

Corporate and Financial Overview

The Home Depot[®] is the world's largest home improvement specialty retailer, with more than 2,200 retail stores in the United States (including Puerto Rico, the U.S. Virgin Islands and the territory of Guam), Canada and Mexico. The Home Depot's stock is traded on the New York Stock Exchange (NYSE: HD) and is included in the Dow Jones industrial average and Standard & Poor's 500 index.

At A Glance (As of Q3 2014)

- Incorporation: June 29, 1978
- First Store: June 22, 1979 in Atlanta, Ga.
- Headquarters: Atlanta Store Support Center, 2455 Paces Ferry Road, Atlanta, GA 30339
- The Home Depot retail stores: 2,266, including 1,977 stores in the U.S. and the territories of Puerto Rico, U.S Virgin Islands, Guam, 180 stores in Canada, and 109 stores in Mexico
- Associates: more than 300,000
- Fortune World's Most Admired Top 50 rank: 45 (Feb 2013)
- World's largest home improvement retailer

Financial Results (Q3 2014)

- Revenue \$20.5 billion, up 5.4% from 3Q13
- Comps Positive 5.2%
- Diluted EPS \$1.15; +21.1%
- Gross Margin 35% of sales, an increase of 10 basis points from 3Q13
- Earnings \$1.5 billion, compared to \$1.4 billion in 3Q13
- Operating Margin ~12.4%, an increase of 66 basis points from 3Q13

Note: these figures are rounded

For additional corporate and financial facts about The Home Depot, please visit the Investor Relations sections of <u>www.homedepot.com</u>.

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Senior Leadership Team

- Craig Menear, CEO and president
- Tim Crow, executive vice president, Human Resources
- Matt Carey, executive vice president and CIO
- Marc Powers, executive executive vice president – U.S. Stores
- Carol B. Tomé, CFO and executive vice president -Corporate Services
- Teresa Wynn Roseborough, executive vice president, General Counsel and Corporate Secretary
- Ricardo Saldivar, president - Mexico
- Brad Shaw, vice president

 Corporate
 Communications and
 External Affairs
- Bill Lennie, president The Home Depot Canada
- Mark Holifield, executive vice president, Supply Chain & Product Development
- Ted Decker, executive vice president – Merchandising
- Kevin Hofmann, senior vice president and president online
- Trish Mueller, senior vice president and CMO