

**State of Oklahoma**  
**Summary of Outstanding Tax-Backed Obligations**  
**as of June 30, 2015**

<u>Type of Obligation</u>	<u>Par Amount Outstanding</u>
General Obligation - Governmental Purpose	\$ 107,395,000
General Obligation - OIFA Loan Program	44,885,000
- Subtotal General Obligation	<u>\$ 152,280,000</u>
 Oklahoma Capitol Improvement Authority	 \$ 1,090,980,000
 Oklahoma Development Finance Authority	
- Conduit Issues	\$ 202,920,962
- Master Equipment Lease Program	119,880,000
- Master Real Property Lease Program	465,085,000
- Subtotal ODFA Issues	<u>\$ 787,885,962</u>
 Direct Agency and Campus Lease Obligations	 <u>\$ 15,901,017</u>
 <b>Gross Tax-Backed Debt</b>	 <b>\$ 2,047,046,979</b>
 Less:	
- Self-supporting bonds	\$ (150,757,412)
- Debt Service Reserves	(760,124)
Total reductions	<u>\$ (151,517,536)</u>
 <b>Net Tax-Supported Debt</b>	 <b>\$ 1,895,529,443</b>

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Note: Master Lease Program bonds are typically supported by non-tax sources. For purposes of this report, they are not deducted as self-supporting debt.