



*Weekly Nanos Party Power Index Tracking
(period ending June 19th, 2015)
released June 24th, 2015*

Weekly Nanos Party Power Index



NDP still registers highest score on Party Power Index – Conservatives trending downward (Released 06/17/2015)

The NDP scored three points higher than the Liberals on the Nanos Party Power Index while the Conservatives are starting to trend downward in the weekly tracking. The NDP registered 56 points out of a possible 100 points while the Liberals registered 53 points, and the Conservatives 50 points. The Green Party of Canada scored 31 points while the BQ scored 28 points (QC only).

The Nanos Party Power Index comprises a basket of political goods that includes ballot preferences, accessible voters, preferred PM views and evaluations of the leaders. It is modeled similar to a standard confidence index. It is a random telephone survey conducted with live agents, reaching out to Canadians through a land- and cell-line dual frame sample.

Asked who Canadians would prefer as Prime Minister, there is a virtual dead heat between the leaders of the three major federal parties. Both Harper and Mulcair received the nod as preferred PM from 27.2 per cent of Canadians while Trudeau was preferred by 26.7 per cent of Canadians. May was the preference for PM among three per cent of Canadians while 14 per cent were unsure.

Asked a series of independent questions as to whether they would consider or not consider voting for each of the federal parties, 51 per cent of Canadians would consider voting NDP while 46 per cent would consider voting Liberal, 38 per cent would consider voting Conservative and 28 per cent would consider voting for the Greens.

Party Power Index



The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

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Data Summary

	This Week	Last Week	4 Weeks Ago	3 Months Ago	1 Year Ago (June 2014)	12 Month High	12 Month Low	12 Month Average
Canada Party Power Index								
NDP	56.2	56.0	51.6	48.8	47.9	56.2	47.6	50.2
Liberal	53.3	53.0	53.0	56.6	56.8	60.7	52.8	56.6
Conservative	50.3	51.5	54.0	54.3	51.3	54.3	48.4	51.7
Green	31.2	30.8	31.9	31.4	34.4	35.2	30.1	32.0
Bloc	28.1	26.5	27.1	25.4	24.5	28.3	22.9	26.3
Party Consider								
NDP	51.4%	52.4%	48.9%	42.1%	42.1%	52.4%	41.4%	44.8%
Liberal	46.3%	45.5%	48.2%	52.2%	53.4%	59.7%	45.5%	53.6%
Conservative	38.1%	38.9%	44.4%	44.6%	38.9%	44.7%	36.1%	41.5%
Bloc	35.2%	33.7%	34.6%	26.5%	30.8%	36.7%	25.3%	30.7%
Green	28.4%	25.2%	27.0%	23.7%	32.7%	33.1%	23.4%	27.7%
Preferred Prime Minister								
Harper	27.2%	29.0%	31.8%	34.1%	29.6%	34.1%	25.5%	30.4%
Mulcair	27.2%	27.6%	20.0%	15.9%	15.7%	27.6%	15.1%	18.7%
Trudeau	26.7%	25.6%	28.6%	30.5%	30.3%	35.8%	25.6%	30.7%
May	2.8%	3.0%	4.8%	4.1%	6.4%	6.7%	2.8%	4.4%
Beaulieu/ Duceppe	1.9%	1.1%	1.2%	1.8%	1.2%	2.8%	0.5%	1.3%
Unsure	14.2%	13.7%	13.7%	13.5%	16.8%	18.1%	11.7%	14.2%

About the Index



Weekly Nanos Party Power Index

Since voters are not actually able to make a choice between elections, it is interesting to think about party strength and support more broadly. The Nanos Party Power Index fills this need by incorporating more information than just current vote preference.

The Nanos Party Power Index is a weekly composite measurement of federal party brands based on four questions about the federal parties and their leadership. The questions include:

- a ballot question that captures the 1st and 2nd vote preferences;
- a measure of whether the respondent would consider voting for the party;
- the 1st and 2nd preferences for Prime Minister of the current federal leaders; and,
- whether the respondent believes each current leader has the quality to be a good leader.

The views of 1,000 respondents are compiled into a diffusion brand index for each party that goes from 0 to 100, where 0 means that the party has no brand strength and 100 means it has maximum brand strength. A score above 50 is an indication of brand strength for the party and its leader at this time.

The important factors in this weekly tracking include the direction of the brand strength or weakness and also the brand strength of one federal party relative to another.

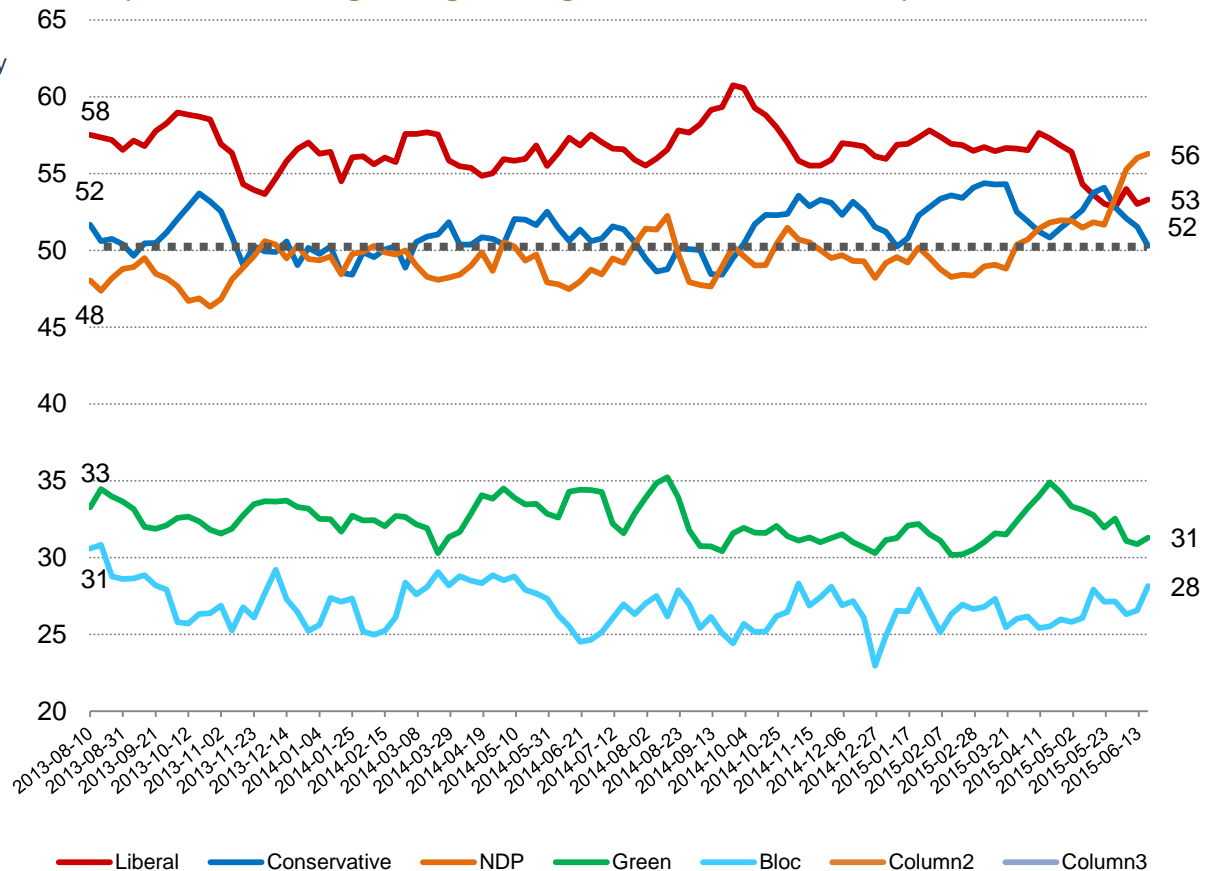
Party Power Index



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Canada Weekly Index Tracking Scores
(Four week rolling average ending June 19th, 2015, n=1,000)





Party Power Index Tracking by Region

Party Power Index



The Nanos Party Power Index Tracking for the Atlantic is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for regional subsamples.

Contact: Nik Nanos

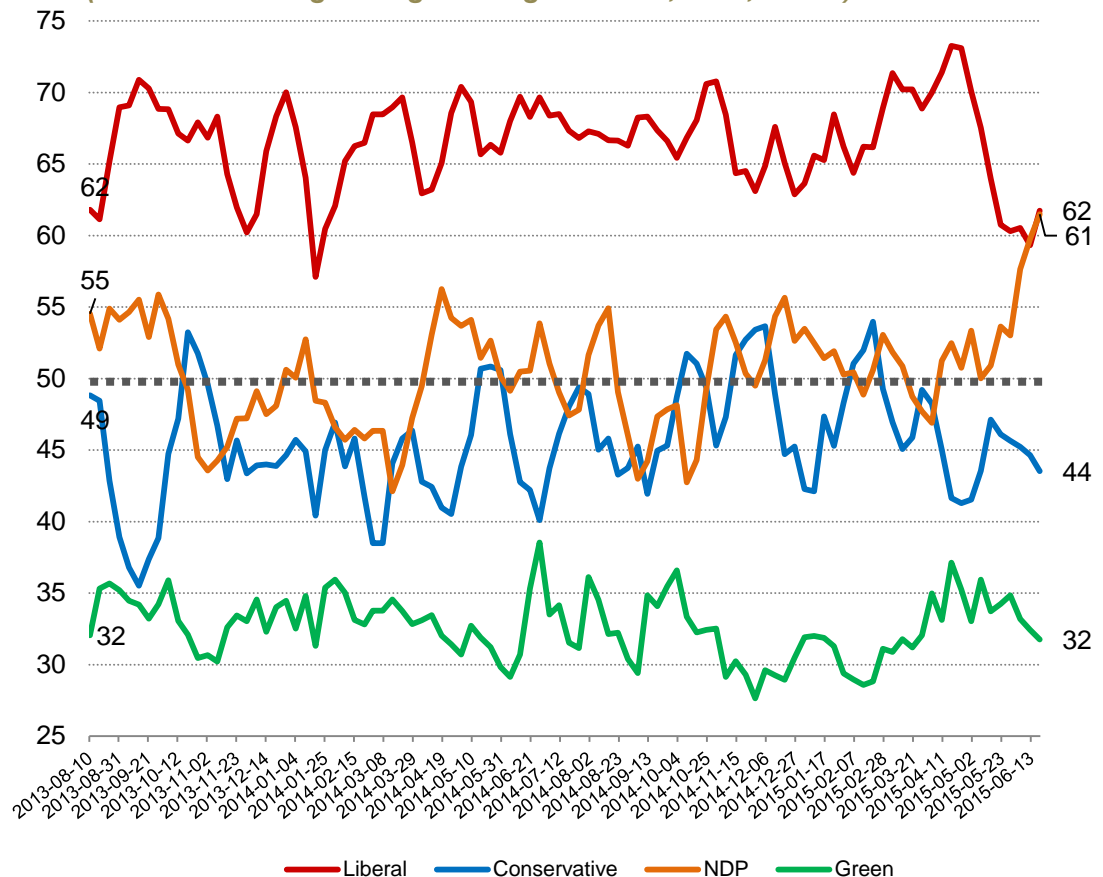
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Atlantic Weekly Index Tracking Scores

(Four week rolling average ending June 19th, 2015, n=100)



Party Power Index



The Nanos Party Power Index Tracking for Quebec is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for regional subsamples.

Contact: Nik Nanos

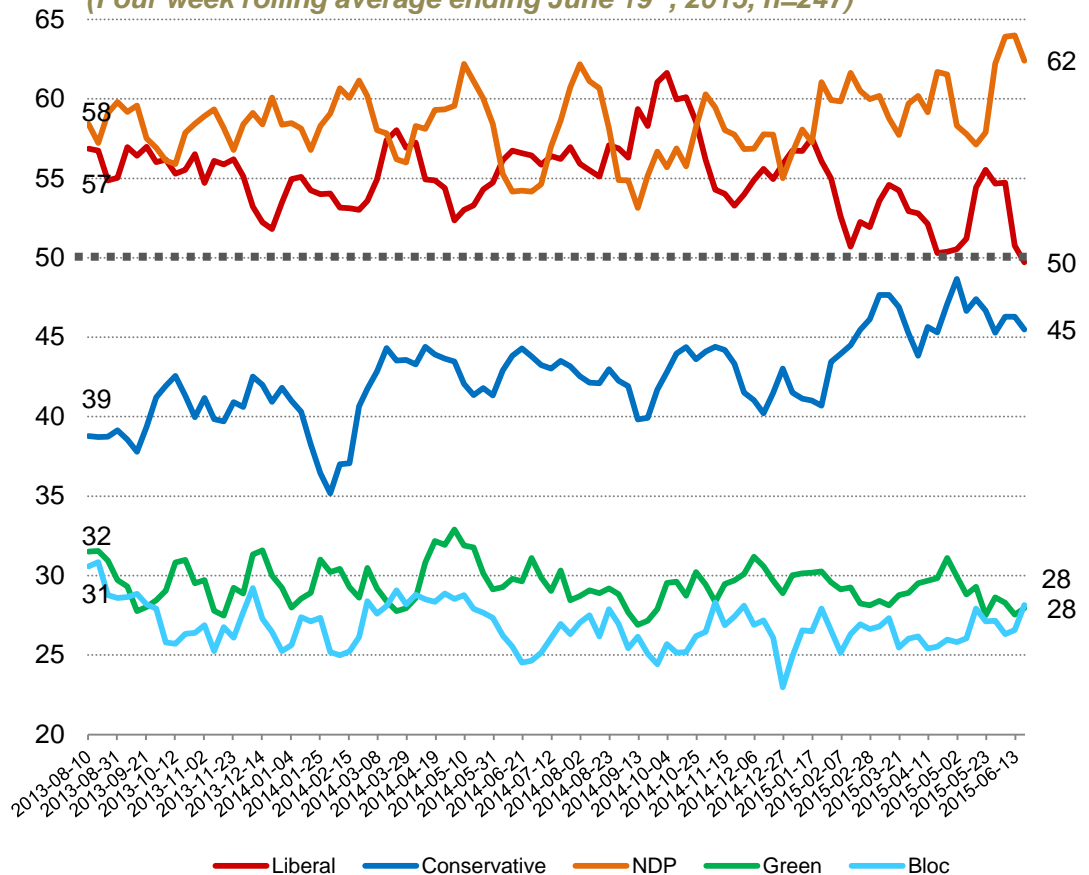
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Quebec Weekly Index Tracking Scores

(Four week rolling average ending June 19th, 2015, n=247)



Party Power Index



The Nanos Party Power Index Tracking for Ontario is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for regional subsamples.

Contact: Nik Nanos

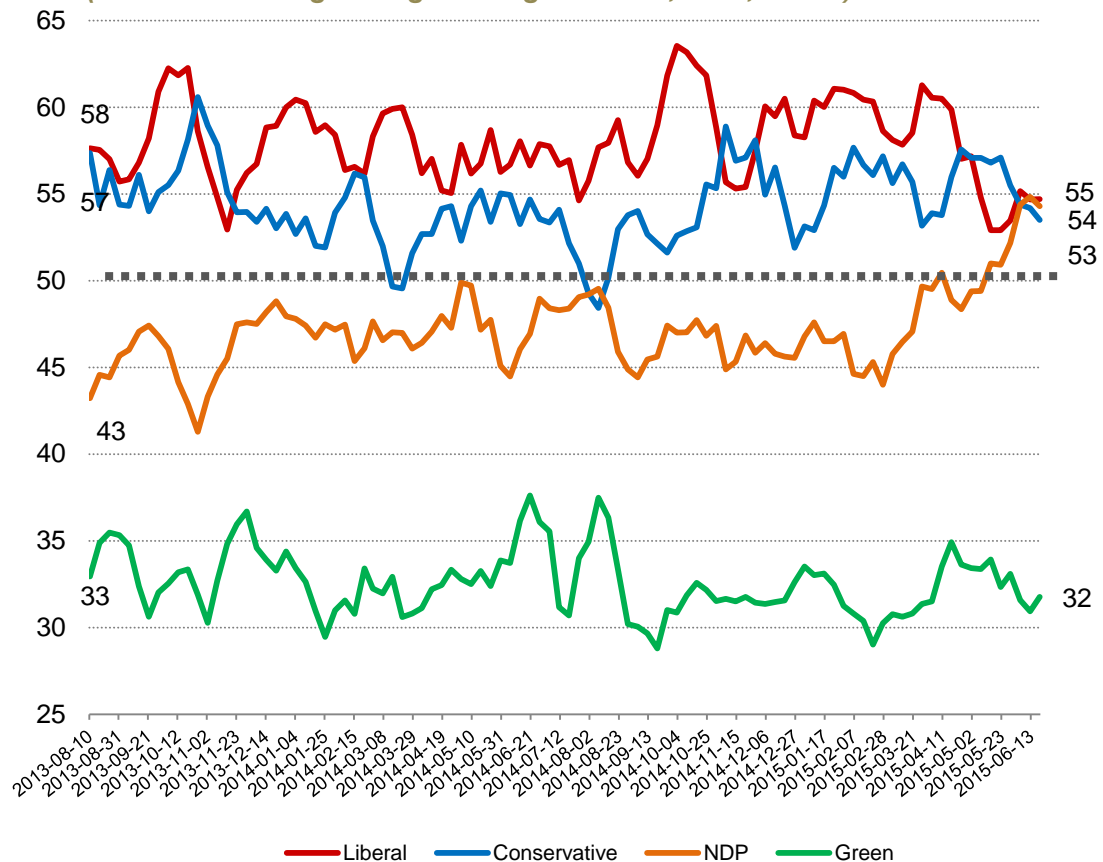
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Ontario Weekly Index Tracking Scores

(Four week rolling average ending June 19th, 2015, n=300)



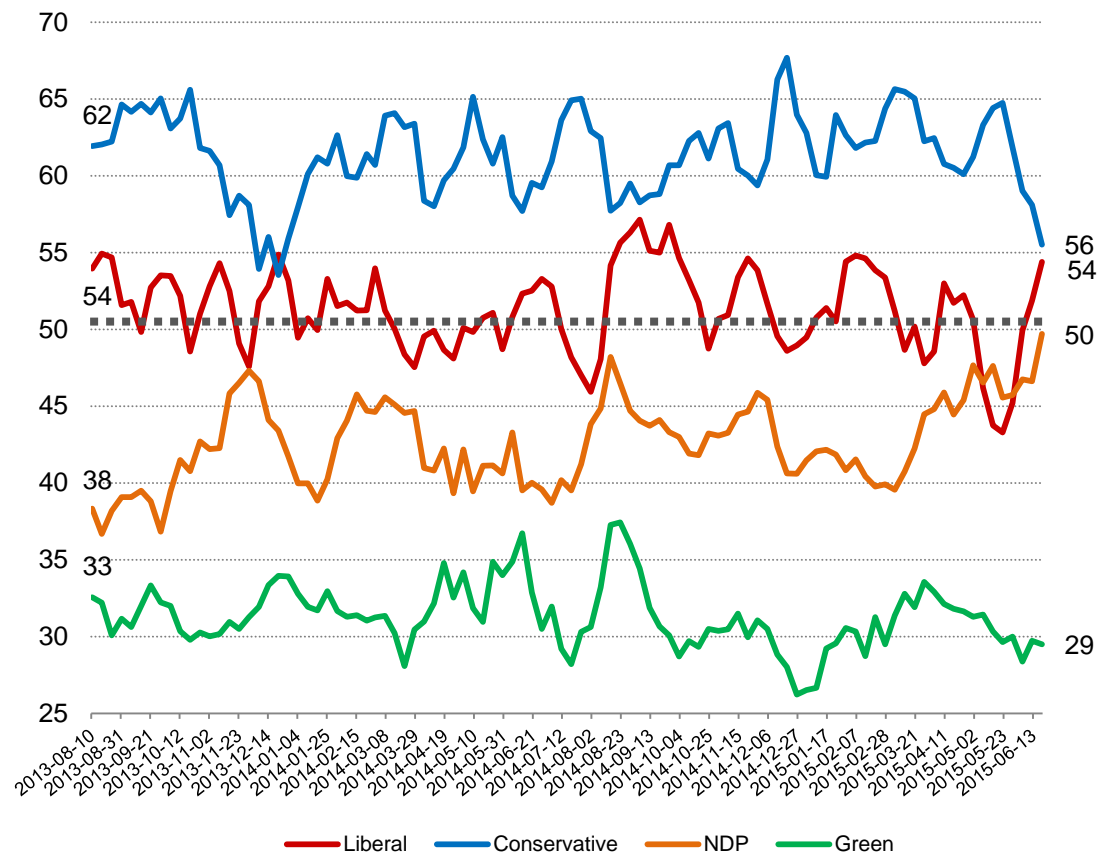
Party Power Index



The Nanos Party Power Index Tracking for the Prairies is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for regional subsamples.

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Prairies Weekly Index Tracking Scores (Four week rolling average ending June 19th, 2015, n=201)



Party Power Index



The Nanos Party Power Index Tracking for BC is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for regional subsamples.

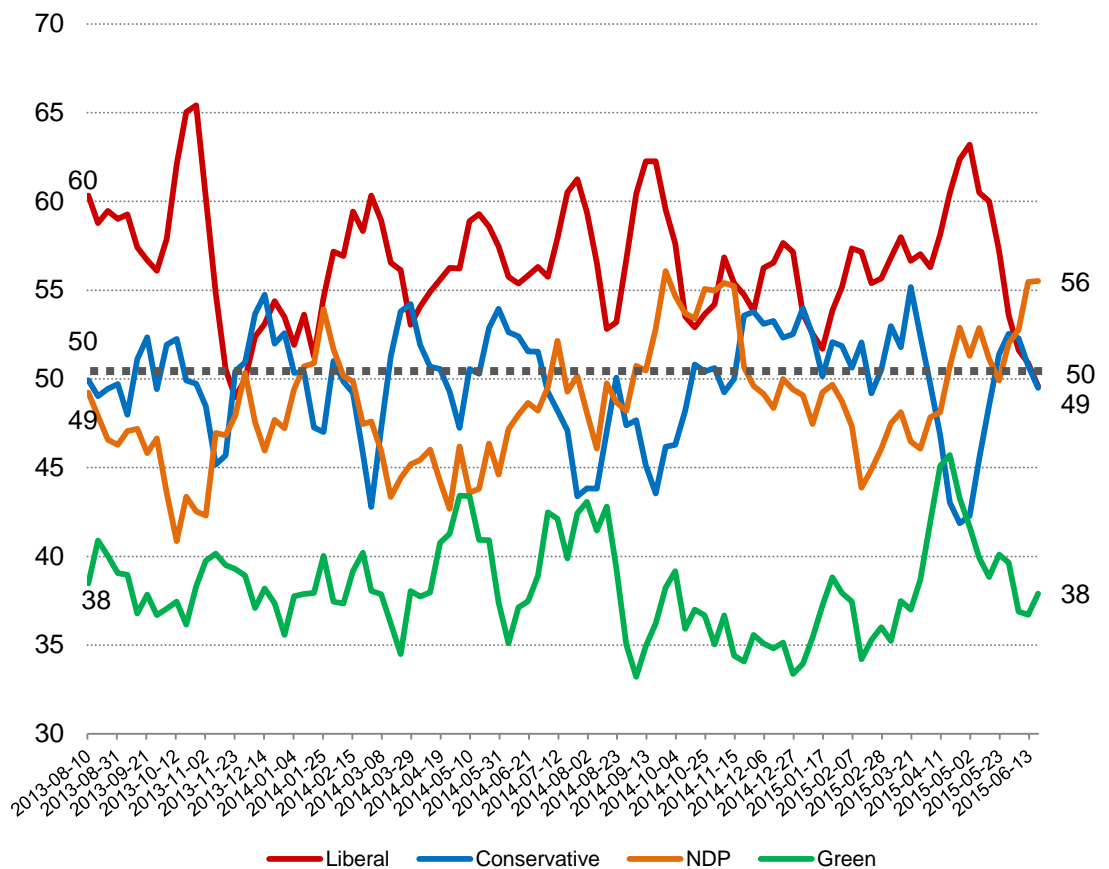
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British Columbia Weekly Index Tracking Scores (Four week rolling average ending June 19th, 2015, n=152)





Party Power Index Tracking by Age

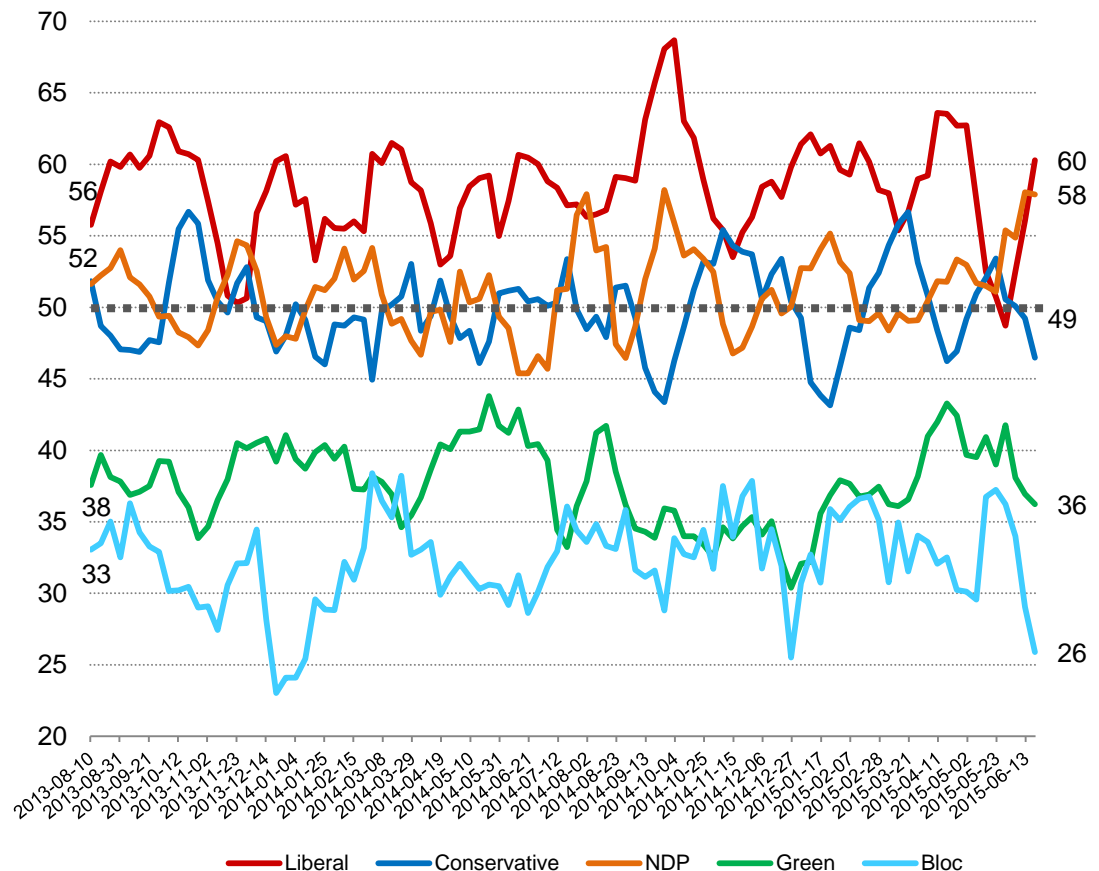
Party Power Index



The Nanos Party Power Index Tracking for the 18 to 29 age group is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for age subsamples.

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18 to 29 Weekly Index Tracking Scores (Four week rolling average ending June 19th, 2015, n=205)



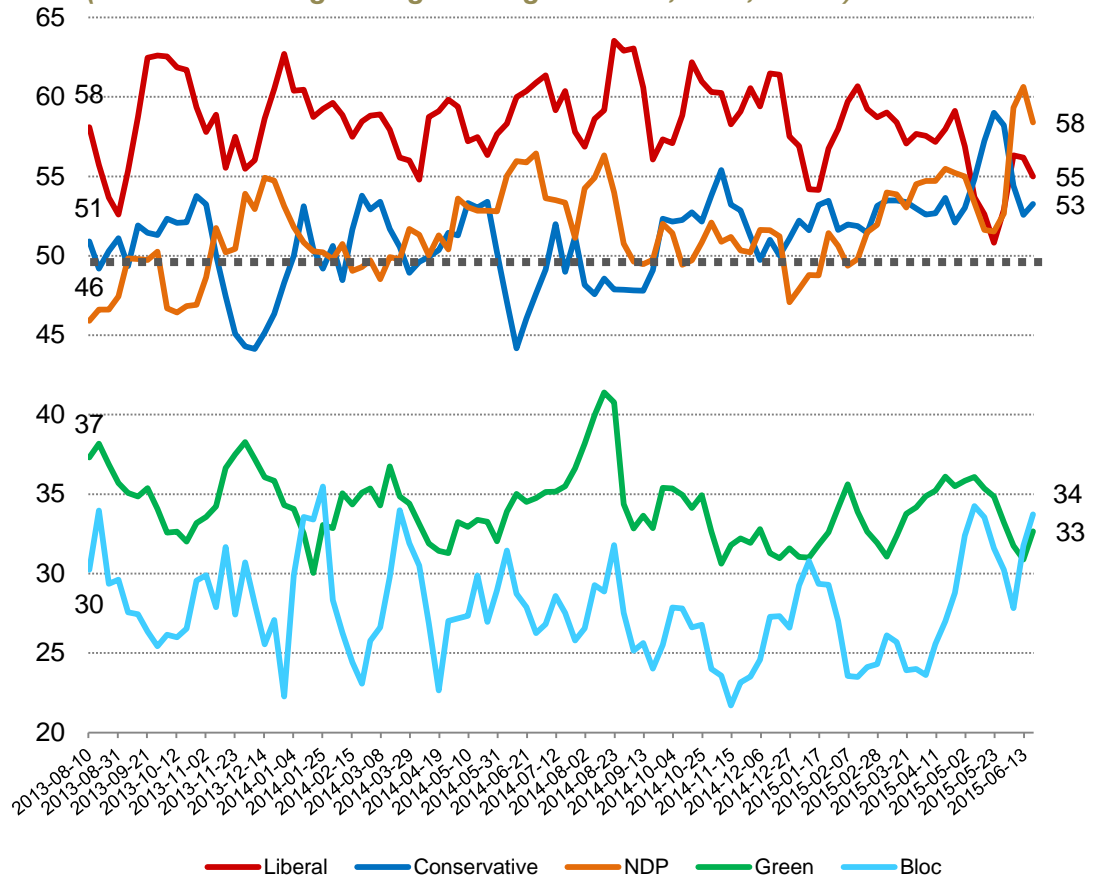
Party Power Index



The Nanos Party Power Index Tracking for the 30 to 39 age group is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for age subsamples.

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30 to 39 Weekly Index Tracking Scores (Four week rolling average ending June 19th, 2015, n=169)



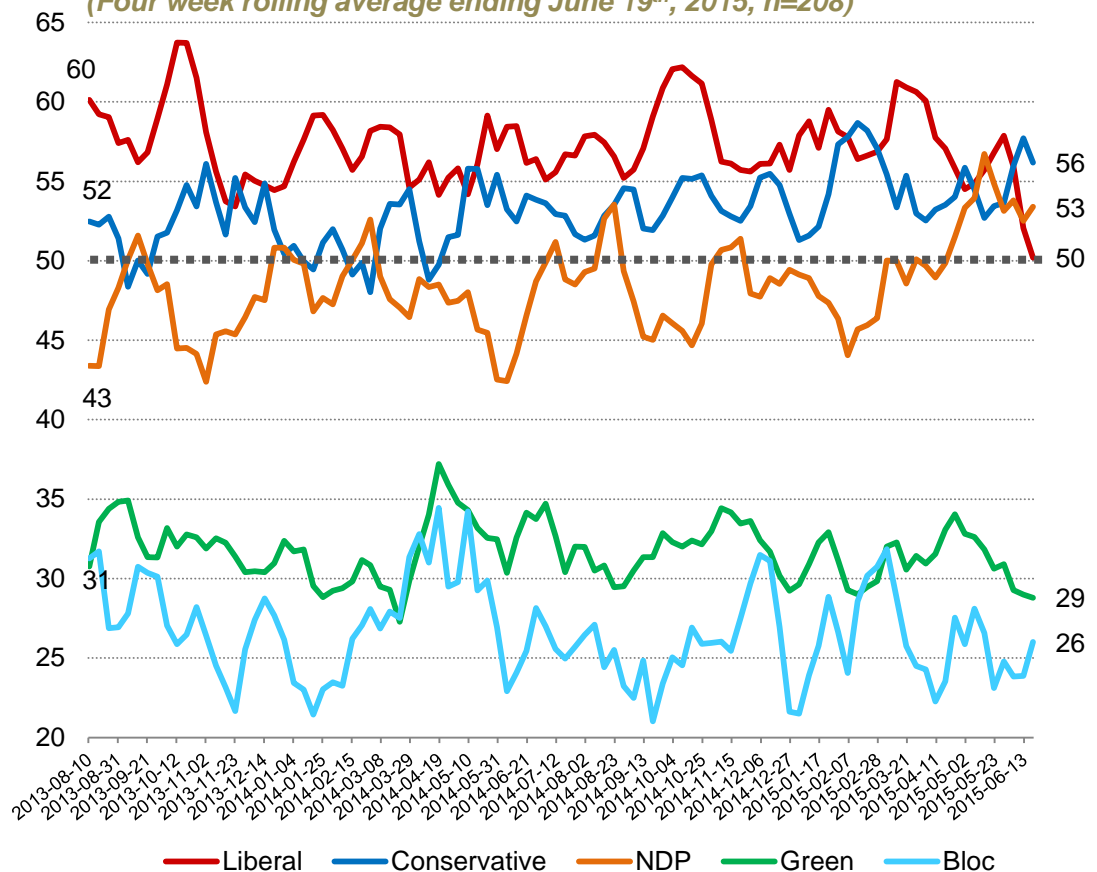
Party Power Index



The Nanos Party Power Index Tracking for the 40 to 49 age group is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for PM, and whether each party leader has good leadership qualities. There are wider margins of accuracy for age subsamples.

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40 to 49 Weekly Index Tracking Scores
(Four week rolling average ending June 19th, 2015, n=208)



Party Power Index



The Nanos Party Power Index Tracking for the 50 to 59 age group is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for age subsamples.

Contact: Nik Nanos

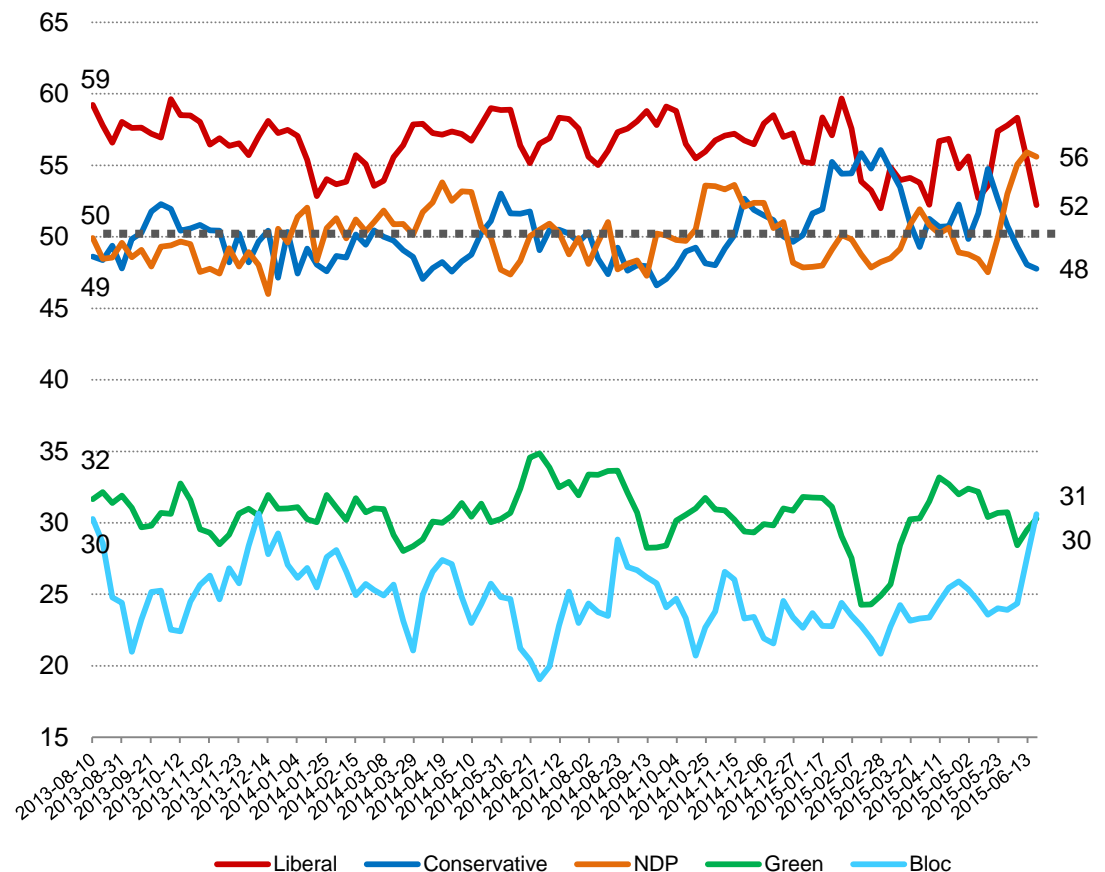
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50 to 59 Weekly Index Tracking Scores

(Four week rolling average ending June 19th, 2015, n=178)



Party Power Index



The Nanos Party Power Index Tracking for the 60 plus age group is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for age subsamples.

Contact: Nik Nanos

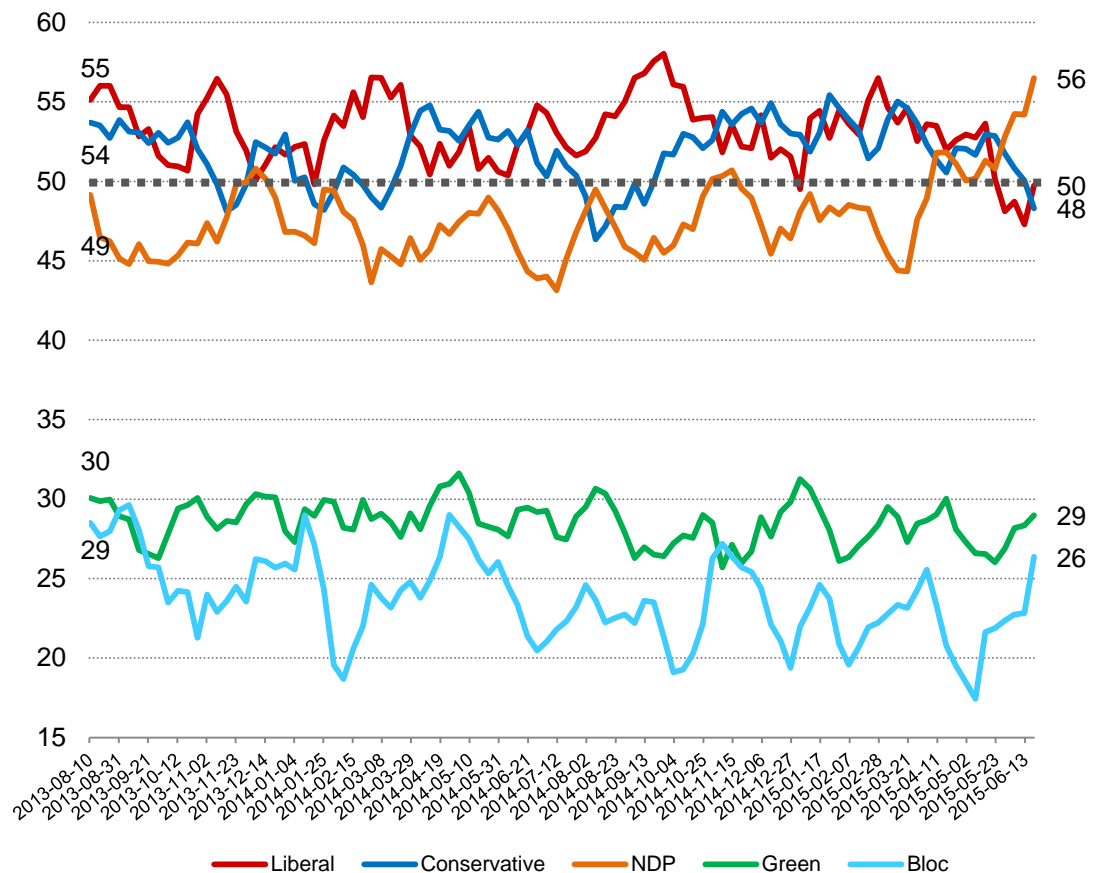
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60 plus Weekly Index Tracking Scores

(Four week rolling average ending June 19th, 2015, n=239)





Party Power Index Tracking by Gender

Party Power Index

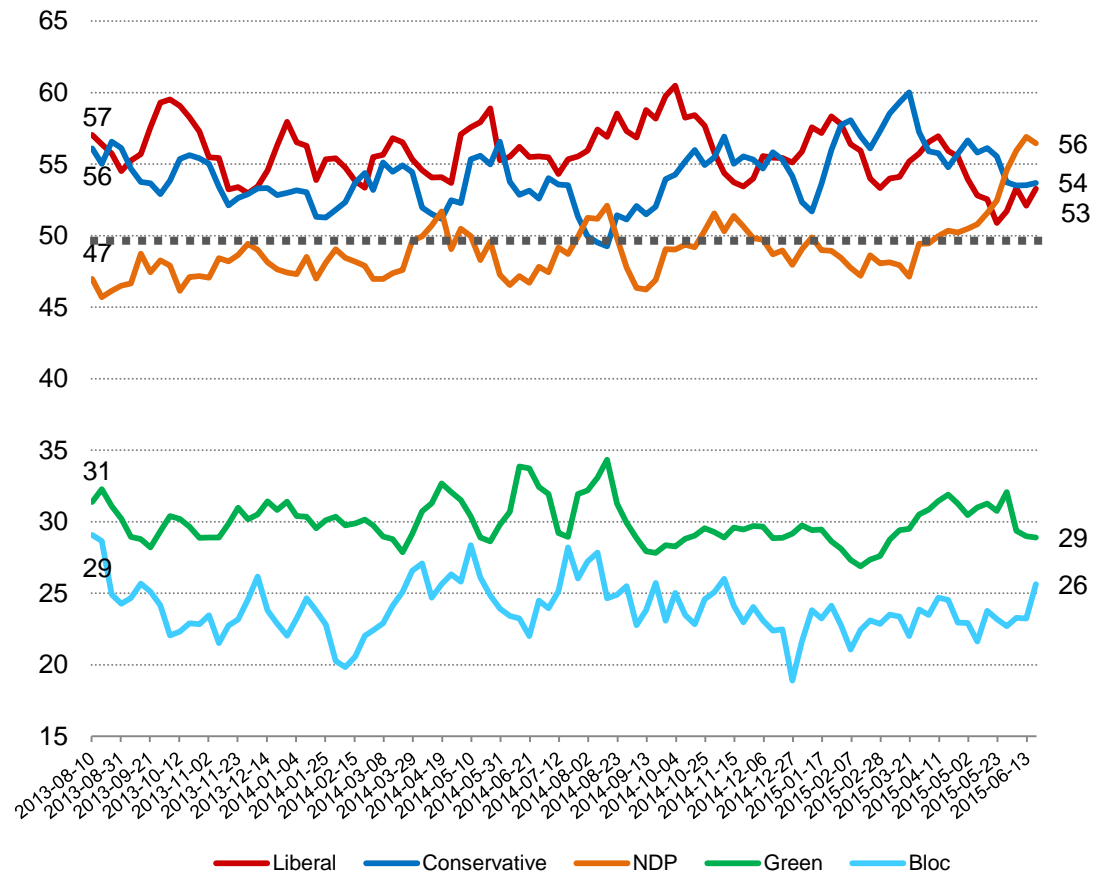


The Nanos Party Power Index Tracking for males is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for gender subsamples.

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Male Weekly Index Tracking Scores

(Four week rolling average ending June 19th, 2015, n=498)



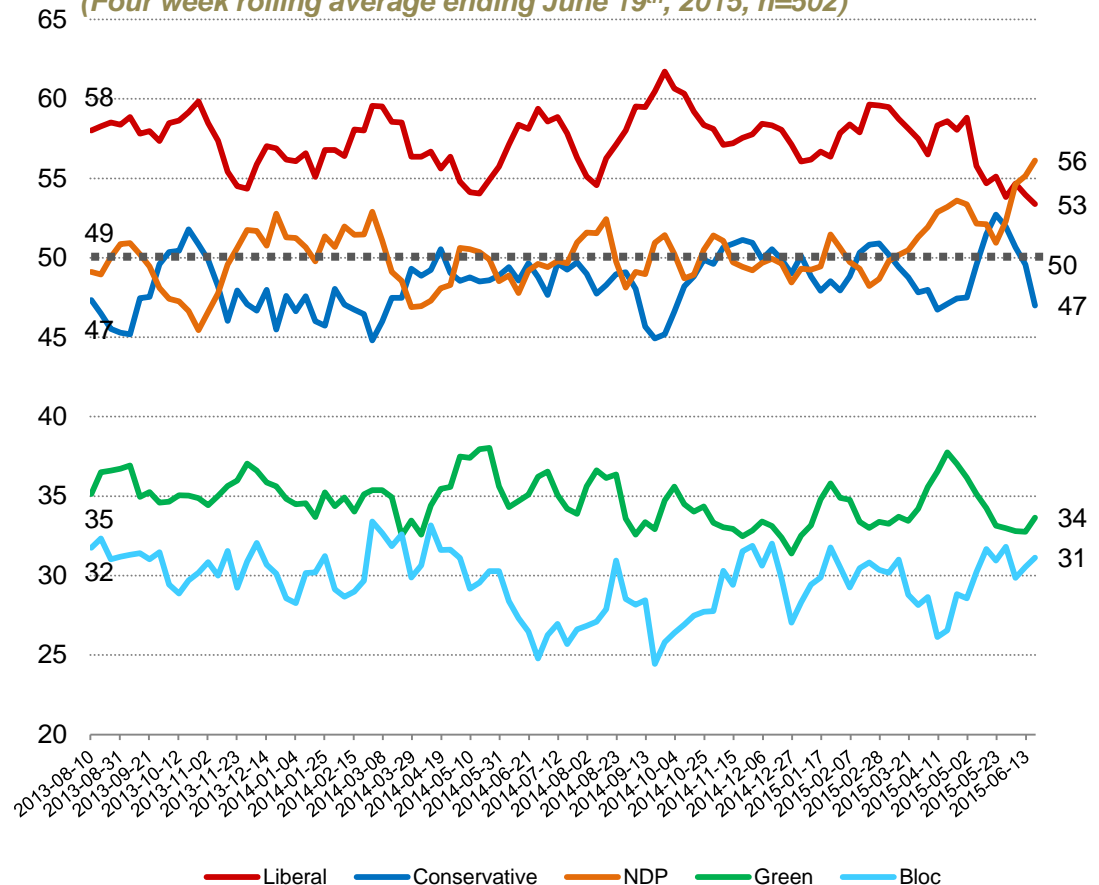
Party Power Index



The Nanos Party Power Index Tracking for females is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities. There are wider margins of accuracy for gender subsamples.

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Female Weekly Index Tracking Scores (Four week rolling average ending June 19th, 2015, n=502)





National Vote Considerations Tracking

www.nanosresearch.com

Consider Conservative

Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it.
[RANDOMIZE] Conservative Party

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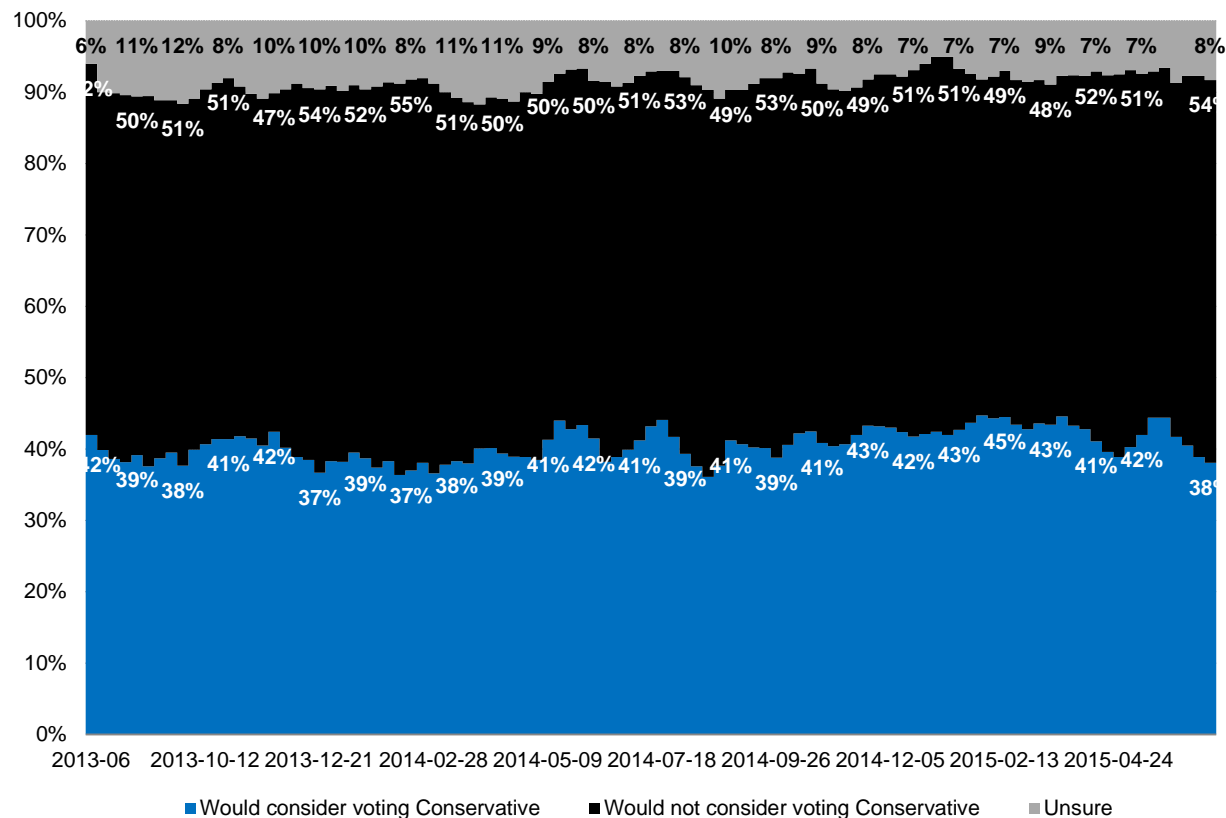
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National – Weekly Tracking

(Four week rolling average ending June 19th, 2015, n=1,000)



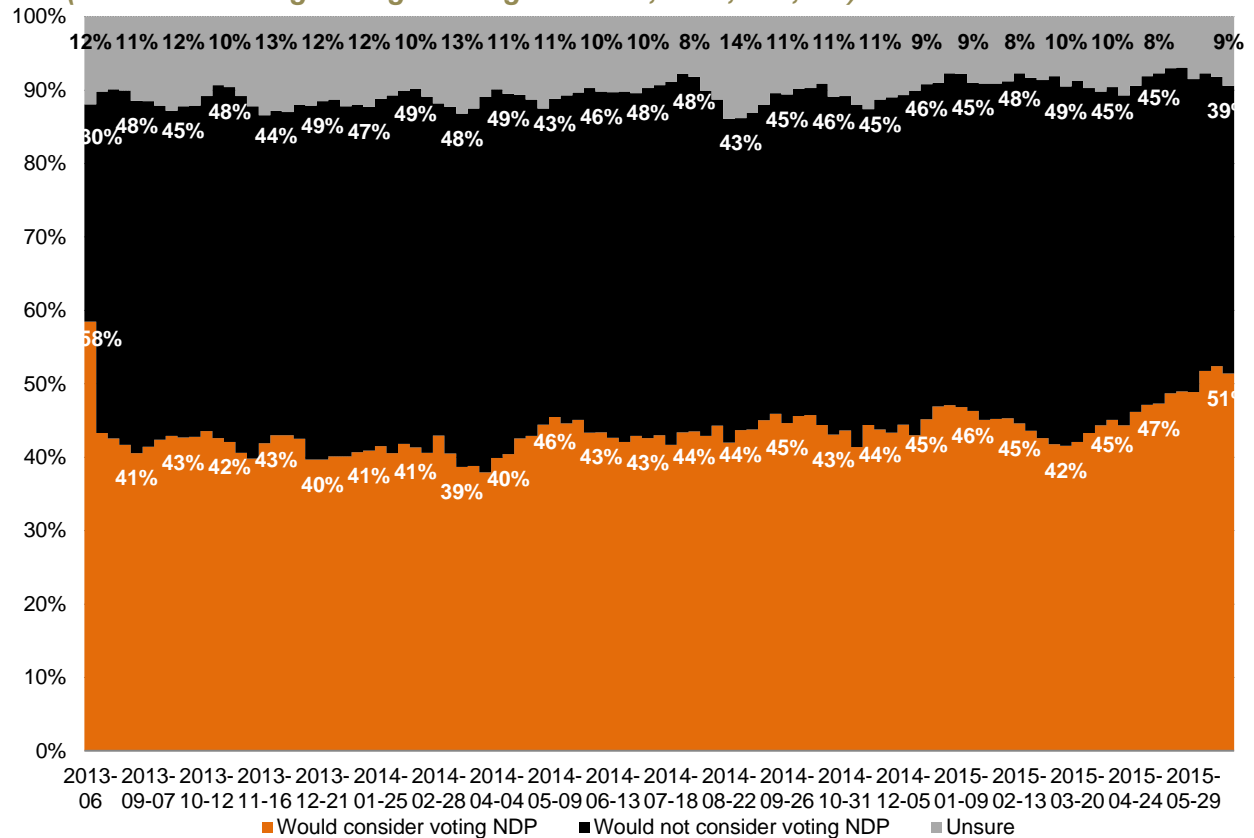
Consider NDP



Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it.
[RANDOMIZE] NDP

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National – Weekly Tracking
(Four week rolling average ending June 19th, 2015, n=1,000)



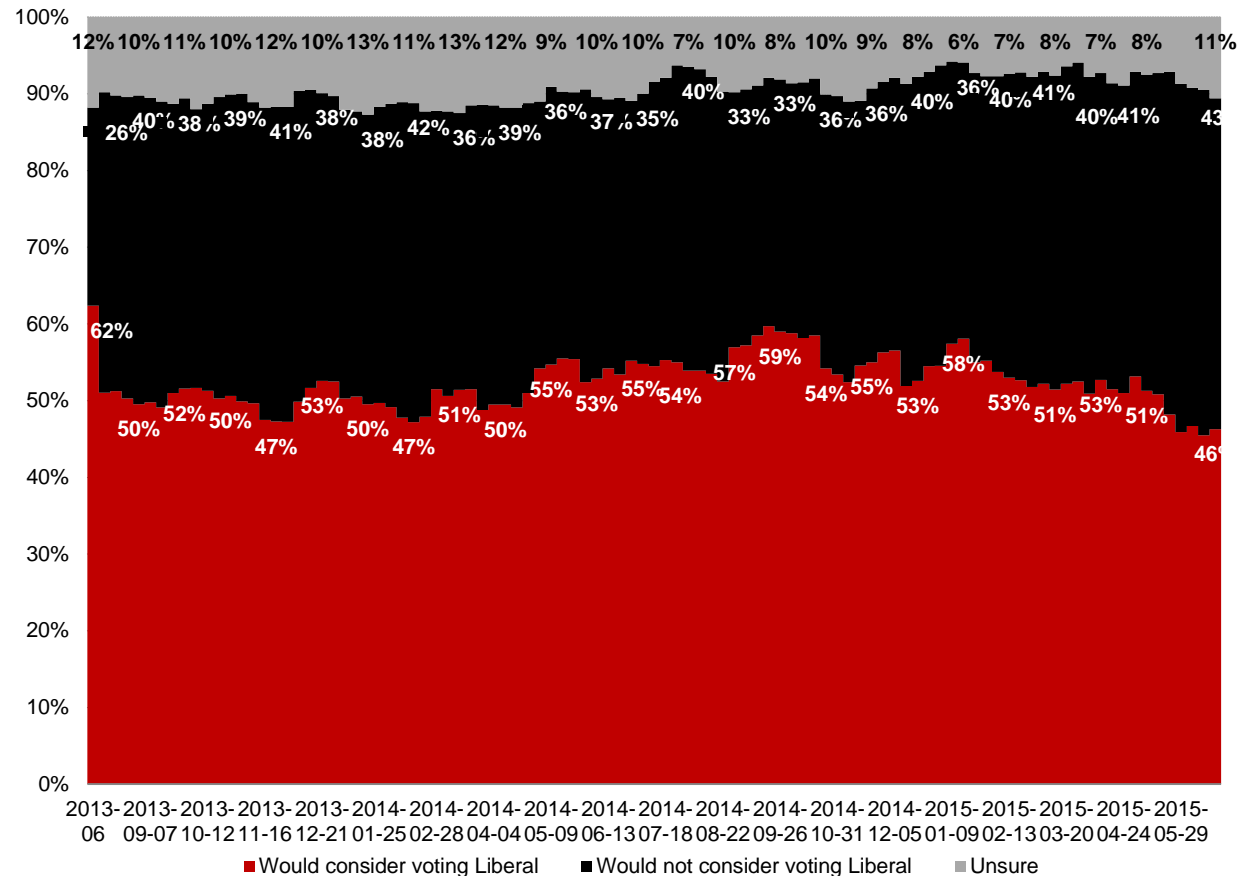
Consider Liberal



Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it.
[RANDOMIZE] Liberal Party

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National – Weekly Tracking (Four week rolling average ending June 19th, 2015, n=1,000)



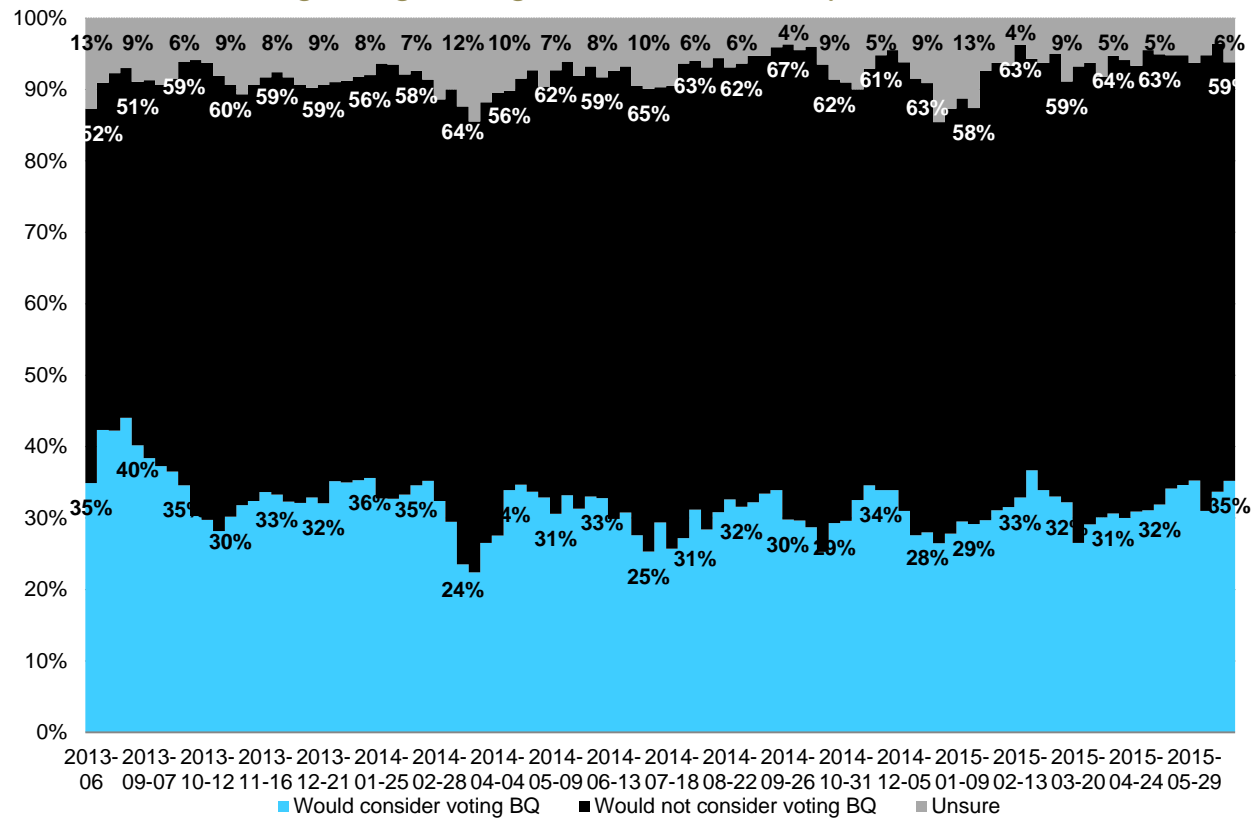
Consider Bloc



Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE] Bloc Québécois

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Quebec only – Weekly Tracking
Four week rolling average ending June 19th, 2015, n=248)



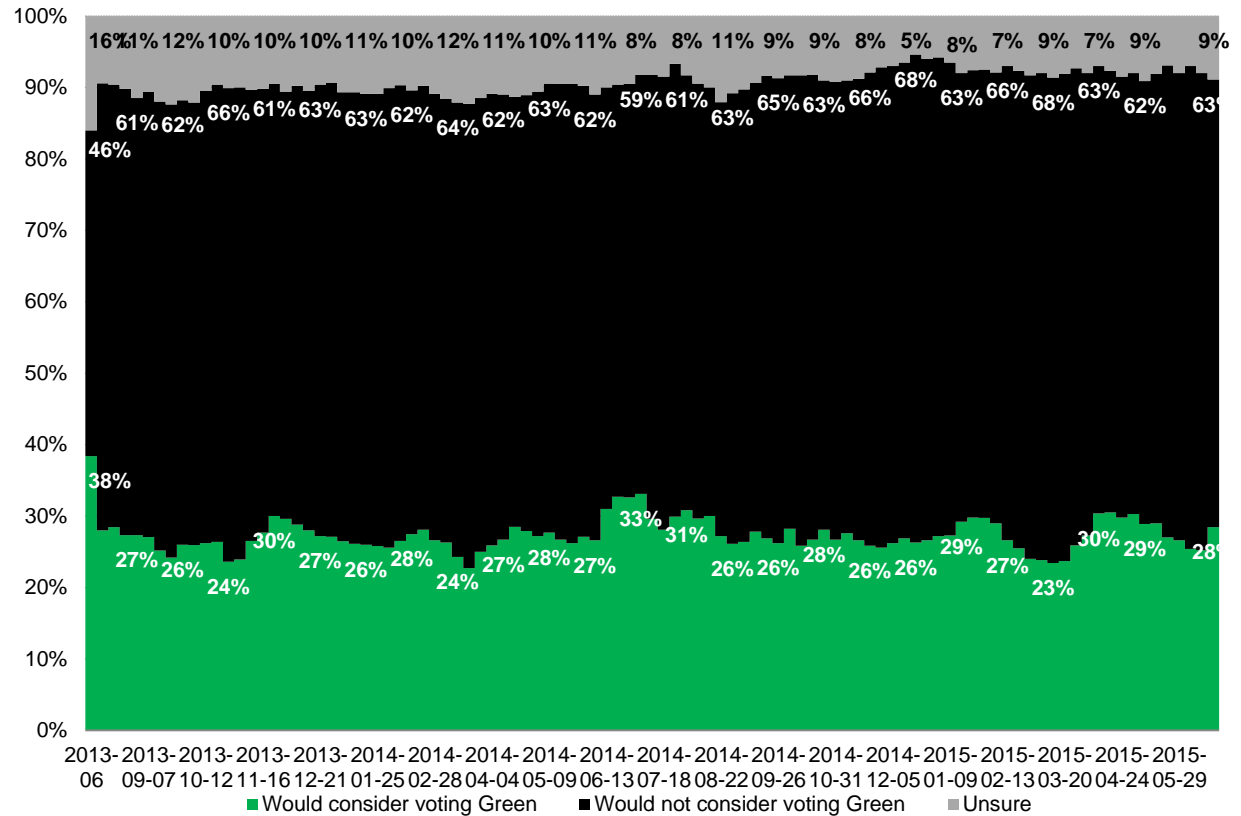
Consider Green



Question: For each of the following federal political parties, please tell me if you would consider or not consider voting for it.
[RANDOMIZE] Green Party

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National – Weekly Tracking (Four week rolling average ending June 19th, 2015, n=1,000)





National Leadership Tracking

Prime Minister



Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

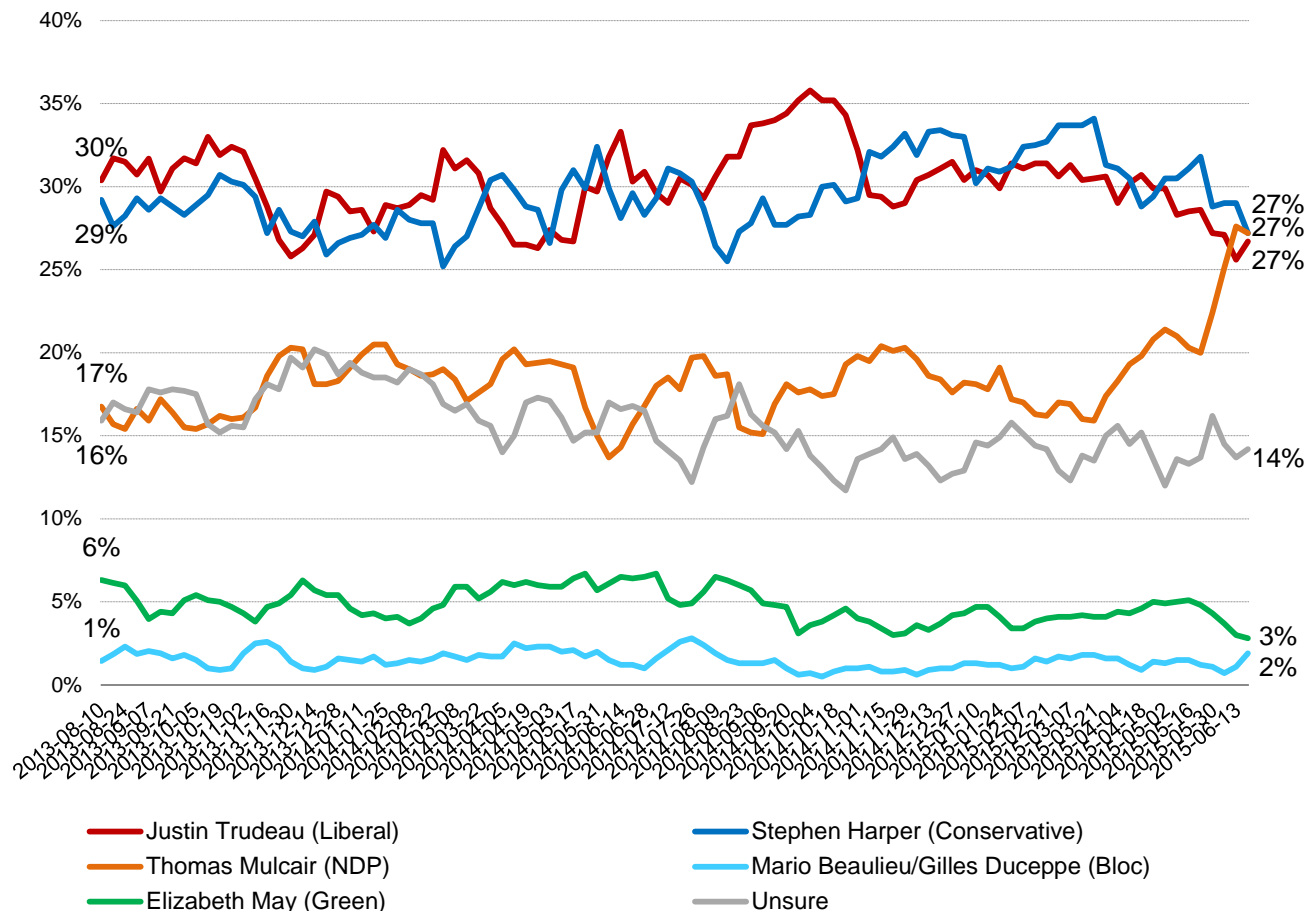
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National – Weekly Tracking – First Ranked Choice (Four week rolling average ending June 19th, 2015, n=1,000)



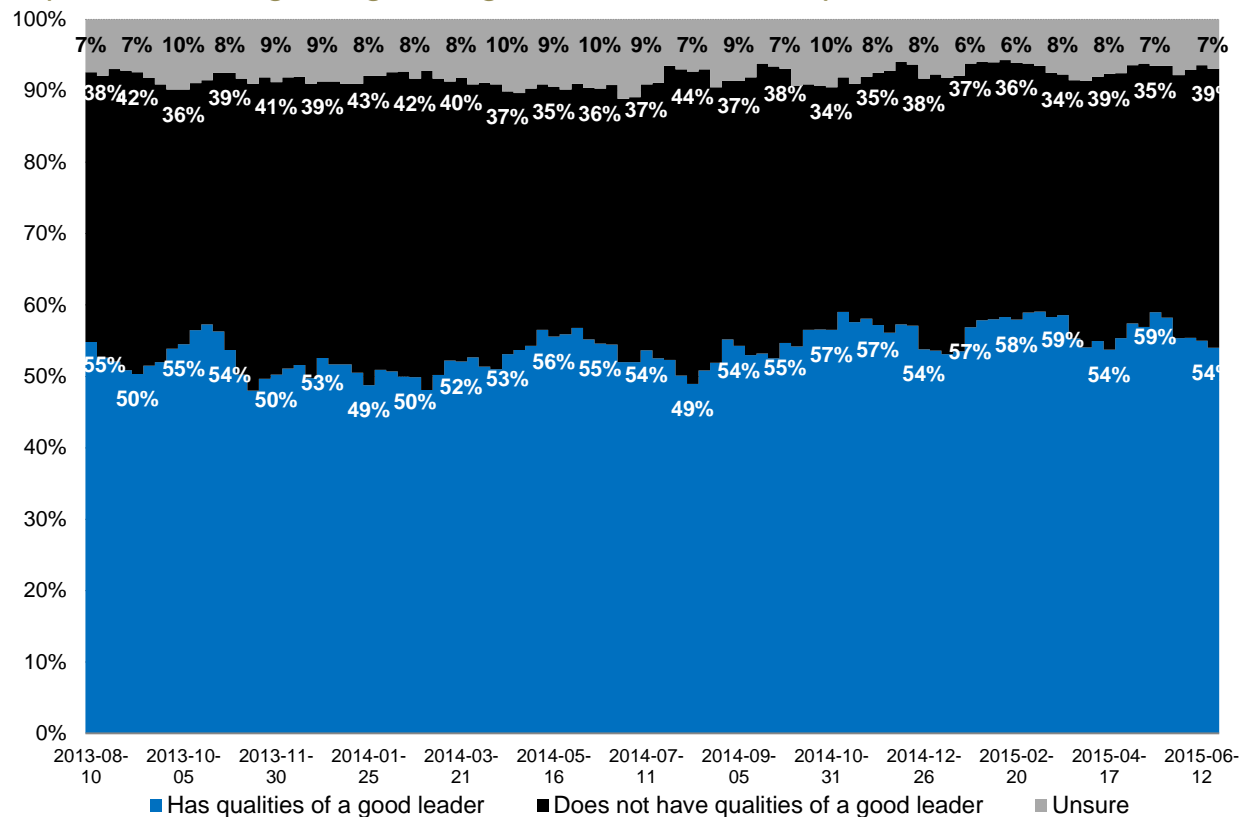
Harper



Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Stephen Harper

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National – Weekly Tracking (Four week rolling average ending June 19th, 2015, n=1,000)



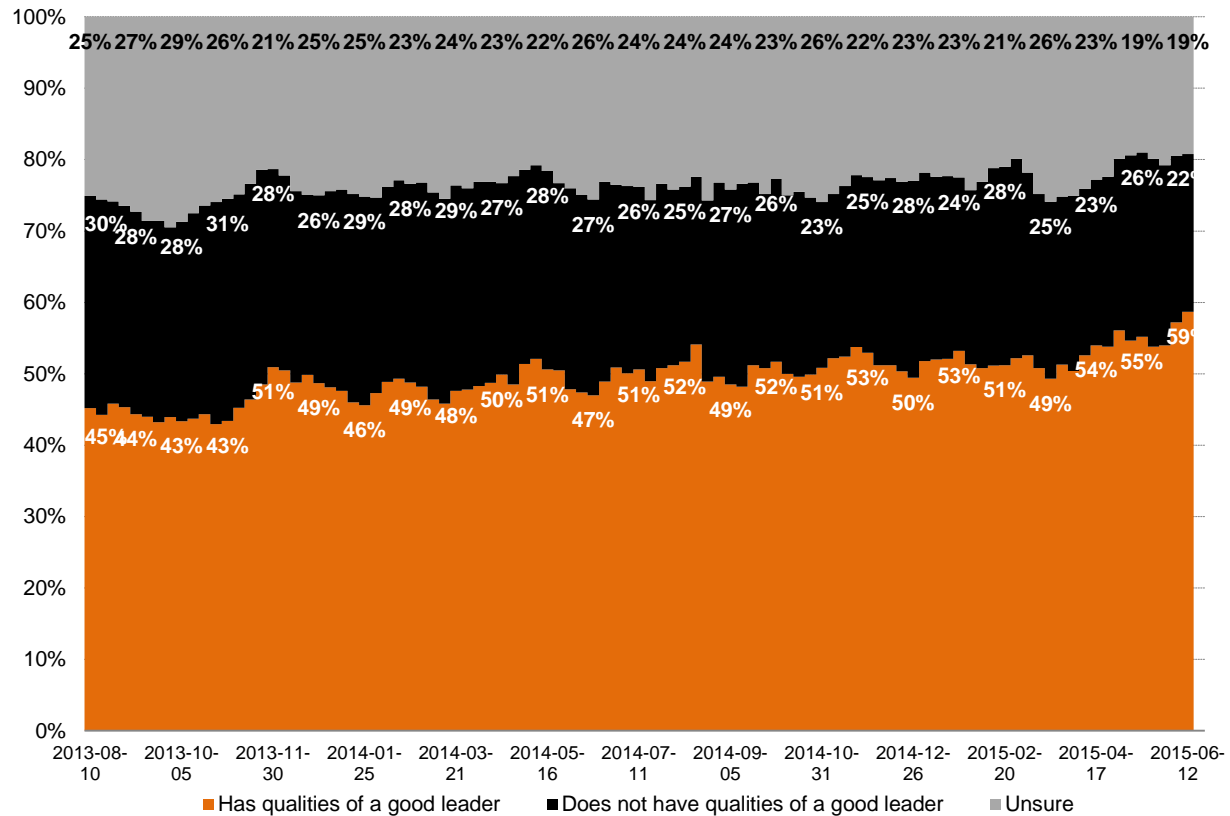
Mulcair



Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Thomas Mulcair

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National – Weekly Tracking (Four week rolling average ending June 19th, 2015, n=1,000)



Trudeau



Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Justin Trudeau

Contact: Nik Nanos

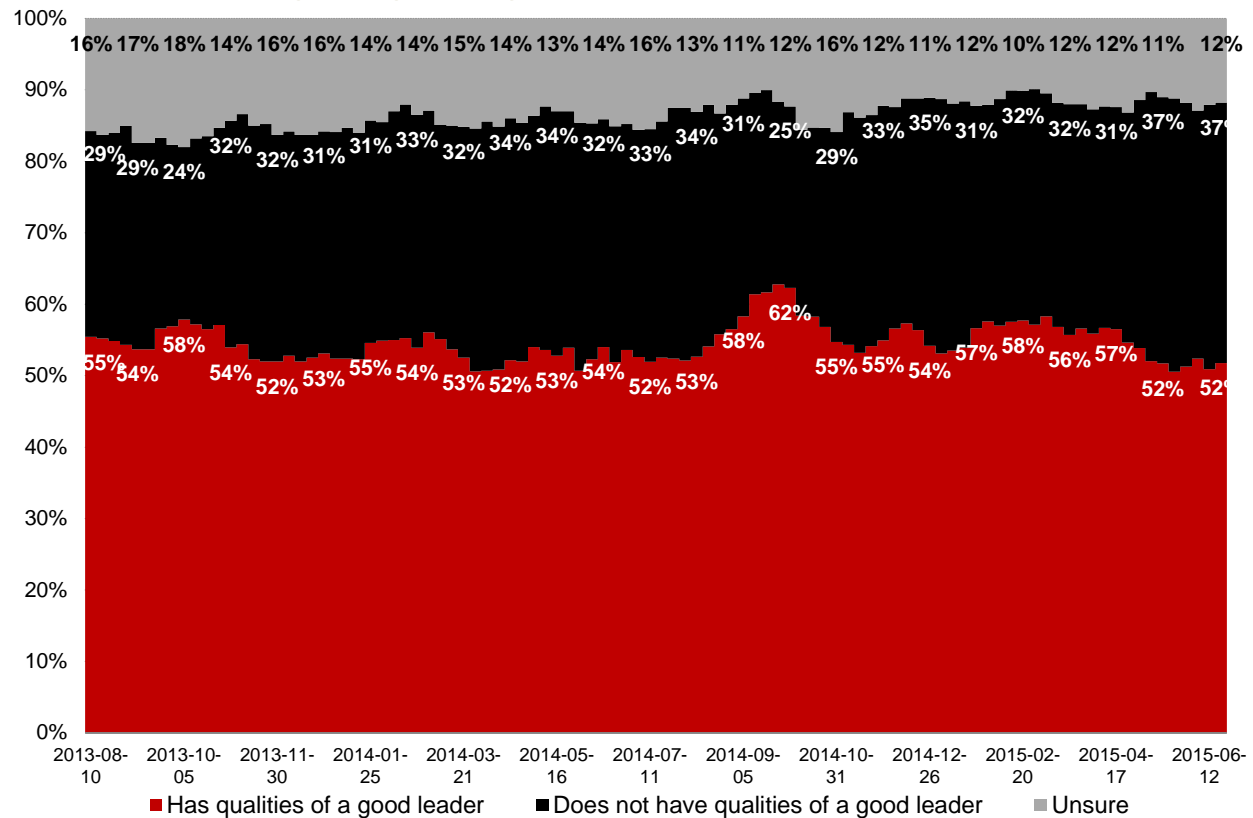
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National – Weekly Tracking

(Four week rolling average ending June 19th, 2015, n=1,000)



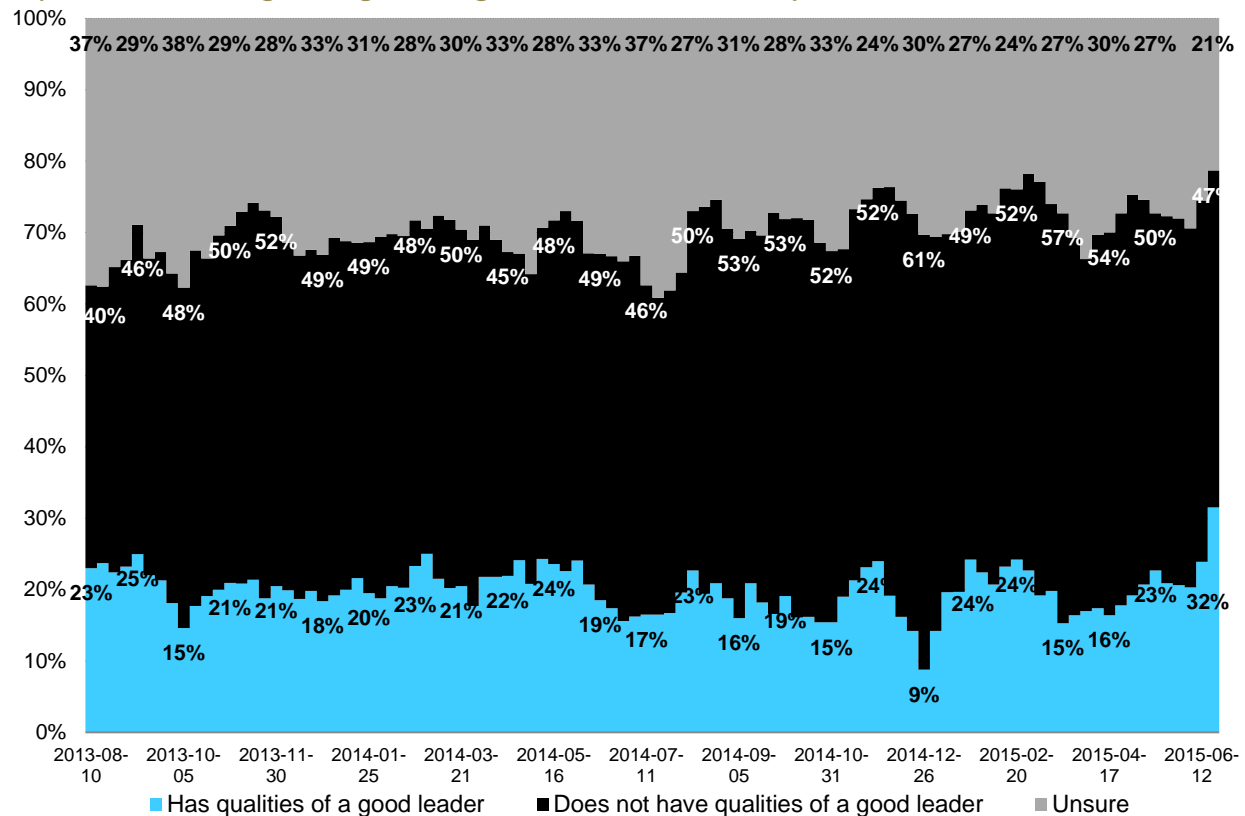
Beaulieu/Duceppe



Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Mario Beaulieu/Gilles Duceppe

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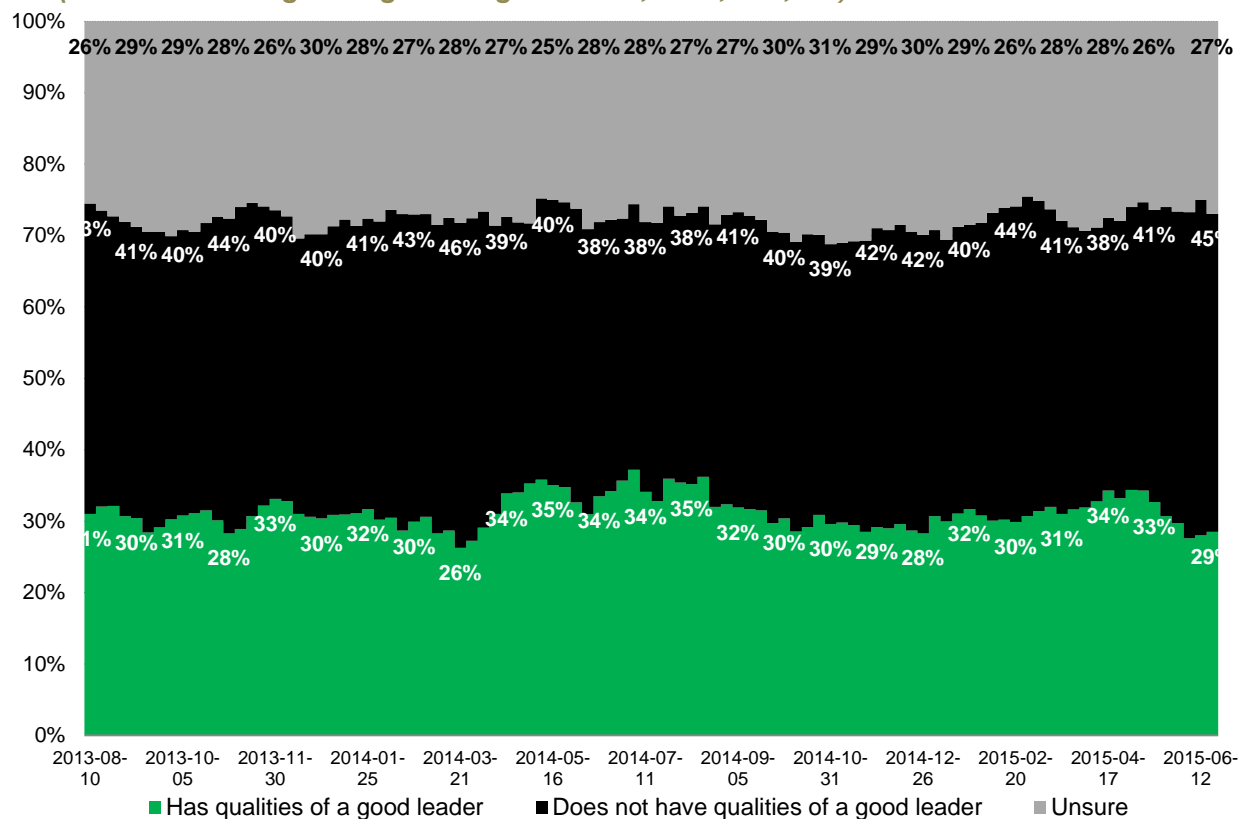
May



Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Elizabeth May

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National – Weekly Tracking (Four week rolling average ending June 19th, 2015, n=1,000)



PATH
FORWARD!

WINNING
CONDITIONS



VALIDATE



TEST
IDEAS



DIAGNOSE
ENV



REVIEW
RESEARCH



Methodology

Survey Methodology

The Weekly Nanos Party Power Index Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on random telephone interviews with 1,000 Canadians (land- and cell-lines), using a four week rolling average of 250 respondents each week, 18 years of age and over. The random sample of 1,000 respondents may be weighted by age and gender using the latest census information for Canada. The interviews are compiled into a four week rolling average of 1,000 interviews, where each week the oldest group of 250 interviews is dropped and a new group of 250 interviews is added. The views of 1,000 respondents are compiled into a diffusion brand index for each party that goes from 0 to 100, where 0 means that the party has no brand strength and 100 means it has maximum brand strength. A score above 50 is an indication of brand strength for the party and its leader at this time.

The current report is based on a four week rolling average of Canadian opinion ending June 19th, 2015.

A random telephone survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



View our brochure

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