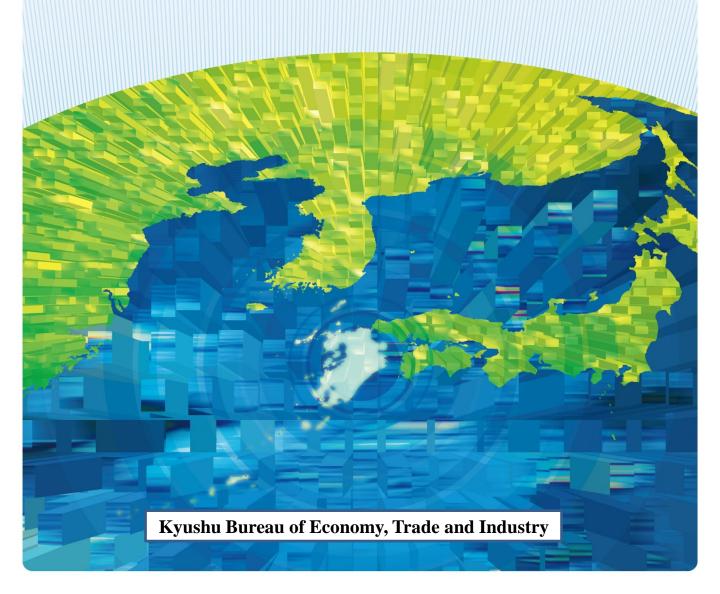
# Business Environment in Kyushu

October, 2012



Direct investments into Japan from foreign countries generate a wide variety of benefits, such as the addition of high added-value to industries, creation of employment opportunities, stimulation of local economies, and enhancement of consumer interests. Such investments enhance Japan's entire economic growth potential and contribute to the revitalization of local economies. In this regard, they are important to our country.

To attract foreign companies to Japan, we believe it is important to raise the attention of as many companies as possible, by disseminating and providing the country's regional information.

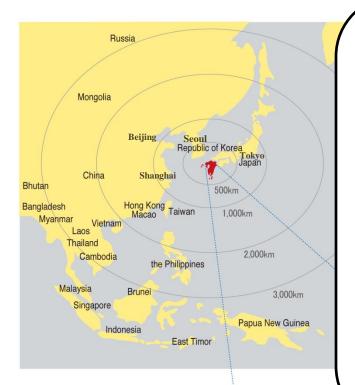
This document explains the strong points of Kyushu as an excellent investment destination: its vicinity to Asia, wealth of industries such as automobiles and semiconductors, and research and development capacity.

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# Kyushu in Asia



Kyushu located in the southwestern part of Japan, consists of a main island and many small surrounding islands and is divided into seven prefectures: Fukuoka, Saga, Nagasaki, Kumamoto, Oita, Miyazaki and Kagoshima. The region was named "Kyushu," which literally means 'nine states,' because until around the end of 19th century, it was divided into nine administrative areas. Kyushu is situated at the center of East Asia and is geographically close to Republic of Korea and China.

Kyushu offers regular flights (from Fukuoka) to 20 cities mainly in Asia such as Pusan (210 km), Seoul (555 km) and Shanghai (872 km), all located within a 1,000 km in radius.

#### Distance from Fukuoka to:

Seoul (Republic of Korea) 555.2 km
Beijing (China) 1,419.2 km
Shanghai (China) 872.0 km

Tokyo (Japan) 907.2km

Kitakyushu City

Fekuoka Prefecture

Fukuoka City

Saga Prefecture

Saga City Oita City

Oita City

Oita Prefecture

Nagasaki Prefecture

Kumamoto Prefecture

Miyazaki Prefecture

Miyazaki Prefecture

Kagoshima Prefecture

Kagoshima City

Ordinaric-designated city

Land area:  $42,000 \text{ km}^2$  (Japan:  $378,000 \text{ km}^2$ )

Population: 13,230,000 people (Japan: 128,060,000 people)

Climate: (normal value from 1981 to 2010)

Annual average temperature:

Fukuoka17.0°C, Miyazaki17.4°C,

(Tokyo: 16.3 °C)

Annual average precipitation:

Fukuoka1,612.3 mm, Miyazaki2,508.5mm

(Tokyo: 1,528.8 mm)

Annual sunshine duration:

Fukuoka1,867.0 hours, Miyazaki2,116.1 hours

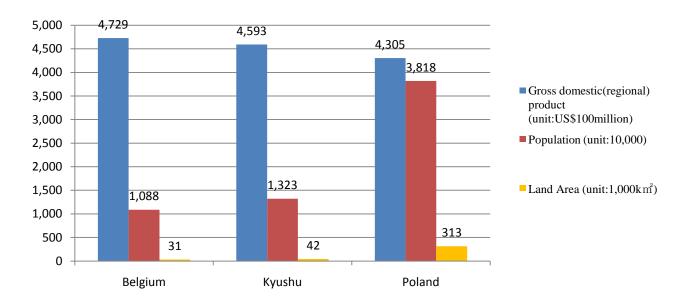
(Tokyo: 1,881.3 hours)

[Source] Japan Meteorological Agency "Weather Statistical Information"

## Scale of Kyushu's Economy

Kyushu has an area of 42,193 km, accounting for 11.2% of Japan's total area, and a population of 13.230 million people, 10.5% of Japan's total population.

The Gross Regional Product value of Kyushu in FY 2009 was approximately 43 trillion yen (459.3 billion U.S. dollars), which accounted for 8.8% of Japan's Gross Domestic Product (GDP). Comparing the Gross Regional Product of Kyushu with the GDP of countries throughout the world, Kyushu holds an economic magnitude equivalent to that of Belgium which ranks 20th in the world.



	Country/Region	Gross domestic product (unit:US\$100million)	Population (unit:10,000)	Land area (unit:10,000k m²)
1st	United States of America	138,636	30,905	962.9
2nd	Japan	52,071	12,806	37.8
3rd	China	50,505	132,466	959.7
4th	Germany	32,986	8,178	35.7
5th	France	26,245	6,297	55.2
6th	United Kingdom	21,714	6,222	24.3
7th	Italy	21,112	6,048	30.1
:				
19th	Swiss	4,923	783	4.1
20th	Belgium	4,729	1,088	3.1
	Kyushu	4,593	1,323	4.2
21th	Poland	4,305	3,818	31.3

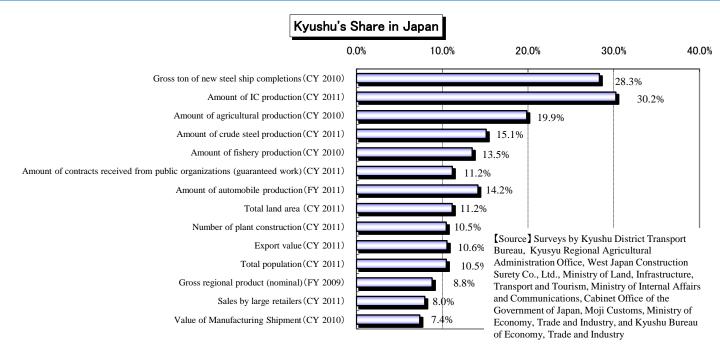
[Sources] Data of various countries (including Japan); "World Data (2012),

Domestic Regional Block" Ministry of Internal Affairs and Communications; "Annual Report on Prefectural Accounts (2008)," Cabinet Office; "Survey of Area of Japanese Prefectures, Cities, Wards, Towns and Villages (2011)," Ministry of Land, Infrastructure, Transport and Tourism; "Basic Resident Register (2010)," Ministry of Internal Affairs and Communications

<sup>\*1</sup> Gross regional products of Japan are converted to U.S. dollars at the average rate in FY2009 (US\$1 = 92.80 yen).

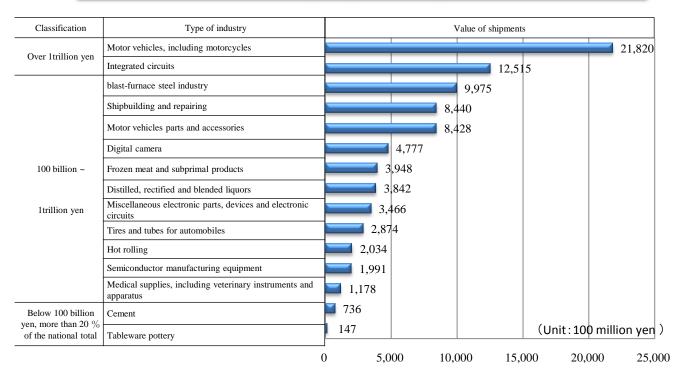
<sup>\*2</sup> To compare gross regional products of countries and regions around the world with the gross regional product of Kyushu, data of 2009 were used.

## Scale of Kyushu's Economy

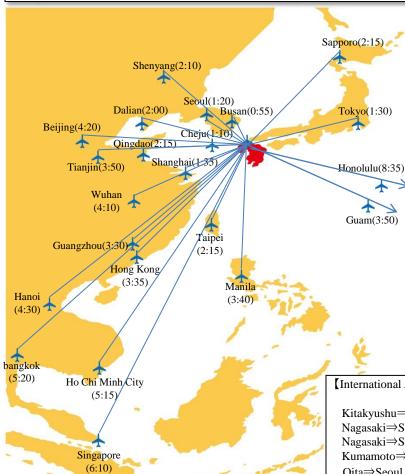


The Shipped Manufactured Product Value of Kyushu in CY2010 was 21.3 trillion yen, of which the automotive and integrated circuit (IC) industries occupy a large portion. [Source] 2010 Census of Manufactures by Ministry of Economy, Trade and Industry

### The Value of Manufacturing Shipment of Kyushu's Main Industries



#### Map of International Airline Routes from Kyushu (As of June 2012)



Fukuoka Airport, which has the most international routes in Kyushu, is connected by air to 23 domestic cities and 20 overseas cities, mainly in Asia. Scheduled flights between Fukuoka and major Asian cities, including Seoul, Shanghai and Taipei, number two or more per day, making the region ideal for business activities requiring close relations with Asia.

Furthermore, every prefecture in Kyushu has its own airport, with regular flight service to other cities in Japan, as well as to China and Republic of Korea.

#### [International Airline Routes from Airports other than Fukuoka Airport]

Kitakyushu⇒Seoul (1:35)	Miyazaki:
Nagasaki⇒Seoul (1:25)	Miyazaki
Nagasaki⇒Shanghai (1:35)	Kagoshir
Kumamoto⇒Seoul (1:30)	Kagoshin
Oita⇒Seoul (1:35)	Kagoshi

Miyazaki⇒Seoul (1:40) Miyazaki⇒Taipei (2:00) Kagoshima⇒Seoul (1:35) Kagoshima⇒Shanghai (1:50) Kagoshima ⇒Taipei (2:00)

Expressways

Fukuoka→Osaka 8hour Fukuoka→Hiroshima 4 hour

#### Japan's Sea Lane

Kitakyushu→OsakaNanko 12 hour 20 minutes Kitakyushu →Kobe 12 hour 20 minutes

### Railways (Shinkansen)

Hakata→ Kagoshima 1hour17minutes Hakata→ Tokyo 5 hour 3 minutes Hakata→ Nagoya 3 hour 20 minutes Hakata→ Shin-Osaka 2 hour 30minutes

【Source】Fukuoka Airport, West Japan Railway Company, Port Of Kitakyushu, Port Of Hakata, West Nippon Expressway Company Limited

## Japan's Airline Routes

Note: Numbers in parentheses are travel time from Fukuoka

Fukuoka—Tokyo 1hour30minutes
Kumamoto—Tokyo 1hour 35 minutes
Kagoshima—Tokyo 1hour 40 hour
Fukuoka—Nagoya(Central Japan International)
1hour 15 hour
Fukuoka—Osaka(Kansai International)

1 hour



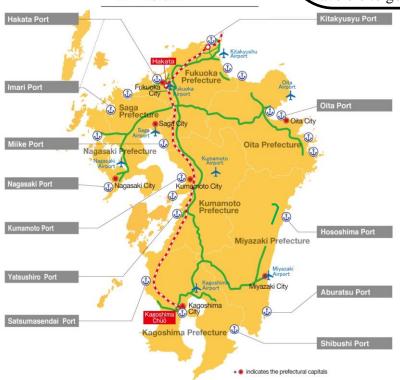
## Kyushu's Transportation Infrastructure – Ports, Expressways and Railways



Kyushu boasts two Specially Designated Major Ports, Kitakyushu Port and Hakata Port, in addition to 25 Major Ports, serving many international scheduled container liners.

Logistics between Japan and China are dramatically increased due to the operation of two high speed freight ships per week between Hakata and Shanghai connecting in just 28 hrs. By utilizing Hakata port as a transit hub, rapid international intermodal transport services are provided between Shanghai, China and domestic economic zones, such as Kanto, Kansai and Chubu.

As an example, travel between Fukuoka (Hakata) and Busan in Republic of Korea takes 55 minutes by air and 2 hours and 55 minutes by ship (using the "Beetle" rapid passenger ship), enabling business travelers to go and return the same day.



Kyushu is served by approximately 1,000 km of expressways and major arteries, enabling a same-day round trip between Kyushu's major cities.

The railroad network is also well developed throughout all Kyushu; in addition, after the entire line of the Kyushu Shinkansen opened on March 12, 2011, travel time between Hakata and Kagoshima-chuo was cut to a minimum of 1 hour 17 minutes.

Travel time in the Kyushu region

[Source] Kyushu District Transport Bureau and Kyushu Regional Development Bureau

	Fukuoka~Saga	Fukuoka <b>~</b> Nagasaki	Fukuoka~ Kumamoto	Fukuoka~Oita	Fukuoka~ Miyazaki	Fukuoka <b>~</b> Kagoshima
Travel time by train	40min	1h53min	1h33min <mark></mark>	2h16min	3h0min	1h17min <mark></mark>
Travel time by highway bus	1h16min	2h14min	1h52min	2h12min	3h49min	3h50min
Travel time by air	_	_	_	_	40min	55min

<sup>&</sup>quot;Fukuoka" has shown in travel time by train means Hakata Station.

<sup>&</sup>quot;Fukuoka" has shown in travel time by highway bus means Nishitetsu Tenjin Bus Center. \*\*Travel time using Shinkansen

# Environment and Recycling Industry in Kyushu

### Specialties of Kyushu Environment • Recycle industries

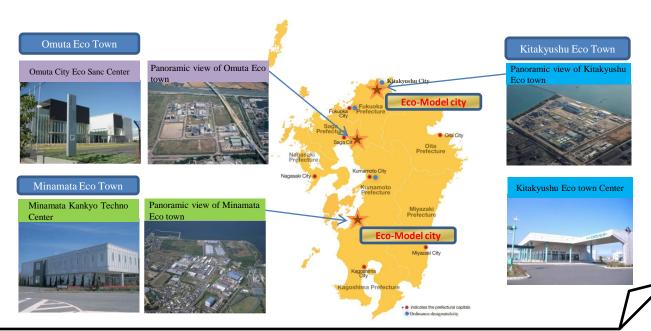
- ★ Northern Kyushu has developed into one of the 4 largest industrial zones in Japan, however, environmental pollution has been a significant concern since the 1950s. The public, industries and public administrations worked together and strove to clean up the environment. Consequentially, they overcame the pollution problems and the resulting technology and accumulated experience is apparent.
- ★ In Western Kyushu, due to the region's world-class shipbuilding technology, accumulated advances in fluid dynamics and water-purifying are readily visible.
- ★ Southern Kyushu, a production zone for agricultural and livestock products, yields an abundance of byproducts from the production of Shochu and livestock manure, and the technologies for dealing with these are quite prominent here.

### Eco Towns in Kyushu

Kyushu currently has three eco-towns that operate recycling facilities (Kitakyushu, Omuta and Minamata Cities). As well, Kyushu Recycle and Environmental Industry Plaza (K-RIP), supported by the Ministry of Economy, Trade and Industry, has launched various projects toward creating a recycling-oriented society, including diverse support for environment-related companies, by using its network with industry, academia and government.

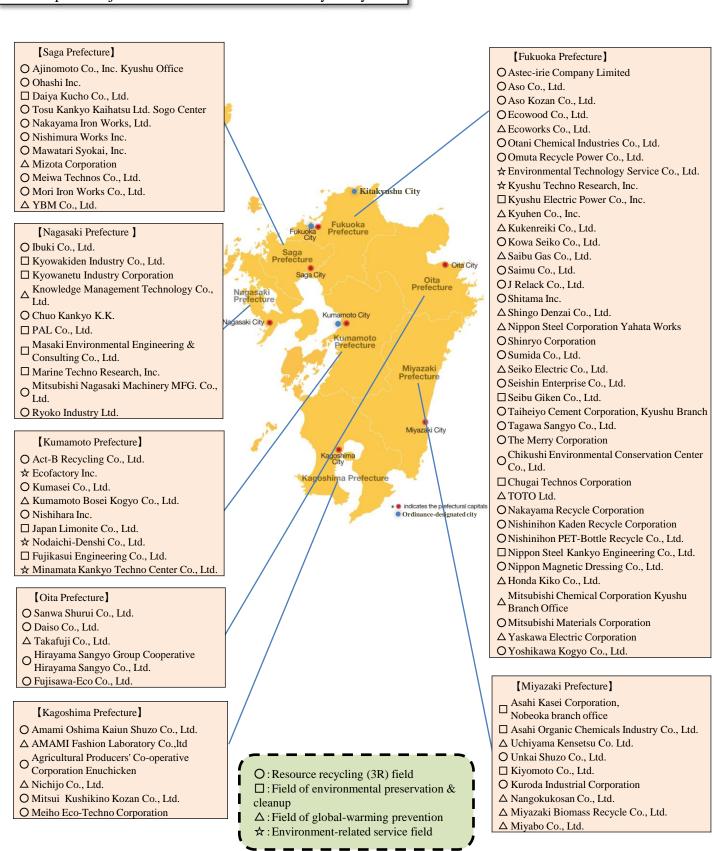
- OKitakyushu Ecotown was the first certified "ecotown" (in 1997) and, being home to 29 business enterprises related to recycling, is currently the largest ecotown.
- OOmuta Ecotown established the RDF power plant and carries out characteristic interests such as maintaining a disposable diaper recycling facility.
- OMinamata Ecotown is involved in promoting environment- related industries by collecting and separating 24 different types of domestic waste, which was one of the most noted of such activities that took place in Japan the time.

As a result of the aforementioned activities, Minamata City and Kitakyushu City were elected as the 'Eco Model City' in July, 2008 which signifies its involvement in advanced projects for global warming solutions, such as reduction of greenhouse gases.



# Environment and Recycling Industry in Kyushu

#### The Map of Major Environment -related Industry in Kyushu



# Renewable Energy in Kyushu

## Renewable energy (Solar batteries, Hydrogen energy & fuel cells)

Renewable energy sources such as solar batteries, hydrogen energy and fuel cells are expected to play a key role in dealing with global environmental issues, securing stable energy supplies, and contributing to the development of new industries and job creation in local communities.

#### **♦** Solar batteries

Regarding solar power generated electricity, Saga prefecture has the highest adoption rate of domestic use in Japan, though every prefecture in Kyushu has a high level of solar power electricity usage. The number of power plants with a power output of more than 1000kW, so called 'Mega Solar Power Plants' are also increasing. To fulfill these demands, adding upto production and research development, next generation slim solar cell based cell • module production facilities and research facilities of the National Institute of Advanced Industrial Science and Technology Kyushu Center, related to Kyushu solar cell long-term reliability testing and standardization are involved in funding and research with great potential.

O The Kyushu Bureau of Economy, Trade and Industry has built the 'Kyushu Solar Network (SONEQ)' as a network of government, industry and academia, and has taken measures to promote industries and related markets in the field of solar cells in Kyushu, a place where a high potential for solar cell development is established. Such measures include facilitating an increase in domestic solar cell use, building mega solar power plants and improving the construction of 2nd generation factories.

### **♦ Hydrogen energy & fuel cells**

Ito Campus of Kyushu Unviersity is the centerpiece for world famous research and demonstrations of vital Hydrogen Energy storage, transport and maintenance. Also the Fukuoka Strategy Conference for Hydrogen Energy organized by government, industry and academia is considered an essential part of promoting related industries, creating public awareness and transmitting information.

The Kyushu Bureau of Economy, Trade and Industry pursues the advanced projects of the Research Center for Hydrogen Industrial Use and Storage, National Institute of Advanced Industrial Science and Technology, Kyushu University and Fukuoka Strategy Conference for Hydrogen Energy and aims turn the concept of a society leading in Hydrogen energy use in Kyushu into a reality.

# Renewable Energy in Kyushu

Excellent research with solar cells and module makers in Kyushu



#### **National Institute of Advanced Industrial Science and Technology**

Research Center for Hydrogen Industrial Use and Storage (HYDROGENIUS) Kyushu University, International Research Center for Hydrogen Energy Hydrogen Energy Test and Research Center



#### Empirical research solar cell recycling

Kitakyushu Foundation for the Advancement of Industry Science and Technology (Kitakyushu City, Fukuoka Prefecture ) 

\* NEDO project



#### <u>Facility for solar cell modules reliability</u> evaluation testing

National Institute of Advanced Industrial Science and Technology Kyushu Center (Tosu City, Saga Prefecture)



#### Concentration of solar cellrelated manufacturers

#### YOCASOL

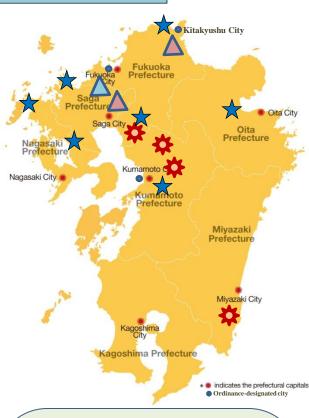
(Omuta City, Fukuoka Prefecture) Module assembling • manufacturing Annual production capacity: **60MW** 

Fuji Electric Systems
(Nankan Town, Kumamoto prefecture)
film type amorphous
Annual productive capacity: 24MW

Honda Soltec

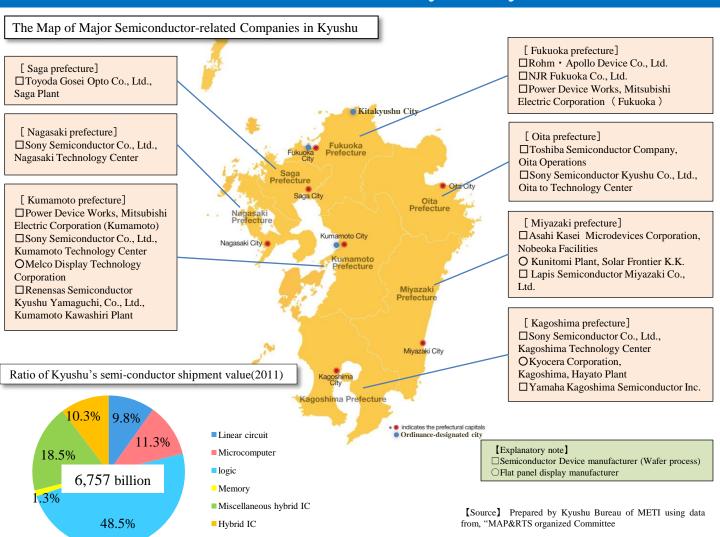
(Ozu Town, Kumamoto Prefecture) CIGS chemical compound types Annual productive capacity: **27**. **5MW** 

Solar Frontier K.K.
Miyazaki (No. 1 ~ No.3) plants
(Miyazaki City, Miyazaki Prefecture etc )
CIGS chemical compound types
Annual productive capacity: 980MW

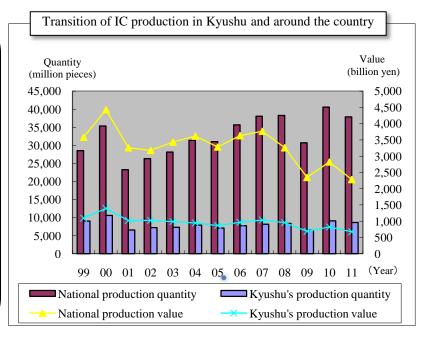




## Semiconductor Industry in Kyushu



As one of Japan's largest semiconductor manufacturing bases, with its integrated circuit (IC) shipment value accounting for approximately 30% of Japan's total, Kyushu features a high percentage of high value-added products, such as automotive-use Large Scale Integrations (LSIs). The Kyushu Bureau of Economy, Trade and Industry (METI Kyushu) has striven to enhance Kyushu's industrial competitiveness by using an industrialacademic-governmental network to promote cooperative efforts between each local semiconductor manufacturing base (Fukuoka, Oita and Kumamoto Prefectures) and the Kyushu Semiconductor & Electronics Innovation Association, which is supported by METI Kyushu.



## Automobile Industry in Kyushu

# The Map of Main Automobile-related Companies in Kyushu

(factories of finished cars and related factories)

- ①Toyota Motor Kyushu, Inc.
- 2 Toyota Motor Kyushu, Inc., Kokura Plant
- 3 Toyota Motor Kyushu, Inc., Kanda Plant
- 4 Nissan Motor Kyushu Co., Ltd.,
- ⑤Nissan Shatai Kyushu Co., Ltd.,
- ⑥Daihatsu Motor Kyushu Co., Ltd.
- Daihatsu Motor Kyushu Co., Ltd., Kurume Plant
- (8) Honda Motor Co., Ltd., Kumamoto Factory

[Fukuoka prefecture] Inergy Automotive Systems Faurecia - NHK Kyushu Co., Ltd. Faltec Co., Ltd., Kyushu plants Toyoda Gosei Co., Ltd., Kitakyushu Plant Nami Unit K. K. Chiyoda Kogyo Kyushu K. K. Kyushu Shiroki Co., Ltd. DENSO MANUFACTURING KITAKYUSHU CO.,LTD. Topy Industries Ltd., Kurate Plant Mitsui High-tech Inc. Tsuchiya Co., Ltd. Howa Textile Kyushu Plant Co., Ltd. Kotake Kasei K. K. Pacific Industrial Co., Ltd., Kyushu Plant Sanoh Industrial Co., Ltd. Futaba Imari Corp., Nogata Plant

Unisia Kyushu Corporation Nihon Plast Co., Ltd, Kyushu Plant Takehiro Kyushu K. K. Masec Co., Ltd. Murakami Corporation Kyushu

[Fukuoka prefecture]

Toyotetsu Fukuoka K. K.

Kinryo Kogyo Co., Ltd.

Sampuku Co., Ltd.

UNIPRES Kyushu Corporation

Kyushu ALPHA Corporation

Kotobukiya Fronte Co., Ltd.

Kawamura Kyushu Co., Ltd.

Topre Kyushu Corporation

Itsuwa Seisakusyo Co., Ltd., Kyushu

Toyoda Gosei Co., Ltd., Fukuoka Plant

Ohi Seisakusho Co., Ltd., Kyushu Plant

Kawamurakakou Co., Ltd., Kyushu Plant

Uni Techno Co., Ltd., Kyushu Plant

Chugai Co., Ltd.

[Saga prefecture] Toyota Boshoku Kyusyu Corporation Koito Kyushu Ltd. Hayatele Kyushu Co., Ltd. Futaba Imari Corp.

[Nagasaki prefecture] Nagasaki-Chuhatsu Co., Ltd. Sumisho Airbag Systems Co., Ltd.

[Kumamoto prefecture]
AT Kyushu Co., Ltd.
Kyushu Inoac Co., Ltd.
Aisin Kyushu Co., Ltd.
Kyushu Yanagawa Seiki Co., Ltd.
Chuo Malleable Iron Co., Ltd., Kumamoto Plant
Aoyama Seisakusho Co., Ltd., Kumamoto Plant

[Kagoshima prefecture] TOYOTA BODY Research & Development Co., Ltd. Fukuoka
Prefecture

Saga
Prefecture

Saga City

Oita City

Oita City

Oita City

Nagasaki City

Kumamoto City

Kumamoto City

Miyazaki City

Miyazaki City

Kagoshima
City

Kagoshima Prefecture

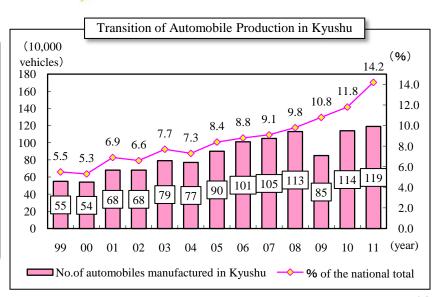
[Oita prefecture] Kyushu Fujikiko Co., Ltd. Shiegel Co., Ltd. Fusou Seat Co., Ltd. Kyushu Ichiko Kogyo Co., Ltd. THK Rhythm Kyushu Co., Ltd. Kyushu Fuserashi Co., Ltd. Kyushu Kasai Co., Ltd. Kyushu Sumidenso Ltd. Kinugawa Oita Co., Ltd. Aoi Machine Industry Co., Ltd., Nakatsu Yorozu Oita Corporation Yoshikawa Co., Ltd. Nikkow-sha Co., Ltd., Oita Plant TRI Kyushu Co., Ltd. Hirotech Corporation, Oita Plant Asano Haguruma Kyushu K. K.

[Miyazaki prefecture] Honda Lock Mfg Co., Ltd. Nichiwa Co., Ltd

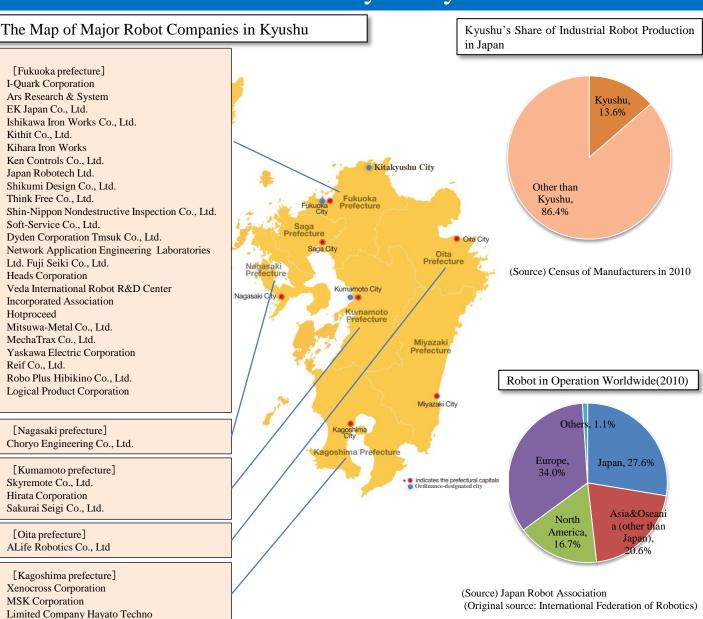
CCK Co., Ltd.

In Kyushu, the capacity of streamline production is more than 1,500,000 cars by Nissan Motor Kyushu Co., Ltd., Toyota Motor Kyushu, Inc., Daihatsu Motor Kyushu Co., Ltd. and Nissan Shatai Kyushu Co., Ltd. Motorbikes are produced at Honda Motor Co., Ltd.

The region attracts not only these automobile manufacturers but also their related companies. The region also promotes the development of human resources with expertise from universities and other institutes to become more competitive in automobile-related industries.



## Robot Industry in Kyushu



Japan is the world's leader in the field of industrial robots, with many robots currently being used in welding, painting and other manufacturing processes.

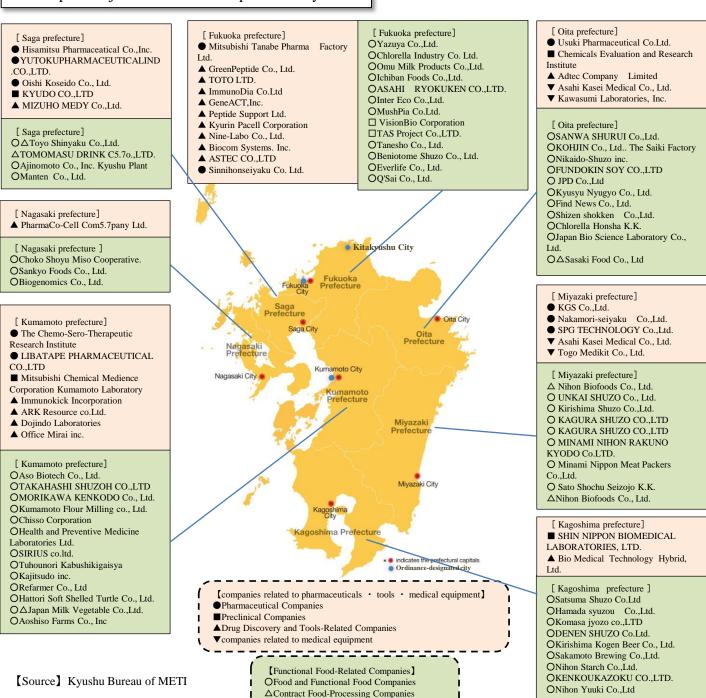
Robots are expected to be used not only in manufacturing industries but also welfare & nursing care, security, agriculture, forestry, fishery and many other industries.

Robot technologies such as sensor, artificial intelligence, control and driving technologies, have already played an important role in our daily life.

Kyushu is home to many robot-related companies, including Yaskawa Electric Corporation, the world's leading manufacturer of industrial robots, and Tmsuk Co., Ltd., a robot-related venture firm. Kyushu boasts more than 100 robotics researchers in universities and national colleges of technology, including Kyushu University and Kyushu Institute of Technology, and it is expected that next-generation robots will be developed through cooperation between industry and academia.

# Biotechnology Industry in Kyushu

#### The Map of Major Bio-related Companies in Kyushu



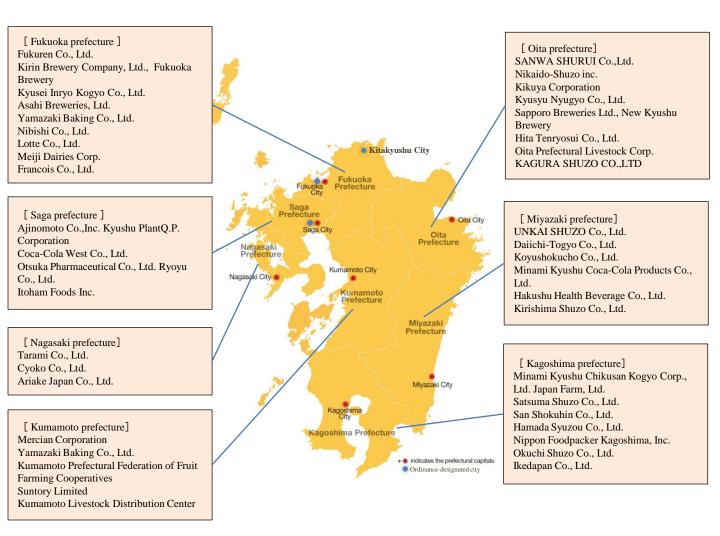
In Kyushu, which is blessed with a mild climate and rich nature, the agricultural and fisheries industries have long flourished; Kyushu's farm output accounts for some 20 percent of the domestic total. Industries producing fermented food - including Japanese sake, shochu (distilled liquor) and soy sauce - from rice, potatoes and soybeans, have ancient roots in Kyushu.

□Evaluation and Analysis-Related Companies

To encourage such industries to make optimal use of Kyushu's geographical advantages, the "Kyushu Bio Cluster Project" has been promoting the creation of new business through supporting research and development, market expansion activities at home and abroad, with the aim of developing both functional and healthy foods and creating a hub for mass production.

# Food Processing Industry in Kyushu

The Map of Major Food Processing Companies in Kyushu



[Source] Kyushu Bureau of METI, Each company's website

The agricultural production of Kyushu is approximately 1.6 trillion yen. Kyushu holds an 19.5% share of the Japanese market, making the region the nation's second largest agricultural producer after the Kanto region. Based on shipment value of products manufactured in Kyushu, the food manufacturing industry commands the largest share, at 22.5%.

Throughout the world today there is growing awareness of food safety. With the increasing popularity of Japanese food products, it is expected that Kyushu's food industry will expand their business activities in the Asian market.

## Regional Resources in Kyushu

Based on the Law on the Promotion of SME Business Operations Based on Regional Industrial Resources, we support the development of small and medium sized enterprises' (SMEs') new businesses using regional resources specified by each prefecture. We comprehensively support SMEs that work on the development and marketing of new products and services, using regional specialties including technologies, agriculture, forestry and fishery products, and tourism resources.

#### What are regional resources?

Under the SME Regional Resource Utilization Program, "regional resources" are widely considered to be those:1) that are recognized as specific to or characteristic of the region,2) that can be commonly used by regional SMEs, and3) that can become a core of a new regional industry by effective use (such as regional technologies, agriculture, forestry and fishery products, and tourism resources). Regarding these regional resources, detailed requirements are specified for each project under budget, according to laws.

At present, 107 business projects (993 projects nationwide) have been approved as the regional resource utilization projects (As of February 2012).

<Reference> Number of regional industry resources specified by seven prefectures in Kyushu in their basic concept: 1,393 (Agriculture, forestry and fishery products: 466, Mining and manufacturing industry products: 283, Tourism resources: 644)

## Munemasa Syuzo Co., Ltd. (Arita town)

(Date of Certification: 15th March 2010). Development and distribution of Barley Shochu with newly registered 'Kiramekinijou' (a type of Wheat) as ingredients which goes well with food.

#### Yamaichi Co., Ltd.

#### (Shimabara City)

(Date of Certification: 5th October 2010). Development and distribution of new products collaborated with high school students utilized with the technology of Shimabara Tenobe Somen.

#### Eco-Earth Co., Ltd.

#### (Amakusa City)

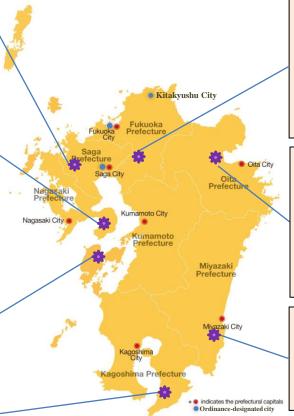
(Date of Certification : 2nd February 2011).

Development and sales of environmentresponsive green interior with molded bamboo charcoal.

# Agricultural Production Cooperative Totsukawa Farm Corporation

#### (Minami Osumi City)

(Date of Certification: 3rd February 2012) Development and distribution of health building food products for cattle, using Loquat leaves as the main ingredient.



#### Aura Tec Co., Ltd.

#### (Kurume City)

(Date of Certification: 3rd February 2012)
Development and distribution of hair
lotions made with the technology of
mixturing Camelia oil and water without
uisng any surfactant agents and,
development and distribution of foot care
lotions.

### Business union, Office-K

#### (Beppu City).

(Date of Certification: 22th October 2009). Planning and marketing-channel development of "Destination-based travels focusing on accessibility in Beppu", independent travels for elderly and disabled customers

#### YOSHIDA & Co.,LTD. (Nichinan City)

(Date of Certification: 5th October 2010) 'Laminated lumber' of Obisugi and Cypress and 'Han-oku Kit' production and export to South Korea.

[Source] Kyushu Bureau of METI

# Research and Development in Kyushu

## Public Research Institutes and Universities in Kyushu (1)

National Institute of Advanced Industrial Science and Technology (AIST) AIST Kyushu

Saga Ceramics Research Laboratory

Industrial Technology Center of Saga

Saga Prefectural Fruit Tree Experiment Station

Saga Prefectural Animal Husbandry **Experiment Station** 

Saga Prefectural Genkai Fisheries Research and Development Center

Saga Prefectural Ariake Fisheries Research and Development Center

Saga Prefectural Forestry Experiment Station

SAGA Light Source, Kyushu Synchrotron Light Research Center

Saga University

Unzen Station of the National Center for Seeds and Seedlings

Saikai National Fisheries Research Institute of the Fisheries Research Agency

Industrial Technology Center of Nagasaki

Ceramic Research Center of Nagasaki

Nagasaki Prefectural Institute of Fisheries

Nagasaki Agricultural and Forestry Technical Development Center

Fruit and Tree Research Division of the Nagasaki Agricultural and Forestry Technical

Nagasaki University

Nagasaki Institute of Applied Science

Development Center Animal Husbandry Research Division of the Nagasaki Agricultural and Forestry Technical Development Center

Kumamoto Station of the National Livestock Breeding

National Agriculture and Food Research Organization Kyushu Research Center of the Forestry and Forest

Products Research Institute Kyushu Regional Breeding Office of the Forest Tree

Breeding Center of the Forestry and Forest Products

Kumamoto Industrial Research Institute

Kumamoto Prefectural Agricultural Research Center

Kumamoto Prefecture Forestry Research and Instruction Station

Kumamoto Prefectural Fisheries Research Center

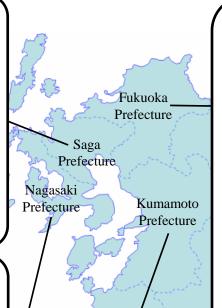
Kumamoto University

Sojo University

Research Institute

Kumamoto Campus of Tokai University

Aso Campus of Tokai University



Innovation Plaza Fukuoka of the Japan Science and Technology (JST) Agency

Research Center for Hydrogen Industrial Use and Storage, National Institute of Advanced Industrial Science and Technology

Kyushu Branch Office of the New Energy and Industrial Technology Development Organization

Fukuoka Industrial Technology Center

Fukuoka Agricultural Research Center

Fukuoka Forest Research and Extension Center Fukuoka Fisheries and Marine Technology Research

Fukuoka Research Center for Recycling Systems Kitakyushu Asian Center for Low Carbon Society

Fukuoka Hydrogen Energy Product Testing Research

Fukuoka Institute of System LSI Design Industry Fukuoka Bio Incubation Center

Joint Research Center of the Kitakyushu Science and Research Park

Experimental Center for Social System Technologies Research Center for Three-Dimensional

Kyushu University

Semiconductors

Kyushu Institute of Technology

The University of Kitakyushu

Kyushu Kyoritsu University

Kyushu Sangyo University

Faculty of Humanity-Oriented Science and

Engineering of Kinki University

Kurume Institute of Technology

Nishinippon Institute of Technology

Fukuoka University

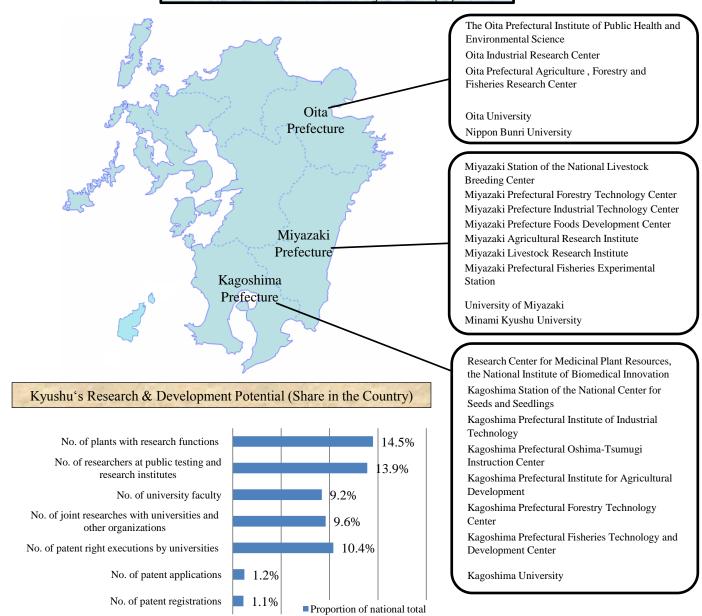
Fukuoka Institute of Technology

Graduate School of Waseda University



## Research and Development in Kyushu

# Public Research Institutes and Universities in Kyushu (2)



[Source] Kyushu Bureau of METI, 2011 Survey

To revitalize local economies, it is necessary to create new businesses and industries in local areas. To do this, it is important to work on new technology development with cooperation between local universities, research institutes, companies, and industry support organizations. Kyushu features research and development capabilities, researchers at public testing and research institutes (13.9% of Japan's total), patent right executions by universities (10.4% of Japan's total), The joint research between universities and technical colleges covers up to 9.6% of Japan's total.

## Human Resources in Kyushu

Kyushu is home to many institutes of higher education, currently 74 universities, 42 junior colleges, and 8 technical high schools, allowing the region to provide many human resources with higher education. Some universities in the region feature a wide range of departments with specialized themes, including design engineering, information engineering, environmental science and fisheries science. This enables companies developing their business in Kyushu to secure a wide variety of excellent science and technological talents.

In recent years, Kyushu has many more business schools and professional graduate schools for developing human resources who work in international business. Kyushu also features excellent human resources, including international students, who can act as bridges between Kyushu and foreign countries. This raises the expectation that they will play an active role in business. Approximately 13.1% of all international students in Japan study in Kyushu.

#### Outline of Higher Education Institutes

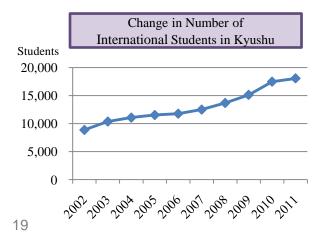
		Univ	ersity		Junior (	College	Technical High School	
Category	No. of Schools	No. of Students	Undergraduate	Graduate	No. of Schools	No. of Students	No. of Schools	No. of Students
Kyushu	74	227,381	202,256	21,825	42	17,391	8	8,940
Japan	780	2,893,489	2,569,349	272,566	387	150,007	57	59,220
Proportion of National Total	9.5%	7.9%	7.9%	8.0%	10.9%	11.6%	14.0%	15.1%

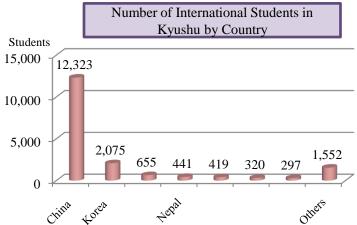
Resource: FY 2011 School Basic Survey by the Ministry of Education, Culture, Sports, Science and Technology

#### Change in Number of International Students

Year	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
Kyushu	8,886	10,383	11,084	11,546	11,784	12,516	13,693	15,140	17,488	18,082
Japan	95,550	109,508	117,302	121,812	117,927	118,498	123,829	132,720	141,774	138,075
Proportion of National Total	9.3%	9.5%	9.4%	9.5%	10.0%	10.6%	11.1%	11.4%	12.3%	13.1%

Resource: FY 2011 International Student Enrollment Survey by the Japan Student Services Organization





# Human Resources in Kyushu

## Universities and Graduate Schools with Science and Technological Departments and Courses in Kyushu

#### Private University National University **Kyushu University** Kyushu Kyoritsu University Undergraduate: School of Sciences, School of Engineering, School of Design, Undergraduate: Department of Engineering \* School of Agriculture Graduate: Graduate School of Engineering Graduate School of Sciences, Graduate School of Mathematics, Graduate: Graduate School of Engineering, Graduate School of Kyushu Sangyo University Information Science and Electrical Engineering, Undergraduate: Faculty of Engineering Interdisciplinary Graduate School of Engineering Sciences, Graduate: Graduate School of Engineering Graduate School of Design, Graduate School of Human-Environment Studies, Graduate School of Bioenvironmental Kurume Institute of Technology Sciences, Graduate School of Systems Life Sciences Undergraduate: **Engineering Departments Engineering Courses** Graduate: National University Kyushu Institute of Technology Nishinippon Institute of Technology Undergraduate: School of Engineering, School of Computer Science and Undergraduate: Faculty of Engineering, Faculty of Design Systems Engineering Graduate: Graduate School of Engineering Graduate School of Engineering, Graduate School of Computer Graduate: Science and Systems Engineering, Graduate School of Life Fukuoka University Science and Systems Engineering Undergraduate: Faculty of Science, Faculty of Engineering Graduate: Graduate School of Science, Graduate School of Engineering The University of Kitakyushu City University Undergraduate: Faculty of Environmental Engineering Fukuoka Institute of Technology Graduate: Graduate School of Environmental Engineering Undergraduate: Faculty of Engineering, Faculty of Information Engineering Graduate: Graduate School of Engineering National University Saga University Undergraduate: Faculty of Science and Kinki University Engineering, Faculty of Undergraduate: Faculty of Humanity-Oriented Science and Engineering Agriculture Graduate: Graduate School of Advanced Technology Graduate: Graduate School of Science and Waseda University Engineering, Graduate School of Graduate: Graduate School of Information, Production and Systems Agriculture, United Graduate School of Agricultural Sciences National University Oita University Headquartered in Kagoshima Undergraduate: Faculty of Engineering University Graduate: Graduate School of National University Nagasaki University Engineering Fukuoka Undergraduate: Faculty of Engineering, Prefecture Faculty of Environmental Private University Saga Studies, Faculty of Fisheries Nippon Bunri University Prefecture Undergraduate: Faculty of Engineering Graduate: Graduate School of Science and Technology Graduate: Graduate School of Engineering Nagasaki Private University Prefecture Nagasaki Institute of Applied Science Kumamoto National University University of Miyazaki Undergraduate: Faculty of Engineering Prefecture Undergraduate: Faculty of Engineering, Faculty of Agriculture Graduate: Graduate School of Graduate: Graduate School of Engineering, Engineering Miyazaki Graduate School of Agriculture, Prefecture National University **Kumamoto University** Interdisciplinary Graduate School Undergraduate: Faculty of Science, Faculty of of Agriculture and Engineering Engineering Kagoshima Private University Graduate School of Science and Graduate: Prefecture Technology Minami Kyushu University Undergraduate: Faculty of Environmental Horticulture Private University Graduate: Sojo University Horticulture Course, Food Science Undergraduate: Faculty of Engineering Course Graduate: Graduate School of Engineering National University Kagoshima University Kumamoto Campus of Tokai University Undergraduate: Faculty of Science, Faculty of Engineering, Faculty Undergraduate: School of Industrial Engineering of Agriculture, Faculty of Fisheries Graduate: School of Industrial Engineering Graduate: Graduate School of Science and Engineering, Graduate School of Agriculture, Graduate School of Aso Campus of Tokai University Fisheries, United Graduate School of Agricultural

[Source] Home page of respective universities

School of Agriculture

Undergraduate: School of Agriculture

Graduate:

\* Admission application unavailable in 2008

Sciences, United Graduate School of Veterinary

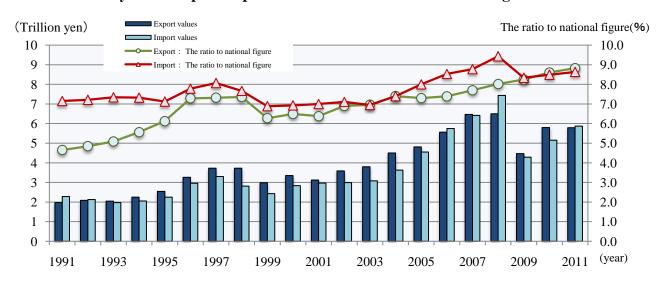
**Private University** 

Daiichi Institute of Technology
Undergraduate: Faculty of Engineering

Sciences (Headquartered in Yamaguchi University)

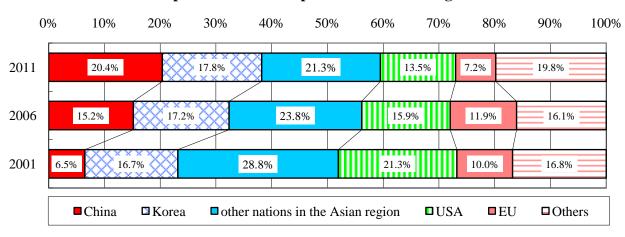
# Trade Structure in Kyushu

#### Kyushu's export/import values and the ratio to national figure

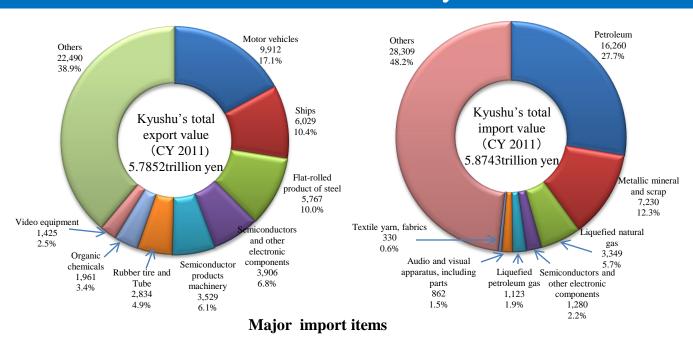


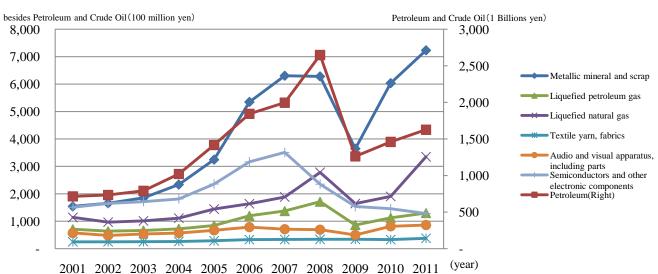
#### Major export items (100 million yen) 12,000 10,000 Organic chemicals Rubber tire and Tube 8,000 Iron and steel product 6,000 Video apparatus Semiconductors and other electronic components Motor vehicles 4,000 Ships 2,000 (year) 2002 2006 2007 2008 2009 2010 2003 2004 2005

### Composition ratio of export countries and regions

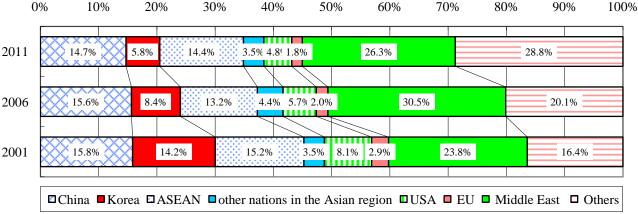


# Trade Structure in Kyushu









Notes: Publication granted companies among the foreign companies moved into. For companies with more than one facility in Kyushu, such companies' first facilities established in Kyushu are listed.

Company Name	Base in Kyushu	Prefecture	Year commenced business in Kyushu	Nationality	Main products and service	
Air Liquide Japan Ltd,	Kitakyushu Branch Office	Fukuoka	1921	France	Design, manufacture and sale of general industrial gas, gas for semiconductor materials, analytical gas, mixed gas, medical gas and gas for other use, including oxygen, nitrogen, argon, helium and combustible gas; gas production plants, generators, gasrelated equipment etc.	
ACE Insurance	Fukuoka Branch/Kyushu Okinawa Insurance Service Department	Fukuoka	1952	Switzerland	Non-life insurance, accident insurance, auto insurance, overseas travel accident insurance and other insurance businesses	
Shoseki Kako Co., Ltd.	Fukuoka Sales Office	Fukuoka	1958	UK	Manufacture and sale of waterproof materials; sale of asphalt mixtures	
Sumitomo 3M Ltd.	Fukuoka Branch	Fukuoka	1962	USA	Sticky tape, window films, reflective materials, interior and exterior design films, adhesive films etc.	
Bayer Cropscience K.K.	Kyushu Sales Office	Fukuoka	1962	Germany	Agricultural chemicals, medical agents for epidemic prevention	
Diversey Co., Ltd.	Fukuoka Sales Office	Fukuoka	1967	USA	Sale and servicing business of commercial waxes, detergents, cleaning tools etc.	
Triumph international (Japan), Ltd.	Kyushu Sales Department	Fukuoka	1967	Lichtenstein	Manufacture and sale of foundation garments and lingerie	
DENTSPLY-Sankin K.K.	Fukuoka Sales Office	Fukuoka	1971	USA	Manufacture, import and sale of drugs and medicines, dental instruments and materials	
ManpowerGroup Co., Ltd.	Fukuoka Branch /Fukuoka Job Center	Fukuoka	1973	USA	Worker-dispatching business; pay placement service; service of dispatching workers toward becoming regular employees	
Minit Asia Pacific Co., Ltd.	Fukuoka Office, West Japan Service Department	Fukuoka	1973	Switzerland	Shoe repair service; bag repair service; sale of products for shoe and foot care; duplication service of keys and fashion keys	
Endress + Hauser Japan Co., Ltd.	Kokura Sales Office	Fukuoka	1976	Switzerland	Manufacture and sale of measurement control devices, flow meters, analyzers and other measuring instruments (including system devices) for various liquids, powders and granules	
3M Health Care Ltd.	Fukuoka Branch	Fukuoka	1976	USA	Protective equipment for medical, surgical, dental and safety/sanitary use etc.	
American Family Life Assurance Company of Columbus	Fukuoka Main Branch	Fukuoka	1977	USA	Life insurance business	
B-R31 Ice Cream Co., Ltd.	Kyushu Sales Office	Fukuoka	1977	USA	Income from manufacture, import and sale of ice cream, sherbet, desserts and crepes; income from lease of store facilities; royalty income	
Dow Kakoh K.K.	Kyushu Sales Office	Fukuoka	1978	USA	Manufacture, development and sale of styrene synthetic resins	
Dole Japan, Ltd.	Fukuoka Sales Office	Fukuoka	1980	USA	Wholesale and sale of imported fruit and vegetables	
Daido-Special Metal Ltd.	Fukuoka Sales Office	Fukuoka	1984	USA	Sale of high nickel alloy products	
Eaton Industries (Japan) Ltd.	Fukuoka Sales Office	Fukuoka	1985	USA	Manufacture and sale of hydraulic equipment	
Showa Shell Sekiyu K.K.	Kyushu Branch	Fukuoka	1985	UK, Holland	Sale of petroleum products, lubricating oil, solar batteries etc.	
DHL Japan Inc.	Fukuoka Sales Office, Kumamoto Sales Office	Fukuoka	1987	Germany	Airfreight handling, motor freight, custom broker, airfreight agent, warehousing, real estate lease business etc.	
PerkinElmer Japan Co.,Ltd.	Kyushu Sales Office	Fukuoka	1987	USA	Import, sale and maintenance service of analytical instruments, life science-related instruments and reagents	
Gulivers Travel Agency Co.,Ltd.	Fukuoka Office	Fukuoka	1988	UK	Overseas travel-related service, hotel arrangements etc.	
China Eastern Airlines	Fukuoka Branch	Fukuoka	1988	China	Passenger/freight transport	

Company Name	Base in Kyushu	Prefecture	Year commence d business in Kyushu	Nationality	Main products and service	
The Prudential Life Insurance Company, LTD	Kitakyushu Branch	Fukuoka	1988	USA	Life insurance business	
JI Accident & Fire Insurance Co., Ltd.	Kyushu Sales Center	Fukuoka	1989	USA	Non-life insurance business	
Nihon Fisba K.K.	Fukuoka Sales Office	Fukuoka	1990	Switzerland	Import of interior fabric (for curtains)	
Haagen-dazs. JAPAN INC	Fukuoka Branch	Fukuoka	1990	USA	Manufacture and sale of ice cream; operation of ice cream shops	
B.BRAUN AESCULA JAPAN Co.,LTD	Fukuoka Sales Office	Fukuoka	1991	Germany	Manufacture, import and sale of medical instruments, tools, devices and equipment	
KYOEI KOGYO Co.LTD.	Headquarters	Fukuoka	1992	Germany	Designing, manufacturing, assembling, adjusting and maintaining of industrial machinery, including powder mixers and vibrating conveyors (feeders)	
Teradyne, K.K.	Kumamoto Office	Kumamoto	1992	USA	Design, development, manufacture, sale and support of electronic measurement devices	
Molex Japan Co., Ltd.	Kagoshima Plant	Kagoshima	1992	USA	Connectors for civil/industrial equipment	
Digital Electronics Corp.	Kyushu Sales Office	Fukuoka	1993	France	Development, manufacture and sale of touch panels (operator interfaces) and control devices for FA	
Kuoni Travel(Japan) Ltd.	Fukuoka Sales Office	Fukuoka	1994	Switzerland	Land Arrangements in Europe, Africa, India, the Middle East, USA and other countries	
Oracle Corporation Japan.	Kyushu Branch	Fukuoka	1994	USA	Database technology, business application, servicing	
Bobcat Corp.	Kyushu Branch	Kagoshima	1994	USA	Import, sale and repair of agricultural, construction and industrial machines	
Fresenius-Kawasumi Co., Ltd.	Inukai Plant	Oita	1995	Germany	Hollow fibers for hemodialysis	
EMC Japan K.K.	Fukuoka Branch	Fukuoka	1996	USA	Sales and maintenance of computer memory units, software etc.	
Infastech K. K.	Kyushu Branch	Fukuoka	1996	USA	Industrial fasteners; automated installation systems for industrial fasteners	
TUV Rheinland Japan Ltd.	Kyushu Office	Fukuoka	1996	Germany	Safety inspection and certification of products, assessment and registration for ISO	
Flowserve Japan Co., Ltd.	Fukuoka Sales Office	Fukuoka	1996	USA	Manufacture and sale of pumps, turbines, compressors and solid-liquid separation equipment	
SBJ Bank	Fukuoka Branch	Fukuoka	1997	Republic of Korea	Providing banking services, comprehensive investment services through the Kyushu Investment Support Center, and operating a currency exchange office and providing currency exchange services at the Port of Hakata	
Shin-Etsu Quartz Products Co., Ltd.	Sasebo Plant	Nagasaki	1997	Germany	Quartz glass products	
Skretting Co.Ltd.	Headquarters	Fukuoka	1997	Holland	Development, manufacture and sale of feed for cultured fish	
DHL Global Forwarding Japan K.K.	Fukuoka Branch (sales)	Fukuoka	1997	Germany	International freight transport business	
WAGO Company of Japan, Ltd.	Fukuoka Branch	Fukuoka	1997	Germany	Import and sale of terminal blocks and connectors	
EVERGREEN SHIPPING AGENCY (JAPAN) CORPORATION	Fukuoka Branch	Fukuoka	1998	Taiwan	Ship agent, operation of container vessels in and between Asia, Australia, Africa, the west and east coasts of North America, the Mediterranean and the Atlantic	
JINRO JAPAN INC.	Kyushu Branch Office	Fukuoka	1998	Republic of Korea	Import and sale of Korean liquor, food and drinks	
Callaway Golf K.K.	Fukuoka Office	Fukuoka	1999	USA	Sale and public relations of in-house products on the Japanese market and repair and assembly of golf equipment	
Cisco Systems G.K.	Fukuoka Office	Fukuoka	1999	USA	Sale of network-related devices	

Company Name	Base in Kyushu	Prefecture	Year commence d business in Kyushu	Nationality	Main products and service
Magic Software Japan, K.K.	Fukuoka Sales Office	Fukuoka	1999	Israel	Manufacture, sale and support of products in the fields of tools and application
Manulife Life Insurance Co.	Kyushu Regional Office	Fukuoka	1999	Canada	Life insurance business
Laerdal Medical Japan K.K.	Fukuoka Sales Office	Fukuoka	1999	Norway	Import and sale of emergency medical instruments
AstraZeneca K.K.	Fukuoka First Branch, Fukuoka Second Branch	Fukuoka	2000	UK	Development, manufacture and sale of ethical pharmaceuticals
Tox-Rix Pressotechnik Co., Ltd.	Headquarters	Fukuoka	2000	Germany	Distributing splicing equipment and providing engineering services for production machinery and equipment
Nippon Roballo Co.,Ltd.	Kyushu Plant, Hibiki Plant	Fukuoka	2000	Germany	Manufacture of slewing bearings
Cranfield University	Kitakyushu Campus	Fukuoka	2001	UK	Development of urban environment models and new materials
Georg Fisher Ltd.	Kyushu Sales Office	Fukuoka	2001	Switzerland	Manufacture and sale of plastic valves, accessories and related products; designing, constructing, managing and other ancillary and related business of pipe works
Fresenius Medical Care Japan Co., Ltd.	Buzen Plant	Fukuoka	2001	Germany	Dialysis tools
I.W.FOAM KYUSHU	Headquarters	Fukuoka	2002	Canada	Manufacturing cushions for automobiles
Calgon Carbon Japan KK.	Kyushu Sales Office	Fukuoka	2002	USA	Manufacture, import and sale of activated carbon; revitalization of activated carbon; manufacture and sale of compact absorbers
AQUALUNG Japan Ltd.	Kyushu Sales Office	Fukuoka	2002	France	Sale of diving equipment and related items etc.
Hiwin Corp.	Kyushu Sales Office	Kumamoto	2002	Taiwan	Manufacture and sale of linear motion products (ball screws, linear guideways, linear motors etc.)
Lend Lease Japan Co., Ltd.	Kyushu Branch	Fukuoka	2002	Australia	Total management business relating to construction projects (construction consultant)
Zurich Insurance Company	Fukuoka Office	Fukuoka	2003	Switzerland	Non-life insurance business, including fire insurance, accident insurance and auto insurance
Phoenix Contact K.K.	Fukuoka Sales Office	Fukuoka	2003	Germany	Import, sale and service of electronic parts
Kaiten T&I (Japan) Co.,Ltd.	Headquarters	Fukuoka	2004	China	Manufacturing, importing and wholesaling of abrasive materials; importing of industrial products, semi-finished products, raw materials etc.; exporting of special electrical machinery, equipment, devices and parts; development of in-house products; commissioned designing and processing of electrical and electronic machinery; development of IT systems; human development and worker-dispatching business
Greene, Tweed & Co., Japan	Asia Engineering Center/Kyushu Sales Office	Kumamoto	2004	USA	Import and sale of fluid seals, plastic components and other parts
Chelsea Japan Co., Ltd.	Tosu Premium Outlets	Saga	2004	USA	Development, ownership and operation of outlet shopping centers
Pabco Co.,Ltd.	Kyushu Sales Office	Fukuoka	2004	Germany	Special and standard loading platforms, driver's platforms, parts repair
Warner Music Japan Inc.	Fukuoka Office	Fukuoka	2004	USA	Management of music copyright; manufacture of master CDs etc.; scouting, nurturing and managing artists
Dell Inc.	Miyazaki Customer Center	Miyazaki	2005	USA	Manufacture, sale and other ancillary business of personal computers and peripheral devices
Dongil Rubber Belt Japan	Headquarters	Fukuoka	2005	Republic of Korea	Rubber parts for industrial use
Heraeus Electro-Nite Japan, Ltd.	Kyushu Sales Office	Fukuoka	2005	Germany	Manufacture and sale of thermocouples for controlling temperature and adjusting oxygen concentration for blast furnaces
Lenovo Japan,Ltd.	Fukuoka Office	Fukuoka	2005	USA	ThinkPad, ThinkCentre, ThinkStation, ThinkServer, ThinkVision, ThinkService
ALDETE Corp.	Headquarters	Fukuoka	2006	Taiwan	Support in developing semiconductors
Solar Frontier K. K.	Miyazaki Plant	Miyazaki	2006	Holland	Manufacture and sale of solar battery modules

			V			
Company Name	Base in Kyushu	Prefecture	Year commence d business in Kyushu	Nationality	Main products and service	
China Jiangsu International Economic Technical Cooperation Corporation	Kyushu Office	Fukuoka	2006	China	Worker-dispatching business	
China Changchun International Economic & Technical Corporation	Japanese Resident Office	Fukuoka	2006	China	Worker-dispatching business; dispatching and introduction of foreign trainees, technicians etc.; trading	
Asia Field Network CO., LTD	Headquarters	Fukuoka	2007	Republic of Korea	Commissioned business in matching companies; wholesaling; import and export	
ZHENGZHOU LINSENTIMBER CO.,LTD	Headquarters	Fukuoka	2007	China	Processing and overseas sale of wood; processing and overseas sale of paulownia wood; processing and overseas sale of poplar wood; manufacture and overseas sale of furniture	
Sour Jujube Solution International Inc.	Headquarters	Fukuoka	2007	China	Developing and servicing business of software packages etc.	
DAIKO JAPAN CO.,LTD.	Headquarters	Fukuoka	2007	Republic of Korea	Purchase, sale, import and export of stainless steel products, machinery etc.	
Varian Semiconductor Equipment K.K.	Kumamoto Service Station	Kumamoto	2007	USA	Import, export and sale of semiconductor manufacturing equipment (ion implanters)	
Kachijoho	Headquarters	Saga	2008	South Korea	Manufacture and sale of automatic document endorsement machines and network authenticators	
Kyushu Tsusho	Headquarters	Fukuoka	2008	China	Import of food products and general merchandise, and export of marine product-related machines	
Bosch Corporation	Kyushu Office	Fukuoka	2008	Germany	Automobile-related products and power tools	
IAC Japan Co., Ltd.	Kyushu Plant	Fukuoka	2008	USA	Manufacture and sale of interior and exterior automobile resin parts	
Kistler Japan Co., Ltd.	Kyushu Sales Office	Fukuoka	2009	Switzerland	Manufacture and sale of piezoelectric pressure sensors and measuring instruments	
Inter Global	Headquarters	Fukuoka	2010	Republic of Korea	Planning, manufacture, Internet-sale of sports items	
Suntech Power Japan Corporation	Fukuoka Office	Fukuoka	2010	China	Sale, support, distribution management and training for installation of solar power systems	
JR Kyushu Patni Systems, Inc.	Headquarters	Fukuoka	2010	India	Providing IT services and product engineering services for enterprises	
Jiangsu Oriental Filter Bag CO., Ltd.	representative office	Fukuoka	2010	China	import and sale of exhaust dust filter fabric	
Changzhou Huajian Eco-technology Co.,Ltd.	representative office	Fukuoka	2010	China	import and sale of composting toilets	
HUMAX JAPAN Co., Ltd.	Research and Development	Fukuoka	2011	Republic of Korea	sales of cable TV receiver manufacturing	
ccilu Japan Co.,Ltd.	Headquarters	Fukuoka	2011	Taiwan	sales of private brand shoes	
S&J Holdings Co., Ltd	Branch Office	Fukuoka	2011	Republic of Korea	import and sale of cosmetics and groceries	
ETW International	Headquarters	Fukuoka	2011	China	Information Technology, Search Engine development • Operations	
Suzhou Gaoshi investment guarantee Co., Ltd	representative office	Fukuoka	2011	China	Investment mortgage and corporate consulting	
MAHLE Filter Systems Japan Corporation	Kyushu Plant	Fukuoka	2011	Germany	Automotive parts manufacturing	
IKEA Japan K.K.	Store	Fukuoka	2011	Sweden	furniture sales	
State Street Trust and Banking Company, Ltd.	Branch Office	Fukuoka	2011	USA	Trust company affairs, insurance company, acceptance of investment trust funds and agency services of foreign banks	
Jiangsu Good Venture Capital Co., Ltd.	representative office	Fukuoka	2011	China	Administration services on investments and investment funds for management companies. Listed mutual support between China and Japan is provided for companies.	
Giant Co., Ltd.	Sales Office	Fukuoka	2011	Holland	production and sales of bicycles, spare parts and accessories	
Hareon Solar Japan Co., Ltd.	Sales Office	Kumamoto	2012	China	sales of solar cells, investment and administration on mega solar industries	
Sky Solar Japan Co., Ltd.	power plant	Fukuoka	2012	China	Electric power selling generated from large scale solar cells	
CareFusion Japan 228 K.K.	Fukuoka Branch	Fukuoka	_	USA	Manufacture and sale of medical products; delivery of medical products to hospitals etc.	
Cornes AG.Corp.	Kyushu Sales Office	Kumamoto	_	Hong Kong	Sale and maintenance of milking robots, operating machines, dairy-farming equipment etc.	
Agfa-Gevaert Japan Co., Ltd	Fukuoka Sales Office	Fukuoka	_	Belgium	Importing, exporting and distributing photographic/digital image systems for the photographic and print industries and for medical purposes, industrial X-ray films, ultrasonic inspection apparatuses, and movie films.	

# Profiles of Foreign Companies in Kyushu

## /// Fresenius Medical Care Japan K.K. Buzen Plant ///

Fresenius Medical Care AG & Co. KGaA, headquartered in Germany, is a world-leading company that provides a complete line of dialysis-related products and services. It operates 10 plants throughout the world and conducts business in over 100 countries. With the increased number of dialysis patients, the Buzen plant of Fresenius Medical Care Japan K.K., located in Kyushu, serves as a core plant for the Asia-Pacific region.

**Profile** 

☐ Representative: Masatoshi Nakamura, President

□ Location: Buzen Eastern Industrial Park, 92-7 Oaza Kaimo,

Buzen City, Fukuoka

□ Tel: +81-97-984-0511

□ URL: http://www.fresenius.co.jp (in Japanese)

☐ Established: July 2001

□ Parent Company: Fresenius Medical Care AG & Co. KGaA (Germany)
□ Capital: JPY 3.64 billion (funded solely by parent company)

☐ Employees: 223( at present, the end of December 2010, )

☐ Business description: Manufacture of dialysis instruments

## /// Tox-Rix Pressotechnik Co., Ltd. ///

Tox-Rix Pressotechnik Co., Ltd. is the Japanese arm of Tox-Rix Pressotechnik GmbH & Co. KG, headquartered in Germany. The company offers technical service for Tox's standard products and engineering services where products are customized to each customer's configuration. The company seeks to collaborate with other Asian affiliates, while developing business to meet regional needs.

**Profile** 

☐ Representative: Hiroaki Tatara, President

□ Location: 1261-1 Oaza Satani, Sue-machi, Kasuya-gun,

Fukuoka

□ Tel: +81-92-934-4888

□ URL: <a href="http://www.tox-jp.com">http://www.tox-jp.com</a> (in Japanese)

☐ Established: July 2000

☐ Parent Company: Tox-Rix Pressotechnik GmbH & Co. KG (Germany)

☐ Capital: JPY 10 million (funded solely by parent company)

☐ Employees: 9

☐ Business description: Sales of joining equipment, and engineering of

production machinery and devices

## Profiles of Kyushu Companies Allied with Foreign Companies

### /// Molex Kiire Co., Ltd. ///

Molex Japan, funded solely by U.S. Molex Incorporated, manufactures connectors and other components. As a result of a business alliance between the company and Fuchigami Micro Co., Ltd., the business cultivated at Fuchigami Micro was transferred to Molex Kiire Co., Ltd, a newly established company. Integrating Molex Japan's global networks, micro cutting-edge connector-related technologies and advanced management techniques, with Fuchigami Micro's high-precision processing technologies that utilize micro photolithography techniques, Molex Kiire seeks to develop and commercialize the next generation of products.

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☐ Representative: Susumu Ueda, President

☐ Headquarters: 11620-45 Kiire Hitokura-cho, Kagoshima City,

Kagoshima Prefecture

☐ Capital: JPY 45 million

☐ Established: November 19, 2008

☐ Shareholder: Molex Japan Co., Ltd (100%) (Molex Japan is funded

solely by U.S. Molex Incorporated)

☐ Employees: 191 (plus 60 temporary employees)

☐ Business description: Manufacture and sales of photo masks (film and

glass plate), circuit designs, screen masks (emulsion and metal combination mask), etching products and

automated equipment

## /// J-Devices Corporation ///

J-Devices Corporation is in a capital alliance with Toshiba Corporation and Amkor Technology, a world-leading semiconductor post-processing company headquartered in the U.S. J-Devices acquired the post-processing business of Toshiba LSI Package Solution Corporation's Oita and Fukuoka Works, as well as the wafer probe line of Toshiba Oita Operation. The forerunner of J-Devices Corporation was Nakaya Micro Devices.

Profile

☐ Representative: Yoshifumi Nakaya, President

☐ Headquarters: 1913-2 Fukura Usuki-shi Oita

□ Capital: JPY 1.77 billion
□ Established: November 6, 1970
□ Employees: 1,927 (as of July 2012)

■ Business description: Subcontractor and manufacturer of semiconductor

post-processing business (wafer testing, package assembly, final testing, bare chip visual inspection,

and test program development)

## Economic Exchanges between Kyushu and Foreign Countries

## **Kyushu-China Industrial Technology Conference**





(Launched in 1991) So far, 13 Conferences have been held.

- < Members >
- ♦ China: Ministry of Science and Technology, Science and Technology Exchange Center, etc.
- Kyushu: Kyushu Economic Federation; Kyushu Bureau of Economy, Trade and Industry; municipalities; economic organizations; etc.
- < Activities >
- Themed business forums, business networking events, company tours, etc.

# Pan-Yellow Sea Economic and Technology Exchange Conference







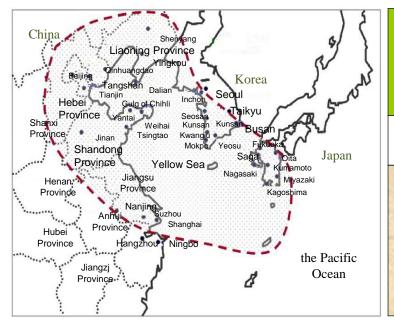
(Held annually since 2001 alternately in China, Korea and Kyushu)
So far, 11 Conferences have been held.

- < Members >
- China: Ministry of Commerce, Ministry of Science and Technology, municipalities, universities, etc.
- ♦ Korea: Ministry of Knowledge Economy, economic organizations, municipalities, universities, etc.
- ♦ Kyushu: Kyushu Economic Federation; Kyushu Bureau of Economy, Trade and Industry; municipalities; economic organizations;

#### < Activities >

Pan-Yellow Sea Business Forum, Pan-Yellow Sea Science and Technology Forum, Pan-Yellow Sea University Rector Forum for Industry-Academia-Government Collaboration, business networking events, etc.

Kyushu is one of the first regions in Japan to form structures to promote economic exchange both at public and private levels with China and Korea. Economic and technology exchanges are being developed even more actively in each of the fields of industry, academia and government.



# **Kyushu-Korea Economic Exchange Conference**





(Held annually since 1993 alternately in Kyushu and Korea)

So far, 18 Conferences have been held.

- < Members >
- ◊ Korea: Ministry of Knowledge Economy, economic organizations, municipalities, etc.
- Kyushu: Kyushu Bureau of Economy, Trade and Industry; Kyushu Economic Federation; municipalities; economic organizations; etc.

#### < Activities >

Proposals and agreements for cooperative efforts, as well as organization of business forums and sectional meetings according to themes, etc.

## **★Pan-Yellow Sea Area**

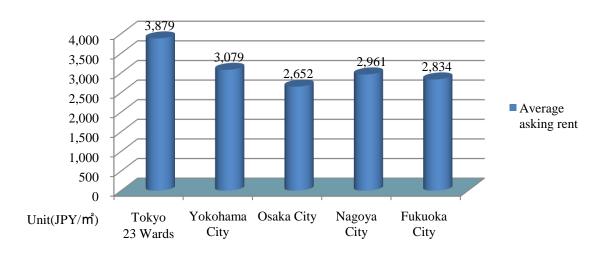
Encompassing the Pan-Yellow Sea, this regional economic area stretches from China's coastal regions, such as Shanghai and Dalian, to Korea's coastal regions, such as Incheon and Busan, and even to Kyushu.

## Office and Housing Rents in Kyushu

Office rent (average asking rental price) (April–June, 2011) (Monthly rent [excl. common service charge] Unit: JPY/m<sup>2</sup>)

Tokyo 23 Wards:3,879 Fukuoka City:2,834

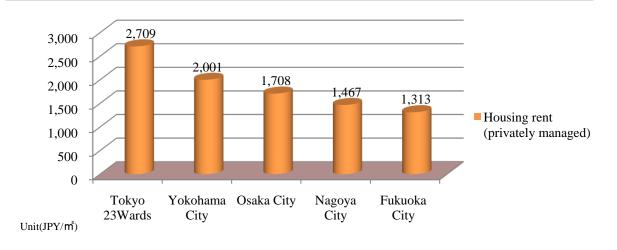
<Resource> Market View Japan Office Q1 2012, by CBRE K.K..



Housing rent (privately managed rental housing) (2011 average) (Monthly rent, unit: JPY/m²)

Tokyo 23 Wards:2, 709 Fukuoka City:1, 313

<Resource> Housing Rents (Privately managed rental housing) of the Retail Price Survey, by the Ministry of Internal Affairs and Communications



# Tourism Resources in Kyushu

















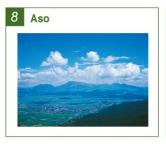


















# Tourism Resources in Kyushu

















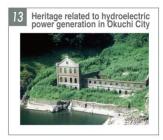




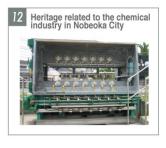












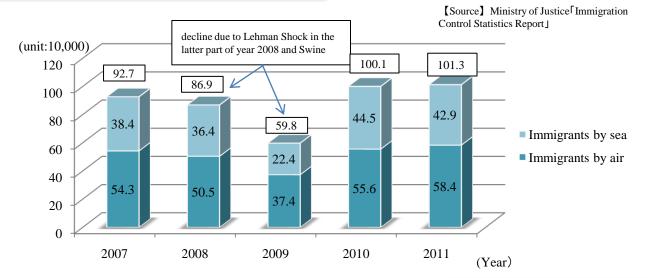


· Heritage of Industrial Modernization

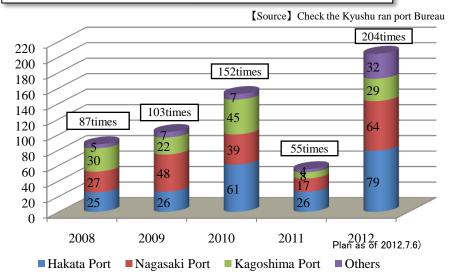
[Source] Prepared by Kyushu Bureau of METI using data from METI

# FOREIGN IMMIGRANTS IN KYUSHU, OCEANGOING CRUISE SHIP

transition of number of foreign immigrants in Kyushu



### transition of number of foreign vessels port calls in Kyushu



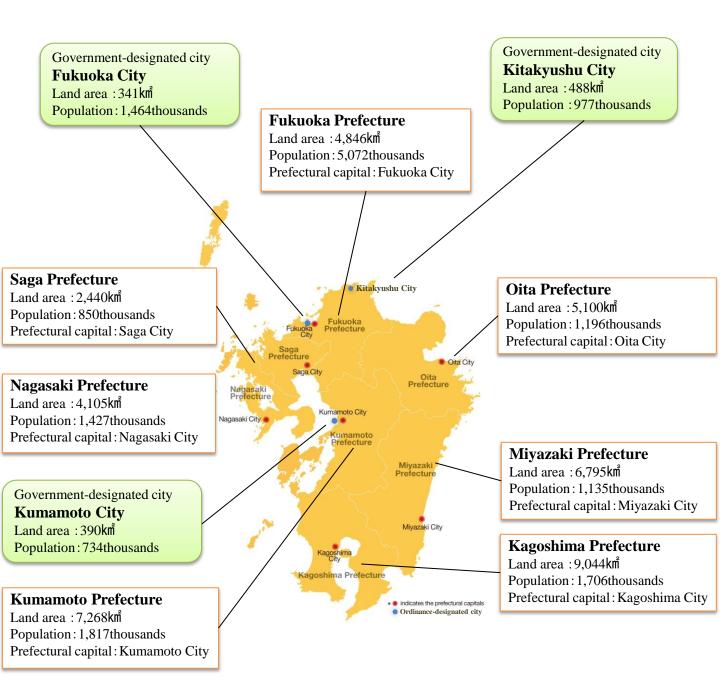
# number of foreign vessels port calls by port

	<u> </u>		
(2011年)			
	港湾	寄港回数	
1	Ishigaki Port	42	
2	Naha Por	37	
3	Hakata Port	26	
4	Yokohama Port	19	
5	Nagasaki Port	17	
6	Kagoshima Port	8	
7	Kobe Port	7	
7	Hiroshima Port	7	
8	Beppu Port	4	
Total Top 9 national harbor 167			

2010	年)	_
	港湾	寄港回数
1	Hakata Port	61
2	Naha Por	56
3	Kagoshima Port	45
4	Nagasaki Port	39
5	Kobe Port	32
6	Ishigaki Port	29
7	Yokohama Port	19
8	Hiroshima Port	10
9	ort of Uno	4
9	Hakodate Port	4
	Total Top 10 national harbor	299



## Outline of the Seven Prefectures in Kyushu



[Source] Ministry of Internal Affiars and Communications [Year 2010 National Population Census]
[Source] Ministry of Land, Infrastructure, Transport and Tourism [Year 2010 National Statistical reports on the land area by prefectures

[Source] Ministry of Land, Infrastructure, Transport and Tourism! Year 2010 National Statistical reports on the land area by prefectures and municipalities in Japan.]

# Foreign Organization's Offices in Kyushu

#### ♦ Consulate-Generals and Consulates in Kyushu

Organization name	Address	Telephone
Consulate-General of the Republic of Korea in Fukuoka	1-1-3 Jigyohama, Chuo-ku, Fukuoka City	+81-92-771-0461
Consulate-General of the People's Republic of China in Fukuoka	1-3-3 Jigyohama, Chuo-ku, Fukuoka City	+81-92-713-1121
Consulate-General of the People's Republic of China in Nagasaki	10-35 Hashibuchi-cho,Nagasaki City	+81-95-849-3311
Australian Consulate-General in Fukuoka	7th Floor, Tenjin Twin Building 1-6-8 Tenjin, Chuo-ku, Fukuoka City	+81-92-734-5055
Consulate-General of the Socialist Republic of Viet Nam in Fukuoka	4th floor, AQUA HAKTA, 5-3-8 Nakasu, Hakata-ku, Fukuoka City	+81-92-263-7668
American Consulate in Fukuoka	2-5-26 Ohori, Chuo-ku, Fukuoka City	+81-92-751-9331

#### 

Organization name	Address	Telephone
Korea Trade Center,Fukuoka	Nihon Seimei Hakata Ekimae Bldg.11th floor,3-2-1Hakata Ekimae,Hakata-ku,Fukuoka City	+81-92-473-2005
Korea National Tourism Organization in Fukuoka	Asahi Bldg 5th floor,2-1-1 Hakata Ekimae,Hakata-ku,Fukuoka City	+81-92-471-7174
Chungcheongnam-do Kumamoto Office	(in Kumamoto Prefectural Office) 6-18-1 Suizenji Kumamoto City	+81-96-333-2162
Fukuoka Trade Office of Daejeon Metropolitan City	1-9-22 Minato, Chuo-ku, Fukuoka-shi, Fukuoka	+81-92-713-0960
Busan-Fukuoka Economic Cooperation Office	1-8-1 Tenjin, Chuo-ku, Fukuoka-shi, Fukuoka	+81-92-711-4339
Gangwon-do Tourism Office(in Korea National Tourism Organization)	Asahi Bldg 5th floor,2-1-1 Hakata Ekimae,Hakata-ku,Fukuoka City	+81-92-473-0514
Agency of Technology and Economy ChongQing China	Asia Taiheiyo Import Mart,3-8-1 Asano,Kokurakita-ku,Kitakyushu City	+81-93-551-6609
Agency of Technology and Economy of Chongqing of China in Fukuoka	1st floor, TNC-TV Bldg., 2-3-2 Momochihama, Sawara-ku, Fukuoka City	+81-92-821-6036
Representative Office in Japan for Medium and Small Enterprises in Jiangsu Province of China	4th floor, Kawano Bldg., 3-10-30 Hakata Ekimae, Hakata-ku, Fukuoka City	+81-92-481-7374
Economy and Trade Office of Yantai City of China in Kitakyushu	Asia Taiheiyo Import Mart,3-8-1 Asano,Kokurakita-ku,Kitakyushu City	+81-93-981-7997
Economy Liaison Office of Zhangjiagang City People's Government in Kitakyushu	Asia Taiheiyo Import Mart,3-8-1 Asano,Kokurakita-ku,Kitakyushu City	+81-93-981-9397
Faiwan Trade Center, Fukuoka	Fukuoka chamber of commerce and industry Building, 7th Floor, 2-9-28 Hakataekimae, Hakata-ku, Fukuoka City	+81-92-472-7461
Taipei Economic&Cultural Office in Fukuoka	3-12-42 Sakurazaka,Chuo-ku,Fukuoka City	+81-92-734-2810
Гhai Trade Center,Fukuoka	Kogin Bldg.8th floor,1-13-2 Tenjin,Chuo-ku,Fukuoka City	+81-92-751-631
Fourism Authority of Thailand, Fukuoka Office	Elegala Bldg.6th floor,1-4-2 Tenjin,Chuo-ku,Fukuoka City	+81-92-725-8808
Fukuoka American Center	Solaria Parkside Building 8th floor,2-2-67 Tenjin,Chuo-ku,Fukuoka City	+81-92-761-6661
State of Montana Japan Trade Office	Kumamoto Prefectural Office 4th floor,6-18-1 Suizenji Kumamoto city	+81-96-385-0782
institute France Japan in Kyushu	2-12-6 Daimyo,Chuo-ku,Fukuoka City	+81-92-712-0904
DPORA RUSSIA FUKUOKA	3-5-18 Harumachi, Hakata-ku, Fukuoka-shi, Fukuoka	+81-92-502-3753
Canadian Government Trade Office, West Japan	Asia Taiheiyo Import Mart,3-8-1 Asano,Kokurakita-ku,Kitakyushu City	+81-93-533-4300
U.NHABITAT Regional Office for Asia and the Pacific – Fukuoka	Acros Fukuoka 8F,1-1-1 Tenjin,Chuo-ku,Fukuoka City	+81-92-724-7121

#### $\lozenge$ Supporting organization of trade investment in Kyushu

Organization name	Address	Telephone
General reception for direct investment in Japan(Invest Japan Office)	METI Kyushu,2-11-1 Hakataekihigashi, Hakata-ku, Fukuoka City	+81-92-482-5426
Japan External Trade Organization(JETRO) Fukuoka Office	ELGARA 7th floor, 1-4-2 Tenjin,Chuo-ku,Fukuoka City	+81-92-741-8783
Japan External Trade Organization(JETRO) Kitakyushu Office	Asia Taiheiyo Import Mart,3-8-1 Asano,Kokurakita-ku,Kitakyushu City	+81-93-541-6577
Japan External Trade Organization(JETRO) Nagasaki Office	Nagasaki Shoko Kaikan Bldg.9F,4-1 Sakura-machi,Nagasaki City	+81-95-823-7704
Japan External Trade Organization(JETRO) Kumamoto Office	Kumamoto Chamber of Commerce and Industry 3F, 10 Yokokouya-machi Kumamoto City	+81-96-324-4211
Japan External Trade Organization(JETRO) Oita Office	Oita International Trade Center Bldg.3F,6,Ozai,Oita City	+81-97-592-4081
Japan External Trade Organization(JETRO) Kagoshima Office	Kagoshima-ken Sangyo Kaikan Bldg.6F,9-1 Meizan-cho,Kagoshima City	+81-99-226-9156
Fukuoka Foreign Trade Association	Fukuoka chamber of commerce and industry Building, 7th Floor, 2-9-28 Hakataekimae, Hakata-ku, Fukuoka City	+81-92-452-0707
Kitakyushu Foreign Trade Association	Asia Taiheiyo Import Mart 8F 3-8-1 Asano, Kokurakita-ku, Kitakyushu City	+81-93-541-1969
Saga External Trade Association	New Administrative Office Bldg. 5th floor 1-1-59 Jyonai, Saga City	+81-952-26-1474
Nagasaki Prefecture Trade Associatio	Nagasaki Transportation Industry Bldg. 2nd floor, 3-1 Daikoku-machi, Nagasaki City	+81-95-821-4818
Kumamoto Prefecture Trade Association	Kumamoto Chamber of Commerce and Industry 3F, 10 Yokokouya-machi Kumamoto City	+81-96-355-2281
Oita Foreign Trade Association	Oita International Trade Center Bldg.4th foor, 6 Banchi Ozai, Oita City	+81-97-592-5932
Miyazaki Prefecture Products Promotion Center	1st floor, Miyazaki Prefectural Government Bldg. No. 8, 1-6 Miyata-cho, Miyazaki City	+81-985-38-9351
Kagoshima Trade Association	9th floor (Kagoshima PR Division) of Kagoshima Prefectural Office, 10-1 Kamoike- shinmachi, Kagoshima City	+81-99-251-8484

## Consultation Service for Direct Investment in Kyushu

### General reception for direct investment in Japan ~ Invest Japan Office ~

We offer a one-stop service providing useful information and practical advice on direct investment in Japan. Please feel free to contact to the office for reference.

#### Available services

The available services for private business operations etcetera provided by this service window include the following:

- Advice on investment
- Provision of information on investment
- Support with application procedures for licensing concerning investment
- ■Inquiry methods

Methods such as telephone, facsimile, e-mail, visiting the window, etcetera are all acceptable. Agents may also inquire on your behalf. However, in all cases, it is necessary for the person making the inquiry to provide the name and address (in the case of companies, the company's name and location of offices etcetera), as well as details of the inquiry and the reason for this.

#### ■ Reply to inquiries

All inquirers will receive a reply within 10 days of their inquiry. (However, in some cases, such as those which involve application procedures for licensing etcetera with a separate stipulated standard processing period and those which require a greater level of prudence, the time frame for the reply may be extended.)

#### Office for reference

International Investment Promotion Division, International Affairs Department,

#### Kyushu Bureau of METI

2-11-1 Hakataeki-higashi, Hakata-ku, Fukuoka, 812-8546, Japan

Tel:+81-92-482-5426 Fax: +81-92-482-5321 E-mail: invest-japan-kyushu@meti.go.jp

### Invest Japan Business Support Centers (IBSC)

Invest Japan Business Support Centers (IBSC)

The Japan External Trade Organization (JETRO) operates six Invest Japan Business Support Centers (IBSCs) across Japan to provide one-stop support and service to foreign firms seeking to set-up business in Japan. The centers, linked into relevant government ministries and agencies, provide free temporary office space, consultation with expert advisors and access to a wealth of business information. ([Source]]JETRO website) http://www.jetro.go.jp/en/invest/

## Regional Information (JETRO's website)

Fukuoka Prefecture
Saga Prefecture
Nagasaki Prefecture
Kumamoto Prefecture
Oita Prefecture
Miyazaki Prefecture
Kagoshima Prefecture

http://www.jetro.go.jp/en/invest/region/saga/
http://www.jetro.go.jp/en/invest/region/nagasaki/
http://www.jetro.go.jp/en/invest/region/kumamoto/
http://www.jetro.go.jp/en/invest/region/oita/
http://www.jetro.go.jp/en/invest/region/miyazaki/
http://www.jetro.go.jp/en/invest/region/kagoshima/

Kitakyushu City

Fukuoka City

Fukuoka City

Kumamoto City

http://www.jetro.go.jp/en/invest/region/kitakyushu-city/
http://www.jetro.go.jp/en/invest/region/fukuoka-city/
http://www.jetro.go.jp/invest/region/kumamoto-city/

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	International Investment Promotion Division, International Affairs Department,
K	<b>Kyushu Bureau of Economy, Trade and Industry</b>

2-11-1 Hakataeki-higashi, Hakata-ku, Fukuoka, 812-8546, Japan Tel:+81-92-482-5426 Fax: +81-92-482-5321 URL <a href="http://www.kyushu.meti.go.jp/">http://www.kyushu.meti.go.jp/</a>