

Weekly Nanos Party Power Index Tracking (period ending February 6th, 2015) released February 11th, 2015

Weekly Nanos Party Power Index



Liberals score 57 points out of 100, Tories 53 points, NDP 49 points on Nanos Party Power Index (Released 02/11/2015)

Every week of the year Nanos tracks the national political pulse and is in the field for the Nanos Party Power Index consistently applying the same tracking questions. The federal Liberals scored four points higher than the Conservatives on the Nanos Party Power Index. The Liberals registered 57 points out of a possible 100, followed by the Conservatives with 53 points, the NDP with 49 points, the Green Party with 31 points and the BQ with 25 points respectively.

The Nanos Party Power Index methodology is comprised of a basket of political goods that includes ballot preferences, accessible voters, preferred PM views and evaluations of the leaders. It is modeled similar to a standard confidence index. It is a random telephone survey conducted with live agents, reaching out to Canadians through a land- and cell-line dual frame sample.

Thirty two per cent of Canadians prefer Harper as Prime Minister while 31 per cent prefer Trudeau, 17 per cent prefer Mulcair, three per cent prefer May and 15 per cent were unsure.

When one gauges the pool of accessible voters for each of the parties through a series of independent questions, 54 per cent would consider voting for the federal Liberals, 45 per cent would consider voting for the NDP, 44 per cent would consider voting for the Conservatives and 29 per cent would consider voting for the Green Party.





4 Weeks 3 Months 1 Year Ago 12 Month 12 Month 12 Month

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

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Data Summary

		This Week	Last Week	4 weeks Ago	Ago	(Feb 2014)	High	Low	Average
Canada P	arty Power Index								
	Liberal	57.4	57.8	56.8	55.8	55.6	60.7	54.8	56.8
	Conservative	53.3	52.8	50.2	53.5	49.5	53.5	48.4	51.1
	NDP	48.7	49.5	49.5	50.7	50.2	52.2	47.4	49.3
	Green	31.1	31.5	31.2	31.1	32.4	35.2	30.2	32.3
	Bloc	25.1	26.5	26.5	28.3	24.9	29.0	22.9	26.6
Party Cor	nsider								
	Liberal	53.7%	55.2%	57.4%	52.4%	47.8%	59.7%	47.2%	53.9%
	NDP	45.3%	45.2%	46.8%	41.4%	41.8%	47.1%	37.9%	43.3%
	Conservative	44.3%	44.7%	41.7%	40.7%	36.4%	44.7%	36.1%	40.6%
	Bloc	31.5%	31.1%	29.3%	32.5%	33.3%	35.2%	22.4%	30.3%
	Green	29.0%	29.7%	27.3%	27.6%	26.5%	33.1%	22.7%	27.6%
Preferred	Prime Minister								
	Harper	32.4%	31.2%	30.2%	32.1%	28.0%	33.4%	25.2%	29.6%
	Trudeau	31.1%	31.4%	31.0%	29.5%	28.9%	35.8%	26.3%	30.7%
	Mulcair	17.0%	17.2%	18.1%	19.5%	19.0%	20.4%	13.7%	18.0%
	May	3.4%	3.4%	4.7%	3.8%	3.7%	6.7%	3.0%	4.9%
	Beaulieu	1.1%	1.0%	1.3%	1.1%	1.5%	2.8%	0.5%	1.4%
	Unsure	15.1%	15.8%	14.6%	13.9%	19.0%	19.0%	11.7%	15.1%
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About the Index



Weekly Nanos Party Power Index

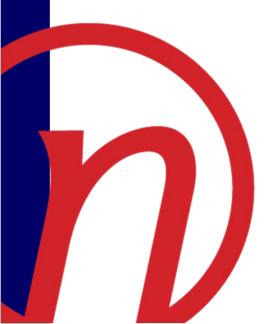
Since voters are not actually able to make a choice between elections, it is interesting to think about party strength and support more broadly. The Nanos Party Power Index fills this need by incorporating more information than just current vote preference.

The Nanos Party Power Index is a weekly composite measurement of federal party brands based on four questions about the federal parties and their leadership. The questions include:

- a ballot question that captures the 1st and 2nd vote preferences;
- a measure of whether the respondent would consider voting for the party;
- the 1st and 2nd preferences for Prime Minister of the current federal leaders; and,
- whether the respondent believes each current leader has the quality to be a good leader.

The views of 1,000 respondents are compiled into a diffusion brand index for each party that goes from 0 to 100, where 0 means that the party has no brand strength and 100 means it has maximum brand strength. A score above 50 is an indication of brand strength for the party and its leader at this time.

The important factors in this weekly tracking include the direction of the brand strength or weakness and also the brand strength of one federal party relative to another.



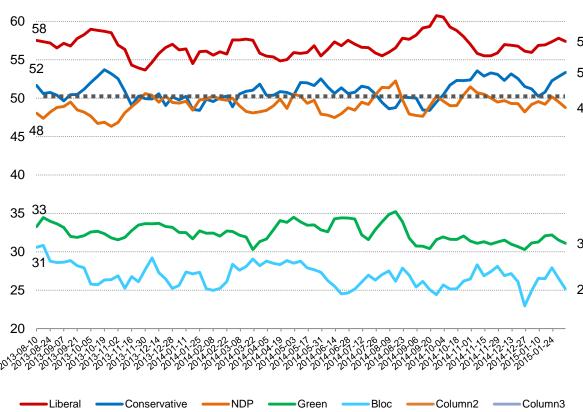
65



The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

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Party Power Index Tracking by Region

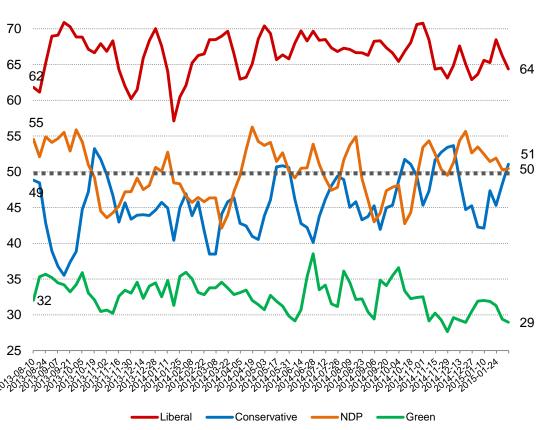


The Nanos Party Power Index Tracking for the Atlantic is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for regional subsamples.

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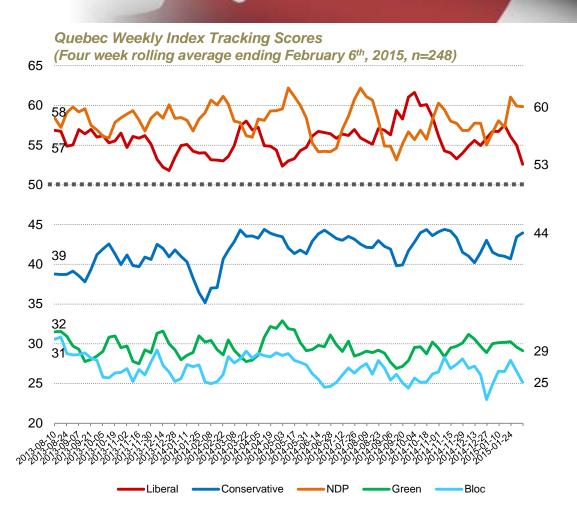




The Nanos Party Power Index Tracking for Quebec is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for regional subsamples.

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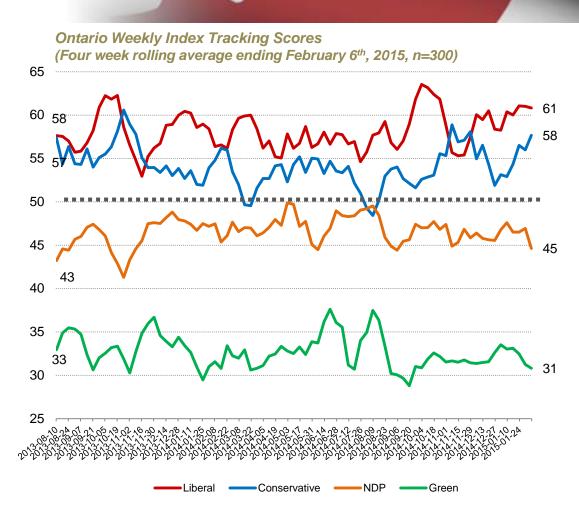




The Nanos Party Power Index Tracking for Ontario is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for regional subsamples.

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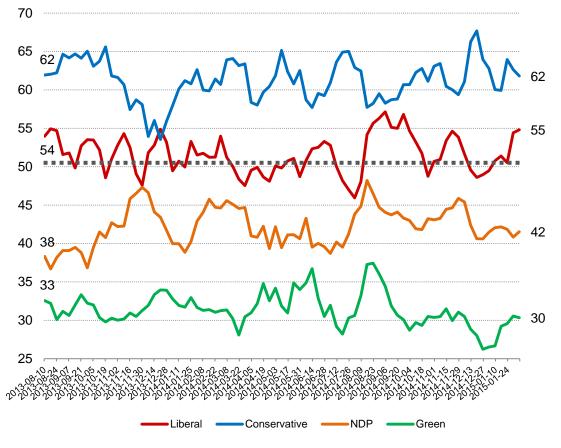
The Nanos Party Power Index Tracking for the Prairies is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for regional subsamples.

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Prairies Weekly Index Tracking Scores (Four week rolling average ending February 6th, 2015, n=200)





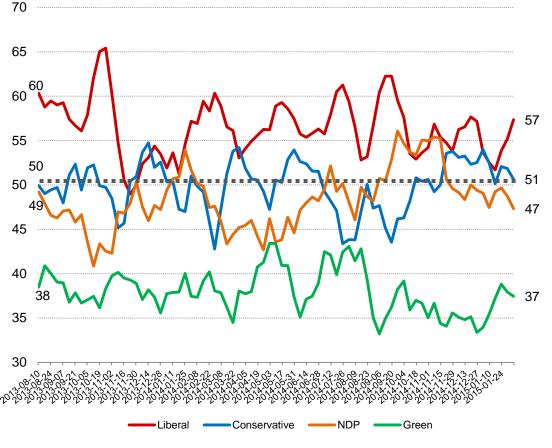
The Nanos Party Power Index Tracking for BC is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for regional subsamples.

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British Columbia Weekly Index Tracking Scores (Four week rolling average ending February 6th, 2015, n=152)





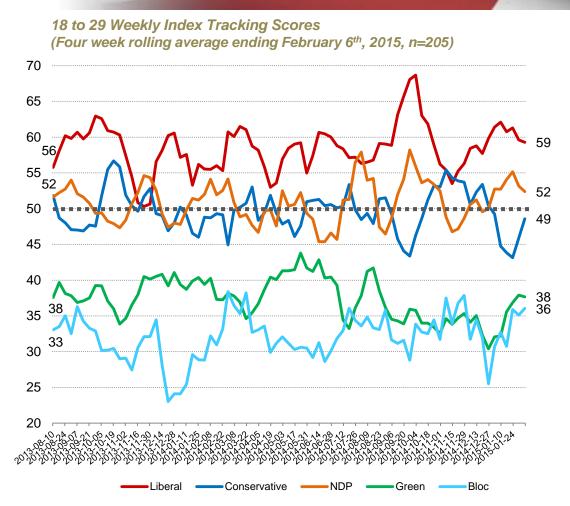
Party Power Index Tracking by Age



The Nanos Party Power Index Tracking for the 18 to 29 age group is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for age subsamples.

Contact: Nik Nanos



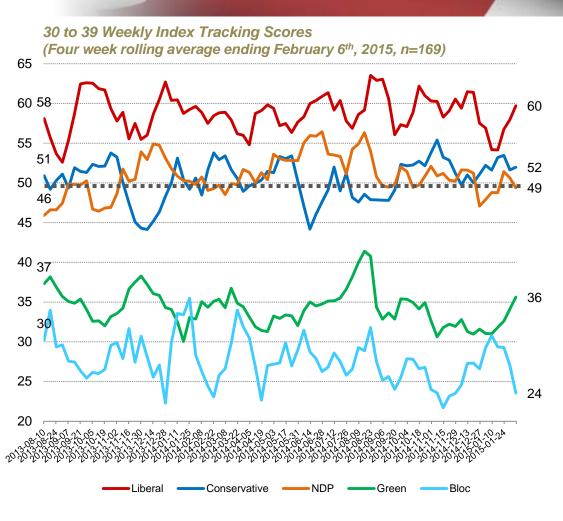




The Nanos Party Power Index Tracking for the 30 to 39 age group is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for age subsamples.

Contact: Nik Nanos



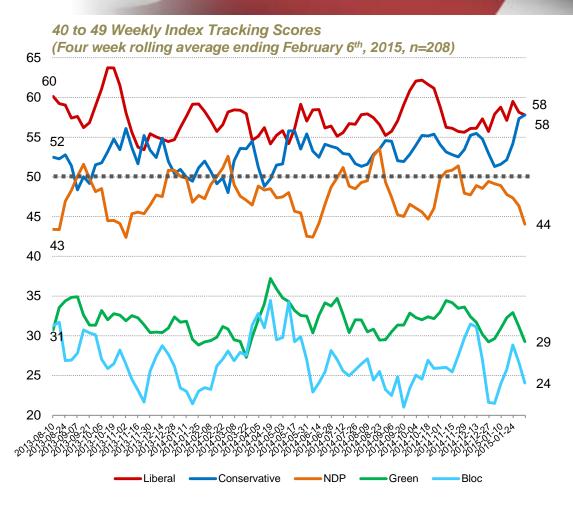




The Nanos Party Power Index Tracking for the 40 to 49 age group is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for PM, and whether each party leader has good leadership qualities. There are wider margins of accuracy for age subsamples.

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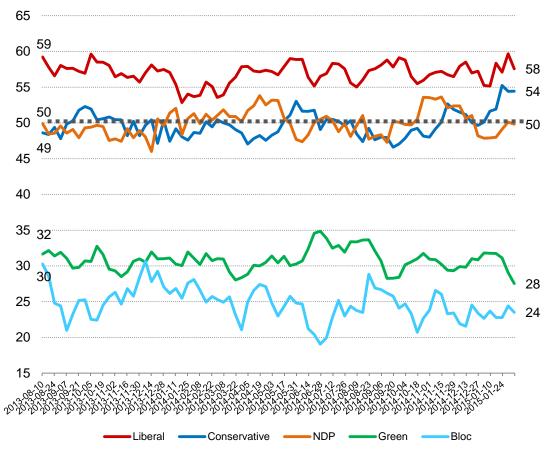


The Nanos Party Power Index Tracking for the 50 to 59 age group is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for age subsamples.

Contact: Nik Nanos









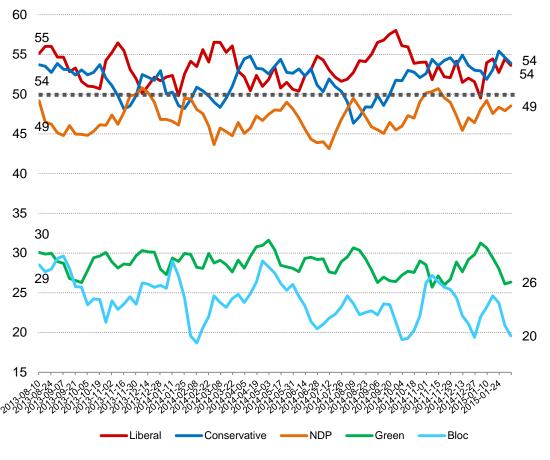
The Nanos Party Power Index Tracking for the 60 plus age group is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for age subsamples.

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60 plus Weekly Index Tracking Scores (Four week rolling average ending February 6th, 2015, n=239)



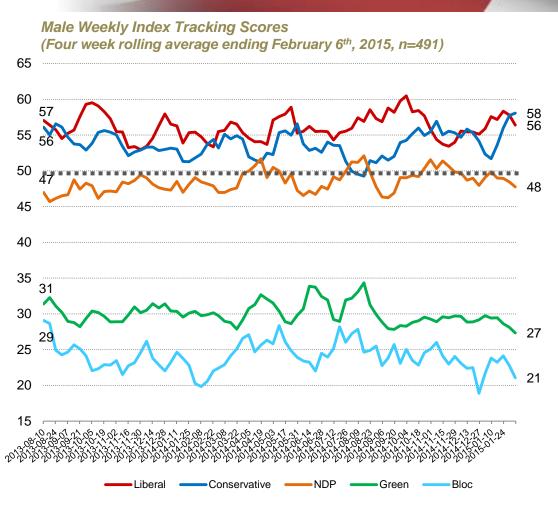




The Nanos Party Power Index Tracking for males is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for gender subsamples.

Contact: Nik Nanos



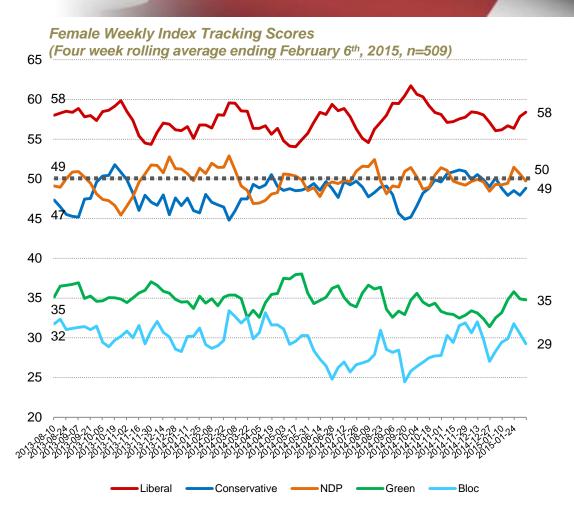




The Nanos Party Power Index Tracking for females is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for gender subsamples.

Contact: Nik Nanos







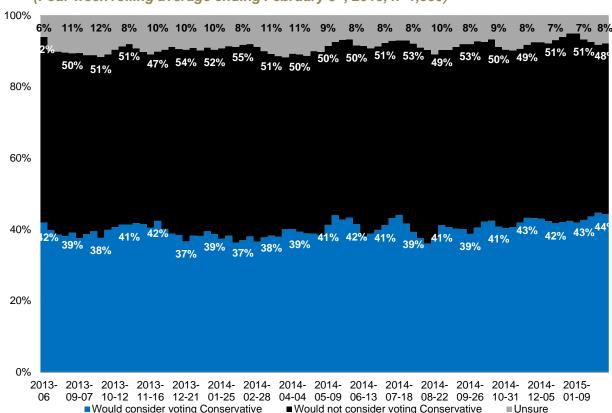
Consider Conservative (n) NANOS

Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] Conservative Party

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National – Weekly Tracking (Four week rolling average ending February 6th, 2015, n=1,000)





Consider NDP

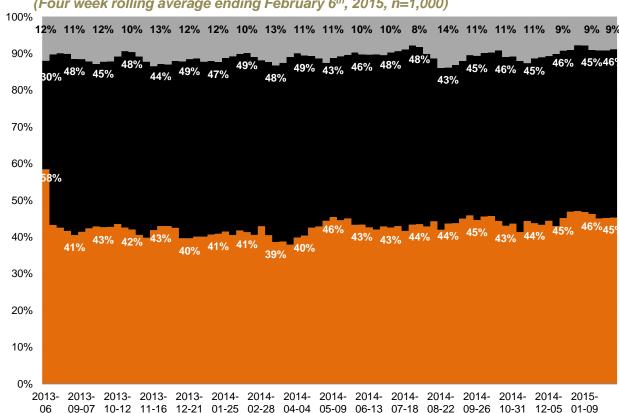


Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] NDP

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■Would not consider voting NDP



■Would consider voting NDP

■ Unsure

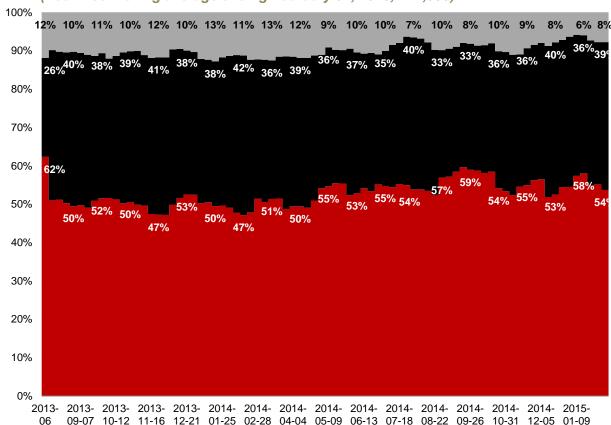
Consider Liberal



Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] Liberal Party

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■ Would not consider voting Liberal



■Would consider voting Liberal

Consider Bloc

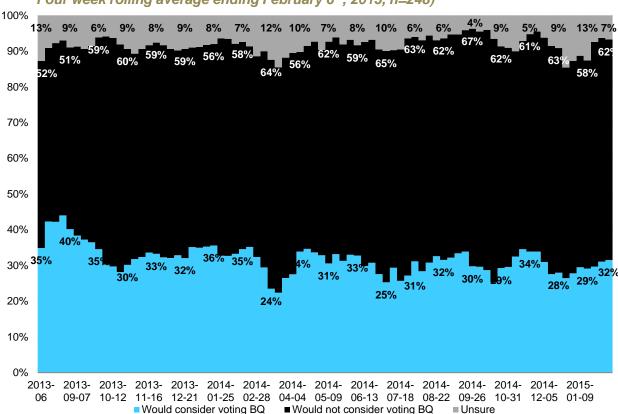


Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] Bloc Québécois

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Quebec only – Weekly Tracking Four week rolling average ending February 6th, 2015, n=248)





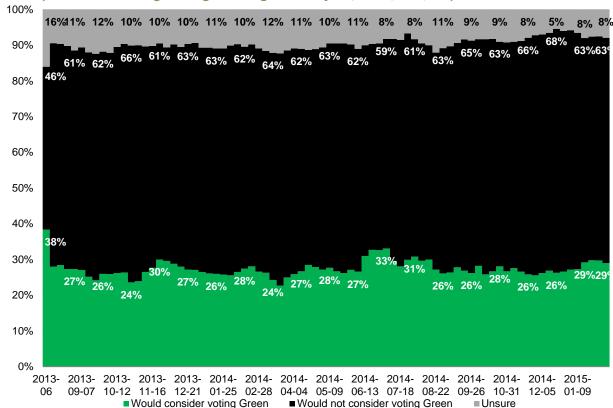
Consider Green



Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] Green Party

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National Leadership Tracking

Prime Minister

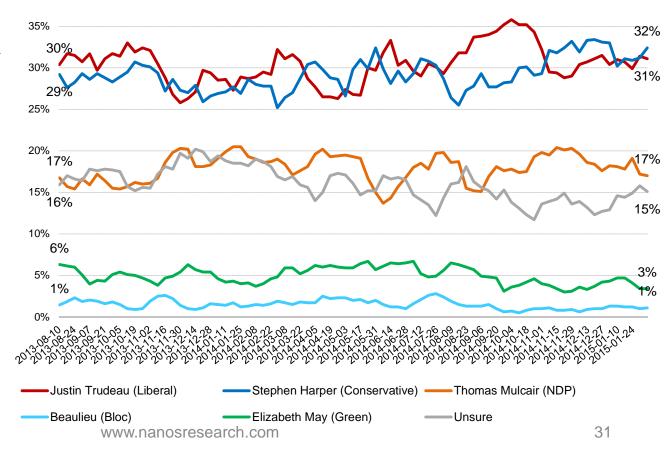
40%



Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

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Harper

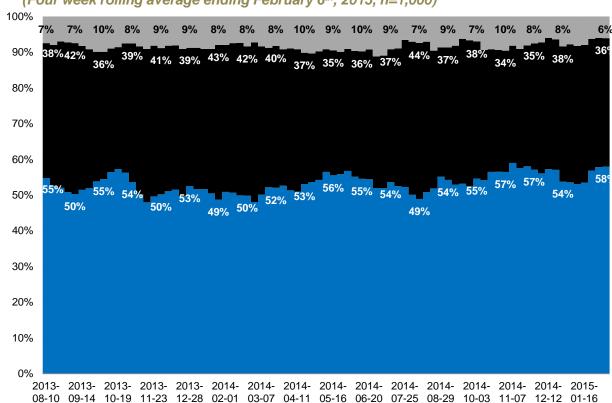


Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Stephen Harper

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■ Does not have qualities of a good leader



Has qualities of a good leader

Mulcair



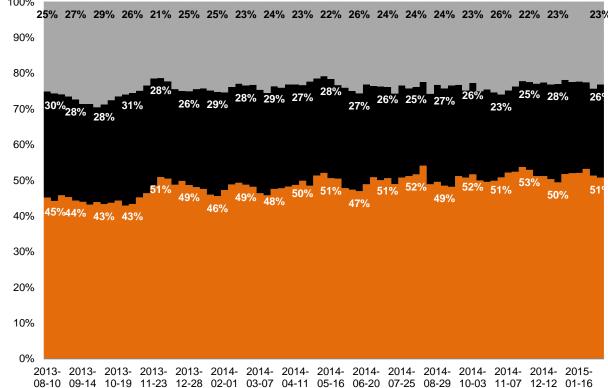
Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Thomas Mulcair

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■ Does not have qualities of a good leader

■ Has qualities of a good leader

■Unsure

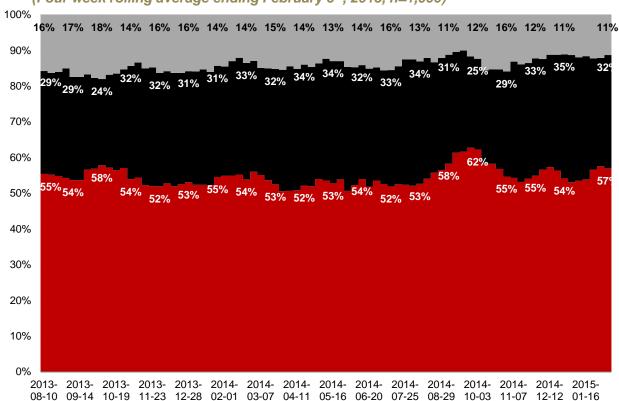
Trudeau



Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Justin Trudeau

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■ Does not have qualities of a good leader



■ Has qualities of a good leader

■ Unsure

Beaulieu

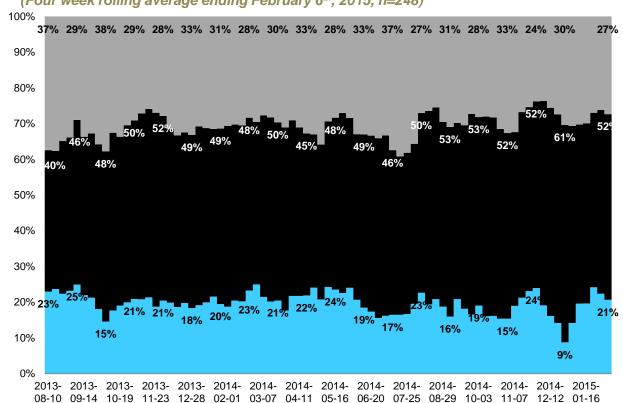


Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Mario Beaulieu

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■ Does not have qualities of a good leader



Has qualities of a good leader

May

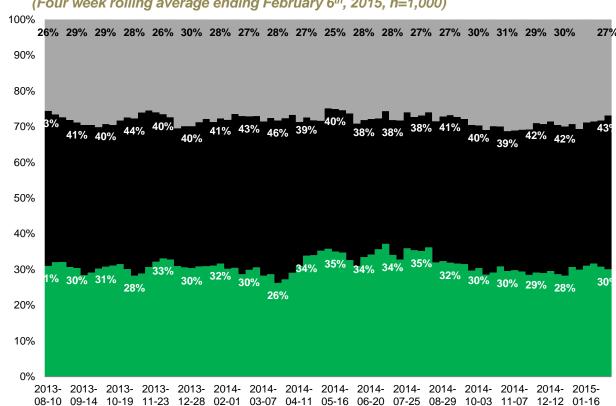


Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Elizabeth May

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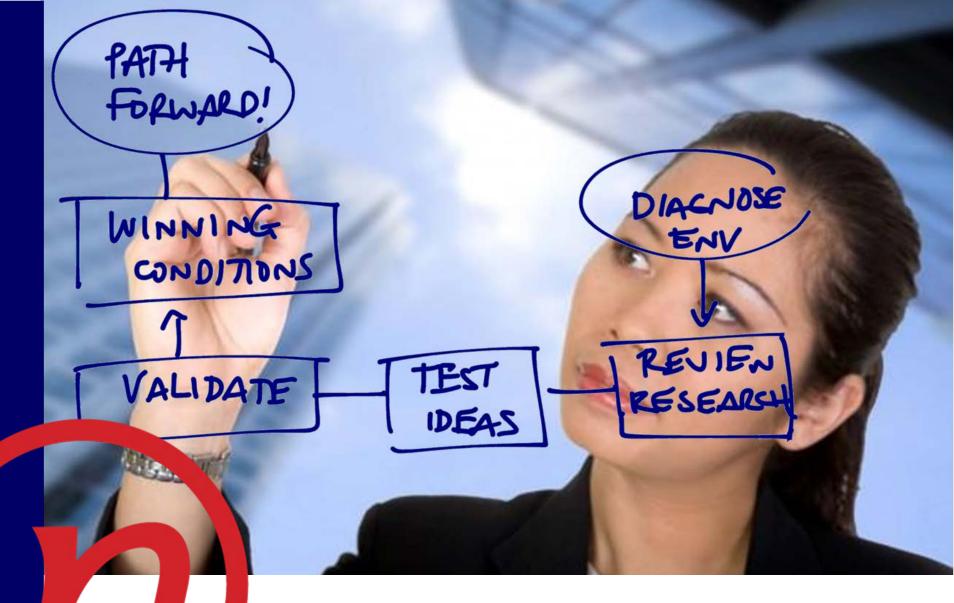




■ Does not have qualities of a good leader



Has qualities of a good leader



Methodology



Survey Methodology

The Weekly Nanos Party Power Index Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on random telephone interviews with 1,000 Canadians (land- and cell-lines), using a four week rolling average of 250 respondents each week, 18 years of age and over. The random sample of 1,000 respondents may be weighted by age and gender using the latest census information for Canada. The interviews are compiled into a four week rolling average of 1,000 interviews, where each week the oldest group of 250 interviews is dropped and a new group of 250 interviews is added. The views of 1,000 respondents are compiled into a diffusion brand index for each party that goes from 0 to 100, where 0 means that the party has no brand strength and 100 means it has maximum brand strength. A score above 50 is an indication of brand strength for the party and its leader at this time.

The current report is based on a four week rolling average of Canadian opinion ending February 6th, 2015.

A random telephone survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.



About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.





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