b>j</b> Total. Add lines 1c through 1i			
<b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

**Part III-A** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members?	<b>1</b>	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less?	<b>2</b>	
<b>3</b> Did the organization agree to carry over lobbying and political expenditures from the prior year?	<b>3</b>	

**Part III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

<b>1</b> Dues, assessments and similar amounts from members	<b>1</b>	
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b> Current year	<b>2a</b>	
<b>b</b> Carryover from last year	<b>2b</b>	
<b>c</b> Total	<b>2c</b>	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	<b>3</b>	
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	<b>4</b>	
<b>5</b> Taxable amount of lobbying and political expenditures (see instructions)	<b>5</b>	

**Part IV** Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, line 2; and Part II-B, line 1. Also, complete this part for any additional information.

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SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990. See separate instructions.

OMB No. 1545-0047

2012 Open to Public Inspection

Name of the organization BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH

Employer identification number 86-0597661

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

Table with 3 columns: Question number, (a) Donor advised funds, (b) Funds and other accounts. Includes questions 1-6 regarding donor advised funds.

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

Form for Part II Conservation Easements, including questions 1-9 and a table for 'Held at the End of the Tax Year' with rows 2a-2d.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

Form for Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets, including questions 1a-2b.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items

(check all that apply):

- a Public exhibition, b Scholarly research, c Preservation for future generations, d Loan or exchange programs, e Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

b If "Yes," explain the arrangement in Part XIII and complete the following table:

Table with columns for Amount and rows for 1c Beginning balance, 1d Additions during the year, 1e Distributions during the year, 1f Ending balance.

2a Did the organization include an amount on Form 990, Part X, line 21?

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

Table with columns (a) Current year, (b) Prior year, (c) Two years back, (d) Three years back, (e) Four years back and rows for 1a-1g: Beginning of year balance, Contributions, Net investment earnings, gains, and losses, Grants or scholarships, Other expenditures for facilities and programs, Administrative expenses, End of year balance.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment, b Permanent endowment, c Temporarily restricted endowment

The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

Table with columns Yes, No and rows 3a(i) unrelated organizations, 3a(ii) related organizations, 3b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Table with columns (a) Cost or other basis (investment), (b) Cost or other basis (other), (c) Accumulated depreciation, (d) Book value and rows for 1a Land, b Buildings, c Leasehold improvements, d Equipment, e Other, Total.

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

Table with 3 columns: (a) Description of security or category, (b) Book value, (c) Method of valuation. Rows include Financial derivatives, Closely-held equity interests, and Other (A-I).

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

Table with 3 columns: (a) Description of investment type, (b) Book value, (c) Method of valuation. Rows numbered 1 through 10.

Part IX Other Assets. See Form 990, Part X, line 15.

Table with 2 columns: (a) Description, (b) Book value. Rows numbered 1 through 10.

Part X Other Liabilities. See Form 990, Part X, line 25.

Table with 2 columns: (a) Description of liability, (b) Book value. Row 1 includes Federal income taxes, followed by rows 2-11.

2. FIN 48 (ASC 740) Footnote. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII [x]

<b>Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return</b>			
1	Total revenue, gains, and other support per audited financial statements		1 3,915,733.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a 69,999.	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d 15,468.	
e	Add lines 2a through 2d		2e 85,467.
3	Subtract line 2e from line 1		3 3,830,266.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b		4c 0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5 3,830,266.

<b>Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return</b>			
1	Total expenses and losses per audited financial statements		1 3,479,426.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d 15,468.	
e	Add lines 2a through 2d		2e 15,468.
3	Subtract line 2e from line 1		3 3,463,958.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b		4c 0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5 3,463,958.

**Part XIII Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4; THE ENDOWMENT FUNDS ARE USED TO SUPPORT THE DOROTHY D.  
 AND JOSEPH A. MOLLER CENTER FOR CONSTITUTIONAL GOVERNMENT WHICH STUDIES A  
 VARIETY OF ISSUES INCLUDING PROPERTY RIGHTS, CAMPAIGN FINANCE REGULATION,  
 REGULATORY BODIES, LEGISLATIVE TERMS, BALANCE OF POWER AMONG LEVELS OF  
 GOVERNMENT, PROCESSES OF JUDICIAL APPOINTMENT AND STATE SOVEREIGNTY AND  
 TWO FELLOWSHIPS THAT GIVE EXCEPTIONAL STUDENTS THE OPPORTUNITY TO SPEND A  
 SEMESTER WORKING ON ECONOMIC POLICY AT THE GOLDWATER INSTITUTE AND TO BE  
 GROOMED FOR A LEADERSHIP ROLE IN THE ONGOING CONTEST FOR FREEDOM.

**Part XIII** Supplemental Information (continued)

PART X, LINE 2: THE INSTITUTE EVALUATES ITS UNCERTAIN TAX POSITIONS,  
 IF ANY, ON A CONTINUAL BASIS THROUGH REVIEW OF ITS POLICIES AND  
 PROCEDURES, REVIEW OF ITS REGULAR TAX FILINGS, AND DISCUSSIONS WITH  
 OUTSIDE EXPERTS, AT DECEMBER 31, 2012, THE INSTITUTE DID NOT HAVE ANY  
 UNCERTAIN TAX POSITIONS.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

EXPENSES FOR FUNDRAISING EVENT INCLUDED IN FUNCTIONAL

EXPENSE:	15,468.
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PART XII, LINE 2D - OTHER ADJUSTMENTS:

EXPENSES FOR FUNDRAISING EVENT INCLUDED IN FUNCTIONAL

EXPENSE:	15,468.
----------	---------





**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		ANNUAL DINNER (event type)	JOHN STOSSEL EVENT (event type)	NONE (total number)	
Revenue	1	Gross receipts	394,897.	9,625.	404,522.
	2	Less: Contributions	312,379.	2,624.	315,003.
	3	Gross income (line 1 minus line 2)	82,518.	7,001.	89,519.
Direct Expenses	4	Cash prizes			
	5	Noncash prizes			
	6	Rent/facility costs			
	7	Food and beverages	75,786.	7,001.	82,787.
	8	Entertainment		5,000.	5,000.
	9	Other direct expenses		3,467.	3,467.
	10	Direct expense summary. Add lines 4 through 9 in column (d)			( 91,254)
	11	Net income summary. Combine line 3, column (d), and line 10			<1,735.>

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
		Revenue	1	Gross revenue	
Direct Expenses	2	Cash prizes			
	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No
	7	Direct expense summary. Add lines 2 through 5 in column (d)			( )
	8	Net gaming income summary. Combine line 1, column d, and line 7			

9 Enter the state(s) in which the organization operates gaming activities: \_\_\_\_\_  
 a Is the organization licensed to operate gaming activities in each of these states?  Yes  No  
 b If "No," explain: \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  Yes  No  
 b If "Yes," explain: \_\_\_\_\_



**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

**2012**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization

BARRY GOLDWATER INSTITUTE FOR  
PUBLIC POLICY RESEARCH

Employer identification number

86-0597661

**Part I Questions Regarding Compensation**

	Yes	No								
<p><b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <table border="0"> <tr> <td><input type="checkbox"/> First-class or charter travel</td> <td><input type="checkbox"/> Housing allowance or residence for personal use</td> </tr> <tr> <td><input type="checkbox"/> Travel for companions</td> <td><input type="checkbox"/> Payments for business use of personal residence</td> </tr> <tr> <td><input type="checkbox"/> Tax indemnification and gross-up payments</td> <td><input type="checkbox"/> Health or social club dues or initiation fees</td> </tr> <tr> <td><input type="checkbox"/> Discretionary spending account</td> <td><input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)</td> </tr> </table>	<input type="checkbox"/> First-class or charter travel	<input type="checkbox"/> Housing allowance or residence for personal use	<input type="checkbox"/> Travel for companions	<input type="checkbox"/> Payments for business use of personal residence	<input type="checkbox"/> Tax indemnification and gross-up payments	<input type="checkbox"/> Health or social club dues or initiation fees	<input type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)		
<input type="checkbox"/> First-class or charter travel	<input type="checkbox"/> Housing allowance or residence for personal use									
<input type="checkbox"/> Travel for companions	<input type="checkbox"/> Payments for business use of personal residence									
<input type="checkbox"/> Tax indemnification and gross-up payments	<input type="checkbox"/> Health or social club dues or initiation fees									
<input type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)									
<p><b>b</b> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain</p>	1b									
<p><b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?</p>	2									
<p><b>3</b> Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <table border="0"> <tr> <td><input type="checkbox"/> Compensation committee</td> <td><input type="checkbox"/> Written employment contract</td> </tr> <tr> <td><input type="checkbox"/> Independent compensation consultant</td> <td><input type="checkbox"/> Compensation survey or study</td> </tr> <tr> <td><input checked="" type="checkbox"/> Form 990 of other organizations</td> <td><input checked="" type="checkbox"/> Approval by the board or compensation committee</td> </tr> </table>	<input type="checkbox"/> Compensation committee	<input type="checkbox"/> Written employment contract	<input type="checkbox"/> Independent compensation consultant	<input type="checkbox"/> Compensation survey or study	<input checked="" type="checkbox"/> Form 990 of other organizations	<input checked="" type="checkbox"/> Approval by the board or compensation committee				
<input type="checkbox"/> Compensation committee	<input type="checkbox"/> Written employment contract									
<input type="checkbox"/> Independent compensation consultant	<input type="checkbox"/> Compensation survey or study									
<input checked="" type="checkbox"/> Form 990 of other organizations	<input checked="" type="checkbox"/> Approval by the board or compensation committee									
<p><b>4</b> During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p>										
<p><b>a</b> Receive a severance payment or change-of-control payment?</p>	4a	X								
<p><b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan?</p>	4b	X								
<p><b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement?</p> <p>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.</p>	4c	X								
<p>Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.</p>										
<p><b>5</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p>										
<p><b>a</b> The organization?</p>	5a	X								
<p><b>b</b> Any related organization?</p> <p>If "Yes" to line 5a or 5b, describe in Part III.</p>	5b	X								
<p><b>6</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p>										
<p><b>a</b> The organization?</p>	6a	X								
<p><b>b</b> Any related organization?</p> <p>If "Yes" to line 6a or 6b, describe in Part III.</p>	6b	X								
<p><b>7</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III</p>	7	X								
<p><b>8</b> Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III</p>	8	X								
<p><b>9</b> If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</p>	9									

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2012

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) DARCÝ OLSEN PRESIDENT/CEO	(i)	272,273.	0.	0.	2,500.	5,439.	280,212.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) CLINT BOLICK DIRECTOR OF LITIGATION	(i)	275,423.	0.	0.	2,500.	8,896.	286,819.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							



**Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No

**Part V Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule L (see instructions).

**SCHEDULE L, PART II, LOANS TO AND FROM INTERESTED PERSONS:**

(A) NAME OF PERSON: SHAMROCK FARMS CO.

(C) PURPOSE OF LOAN: SEE PART V SUPPLEMENTAL INFORMATION

THE INSTITUTE HAS ELECTED TO INVEST ITS EXCESS CASH IN TWO PROMISSORY

NOTES WITH A PRIVATELY HELD CORPORATION CONTROLLED BY A BOARD MEMBER.

THESE REVOLVING NOTES PROVIDE THE INSTITUTE WITH THE ABILITY TO REQUEST

PAYMENTS OF THE PRINCIPAL BALANCES PRIOR TO THEIR MATURITY DATES. THE

INSTITUTE MAY REINVEST FUNDS INTO THE NOTES UP TO THE MAXIMUM AMOUNT

PROVIDED IN THE NOTE AGREEMENTS.

ON JANUARY 1, 2002, THE INSTITUTE OBTAINED AN UNSECURED REVOLVING

PROMISSORY NOTE FROM A PRIVATELY HELD CORPORATION CONTROLLED BY A BOARD

MEMBER FOR THE SUM OF \$200,000. THE NOTE BEARS INTEREST AT 10% PER

ANNUM UNTIL PAID. TERMS OF THE NOTE CALL FOR INTEREST TO BE PAID TO THE

INSTITUTE MONTHLY. DURING THE YEAR, THE MATURITY OF THE NOTE WAS

EXTENDED FROM DECEMBER 31, 2011 TO DECEMBER 31, 2015.

DURING THE YEAR ENDED DECEMBER 31, 2005, THE INSTITUTE OBTAINED ANOTHER

UNSECURED REVOLVING PROMISSORY NOTE FROM THE SAME CORPORATION AS ABOVE





**SCHEDULE M.  
(Form 990)**

**Noncash Contributions**

OMB No 1545-0047

**2012**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.  
▶ Attach to Form 990.

Name of the organization **BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH** Employer identification number **86-0597661**

Part I	Types of Property	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art - Works of art				
2	Art - Historical treasures				
3	Art - Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities - Publicly traded	X	5	428,335.	STOCK QUOTE
10	Securities - Closely held stock				
11	Securities - Partnership, LLC, or trust interests				
12	Securities - Miscellaneous				
13	Qualified conservation contribution - Historic structures				
14	Qualified conservation contribution - Other				
15	Real estate - Residential				
16	Real estate - Commercial				
17	Real estate - Other				
18	Collectibles	X	25	5,732.	SALES PRICE
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ▶ ( AIRFARE )	X	1	4,411.	SALES PRICE
26	Other ▶ ( )				
27	Other ▶ ( )				
28	Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29** **0**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	X	
b If "Yes," describe in Part II.		
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) (2012)

**Part II**

**Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, LINE 32B: THE INSTITUTE USES A COMPANY TO PROVIDE AUCTION

ITEMS AT THEIR ANNUAL DINNER (COLLECTIBLES, TRIPS, ETC.)

Multiple horizontal lines for supplemental information.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

**2012**

Open to Public  
Inspection

Name of the organization	BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH	Employer identification number	86-0597661
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**FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:**

POLICIES THAT SUSTAIN AND RESTORE ECONOMIC LIBERTY, EDUCATIONAL  
FREEDOM, PERSONAL RESPONSIBILITY AND CONSTITUTIONAL LIMITS ON  
GOVERNMENT POWER CONSISTENT WITH THE FOUNDING PRINCIPLES OF OUR  
CONSTITUTIONAL REPUBLIC, WHEN GOVERNMENT OVERSTEPS ITS PROPER BOUNDS,  
THE GOLDWATER INSTITUTE USES PUBLIC INTEREST LITIGATION TO ENFORCE  
INDIVIDUAL RIGHTS AND CONSTRAINTS ON GOVERNMENT POWER GUARANTEED BY OUR  
STATE AND FEDERAL CONSTITUTIONS.

**FORM 990, PART III, LINE 4B**

**CASE UPDATE**

**BOICE V. AUNE**

THE GOLDWATER INSTITUTE REPRESENTS SMALL BUSINESS OWNER LAUREN BOICE,  
WHO CONNECTS THE HOMEBOUND ELDERLY, SICK, AND TERMINALLY ILL WITH  
INDEPENDENT, BOARD-LICENSED COSMETOLOGISTS WHO CAN PERFORM SALON  
SERVICES RIGHT IN THE CLIENTS' HOMES AND ASSISTED-LIVING FACILITIES,  
ALTHOUGH LAUREN NEITHER PRACTICES COSMETOLOGY NOR RUNS A COSMETOLOGY  
BUSINESS (SHE MERELY SERVES AS A MIDDLEMAN WHO BOOKS APPOINTMENTS), THE  
BOARD OF COSMETOLOGY SUBJECTED LAUREN TO A HOST OF COSMETOLOGY  
REGULATIONS, INCLUDING FORCING HER TO OPEN A PHYSICAL SALON THOUGH SHE  
WILL NEVER USE IT BECAUSE HER CLIENTS ARE HOMEBOUND. THE INSTITUTE  
DEFENDED LAUREN'S CONSTITUTIONAL RIGHT TO EARN AN HONEST LIVING FREE  
FROM ARBITRARY GOVERNMENT INTERFERENCE AND SUCCESSFULLY DEFENDED  
AGAINST A MOTION TO DISMISS THE LAWSUIT. THE CASE WAS SETTLED  
SUCCESSFULLY, WITH THE BOARD AGREEING TO CEASE REGULATING LAUREN'S  
BUSINESS AND BUSINESSES LIKE HERS. THE INSTITUTE DID NOT SEEK

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2012)

232211  
01-04-13

Name of the organization	BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH	Employer identification number	86-0597661
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ATTORNEY'S FEES.

CHEATHAM V. GORDON

ON BEHALF OF TAXPAYERS, THE GOLDWATER INSTITUTE SUED THE CITY OF PHOENIX TO ENJOIN ITS CONTRACT WITH THE PHOENIX LAW ENFORCEMENT ASSOCIATION. THE CONTRACT PERMITS SIX OFFICERS TO WORK FOR THE UNION FULL TIME WITHOUT LOSS OF PAY, IT PERMITS MANY OTHER OFFICERS TO DO SO ON A PART-TIME BASIS. THE INSTITUTE'S LAWSUIT SEEKS TO ENJOIN THIS PRACTICE ON THE THEORY THAT IT IS A GIFT TO A PRIVATE ASSOCIATION, IN VIOLATION OF THE ARIZONA CONSTITUTION'S GIFT CLAUSE. THE INSTITUTE HAS ACHIEVED A PRELIMINARY INJUNCTION ON THE PRACTICE OF RELEASE TIME, THAT RULING IS BEING APPEALED AS THE INSTITUTE AWAITS A FINAL RULING ON THE MERITS IN THE TRIAL COURT. NO ATTORNEY'S FEES HAVE BEEN AWARDED SO FAR (BUT THEY WERE REQUESTED IN THE COMPLAINT).

COONS V. GEITHNER

ON BEHALF OF AN ARIZONA TAXPAYER AND DOCTOR, THE GOLDWATER INSTITUTE FILED THIS LAWSUIT CHALLENGING THE PATIENT PROTECTION AND AFFORDABLE CARE ACT (PPACA) FOR EXCEEDING THE POWERS OF CONGRESS, VIOLATING INDIVIDUAL RIGHTS, INTERFERING WITH THE AUTHORITY OF STATES, AND VIOLATING THE SEPARATION OF POWERS DOCTRINE BY SETTING UP A NEW BUREAUCRACY WITHOUT MEANINGFUL CONGRESSIONAL OVERSIGHT OR JUDICIAL REVIEW (THE INDEPENDENT PAYMENT ADVISORY BOARD). IN 2011, THE CASE WAS FULLY BRIEFED IN THE TRIAL COURT BUT STAYED PENDING THE OUTCOME OF THE UNITED STATES SUPREME COURT IN NFIB V. SEBELIUS. THE TRIAL COURT DISMISSED THE REMAINING CLAIMS, AND THE CASE IS CURRENTLY ON APPEAL IN THE NINTH CIRCUIT. NO ATTORNEY'S FEES HAVE BEEN AWARDED SO FAR (BUT THEY WERE REQUESTED IN THE COMPLAINT).

Name of the organization	BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH	Employer identification number	86-0597661
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COONS V. HALLMAN

ON BEHALF OF TAXPAYERS, THE GOLDWATER INSTITUTE SUED THE CITY OF TEMPE,  
CHALLENGING ITS DEAL WITH SEA LIFE AQUARIUM AS A VIOLATION OF THE  
ARIZONA CONSTITUTION'S GIFT CLAUSE AND STATUTES. THE CASE SOUGHT TO  
ELIMINATE CORPORATE WELFARE, FOSTER AN EQUITABLE ARIZONA BUSINESS  
ENVIRONMENT THAT DOES NOT FAVOR THE POLITICALLY CONNECTED OVER SMALL  
BUSINESS OWNERS, AND ENSURE TRANSPARENCY IN GOVERNMENT SPENDING, AFTER  
FILING THE LAWSUIT, THE CITY AMENDED ITS DEAL WITH SEA LIFE AQUARIUM TO  
BRING IT IN LINE WITH THE CONSTITUTE AND STATUTES. THE TRIAL COURT  
AWARDED THE INSTITUTE APPROXIMATELY \$40,000 IN ATTORNEY'S FEES FOR  
BEING THE CATALYST IN THAT OUTCOME. THE FEE AWARD WAS REVERSED BY THE  
COURT OF APPEALS.

FRIEDMAN V. CCUSD

THE GOLDWATER INSTITUTE FILED A LAWSUIT ON BEHALF OF JAYNE FRIEDMAN AND  
RICHARD BAIL, RESIDENTS AND TAXPAYERS OF THE CAVE CREEK UNIFIED SCHOOL  
DISTRICT, TO STOP THE DISTRICT FROM USING BOND MONEY IN WAYS THE VOTERS  
DID NOT APPROVE. THE LAWSUIT SEEKS TO HOLD GOVERNMENTS ACCOUNTABLE TO  
VOTERS AND TAXPAYERS BY ENFORCING THE CONTRACTS CLAUSES IN THE ARIZONA  
AND UNITED STATES CONSTITUTIONS AND THE SPECIAL LAWS CLAUSE IN THE  
ARIZONA CONSTITUTION. THE INSTITUTE WAS SUCCESSFUL ON ALL CLAIMS IN  
THE TRIAL COURT, AND THE RULING WAS AFFIRMED ON APPEAL. THE INSTITUTE  
WAS AWARDED ATTORNEY'S FEES IN THE AMOUNT OF \$34,346.80.

GOLDWATER V. GLENDALE

THE GOLDWATER INSTITUTE SUED THE CITY OF GLENDALE TO ENFORCE PUBLIC  
RECORDS LAWS AND ENSURE THE RESPONSIBLE USE OF TAXPAYER FUNDS AND

Name of the organization BARRY GOLDWATER INSTITUTE FOR  
PUBLIC POLICY RESEARCH

Employer identification number  
86-0597661

TRANSPARENCY IN GOVERNMENT. THE PARTIES REACHED A SETTLEMENT AGREEMENT  
BASED ON AN INITIAL COURT ORDER REQUIRING GLENDALE TO PRODUCE THE  
REQUESTED DOCUMENTS. THE INSTITUTE AGREED TO DISMISS THE ACTION  
BECAUSE IT OBTAINED THE PUBLIC RECORDS IT REQUESTED. THE CITY  
COMPENSATED THE INSTITUTE \$13,000 IN ATTORNEY'S FEES.

KORWIN V. COTTON

THE GOLDWATER INSTITUTE FILED A LAWSUIT ON BEHALF OF ALAN KORWIN AND  
HIS BUSINESS TRAINMEAZ, LLC, TO CHALLENGE THE PHOENIX PUBLIC TRANSIT  
DEPARTMENT'S DECISION TO REMOVE POSTERS AT 50 BUS SHELTERS ADVERTISING  
THE COMPANY'S WEBSITE. THE LAWSUIT SEEKS TO VINDICATE ALAN'S RIGHTS TO  
FREE SPEECH, DUE PROCESS, AND EQUAL PROTECTION UNDER THE ARIZONA AND  
UNITED STATES CONSTITUTIONS. THE INSTITUTE WAS UNSUCCESSFUL IN THE  
TRIAL COURT, AND THE CASE IS CURRENTLY ON APPEAL. NO ATTORNEY'S FEES  
HAVE BEEN AWARDED SO FAR (BUT THEY WERE REQUESTED IN THE COMPLAINT).

NIEHAUS V. HUPPENTHAL

THE GOLDWATER INSTITUTE HAS JOINED THE STATE OF ARIZONA IN DEFENDING  
AGAINST A LAWSUIT THAT HAS BEEN BROUGHT TO CHALLENGE THE EMPOWERMENT  
SCHOLARSHIP ACCOUNT PROGRAM. THIS PROGRAM ALLOWS PARENTS OF  
SPECIAL-NEEDS CHILDREN TO WITHDRAW THEIR CHILDREN FROM PUBLIC SCHOOLS  
AND USE A PORTION OF THE MONEY THAT WOULD HAVE GONE TO THE LOCAL  
DISTRICT TO DESIGN THEIR OWN EDUCATIONAL PLAN. THE INSTITUTE ARGUES  
THAT EVEN THOUGH PARENTS MAY SPEND THE MONEY ON PRIVATE AND RELIGIOUS  
SCHOOLING, THE GOVERNMENT IS SUFFICIENTLY INSULATED FROM THE DECISION  
SO AS TO NOT CONSTITUTE A GOVERNMENT EXPENDITURE FOR RELIGIOUS  
SCHOOLING. THE STATE (AND THE INSTITUTE) PREVAILED IN THE TRIAL COURT,

AND THE CASE IS CURRENTLY ON APPEAL. THE INSTITUTE DOES NOT SEEK

Name of the organization **BARRY GOLDWATER INSTITUTE FOR  
PUBLIC POLICY RESEARCH**

Employer identification number  
**86-0597661**

ATTORNEY'S FEES.NLRB V. STATE

IN 2010, ARIZONA VOTERS APPROVED AN AMENDMENT TO THE STATE CONSTITUTION  
TO EXPAND PROTECTION FOR A WORKER'S RIGHT TO VOTE BY SECRET BALLOT IF  
ASKED TO JOIN A UNION. THE NATIONAL LABOR RELATIONS BOARD SUED ARIZONA  
TO PREVENT ENFORCEMENT OF THE AMENDMENT. THE GOVERNMENT ARGUES THAT  
THE NLRB'S AUTHORITY OVER THIS AREA PREEMPTS STATE ACTION. THE  
GOLDWATER INSTITUTE HAS JOINED THE STATE IN DEFENDING THE LAWSUIT ON  
BEHALF OF INDIVIDUAL WORKERS WHO WISH TO HAVE THE RIGHT TO A SECRET  
BALLOT IN THE EVENT THE DECISION OF WHETHER OR NOT TO UNIONIZE ARISES  
IN THEIR WORKPLACES. THE INSTITUTE WAS SUCCESSFUL IN THE TRIAL COURT  
AND THE GOVERNMENT DID NOT APPEAL. THE INSTITUTE DID NOT SEEK  
ATTORNEY'S FEES.

NTMP V. LANG

ON BEHALF OF TAXPAYER BALLOT MEASURE COMMITTEE "NO TAXPAYER MONEY FOR  
POLITICIANS," THE GOLDWATER INSTITUTE FILED A LAWSUIT TO ENJOIN THE  
ARIZONA CITIZENS CLEAN ELECTIONS COMMISSION'S ACTS OF SELF PROMOTION,  
WHICH VIOLATE STATE STATUTE. THE LAWSUIT ASKED THE COURT TO DECLARE  
THAT THE COMMISSION ILLEGALLY EXPENDED PUBLIC FUNDS AND ATTEMPTED TO  
INFLUENCE THE OUTCOME OF AN ELECTION, ENJOIN THE COMMISSION FROM  
CONTINUING THE ILLEGAL CONDUCT, ORDER REPAYMENT OF THE ILLEGAL PUBLIC  
EXPENDITURES, AND ASSESS FINES AND PENALTIES PURSUANT TO STATUTE. ON  
BEHALF OF TAXPAYERS, THE INSTITUTE SOUGHT TO ELIMINATE ILLEGAL SPENDING  
AND GUARANTEE FAIR ELECTIONS. THE INSTITUTE WAS UNSUCCESSFUL IN THIS  
LAWSUIT IN THE TRIAL COURT AND FILED AN APPEAL. NEW LEGISLATION

SUCCESSFULLY LIMITED THE ACTIVITIES CHALLENGED BY THE INSTITUTE IN ITS

232212  
01-04-13

Name of the organization BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH	Employer identification number 86-0597661
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LAW SUIT, AND THE APPEAL WAS WITHDRAWN, NO ATTORNEY'S FEES WERE AWARDED.

TOMBSTONE V. UNITED STATES

THE GOLDWATER INSTITUTE IS REPRESENTING THE CITY OF TOMBSTONE IN A LAW SUIT AGAINST THE U.S. FOREST SERVICE IN A FIGHT OVER WATER RIGHTS AND RIGHTS OF WAY TO ACCESS THOSE RIGHTS, CITING THE WILDERNESS ACT, THE FOREST SERVICE IS REFUSING TO ALLOW THE CITY TO REPAIR ITS WATERLINES TO SPRINGS IT HAS OWNED FOR NEARLY SEVENTY YEARS-AND WHICH DATE BACK TO THE 1880S. THIS REFUSAL IS THREATENING RESIDENTS, PRIVATE PROPERTY AND PUBLIC SAFETY WITH THE RISK OF A TOTAL LOSS OF FIRE PROTECTION BECAUSE THE SPRING WATER IS NEEDED TO FILL RESERVES NEEDED FOR FIRE SUPPRESSION IN THE TOWN. ADDITIONALLY, THE REFUSAL THREATENS PUBLIC HEALTH AND WELFARE BY FORCING RESIDENTS AND TOURISTS TO DRINK LOCAL WELL WATER THAT HAS HIGH LEVELS OF ARSENIC. THE INSTITUTE WAS UNSUCCESSFUL IN SEEKING A PRELIMINARY INJUNCTION AGAINST THE FOREST SERVICE TO ALLOW TOMBSTONE EMERGENCY ACCESS TO ITS SPRINGS, AND THE CASE IS CURRENTLY IN THE TRIAL COURT ON THE MERITS, NO ATTORNEY'S FEES HAVE BEEN AWARDED SO FAR (BUT THEY WERE REQUESTED IN THE COMPLAINT).

VONG V. AUNE

THE ARIZONA BOARD OF COSMETOLOGY BANNED THE USE OF SPA FISH AS A THERAPY TO REMOVE DEAD SKIN FROM A PERSON'S FEET. THE GOLDWATER INSTITUTE SUED THE BOARD ON BEHALF OF THE ONLY KNOWN SALON IN ARIZONA USING THIS THERAPY, SEEKING TO ENFORCE CONSTITUTIONAL LIMITS ON GOVERNMENT AUTHORITY AND PROTECT ENTREPRENEURIAL FREEDOM. AFTER SURVIVING A MOTION TO DISMISS IN THE COURT OF APPEALS, THE TRIAL COURT RULED AGAINST THE INSTITUTE ON THE MERITS. THE CASE IS ON APPEAL, AND



Name of the organization BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH

Employer identification number 86-0597661

NO ATTORNEY'S FEES HAVE BEEN REWARDED SO FAR (BUT THEY WERE REQUESTED IN THE COMPLAINT).

FORM 990, PART VI, SECTION A, LINE 6: THE MEMBERS OF THE BOARD OF DIRECTORS ARE ALSO MEMBERS OF THE CORPORATION.

FORM 990, PART VI, SECTION A, LINE 7A: NEW DIRECTORS ARE ELECTED BY THE REMAINING BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 11: AN OUTSIDE ACCOUNTING FIRM PREPARES THE FORM 990 AND IT IS REVIEWED BY THE TREASURER, CFO, AND EXECUTIVE COMMITTEE PRIOR TO BEING PROVIDED TO THE BOARD OF DIRECTORS FOR REVIEW. THE TREASURER AND CFO ADDRESS ANY ISSUES RAISED BY THE BOARD BEFORE THE RETURN IS FILED WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C: IN CONNECTION WITH ANY ACTUAL OR POSSIBLE CONFLICT OF INTEREST, AN INTERESTED PERSON MUST DISCLOSE THE EXISTENCE OF THE FINANCIAL INTEREST AND BE GIVEN THE OPPORTUNITY TO DISCLOSE ALL MATERIAL FACTS TO THE DIRECTORS AND MEMBERS OF COMMITTEES WITH GOVERNING BOARD DELEGATED POWERS CONSIDERING THE PROPOSED TRANSACTION OR ARRANGEMENT. ANY DIRECTOR, PRINCIPAL OFFICER, OR MEMBER OF A COMMITTEE WITH GOVERNING BOARD DELEGATED POWERS, WHO HAS A DIRECT OR INDIRECT FINANCIAL INTEREST IS AN INTERESTED PERSON. AFTER DISCLOSURE OF THE FINANCIAL INTEREST AND ALL MATERIAL FACTS, AND AFTER ANY DISCUSSION WITH THE INTERESTED PERSON, HE/SHE SHALL LEAVE THE GOVERNING BOARD OR COMMITTEE MEETING WHILE THE DETERMINATION OF THE CONFLICT OF INTEREST IS DISCUSSED

AND VOTED UPON, THE REMAINING BOARD OR COMMITTEE MEMBERS SHALL DISCUSS IF A

Name of the organization BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH	Employer identification number 86-0597661
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CONFLICT OF INTEREST EXISTS.

THE ORGANIZATION'S CONFLICT OF INTEREST POLICY REQUIRES ANNUAL DISCLOSURE FROM ALL MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS. A STATEMENT IS FILED BY EACH BOARD MEMBER REQUIRING THE DISCLOSURE OF ANY CONFLICTS AND TO STATE THE RESOLUTION OF THAT CONFLICT, IF ANY.

FORM 990, PART VI, SECTION B, LINE 15: THE ORGANIZATION LOOKS AT THE FORM 990 OF SIMILAR ORGANIZATIONS AND COMPARES COMPENSATION FOR THE CEO, KEY, AND HIGHLY COMPENSATED EMPLOYEES. THIS INFORMATION IS PRESENTED TO THE EXECUTIVE COMMITTEE ANNUALLY FOR REVIEW AND APPROVAL IN SETTING EXECUTIVE COMPENSATION. ALL COMPENSATION DECISIONS ARE DOCUMENTED IN THE BOARD MINUTES.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:  
AL, AZ, AR, CA, CO, CT, FL, HI, IL, KY, ME, MI, MN, MS, NJ, NM, NY, OR, PA, RI, SC, VA, WV, WI, AK  
GA, KS, MD, MA, NH, OH, OK, UT, TN

FORM 990, PART VI, SECTION C, LINE 19: THE FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC UPON REQUEST. THE ORGANIZATION DOES NOT MAKE ITS GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE TO THE PUBLIC.

**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.  
▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization **BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH** Employer identification number **86-0597661**

**Part I Identification of Disregarded Entities** (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
<u>GOLDWATER INSTITUTE HOLDING COMPANY, LLC -</u> <u>86-1023067, 500 E. CORONADO RD., PHOENIX, AZ</u> <u>85004</u>	REAL ESTATE	ARIZONA	0.	1,717,580. N/A	

**Part II Identification of Related Tax-Exempt Organizations** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

**Part III Identification of Related Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

**Part V Transactions With Related Organizations** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35b, or 36.)

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity	<b>1a</b>	
<b>b</b> Gift, grant, or capital contribution to related organization(s)	<b>1b</b>	
<b>c</b> Gift, grant, or capital contribution from related organization(s)	<b>1c</b>	
<b>d</b> Loans or loan guarantees to or for related organization(s)	<b>1d</b>	
<b>e</b> Loans or loan guarantees by related organization(s)	<b>1e</b>	
<b>f</b> Dividends from related organization(s)	<b>1f</b>	
<b>g</b> Sale of assets to related organization(s)	<b>1g</b>	
<b>h</b> Purchase of assets from related organization(s)	<b>1h</b>	
<b>i</b> Exchange of assets with related organization(s)	<b>1i</b>	
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s)	<b>1j</b>	
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s)	<b>1k</b>	
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s)	<b>1l</b>	
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s)	<b>1m</b>	
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	<b>1n</b>	
<b>o</b> Sharing of paid employees with related organization(s)	<b>1o</b>	
<b>p</b> Reimbursement paid to related organization(s) for expenses	<b>1p</b>	
<b>q</b> Reimbursement paid by related organization(s) for expenses	<b>1q</b>	
<b>r</b> Other transfer of cash or property to related organization(s)	<b>1r</b>	
<b>s</b> Other transfer of cash or property from related organization(s)	<b>1s</b>	

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

**Part VI Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under section 512-514)	(e) Are all partners sec. 501(c)(3) orgs.?		(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

**Part VII** Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

Lined area for supplemental information.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box  **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).**

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions <b>BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH</b>	Employer identification number (EIN) or <b>86-0597661</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>500 EAST CORONADO ROAD</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>PHOENIX, AZ 85004-1543</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) ..... **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**ROGER ZETAH**

- The books are in the care of **▶ 500 E CORONADO ROAD - PHOENIX, AZ 85004-1543**  
Telephone No. **▶ 602-462-5000** FAX No. **▶ 602-256-7045**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **NOVEMBER 15, 2013.**
- For calendar year **2012**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.
- If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- State in detail why you need the extension  
**ADDITIONAL TIME IS NEEDED IN ORDER TO GATHER THE NECESSARY INFORMATION TO PREPARE AN ACCURATE AND COMPLETE RETURN.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	<b>0.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>0.</b>
<b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete, and that I am authorized to prepare this form.

Signature **▶ *Amey Chongle*** Title **▶** Date **▶ 7-31-13**



# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box  **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

*Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.*

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH</b>	Employer identification number (EIN) or <b>86-0597661</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>500 EAST CORONADO ROAD</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>PHOENIX, AZ 85004-1543</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**ROGER ZETAH**

• The books are in the care of ▶ **500 E CORONADO ROAD - PHOENIX, AZ 85004-1543**  
 Telephone No. ▶ **602-462-5000** FAX No. ▶ **602-256-7045**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year **2012** or  
 ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	0.
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	0.
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)